


 Cite this: *RSC Adv.*, 2023, **13**, 20187

## Variable lignin structure revealed in *Populus* leaves†

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Lignin has long been a trait of interest, especially in bioenergy feedstocks such as *Populus*. While the stem lignin of *Populus* is well studied, foliar lignin has received significantly less consideration. To this end, leaves from 11 field grown, natural variant *Populus trichocarpa* genotypes were investigated by NMR, FTIR, and GC-MS. Five of these genotypes were sufficiently irrigated, and the other six genotypes were irrigated at a reduced rate (59% of the potential evapotranspiration for the site) to induce drought treatment. Analysis by HSQC NMR revealed highly variable lignin structure among the samples, especially for the syringyl/guaiacyl (S/G) ratio, which ranged from 0.52–11.9. Appreciable levels of a condensed syringyl lignin structure were observed in most samples. The same genotype subjected to different treatments exhibited similar levels of condensed syringyl lignin, suggesting this was not a response to stress. A cross peak of  $\delta_C/\delta_H$  74.6/5.03, consistent with the erythro form of the  $\beta$ -O-4 linkage, was observed in genotypes where significant syringyl units were present. Principle component analysis revealed that FTIR absorbances associated with syringyl units (830  $\text{cm}^{-1}$ , 1317  $\text{cm}^{-1}$ ) greatly contributed to variability between samples. Additionally, the ratio of 830/1230  $\text{cm}^{-1}$  peak intensities were reasonably correlated ( $p$ -value < 0.05) with the S/G ratio determined by NMR. Analysis by GC-MS revealed significant variability of secondary metabolites such as tremuloidin, trichocarpin, and salicortin. Additionally, salicin derivatives were found to be well correlated with NMR results, which has been previously hypothesized. These results highlight previously unexplored nuance and variability associated with foliage tissue of poplar.

 Received 11th May 2023  
Accepted 25th June 2023

DOI: 10.1039/d3ra03142j

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Lignin is vital for many biological functions such as tissue development, water transport, and stress tolerance.<sup>1</sup> The lignin polymer is typically described as having three primary monolignols: sinapyl alcohol, coniferyl alcohol, and *p*-coumaryl alcohol.<sup>2</sup> These phenylpropane units, are produced through the general phenylpropanoid and monolignol specific pathways, and are subsequently incorporated into the lignin polymer as syringyl (S), guaiacyl (G), and *p*-hydroxyphenyl (H) units, respectively.<sup>3</sup>

*Populus* is poised to be a promising resource for renewable biofuels and bioproducts due to favorable characteristic such as fast growth and high cellulose content.<sup>4</sup> The cell wall

biopolymer lignin from *Populus* stem tissue has been extensively characterized due to its importance in applications such as bioenergy.<sup>5</sup> However, less is known about lignin associated with leaf tissue. Most of the studies on this topic describe the lignin content<sup>6–8</sup> but not its structure.

Leaves produce a host of secondary metabolites, including lignin. However, from our literature search, there are few, if any, studies which offer detailed examination of the lignin structure from natural variant *Populus* foliage. This represents a knowledge gap, as there is potentially interesting lignin chemistry occurring in leaves. Indeed, lignification in leaves has recently become a topic of interest.<sup>8,9</sup> It is well documented that lignin traits vary between biomass type (*i.e.*, hardwood *vs.* softwood *vs.* herbaceous).<sup>10</sup> Additionally, differences in lignin content, structure, and enzyme activity have been observed between tissue type, such as between stem and leaf.<sup>11,12</sup> In one study, PdeWRKY65-UGT75L28 was found to impact lignification of leaf petioles, which could impact the transport of water or nutrients and ultimately plant growth.<sup>13</sup> Several MYB proteins have been implicated in the lignification of stem lignin. Additionally, two MYB proteins have also been shown to impact the lignification of leaves.<sup>14,15</sup> Abiotic stress has also been demonstrated to alter lignin structure. For instance, poplar leaves exposed to ozone were observed to produce condensed lignin structure.<sup>16</sup> Foliage lignin is also important to

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† Electronic supplementary information (ESI) available: Correlations between S unit content and interunit linkages (Fig. S1). See DOI: <https://doi.org/10.1039/d3ra03142j>



ecosystems, as it has been shown to play a significant role in leaf litter decomposition.<sup>17,18</sup> While tree stems have long been studied as a biofuel feedstock, tree leaf biomass has also recently become a topic of investigation. Tree leaf biomass has shown promise in bioenergy production, and can especially be beneficial in utilized fallen leaf material urban areas.<sup>19,20</sup> Similar results have also been shown with leaf biomass from other species.<sup>20</sup> We have therefore characterized foliage samples harvested from 11 *Populus trichocarpa* natural variant genotypes from a Genome-wide Association Study population at Boardman, OR (3-year-old trees established in 2016) by heteronuclear single quantum coherence (HSQC) nuclear magnetic resonance (NMR), Fourier transform infrared (FTIR) spectroscopy, and gas chromatography-mass spectrometry (GC-MS), with an emphasis on examining lignin structure.

## Materials and methods

### Plant growth and sampling

Foliage samples were harvested from three-year-old, natural variant *Populus trichocarpa* in July 2018. Samples were named based on the following convention. The first part (*i.e.*, “1121”) denotes the genotype. The second part denotes whether the samples was grown in the north end (“-N”) or south end (“-S”) of the field. The field site near Boardman, OR was established in 2016. During growth, this area experienced a natural environmental drought. The field was segregated into north and south regions. The north end was irrigated and therefore samples from the north end (denoted “-N”) of the field are designated as non-drought (control) samples. The south end (denoted “-S”) was irrigated at 59% of potential evapotranspiration (PET) for Boardman, OR in 2017 and this treatment regime was maintained through 2020, with this treatment designated as the drought samples. Irrigation delivered to the control treatment targeted 100% PET. The south end had been subjected to drought for 2 growing seasons (2017, 2018) before sampling in the middle of the third growing season (July 2018).

### Metabolite sampling and characterization

One leaf was collected from each tree. To limit environmental variability, leaves collected were of similar in physiological age, position on the tree, and sun exposure. Leaf samples were immediately fast-frozen in the field prior to shipment on dry ice and stored at  $-80\text{ }^{\circ}\text{C}$  until they were lyophilized and ground to a powder using a SPEX Sample Prep Geno/Grinder. Metabolites were extracted from  $\sim 25\text{ mg}$  of powdered tissue twice overnight with 2.5 mL of 80% ethanol. Sorbitol ( $75\text{ }\mu\text{L}$  of  $1\text{ mg mL}^{-1}$  aq.) was added as an internal standard to the first day extract as an internal standard. The extracts were combined and a  $500\text{ }\mu\text{L}$  aliquot was dried under nitrogen and silylated to generate trimethylsilyl (TMS) derivatives, as described previously.<sup>21,22</sup> After 2d,  $0.1\text{ }\mu\text{L}$  aliquots were injected into an Agilent Technologies Inc. (Santa Clara, CA, USA) 7890A/5975C inert XL gas chromatograph-mass spectrometer fitted with a Restek Rtx-5MS with Integra-guard (5% diphenyl/95% dimethyl polysiloxane)  $30\text{ m} \times 250\text{ }\mu\text{m} \times 0.25\text{ }\mu\text{m}$  film thickness capillary column and operated using conditions previously described.<sup>21</sup> A large user-

created database of mass spectral electron impact ionization (EI) fragmentation patterns of TMS-derivatized compounds as well as the Wiley Registry 10th Edition was used to identify metabolites of interest to be quantified. Metabolite peaks were extracted using a key selected ion, characteristic mass-to-charge ( $m/z$ ) ratio, scaled back to total ion current using pre-determined scaling factors and normalized to the quantity of internal standard recovered, mass extracted, volume analyzed, and injection volume.

### Lignin isolation and analysis

After lyophilization and grinding to a powder using a SPEX Sample Prep Geno/Grinder, samples were Soxhlet extracted with toluene : ethanol (2 : 1, v : v) overnight to remove extractives. We make the distinction that this toluene : ethanol extraction differs from the 80% ethanol extraction described in the previous section, and aliquots were only subjected to one extraction unique to the intended analysis. After Soxhlet extraction, samples were air dried for at least 24 h. Extractives free samples were then ground on a Retsch planetary ball mill in a zirconium oxide ( $\text{ZrO}_2$ ) jar and  $\text{ZrO}_2$  balls. Grinding was conducted for two hours at 600 RPM at five-minute intervals to avoid overheating (*i.e.*, a 5 minute grinding interval immediately followed by a 5 minute rest interval). The ball milled samples were subjected to enzymatic hydrolysis with a cellulase enzyme for 48 h in a sodium acetate buffer (pH 5.0) to digest polysaccharides. After enzymatic hydrolysis, samples were centrifuged and washed with DI water two times to remove the cellulase enzyme. The resulting enzyme lignin was lyophilized for at least 48 h to remove residual moisture.

Enzyme lignin was analyzed *via* 2D HSQC NMR with a Bruker Avance II 500-MHz spectrometer. Approximately 40 mg of lignin enriched residue was dissolved in  $\text{DMSO-d}_6$  in a 5 mm NMR tube and subsequently sonicated for 1 h. The standard hsqcetgpsip2.2 Bruker pulse sequence was used with an N2 cryoprobe with the following specifications:  $^1\text{H}$  spectra width of 12 ppm and 1024 data points;  $^{13}\text{C}$  spectra width of 220 ppm with 256 increments and 32 scans. All HSQC spectra were analyzed with Bruker TopSpin 3.5pl6 software. The  $\text{DMSO-d}_6$  solvent peak at  $\delta_{\text{C}}/\delta_{\text{H}}$  39.5/2.49 was used to calibrate the spectra, and the  $\text{S}_{2/6}$  signal was used at an internal standard. The signals used for volume integration are as follows:  $\delta_{\text{C}}/\delta_{\text{H}}$  103.8/6.70 ppm for  $\text{S}_{2/6}$ ,  $\delta_{\text{C}}/\delta_{\text{H}}$  111.0/6.98 ppm for  $\text{G}_2$ ,  $\delta_{\text{C}}/\delta_{\text{H}}$  128.2/7.17 ppm for  $\text{H}_{2/6}$ ,  $\delta_{\text{C}}/\delta_{\text{H}}$  130.4/7.62 ppm for  $\text{PB}_{2/6}$ ,  $\delta_{\text{C}}/\delta_{\text{H}}$  128.3/6.45 ppm for  $\text{L}_\alpha$ ,  $\delta_{\text{C}}/\delta_{\text{H}}$  71.8/4.86 for  $\beta\text{-O-4}$ ,  $\delta_{\text{C}}/\delta_{\text{H}}$  86.8/5.46 for  $\beta\text{-5}$ , and  $\delta_{\text{C}}/\delta_{\text{H}}$  84.8/4.65 for  $\beta\text{-}\beta$ . All results are presented on an S + G basis and should be interpreted as abundance per 100 aromatic units. Sample 856-S was selected for a whole cell wall NMR analysis. Approximately 40 mg of toluene : ethanol extracted and ball milled material was dissolved directly in a co-solvent system of  $\text{DMSO-d}_6/\text{HMPA-d}_{18}$  (4 : 1, v : v) in an NMR tube and analyzed by the same method discussed above.

### FTIR and PCA

Leaf tissue that had been Soxhlet extracted with toluene : ethanol was analyzed *via* FTIR with a PerkinElmer Spectrum 100 FTIR spectrometer with a universal attenuated total reflection



(ATR) accessory. A background scan was completed prior to analyzing samples. Each sample was analyzed from 600  $\text{cm}^{-1}$  to 4000  $\text{cm}^{-1}$  with a 32-scan accumulation and a 2  $\text{cm}^{-1}$  resolution. Data was collected with Spectrum software. All spectra were baseline corrected manually using twelve anchor points. Spectra were then normalized around from [0,1]. The second derivative of baseline corrected, normalized spectra in the 1800–800  $\text{cm}^{-1}$  region were utilized in the principal component analysis (PCA) was performed with Origin Pro 2023 software using the PCA for spectroscopy tool (v1.30).

## Results and discussion

### HSQC NMR

Heteronuclear single quantum coherence (HSQC) nuclear magnetic resonance (NMR) was utilized to characterize the isolated lignin structure from the leaf tissue. Specifically, the aromatic region ( $\delta_{\text{C}}/\delta_{\text{H}}$  100–140/6.0–8.0) of the spectra was examined for monolignol content, and the aliphatic region ( $\delta_{\text{C}}/\delta_{\text{H}}$  100–60/6.0–4.0) was examined for interunit linkage content. Samples were observed to have appreciable S units as indicated by the  $\text{S}_{2/6}$  peak ( $\delta_{\text{C}}/\delta_{\text{H}}$  103.7/6.71). All samples exhibited a signal at ( $\delta_{\text{C}}/\delta_{\text{H}}$  110.7/6.98), indicating the presence of G units. The S/G ratio ranged from 0.41 to 11.9, which is a surprisingly high degree of variability (Fig. 2). For all samples, the  $\beta$ -O-4 aryl ether linkage was the most abundant, as indicated by the signal at ( $\delta_{\text{C}}/\delta_{\text{H}}$  71.8/4.86). The  $\beta$ -O-4 linkage is usually positively correlated with the S/G ratio. However, this relationship was not observed here. However, setting aside the two high S/G samples (856-S and 1031-N),  $\beta$ -O-4 levels were correlated with uncondensed S units with a correlation coefficient (CC) = 0.57. A similar observation has been made in a previous study, where  $\beta$ -O-4 was correlated with S but not the S/G ratio.<sup>23</sup> It could be that condensed S units, at least partly, influenced the stereochemistry of linkage formation. This is supported by an observed negative correlation between condensed S units and  $\beta$ -O-4 levels (CC = -0.46).  $\beta$ -5 and  $\beta$ - $\beta$  linkages were observed at ( $\delta_{\text{C}}/\delta_{\text{H}}$  86.8/5.47) and ( $\delta_{\text{C}}/\delta_{\text{H}}$  84.8/4.64), respectively, but at levels significantly lower than  $\beta$ -O-4 linkages.

Most samples also contained condensed S units as indicated by the signal around  $\delta_{\text{C}}/\delta_{\text{H}}$  6.32/106.4. However, condensed G units were not observed, suggesting that S units are selectively condensed. In a previous study, the presence of condensed monolignols was observed through decreased thioacidolysis yields.<sup>16</sup> However, thioacidolysis works by cleaving the liable  $\beta$ -O-4 ether bond, and therefore highly condensed lignin structures may bias results. Indeed, Cabané *et al.*<sup>16</sup> reported that the proportion of S units decreased as condensed units increased (*i.e.*, thioacidolysis yield decreased). While the referenced study introduced ozone stress which induced condensed lignin, it would be interesting to evaluate whether only condensed S units were present, or if all monolignols exhibited condensed structures. This observation highlights a unique beneficial utility offered by HSQC NMR.

Initially, there appears to be an abundance of H units as indicated by the signal at ( $\delta_{\text{C}}/\delta_{\text{H}}$  127.9/7.19). However, upon closer inspection, this instead resembles characteristic amino

acid contamination that has been described in HSQC NMR spectra.<sup>24</sup> To avoid erroneous quantification of H units due to contamination, this signal was not included in the semi-quantitative evaluation of lignin structure. One amino acid that appears prominently in the aromatic region is phenylalanine (Phe). Phenylalanine is a precursor to many secondary metabolites and has been identified as a response to drought stress.<sup>25,26</sup> Though it did not interfere with lignin signals, tryptophan (Trp) was also observed in the spectra. Increased levels of tryptophan helps regulate osmotic balance in response to drought stress.<sup>27</sup> Tyrosine (Tyr) has also been shown to be associated with drought stress tolerance.<sup>28</sup> Strong phenylalanine, tryptophan, and tyrosine signals were present in all samples. These amino acids also play a variety of other roles in plant growth and development. The prominence of amino acid signals in these leaf spectra also illustrate the difference in tissue type, as stem tissue typically registers very low or zero amino acid levels.

HSQC NMR revealed tremendous variability among the 11 samples. Perhaps the most striking observation is the degree of variability exhibited in the S/G ratio. While the actual S/G level may vary by analytical method, the S/G ratio of *Populus* stem lignin is generally reported in the range of 1.5–2.5.<sup>5</sup> These 11 foliage tissue samples exhibited a significantly wider range of S/G ratios, ranging from 0.33 to 9.79. It should be noted that leaf lignin and stem lignin (especially mature wood lignin) are expected to have different properties and should not be directly compared. The authors offer this comparison to illustrate the relatively good agreement of analyses associated with the well-studied stem lignin. S units especially exhibited a high degree of variability. From Fig. 1, the  $\text{S}_{2/6}$  signal of sample 9860 (S/G = 0.73) is distinguishable at only slightly higher than background levels. However, in sample 1031 (S/G = 9.79), the  $\text{S}_{2/6}$  signal is very prominent and clearly more abundant than the  $\text{G}_5$  signal. As HSQC NMR is a semi-quantitative technique, these absolute differences are difficult to distinguish here. However, Cabané *et al.* quantified foliar lignin S/G ratio of *Populus tremula x alba* to be approximately 0.6 by thioacidolysis,<sup>16</sup> which compares well with approximately half of the samples analyzed in this study. The  $\beta$ -O-4 linkages also exhibited striking variability across these foliage samples. In stem lignin the  $\beta$ -O-4 bond is the most abundant linkage, with reported values typically in the range of 60–65%. The foliage samples here exhibited  $\beta$ -O-4 content as low as 26.1% and as high as 73.9%, with only two samples (LILC-26-4-S and 9591-S) exceeding 60%. This is consistent with the findings of Cabané *et al.*,<sup>16</sup> who hypothesized the decreased  $\beta$ -O-4 linkage content was due to the lower S/G ratio. Typically, the  $\beta$ -O-4 linkage content is observed to be positively corrected with the S/G ratio.<sup>29</sup> However, a negative trend between these two phenotypes is observed here. It is unclear what factors may be contributing to this observed variability of these natural variant, field-grown samples. Similar variability was observed in both the south (drought) and north (control) sample sets, so treatment is likely not a contributing factor. One potential explanation may be that lignin structure varies by leaf anatomy. It is well documented that lignin can vary by tissue type (*i.e.*, leaf vs. stem). In this case, petiole and/or midrib of the leaf may have



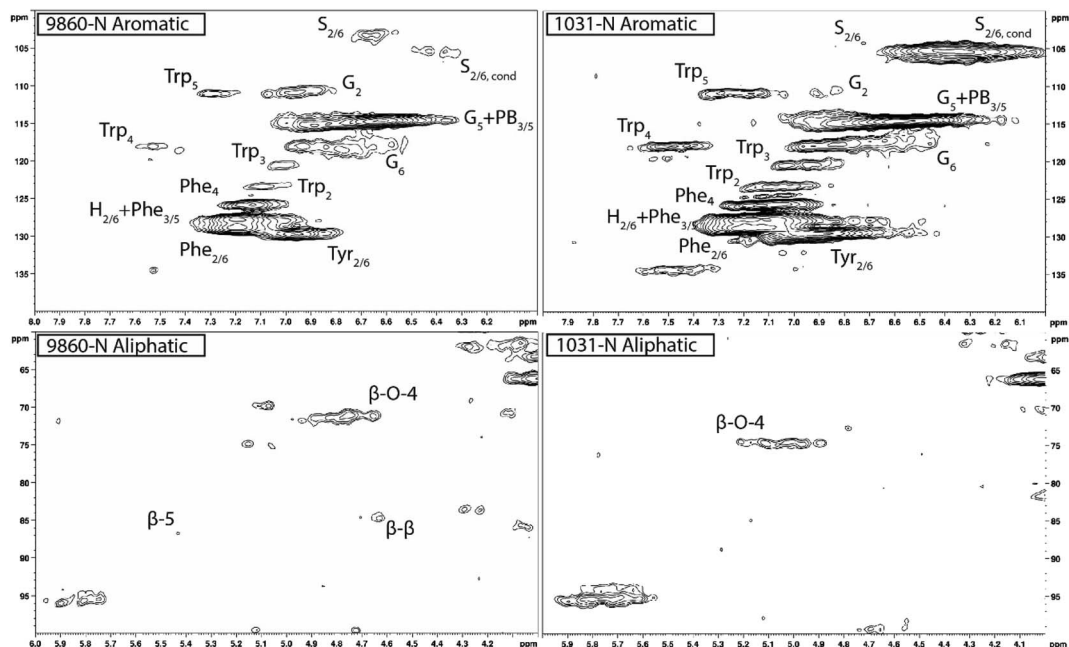


Fig. 1 Select HSQC NMR spectra of two lignin samples highlighting the significant variability observed, primarily in the aromatic region. Sample 9860-N (left) was measured to have an S/G ratio of 0.73, whereas sample 1031-N (right) was measured to have a substantially higher S/G ratio of 9.27. The aromatic region of the spectra of both samples displayed signals characteristic of phenylalanine (Phe), tryptophan (Trp), and tyrosine (Tyr) associated with amino acids found in cellulose. In the aliphatic region, the  $\beta$ -O-4 linkage signal was the most prominent, with  $\beta$ -5 and  $\beta$ - $\beta$  signals typically present near background levels (1031-N) or just above background (9860-N).

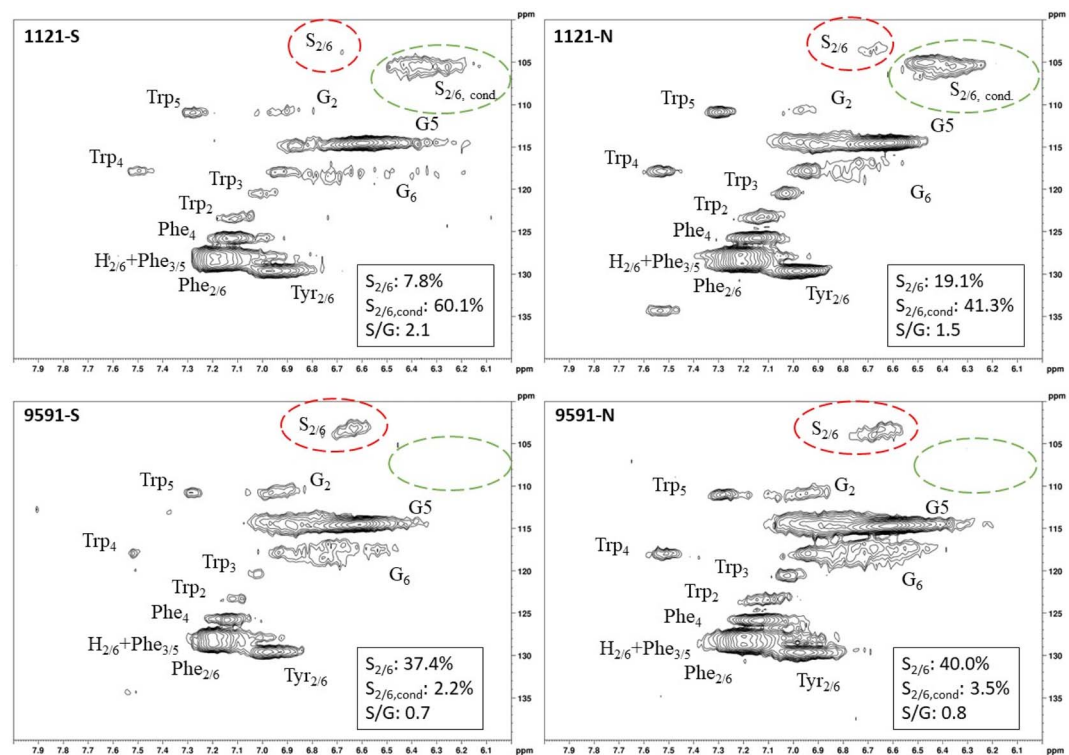


Fig. 2 HSQC spectra of leaves from the same genotype (1121 and 9591) subjected to different treatments. The genotypes from the north end (1121-N, 9291-N) were irrigated. The genotypes from the south end (1121-S, 9291-S) were subjected to drought treatment. Genotype 1121 exhibited condensed S units, regardless of treatment. Conversely, genotype 9591 exhibited minimal condensed S units (*i.e.*, present at approximately background levels), regardless of treatment.





a lignin structure different from the lamina (*i.e.*, higher S/G ratio), and varying ratios of petiole : midrib : lamina could explain some of the observed variability.

One surprising observation is that some samples exhibited differential positions of the  $C_{\alpha}$ - $H_{\alpha}$  shift in the  $\beta$ -O-4 linkage structure. The  $C_{\alpha}$ - $H_{\alpha}$  shift of the  $\beta$ -O-4 substructures can vary depending on several factors. For instance, a difference in  $C_{\alpha}$ - $H_{\alpha}$  chemical shifts has been overserved between G-unit linked  $\beta$ -O-4 substructures and S-unit linked  $\beta$ -O-4 substructures.<sup>30</sup> However, the genotype with the lowest S/G ratio (425-N) exhibited a cross peak consistent with the typical  $\beta$ -O-4 assignment in *Populus* ( $\delta_C/\delta_H$  71.6/4.79). By contrast, the genotype with the highest S/G ratio (1031-N) exhibited a  $\beta$ -O-4 cross peak around ( $\delta_C/\delta_H$  74.6/5.03). Therefore, differences in shifts due to G-linked and S-linked  $\beta$ -O-4 substructures seems unlikely. Differences in  $C_{\alpha}$ - $H_{\alpha}$  chemical shifts associated with *erythro* and *threo* conformations of the  $\beta$ -O-4 linkage have also been reported.<sup>31</sup> It has been observed that the *erythro* form of the  $\beta$ -O-4 dominates in angiosperms, whereas a 50 : 50 mixture of *erythro* and *threo* forms are typically present in gymnosperms.<sup>32</sup> This is due, at least in part, to the S/G ratio since S units preferentially form the *erythro* form of the  $\beta$ -O-4 linkage. However, once again examining the genotype 1031-N spectra, the contribution of S units is almost exclusively from condensed S units. Indeed, it was observed that genotypes which exhibited primarily condensed S units also exhibited  $\beta$ -O-4 cross peaks in the  $\delta_C/\delta_H$  74.6/5.03 region. By contrast, genotypes with non-condensed S units exhibited  $\beta$ -O-4 cross peaks in the  $\delta_C/\delta_H$  71.6/4.79 region. Therefore, the observed differences in the chemical shifts of the  $\beta$ -O-4 cross peaks are attributed to the *erythro* and *threo* forms of the substructure. Similar findings of unexpected lignin structures in leaves and differences in *erythro*/*threo* ratios has also been reported in ginkgo leaf.<sup>33</sup> This finding could offer an opportunity for understanding additional factors influencing the *erythro*/*threo* ratio of the  $\beta$ -O-4 linkages, which has been shown to impact delignification.<sup>34</sup>

While these samples consist of enzyme lignin, another commonly utilized strategy for HSQC NMR analysis is whole cell wall (WCW) analysis, wherein the whole cell wall (after extraction and ball milling) is directly dissolved in the NMR solvent, therefore bypassing the enzymatic hydrolysis step. Sample 856-S was selected for whole cell wall WCW NMR analysis as a comparison to the isolated enzyme lignin (ESI Fig. S1†). The typical  $S_{2/6}$  and  $G_2$  signals were noticeably absent from the WCW spectra but were observed to be well resolved in the enzyme lignin spectra. It is expected that these results are influenced by the low lignin content associated with leaf tissue, which has been measured to be approximately 10%.<sup>8</sup> The enzymatic hydrolysis procedure allows a more lignin rich residue to be analyzed which improves the corresponding signals. Samples were also subjected to two step acid hydrolysis to determine Klason lignin content. However, this procedure produced suspect results, and similar difficulties with Klason lignin measurement of foliage tissue has been previously documented.<sup>35</sup>

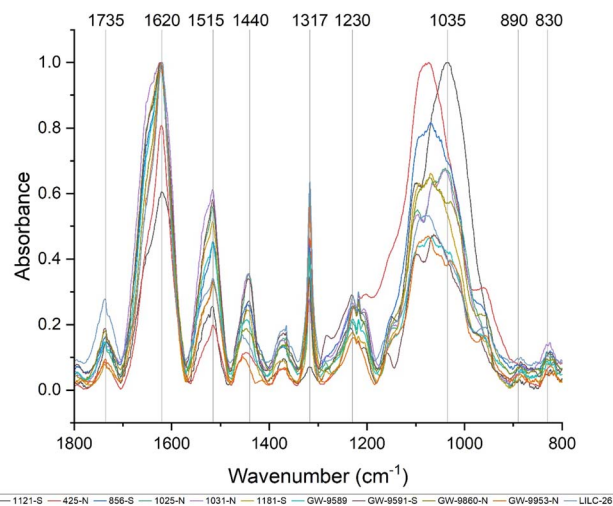


Fig. 3 FTIR spectra of all 11 samples are displayed for the fingerprint region of 800–1800  $\text{cm}^{-1}$ . All spectra were baseline corrected and normalized between [0,1]. Specific wavenumbers of interest are indicated on the x-axis, such as 830  $\text{cm}^{-1}$  for syringyl units (827–833  $\text{cm}^{-1}$ ) and 910  $\text{cm}^{-1}$  for guaiacyl units (908–913  $\text{cm}^{-1}$ ).

## FTIR

Fourier-transform infrared (FTIR) spectroscopy is an analytical tool widely used to identify the functional groups of many compounds, including lignin. Care must be taken when interpreting FTIR spectra of biomass, as bands can be attributed to multiple biomass components. Fig. 3 displays the FTIR spectra of the toluene : ethanol extracted samples, which will contain cell wall components besides lignin (*i.e.*, sugars). Prominent bands in the FTIR spectra are summarized in Table 2 and were assigned based on comparison with existing published literature. All samples exhibited a wide band centered around 3290  $\text{cm}^{-1}$ , which is associated with O–H stretching. Peaks were also observed at 2920 and 2850  $\text{cm}^{-1}$ , corresponding to C–H vibration of  $\text{CH}_2$  and  $\text{CH}_3$  functional groups. Fig. 3 displays the absorbance spectra of the fingerprint region of 1800–800  $\text{cm}^{-1}$ , as this region typically provides the most information regarding cell wall structure. The peak at approximately 1735  $\text{cm}^{-1}$  represent is typically associated with xylan and has also been associated with stretching vibration of nonconjugated and conjugated ketones. The peak at 1440  $\text{cm}^{-1}$  corresponds to asymmetric O–H deformations in cellulose. The 1515  $\text{cm}^{-1}$  peak is attributed to lignin aromatic skeletal vibrations.

The FTIR spectra were further analyzed by principal component analysis (PCA). PCA is a useful mathematical procedure for analyzing data. The goal of applying PCA to FTIR is to transform a large data set (*i.e.*, thousands of data points from FTIR spectra) into a few key parameters called principal components (PCs). The resulting PCs are typically characterized by the amount of variation they represent, with PC1 accounting for the most variation, PC2 accounting for the second most variation, and so forth. Additionally, PC scores are assigned to each sample, and samples that have similar spectra will be scored similarly. The final result is that PCA reduces the FTIR

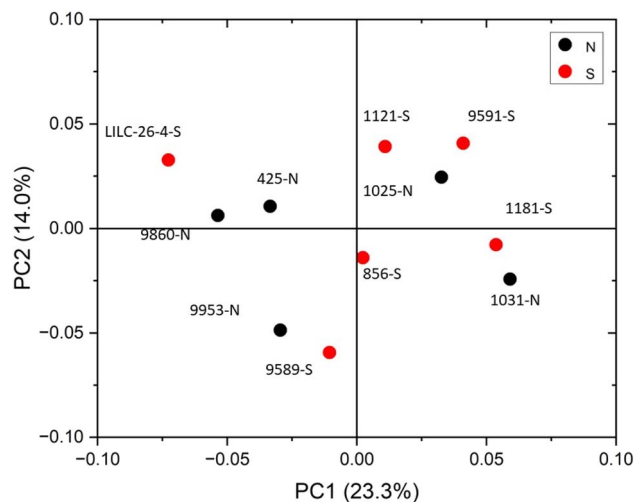


Fig. 4 Score plot for PCA analysis of FTIR spectral data.

spectra of many samples down to two dimensions (typically PC1 and PC2), which can then be conveniently represented on a familiar X-Y plot. Samples with similar PC scores will be plotted in close proximity, revealing cluster patterns and allowing differentiation between different groups. The resulting PC1 and PC2 scores from each sample are presented in the score plot in Fig. 4. All spectra were baseline corrected, normalized from [0, 1], and the second derivative of the spectra were taken. Data in the fingerprint region of 1800–800  $\text{cm}^{-1}$  were considered for PCA. PC1 and PC2 accounted for 23.3% and 14.0% of the variability, respectively. The remaining PCs accounted for less than 12% (each) of the variability. No obvious spatial clustering patterns were observed. Specifically, samples from the south (S; drought treatment) and north (N; irrigated treatment) sets are not readily distinguished by PCA at the 95% confidence interval, indicating that treatment was not a significant contributor to the observed variability. Examining the loadings of each PC provides insight as to which structural features (as determined by wavenumbers) contribute most significantly to the observed variation. PC1 is driven primarily by the band around 1317  $\text{cm}^{-1}$ , which is typically associated with the C–O stretching of the S unit ring. This aligns with the (semi-quantitative) observation from the NMR spectra, where the S unit signal is more variable than the G unit signal. Wavenumbers that contributed to PC2 include the peak between 1620–1630  $\text{cm}^{-1}$ , which is associated with C=C aromatic skeletal vibrations. The peak around 830  $\text{cm}^{-1}$ , associated with C–H bending of syringyl units, also contributed to PC2. Another contributor to PC2 includes wavenumber 1081  $\text{cm}^{-1}$ , which is a shoulder of the peak centered around 1035  $\text{cm}^{-1}$  peak associated with C–O stretching of primary alcohols in lignin and polysaccharides. The peak around 1685  $\text{cm}^{-1}$ , associated with conjugate carbonate of carboxylic acid and ketone groups, was common to both PC1 and PC2.

Various peaks in the FTIR spectrum have been associated with lignin structure, such as syringyl and guaiacyl units. The peak around 1317  $\text{cm}^{-1}$  is associated with C=O stretching of

syringyl units. The peak at 1230  $\text{cm}^{-1}$  associated with C–O, C–C, and C=O stretching of guaiacyl units. The ratio of intensities at the 1317  $\text{cm}^{-1}$  peak (syringyl) and 1230  $\text{cm}^{-1}$  peak (guaiacyl) are often used to estimate the S/G ratio of biomass.<sup>42</sup> However, the ratio of these two peaks was not well correlated with the S/G ratio. This is likely due to the influence of polysaccharide bands in the FTIR spectra. For instance, a typical lignin peak at around 1594  $\text{cm}^{-1}$ , associated with aromatic skeletal vibrations and C=O stretching in lignin, was not present. However, the ratio between the 830  $\text{cm}^{-1}$  peak (associated with syringyl units) and the 1230  $\text{cm}^{-1}$  peak (associated with G units) was observed to be well correlated (CC = 0.58,  $p$ -value = 0.03) with the S/G ratio determined by NMR. These observations support the S/G measurement obtained by NMR, but also illustrate benefit of utilizing HSQC NMR for analyzing lignin structure.

### Metabolite profiling

In addition to FTIR and NMR analyses, the 11 foliage samples were subjected to metabolite profiling. Samples were extracted with 80% ethanol, dried under nitrogen, and silylated to generate trimethylsilyl (TMS) derivatives prior to analysis by gas chromatography-mass spectrometry (GC-MS). Sorbitol was used as the internal standard. A summary of some of the most abundant metabolites are reported in Table 3 on the basis of  $\mu\text{g}$  metabolite per g dry weight (DW) in sorbitol equivalents. A full list of quantified metabolites is available in the ESI.† Sucrose was by far the most abundant metabolite – approximately 3.5 times more abundant than the second most abundant metabolite (tremuloidin). Other highly abundant metabolites include salicortin, salicin, myo-inositol, quinic acid, glucose, and trichocarpin. Although tremuloidin was the second most abundant metabolite on average, two samples (1025-N, 1031-N) observed to be lacking any measurable tremuloidin, which is a reason these two genotypes were selected for this study. Additionally, sample 1031-N was observed to have low levels of salicin, trichocarpin, catechol, and tremulacin, which were highly abundant in most other samples. This is illustrated in the overlaid total ion chromatograms (TICs) of sample 1031-N and LILC-26-4-S displayed in Fig. 6. From this figure it can be observed that sample LILC-26-4-S had prominent signals at a retention time (RT) of 16.887 and 17.011 corresponding to trichocarpin and salicortin, respectively. However, these peaks were barely discernible in the 1031-N TIC. A similar phenomenon was observed with the signal at RT = 16.224 associated with tremuloidin.

As the samples from the north side of the field (denoted with “-N” in the sample name) were irrigated and samples from the south side of the field (denoted with “-S” in the sample name) were subjected to drought conditions, one may expect to observe established differences in metabolites associated with drought stress. However, this was not necessarily the case. For instance, malic acid has previously been found to increase in response to drought stress,<sup>43</sup> though these drought samples has lower malic acid levels (3290  $\mu\text{g g}^{-1}$  DW) compared to irrigated samples (8751  $\mu\text{g g}^{-1}$  DW). High variability was observed in levels of tremulacin and salicortin among the samples. On



average tremulacin levels were higher in the irrigated samples and salicortin levels were higher in the drought samples. These phenolic glycosides have been linked to roles in herbivore and/or pathogen defense,<sup>44</sup> suggesting there may be biotic stressors impacting these samples.

PCA was also utilized to distinguish samples based on the variability of metabolite profiles, with results plotted in Fig. 5. To avoid biasing the results based on the differences in magnitudes of the metabolite concentrations, data were standardized by the standard deviation. PC1 and PC2 accounted for 42.0% and 19.8% of the variability, respectively. Other PCs accounted for less than 14% (each) of the variability. Like the FTIR PCA, 6–7 samples are clustered closer together in (or just outside) quadrant I, whereas 4–5 samples are more dispersed. Loadings for PC2 indicate that it is highly driven by shikimic acid, fructose, glucose, galactose, and raffinose. Loadings for PC1 are less differentiable, but are highly influenced by salicylic acid, catechol, caffeic acid, stearic acid, and maleic acid. PCA did not distinguish samples by treatment at the 95% confidence interval, again indicating that this was not a major contributor to metabolite variability.

The metabolite profiles were also correlated with the lignin traits elucidated by NMR to explore potential relationships between metabolites and lignin structure in leaves. The resulting Pearson correlation coefficients are tabulated in Table 1. One of the ways *Populus* adapts to a water deficit is through

drought tolerance. Drought tolerance mechanisms aim to maintain biological function under stress conditions. For instance, the transcription factor PtoMYB170 was shown to influence drought tolerance and lignin deposition.<sup>45</sup> Over-expression of PtoMYB170 induced expression of many lignin biosynthesis genes compared to wild type, including PAL,

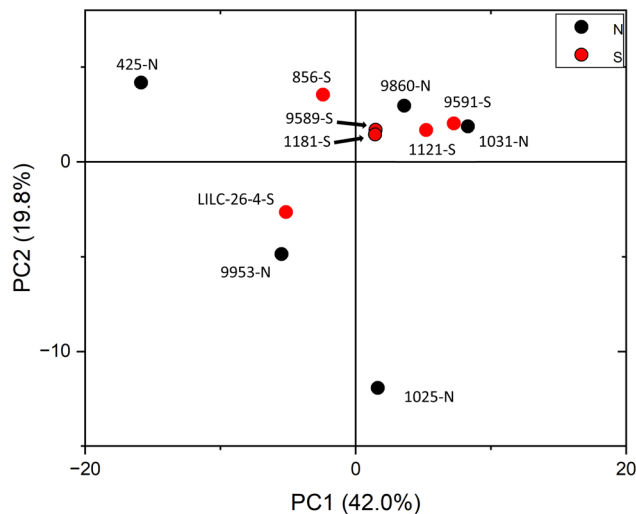


Fig. 6 Score plot for PCA analysis considering metabolite profiling results determined by GC-MS.

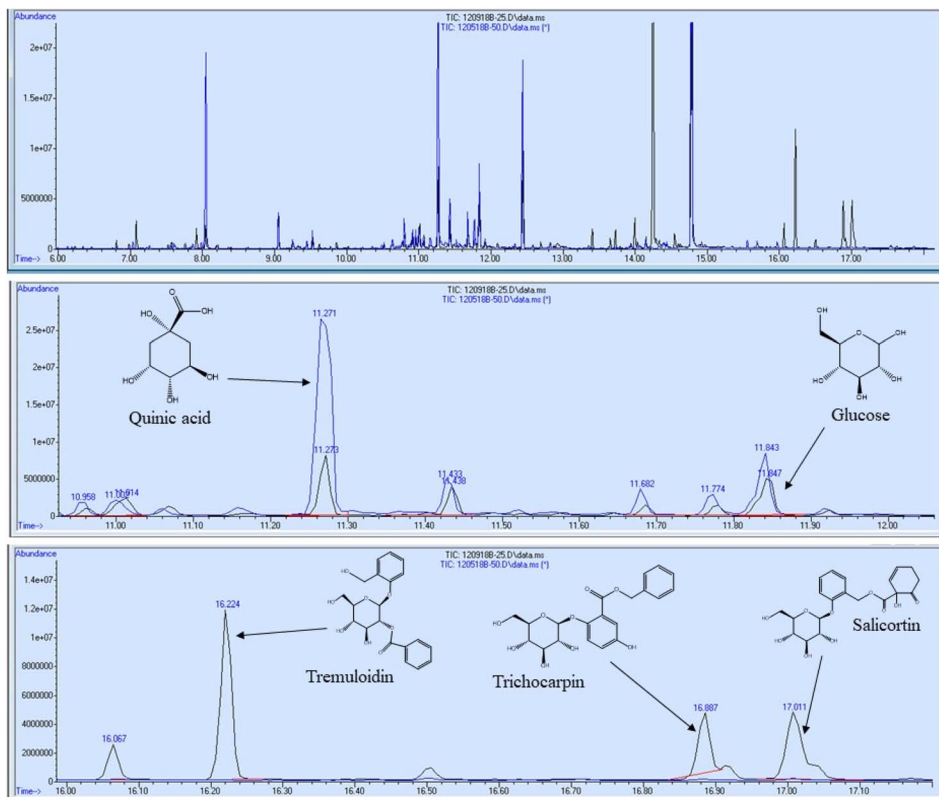


Fig. 5 GC/MS chromatogram of two selected samples: LILC-26-4-S (black) and 1031-N (blue). The retention time periods of approximately 11–12 minutes and 16–17 minutes have been enlarged to detail differences in metabolites such as quinic acid, glucose, tremuloidin, trichocarpin, and salicortin.



**Table 1** Results from integration of signals from the HSQC NMRM spectra. All results are reported on an S + G basis and represent abundance per 100 lignin aromatic units

Sample	S	S, cond.	S, total	G	S/G	$\beta$ -O-4	$\beta$ -5	$\beta$ - $\beta$
9589-S	1.11	59.8	60.9	39.1	1.56	22.1	4.24	1.97
1181-S	2.33	71.5	73.9	26.1	2.83	50.3	2.75	1.19
1121-S	7.82	60.1	67.9	32.1	2.12	17.9	2.47	1.73
856-S	4.01	85.8	89.8	10.2	8.83	83.2	13.1	4.18
LILC-26-4-S	31.7	5.61	37.3	62.7	0.59	63.3	5.53	2.92
9591-S	37.4	2.2	39.6	60.4	0.70	63.6	2.9	3.5
9860-N	23.1	11.5	34.5	65.5	0.53	26.6	5.17	1.88
1031-N	0.38	91.9	92.3	7.74	11.9	17.8	1.93	0.62
9953-N	33.8	4.08	37.8	62.2	0.61	43.5	6.15	2.87
1025-N	26.5	20.2	46.7	53.3	0.88	74.5	10.3	2.96
425-N	33.0	1.22	34.2	65.8	0.52	43.5	4.28	3.67

C4H2, 4Cl5, HCT1, C3H3, CCOAOMOT1, F5H2, CCR2, COMT2, and CAD1. F5H and COMT are responsible for the hydroxylation and methylation, respectively, of coniferyl alcohol and coniferaldehyde, and therefore would be expected to impact the S/G ratio. PtoMYB170 was found to be highly expressed in stem in young leaf tissue, but had low expression in roots, petioles, and mature leaves. In this study, several metabolites were found to be correlated with various lignin traits. Among these correlated metabolites were the salicyloids, salicin and salicylic acid. Specifically, both metabolites were negatively correlated with the S/G ratio. Additional salicin derivatives such as benzyl-salicylic acid-2-O-glucoside, salicyl-coumaroyl-glucoside, and salicyl alcohol also exhibited strong correlations to lignin S/G ratio.

**Table 2** Peak of interest identified on the FTIR spectral plot of Fig. 4

Observed Peak (cm <sup>-1</sup> )	Peak assignment	Reference
1735	C=O stretching in lignin and hemicellulose	36
1620	C=O stretching	37
1515	Aromatic C=C skeletal vibrations in lignin	36 and 38–40
1440	O–H in-plane deformation in cellulose	37
1318	C=O stretching of syringyl units	36, 38 and 40–42
1230	C–C, C–O, and C=O stretching of guaiacyl unit	36, 40 and 41
1035	C–O stretching	36, 38 and 42
890	C–H deformation vibration of cellulose	42
830	C–H bending of syringyl units	42

**Table 3** Abundance of each metabolite determine by GC-MS

Metabolite	Abundance ( $\mu\text{g g}^{-1}$ DW in sorbitol equivalents)										
	1121-S	1181-S	9589-S	9860-N	9953-N	1031-N	9591-S	1025-N	LILC-26-4-S	856-S	425-N
Sucrose	189 837	260 895	271 979	222 162	457 405	146 732	145 955	426 783	378 962	224 151	407 349
Tremuloidin	70 907	57 741	95 449	81 725	209 857	0	21 878	0	139 440	39 062	176 411
Salicin	37 348	51 195	63 689	45 474	97 508	103	24 818	25 613	101 144	44 351	94 061
Myo-inositol	19 369	37 636	30 932	23 191	28 732	18 209	20 249	40 563	33 033	33 720	41 203
Quinic acid	59 883	57 465	62 693	29 131	28 392	55 523	31 092	143 311	24 148	29 405	8004
Glucose	41 119	18 283	20 227	8872	21 190	13 444	28 488	129 027	22 380	8564	7702
Trichocarpin	2921	14 313	19 400	8845	20 102	64	3822	2127	15 094	6280	32 742
Malic acid	2976	1542	4371	5919	18 463	3062	2409	11 002	7676	767	5311
Shikimic acid	4641	5524	7534	5404	24 291	6718	8727	31 191	16 158	5627	4326
Citric acid	2755	391	5849	3718	5051	1248	1349	4973	4779	626	4186
2-Phenethyl-glucoside	2608	4131	6153	3666	12 858	4114	1798	7280	13 685	7653	9432
Catechol	1932	1565	1997	1816	5674	18	472	1499	4326	2057	7035
Fructose	5528	3976	4749	2477	4357	4766	7720	25 158	6884	2640	1814
1,2-Cyclohexanediol glucoside	2993	1768	1268	1763	6040	222	634	1965	6951	5473	8631
5-Oxo-proline	675	1797	1427	1111	3301	982	975	2276	2996	895	2070
Catechin	1028	2323	1369	907	883	1013	1619	5670	433	3135	1702
$\alpha$ -Linolenic acid	1136	1693	1293	457	3071	472	2120	1339	8016	1657	2222
Digalactosylglycerol	1855	3009	1509	1413	2828	524	3743	2656	7403	2496	2164
Tremulacin	870	3474	3377	800	880	0	310	0	1412	12 667	30 895
Threonic acid	632	717	1060	1159	3383	1360	874	3809	1885	550	1050
Galactose	2253	952	690	550	2277	1597	2430	16 068	1239	560	526
Salicortin	215	4188	3441	6307	5513	164	1497	622	12 591	50 949	31 845
Monogalactosylglycerol	1788	2005	1124	725	3481	188	2786	1045	8974	1545	1888
Phosphate	881	1011	1492	311	2912	1050	1557	3434	1434	546	475
Glyceric acid	810	763	797	494	3092	920	508	3009	1391	583	369





Table 4 Correlation coefficients (CC) between metabolite abundance measured by GC-MS and lignin traits measured by HSQC NMR

Metabolite	S	G	S/G	$\beta$ -O-4	$\beta$ -5	$\beta$ - $\beta$
Sucrose	-0.35	0.35	-0.45	0.15	0.33	0.26
Tremuloidin	-0.59	0.59	-0.48	0.48	0.53	0.55
Salicin	-0.69	0.69	-0.64	0.55	0.57	0.56
Myo-inositol	-0.23	0.23	-0.49	0.07	0.03	0.17
Quinic acid	0.65	-0.65	0.38	-0.77	-0.55	-0.70
Glucose	0.39	-0.39	0.17	-0.51	-0.25	-0.41
Trichocarpin	-0.54	0.54	-0.56	0.41	0.35	0.54
$\alpha$ -Linolenic acid	-0.57	0.57	-0.41	0.64	0.60	0.35
Quercetin	-0.55	0.55	-0.59	0.46	0.51	0.41
Salicylic acid	-0.62	0.62	-0.54	0.51	0.39	0.66
Salicyl-salicylic acid-2-O-glucoside	-0.64	0.64	-0.49	0.65	0.62	0.39
Salicyl-coumaroyl-glucoside	-0.66	0.66	-0.55	0.57	0.42	0.52
Caffeic acid	-0.55	0.55	-0.63	0.40	0.38	0.55
Gallocatechin	0.72	-0.72	0.54	-0.74	-0.62	-0.70

In *Populus* sp., salicin biosynthesis has a benzoic acid route,<sup>46</sup> which can be derived through the shikimate/chorismite pathway<sup>47</sup> or the phenylalanine/cinnamate route.<sup>48</sup> Current research indicates that the production pathways of salicyloids and lignin are not competitive processes, though tradeoffs between the two processes have been hypothesized.<sup>49</sup> The correlation between salicyloids and the lignin S/G ratio would provide weight to this hypothesis, as increased salicyloid content is correlated with increased ratio of guaiacyl units. Although no *p*-hydroxybenzoate (PB) units were observed in the lignin of these leaf tissues, stem tissue of *Populus* usually contains ~5% PB units. While *p*-hydroxybenzoate has been found to almost exclusively acylate the S unit of lignin, PB has been observed to exhibit a negative correlation with the S units.<sup>29</sup> A future study examining salicyloids and benzoate incorporation of lignin may shed additional light on potential trade-offs. Another metabolite found to be correlated with lignin structure was quinic acid (Table 4). Quinic acid can be a precursor of monolignol synthesis.<sup>50</sup> However, its incorporation is associated with the phenylpropanoid pathway product *p*-coumaroyl CoA, which represents a major branchpoint in the pathway and can be directed to various pathways to produce flavonoids, monolignols, or a number of other compounds.<sup>51</sup> The flavonoid quercetin, which was also observed to be associated with lignin S/G ratio, is derived by converting *p*-coumaroyl CoA to chalcone, though malonyl CoA is also a substrate.<sup>52</sup> A similar relationship has been reported previously, as *N*-acetylserotonin methyltransferase (MsASMT1) was shown to impact both lignin S/G ratio and glycosides of quercetin when overexpressed in alfalfa.<sup>53</sup> Multiple enzymes catalyze reactions of *p*-coumaroyl CoA: hydroxycinnamoyl CoA: shikimate hydroxycinnamoyl transferase (HCT) has higher specificity toward shikimic acid and is associated with lignin biosynthesis [reviewed in ref. 51]. Hydroxycinnamoyl CoA: quinate hydroxycinnamoyl transferase (HQT) utilizes quinic acid more efficiently, and is more closely associated with the production of chlorogenic acids [reviewed in ref. 51].

In summary, these results provide an extensive characterization of lignin structure and metabolite abundance in *Populus* foliage tissue, of which there is currently limited knowledge. A surprisingly high degree of variability was observed in the cell wall structure, especially lignin, through HSQC NMR and FTIR.

Specifically, condensed syringyl structures were observed in most samples, and these levels appear to be independent of treatment. A high degree of variability of metabolite abundance was also observed by GC-MS analysis, especially in tremuloidin, trichocarpin, and salicortin. These results demonstrate differences between foliage and more well-studied stem tissue, and also highlight previously unexplored nuance and variability associated with foliage tissue of poplar.

## Conflicts of interest

The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.

## Author contributions

Nathan Bryant: investigation, formal analysis, visualization, writing – original draft preparation Nancy Engle: resources, investigation, formal analysis, writing – original draft preparation Timothy Tschaplinski: conceptualization, supervision, writing – review & editing Yunqiao Pu: resources, investigation, writing – review & editing Arthur J. Ragauskas: conceptualization, supervision, writing – review & editing.

## Acknowledgements

Funding provided by The Center for Bioenergy Innovation both a U.S. Department of Energy Research Center supported by the Office of Biological and Environmental Research in the DOE Office of Science. This manuscript has been authored by UT-Battelle, LLC under Contract No. DE-AC05-00OR22725 with the U.S. Department of Energy. The United States Government retains and the publisher, by accepting the article for publication, acknowledges that the United States Government retains a non-exclusive, paid-up, irrevocable, world-wide license to publish or reproduce the published form of this manuscript, or allow others to do so, for United States Government purposes. The Department of Energy will provide public access to these results of federally sponsored research in accordance with the DOE Public Access



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