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# Perspectives on solution-based small angle X-ray scattering for protein and biological macromolecule structural biology

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Small-angle X-ray scattering (SAXS) is used to extract structural information from a wide variety of non-crystalline samples in different fields (e.g., materials science, physics, chemistry, and biology). This review provides an overview of SAXS as applied to structural biology, specifically for proteins and other biomacromolecules in solution with an emphasis on extracting key structural parameters and the interpretation of SAXS data using a diverse array of techniques. These techniques cover aspects of building and assessing models to describe data measured from monodispersed and ideal dilute samples through to more complicated structurally polydisperse systems. *Ab initio* modelling, rigid body modelling as well as normal-mode analysis, molecular dynamics, mixed component and structural ensemble modelling are discussed. Dealing with polydispersity both physically in terms of component separation as well as approaching the analysis and modelling of data of mixtures and evolving systems are described, including methods for data decomposition such as single value decomposition/principle component analysis and evolving factor analysis. This review aims to highlight that solution SAXS, with the cohort of developments in data analysis and modelling, is well positioned to build upon the traditional 'single particle view' foundation of structural biology to take the field into new areas for interpreting the structures of proteins and biomacromolecules as population-states and dynamic structural systems.

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## Introduction

In a typical SAXS experiment for structural biology, measurements are performed on dilute biomacromolecules in solution (0.1–10 mg mL<sup>-1</sup>) and from a corresponding matched solvent, or buffer. The sample and the matched buffer are illuminated by a parallel-collimated monochromatic X-ray beam, and the intensities of the elastically scattered X-rays are recorded by a 2D detector at low angles (usually less than 5°). Assuming isotropic scattering, and after a series of appropriate corrections and calibrations have been applied<sup>1–4</sup> the azimuthal averaging of the resulting 2D scattering patterns generates a reduced 1D scattering profile of the sample and the matched buffer.<sup>5,6</sup> The 1D-scattering profiles record the intensity of the scattered X-rays, *I*, versus the momentum transfer, *s* (or *q*) where  $s = 4\pi \sin \theta / \lambda$ ,  $2\theta$  is the scattering angle and  $\lambda$  the X-ray

wavelength. After all corrections and intensity calibrations have been applied and the matched buffer scattering contributions have been subtracted from the sample scattering, the resulting reduced and subtracted *I*(*s*) vs. *s* profile yields structural information about the population of macromolecules within the sample. As long as there is an excess X-ray scattering contrast present between the sample macromolecules and the buffer, several parameters may be determined. These parameters include the radius of gyration, *R<sub>g</sub>*, the particle volume, *V*, molecular weight and, of most interest, the particle form factor, *P*(*s*), that relates to the square of the time- and rotationally-averaged scattering amplitudes which manifest as scattering intensities and, ultimately, the distribution of time-correlated and preserved real-space scattering pair distances, *p*(*r*), internal to the particles *i.e.*, the particle structure. The scattering pattern may also yield insights into the structural polydispersity of the macromolecular population and may also be used to assess the scattering structure factor, *S*(*s*), or correlated distances of closest approach between macromolecules within the sample (interparticle interactions). Fundamentally, the magnitude of *I*(*s*) is dependent on the number-density, *n*, and *V*<sup>2</sup> of the particles in the illuminated volume, as well as *P*(*s*) and *S*(*s*) and, importantly, the square of the contrast,  $\Delta\rho^2$ , *i.e.*, the

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squared difference between the average scattering length density of the solute and supporting solvent that relates to the excess electron density distribution of the particles in the sample. This excess is typically very small for biomolecules in solution (e.g., the average electron density of an aqueous solvent is  $\sim 0.335 e \text{ \AA}^{-3}$  compared to a protein at  $\sim 0.43 e \text{ \AA}^{-3}$ ) necessitating the optimization of scattering instruments with low inherent background and the avoidance of electron-dense supporting solvents that would otherwise limit  $\Delta\rho$  to 0 (contrast matching). In summary, the magnitude of the normalized, calibrated and reduced  $I(s)$  measured from a population of tumbling macromolecules in solution can be described by the summed contribution of each-and-every individual particle in the sample population, taking into account any influences caused by interparticle interactions and polydispersity. Polydisperse systems, where the particles are structurally heterogeneous and sample a wide distribution of states, such as modular proteins connected by flexible linkers, intrinsically disordered proteins, oligomeric mixtures or evolving states through time, need to be described in terms of the volume-fraction weighted particle contributions to  $I(s)$ . For samples occupying a very narrowly distributed structural state where the particles are effectively identical and not influenced by interparticle interactions *i.e.*, samples which are pure, monodisperse and structurally homogeneous in the dilute regime,<sup>6</sup> the SAXS intensities will be proportional to the form factor of a single particle oriented over all orientations, weighted by the squared product of the contrast and volume  $(\Delta\rho V)^2$  and concentration ( $N$ ):

$$I(s) = N(\Delta\rho V)^2 P(s)$$

It is from this relationship that several structural parameters can be calculated, and the scattering profiles modelled in terms of generating single particle representations that describe the data. However, as biology is rife with protein complexes, transient complexes, and macromolecular movement in general, SAXS is also very well suited to analyzing and interpreting biological structures – from the homogeneous to the polydisperse – due to the fundamental basis of the measurement: for solution-based samples a population is always illuminated in the X-ray beam. Therefore, SAXS has an enormous scope for interrogating the structures of biomacromolecules spanning narrow-to-wide structural states in solution. Here we primarily focus on the application of SAXS for the structural analysis and modelling of biomacromolecules in dilute solutions (with proteins as case study examples) and the approach to modelling monodisperse and polydisperse systems.

### Structural parameters 1: radius of gyration

The radius of gyration,  $R_g$ , is one of the most important structural parameters that is obtained from a SAXS measurement. The  $R_g$  is the root-mean-square distance of all scattering centers (electrons for SAXS) calculated from the center of the excess scattering contrast (which often coincides with the center of mass). Consequently, the  $R_g$  is sensitive to the overall size and shape of a particle, and thus the particle mass

distribution. After background subtraction, the  $R_g$  maybe determined very accurately (within  $\pm 0.1$  nm). Andre Guinier in 1930s demonstrated a dependency between the scattering intensities measured at the very lowest of scattering angles and the  $R_g$ :

$$I(s) = I(0) \exp\left(-\frac{1}{3}R_g^2 s^2\right)$$

where the  $I(0)$ , or the forward scattering intensity at zero angle, is proportionate to the concentration and  $V^2$ , and hence molecular mass, of the particles. The Guinier approximation describes a linear dependence of  $\ln I(s)$  versus  $s^2$  at the very lowest of scattering angles where the linear dependence typically holds for  $s_{\max} < 1/R_g$ , which is a reasonable estimate for the upper limit of the approximation. The slope of the linear fit relates to the  $R_g^2$ , where the linear dependence should, in principle, be stable between  $0 < sR_g < 1$  for monodispersed, ideal samples. However, and often,  $s_{\max} < 1/R_g$  often contains too few data points for reliable linear fitting, that may become especially acute when estimating the  $R_g$  of long-extended rod-like particles. For globular biological macromolecules, the upper limit maybe extended to a more practical  $s_{\max} < 1.3/R_g$  that increases the number of data points for  $R_g$  and  $I(0)$  estimation. Intrinsically disordered protein samples – that are structurally heterogeneous – provide more of a conundrum with respect to the choice of  $s_{\max}R_g$ , where the underestimation of  $R_g$  maybe encountered at  $s_{\max}R_g 1.3$ , necessitating a decrease in the upper  $s_{\max}R_g$  limit to 1.1, or the application of a modified approach called extended Guinier analysis.<sup>7</sup> In effect the  $R_g$  of an intrinsically disordered system needs to be viewed as an average over all particles in the sample over time. Irrespective, systematic deviations from linearity in the Guinier region may be a sign that the sample is not ideal, for example, an increase in the estimated  $R_g$  and  $I(0)$  as  $s^2$  limits to zero could be a sign of attractive interparticle effects, *i.e.*, sample aggregation, or conversely a systematic decrease in  $R_g$  and  $I(0)$  as  $s^2$  limits to zero in the Guinier region may indicate repulsive interparticle effects within the sample population.<sup>8</sup> Modified Guinier analyses may also be employed across different  $sR_g$  ranges, e.g., for determining the  $R_g$  of cross section of thin rods, or the  $R_g$  of thickness for flat objects. Most modern softwares (e.g., ATASAS,<sup>9</sup> SASSIE-web,<sup>10,11</sup> SASVIEW (<https://www.sasview.org>), BioXTAS RAW,<sup>12</sup> and SASTBX<sup>13</sup>) have inbuilt  $R_g$  modules making the estimation of  $R_g$  from Guinier effortless, and many large-scale facilities and laboratory SAXS instruments are equipped with “on the fly”  $R_g$  evaluators, that become very useful in a high-throughput or time resolved context for assessing concentration-series and other sample environment dependencies on the  $R_g$ .

### Structural parameters 2: $p(r)$

Through the use of regularized indirect inverse Fourier transformation of the background-subtracted sample scattering intensities, the distance distribution function representing the frequency of real space of scattering pair distances,  $r$ , can be calculated. The overall particle shape that includes the estimation of the maximum particle dimension,  $D_{\max}$ , is



encoded graphically as a histogram of  $p(r)$  vs.  $r$ .<sup>14,15</sup> From the  $p(r)$ , the forward scattering intensity  $I(0)$  and the radius of gyration  $R_g$  can be estimated where:

$$I(0) = 4\pi \int_0^{D_{\max}} p(r) dr$$

and

$$R_g^2 = \frac{\int_0^{D_{\max}} r^2 p(r) dr}{2 \int_0^{D_{\max}} p(r) dr}$$

The procedures of evaluating  $p(r)$ , identifying a reliable solution, and estimating the  $D_{\max}$  are implemented in the GNOM program of ATSAS package.<sup>16</sup> In addition, several other methods are available including the generalized indirect Fourier transformation (GIFT).<sup>15,17</sup> Through a further development of GIFT,<sup>18</sup> structure factor effects on the scattering caused by repulsive interparticle interference can be identified and separated from the form factor. Several programs such as BayesApp,<sup>19</sup> ScÅtter<sup>20</sup> and BioXTAS RAW<sup>12</sup> can also be utilized for determining the  $p(r)$ . Recently, using an artificial neural network (NN) method,<sup>21</sup> it is possible to reliably assess the  $p(r)$  and  $D_{\max}$  directly from experimental data of monodisperse solutions of intrinsically disordered proteins, folded proteins, and nucleic acids. There are numerous ways in which to present the final  $p(r)$  plot, for example, unscaled such that the integral relates directly to the  $I(0)$  of the measurement (from which the molecular mass may be determined – see below) or scaled such that the integral of  $p(r) = 1$  (a standard frequency plot), or as a ‘single particle  $p(r)$ ’ following the method of Orthaber<sup>3</sup> in cases of pure monodisperse and ideal samples and where the sample concentration, partial specific volume and contrast are known.

### Fundamental plots

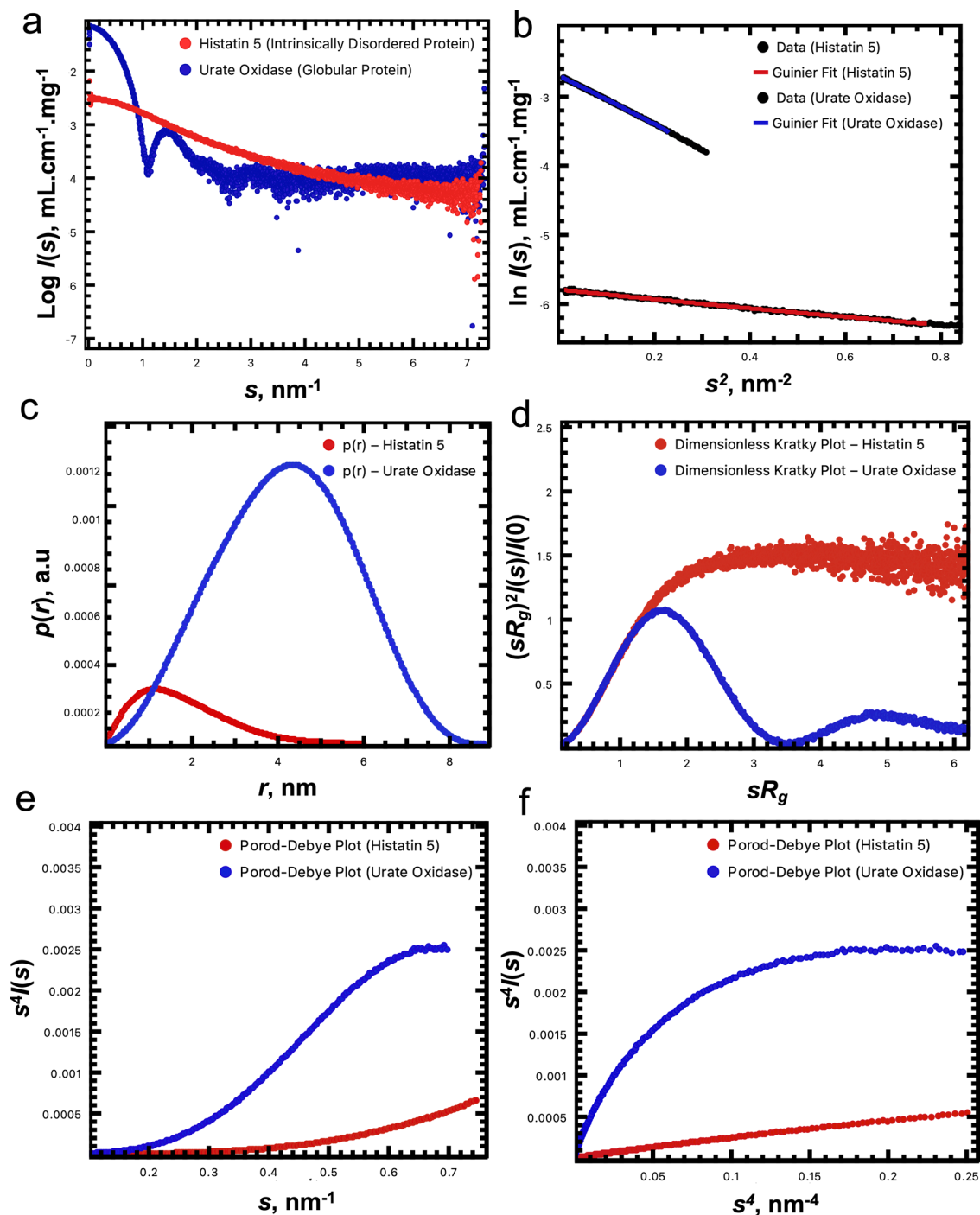
A simple transformation of the reduced and background subtracted scattering profile generates a Kratky plot ( $I(s)s^2$  vs.  $s$ ) that can be further transformed into a dimensionless variant if the  $R_g$  and  $I(0)$  have been determined ( $(sR_g)^2 I(s)/I(0)$  vs.  $sR_g$ <sup>22,23</sup>). Kratky plots afford both a visual/qualitative assessment of the compactness of a macromolecule, as well as the quantification of the scattering invariant  $Q$  – the area underneath, or integral of the plot – that relates to the reciprocal of the Porod volume,  $V_p$ .<sup>24,25</sup> SAXS data from compact spherical particles generate a bell-shaped curve with a prominent peak maximum that occurs on a dimensionless Kratky plot at  $(sR_g)^2 I(s)/I(0) = 1.1$  and  $sR_g = \sqrt{3}$ , while at the other extreme, highly-extended and stiff rod-shaped particles generate an almost linear relationship. In-between these ‘geometric body’ extremes, other simple shape-classifications exist that cluster within regions of ‘dimensionless Kratky space’ that can be identified automatically depending on the relationship between dimensionless Kratky plots calculated at different  $(sR_g)_{\max}$ . For example, intrinsically disordered macromolecules, or thin disc-shaped particles have a tendency to maintain a plateau at higher angles where  $(sR_g)^2 I(s)/I(0)$  limits toward 2 as  $sR_g$  increases. Although the

overall and generalized approximation of geometric shape and size can be classified from SAXS data using machine learning methods,<sup>26</sup> it is important to note that when attempting to extract more structurally detailed shape-topologies, SAXS data are often highly ambiguous, *i.e.*, often more than one shape can yield identical distributions of scattering pair distances. This effect, often caused by the spherical averaging of the scattering amplitudes arising from randomly-tumbling dilute particles in solution, necessitates careful data analysis and interpretation as aided by the program AMBIMETER<sup>27</sup> that calculates the number of shape topologies for a given SAXS profile and provides an assessment of the level of ambiguity of the SAXS data at different  $(sR_g)_{\max}$ .

In SAXS experiments, the fundamental nature of the decay in the scattering intensity can be described through the Porod–Debye region.<sup>28</sup> Fig. 1a presents two SAXS data sets and corresponding fundamental plots distinguishing between two protein cases: urate oxidase (deposited in the small angle biological data bank, SASBDB, as SASDPH7)<sup>29</sup> and Histatin 5 (SASDHF8).<sup>30</sup> When the SAXS data are displayed on a log-linear scale (Fig. 1a) urate oxidase displays a smooth but strong monotonic decrease in the scattering intensities with oscillatory ‘bumps’ at higher values of  $s$ , suggesting the presence of globular and tightly packed particles. In contrast, the SAXS profile of Histatin 5, displays shallow decrease in intensity to high angles suggesting that the protein maybe intrinsically disordered or highly flexible. The  $p(r)$  profiles presented in Fig. 1c, show a classic ‘bell shaped’ profile for urate oxidase, suggesting a level of centrosymmetric mass distribution, while Histatin 5 yields an asymmetric  $p(r)$  with an elongated tail at higher values of  $r$  (3–6 nm) indicating the presence of extended structural states in the Histatin 5 population. The correspondingly dimensionless Kratky plot (Fig. 1d) demonstrates well defined peak-maximum that occurs at  $\sqrt{3}$ , 1.1 for the globular and compact urate oxidase sample, while Histatin 5 generates a plateau in the plot at higher values of  $sR_g$  that is characteristic of intrinsically disordered systems. Conversely, based on Porod–Debye plots (Fig. 1e and f), a plateau for urate oxidase occurs as  $s$  increases which is not the case for Histatin 5 (*i.e.*, the transformation of the scattering data as  $s^4 I(s)$  vs.  $s^4$  or  $s^4 I(s)$  vs.  $s$  for compact systems display curves that asymptotically approach a constant value).

The existence of the Porod–Debye plateau provides supporting evidence for the assumption that compact scattering particles exhibit a more defined surface and sharper-boundary conditions between the particle and solvent. Using a combination of dimensionless Kratky plots and Porod plot evaluations can yield insights into the state(s) of the macromolecular samples prior to any modelling and can in and of themselves yield an understanding of the global/structural changes observed within a sample population. For example, SAXS case studies of ATP dependent DNA repair complex, Mre11-Rad50 complex,<sup>31</sup> yield Kratky plots with distinct plateaus whether in the presence (bound state) or absence (apo state) of ATP suggesting that the system has distinct conformational states. On the other hand, Porod–Debye inspections uncovered





**Fig. 1** (a) Synchrotron SAXS data from solutions of Histatin 5 (red; an intrinsically disordered protein) and urate oxidase (blue; a globular protein) collected on the EMBL P12 beamline at PETRA III (DESY, Hamburg, Germany) using a Pilatus 6 M detector at a sample-detector distance of 3 m and at a wavelength of  $\lambda = 0.124$  nm ( $I(s)$  vs.  $s$ , where  $s = 4\pi \sin \theta/\lambda$ , and  $2\theta$  is the scattering angle). The  $I(s)$  have been placed on an absolute scale ( $\text{cm}^{-1}$ ) relative to the scattering from water and additionally normalized to the approximate protein concentration ( $\text{mg mL}^{-1}$ ) to provide a sense of differences in both the size and shape of the two proteins. For example, urate oxidase is a much larger protein compared to Histatin, as evidenced by the significantly higher scattering intensities as  $s$  limits to zero. For these two scaled and concentration-normalized datasets, the corresponding Guinier plots are displayed in (b). The scattering-pair distance distribution function,  $p(r)$ , are displayed in (c) such that the area under the respective plots relate to the corresponding  $I(0)$  of the experimental data, and relates to the  $V^2$  (and hence molecular mass) of the particles; the dimensionless Kratky plots are displayed in (d); and the Porod-Debye plots of the SAXS data are transformed as  $s^4 I(s)$  vs.  $s$  in (e) and as  $s^4 I(s)$  vs.  $s^4$  in (f).

scenarios in which the presence of ATP led to more-compact states in the sample population while the absence of the ATP

led to more flexible state(s).<sup>28</sup> Therefore, following the Porod-Debye region, it is possible to qualitatively assess potential



compactness, macromolecular flexibility, alterations shape and assembly. When conducting comparative SAXS measurements under different sample conditions, the application of this law enables differentiation between discrete conformational changes/localized flexibility *etc.* that are pertinent to many biomolecular recognition and interaction events. Porod–Debye criteria enhance the analytical capabilities for studying macromolecules with varying degrees of flexibility, aiding more robust and ‘model-free/unbiased’ analyses, thereby improving overall confidence in SAXS data analysis and interpretation.

### Structural parameters 3: molecular mass

Whereas the  $R_g$  is sensitive to the size and shape of particles, it is not possible to determine the molecular mass from this parameter. The molecular mass (MM) estimation is a key parameter that guides data analysis and subsequent modelling in terms of evaluating stoichiometry of the sample components (monomers, dimers or oligomeric mixtures, *etc.*). Several approaches can be used to assess the molecular mass (MM) of biomacromolecules. Concentration-dependent MM determination evaluates the molecular mass from calibrated scattering intensities, (*e.g.*, on an absolute scale,  $\text{cm}^{-1}$  relative to the scattering from water<sup>3</sup> or glassy carbon<sup>32</sup>) using the  $I(0)$  and sample concentration, taking into account calculated X-ray scattering contrasts and partial specific volume of the sample particles.<sup>3</sup> The advantage of concentration-dependent methods are that they can be applied to the MM estimation of almost any type of dilute particle system as long as the scattering intensities have been calibrated correctly. Alternatively, several concentration-independent methods are available to determine the MM. These methods determine the protein volume by utilizing empirically-corrected values of the scattering invariant,  $Q$  (the integral of  $I(s)s^2$  vs.  $s$ ) or employing the volume of correlation ( $V_c$ ) that is based on another invariant related to the chord-length distribution (*i.e.*, the invariant obtained from the integral of  $I(s)s$  vs.  $s$ ). Based on a corrected  $Q$  from a modified Kratky plot, the molecular weight of a protein can be determined using SAXSMoW.<sup>33,34</sup> Based on the definition of the volume of correlation ( $V_c$ ) by Rambo and Tainer,<sup>35</sup> the concentration-independent MM can be determined for both proteins and RNA, *e.g.*, as implemented in ScÅtter software<sup>36</sup> and a more recent addition to the available methods ‘Size&Shape’ is based on a classification-based framework.<sup>26</sup> A consensus Bayesian inference approach<sup>37</sup> takes the outputs from the different individual methods, including Porod-volume calculations ( $\text{MM}_{\text{QP}}$ )<sup>38</sup> and combines the pooled MM results to assess the maximum likelihood MM along with a MM range and credibility interval.<sup>9</sup> Once again, there are several in-built software modules that are used for MM determination found across SAXS data analysis software packages as well as SAXS data pipelines at synchrotron facilities (*e.g.*, ATSAS,<sup>9</sup> SASSIE-web<sup>10,11</sup> SASVIEW (<https://www.sasview.org>), BioXTAS RAW,<sup>12</sup> SASTBX,<sup>13</sup> SAXSutilities<sup>39</sup> and SCÅTTER<sup>36</sup>). Finally, with the increasing popularity of ‘big data’ trends in structural biology, that includes enormous repositories of well-curated experimental results, models as well predictive artificial-intelligence

based protein structures, there are huge opportunities to capitalize on the application of machine-learning methods to explore ‘protein structure space’ in terms of SAXS and to extract MM and other structural parameter information directly from experimental data.<sup>40,41</sup>

### Structural modeling of SAXS data from pure monodispersed samples: *ab initio* modelling

Modeling tools such as DAMMIN,<sup>42</sup> DAMMIF,<sup>43</sup> and GASBOR,<sup>44</sup> are established methods for *ab initio* shape restoration. DAMMIN and DAMMIF implement simulated annealing (SA) protocol to restore a low-resolution shape of the macromolecule from the SAXS data using dummy atoms set on a grid (assigned to a ‘macromolecule phase or ‘solvent’ phase), while GASBOR uses a set of dummy amino acid residues (DR) for building protein models. The quality of the fit to the experimental data of each corresponding model is evaluated using the reduced  $\chi^2$  metric and the correlation-map (CorMap)  $P$ -value in addition to normalized residual plots, which in combination help quantify systematic deviations (*i.e.*, quality of the fit) between the experimental data and the modelled scattering intensity.<sup>45</sup> Reconstructing the 3D shape from the 1D SAXS data cannot provide a unique solution (*i.e.*, different individual models are always obtained) if appropriate penalties are not applied during the SA procedure, for example maintaining DAM or DR volume connectivity. Even then modelling routines are run several times to help overcome the inherent ambiguity of the SAS data.<sup>27</sup> Therefore, further routines are used to calculate the spatial variance across an individual-model cohort, including the normalized spatial discrepancy,<sup>46</sup> iterative closest point<sup>47</sup> (point cloud in real space, ICP), and normalized cross correlation<sup>48</sup> (amplitudes in reciprocal space), that generally follows individual model spatial alignment, bead-occupancy, volume averaging, and filtering to obtain an average spatial representation of the sample particle. Moreover, spatially-related but distinct clusters of possible shape solutions can also be evaluated. Another *ab initio* DAM approach, MONSA<sup>42</sup> reconstructs particle shapes from objects consisting of one or more scattering length density region which becomes useful when developing models of, for example, protein/RNA complexes.

A more recent method to shape restoration capitalizes on the iterative restoration of the 3D electron density distribution using a phase extension approach – DENSS.<sup>49</sup> Among the procedures of many existing modelling algorithms, *e.g.*, DAMMIN, the scattering length density is assumed to be homogeneous inside the envelope of the particles.<sup>42,50,51</sup> However, at shorter distances of less than 10 Å, this uniformity assumption may break down due to the complications of short-range internal scattering length density fluctuations and hydration-layer inhomogeneities/dynamics. Calculating the DENSS electron density maps from the solution scattering data could resolve these complications. The potential of this approach was validated by many biological macromolecule systems such as the endophilin-CoA complex,<sup>49</sup> and has potentially exciting implications for modelling wide-angle scattering data (WAXS).



### Atomistic model fitting to SAXS data

When high-resolution atomic structures available, one can validate the fit of their computed scattering intensities to the scattering data. This validation can be done using a rapid calculation algorithm implemented in the program CRY SOL.<sup>52</sup> It employs a multipole expansion of the scattering amplitudes in a series of spherical harmonics to calculate the scattering intensity from the model (where the hydration shell surrounding the protein is taken into account and the contribution of the excluded solvent is subtracted) and compares it to the data. The goodness of fit is assessed using the reduced  $\chi^2$  test. Another method for computing a SAXS profile is foXS<sup>53</sup> which is based on the Debye formula. It provides a rapid and accurate calculation for the SAXS profile of a given molecular structure where it explicitly computes the scattering intensity from all the interatomic (scattering-pair) distances and models the first solvation layer. For a better fit between the computed scattering and the experimental data, foXS optimizes the hydration layer density, the excluded volume of the protein, and any required background-scattering adjustments.

Additional methods for computing the SAXS profiles include Pepsi-SAXS<sup>54</sup> that calculates the SAXS profiles from atomistic models based the multipole expansion platform where the multipole expansion order is adjusted to the size of the model and the resolution of the collected data. Another successful program, WAXSiS<sup>55</sup> calculates SAXS/WAXS curves based on explicit-solvent molecular dynamics (MD) simulations. This method addresses the challenges posed by scattering contributions from the hydration layer and effects accounting to the thermal fluctuations, resulting in reliable and accurate predictions of structural models into the wide-angle regime. A recent comparative analysis of the performance of all four atomistic model fitting programs using consensus SAXS from well characterized proteins has been recently published, highlighting the importance of an MD approach when asking very specific questions relating to solvation dynamics and ion binding.<sup>56</sup> Another noteworthy method worth mentioning is WilltFit.<sup>57</sup> Using the known chemical composition of the sample and molecular constraints, the WilltFit platform allows for simultaneous fitting of SAXS and SANS data to a variety of analytical and semi-analytical biomolecular models. This approach also incorporates the effects of instrument resolution, that is especially pertinent for SANS. Furthermore, in an ongoing effort to enhance the modeling accuracy and avoid overfitting experimental data, a method known as SWAXS (small and wide-angle X-ray scattering) was developed.<sup>58</sup> Scattering profiles and electron density maps in both the SAXS and WAXS regime can be calculated from atomic models and fitted the experimental data with high accuracy. The DENSS 1.7.0 software package (<https://github.com/tdgrant1/denss>) includes this relatively new SWAXS approach.

### Rigid body modelling

There are several rigid-body modelling routines that are available to optimize the spatial position of macromolecular

domains, subunits and assembly components. The template atomistic models used for rigid body modelling may be derived from X-ray crystallography, NMR, cryo-EM or predictive algorithms. SASREF, for example, takes the pre-calculated scattering amplitudes of the input rigid body models (*e.g.*, calculated by CRY SOL for SAXS; CRYSON for SANS), and then performs a target-function minimization using simulated annealing to translate and rotate the components with respect to each other, all the while using the fit to the data to guide the model trajectory, without generating unreasonable spatial discrepancies (for example, rigid-body interpenetration or steric clashes).<sup>59</sup> SASREF allows for parallel modelling against multiple SAS datasets that is particularly useful for SAXS and SANS with contrast variation type experiments. However, the SASREF approach requires that the composition of the final model must be completely described by the initial individual rigid body components. This condition may not be satisfied in all cases, for example where linkers connecting protein domains, or additional C- or N-terminal extensions on a protein are unaccounted for in the atomic coordinate files of the input structure(s). For SAXS, the programs BUNCH and CORAL<sup>60</sup> maybe used to overcome this limitation, where both the spatial positioning of the rigid bodies and any 'missing protein portions' such as linkers are determined by describing the missing sections as dummy residues. Consequently, BUNCH and CORAL are particularly useful in determining the solution state of multi-modular proteins, or protein/RNA or protein/DNA assemblies with regions of unknown structure. All three approaches, SASREF, BUNCH and CORAL also allow for the use of symmetry as well as options to include additional constraints obtained from other biophysical characterizations, such as, inter-residue contacts derived from NMR, inter-subunit distances from FRET, and orientational constraints defining subunit-subunit interfaces obtained from mass spectrometry cross linking, or hydrogen/deuterium exchange experiments.

Modeling of complexes from their individual components remains quite challenging, again and in part due to the inherent ambiguity of SAS data. The foXS-Dock method<sup>61</sup> of molecular docking has been developed to help improve the errors in orienting the components of protein complexes together in more likely/feasible orientations. In this method, five stages are involved to produce a near-native complex structure from two given component structures: (1) global search by rigid docking, (2) coarse SAXS filtering by radius of gyration, (3) SAXS scoring by profile fitting, (4) clustering, and (5) conformational refinements. The foXS-Dock approach is a hybrid one that simultaneously satisfies physicochemical and structural constraints and aims to improve the accuracy of the spatial sampling by reducing the number of potential models that fit the SAXS data. An alternative approach for complex docking includes pyDockSAXS,<sup>62</sup> that provides a pipeline for modelling protein-protein complexes to SAXS data, generating a series of structural models ranked using a function that combines an energy-based scoring term with the  $\chi$  value of the model fit to the data using CRY SOL.



## Normal mode analysis and molecular dynamics

In case of poor fit between the SAXS data and a high-resolution model, normal mode analysis (NMA) can simulate protein-domain movements so that small conformational changes can be modeled. Based on NMA, SREFLEX<sup>63</sup> samples small motions based on classical mechanic harmonic oscillations in the high-resolution model, using rigid-body domain partitioning. Due to the possible conformations of the flexible parts in a macromolecule, the SREFLEX method forms ranked conformationally altered structures, and yields information relating to the global movement of protein domains relative to their initial position in the starting structure in order to satisfy a fit to the SAXS data.

Understanding the protein–function relationships requires knowledge about the relevant functional conformations. Molecular dynamic (MD) simulations can be combined with SAXS to model protein structures and ensembles as well as dynamics associated with protein function.<sup>64,65</sup> Coarse-grained MD simulations are utilized to generate a structural ensemble and then used to refine sub-ensembles against the experimental data.<sup>66,67</sup> In recent developments, SAXS information can be incorporated into a Markov state model-based adaptive sampling strategy<sup>68</sup> that can predict near-native structures of proteins and complexes without overfitting during the structure determination and refinements. In this approach, the integration of unbiased MD simulations and low-resolution data of great advantage that could lead to the accurate assessment of conformational ensembles of proteins with reduced computational costs. The corresponding studies of this approach were successfully involved in protein-folding examples such as HP35 double norleucine mutant domain, protein G, and  $\alpha$ 3D; and protein association examples such as the association of *E. coli* molybdopterin synthase subunits MoaD and MoaE,<sup>68</sup> demonstrating that SAXS-guided adaptive sampling is an efficient approach that is able to predict the near-native structure ensembles and the transition pathways of conformational changes of proteins from simulations.

To assist interpreting SAXS data from biomolecular complexes (where flexible ensemble of states is present in solution), a Bayesian-based method has been developed<sup>10</sup> to fit ensembles of model structures to the experimental SAXS data while minimizing the risk of overfitting. Furthermore, an iterative Bayesian ensemble estimator from SAS (BEES) program<sup>11</sup> was introduced in the form of two versions that are in line with the users workflows, where the low-resolution profiles (SAXS/SANS) are used to re-weight population of states from molecular dynamic trajectories. The SASSIE-web server is the main version of BEES that provides a convenient graphical user interface with access to the computational resources needed to analyze large combinations of states.

## AlphaFold

AlphaFold (AF) is an artificial intelligence (AI) system developed by DeepMind that has had a significant impact on protein structural biology by providing predicted protein structures for

hundreds of millions of protein sequences.<sup>69,70</sup> In effect, for the first time in history, the reliable predictive atomic coordinates calculated for (static) protein structures, RNA, DNA, associated complexes are now available that opens vast opportunities for structural/phylogeny-based research and an understanding of molecular evolution. Small-angle scattering is uniquely positioned to capitalize on the predictive capabilities of AF by providing additional data to augment the often mis-conceived ‘single particle view’ of structural biology. Solution-based SAXS and SANS – by the very nature of the measurements – always probe macromolecular populations spanning structural states sampling anywhere between narrow-to-wide distributions under diverse sample conditions; from pure homogeneous and ideal non-interacting particles through to oligomers, complexes/assemblies, transient complexes, modular/flexible proteins, intrinsically disordered proteins, *etc.* Consequently, small-angle scattering has enormous potential to add significantly to the ‘biology’ aspect of structural biology by utilizing the static structures that AF produces as initial templates and enriching them toward more realistic protein models that capture the physical-chemistry/biological states of proteins under certain and/or changing environmental conditions.

The Ultra Scan SOLUTION MOdeler AlphaFold (US-SOMO-AF) database and its subsequent extension<sup>41</sup> considers a number of calculated solution-based parameters based on AlphaFold protein models including diffusion and sedimentation coefficients, circular-dichroism spectra and predicted SAXS-based  $p(r)$  profiles so that researchers can quickly assess the results of their experiments to the predicted structures. Following on, due to the many challenges regarding the prediction of unstructured regions and the arrangements of the flexible linkers connecting structured domains, SAXS and AlphaFold have been combined to evaluate the solutions states of modular proteins<sup>71</sup> utilizing SAXS data deposited to the small-angle scattering biological data bank. A Monte Carlo method was developed that generates a pool of ensemble structures based on an initial AlphaFold template in which the backbone dihedral angles in potentially flexible regions are adjusted. These structures can then be optimized by fitting the computed pair distance distribution functions and intensity profiles to experimental data in SASBDB, using a fast ensemble modeling method, demonstrating the complementarity between the solution SAXS and AF prediction for structural modeling.<sup>72</sup>

## Dealing with structural polydispersity 1: oligomeric mixtures

Biological molecules are often present as mixtures of individual components, which is a matter that complicates SAXS data analysis. One of the most important applications of SAXS is the analysis of mixtures such as oligomeric equilibria. A mixture of non-interacting particles in solution comprises of a number of components, each with a certain volume fraction. The corresponding scattering intensity of the mixture can be expressed as the volume-fraction weighted sum of the scattering contributions of each component in the sample.<sup>5,73</sup> If the scattering profiles of the components are available (*e.g.*, calculated from atomistic model templates; or the component experimental



SAXS profiles themselves), the program OLIGOMER<sup>73</sup> employs a non-negative or unconstrained least-squares method to determine the necessary weighting of the individual component scattering functions, *i.e.*, their volume fraction, and provides the corresponding fit to the data for the mixture. While OLIGOMER draws on CRY SOL when using atomistic models to represent the components of a mixture, a similar approach is used in foXS using the Debye formula to calculate the individual component scattering profiles and generates a multi-state function that during the fitting procedure outputs the appropriate individual component model-weightings and fits to the data.<sup>74</sup>

In addition to fitting already-known model components of mixtures to SAXS data, more sophisticated modelling routines have been developed for both the *ab initio* dummy-residue modelling or rigid-body modelling of component systems. This includes the modelling of equilibrium mixtures of self-associating components or the formation of complexes. GASBORMX<sup>75</sup> is an *ab initio* routine based on GASBOR and develops symmetric dummy residue models of self-associated protein oligomers in equilibrium with free monomer components (*e.g.*, monomer-dimer; monomer-trimer, *etc.*), using multiple sets of SAXS data as input (*e.g.*, concentration series data). Similarly, SASREFMX<sup>75</sup> builds rigid-body atomistic representations of disassociated/associated oligomers or complexes, while foXS-Dock<sup>74</sup> can be used to build the quaternary structures of the components from equilibrium mixtures of partially formed/dissociated complexes.

For a variety of cellular signaling and regulatory functions, transient interactions between biomolecules are critically essential and vital. In spite of that, determining the structure of the transient biomolecular complexes is a particularly difficult task that requires mathematically robust approaches. The primary challenge with the transient biomolecular complexes is that multiple species (*i.e.*, complex and isolated components) co-exist in the sample where the relative populations are governed by thermodynamic laws. In this regard, it is difficult to isolate the complexes from the individual partners. With a developed robust chemometric approach, which was named complex objective structural analysis of multi-component systems (COSMiCS), a decomposition of titration SAXS data into species-specific details from such complexes was enabled<sup>76</sup> where the power of the approach was validated with unique insights into the biomolecular assemblies. COSMiCS solves for the degeneracy of chemometric methods. It has the capacity to decompose large SAXS datasets where the data are introduced in different representations emphasizing molecular changes at different time and structural resolution ranges. This novel chemometric inspired strategy is very powerful and applicable to any macromolecular mixtures probed by SAXS. Through the decomposition strategy of COSMiCS, multi-component systems could be disassembled as well as structural and thermodynamic/kinetic information could be provided.<sup>77</sup> The flexible and open-source nature of COSMiCS allows users to seamlessly customize the tool for a diverse range of systems and effortlessly integrate various biophysical and spectroscopic

measurements. In this regard, COSMiCS holds a significant potential in addressing biological questions that often surpass the capabilities of conventional structural biology techniques. It offers valuable insights into various aspects such as encounter complexes, amyloidogenic soluble oligomers, kinetics of structural changes using time-resolved (TR) SAXS, capsid assembly mechanisms, and more.

### Dealing with structural polydispersity 2: the case of structurally heterogeneous or intrinsically disordered macromolecules

Solution-based SAXS is one of the strongest structural biology techniques available to assess and model macromolecular flexibility.<sup>78</sup> SAXS data from intrinsically disordered proteins (IDPs), or modular-domain proteins interspersed with flexible linkers, or long stretches of flexible loops, requires an ensemble modelling approach in order to interpret the SAXS data in terms of a distribution of heterogeneous structural states. This can be done *via* the ensemble optimization method (EOM).<sup>79,80</sup> In the case of IDPs, EOM generates an initial pool of dummy-atom random chain ensembles based on the amino acid sequence, or for modular proteins, the program combines the atomic coordinates of individual structured domains with dummy-atom linkers, to generate an a pool of structures that sample multiple conformations. The model scattering intensities of each member of the initial ensembles are calculated, in addition to the model  $R_g$  and  $D_{max}$ . Then using a genetic algorithm, volume-fraction weighted sub-ensembles are selected that best fit the experimental SAXS data. EOM outputs selected ensemble representative models, but more importantly compares the selected ensemble  $R_g$  and  $D_{max}$  distributions with the  $R_g$  and  $D_{max}$  of the initial random pool of structures. This comparison provides a quantitative insight as to whether the refined ensemble describing the SAXS data maintains a random conformation, or whether the structural states of the ensemble tend toward more compact or more extended states in solution compared to the initial random pool.

Addressing the flexible modular proteins can also be facilitated using multi-FoXS.<sup>74</sup> This approach accounts for conformational and positional heterogeneity of the protein under investigation where a population weighted ensemble is generated from a single input structure, based on a fitting of the available SAXS profile of the protein. With multi-FoXS, the modeling is performed in two steps: (1) the input structure is sampled based on the space of the dihedral angles, (2) SAXS profiles are computed for each generated conformation and fitted with the SAXS data where the fit is supported by a scoring function and enumeration procedure to rank and identify the most favorable multi-state models.

The native state ensembles of flexible modular proteins can moreover be analyzed using Bayesian interface methods.<sup>81–83</sup> In this regard, the inherent flexibility of intrinsically disordered proteins (IDPs) or proteins with intrinsically disordered regions (IDRs) can be addressed by using the ensemble-averaged SAXS data to modify a probabilistic generative model of protein structure. For example, Bayesian ensemble SAXS (BE-SAXS)<sup>81</sup> allows for the SAXS data itself to effectively guide, or restrict the





search space to a set of finite, plausible atomistic model states commensurate with the SAXS data, without compromising ensemble size or conformational sampling. This BE-SAXS approach utilizes a multi-step expectation maximization algorithm, employing alternating rounds of Markov-chain Monte Carlo simulation and empirical Bayes optimization. Based on the SAXS data from the highly flexible antitoxin PaaA2 protein, the method produces a conformational ensemble highly consistent with the corresponding original set of atomistic structures. By embracing methods such as Monte Carlo simulations and coarse-grained modeling in combination with SAXS, significant progress has been made in facilitating a comprehensive understanding of the structural heterogeneity of proteins. For example, the analysis of Histatin 5, a saliva protein that belongs to the family of intrinsically disordered proteins (IDPs) has demonstrated the suitability of these approaches,<sup>84</sup> as has the use of coarse-grained simulations and Bayesian-based Monte Carlo procedures for the analysis of modular proteins connected by flexible linkers, such as HcK tyrosine kinase.<sup>83</sup>

A minimal ensemble search (MES) method has also been developed<sup>85</sup> to describe ensemble-state data in terms of a limited set of structural states. This approach uses molecular dynamics (BILBOMD) simulations to generate ensembles and calculates the corresponding SAXS curves that are compared to the experimental SAXS data. Using a genetic algorithm the search for the minimal ensemble that fits the experimental data is determined, comprising of 2–5 most probable representative structures within the thermodynamic range of the ensemble. The performance of MES approach was validated by successfully identifying different levels of conformational changes in four different experimental systems (chimeric scaffoldin (S4), extracellular adherence protein (Eap), mammalian polynucleotide kinase (mPNK), Flavin reductase domain protein (FRDP)).

Among the efforts of dealing with structural polydispersity of intrinsically disordered proteins (IDPs), the development of a method incorporating SAXS data on-the-fly into molecular dynamic (MD) simulations has been developed with the aim to correct for force-field inaccuracies of intrinsically disordered proteins (IDPs).<sup>86</sup> This method upholds the principle of maximum entropy and employs a minimal bias in the conformational sampling to achieve better alignment with the ensemble-state SAXS data. The accuracy of this method was validated by testing suitable models for the RS peptide. An extensive review of methods (combining NMR with SAXS) that effectively tackles the challenge associated with characterizing the disordered structures of proteins and their complexes in the context of their biological functions are presented in ref. 87.

#### Dealing with structural polydispersity 3: principle component analysis

Principle component analysis (PCA) is a multivariate analysis technique.<sup>88</sup> The main idea of PCA is reducing the dimensionality of dataset in which the number interrelated variables is very large, while retaining as much as possible the variation present in the dataset. The reductions lead to a new set of

variables (principle components) which are uncorrelated and ordered such that the first few retain most of the variations in all of the original variables. This technique is used in many applications. For instance, in structural biology, processes involving highly dynamic large macromolecular complexes are challenging to interpret due to the presence of their heterogeneity with multiple species or conformations co-existing in equilibrium. These systems can be analyzed by PCA-based approaches (e.g., multivariate curve resolution using alternate least squares MCR-ALS). MCR-ALS allowed the study of transient biomolecular complexes<sup>89</sup> and interrogating the effects on the wide-angle scattering regime of folding processes.<sup>90</sup>

Time resolved (TR) measurements also benefit from PCA analyses. One of the most highly complex macromolecular examples that can be mentioned is the structural analysis of multicomponent amyloid systems<sup>91</sup> where the evolving states of developing mixtures are analyzed in terms of collecting multiple TR-SAXS measurements spanning minutes to hours. In studies monitoring the fibrillation of insulin or the E46K mutant of  $\alpha$ -synuclein,<sup>91</sup> an approach based on PCA was developed and, without physically isolating the co-existing species, the data series could be decomposed to the individual components and their relative populations evaluated using COSMiCS and subsequently modelled. Another important aspect of structural biology is understanding the dynamic processes of macromolecules in the very-short time regime over millisecond to sub-millisecond time scales. This may be achieved using coupled a stop-and-flow instrument<sup>92</sup> or by combining micro-beam SAXS (where the beam size is reduced to the micrometer range) with continuous-flow turbulent mixer microfluidic devices. For example, this latter experimental set up was applied to unravel the folding kinetics of cytochrome *c*<sup>93</sup> spanning 100–1200  $\mu$ s, probed with a 100  $\mu$ s time resolution. Using singular value decomposition (SVD) to analyze the data showed the compaction and subsequent transition to the native state being a highly cooperative process.

#### Dealing with structural polydispersity 4: the physical separation of sample components using SEC-SAXS and AF4-SAXS

SAXS measurements sometimes necessitate the isolation of an ideal and monodispersed sample. However, this may be a non-trivial exercise in that samples maybe be influenced by time-dependent aggregation or oligomerization that go on to complicate data analysis. As the magnitude of the scattering intensities is dependent on the volume-squared of the particles within a sample, even trace levels of non-specific aggregation may ruin the interpretation of a SAXS profile. The physical separation of the components of a mixture prior to SAXS is an obvious a means to analyze the individual sample components, and although ultra centrifugation<sup>94</sup> and ion-exchange chromatography<sup>95</sup> have been used in the past to achieve this, it is size exclusion chromatography (SEC) that has become very popular to remove trace aggregates and resolve oligomeric species. The initial implementation of SEC-SAXS was pioneered at the APS beamline BIOCAT in 2004 and later at the photon



factory BL10C in 2008.<sup>96,97</sup> By 2008 the SWING beamline at SOLEIL made SEC-SAXS accessible to users as a regular method of data acquisition<sup>98</sup> and over the past 10 years the coupling of SEC to SAXS beam lines, and even laboratory instruments<sup>99,100</sup> has become routine. When SEC-SAXS also includes additional detection systems such as UV spectroscopy, refractive index, multi-angle laser light scattering and dynamic light scattering devices, the eluting species molecular mass can be independently validated and the hydrodynamic radius assessed.<sup>96,101,102</sup>

More recently, asymmetric-flow field-flow fractionation (AF4) has been coupled to SAXS beam lines<sup>103,104</sup> Although AF4-SAXS has been previously used in a laboratory setting to investigate strongly-scattering samples,<sup>105</sup> the coupling with high-flux synchrotron beam lines is particularly useful for interrogating low contrast samples often encountered in biological macromolecules and materials. AF4 is a size-separation technique based on the lateral diffusion of particles along a semi-permeable membrane surface in a tangential cross-flow, and has significant potential for the separation of mixtures of more-challenging samples that may not be compatible with SEC such as biologics, pharmaceutical formulations, and drug-delivery nanoparticles<sup>106</sup> that may irreversibly-interact with SEC-based separation matrices (such as SiO<sub>2</sub> or dextran). For example, AF4-SAXS has proven effective in separating the fractions present within lipid-mRNA nanoparticle preparations<sup>107</sup> in addition to monoclonal antibodies<sup>104</sup> that – when combined with UV-spectroscopy, refractive index and static/dynamic light scattering – yields information about the concentration, absolute size distribution and structure of the separated components. As a result, AF4-SAXS holds significant relevance in pharmaceutical development from both a quality and safety standpoint<sup>108</sup> such as the quality assurance processes underpinning the manufacturing and storage of mRNA vaccines and other types of therapeutic formulations.

### Dealing with structural polydispersity 5: EFA for the analysis of SEC-SAXS data

Although both SEC-SAXS and AF4 are applied as techniques to physically separate individual components of mixtures, sometimes full separation is not achieved, and the elution trace may still yield poorly-separated or overlapping peaks. In such cases, decomposition procedures using evolving factor analysis (EFA) which is based on the singular value decomposition can be utilized to assess the number of components and further restore the corresponding scattering profiles of each individual component.<sup>109–111</sup> For facilitating the SEC-SAXS data analysis and reconstruction of protein scattering from the peaks regions of SEC-SAXS frames, tools such as the data evaluation likelihood (DELA) have been developed<sup>101</sup> based on the singular value decomposition and Guinier optimized linear combination (LC) where the number of components is not known *a priori*.

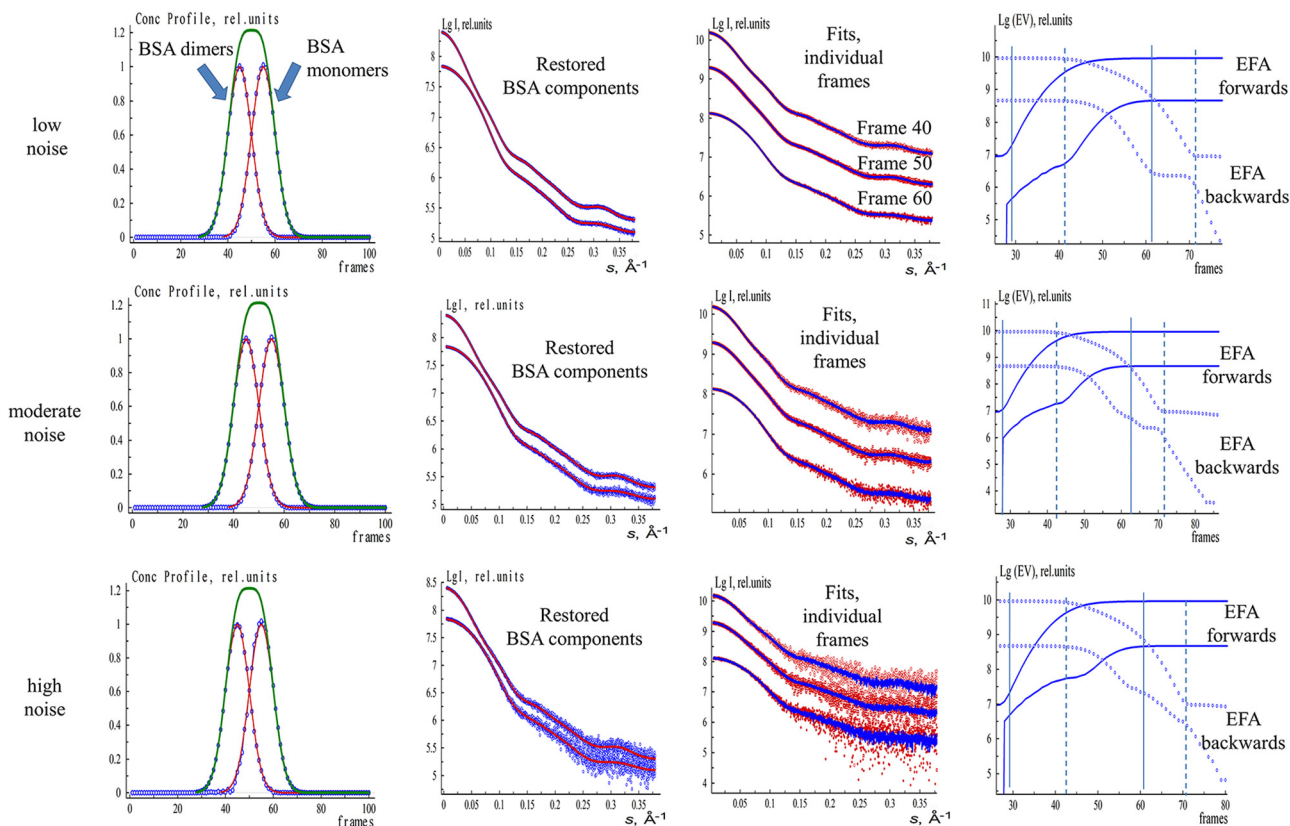
For SEC-SAXS measurements, several hundred to several thousand individual SAXS data frames are generated spanning the SEC-elution profile. In programs such as CHROMIXS<sup>112</sup> or

SCATTER,<sup>36</sup> the data frames can be represented as a ‘SAXS chromatogram’ of the intensity, or partial integrated intensity of the scattering *versus* frame number/time. In straightforward cases, where the background solvent scattering has been subtracted, the  $R_g$  and molecular weight estimate correlations through the sample component elution peaks maybe assessed, and if these parameters are stable (*e.g.*,  $R_g \pm 0.1$  nm), the peak data may be interpreted in terms of isolated individual components. However, as mentioned above, in some cases the peaks maybe partially overlapping due to incomplete separation of the components in the sample generating significant drift in the  $R_g$  and/or molecular weight correlations through the SEC elution profiles, necessitating evolving factor analysis (EFA) of the data.

The EFA approach for SEC-SAXS deconvolution takes the multiple SAXS curves measured through the SEC peak for each measured sample, and describes these curves as a dataset matrix. If the singular value decomposition is implemented on this data matrix, one can get a representation including the singular eigen values in descending order and the corresponding significant eigen vectors. The number of the significant eigen vectors refer to the number of the individual components in the measured sample (*i.e.*, sample mixture). Based on the singular value decomposition, EFA can perform forward and backward EFAs to determine the concentration windows during the system evolution where each component existing outside the concentration windows has a concentration zero. The information obtained from the forward and backward concentration window provides insights into a sequential disappearance of different sample components. The concentration window can be visualized by depicting the eigen values from the forward and backward EFAs *versus* the time frames. From the information about the concentration windows of the underlying components, a rotation matrix can be obtained and consequently the significant eigen vectors can be transformed into the concentration matrix. Given the data matrix and the concentration matrix, the scattering profiles of the components can be obtained.

EFAMIX decomposition was tested on simulated SEC-SAXS data from bovine serum albumin (BSA) mixtures of two-components, three-components, and four-components; on ion exchange coupled SAXS (IEC-SAXS); and on experimental SEC-SAXS data.<sup>111</sup> These systems could be deconvoluted at different degrees of peak overlap, different concentration ratios, and different signal-to-noise levels. Fig. 2 demonstrates the utilization of the EFAMIX deconvolution technique on synthetic SEC-SAXS data of a monomer-dimer BSA mixture with symmetric concentration profiles of each component within the system. For such a system, elution peaks (similar to those obtained by the SEC columns) with dimer and monomer species could be generated. Different noise levels (low, moderate, and high) depending on the number of photon counts were added to the generated SEC-SAXS data of the BSA two-component system and analyzed *via* the EFAMIX decomposition strategy. As shown in Fig. 2, at these noise levels, EFAMIX could restore symmetric concentration profiles (modeled by Gaussian functions) where





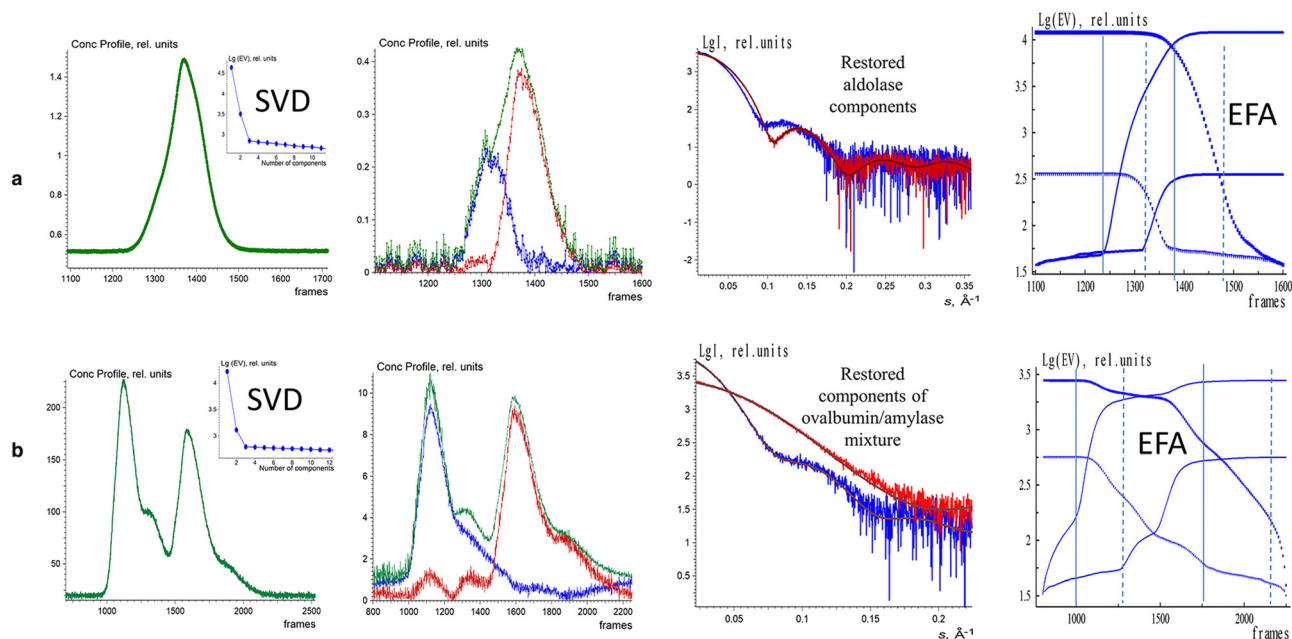
**Fig. 2** EFAMIX decomposition of a 2-component system of synthetic SEC-SAXS data from BSA monomer–dimer mixture. The two components have equal fractions. Column 1 displays the EFAMIX restorations of the concentration profiles at different noise levels (blue), computed profiles of the components (red), and the overall theoretical concentration profile (green); column 2 displays the EFAMIX restorations of scattering profiles of the components restored (blue) and the computed scattering profiles calculated by CRYSOLOG (red); column 3 displays the EFAMIX fits (blue) with individual frames of SEC-SAXS data (frames number 40, 50, and 60; red) and; column 4 displays the plots of the forward EFA (solid lines) and the backward EFA (circles) for the first two significant singular values (the appearance and disappearance of the respective components are shown by solid and dashed vertical lines). Reproduced from Konarev *et al.*, *Protein Sci.*, 2022, **31**, 269–282 published by Wiley Periodicals LLC on behalf of The Protein Society under the terms of the Creative Commons Attribution Non-Commercial License <https://creativecommons.org/licenses/by-nc/4.0/>.

the system has equal fractions of the components and decompose the generated SEC-SAXS data into the scattering profiles of the individual components in the system (monomer and dimer BSA). Both these decomposed profiles and computed profiles from monomeric and dimeric BSA model structures (PDB ID: 4F5S) showed excellent agreement demonstrating the capability of EFAMIX decomposition and analysis for two-component mixtures with symmetric concentration profiles. The accuracy of the results was also reasonable for two-component systems with different peak overlaps in the elution profile (where simple Gaussian functions are used to model these elution profiles) and different noise levels. In cases with asymmetric elution profiles (where exponential and Gaussian hybrid EGH functions are used to model these elution profiles<sup>113</sup>), EFAMIX results showed some systematic deviations. In addition, simulated SEC-SAXS data of model proteins with significantly different shapes (*e.g.*, a mixture of elongated dimer and tetramer of fibrinogen) were found to moderately influence the EFAMIX deconvolution results where the components could feasibly be restored at all noise levels (low, moderate, high). EFAMIX decomposition results for two-component systems with

different concentration ratios (where one of the components is minor and the other one is major) could be reasonably obtained until a concentration ratio limit 1 : 10 of monomer–dimer mixtures. For cases with increasing number of components (*e.g.*, 3-component and 4-component systems), EFAMIX could resolve the 3-component system successfully at different noise levels. As for the 4-component system, the decomposition of the four components is possible only at a relatively low noise level while only the largest components are restored at high noise level which means the noise level has a threshold for the 4-component system (*i.e.*, the noise threshold decreases with increasing the number of components).

The EFAMIX method was also applied on number of experimental SEC-SAXS data sets with one, and two component systems. Fig. 3 illustrates the EFAMIX decomposition of several SEC-SAXS datasets utilizing the inline SEC setup.<sup>102,114</sup> These datasets encompass a range of protein samples, including for instance, class II pyruvate adolase and a combination of ovalbumin with beta-amylase. In the case study of class II pyruvate adolase, the elution profile is skewed which indicates the possibility of two components in the mixture. As for the





**Fig. 3** EFAMIX decomposition of experimental SEC-SAXS data from 2-component systems: aldolase (a) and ovalbumin with beta-amylase (b). In these systems, the first column displays the elution profiles of SEC-SAXS data obtained by CHROMIXS (green) and the SVD of the background corrected SEC-SAXS data. The second column displays the concentration profiles of the components (blue and red curves), and the green curve is the overall concentration profile. The third column displays the EFAMIX restorations and the corresponding fits. The fourth column displays the forward EFA (solid lines) and the backward EFA (circles) plots. Reproduced from Konarev *et al.*, *Protein Sci.*, 2022, **31**, 269–282 published by Wiley Periodicals LLC on behalf of The Protein Society under the terms of the Creative Commons Attribution Non-Commercial License <https://creativecommons.org/licenses/by-nc/4.0/>.

SAXS data from the ovalbumin with beta-amylase mixture the elution profiles showed two partially overlapping peaks as well as a visible shoulder after the first peak.<sup>111</sup> In both cases, the singular value decomposition revealed the presence of two significant components and EFAMIX was able to successfully restore the two components in the system and fit them neatly with the available crystallographic models.

#### Dealing with structural polydispersity 7: REGALS, US-SOMO and BioXTAS RAW

The REGALS (regularized alternating least squares) method is a very useful approach for the analysis of SEC-SAXS and other types of SAXS data that provides robust deconvolutions based on parametrization and regularization.<sup>115</sup> Here the idea is that a reliable and model-free separation is provided for an evolving system without the need for priori knowledge about a physico-chemical model, how the system evolves or the scattering contributions of the components in the system. A reliable separation of sample and buffer scattering contributions can be achieved by applying smoothness regularization combined with alternating least squares (ALS). The idea of regularized ALS is readily implemented in the REGALS software, and demonstrates its flexible applicability to a wide variety of SAXS data from evolving mixtures where two types of restraints are applied: compact support and smoothness. In addition, in-line ion-exchange chromatography combined with SAXS (IEC-SAXS) data from large subunits of *Bacillus subtilis* ribonucleotide reductase (BsRNR) were successfully analyzed using the

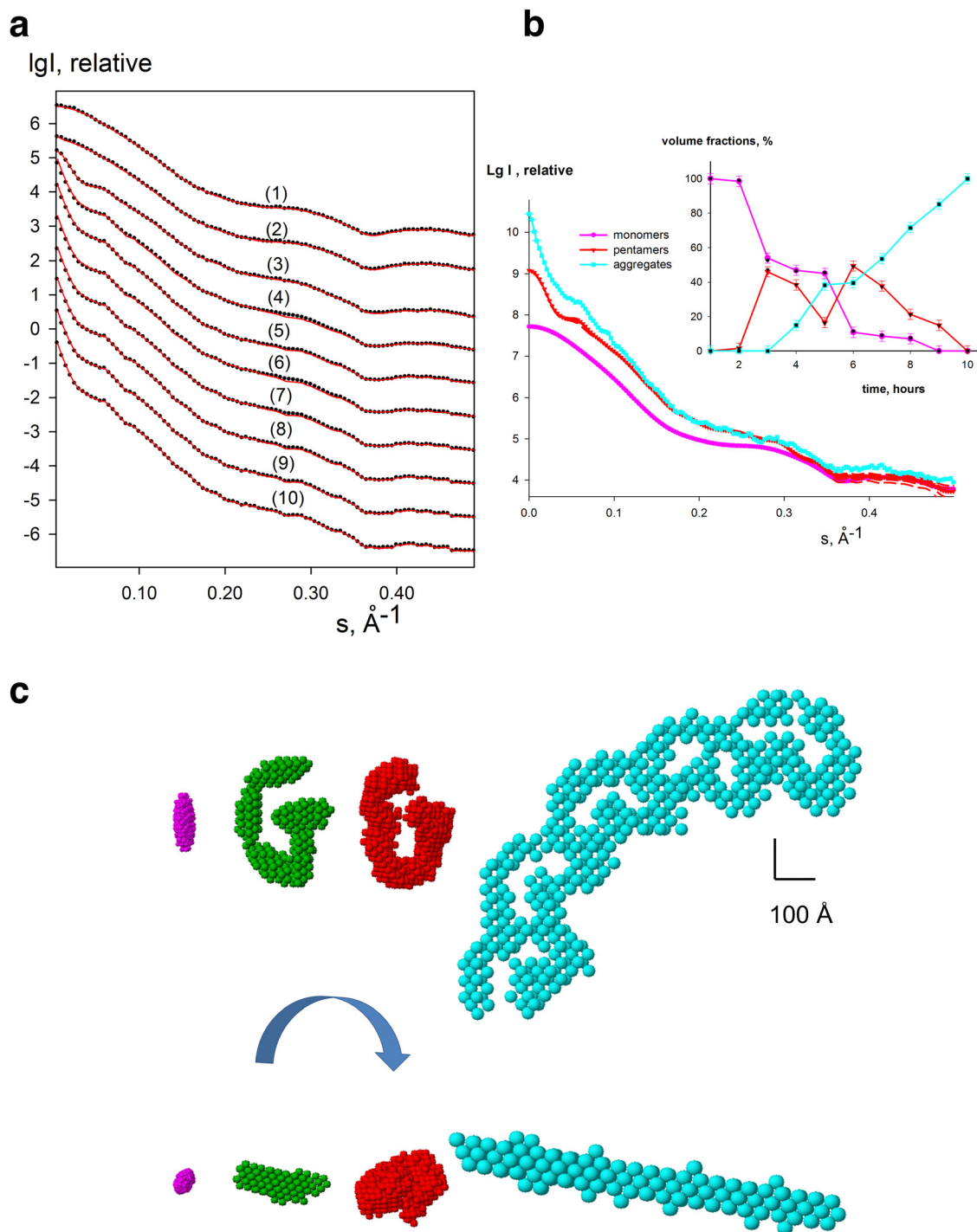
method where the background scattering data from the ever-increasing salt concentration of the ion-exchange eluant change gradually over time.<sup>116</sup> Also, the method was successfully applied to other evolving systems such as equilibrium titration of phenylalanine hydroxylase (pheH) with phenylalanine (*L*-phe), time-resolved mixing of MsbA NBD with ATP, and time-resolved temperature jump of cisproline isomerase (cypA).<sup>115</sup>

At synchrotron beam lines, SEC, IEC and AF4 measurements typically flow the column or AF4 eluates through a capillary past an intense X-ray beam. The consequence of such a setup are that, and especially at high-flux synchrotron sources, there may be significant radiation damage effects to the mobile phase (buffer and sample) that can have unforeseen consequences including sample aggregation, buffer-baseline drift and capillary fouling. Additional complications may also arise from the inevitable interaction between the eluting species and the chosen separation matrix, that may then go on and 'skew' elution profiles and yield non-ideal peak separation. Alleviating and analyzing the data comprehensively (primary data treatment, decomposition of unresolved components, and comparison with high resolution models) with the problems mentioned here can be performed thanks to developed tools named ultraScan solution modeler high-performance liquid chromatography SAXS (US-SOMO HPLC SAXS) where simple linear baseline corrections and Gaussian decomposition tools have been developed<sup>117</sup> and then extended to include non-symmetrical modified Gaussian functions for the accurate



decomposition of SEC-SAXS data.<sup>118</sup> This includes corrections for capillary fouling and the extraction of individual component scattering contributions from heavily convoluted/poorly separated peaks of polydisperse samples.<sup>118</sup>

Additional valuable methods alleviating and analyzing the data comprehensively are made available through the graphical-user-interface-based free open-source program called BioXTAS RAW<sup>12</sup> which provides features including calibrating,



**Fig. 4** Simulated scattering curves from an evolving system. (a) Calculated data from bead models using DAMMIN. Several curves (black dots) were generated by PRIMUS as linear combinations of the pure species with designated volume fractions, and fitted by DAMMIX (red solids). In (b) the restored curves of the components by DAMMIX are displayed and the restored volume fractions are displayed in the inset. In (c) the shapes of the components are shown (initial state (magenta): ellipsoid; intermediate state (green): G-like structure of five ellipsoids obtained by DAMMIN; and final state (cyan): five G-like structures). The typical restoration of DAMMIX is shown in red. Reproduced from Konarev and Svergun, *IUCrJ*, 2018, **5**, 402–409 under an open-access license.



masking, integrating, and analyzing the SAXS data. This program is developed using the Python and C++ programming languages, ensuring compatibility with all major operating systems. Among the various functionalities, it encompasses the capability to deconvolve SAXS data through methods such as singular value decomposition and evolving factor analysis, as well as regularized alternating least squares (REGALS).

### Dealing with polydispersity 8: modelling intermediates in evolving systems

A key advantage of solution-sample based SAXS data is that all information about an evolving system are embedded in the measured scattering intensities, from the initial, intermediate(s) and final states. However, directly retrieving the shape of an intermediate state is very difficult do from a single scattering curve. Therefore, to gain structural models of potential intermediates in an evolving system, multiple scattering curves are measured and then SVD and evolving factor analysis is implemented to retrieve the shape of the unknown intermediate (generated as an *ab initio* bead model). Treating the SAXS curves from such systems is implemented in DAMMIX<sup>119</sup> which has been shown to successfully generate models of intermediate states, and their corresponding volume fractions from both simulated (Fig. 4) and experimental data of evolving systems, for example, the nucleation-dependent process of insulin amyloid fibrillation, and the assembly states of lumazine synthase.<sup>119</sup> In the nucleation process of insulin amyloid fibrillation, SAXS data was collected where the initial (insulin monomer) and final states (mature fibril) are known, while the intermediate state is unknown. The SVD revealed the presence of three significant components where the unknown intermediate state could be reconstructed as elongated structure of several insulin monomer blobs<sup>120</sup> indicating that the oligomeric nucleus is the primary elongating unit of insulin amyloids fibrils. In the lumazine synthase system, two states t1 capsids (diameter 160 Å) and t3 capsids (diameter 3000 Å) are known, but a combined study including SAXS and cryo-EM showed that the system has additionally dissociated capsids.<sup>121</sup> With DAMMIX, the scattering and shape of the intermediate state of these dissociated fragments could be restored as well as the volume fractions of the components where the retrieved shape agreed well with the previously reported results.

## Conclusion

SAXS is a highly adaptable biophysical/structural technique that affords valuable insights into macromolecular structures and structural-responses across a broad spectrum of conditions that will only to continue to develop and integrate with the multi-variate discipline that is modern structural biology. The ever-improving approaches for modelling biomacromolecules in solution using SAXS data, in combination with data processing and deconvolution methods are yielding more realistic insights into bio-macromolecular populations and how population dynamics are fundamental to molecular biological

processes. At its core, solution-based SAXS for structural biology generates fundamental parameters that cannot be overstated in their importance –  $R_g$ ,  $p(r)$ ,  $D_{max}$ , scattering invariants and scaling parameters – that in and of themselves yield significant model-independent shape information. *Ab initio* modelling techniques spanning dummy-atom bead, dummy residue and electron density modelling add to this fundamental base to obtain 3D shapes from 1D scattering profiles, while atomistic modelling – rigid-body, NMA, MD and ensemble approaches – yields insights into aspects of structural heterogeneity that other techniques struggle to capture. Following on, modern approaches to data processing and analysis have made otherwise intractable interpretation(s) of SAXS data accessible such as singular value decomposition and evolving factor analysis. These approaches play a very powerful role for the analysis of mixtures and evolving systems where they are used to determine the corresponding scattering profiles of individual components and intermediates. Many software programs have been developed to implement such decomposition approaches, that are directly relevant for the analysis of more complicated structural-biology systems found throughout biology. The strength of SAXS is the ability to evaluate macromolecular populations and evolving population states under static or changing conditions, in numerous sample environments that can yield insights into structural heterogeneity, dynamics and structural responses. The disadvantage of solution-based SAXS is the inherent ambiguity of the data caused by the time- and rotationally-averaged scattering amplitudes arising from randomly tumbling particles in solution. Yet, SAXS – with ongoing advances in instrumentation, data analysis and modelling as outlined here – acts as a bridge between structural biology disciplines for the interpretation of macromolecular structure(s) by readily incorporating experimental observations from X-ray crystallography,<sup>122,123</sup> NMR,<sup>124,125</sup> cryo-electron microscopy,<sup>126</sup> FRET<sup>127</sup> and mass spectrometry,<sup>128,129</sup> as well as from predictive techniques such as AlphaFold. Indeed, structural biology as a discipline is undergoing a significant transformation due to AlphaFold, and this breakthrough is revolutionizing the field with profound impact. SAXS – in combination with the myriad of techniques now on offer to the 21st century structural biologist when applied to the interrogation of protein structures, will only go on to emphasize a corresponding synergistic relationship between what is predicted and what is present, thereby significantly improving the modern view of structural biology as integrated structural systems and not merely as structures in and of themselves.<sup>130</sup>

## Data availability

No primary research results, software or code have been included and no new data were generated or analysed as part of this review. This study was carried out using publicly available data from the small angle scattering biological databank (SASBDB) at <https://www.sasbdb.org> with accession numbers SASDPH7 and SASDHF8.



## Conflicts of interest

There are no conflicts of interest to declare.

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