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Cite this: *Nanoscale Adv.*, 2022, 4, 334

Novel insights into nanomaterials for immunomodulatory bone regeneration

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Bone defect repair caused by trauma, congenital malformation, tumors, infection or systemic diseases remains the focus of attention in regeneration medicine. Recent advances in osteoimmunology indicate that immune cells and correlative cytokines modulate the delicate balance between osteoblasts and osteoclasts and induce a favorable microenvironment for bone regeneration. With superior attributes that imitate the three-dimensional architecture of natural bone, excellent fabricability, mechanical and biological properties, nanomaterials (NMs) are becoming attractive in the field of bone tissue engineering. Particularly, it could be an effective strategy for immunomodulatory bone regeneration by engineering NMs involved in composition nature, nanoarchitectural morphology, surface chemistry, topography and biological molecules, whose mechanisms potentially refer to regulating the phenotype of high-plastic immune cells and inducing cytokine secretion to accelerate osteogenesis. Despite these prominent achievements, the employment of NMs is poorly translated into clinical trials due to the lack of knowledge about the interaction between NMs and the immune system. For this reason, we sketch out the hierarchical structure of bone and its natural healing process, followed by discussion about the effects of immune cells on bone regeneration. Novel horizons focusing on recent progressions in the architectural and physicochemical performances of NMs and their impacts on the body defence mechanism are also emphasized, hoping to provide novel insights for the fabrication of bone graft materials in tissue engineering.

Received 12th October 2021
Accepted 13th November 2021

DOI: 10.1039/d1na00741f

rsc.li/nanoscale-advances

1. Introduction

In recent years, bone damage caused by trauma, congenital malformation, tumors, infection or systemic diseases has brought enormous detriments to society. Although small bone trauma commonly heals by itself, critical bone defects need interventional therapies to achieve fracture healing.¹ Conventionally, autologous bone grafts as the “gold standard” in clinics are limited by supply and commonly cause injury in the donor’s

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extraction site. Furthermore, allografts require a complex implantation technique and are possibly rejected due to host-to-graft immune reactions.² Currently, increasing studies are focused on novel advances in tissue engineering strategies applied in bone regeneration. Bone tissue engineering combines functional cells and growth factors with material scaffolds, playing crucial roles in restoring the injured areas of the skeletal system. Indeed, it is of great importance for the scientific community to design and develop updated materials to offer a favorable three-dimensional microenvironment for the adhesion and proliferation of various cells during the bone healing process.³ Despite much encouraging achievements, scaffold materials designed for bone regeneration are poorly translated into clinic trials potentially due to ambiguous interaction with the body defence system.

As an interdisciplinary research field, osteoimmunology mainly concentrates on the interplay between the skeletal and immune systems, providing a heuristic concept to explore effective therapies for bone defect repair and regeneration. Except most discussions relating to bone and innate immune response, the effects of adaptive immune reactions on the osteoimmunomodulation of homeostasis and diseases have also attracted the attention of researchers in recent times.^{4,5} Additionally, mesenchymal stem cells (MSCs) belong to multipotent stromal cells that possess the capability of tri-lineage differentiation into several different cell types, including adipocytes, osteoblasts or chondrocytes. Extensive studies have demonstrated that the therapeutic role of MSCs mainly depends on their immunomodulatory plasticity. MSCs can promote tissue repair *via* producing abundant cytokines and growth factors in response to local inflammatory microenvironment. Such plasticity in MSC immunomodulatory function is one of the intense subjects in regenerative medicine.⁶ Nevertheless, the interaction among immune cells, bone cells and stem cells in bone physiological microenvironment and their spatio-temporal coupling for successful bone regeneration are still not clear, which may impede clinical application of stem cell therapy in bone tissue engineering. Encouragingly, engineered materials with a specific nanoarchitecture hold great promise for the development of stem cell-based bone regeneration due to their positive effects on facilitating osteogenic differentiation and modulating immune response.⁷

It is inspiring that these restrictions could be addressed through the burgeoning field of nanomedicine as NMs themselves possess immune-activating or immunosuppressive effects and promote targeted co-delivery of biological molecules, and mimic the hierarchical structure of natural bone tissue.⁸ According to definition of the US Food and Drug Administration (FDA), nanotechnology is in the light of size as well as function, using the range of 1 to 100 nm, on the condition that the physical, chemical or biological effects of the material in question are attributed to its dimensions.⁹ Over the last few decades, research efforts on the engineering of nanoscale materials for emerging therapies of tumors and autoimmune diseases have made unprecedented progress. Recently, researchers have focused on collaboration between nanotechnology and osteoimmunology for the therapy of pathological

bone loss caused by osteoporosis, periodontitis and rheumatoid arthritis, inspired by NMs applied in cancer immunotherapy.¹⁰

In this review we discuss how the biochemical and biophysical attributes of NMs affect their effects on immune reactions, inflammation, and bone remodeling under physiological and pathological conditions, respectively. We also review the crucial role of advanced nanotechnology in relation to its applications in the research and development of immunomodulatory bone tissue engineering materials. In particular, we highlight how precise manipulation of cells or bioactive molecules at the nanoscale may be conducive to our increasing understanding and targeting of immune reactions for bone regeneration. The field of nanotechnology is vast; therefore we mainly concentrate on examples of chosen studies that emphasize the wide range of immunological applications of NMs in bone-related disease and regenerative therapy.

2. Bone structure and its natural healing process

Bone tissues as a type of widely existing load-bearing organ in vertebrates were endowed with a unique biological adaptive architecture, biomechanics and biology under the long-term evolution of nature, which exhibit high strength, stiffness and fracture toughness as well as play a crucial role in supporting the body and movement.¹¹ In particular, the hierarchical architecture ranging from macro- (cortical and cancellous bone), microscopic (haversian system, osteon, and trabecular bone), submicroscopic (lamellar bone), nano- (collagen and mineral particles) to sub-nano levels (minerals and organic proteins) gives the specific heterogeneity and anisotropy of natural bone. Among them, collagen nanofibers and hydroxyapatite (HA) nanocrystals are the foundation of sophisticated bone structures.^{12,13} To some extent, bone can be regarded as a network skeleton connected by collagen microfibers deposited with flake or needle bone mineral nanocrystals. The multi-leveled structure of natural bone gives specific surficial/interfacial cues to direct bone regeneration through modulating the balance between bone growth and bone resorption in the participation of osteoblasts, osteoclasts and growth factors. Furthermore, three-dimensional modeling composed of the skeleton system in return can resist tough mechanical stress produced by motion and possess favorable flexibility.¹⁴

Fracture healing after injury is a spontaneous and complicated physiological process, which involves a series of osteoinductive and osteoconductive reactions, such as ossification of cartilage, induction of intracellular and extracellular molecular signal pathways, and time and space optimization. In particular, bone healing refers to a multi-cell coupled cascade response, during which inflammatory cells, vascular cells, bone progenitor cells, osteoblasts and osteoclasts play a leading role.¹⁵ After extravasated blood forms a hematoma, platelets, macrophages and inflammatory cells (*e.g.* granulocytes and lymphocytes) penetrate into the hematoma and secrete cytokines and growth factors to facilitate fibrin thrombosis and coagulation. Subsequently, capillaries extend into blood clots,



macrophages degenerate and gradually form granulation tissue. Chondrocytes derived from MSCs proliferate, synthesize a cartilage matrix and gradually replace cellulose/granulation tissue. As the most active period of the osteogenic effect, it is characterized by the activity of osteoblasts and the formation of a bone mineralized matrix, forming woven bone with certain strength. Among them, osteogenic cells mainly come from periosteum, bone marrow, the circulatory system, blood vessels and surrounding tissues. In the final stage of fracture healing, the hard callus is reconstructed into the original cortical bone or trabecular bone.^{16–18} Taken together, this reconstruction is a coupling process of bone absorption and bone formation in the participation of osteoblasts and osteoclasts (Fig. 1).

3. The role of the immune system in bone regeneration

3.1 The immune reaction, inflammation and bone regeneration

The immune system comprises a sophisticated network of cells and lymphoid organs that act in harmony to protect the host from a universe of pathogenic microorganisms.¹⁹ The innate immune system commonly involves every aspect of the host's immune defense mechanisms, which are encoded in their mature functional recognition molecules *via* the germline genes of the host. When the immune system recognizes microbial, toxic, or allergenic structures, the innate immunity acts as the first defensive system that immediately and non-specifically reacts against invading microbes. In contrast, the antigen-specific receptors in the adaptive immune system are generally expressed on the surfaces of T and B lymphocytes and exhibit complicated specificity for their target antigens. Unlike the innate mechanisms of host defense, adaptive immunity generally spends more time constituting an immune reaction that is systemic, continuous, and highly specific.²⁰ In fact, although the innate and adaptive immunity are depicted as independent arms of the host defensive response, the cooperativity between them is crucial for an integrated, completely effective immune reaction.

Furthermore, the immune system also plays crucial roles in inflammatory reactions that occur when natural bone is

damaged by microbes, toxins, heat, or any other substances. Broadly defined, inflammation is a normal physiological reaction that protects tissues from infection or injury, which can be divided into two categories including infectious pathogen-associated molecular patterns (PAMPs) and noninfectious damage-associated molecular patterns (DAMPs).²¹ These danger signals can induce acute inflammation that activate the immune system to remove damaging pathogens, promote bone repair, and restore its normal functions *via* up-regulation of anti-inflammatory mediators.²² Typically, an acute inflammatory phase consists of recruitment of monocytes from circulation and activation of inflammatory mediators to eliminate outside pathogenic agents, among which the release of anti-inflammatory factors, down-regulation of pro-inflammatory factors, and liquidation of apoptotic cells (through phagocytes) promote the recession of inflammation.²³ However, in many cases, chronic inflammation will arise if the inflammation is non-resolving for some reasons. In general, chronic inflammation may induce the release of pro-inflammatory mediators, infiltration of monocytes and eventually issue in local tissue damage. The persistent inflammatory reaction that includes over-expressed inflammatory mediators, damaged tissues, and necrotic monocytes will become an inflammatory trigger and result in an adaptive immune reaction. Moreover, the host's own immune system will destruct host tissues and organs as infectious pathogens escape from host immunity surveillance and become tolerogenic, the consequences of which can lead to some bone-related inflammatory diseases, including osteoporosis, periodontitis and rheumatoid arthritis that eventually cause pathological bone loss.²⁴

3.2 The main factors of immune system modulating bone regeneration

The immune system greatly affects osteogenesis and osteoclastogenesis during the bone remodeling process in both positive and negative fashions. Therefore, it is an attractive approach to achieve successful bone regeneration *via* controlling the immune components of the fracture healing process. In this section, we highlight various immune cells that have an

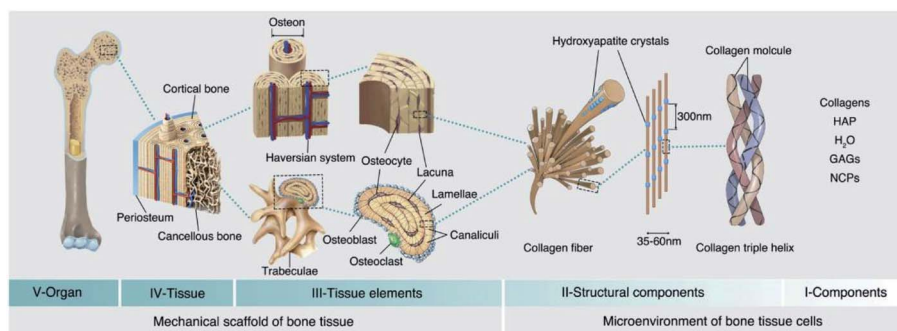
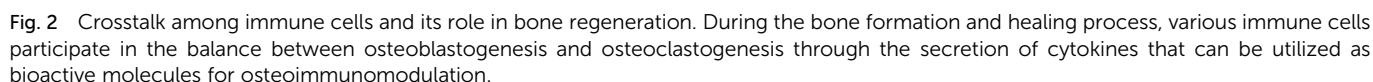


Fig. 1 Hierarchical structure of natural bone. The V, IV, and III levels construct the mechanical support structure for bone tissues, and the II and I levels construct the microenvironment for bone tissue cells. HAP: hydroxyapatite; GAGs: glycosaminoglycans; NCPs: non-collagenous proteins. Reprinted with permission from ref. 12. Copyright (2021) Elsevier.





3.2.1 Neutrophils. Neutrophils are a thoroughly crucial part of the innate immune system and are the first cells recruited to inflammatory sites after damage and are answerable for wound detection and eliminating fomites.²⁵ The prominent leukocyte population in human blood can release neutrophil extracellular traps (NETs) and induce phagocytosis, and subsequently control infection in the local area. It is worth noting that increasing evidence suggests that they are capable of phagocytosing debris whereas restricting NET production, which may play an essential role in damaged tissue repair and regeneration. Recent advances in tissue engineering have demonstrated that neutrophils can modulate macrophage recruitment and polarization, trigger the migration of macrophages to injury sites, and promote cardiac repair of acute myocardial infarction mice. Meanwhile, Hoemann *et al.* prepared chitosan-glycerol phosphate/blood implants in order to facilitate trabecular bone regeneration of drilled defects through the recruitment of arginase-1⁺ macrophages in a specific neutrophil-dependent mechanism. It was found that neutrophils could also polarize into the N2 phenotype under suitable interleukin (IL)-8 concentration, subsequently evoking bone marrow stromal cell (BMSC) recruitment and ectopic endochondral ossification through the SDF-1/CXCR4 axis and its downstream PI3K/AKT pathway and β -catenin-mediated migration.²⁶ Despite these extraordinary advantages, neutrophils may release NETs to exert apparent paradoxical effects and aggravate tissue damage during inappropriate chronic inflammation, and therefore the function of neutrophils in bone repair and regeneration remains abstruse.

immune system. In general, inflammatory macrophages are derived from monocyte precursors circulating in the bloodstream and established during foetal development.²⁷ Highly plastic macrophages show the phenomenon of polarization to either the M1 or M2 type in terms of microenvironmental cues.²⁸ In general, bone healing after injury includes the inflammatory phase, the repair phase, and the remodeling phase, and among them the initial inflammatory phase plays a significant role in eventual healing. M1 cells are considered to link with the initial stage of bone remodeling because of the high expression of several surface markers (*e.g.* CD86, CD80, iNOS, and CCR7) in the acute inflammatory stage. In contrast, M2 cells act during the late phases of bone remodeling, leading to the rapid progress of the active healing process. For instance, in the pathology of several chronic inflammatory diseases, macrophages will polarize into a pro-inflammatory M1 phenotype, resulting in an increasing of pro-inflammatory mediators and a reduction of anti-inflammatory and regulatory cytokines (*e.g.* IL-4, IL-10, IL-13, and TGF- β).²⁹

To date, although macrophages promote bone repair in terms of their attractive potential in recruiting various cells (*e.g.* osteoprogenitors, vascular progenitor cells, MSCs, *etc.*) into the fracture area, the exact mechanism is still unclear. Most researchers agree that the ratio of M1/M2 modulates the outcomes of bone repair after scaffold implantation, during which the M1 macrophage is conducive to the premier acute inflammatory stage that sweeps away the debris of the bone defect area, while the M2 macrophage secretes growth factors and facilitates MSC-mediated bone regeneration in the later stages of bone remodeling.³⁰ Overall, the orientation of macrophage polarization and the quantity of macrophages may be effective predictors for successful bone remodeling and fracture healing.

3.2.3 Dendritic cells. Indeed, antigen presenting cells (APCs) play a remarkable role in linking both innate and adaptive immune reactions, which make them particularly attractive targets for immunomodulation.⁸ For instance, Smith *et al.* concluded that nanotechnology interacting with the immune system mainly relied on APC-mediated immune response, and some pathways lead to reduced action or apoptosis of APCs in nanoscale immunosuppression.^{31,32} In particular, dendritic cells (DCs) are the major APCs that can identify various tissue injury by-products and release numerous inflammatory factors in acute inflammation to accelerate tissue healing.³³ For instance, it has been shown that EP3 signaling in DCs promoted liver repair through eliciting IL-13-mediated remodeling of macrophage phenotypes from the pro-inflammatory to pro-reparative. Furthermore, tolerogenic DCs are promising candidates for remodeling and healing after myocardial infarction *via* modulating the regulatory T cell (Tregs) and macrophage polarization.³⁴ The potential interaction between DCs with biomaterials is also critical for bone repair and regeneration. In terms of mechanisms, DCs most likely act as a bridge between innate and adaptive immunity during bone defect healing in order to activate naive T cells and control macrophage homeostasis.³⁵ In addition, immature DCs have the potential of switching into osteoclasts after stimulation with RANKL and M-CSF and play an important role in resorbing bone because they are derived from the same myeloid precursor and the functions of both cell types are highly dependent on RANKL.³⁶ Although their precise role during bone regeneration remains not fully understood, studies show that they have an essential influence on the fracture healing process.

3.2.4 T cells. Increasing data indicates that T cells play a crucial role in bone repair and regeneration. Although potential mechanisms have been revealed, the precise effects of various T cell types and subsets as well as their level of accumulation at fracture sites are poorly understood. Generally noting, $\alpha\beta$ T cells can be divided into both pro- and anti-regenerative sub-populations, while tissue resident $\gamma\delta$ T cells have been recognized as being pro-regenerative.³⁷

T cells contain a diverse range of subsets and produce multiple growth factors and cytokines, which play different roles in bone repair and regeneration. Both “helper” (CD4) and “cytotoxic” (CD8) T cells have been reported to inhibit bone regeneration and delay fracture healing. In contrast, Tregs have demonstrated the ability to promote fracture healing *via* modulating both the innate and adaptive immune response. They play a significant role in the maintenance of self-tolerance and controlling excessive inflammation after injury to some extent. For instance, Nagai and coworker fabricated a hydrogel-formulated prolyl hydroxylase inhibitor, which facilitated the regeneration of alveolar bone loss after being injected into the periodontal pockets of experimental mice. The potential mechanisms were associated with elevated CXCR4-dependent accumulation of Treg cells, decreased secretion of pro-inflammatory factors and increased expression of osteogenic genes.³⁸ Concomitantly, Treg cells have the ability to switch an initial undesirable and anti-regenerative immune

microenvironment caused by an increased CD8⁺ effector T cell level into a pro-regenerative microenvironment facilitating successful bone fracture healing.³⁹

Additionally, $\gamma\delta$ T cells also play an essential role in the modulation of bone physiology. For example, oral barrier homeostasis is vital for safeguarding tissue integrity and preventing periodontitis, and it is shown that $\gamma\delta$ T cells promote the wound healing through the secretion of reparative cytokine amphiregulin.⁴⁰ More recent evidence indicates that IL-17-producing $\gamma\delta$ T cells promote bone regeneration and accelerate fracture healing, given that IL-17A elicits the proliferation and osteoblastic differentiation of injury-associated MSCs. Furthermore, V γ 6⁺ $\gamma\delta$ T cells proliferate in the musculoskeletal tissue following a drill-hole bone defect and act as the key producer of IL-17A in fracture healing. Overall, it is IL17A^{−/−} rather than IL17F^{−/−} mice that exhibits impaired bone regeneration.⁴¹ Despite the encouraging headway in understanding the functions of T cells for bone repair and regeneration, precise mechanisms by which various T cell types and subsets regulate the immune reaction to fracture are poorly verified.

3.2.5 B cells. There is little obtained evidence on the effects of B cells on fracture healing. To some extent, B cells are derived from the bone marrow and it would be expected that there would be several correlations between B cells and bone tissue. For example, IgM⁺ B cells possess the potential to promote bone formation and accelerate bone healing through the secretion of osteoprotegerin and IL-10. In addition, it is shown that the depletion of the adaptive immune response represents a promising strategy to facilitate bone regeneration, giving that mice deficient in both T and B cells display elevated fracture healing.⁴² Nevertheless, we would argue that there is still much to be explored with respect to the effects of B cells on the repair and regeneration of natural bone tissue (Fig. 3).

4. Mechanisms of nanomaterials for osteoimmunomodulation

NMs possess a specific intrinsic effect on the host immune system after implanted into the body, which highly depend on their physicochemical properties. The surface chemistry, topography, grafted molecules that NMs take, the nano-architectural morphology, the hydrophobicity, the degradability, the biocompatibility, and the composition nature of NMs are critical parameters to be considered. The potential mechanisms by which engineered NMs effectively promote bone formation and bone healing through regulating immune cells, bone cells, cytokines and growth factors are discussed in detail below.

4.1 Chemical properties of nanomaterials

The surface chemistry of NMs has been reported to have a significant influence on the immune system, in particular phagocytes. It is of great importance for bone tissue repair to achieve surface modification of NMs through employing hydrophilic functional groups, surface charge, and bio-minerals.⁴³ As one of the crucial chemical attributes required for



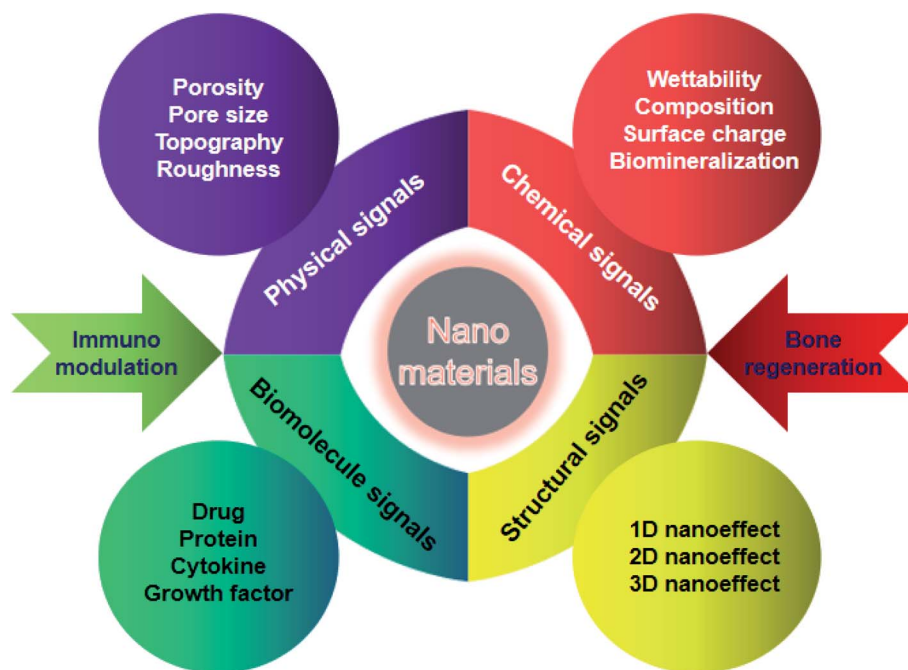


Fig. 3 Mechanisms of NM coupling immune signaling and osteogenesis in the bone homeostasis process. The physicochemical performances and bionic attributes of NMs play a crucial role in the crosstalk among immune cells, stem cells and bone cells during bone remodeling.

NMs, hydrophilicity can be acquired by several methods such as hydrolysis or plasma modification. Simultaneously, surface charges are closely associated with the material hydrophilicity and absorption of biomolecules, which play an essential role in osteogenesis and osteoclastogenesis. Various NMs modified with either cations or anions can effectively induce bone formation and inhibit bone resorption.⁴⁴ Recent advances in biomineralization on the surface of NMs have shown that this strategy significantly facilitates osteogenesis, which is achieved through sputter coating, thermal spraying, or utilization of a simulated body fluid.⁴⁵ Although different surface modification strategies have been introduced to promote bone defect healing, the updated knowledge of bone regeneration *via* immune regulation through the surface attributes of NMs has been highlighted in recent time.

Previous studies have indicated that the hydrophilic surface of NMs facilitates less macrophage and foreign body giant cell formation and enhances the osseointegration of implants compared to the hydrophobic surface.⁴⁶ For instance, recent studies have shown that surface-modified hydrophilic titanium (Ti) disks facilitate the production of osteogenic cytokines and influence the activity of macrophages. The hydrophilic surface was successfully fabricated through rinsed Ti disks under N₂ and stored it in an isotonic saline solution at pH 4–6. The expression level of TGF- β /BMP signaling was elevated followed by the fostering of osteoblasts on these hydrophilic substrates. Furthermore, the hydrophilic Ti surface significantly promoted the polarization of macrophages toward the healing-associated M2 type *via* enhancing the secretion of an anti-inflammatory factor IL-10 as well as inhibiting the secretion of pro-inflammatory factors such as IL-1 β , IL-6, and IL-8.⁴⁷

Additionally, adsorbed proteins on the surface of gold nanoparticles were decreased and the material hydrophilicity was increased following the surface modification of polyethylene glycol, which weaken the excessive activation and phagocytosis role of macrophages, subsequently accelerating tissue repair.⁴⁸ Therefore, surface-modified hydrophilic NMs can induce a favorable immune microenvironment to promote bone tissue repair and accelerate fracture healing.

The surface charge of materials has also an essential influence on the osteoimmune microenvironment. Recently, Brodbeck *et al.*⁴⁹ prepared acrylamide materials with the anionic functional group of poly(acrylic acid), which effectively promoted the expression of an anti-inflammatory factor IL-10 and reduced the expression of a pro-inflammatory factor IL-8. Concurrently, the substrate with the cationic functional group of poly(dimethylaminopropylacrylamide) inhibited the secretion of IL-1RA and IL-10 that are crucial for mature osteoblasts. The above results demonstrated that the anionic substrate effectively increased osteogenesis compared to cationic substrates, given that anionic surfaces could inhibit the production of pro-inflammatory cytokines and induce a favorable bone repair microenvironment.

In the last decade, synthetic substitutes of bone grafts with biomineralization attributes have shown great application prospects in the regeneration of large bone defects. Meanwhile, novel fields about the osteoimmunology of minerals have also given fundamental knowledge to better understand bone tissue engineering.⁵⁰ Increasing studies have demonstrated that the surface modification of materials with calcium phosphate nanocrystals can inhibit the secretion of pro-inflammatory factors (*e.g.* TNF- α , IL-1 β) and enhance the adhesion of



osteoblasts. In another case, Jin *et al.*⁵¹ prepared biomimicking hierarchical intrafibrillarly mineralized collagens (HIMCs) and proved that these biomineralized scaffolds not only mimicked the hierarchical structure and surface chemistry of bone tissue, also recruited host MSCs and accelerated endogenous bone regeneration by affecting macrophage polarization and intracellular communication through macrophage-derived extracellular vesicles. Taken together, the above studies reveal that the biomineralization attributes of nanoscale materials seem to directly promote bone regeneration *via* controlling the immune reaction.

4.2 Physical properties of nanomaterials

In addition to surface chemical properties, the physical properties of NMs such as topography, roughness, porosity, and pore size can also influence bone formation and related cellular function. The surface topography of NMs can modulate cellular reactions through transforming the cell shape and elasticity.⁵² It has been reported that the function, phenotype and polarization of macrophages are influenced *via* varying the material topography. For instance, Huang *et al.*⁵³ successfully fabricated a Cu-containing nano-topographical bio-ceramic surface (Micro-Ti surface) in order to investigate the effect of Cu²⁺ release or surface topography on macrophage-mediated osteogenic and bactericidal activities. Although Cu²⁺ added directly into the culture medium or released from Cu-containing nano-substrates polarized macrophages to a pro-inflammatory M1 phenotype, the nano-topographical substrate played an anti-

inflammatory role to some extent *via* up-regulating the integrin and TLR signaling. Furthermore, the Cu-Hier-Ti surface created a favorable immune microenvironment for the proliferation and differentiation of osteoblasts and intensify macrophage ability to engulf and kill bacteria compared to a Cu-free micro-topographical surface. Recently, nanoscaled roughness has also been shown to influence the adhesion, proliferation and differentiation of osteoblasts *via* modulating immune response. In a case, Ma *et al.*⁵⁴ prepared UV-irradiation TiO₂ surfaces with different roughness (6–12 nm) in order to investigate the effects of different nanoroughness groups on osteoimmunomodulation. The results showed that these materials with higher roughness implanted in rats induced a pro-inflammatory immune response in the implant. Although recent studies were focused on the influence of different topographical characteristics on osteogenesis, their effects on the behavior of immune cells are still poorly understood and need more investigation.

Indeed, the porosity and pore size of bone implants are of great importance for clinical applications due to the penetration of biomolecules such as oxygen or proteins, which can also influence osteogenesis and immunomodulation, acting as crucial topographical cues. In a case, Chen *et al.*⁵⁵ fabricated anodic alumina with nanoporous architectures, in which surfaces with pores in diameters of 100 and 200 nm induced macrophages into an anti-inflammatory M2 phenotype. To some extent, it may be a promising strategy to modulate osteogenesis and immune response *via* controlling the pore size

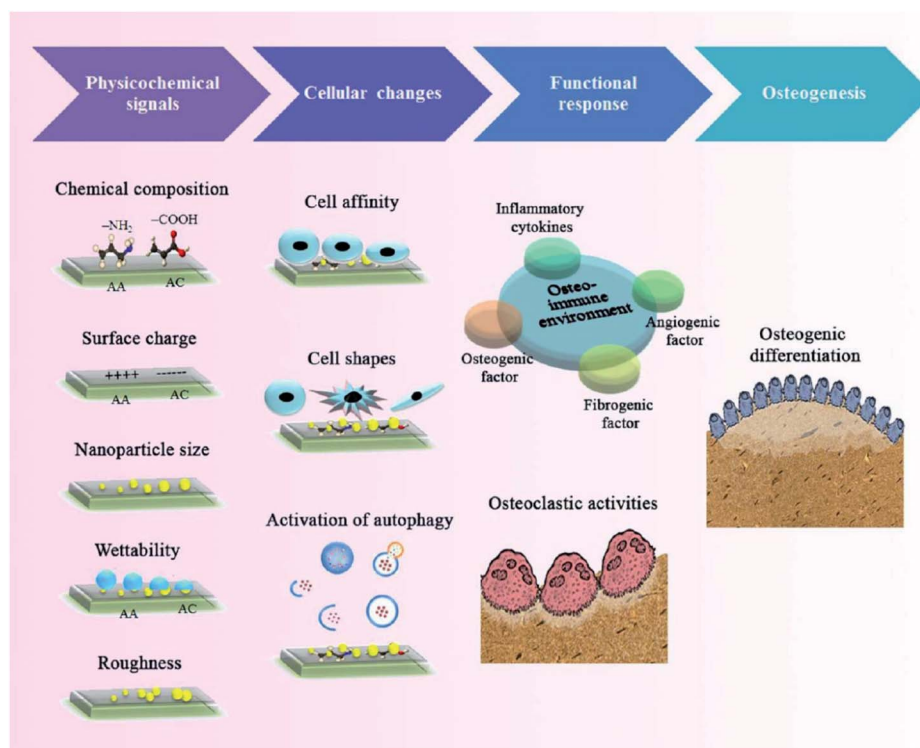
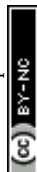


Fig. 4 Schematic diagram of tuning physicochemical signals (e.g. chemistry and topography of nanoarchitectural surfaces) to modulate immune reactions during the bone healing process. Reprinted with permission from ref. 56. Copyright (2017) American Chemical Society Publications.



and hierarchical nanoarchitecture of natural bone. In particular, this unique bone-like staggered nanointerface could facilitate M2 macrophage polarization, IL-4 secretion and host MSC recruitment during endogenous bone regeneration. *In vivo* experiments showed that HIMC loaded with IL-4 implantation into critical-sized mandible defects significantly accelerated fracture healing *via* inducing the macrophage polarization into the M2 phenotype.⁵¹ In another case, Song *et al.*⁵⁹ prepared a hierarchical zinc silicate/nanohydroxyapatite/collagen (ZS/HA/Col) material by the robocasting method that is an advanced 3D printing technique possessing the capability to fabricate geometrically sophisticated materials with specific topographic characteristics, highly interconnected porosity, and unique internal architecture. ZS/HA/Col scaffolds with 10% ZS promoted the differentiation of monocytes into tartrate-resistant acid phosphatase (TRAP)-positive cells, which subsequently recruited BMSCs and endothelial cells into bone defect areas. In particular, the p38 signaling pathway in monocytes was activated and the secretion of cytokines (*e.g.* BMP-2, Osterix, VEGF, CD31, SDF-1, TGF- β 1, and PDGF) was increased. The above results indicated that hierarchical 10ZS/HA/Col scaffolds facilitated the recruitment and differentiation of BMSCs as well as neovascularization through the activation of p38 signaling *via* modulating monocytes and thereby creating a favorable osteoimmune microenvironment.

With the advancement of nanotechnology, NMs with complicated geometric architectures can be successfully fabricated and increasing studies have demonstrated that nanoscale structures may improve bone formation efficiency *via* influencing the mutual interplay between the immune and skeletal systems; nevertheless, the exact biological mechanisms are still unknown and require further investigation (Fig. 5).

4.4 Nanomaterials as carriers for biomolecule delivery

Recent advances in nanomedicine have shown that engineered NMs can be utilized as targeting carriers for the delivery of various drugs and bioactive molecules that regulate the cross effects among osteoblasts, osteoclasts and immunomodulatory cells.⁶¹ What needs to be emphasized is that the cross-talk between bone cells and immune cells is sophisticated, and care should be taken in the selection of immunomodulatory molecules, given that multiple associated signaling pathways are yet to be clarified. Nonetheless, studies on targeted delivery of biological molecules for the regulation of osteoimmunology have been extensively pursued. For instance, Li *et al.*⁶² prepared multifunctional TiO₂ nanotubes achieving a controlled co-delivery of pro-osteogenic RGD peptide and anti-inflammatory cytokine IL-4 to create a favorable microenvironment for early bone formation. Initially, IL-4 wrapped in poly-dopamine (DOP) coating was implemented to achieve the functional modification of TiO₂ nanotubes. Then, a carboxymethyl chitosan hydrogel layer was fabricated on the surface of DOP to incorporate RGD peptide. Experimental results showed that the multifunctional surface enhanced MSC recruitment and differentiation through affecting the BMP/SMAD/RUNX2 signaling pathway, and evoked macrophage switching into an anti-inflammatory M2 phenotype that

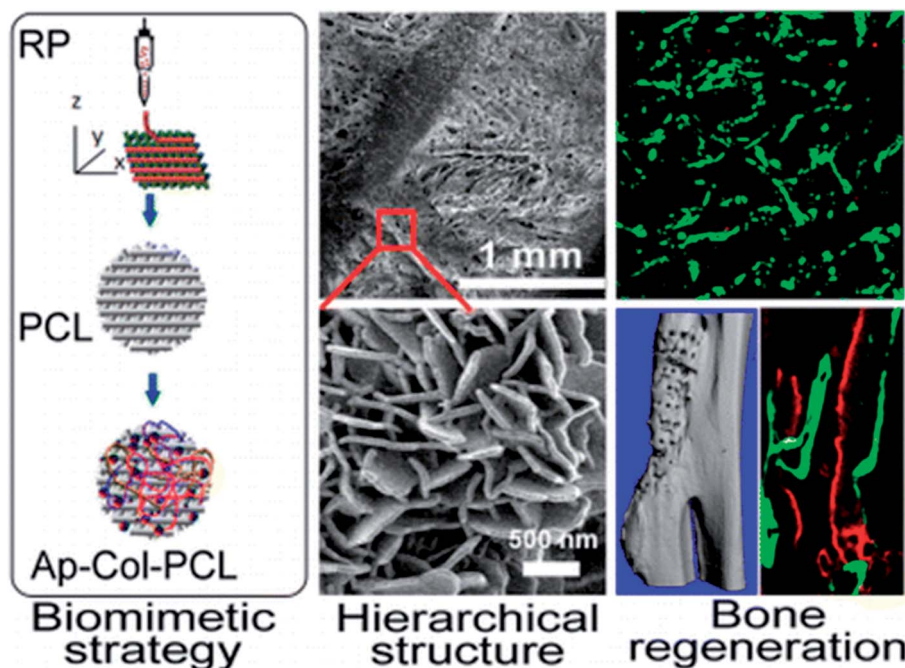


Fig. 5 Schematic representation of biomimetically ornamented rapid prototyping fabrication of an apatite-collagen-polycaprolactone composite construct with a nano–micro–macro hierarchical structure for large bone defect treatment. Reprinted with permission from ref. 60. Copyright (2016) American Chemical Society Publications.

promoted the secretion of reparative factors such as IL-10. Therefore, a Ti substrate tailored to delivery cell adhesive motifs and anti-inflammatory cytokines can synergistically create a favorable osteoimmune microenvironment to enhance early osteogenesis.

In addition, the delivery of proteins also displayed enhanced bone regeneration both for osteogenesis and immunomodulation. BMP-2 is a type of acknowledged growth factor with potentially immunomodulatory and osteoinductive effects and has been shown to induce macrophage polarization and

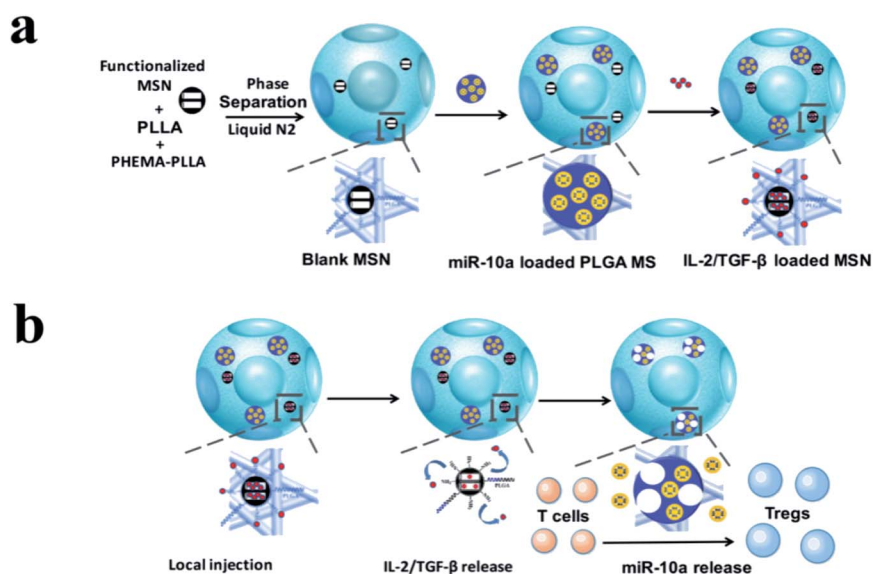


Fig. 6 Schematic illustration of the fabrication of multi-functionalized poly(L-lactic acid) (PLLA) nanofibrous spongy microspheres (NF-SMS) and their intended release and function. (a) Illustrative flow chart of fabricating multi-functionalized PLLA NF-SMS with MSN to incorporate growth factors and PLGA MS to incorporate microRNA/HP polyplexes. (b) Schematic representation of the use of functionalized PLLA NF-SMS and their distinct releases of growth factors (IL-2/TGF- β) and miR-10a for T cell recruiting and transformation. The recruiting is achieved by the release of growth factors loaded in MSN. The Treg transformation is achieved by both extracellular IL-2/TGF- β release and efficient intracellular miR-10a delivery. Reprinted with permission from ref. 64. Copyright (2018) American Chemical Society Publications.



promote cytokine secretion that are essential for osteogenesis and angiogenesis. In a case, Vantucci *et al.*⁶³ prepared heparin methacrylamide microparticles (HMPs) that strongly bond BMP-2 in order to achieve spatiotemporal delivery profiles and reduce side effects due to excessive doses of BMP-2. Furthermore, HMP delivery vehicles with appropriate doses of BMP-2 stimulated immune effector cells (*e.g.* T cells) and increased the secretion of cytokines associated with bone regeneration. In conclusion, above results indicate that nanoscaled vehicle delivery of proteins could positively influence the systemic immune reaction to enhance bone formation. Nucleic acids are also a potential candidate for osteoimmunomodulation. In another case, a nanoplatform with multi-biologic delivery was successfully fabricated in order to release cytokines and miRNAs such as IL-2, TGF- β and miR-10a, which facilitated the local recruitment of T cells and evoked their differentiation into Tregs. In particular, recent studies have found that miR-10a is highly expressed in Tregs.⁶⁴ Although few studies have reported the modulation of the osteoimmune microenvironment through nanocarrier-loaded genes in order to promote bone regeneration, it is possible to fabricate a polycation-plasmid nanoporous scaffold for osteoimmunomodulation in future.⁶⁵

In conclusion, various strategies have been proposed to regulate inflammatory response and increase osteogenesis, such as delivery of cytokines, proteins, nucleic acids or immune modulators. Therefore, it is of great importance to research osteoimmunology and to reasonably select bioactive molecules with nanoscaled carriers to achieve successful treatment of bone related diseases (Fig. 6).

5. Engineering nanomaterials for immunomodulation and bone regeneration

Conventional bone graft materials such as bioactive ceramics, polymers or metals are incapable of accurately mimicking native bone compositions and structures for successful bone

regeneration. To some extent, ceramics intrinsically easily cause local stress brittleness and produce poor flexibility but show a high elastic modulus. Polymeric scaffolds have been reported to maintain low mechanical stability and biocompatibility, and thus weaken the osteoinductive and osteoconductive capability. Furthermore, high stiffness as well as low biocompatibility restrict the application of metals (*e.g.* titanium alloy, cobalt chromium alloy and stainless steel) in bone tissue engineering.⁶⁶ Concentrating on nanotechnology and nanomedicine, recent advances indicate that engineered NMs such as nanofibers, nanotubes, nanoparticles, nanospheres, nanocomposites, nanoporous scaffolds and nanostructured coatings are used for bone defect healing, which may be a promising strategy for bone regeneration. Importantly, NMs can mimic the hierarchical and nanoscaled characteristics of natural bone to provide unique “smart” graft materials that not only react to local mechanical stimuli but also conduct growth factors, promote cell communication and regulate immune response.^{67–69} For instance, Yin *et al.*⁷⁰ prepared a biomimetic anti-inflammatory nanocapsule that can effectively facilitate M2 macrophage polarization, block cytokines, and play an active role in bone regeneration *ex vivo* and *in vivo*. Therefore, cytokine receptor enveloping nanosystems loaded with bioactive molecules may act as a macrophage polarization inducer and cytokine blocker.

Taken together, the nature of repairing materials evoking inflammatory response partly determined the success of bone regeneration; especially, intensive evidence has indicated that both the nanoscale design/size features and surface biochemistry of implanted materials could affect the inflammatory response in the bone microenvironment ranging from neutrophil infiltration to macrophage recruitment and eventually fibrous capsule formation. Therefore, the utilization of engineered NMs for osteoimmunomodulation to promote bone tissue repair and regeneration is an attractive strategy. We elaborate on various NMs promoting bone regeneration through immunomodulation in the following sections (Fig. 7).

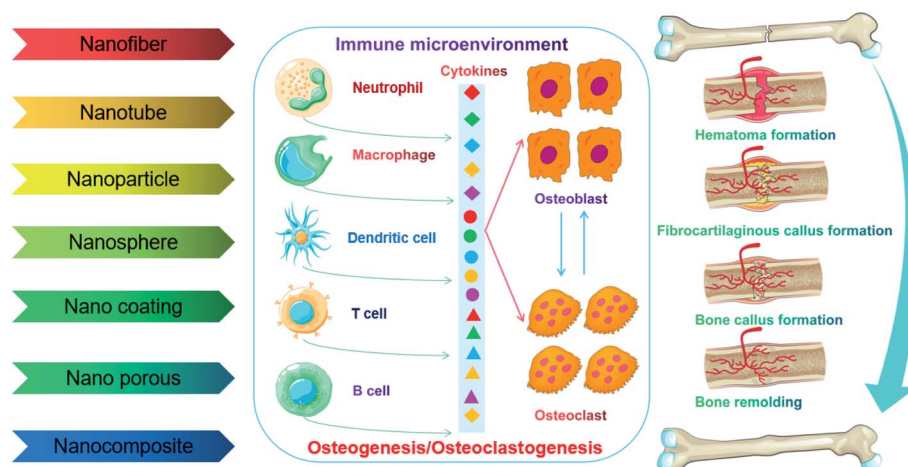
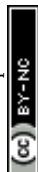


Fig. 7 Illustration of NM engineering for the regulation of miscellaneous events during the bone remodeling process associated with the immune reaction, inflammation, osteoblastogenesis, and osteoclastogenesis.



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these porous NMs in order to achieve accurate modulation of immune cells and bone cells during the bone repair process still faces many challenges.

5.5 Nanostructural coatings

As mentioned above, nanotopography is tunable and biometric to control the behaviour of immune cells in a predictable manner, which has been considered as a delicate strategy to develop a “smart” coating material for the modulation of the osteoimmune microenvironment.⁹² Several *in vitro* and *in vivo* data have supported the important role of surface topography in inflammatory reactions. Ti and titanium alloy implants are some of the most biocompatible and widely used metallic implant materials.⁹³ Nanoscaled TiO₂ coatings have been reported to attenuate the inflammatory activity of macrophages *via* inhibiting MAPK and NF-κB signaling pathways. Among them, 80 nm TiO₂ coating surfaces may possess the weakest inflammatory reaction with lessened mRNA expression and protein secretion of MCP-1, MIP-1α, IL-1β, IL-6 and TNF-α.^{94,95} In addition, gold nanoparticle (AuNP) coatings with an appropriate scale of topography (20–30 nm) were nontoxic to mice and exhibited superior anti-inflammatory effects, in which the cell shapes of the macrophage changed from a more rounded shape into a more elongated spindle shape with apparent pseudopodia. AuNP coatings also precisely induced macrophage polarization from pro-inflammatory M1 toward the anti-inflammatory M2 extreme. The expression of inflammatory factors including IL-1β, IL-6, and TNF-α was lessened, but the expression of IL-10 produced by the bone-marrow-derived macrophage was up-regulated. It is well known that calcium ions are essential for physiological bone metabolism and have the capability to suppress the expression of inflammatory cytokine TNF-α *via* activating the CaSR signalling cascade and inhibiting NF-κB pathway.⁹⁶ Silicon has also been reported to exhibit anti-oxidant and anti-inflammatory effects, which can inhibit the gene expression of TNF-α, COX-2, and iNOS and reduce the generation of NO and IL-6 in macrophages.⁹⁷ Recently, Chen *et al.*⁹⁸ fabricated barrier collagen membrane coating nanometer-sized Ca₂ZnSi₂O₇, and *in vitro* and *in vivo* models indicated that this material strengthened the expression of pro-inflammatory cytokines including TNF-α, IL-1β, IL-6, and IL-18 and activated BMP, canonical Wnt/β-catenin and OSM signaling to induce osteogenic differentiation of BMSCs. Furthermore, it's worth noting that superparamagnetic coatings on magnetization drive macrophages towards M2-like polarization thus construct a favorable microenvironment for angiogenesis and osteogenesis.⁹⁹

Taken together, tuning the chemistry and topography of NMs can change the cell morphology and motility, and evoke unique modifications in gene expression and phenotypic switches. Metal coating nanocomposites possess excellent prospects in osteogenesis and immunomodulation and may be a promising scaffold material for bone regeneration. Nevertheless, the immunoregulatory cues inherent to the nanostructure and nanotopography are not thoroughly clarified, which constitutes a vibrant field of future research (Table 1).

Nanoscale Adv., 2022, 4, 334-352 | 345

Nanomaterial	Type	Size	Immunomodulatory mechanism	References
Magnetic HA	Nanoparticles	13 ± 1 nm	Magnetic HA suppresses the chronic inflammatory reaction but promotes an acute inflammatory reaction	87
Gold-doped mesoporous silica (Au-MSNs)	Nanoparticles	15 nm	Au-MSNs activate an anti-inflammatory reaction and promote the expression of osteogenic factors <i>via</i> macrophages	100
Lithium-doped Ti scaffolds	Nanoparticles	52.5 ± 20.48 nm	LiCl switches macrophages into the M2 phenotype and facilitates the production of anti-inflammatory and bone-related factors, and thus enhances osteogenic differentiation of rBMSCs	101
Copper-doped mesoporous silica	Nanospheres	90–110 nm	Copper-doped mesoporous silica initiates suitable inflammatory factors, induces osteogenic/angiogenic factors and inhibits osteoclastogenic factors <i>via</i> immune cells	102
Europium-doped mesoporous silica	Nanospheres	230–300 nm	Europium-doped mesoporous silica promotes osteogenesis and angiogenesis <i>via</i> inducing a favorable osteoimmune microenvironment	103
Graphene oxide complexed with calcium phosphate (maGO-CaP)	Nanocomposites	18 ± 4 nm	maGO-CaP stimulates monocytes to promote osteogenesis by the production of oncostatin M, up-regulation of Wnt and BMP signaling	58
Biomimetic calcium deficient HA	Nanopores	5.2 nm	Nanoporous HA induces a favourable osteoimmune microenvironment to facilitate bone regeneration	104
Poly(L-lactic acid) nanofibrous spongy microspheres (PLLA-NF-SMS)	Nanofibers	15 nm	PLLA-NF-SMS releases miRNA and growth factors, leading to Treg-mediated immune therapy against bone loss	64
Medical polycaprolactone nanofibers (mPCL-NFs)	Nanofibers	500 nm	mPCL-NFs are loaded with antibiotic azithromycin to induce macrophage polarization	74
Carbon nanotubes (CNTs)	Nanotubes	25 nm	The CNTs suppress the expression of pro-inflammatory factors and macrophage gathering, and promote angiogenesis and osteogenesis	105
TiO ₂ nanotubes	Nanotubes	30–80 nm	Nanostructured Ti surfaces influence osteogenesis by RANKL/OPG/M-CSF in response to a macrophage-mediated inflammatory reaction	54

Table 1 (Contd.)

Nanomaterial	Type	Size	Immunomodulatory mechanism	References
Silver-loaded TiO ₂ nanotubes (Ag@TiO ₂ -NT)	Nanotubes	130–140 nm	Ag@TiO ₂ -NT scaffolds inhibit PI3K/Akt signaling and downstream effector GLUT1, activate autophagy, induce M2 polarization and finally promote bone repair	106
Mg-doped nanoengineered Ti surface	Nanostructured coatings	100–200 nm	Mg evokes macrophage polarization toward the M2 phenotype and exerts an advantageous effect on osteogenesis	107
Hierarchical intrafibrillarly mineralized collagen (HIMC)	Nanointerface	154.2 ± 19.6 μm	HIMC recruits host MSCs and promotes endogenous bone regeneration by the secretion of IL-4 and regulation of macrophage polarization	51

6. Challenges and opportunities for clinical translation

The immune system is a strong and sophisticated defence system responsible for detecting and eliminating infectious organisms, cancer cells and particulate heterogeneous materials. As a crucial process of adapting immunity, immune regulation aims to acquire the optimal reaction both in terms of immunosuppression in autoimmunity, organ transplantation or inflammation disorders and immunostimulation in vaccination or cancer immunotherapy.^{19,32} Currently, nanotechnology has been extensively applied in medicine and the topic of NM-immune interaction has attracted extensive attention of researchers in recent decades.¹⁰⁸ NMs can act as a modulator to control immune response directly through their components and structures or indirectly as integrated carriers of bioactive molecules. In particular, recent studies have indicated that engineered NMs possess great ability to control the polarization direction of macrophages and promote the osteogenic differentiation of MSCs and may be a promising candidate for immunomodulatory bone regeneration.¹⁰⁹

Despite increasing studies focusing on the reciprocity of biomedical NMs with the immune system, such as NM-mediated immune reactions, tissue regeneration, drug delivery and tumor therapy, many knowledge gaps for the immunoreaction and immunotherapy concerning NMs still exist. The heterogeneity and complexity of the immune-NM interface make current studies hard due to the shortage of database systems concentrating on necessary immune-NM reciprocities.¹¹⁰ Indeed, the immune-NM interface exerts various driving forces (*e.g.* hydrogen bonding, metal coordination, stereoselective interaction, electrostatic interaction, *etc.*) that significantly influence the biological functions, surface properties, intracellular uptake and *in vivo* transformation pathways of NMs. Moreover, the expression of receptors on the

surfaces of macrophages and secretion of related cytokines are modulated by entropic and nanothermodynamic potentials that occur at the immune-NM interfaces. NMs as a foreign agent may evoke body defensive reactions leading to the degradation and clearance of themselves and destroy the function of the immune system and result in pathological changes. Although NMs with good immunocompatibility possess high drug utilization efficiency, good targeting capability, long-term circulation in the body, low cytotoxicity and inflammatory response, the interaction between NMs and the immune system may result in some diseases like inflammatory arthritis, autoimmune diseases, and allergic inflammation, which still remains a huge challenge. In order to address these issues, biomimetic or modified coating of NMs with the ability of escaping clearance through the immune system may be an effective approach.¹¹¹ Increasing researchers sustain the notion that bionic NM-immunotherapy can be applied throughout the biomedical field, such as cancer therapy, tumor imaging, tissue regeneration, stem autoimmunity, detecting atherosclerosis, tackling bacterial infections, broad-spectrum detoxicants, increasing nano-vaccine effectiveness, and nanocarriers with high specific targeting. Understanding how NMs regulate the immune system is important for the research and development of NMs for bone regeneration.¹¹²

However, the NM-induced immune reaction and its molecular mechanism are still ambiguous due to the lack of perfect databases to comprehensively recognize the biological properties of the NMs. Currently, no comprehensive databases characterize and organize the complex physical, chemical and biological properties of biomedical NMs. Therefore, it is of great difficulty to understand the corresponding connections regarding the types of complement activation pathways and the properties of NMs. Furthermore, unpredictable NM-immune response hampers the design and development of ideal NMs for immunotherapy. Intriguingly, recent advances in computer science have indicated that deep learning, a field in artificial



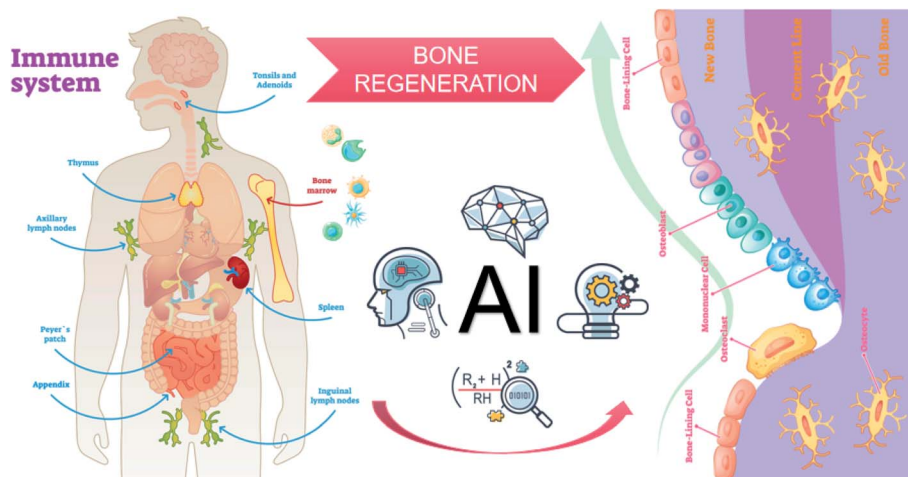


Fig. 8 Combination of databases and AI for the design of immunomodulatory NMs in bone tissue engineering.

intelligence (AI), can comprehensively analyse large data sets from previous samples to recognize and classify data and patterns, eventually finding an optimal solution to this conundrum.¹¹³ Considering the complex characteristics of immune response and NMs, deep machine learning and quantitative structure–activity relationship (QSAR) models will become intelligent approaches to explore and forecast the interactions between the immune system and NMs, improve nanomedicine formulations, lessen the workload spent on NM discovery, obtain desirable immunotherapy and eliminate poor immune response.¹¹⁴ For instance, Lin *et al.* developed a machine learning algorithm based on support vector machines, which could simultaneously screen thousands of articles with sensitive search strategies and evaluate the effects of different drugs on bone integration. The accuracy of this method reaches 95%, prominently reducing the workload by 93% compared with manual screening. Subsequently, this reliable machine learning algorithm may be used to evaluate the nanosafety and osteoimmunomodulatory effects of NMs. As a reminder, computational methods are not widespread and demands much solid data for training and improvement (Fig. 8).

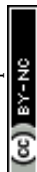
7. Conclusion and prospects

Emerging fields focusing on nanomedicine have appeared and have been greatly booming over the past few years. With increasing knowledge about the immunological variations induced *via* novel nanotechnology, it is promising to design intelligent biomedical NMs matching with targeted drug delivery, immune activation and immune therapy. Additionally, osteoimmunology is an attractive field concentrating on the molecular mechanisms of interaction between the skeletal and immune systems, and published investigation results provide a potential opportunity for the development of nano-stoimmunology, and thus NMs can modulate immune response and inflammation for effective therapies of bone-related diseases. The surface chemistry, topography, particle size, porosity, released ions and structural effects of NMs can

affect immune response, which accommodate the ratio of pro-inflammatory M1 and anti-inflammatory M2 macrophages in progressive bone remodeling phases and facilitate the secretion of pro-regenerative factors, as well as possessing the capability of preventing “foreign body” reactions. Although current research concentrating on NM-based therapies has made rapid development, clinical translation is still relatively low. The promotion of clinical translation of nanomedicine in future will be the key challenge. Functionalization with tailor-made ligands with precise microenvironment responsiveness, cell-based nanocarrier delivery, and collaborative delivery of biomolecules with immunomodulatory roles are upcoming strategies for tackling these challenges.

Nanotechnology is also promising for immunomodulatory bone regeneration. With the development of osteoimmunology, materials in bone tissue engineering have recently advanced to modulating inflammatory response based on the increasing understanding of the interaction between the immune system and skeletal system. In order to develop ideal NMs with favorable immunomodulatory attributes, next studies need to investigate the underlying mechanism of how immune cells and cytokines regulate bone dynamics and create a beneficial microenvironment for successful bone regeneration. Furthermore, researchers will continuously improve and optimize the fabrication techniques and strategies of NMs to tune the physicochemical and mechanical surface properties for the precise modulation of bone homeostasis.

Finally, what needs to be emphasized is that safety is the primary concern of NMs in the human body. Although NMs have great potential for biomedical engineering, the exact mechanisms and related pathways about the immunological and toxicological effect of NMs are still not fully unraveled. Therefore, it is crucial to explore the impact of the size, shape and surface chemistry of NMs on a particular immune compartment or body organ as the nanostructure can potentially cause adverse reactions with the surrounding tissues. Indeed, much room remains to optimize the physicochemical properties of NMs, and improve the immune response and



immunotherapy of NMs. In particular, computational methods, such as AI or deep machine learning, are upcoming in bionanotechnological research and could combine the sophisticated properties of NMs with the information of immunoreaction and immunotherapy and thereby forecast the immunoreaction or immunotherapy effects of new NMs, facilitating systematic optimization steps.

Funding

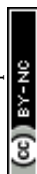
The National Natural Science Foundation of China, grant number: 81701020 and the Shanghai Municipal Commission of Health and Family Planning, grant number: 201740035.

Conflicts of interest

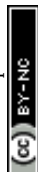
There are no conflicts to declare.

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