

Cite this: *Analyst*, 2016, **141**, 371

Emerging techniques in the isolation and characterization of extracellular vesicles and their roles in cancer diagnostics and prognostics

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Extracellular vesicles (EVs) are cell-derived nanovesicles, present in almost all types of body fluids, which play an important role in intercellular communication and are involved in the transport of biological signals for regulating diverse cellular functions. Due to the increasing clinical interest in the role of EVs in tumor promotion, various techniques for their isolation, detection, and characterization are being developed. In this review, we present an overview of the current EV isolation and characterization methods in addition to their applications and limitations. Furthermore, EVs as the potential emerging biomarkers in cancer management and their clinical implementation are briefly discussed.

Received 29th August 2015,
Accepted 25th October 2015
DOI: 10.1039/c5an01775k
www.rsc.org/analyst

1. Introduction

Cells release several types of extracellular vesicles (EVs) including exosomes (40–120 nm in diameter, released during

the fusion of multi-vesicular endosomes with the plasma membrane), microvesicles (100–1000 nm in diameter, formed by direct budding from the plasma membrane) and apoptotic bodies (1–5 μm in diameter, produced by cells due to apoptosis), which have been classified based on their biogenesis and size.^{1–4} However, no analysis method or specific marker is currently available to distinguish the origin of these vesicles, upon release into the extracellular matrix. Furthermore, it is difficult to differentiate between vesicles of a similar size when they have been isolated together. Different terminologies such as EVs, microvesicles, or exosomes are used synonymously,

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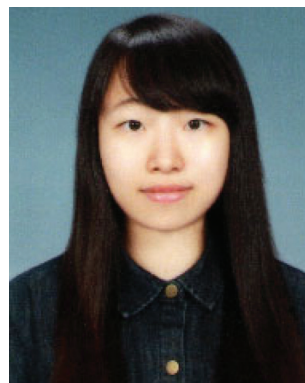
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particularly in the engineering community, for the isolated nanovesicles and there is no consensus available to discriminate these vesicles. Therefore, in this review, we will use the term "EVs" for all types of vesicles that measure <200 nm in diameter, to make the review simple and understandable.

EVs are secreted by most cell types and are present in many kinds of body fluids such as blood plasma, urine, amniotic fluid, saliva, ascites, cerebrospinal fluid *etc.*⁵ At the time of their discovery, they were thought to be involved in cellular excretion of by-products and not much attention was given to them until their participation in the immune response was revealed.^{6,7} In 2007, it was shown that they mediate communication between cells due to the presence of functional RNAs.⁸ After that, research on EVs has grown exponentially focusing on the development of new techniques for the isolation as well as analysis of their composition and physiological functions.^{4,9,10}

The functions of EVs depend on their origin as well as their composition. Because they carry diverse membrane and cytosolic proteins, DNA, mRNA and miRNA, EVs are considered potential biomarkers and are found to be involved in both normal physiological processes and disease progression in a pleiotropic manner, including the immune response, antigen presentation, cell signaling, intercellular communication *etc.*^{2,9,11–20}

In a tumor microenvironment, communication between cancer and surrounding cells is essential for the tumors to survive, metastasize and spread at distant sites (Fig. 1a). Here,

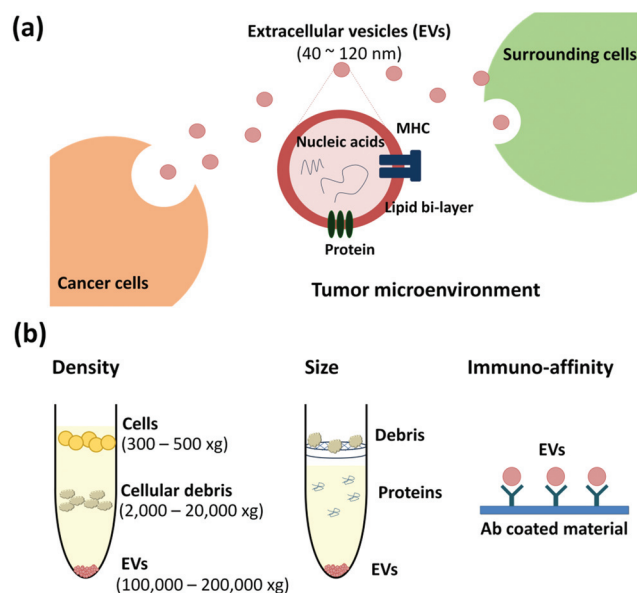
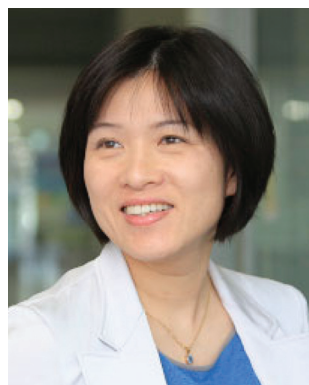


Fig. 1 Schematic representation of cell-to-cell communication through EVs and their isolation techniques. (a) EVs derived from cancer cells transfer nucleic acids and proteins to the surrounding as well as distant cells and promote niche formation, angiogenesis and metastasis. (b) Isolation of EVs based on density (ultracentrifugation, sucrose gradient techniques, and precipitation reagents), size (filtration through membranes filters) and immunoaffinity (immunomagnetic separation, microarray *etc.*).



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EVs play a vital role to transfer the tumor related genetic information to the surrounding as well as distant cells and promote tumor progress through metastatic niche formation, tumor stroma generation and angiogenesis.^{9,11,20–24}

In cancer research, intercellular communication through miRNA is of particular interest, as they can regulate the gene expression in recipient cells.^{25–32} However, the amount of miRNA from EVs and its clinical importance remain a matter of debate.^{23,33} In the literature, it is still not clear which miRNA, the free miRNA or the exosomal miRNA, contributes to a greater extent. Nonetheless, the advantage of isolating and analyzing the exosomal RNAs is that the lipid bilayer protects these molecules from degradation and allows efficient recovery from biological fluids.^{34,35}

Isolation and analysis of pure EVs further enhance our understanding of their roles in numerous biological events. As EVs are gaining importance as biomarkers of tumor signatures, their isolation with high purity is necessary, or else their analysis could yield misleading results owing to the presence of contaminants such as viruses, lipoproteins, large protein aggregates, and other vesicles. Differential ultracentrifugation is the conventional and most widely used method for the isolation of different vesicles from bio-fluids. However, it requires a long time for isolation and different particles with similar physical properties can co-sediment. Thus, to overcome these limitations, sucrose gradient purification and precipitation reagents were developed. Numerous groups have been working



on developing microfluidic devices for the efficient isolation of pure EVs from bio-fluids.¹⁰

The size of EVs is much below the resolution of conventional fluorescence microscopes. Therefore, specialized equipment is needed for the detection and analysis of the physical characteristics of the EVs. At the same time, characterizing the exosomal content is very important for understanding biological functions of EVs as well as their roles in cancer development. Several techniques are available and a combination of different methods is now being used for specific EV analysis.³⁶ Recent reviews discuss EVs as an emerging biomarker for intercellular communication and medical diagnostics.^{4,12–15} In addition, the advances in isolation technologies of exosomes using micro and nanofluidic devices were reviewed recently.^{10,37} However, Liga *et al.* mainly focused on various isolation techniques whereas Ko *et al.* reviewed the isolation as well as detection methods, but the surface marker and protein analysis was not discussed in detail. Here, we will focus on recent trends in EV isolation and detection along with the surface characterization methods and their roles in cancer diagnostics and prognostics.

2. EV isolation methods

With the growing interest in EVs as potential biomarkers, various isolation techniques have recently been developed.¹⁰ Furthermore, several research groups compared the efficiency of available isolation techniques.^{38–40} Based on the principle of their separation, the methods can be categorized into three major classes: density-, size-, and immunoaffinity-based iso-

lation. Here, we have summarized the common isolation techniques and recent trends along with new approaches.

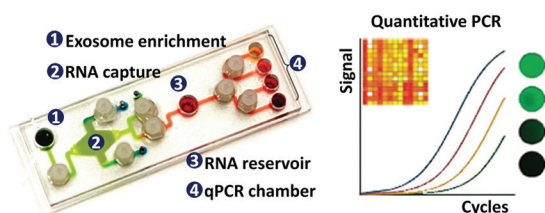
2.1 Density-based isolation

As the name suggests, based on their density, particles are separated upon centrifugation. The techniques include ultracentrifugation and regular centrifugation with precipitation reagents including commercialized kits (Fig. 1b, left). These techniques enable the concentration of EVs rather than isolation.

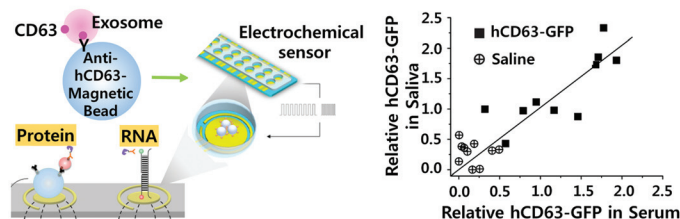
2.1.1 Ultracentrifugation (UC). Particles are separated by applying differential centrifugation by varying the *g* force. Cells and cellular debris are removed at a low *g* force; however, a high *g* force of ~200 000*g* sediments the EVs (1.13–1.19 g mL⁻¹).^{11,41} UC is a conventional and most commonly used method for isolating EVs. However, it takes ~5 h for isolating the exosomal pellet;^{5,42} moreover, it requires special equipment, an ultracentrifuge, which might be unavailable in common laboratories in clinical settings. Other drawbacks include inefficient isolation and low recovery.^{38–40} Therefore, sucrose gradient centrifugation has been developed to improve the purity and recovery.³⁸ Nevertheless, it cannot separate impurities like viruses⁴³ and also it is time-consuming owing to complicated sample-processing steps with differential centrifugation.

2.1.2 Precipitation reagents. Recently, numerous commercial kits that include precipitation reagents have been made available for EV isolation. Here, the reagents reduce the solubility by lowering the hydration of EVs and lead to precipitation. Using these kits, EVs can be separated at a low *g* force and with higher yield than UC. However, these kits are too expensive to be widely used and give low purity due to co-precipi-

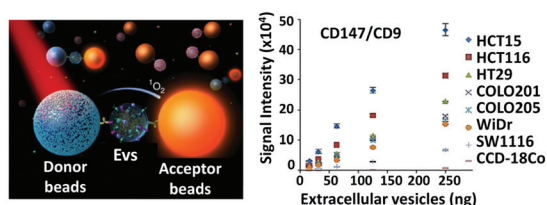
(a) RNA analysis using qPCR



(b) RNA and protein analyses using electrochemical sensor



(c) Protein analysis using photosensitizer beads



(d) Protein analysis using SPRI

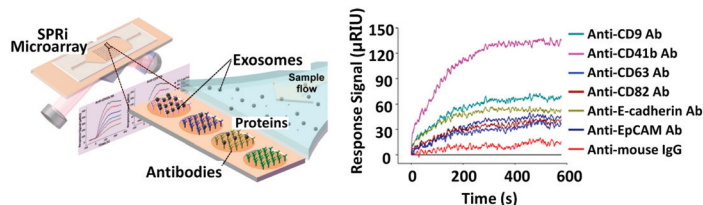


Fig. 2 Devices for EV isolation and analysis. (a) RNA analysis using qPCR.⁵⁸ (b) RNA and protein analysis using an electrochemical sensor.⁵⁹ (c) Protein analysis using photosensitizer beads.⁶⁰ (d) Protein analysis using SPRI.⁴² Reproduced from ref. 42 and 58–60 with permission from the Nature Publishing Group, Elsevier, and American Chemical Society.



Physical characterization of EVs

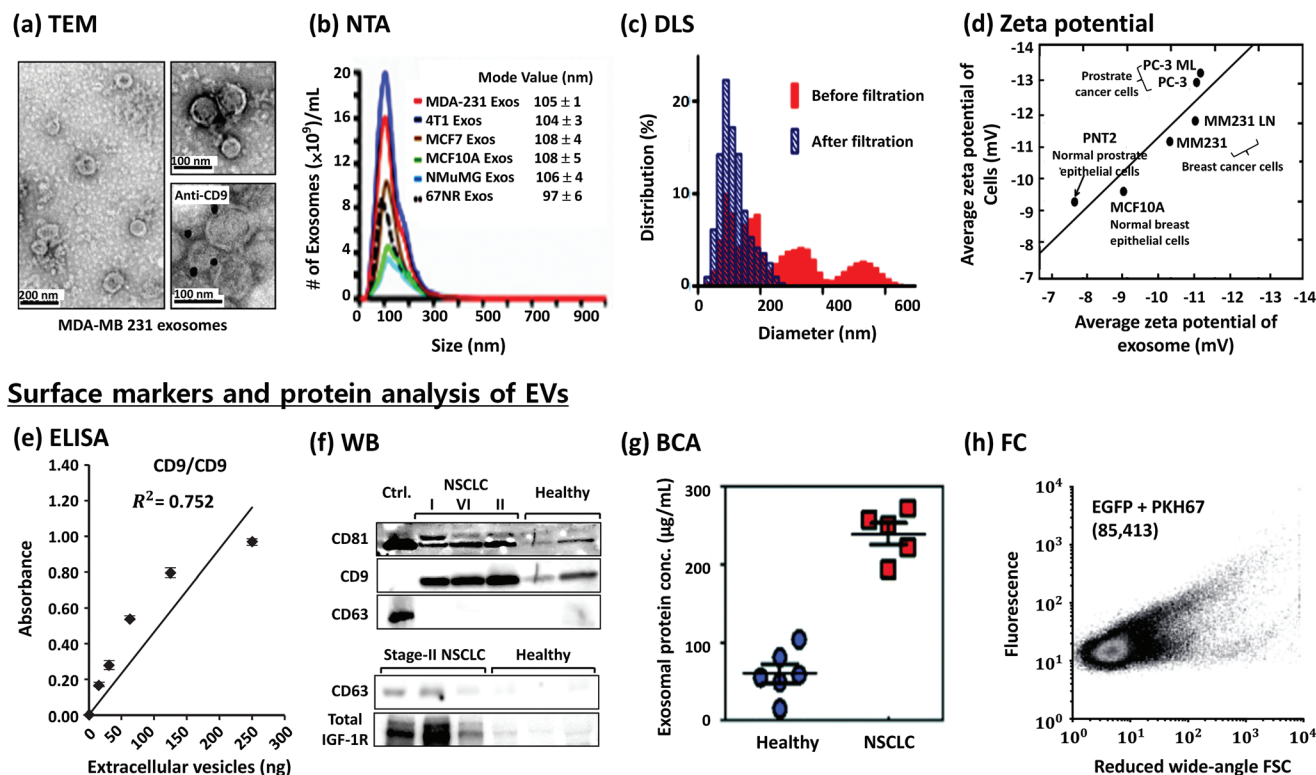


Fig. 3 Characterization of EVs. (a) Evaluation of morphology by transmission electron microscopy (TEM)²³ and (b) size distribution and concentration by nanoparticle tracking analysis (NTA),²³ (c) size distribution by dynamic light scattering (DLS),⁴⁹ (d) zeta potential measurements,⁶⁸ (e) enzyme-linked immunosorbent assay (ELISA),⁶⁰ (f) western blotting (WB),⁶⁵ (g) Bradford assay for total protein quantification (BCA) of EVs from non-small-cell lung cancer (NSCLC) patients and healthy people,⁶⁵ and (h) flow cytometry (FC).⁶⁹ Reproduced from ref. 23, 49, 60, 65, 68, and 69 with permission from Elsevier, Nature Publishing Group, Royal Society of Chemistry and Japan Society of Applied Physics.

3.1.1 TEM. Electron microscopy provides information on the size and structure of the EVs. In most cases, concentrated suspensions of EVs are applied and fixed on the grids. TEM is usually combined with immunogold particles to detect EVs specifically (Fig. 3a).²³ It is a valuable tool to assess the size, morphology, and presence of surface markers; however, the concentration of EVs cannot be measured using this technique.

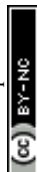
3.1.2 AFM. AFM provides information regarding surface features and has been used to assess the morphology of EVs. Like TEM, AFM cannot be used for measuring the concentration of EVs.⁷¹

3.1.3 Nanoparticle tracking analysis (NTA). It is a particle tracking method for measuring the EV concentration and size distribution.⁷² A laser beam is scattered by the particles in the sample solution, and the mean velocity of each particle is calculated on the basis of the Stokes–Einstein equation. The procedure for NTA analysis was optimized to minimize the sources of errors.^{41,73} NTA was also used for the analysis of fluorescently labeled EVs, derived from the blood of ovarian cancer patients.⁷⁴ Prior to NTA analysis, isolation and purification are required to remove other particles that may have a

similar size. Using this technique, the vesicles with similar Brownian motion cannot be distinguished from EVs and the concentration calculated by this technique could include a mixture of different particles along with EVs. However, currently, this is the most widely used method for analyzing the size and concentration of EVs (Fig. 3b). From NTA analysis, it was shown that breast cancer patients secrete higher concentration of EVs than healthy donors.²³

3.1.4 Dynamic light scattering (DLS). DLS is used for measuring the size distribution⁴⁹ and zeta potential of the EVs (Fig. 3c and d). The principle of measuring the size is based on the Brownian motion of the particles in solution; particles diffuse at a speed related to their size; the smaller the particle, the faster it moves. The particles in solution are illuminated with a laser, and light scattering by the particles at a specific angle is detected and the intensity changes are analyzed to determine the size and its distribution. The diffusion rate of the particles depends on the temperature; hence, care must be taken to analyze all the samples at a constant temperature.

Zeta potential indicates the relative stability of the particles in solution.⁷⁷ It is determined by measuring their velocity during the electrophoresis. Charged particles migrate towards



3.3 Molecular analysis

3.3.1 Fluorescence imaging. Given the information that cancer cell derived EV has a role in metastatic niche formation, tracking their intercellular communication may contribute to understanding the mechanism of tumor progression and metastasis (Fig. 4a). To trace EVs, a lipophilic dye for capturing a lipid bilayer of EV or a fluorescent probe fused with EV specific protein markers is useful. Lipophilic carbocyanines including PKH67, PKH26, DiI and DiR and the green fluorescent protein (GFP) or red fluorescent protein (RFP) tagged exosomal marker CD63 are widely used for *in vivo* and *in vitro* imaging.^{75,91} Zomer *et al.* used *in vivo* imaging to study migratory behavior and metastatic capacity through uptake of EV.⁹¹

3.3.2 Molecular profiling. It has been reported that EVs contain protein and diverse RNA cargo including short sequences of 20–200 nt (like miRNA and fragments of mRNA) and longer species like 18S and 28S rRNA.⁹⁷ Molecular profiling of these components has been used to examine their relationship with cellular origin and their application in cancer diagnostics.^{49,58}

Table 1 Clinical importance of exosomal miRNA in cancers

Cancer types	Sample type	EV isolation method	RNA isolation	Exosomal contents (miRNA)	Clinical value
Esophageal squamous cell carcinoma (ESCC) Colorectal cancer (CRC)	Serum	Ultracentrifugation (100 000g)	TRIzol reagent, mirVana PARIS kit	miR-1246	Upregulation in patients ⁷⁶
	Serum	0.45 μm filtration, ExoQuick	mirVana microRNA isolation kit (Life Tech)	miR-21	Upregulation in patients than benign disease ⁴⁸
	Serum	Ultracentrifugation (100 000g)	Acid-guanidine-phenol-chloroform	miR-19a and 92a	Upregulation in patients. Higher expression is indicative of poor prognosis ³²
	Serum	0.2 μm filtration, ultracentrifugation (120 000g)	TRIzol reagent (Invitrogen), RNeasy Mini spin column (Qiagen), Agilent miRNA labeling reagent	Let-7a, miR-1229, 1246, 150, 21, 223, 23a	Upregulation in patients ²⁶
Hepato-cellular carcinoma (HCC)	Serum	0.22 μm filtration, ultracentrifugation (100 000g)	miRNeasy Mini Kit (Qiagen)	miR-718 (tumor-suppressive miRNA)	Progression and recurrence. Downregulation in patients with recurrence compared to that observed in those without recurrence ⁷⁸
	Serum	Total exosome isolation reagent (Invitrogen)	Isothiocyanate-phenol/chloroform extraction procedures	miR-21	Upregulation in patients compared to that observed in patients with hepatitis or in healthy controls ⁷⁹
Breast cancer	Serum	ExoQuick exosome precipitation solution (BioCat)	mirVana PARIS kit (Life Tech)	miR-101, 372, 373	Upregulation in patients ⁸⁰
Cervical cancer	Cervicovaginal lavages	Ultracentrifugation	mirVana microRNA isolation kit (Ambion)	miR-21, 146a	Upregulation in patients ²⁹
Pancreatic cancer	Serum	Sucrose-gradient centrifugation (100 000g)	miRNeasy Mini Kit (Qiagen)	miR-1246, 4644, 3976, 4306	Upregulation in patients ⁸¹
Prostate cancer	Plasma	ExoQuick exosome precipitation solution (SBI)	miRNeasy Micro Kit (Qiagen)	miR-1290, miR-375	Upregulation in patients. Their levels are associated with a poor survival rate ⁸²



Cancer types	Sample type	EV isolation method	Protein assay	Exosomal contents (protein)	Clinical value
Pancreatic cancer	Serum	0.2 µm filtration, ultracentrifugation (150 000g)	Ultra-performance liquid chromatography-mass spectrometry (UPLC-MS)	Glypican-1 (GPC1)	100% sensitivity and specificity for detecting pancreatic cancer ⁹²
	Saliva	Magnetic beads based capture	Western blotting	Apbbli, Daf2, Foxp1, Incenp, BCO31781, Aspn, and Gng2	Upregulation in pancreatic cancer-derived exosomes from tumor-bearing mice ⁹³
Acute myeloid leukemia (AML)	Plasma	0.22 µm filtration, Bio-Gel A50 m columns (Bio-Rad), ultracentrifugation (100 000g)	Immunoaffinity capture	CD34	Upregulation in patients ⁹⁴
Colon cancer	Serum	Immunoaffinity capture	ExoScreen	CD147, CD9	Upregulation of double positive (both CD147 and CD9) in patients ⁶⁰
Prostate cancer	Plasma	Ultracentrifugation (100 000g)	Western blotting	Phosphatase and tensin homolog (PTEN)	Only detected in cancer patients ⁹⁵
Bladder cancer	Urine	0.2 µm filtration, ultracentrifugation (100 000g)	Western blotting	EDIL-3/Del1	Upregulation in patients associated with tumor grade ⁹⁶

3.3.3 Clinical analysis. Clinical analysis of EVs has increased recently because it is an enriched source of biomarkers containing nucleic acids (Table 1) and proteins (Table 2) for diagnosing cancer. Especially, Melo *et al.* detected pancreatic cancer with an area under the curve (AUC) of 1.0 (sensitivity and specificity of 100%) using Glypican-1 which is membrane protein specifically enriched in cancer-cell derived EVs.⁹² Yoshioka *et al.* detected colon cancer with an AUC of 0.820 using double positive of CD147/CD9 EV.⁶⁰ Gabriel *et al.* detected prostate cancer using tumor suppressor phosphatase and tensin homolog (PTEN) which is expressed only in the EVs from the plasma of patients.⁹⁵ Ueda *et al.* detected lung adenocarcinoma with an AUC of 0.724 (sensitivity: 60.0% and specificity: 89.0%) using exosomal CD91 and with an AUC of 0.882 (sensitivity: 71.4% and specificity: 91.8%) using a combination of CEA (classical biomarker) and exosomal CD91.⁹⁸ With receiver operating characteristic curve analysis of miR-1246 (Fig. 4c (i)), esophageal squamous cell carcinoma (ESCC) can be detected, with AUC = 0.754 (sensitivity: 71.3% and specificity: 73.9%).⁷⁶ The expression levels of miR-19a are studied at

Apart from all these issues, demonstrating the physiological functions of EVs *in vivo* is a major challenge. Thus far, data regarding EVs have been obtained from *in vitro* studies and very little is known about their function *in vivo*. Nevertheless,

increasing evidence suggests that EVs are emerging biomarkers for cancer diagnosis and therapeutics.

Acknowledgements

This work was supported by the National Research Foundation (NRF) grants (2013R1A2A2A05004314, 2012R1A1A2043747), a grant from the Korean Health Technology R&D Project, the Ministry of Health & Welfare (A121994) and IBS-R020-D1 funded by the Korean Government.

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