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## PAPER

# Assessing the Conjugation Efficiency of Surface-Modified Extracellular Vesicles Using Single Nanovesicle Analysis Technologies

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Extracellular vesicles (EVs) are cell-secreted nanoscale vesicles with important roles in cell-cell communication and drug delivery. Although EVs pose a promising alternative to cell-based therapy, targeted delivery *in vivo* is lacking. Their surface is often modified to endow them with active targeting molecules to enable specific cell uptake and tailor EV biodistribution. A dominant paradigm has been to evaluate the EV surface functionalization using bulk analysis assays, such as western blotting and bead-based flow cytometry. Yet, the heterogeneity of EVs is now recognized as a major bottleneck for their clinical translation. Here, we engineer the EV surface at the single-vesicle level. We applied orthogonal platforms with single vesicle resolution to determine and optimize the efficiency of conjugating the myelin-targeting aptamer LJM-3064 to single EVs (Apt-EVs). The aptamers were conjugated using either lipid insertion or covalent protein modification, followed by an assessment of single-EV integrity and stability. We observed unique aptamer conjugation to single EVs that depend on EV size. Our study underscores the importance of single vesicle analysis for engineering EVs and provides a novel single-EV-based framework for modifying EV surfaces.

## Introduction

Although cell-based therapy represents a promising approach in modern therapeutics, many studies suggest that cells exert their therapeutic effects via a paracrine mechanism<sup>1,2</sup>. Cells secrete numerous factors, including a significant number of extracellular vesicles (EVs) to orchestrate key biological functions and cell behavior<sup>3,4</sup>. The term “EV” is used as an umbrella term to broadly encompass nanoscale vesicles and related particles, ranging from ~30 nm to more than 200 nm in diameter. EVs are derived from (among other mechanisms) the cell plasma membrane or endosomal machinery (canonical exosomes) and are recognized to play an important role in long-range cell-cell communication, transporting various functional molecules, including proteins, lipids, nucleic acids, glycans and metabolites<sup>4–6</sup>. Compared to cell-based therapies, EVs are considered more shelf-stable, can exhibit lower immunogenicity *in vivo*<sup>7</sup>, and can cross biological barriers, such as the blood brain barrier (BBB)<sup>8</sup> (albeit the exact mechanisms are currently not fully elucidated), a major obstacle for most cell-based and drug therapies for central nervous system (CNS) diseases and injuries<sup>5,9</sup>. Therefore, EVs represent a promising

alternative approach to cell-based regenerative therapy<sup>8,10</sup>. However, biodistribution studies examining EVs from different cell sources, such as the HEK293T, C2C12, B16-F10, and OLN-93 cell lines<sup>11</sup> and umbilical cord mesenchymal stromal cells<sup>12</sup>, and different common delivery routes (intravenous, intraperitoneal, and subcutaneous injection) have revealed that a significant amount of EVs accumulate in the lungs, spleen, and liver, while few naturally target the CNS<sup>11–13</sup>. Therefore, there remains an unmet need to effectively deliver a sufficient dose of therapeutic EVs to specific cell types, such as neurons and oligodendrocytes, at desired injury sites in the brain and spinal cord.

Several studies have explored the use of various surface modification methods to endow EVs with active targeting molecules, and thus boost adequate cell uptake *in vitro* and tailor EV biodistribution *in vivo*<sup>14,15</sup>. For example, two chemical reactions, amine reactions (relying on binding to amino groups on EV proteins)<sup>16</sup> and click chemistry<sup>17,18</sup>, were validated by the addition of azide-fluor 545 onto EV surfaces<sup>19</sup>. This study used high-performance liquid chromatography (HPLC) analysis of azide-fluor 545-conjugated liposomes to determine the number of binding groups on EVs for the estimation of EV conjugation efficiency. A subsequent study further explored the conjugation of a neuropilin-1 (NRP-1)-targeted peptide, RGE, to macrophage-derived EVs<sup>20</sup>. Super-resolution microscopy confirmed the colocalization of the fluorescent RGE peptide with EVs with single vesicle resolution. Other studies have used conjugation methods that rely on the insertion of lipids into EV membranes. Previously, EV surfaces were modified with  $\alpha$ -D-mannose or biotin through DSPE-incorporation, resulting in

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increased dendritic cell uptake. This study confirmed EV conjugation using a bulk biotin quantification kit<sup>21</sup>. Another study used similar DSPE-based lipid insertion methods to PEGylate EV surfaces for improved tumor accumulation *in vivo*<sup>22</sup>. Most recently, a study reported conjugation efficiency of a collagen-binding peptide, SILY, onto placental-derived mesenchymal stromal cell EVs (PMSC-EVs) using immunofluorescence image analysis technology, ExoView<sup>23</sup>. To our knowledge, this is the only study that has assessed surface modification efficiency onto EVs via this technology. Although many studies have confirmed the conjugation of targeting molecules onto EV surfaces, there is not yet a universally established protocol to inform the optimization of EV surface conjugation nor is there a standard practice for comparing EV surface conjugation strategies<sup>24</sup>. With this efficiency, researchers would have a standardized way to determine the degree of EV conjugation required to see the therapeutic effects of targeting molecules *in vivo*.

There is currently a lack of standard practices that can fully characterize and quantify the degree of EV surface conjugation (i.e., the conjugation efficiency) with single particle resolution over the size range of EVs (~30–200 nm in diameter)<sup>25,26</sup>. Bulk analyses (such as bead-based flow cytometry<sup>27–30</sup>) have been used to assess the extent of EV labeling but do not address particle-to-particle differences within a mixture. This limitation may lead to inadequate surface modification, resulting in inaccurate conclusions in downstream dosing and functional assays. Here we applied two techniques with single EV resolution to assess EV conjugation efficiency: (1) a hybrid interferometry/immunofluorescence platform based on antibody chip capture<sup>31</sup> and (2) single particle flow cytometry (EV-FC)<sup>32,33</sup>. In this study, we applied these two orthogonal platforms to optimize the conjugation efficiency of the aptamer LJM-3064, which binds with high affinity and high specificity to myelin<sup>34–39</sup>, to modify a scalable EV source derived from a human ovarian cell line (SK-OV-3) as a proof of concept for engineering EVs for active targeting. To our knowledge, this is also the first study to optimize surface conjugation protocols and explore differential EV labeling based on size using immunofluorescence analysis (ExoView) technology. We also engineered PMSC-EVs, which have demonstrated neuroprotective and regenerative properties<sup>23,40</sup>, with surface-conjugated LJM-3064 (PMSC-Apt-EVs) to assess its *in vitro* targeting potential to myelin-expressing cells. Finally, we will discuss differences between the two single vesicle analysis technologies to highlight method biases that could lead to differing results in efficiency calculation.

## Experimental

### EV isolation

The CELLline 1000AD bioreactor was utilized for the isolation of SK-OV-3 EVs as described previously<sup>41,42</sup>. A total of  $2.5 \times 10^7$  SK-OV-3 cells were seeded in the cell compartment of the bioreactor. These cells were maintained in high-glucose DMEM supplemented with 10% fetal bovine serum (FBS) and 1% penicillin/streptomycin (complete

growth medium). One liter of complete growth medium was added to the media compartment. After 24 h, to ensure full adherence of the cells to the matrix in the cell compartment, the cell compartment media was replaced with EV-depleted complete growth media, which was prepared by supplementing HyClone Medium high glucose with 1% penicillin/streptomycin and 10% FBS that had been centrifuged overnight at  $100,000 \times g$  to deplete the bovine EVs. After 7 days of culture, the cell compartment media was extracted to isolate EVs and replaced with EV-depleted complete growth media. The media in the media compartment was also replaced. This process was repeated each week for a total of 8 weeks. PMSCs were isolated from early gestation placental chorionic villus tissue as previously described<sup>4</sup>. The cells were expanded in D5 medium, including high-glucose DMEM, 5% FBS, 20 ng/mL recombinant human basic fibroblast growth factor (bFGF), 20 ng/mL recombinant human epidermal growth factor (EGF), and 1% penicillin/streptomycin, and incubated at 37°C, 5% CO<sub>2</sub>. To isolate EVs, we followed optimized ultracentrifugation isolation procedures, as described previously<sup>43</sup>. Briefly, 15 mL of cell culture supernatant was centrifuged at  $300 \times g$  for 10 min at 4°C. The supernatant was collected and centrifuged at  $2,000 \times g$  for 15 min at 4°C. Then, the resulting supernatant was vacuum filtered through a 0.22  $\mu$ m PES membrane. The filtered supernatant was transferred to thickwall polypropylene tubes (355462, Beckman Coulter) and centrifuged at  $10,000 \times g$  for 30 min (SW-28 rotor, Optima XL-100, Beckman Coulter) at 4°C. This supernatant was spun twice at  $120,000 \times g$  for 90 min at 4°C, and the pellet was resuspended in triple-filtered PBS between spins. The final supernatant was discarded, and the pellet was resuspended in PBS. This solution was aliquoted to avoid freeze-thaw cycles and frozen at -80°C until use.

### Conjugation Methods

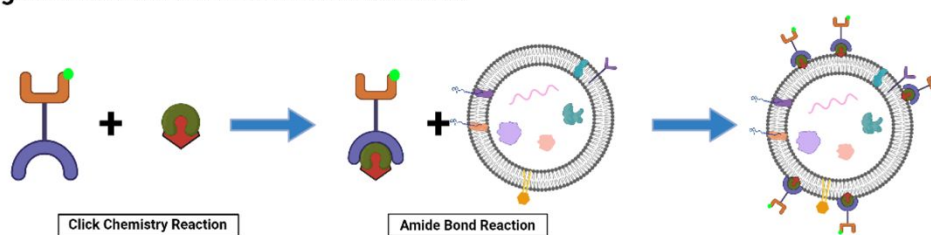
The LJM-3064 aptamer (5'-GGGTCGGCGGGTGGGGTGGGAGGTGGTC TTGTCTCTGGGT-3') with a 5' carboxyfluorescein modification and a 3' azide modification was purchased from Integrated DNA Technologies<sup>34</sup>. The folding process of LJM-3064 involved heating it to 95°C for 5 minutes to denature secondary structures, followed by the addition of 1 mM MgCl<sub>2</sub> to improve stability of the formed tertiary structures for functional application. Subsequently, the solution was cooled on ice for 8 minutes and further allowed to equilibrate at room temperature for 15 minutes before further use. Two conjugation methods, the amide bond reaction method and the lipid insertion method are explored in this study. The workflow schematic illustration of both methods is summarized in Figure 1.

**Amide Bond Reaction.** Dibenzocyclooctyne-sulfo-N-hydroxysuccinimidyl ester (DBCO-sNHS) (BroadPharm) was brought to room temperature (23°C) and prepared fresh before each use. DBCO-sNHS was prepared at a stock concentration of 2.5 mM in PBS (pH 7.0 to 7.3). Following the manufacturer's protocol, DBCO-sNHS was then added to azide-LJM3064 such that DBCO-sNHS had a final molarity of 1 mM, and the sample was incubated at 4°C overnight with rotation to undergo click chemistry. Finally,  $4 \times 10^{10}$  EVs (as measured by nanoparticle tracking analysis) were added to the solution and incubated with rotation at room temperature (23°C) for amide bond reactions. Unreacted DBCO-azide-LJM3064 was removed via size exclusion chromatography (SEC). Specifically, Izon 35 nm qEVsingle Gen 2 columns were utilized in the Izon Automatic

Fraction Collector (AFC) for conjugation methods. The columns were flushed with 3.5 mL of 0.2  $\mu\text{m}$ -filtered PBS. After flushing, the residual PBS solution was removed from the top of the column and

150  $\mu\text{L}$  of the EV sample was added to the top of the column. When the sample ran fully through the frit, the column reservoir was topped up with filtered PBS. One void fraction elution of 0.6 mL was collected. The fractions were frozen and stored at  $-80^\circ\text{C}$  until use.

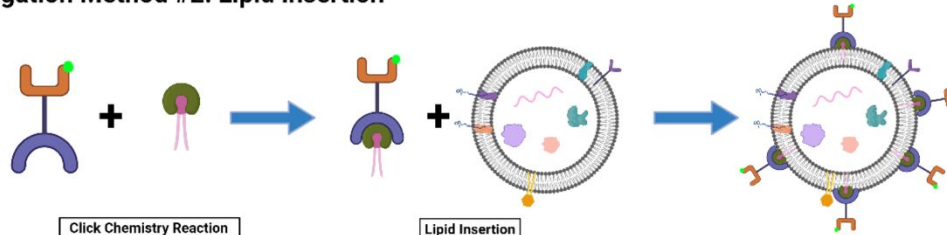
### A Conjugation Method #1: Amide Bond Reaction



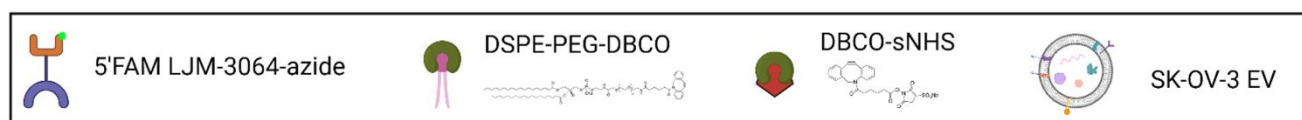
Flow Cytometry Analysis (CytoFLEX)



### B Conjugation Method #2: Lipid Insertion



Immunofluorescence Analysis (ExoView)



**Figure 1.** Workflow schematic of EV conjugation methods. Parameters were varied for amide bond reaction (A) and lipid insertion (B) conjugation methods and optimized for LJM-3064 conjugation on EV surfaces.

**Lipid Insertion.** 1,2-Distearoyl-sn-glycero-3-phosphoethanolamine-poly(ethylene glycol)-dibenzylcyclooctyne (DSPE-PEG-DBCO) (BroadPharm) was prepared at 2 mM in 10% DMSO in PBS. DSPE-PEG-DBCO was brought to room temperature ( $23^\circ\text{C}$ ) and prepared fresh before each use. DSPE-PEG-DBCO was added to azide-LJM3064 such that DSPE-PEG-DBCO had a final molarity of 1 mM, and the sample was incubated at  $4^\circ\text{C}$  overnight with rotation. Finally,  $4 \times 10^{10}$  EVs were added to the solution and incubated with rotation at room temperature ( $23^\circ\text{C}$ ). Unreacted DSPE-LJM3064 was removed via SEC.

#### Nanoparticle Tracking Analysis (NTA)

The EVs were diluted in ultrapure water for analysis by ZetaView (Particle Metrix) to determine their size, concentration, and zeta potential. The ZetaView tubing was rinsed with filtered ultrapure water prior to use. In accordance with the ZetaView manual, polystyrene 100 nm beads (Particle Metrix) were used for the daily calibration and autofocusing of particles within the cell. The samples were pre-diluted to an optimal concentration to allow for approximately 150 particles/frame. For each measurement, 11 positions were scanned for two cycles using the following parameters: camera sensitivity: 88, shutter: 150, frame rate: 30, and cell temperature:  $25^\circ\text{C}$ .

#### Cryogenic electron microscopy (CryoEM)

Aptamer-conjugated and native EV solutions were vitrified following standard protocols described elsewhere<sup>44</sup>. Quantifoil grids (Orthogonal Array of 1.2  $\mu\text{m}$  Diameter Holes - 1.3  $\mu\text{m}$  Separation, mounted on a 200 M Cu grid #658-200-CU, Ted Pella) were vitrified in liquid ethane using a Leica EM GP2 Plunge Freezer after negative glow-discharge treatment of the grids and deposition of 4  $\mu\text{L}$  of each sample. A Thermo Fisher Glacios electron microscope equipped with X-FEG optics, a Gatan K3 direct electron detector, and automation software (SerialEM) was used. The samples were vitrified during electron microscopy analysis, and cryoEM images were obtained at different magnifications (45k and 11k).

#### Western blot

Western blotting of EV samples was performed according to previously established protocols<sup>45</sup>. Thirteen microliters of EVs (per lane) were treated with NuPAGE LDS Sample Buffer (Thermo Fisher Scientific) containing the reducing agent DTT. The samples were heated to  $90^\circ\text{C}$  for 5 min and centrifuged using a Sorvall Biofuge Pico Centrifuge (Heraeus #3325B rotor) at  $16,000 \times g$  for 2 min. The samples were loaded on a 4-12% graded Tris-glycine SDS-

polyacrylamide gel and run for 90 min at 150 V. The proteins were transferred to a 0.2  $\mu\text{m}$  nitrocellulose membrane (Life Technologies) for 45 min at 100 V. The membranes were blocked in 5% nonfat dry milk in PBS with 0.05% Tween-20 for 1 h at room temperature with rotation, and then incubated with primary antibody in blocking buffer at 4°C overnight. Antibodies against ALIX (Sigma Aldrich), tumor susceptibility gene 101 (TSG101) (Millipore Sigma), and calnexin (Cell Signaling Technology) were used at a 1:500 dilution. Blots were then probed with their respective secondary antibodies. Secondary antibodies (goat anti-rabbit) modified with HRP were diluted at 1:2500 in blocking buffer and incubated for 1 h at room temperature (23°C) with rotation. Proteins were visualized with Supersignal West Pico PLUS chemiluminescent substrate (Thermo Fisher) using a ChemiDoc MP Imaging System (Bio-Rad, Hercules, CA, USA).

#### ExoView Tetraspanin Kit Assay

Leprechaun Kits were used as purchased (Unchained Labs – previously NanoView Biosciences) to probe EVs at the single EV level. Chips were pre-scanned using the provided protocol to identify any previously adhered particles or scratches during manufacturing. Chips were placed in a 24 well plate (provided by Unchained Labs), avoiding contact with the sides of the well to prevent loss of sample from the chip. Apt-EV samples were diluted to  $3 \times 10^9$  particles/mL in the incubation buffer provided in the kit. Then, 35–50  $\mu\text{L}$  of the diluted Apt-EV solution was pipetted directly onto each chip. The plate was then covered with a plate sealer and aluminum foil to be incubated overnight at room temperature (23°C). The chips in the 24 well plate were then washed to remove unbound particles utilizing the ExoView CW100 Plate Washer with MilliQ water and two buffer solutions (Solution A and Solution B) provided by the kit. After being prompted by the plate washer, the detection antibody solution was prepared by adding 0.6  $\mu\text{L}$  of the provided tetraspanin panel (CF647-anti-CD63 and CF555-anti-CD81) to 300  $\mu\text{L}$  of blocking solution per chip. After incubation and rinsing cycles with a plate washer, each chip was placed on the tilted side of its well and the plate was placed back into the plate washer for the remainder of the buffer to be drained completely. The chips were then placed on a Kim wipe to dry any residual wetness taking care not to disturb the top face of the chip. The chips were then transferred to the chuck and scanned for interferometric and fluorescence imaging. During data analysis, fluorescence cut-offs were chosen by limiting the number of detected particles on mouse IgG (MIgG) capture spots to fewer than 100 events.

#### Single EV flow cytometry (EV-FC)

Flow cytometry (CytoFLEX, Beckman Coulter) was also used to assess EV surface modifications. Previously filtered PBS (through a Whatman Anotop 0.02  $\mu\text{m}$  syringe filter) was run at the lowest flow rate of 10  $\mu\text{L}/\text{min}$  and 405 nm SSC was used to trigger EV particles above background noise with a threshold of 2500 (a.u.). The blue laser channel (525 nm) was used to gate the LJM-3064+ EVs using unmodified SK-OV-EVs. The gate was drawn to reach at most 1% conjugation on unmodified SK-OV-3 EVs before application to Apt-EV samples. All samples were diluted such that the event rate remained between 2,000 and 10,000 events/second and then run for 120 s at the lowest flow rate of 10  $\mu\text{L}/\text{min}$ . Each sample was recorded until

the total number of events reached 500,000. Standard beads and FCM<sub>PASS</sub> software were used to calibrate the size and fluorescence of the Apt-EVs<sup>46</sup>. For size calibration, we combined NIST traceable polystyrene beads (Thermo Fisher) of the following sizes: 81, 100, 152, 203, 269, 345, 401, and 453 nm. The beads were diluted in 0.2  $\mu\text{m}$ -filtered MilliQ water to reach a total event rate of approximately 10,000 events/s and recorded for 120 s. These data were analyzed in FCM<sub>PASS</sub> software to convert the arbitrary scatter intensity to the nominal diameter of the particles. For fluorescence calibration for the 525 nm laser, beads of 5 specified populations of FITC using Molecules of Equivalent Soluble Fluorophores (MESF) values were run similarly to the NIST beads on the CytoFLEX. These data were also analyzed in FCM<sub>PASS</sub> software to convert the arbitrary fluorescence units to MESF values<sup>47</sup>.

#### Oligodendrogloma Uptake Assay

PMSC-EVs and PMSC-Apt-EVs were labeled with CellTrace™ CFSE dye (Thermo Fisher Scientific) at a concentration of 20  $\mu\text{M}$ . CFSE was incubated with  $1 \times 10^{10}$  PMSC-EVs or PMSC-Apt-EVs for 1 h at 37°C on rotation. Excess CFSE was removed using SEC. Human oligodendrogloma cells (HOG, Millipore) were cultured in D10 medium, including high-glucose DMEM, 10% FBS, 100 UI/mL of penicillin and 100  $\mu\text{g}/\text{mL}$  of streptomycin and incubated at 37°C, 5% CO<sub>2</sub>. HOGs were seeded onto 48 well plates (CELLTREAT) at 60,000 cells/cm<sup>2</sup> per well. CFSE-PMSC-EVs or CFSE-PMSC-Apt-EVs were added to each well and incubated with the HOGs at a ratio of  $1 \times 10^9$  per 60k cells for 4 h. In the control groups, CFSE free dye or CFSE-labeled PMSC-EVs with a scrambled aptamer (CFSE-PMSC-ScrApt-EVs) were incubated with the HOGs for 4 h. Media with CFSE-PMSC-EVs or CFSE-PMSC-Apt-EVs was aspirated, and the cells were fixed in 10% Formalin (Epredia) for 30 min. After washing with PBS, the cells were blocked in 1% Bovine Serum Albumin (BSA, Thermo Fisher Scientific) for 1 h at room temperature and membranes were permeabilized by incubation with 0.5% Triton X-100 in PBS. Cells were then incubated overnight with a primary antibody against myelin basic protein (Rb anti-MBP, Abcam, ab216668) at 1:250 dilution in 1% BSA at 4°C. After being washed with PBS 3 times, the cells were incubated with the relevant secondary antibody (Invitrogen) at 1:500 dilution in PBS for 1 h at room temperature, and then nuclei were stained with 4',6-diamidino-2-phenylindole (DAPI, Thermo Fisher Scientific). After being washed with PBS 3 times, the 20X images were captured using the FV1200 Fluoview confocal laser scanning microscope. Quantification of the number of cells with internalized CFSE-PMSC-EVs or CFSE-PMSC-Apt-EVs was performed using an ImageJ coded program (NIH) reliant on pixel intensity threshold settings.

#### Statistical methods

All experiments were performed in triplicate, and the error bars represent one standard deviation (s.d.) from the mean. Statistical significance was assessed using the built-in functions of GraphPad Prism 7 software. For comparisons of two populations, Student's t-test was used, while ANOVA was used for comparisons of three or more populations. Data is presented as mean and standard error. ns = not significant, \* $p < 0.05$ , \*\* $p < 0.01$ , \*\*\* $p < 0.001$ , \*\*\*\* $p < 0.0001$ .

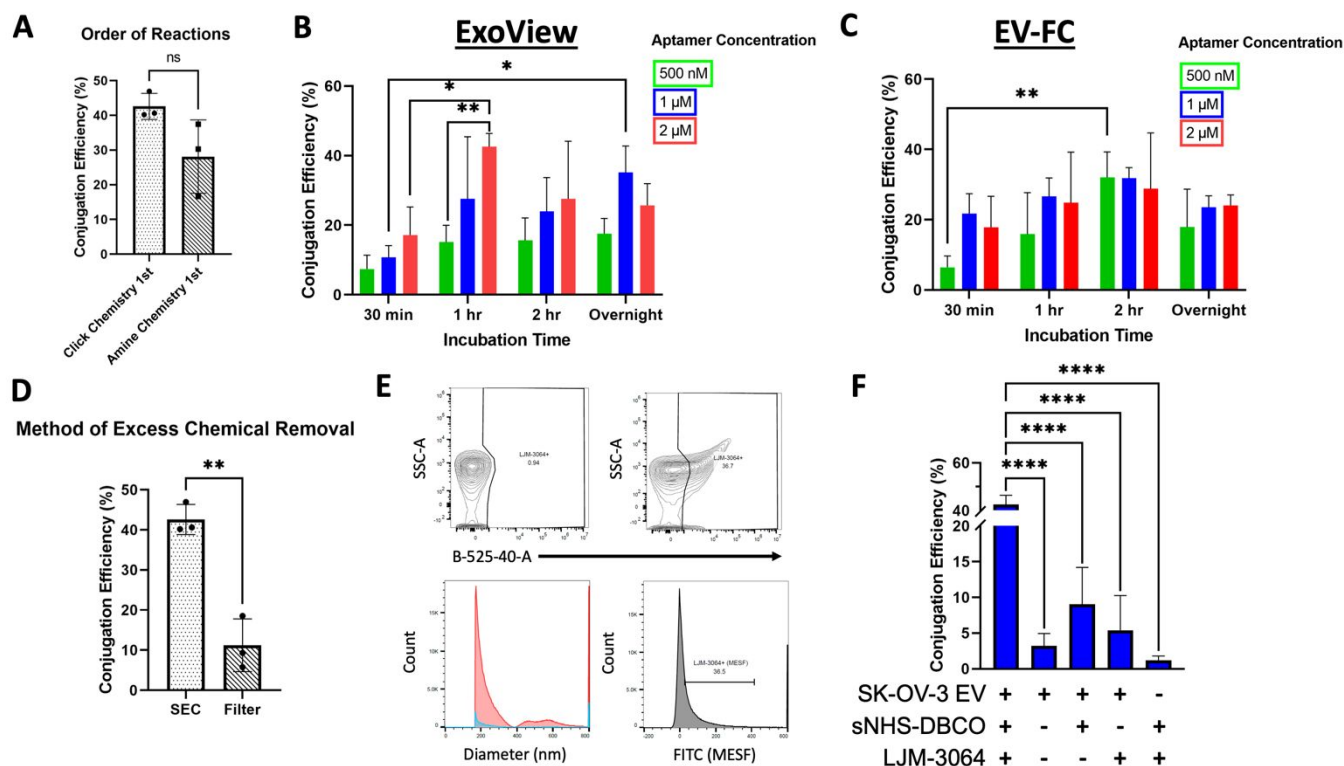
## Results

The conjugation of LJM-3064 to SK-OV-3 EVs was optimized for two conjugation methods: (1) amide bond reaction method (Figure 1A) and (2) lipid insertion method (Figure 1B) – both of which employed click chemistry as part of the reactions. In both conjugations, LJM-3064 was modified with a 3' azide group and a 5' carboxyfluorescein. Both conjugation methods were optimized by varying the following parameters: order of reactions (click chemistry 1<sup>st</sup> followed by amide bond reactions or lipid insertion vs. amide bond reactions or lipid insertion 1<sup>st</sup> followed by click chemistry), method of excess chemical removal (ultrafilter vs. SEC), length of PEG spacer (2 kDa vs. 3.4 kDa), incubation times (30 min, 1 h, 2 h, or overnight), and aptamer concentration (500 nM, 1  $\mu$ M, or 2  $\mu$ M). The various incubation steps

### Calculation of Apt-EV Conjugation Efficiency

allowed either sNHS to react with amine groups on the proteins present on EV surfaces in an amide bond reaction or DSPE to incorporate into the EV lipid bilayer in the lipid insertion method. EV conjugation efficiency was calculated at the single EV level to determine exact conjugation efficiencies using two technologies: one based on both a single-particle interferometric reflectance imaging sensor and immunofluorescence, and the other based on EV-FC. We investigated all parameters previously described to maximize the percentage of LJM-3064+ EVs within both modification strategies. We then characterized Apt-EVs post-conjugation for preserved physical and biochemical characteristics and explored the patterns of LJM-3064 conjugation within different EV subpopulations based on size.

reaction was conducted prior to the amide bond reaction, although



**Figure 2.** Optimization of EV surface functionalization with LJM-3064 using amide bond reactions. Conjugation efficiencies were calculated and compared for various parameters such as order of chemical reaction (A), LJM-3064 concentration, incubation time (B,C), and method of excess chemical removal (D). Immunofluorescence imaging and EV-FC were used to measure detectable conjugation efficiency. EV-FC gating strategies used a 525 nm laser for LJM-3064+ EV detection and standard beads were used to convert arbitrary units of size and fluorescence intensity to nm and MESF (E). Components were replaced with PBS to reveal true conjugation efficiencies when all components were present in chemical conjugates (F).

Apt-EVs were incubated on ExoView® chips, captured by 3 tetraspanin capture antibodies (CD9, CD63, and CD81), and fluorescently labeled for CD63 and CD81. The detected conjugation efficiency of Apt-EVs was calculated by dividing the number of LJM-3064+ EVs (488 nm) by the total number of immobilized EVs (detected by fluorescently-tagged CD63 and CD81 antibodies). Apt-EVs were also run as samples on the CytoFLEX. The detected conjugation efficiency of Apt-EVs was calculated by the percentage of EV particles included in the LJM-3064+ gate.

### Informed Optimization of Apt-EVs by Varying Protocol Parameters

**Amide Bond Reaction of Apt-EVs.** The conjugation efficiency of Apt-EVs using amide bond reactions tended to increase when the click

the differences were not statistically significant. Conjugation using amide bond reactions 1<sup>st</sup> resulted in more variance (Figure 2A). The conjugation efficiency varied significantly when the LJM-3064 concentration and incubation time were adjusted. The highest conjugation efficiencies (43%) were observed at 2  $\mu$ M LJM-3064 and after 1 h of incubation with EVs (Figure 2B), as assessed by immunofluorescence. When EV-FC was used, the conjugation efficiencies (30-33%) were highest for any of the three LJM-3064 concentrations after 2 h of incubation with EVs (Figure 2C). The conjugation efficiency of Apt-EVs using amide bond reactions was greater when SEC was used to remove excess chemicals from the conjugate. The use of Pall UltraFilters (30 kDa cutoff) for chemical removal produced Apt-EVs with significantly lower conjugation

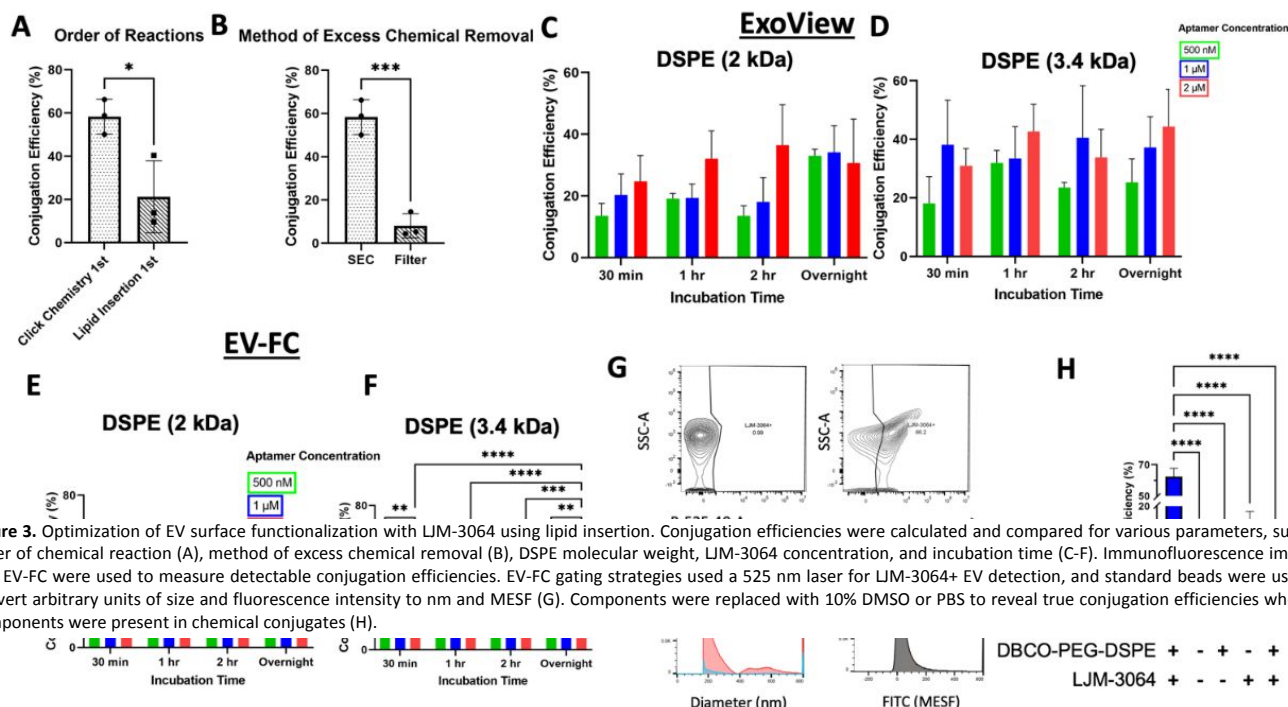


efficiency ( $p < 0.01$ ) (Figure 2D). The final optimized conditions for amide bond reactions (conjugation efficiency of 43.0%) were SEC, click chemistry 1<sup>st</sup>, 2  $\mu\text{M}$  LJM-3064, and EV incubation for 1 h. NIST-traceable polystyrene and MESF standard FITC beads were used to standardize EV size and fluorescence (Figure 2E). Conjugations were conducted with one or more of the key components absent to confirm the true conjugation efficiencies calculated using single EV analysis technologies. When either sNHS-DBCO and/or 5'FAM-labeled LJM-3064 was replaced with PBS, the conjugation efficiency decreased significantly ( $p < 0.0001$ ) compared to that of amide bond reaction conjugations with all three major components. When EVs were replaced with sterile PBS during conjugation, the particle count was too low to detect conjugation using immunofluorescence imaging (ExoView) and EV-FC (CytoFLEX) (Figure 2F).

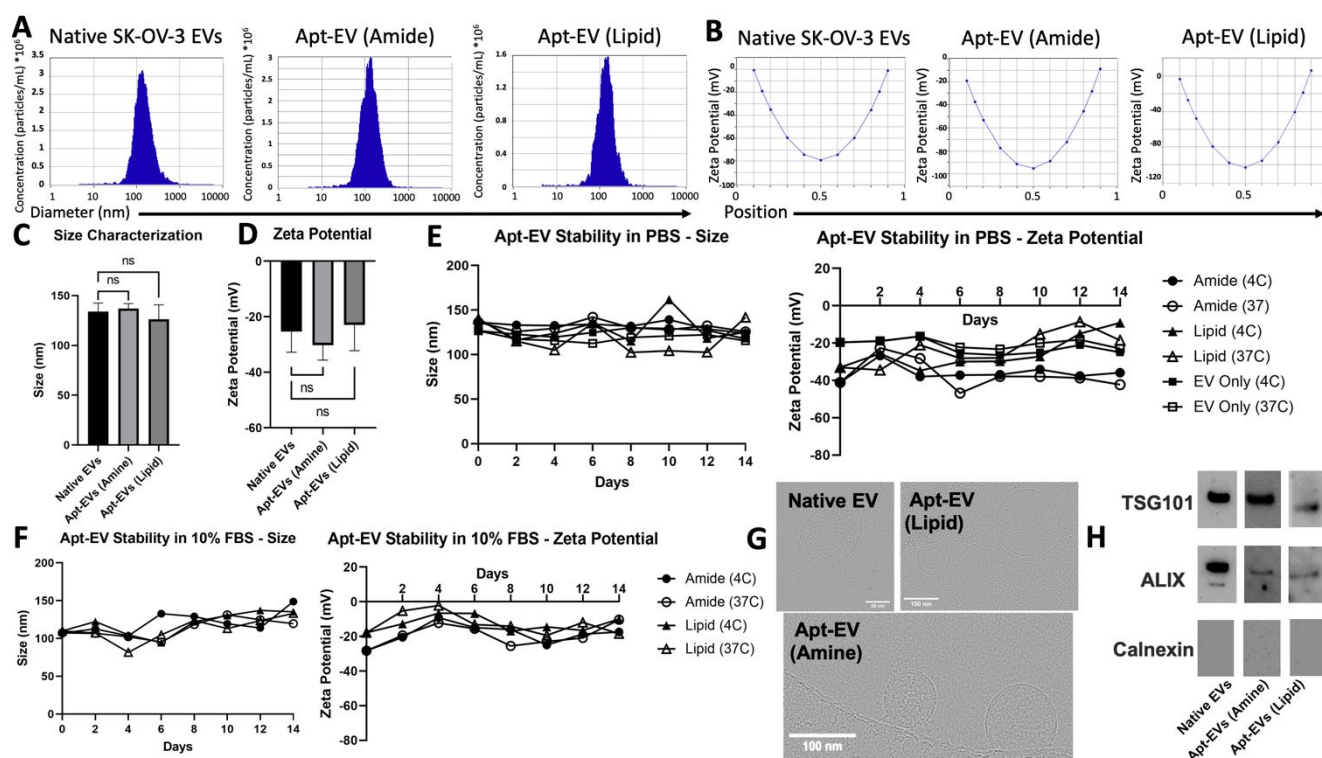
**Lipid Insertion of Apt-EVs.** The conjugation efficiency of Apt-EVs using lipid insertion was significantly greater when the click reaction was conducted first, followed by the lipid insertion ( $p < 0.05$ ). Conjugation via lipid insertion first resulted in greater variance (Figure 3A). The use of Pall UltraFilters (30 kDa cutoff) produced Apt-EVs with significantly lower conjugation efficiency than the use of SEC to remove excess chemicals from the conjugates ( $p < 0.001$ ) (Figure 3B). The conjugation efficiency varied significantly when the

LJM-3064 concentration and incubation time were adjusted. The highest conjugation efficiencies (45%) were observed using immunofluorescence imaging at 2  $\mu\text{M}$  LJM-3064, 1 h incubations with EVs, and 3.4 kDa DSPE-PEG-DBCO (Figure 3C, 3D). The highest conjugation efficiencies were observed using EV-FC at 61% at 2  $\mu\text{M}$  LJM-3064, 1 h incubations with EVs, and 3.4 kDa DSPE-PEG-DBCO (Figure 3E, 3F). The final optimized conditions for lipid insertion were SEC instead of ultrafiltration, the click chemistry 1<sup>st</sup>, 2  $\mu\text{M}$  LJM-3064, EV incubation of 1 h, and 3.4 kDa instead of 2 kDa DSPE-PEG-DBCO to reach an efficiency of 61%. NIST-traceable polystyrene and MESF standard FITC beads were used to standardize EV sizes and fluorescence (Figure 3G). Conjugations were conducted with one or more of the key components absent to confirm the true conjugation efficiencies calculated using single EV analysis technologies. When DSPE-PEG-DBCO and/or 5'FAM-labeled LJM-3064 was replaced with 10% DMSO or PBS, respectively, the conjugation efficiencies decreased significantly ( $p < 0.0001$ ) compared to those of lipid insertion conjugations with all three major components. When SK-OV-3 EVs were replaced with sterile PBS during conjugation, the particle count was too low to detect conjugation using immunofluorescence imaging and EV-FC (Figure 3H).

### Apt-EV Physical and Biochemical Properties are Preserved Post-



### Conjugation



**Figure 4.** Characterization of Physical and Biochemical Properties of Apt-EV Post-Conjugation. NTA of Apt-EV size profiles (A) zeta potential profiles (B) allowed comparison of size modes (C) and zeta potential modes (D) between native EVs and Apt-EVs. Stability studies examined changes to Apt-EV size and zeta potential over two weeks in PBS (E) and 10% FBS (F). CryoEM images compared morphological differences between native EVs and Apt-EVs (G). Western blots compared biomarker expression of normal EV proteins TSG101, ALIX, and calnexin between native EVs and Apt-EVs (H).

In accordance with the Minimum Information for Studies of Extracellular Vesicles 2018 (MISEV2018) guidelines<sup>48</sup>, physical characterization, including size, surface charge, morphological analysis, and biomarker expression, was conducted to demonstrate that conjugation did not compromise EV integrity. NTA was used to confirm the retained size profiles and surface charge of the Apt-EVs. Representative size profiles identified EVs – both modified and unmodified – at 100-200 nm in diameter, which is down to the effective limit of detection of the ZetaView instrument (Figure 4A). Zeta potential was also measured for native SK-OV-3 EVs as well as both Apt-EVs. The surface charge ranged from -30 to -20 mV (Figure 4B). We compared the size distributions of native SK-OV-3 EVs, amide bond Apt-EVs and lipid insertion Apt-EVs. EV size (Figure 4C) and surface charge (Figure 4D) did not change significantly due to either surface modification method. Apt-EVs stored in PBS or 10% FBS were also observed over a two-week period under both 4°C and 37°C storage conditions to determine their stability under short-term shelf storage and clinically relevant conditions. NTA measurements of EVs over this period revealed stable size profiles at 100-150 nm. NTA revealed that the surface charge of the amide bond Apt-EVs' in PBS remained stable over the two-week period, while the surface charge of lipid insertion Apt-EVs' began to increase around day 10 (Figure 4E). When stored in 10% FBS, the surface charge of the amide bond and lipid insertion Apt-EVs remained relatively stable at both temperatures, with fluctuations between -2 mV and -28 mV (Figure 4F). CryoEM confirmed that EV integrity was not significantly affected post-conjugation. The EV membrane remained intact and most EV particles maintained a spherical shape (Figure 4G). Western blotting analysis confirmed the preservation of the typical EV

markers TSG101 and ALIX and the absence of the endoplasmic reticulum marker calnexin on Apt-EVs post-conjugation compared to native SK-OV-3 EVs (Figure 4H).

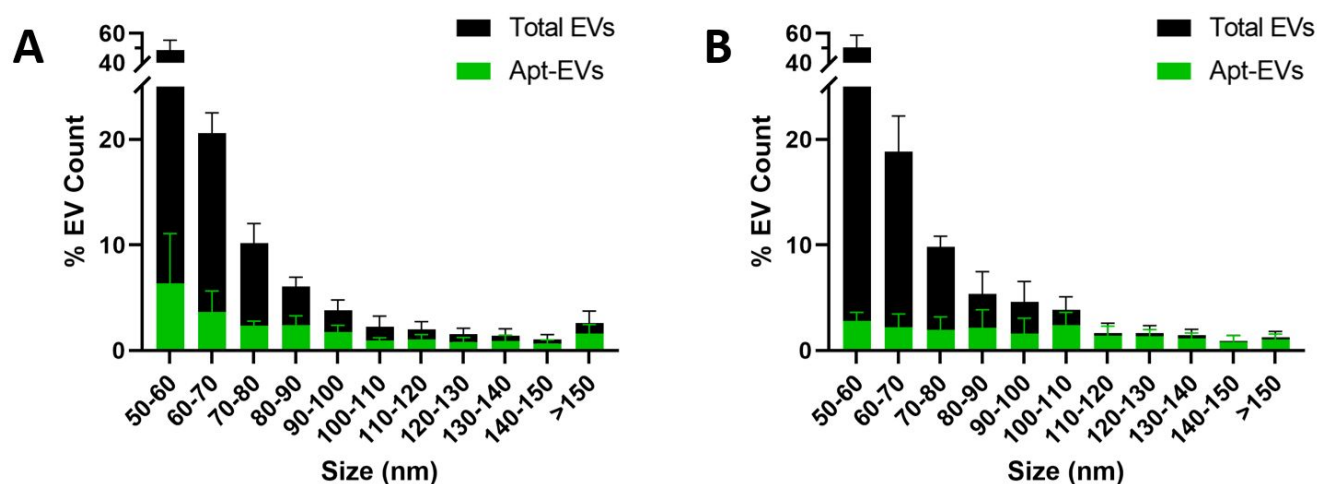
#### Differential Labeling of LJM-3064 on EVs Based on Size

Analysis of both conjugation methods by immunofluorescence revealed differential LJM-3064 labeling of EVs for both amide bond reactions (Figure 5A) and lipid insertion (Figure 5B) methods based on size breakdown. The Apt-EV conjugation efficiency was calculated after the sample data were broken down into 10 nm fragments ranging from 50-150 nm (50-60 nm, 60-70 nm, etc.). It was apparent that for both conjugation methods, the total EV size distributions were similar. Additionally, nearly 50% of the total Apt-EVs from both conjugation methods were between 50 and 60 nm in diameter. Additionally, Apt-EVs with a diameter of 100 nm or more made up less than 15% of the total population of EVs captured and detected on the single particle interferometric reflectance imaging sensor (SP-IRIS) chip. Analysis of the Apt-EVs for both conjugation methods revealed that larger EVs (>80 nm) were more efficiently labeled than smaller EVs (50-80 nm), even though larger EVs made up a smaller portion of the total captured EV sample. For instance, for Apt-EV samples that fell within a size range of 50-60 nm (which made up ~50% of the total captured EV sample), the average conjugation efficiency was less than 5%.

#### PMSC-Apt-EVs Showed Significantly Increased Uptake in Oligodendrocytes *In Vitro*

To assess for improved uptake of Apt-EVs in myelin-expressing cells, fluorescently-labeled PMSC-EVs, PMSC-Apt-EVs, and a scrambled

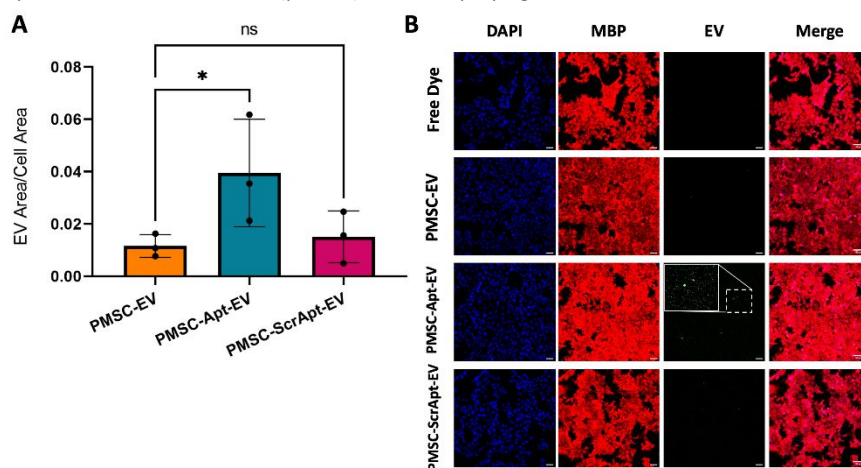




**Figure 5.** Analysis of differential labeling of Apt-EVs from amide bond reactions (A) and lipid insertion (B) based on size.

aptamer-conjugated PMSC-EV control (PMSC-ScrApt-EVs) were added to HOG cells for 4 hours. The lipid insertion conjugation method was used with click chemistry 1<sup>st</sup>, 2  $\mu$ M LJM-3064, 3.4 kDa DSPE-PEG-DBCO, EV incubation of 1 h, and SEC instead of ultrafiltration. The quantification of EV area within the cell area demonstrated significantly increased uptake of PMSC-Apt-EVs compared to native PMSC-EVs ( $p < 0.05$ ). After employing the PMSC-

ScrApt-EVs, no statistically significant enhancement in cell uptake was observed, suggesting that the observed improvement in cell uptake of EVs can be attributed to the functional LJM-3064 aptamer (Figure 6A, 6B).



**Figure 6.** *In Vitro* Uptake in Oligodendrocytes. CFSE-labeled PMSC-EVs, PMSC-Apt-EVs, or PMSC-ScrApt-EVs were added to human oligodendrogloma (HOG) cells and incubated for 4 h. Quantification of EV area within cell area demonstrated significantly increased PMSC-Apt-EV uptake compared to native PMSC-EVs ( $n = 3$  biological EV lines) (A). Representative 20X confocal images of HOG cells stained with DAPI and anti-MBP antibodies show superior PMSC-Apt-EV visualization compared to PMSC-EVs only or PMSC-ScrApt-EVs. Scale bars, 50  $\mu$ m (B).

## Discussion

This study aimed to fully characterize and inform optimization of surface-modified EVs via platforms with single vesicle resolution. We examined the differential conjugation efficiencies of two common conjugation approaches, either based on protein conjugation or lipid insertion. To our knowledge, this is the first study to assess conjugation efficiency via immunofluorescence imaging and EV-FC. The advantages, disadvantages, and limits of detection for each platform are discussed in the following sections, ultimately demonstrating the need for orthogonal measures to increase the accuracy and comprehensive characterization of engineered EVs.

### Single EV analysis technologies fundamentally measure different particle populations, leading to inconsistencies in the calculation of conjugation efficiency

NTA relies on Brownian motion to determine EV size and concentration. A camera captures the Brownian motions of EVs and uses a laser to track the scattered light of the particles. The ZetaView limit of detection is approximately 85 nm, and most of the detected particles are between 90 and 300 nm in diameter<sup>49</sup>. ExoView uses SP-IRIS to determine the size of EVs by measuring the contrast enhancement in scattered light from nanoparticles bound to a layered silicon substrate<sup>50</sup>. The limit of detection of SP-IRIS has been reported in some studies to be 50 nm<sup>49,50</sup> and SP-IRIS can detect

particles up to 200 nm in diameter. EV-FC, measured in this study by a Beckman Coulter CytoFLEX, uses the side scatter of the 405 nm violet laser as a trigger channel to detect EVs from noise<sup>51,52</sup>. FC size measurements were calibrated using standard beads and FCM<sub>PASS</sub> software<sup>47</sup>. Based on this calibration, the limit of detection of this flow cytometer was measured to be ~150 nm. It is clear from these limitations that no single platform is suitable for assessing the full-size range of EVs. The limits of detection of many technologies vary so widely that each reported measurement may describe different subpopulations of the same sample<sup>49</sup>. Moreover, the precise size range of EVs is not known. Typical studies have reported a lower range of EVs of ~50 nm, with much variance around that figure in recently published literature<sup>53–57</sup>. Ultimately, the different limits of detection lead to inconsistencies in directly comparing conjugation efficiencies across various platforms.

The different limits of detection are further confounded in immunofluorescence imaging, which relies on captured tetraspanin-expressing particles. Instead, FC relies on thresholding to count any particle above background noise and is not biased by tetraspanin capture. In terms of detecting the number of LJM-3064 positive particles, immunofluorescence imaging only counts Apt-EVs or potentially adsorbed residual aptamer onto the chip, whereas the FC counts any particle positive for the aptamer, which could be aggregates of aptamer or other components (e.g., DSPE aggregates, EV fragments). These potential impurities could also influence NTA counts and size/surface charge distributions. This finding highlights the importance of using orthogonal technologies to fully describe the characteristics of Apt-EV samples.

The Apt-EV conjugation efficiencies reported in this paper differed between the results of immunofluorescence imaging and EV-FC calculations. For instance, the conjugation efficiency was greater when using immunofluorescence imaging than when using EV-FC with the same parameters (e.g., 2 kDa DSPE) in lipid insertion. This could be explained by ExoView's tendency to detect a lower number of total particles based on the equipment's discrimination of non-tetraspanin-expressing particles. This may also be due to the higher limit of detection EV-FC, which could lead to misrepresentation of Apt-EV subpopulations based on size. Further characterization of Apt-EV size distribution and tetraspanin expression (in the case of EV-FC) will be needed to better equate these two technologies.

#### Differential conjugation efficiencies based on EV size emerge across protein- or lipid-based conjugates

To the best of our knowledge, we are the first to explicitly investigate the dependence of EV conjugation efficiency on EV size<sup>49</sup>. Upon analysis, it was clear that the conjugation efficiencies of Apt-EVs for both conjugation methods were different based on their size breakdown. In both amide bond reactions and lipid insertion methods, Apt-EVs were disproportionately labeled such that as the EV size increased, the efficiency of conjugation also increased (as detected by immunofluorescence). This differential labeling of LJM-3064 on EVs has implications for understanding differential conjugation efficiency based on EV size, including further investigation of differential functions of EVs based on size in terms of EV surface protein expression and native cargo. This phenomenon

may be attributed to the conjugation method. In amide bond reactions, potential differences in surface protein density could influence conjugation efficiency. If protein density – i.e., the number of proteins per surface area (nm<sup>2</sup>) – is consistent regardless of EV size, larger EVs (100–200 nm) would have a greater absolute number of surface proteins and therefore would have more amine groups available for protein-aided conjugation (i.e., amide bond reactions). Literature has also shown that NHS hydrolysis is dependent on the pH of the buffer solution<sup>58</sup>. A reduction in available reactive amine groups could explain why protein-based conjugation does not reach maximum efficiency<sup>59,60</sup>. In this study, we used neutral buffer PBS for click chemistry reactions to support the stability of EVs, as vesicle aggregation may occur in slightly acidic or alkaline pH conditions<sup>61</sup>. Future studies could evaluate different pH conditions as an additional parameter to further optimize conjugation efficiency and test the other approaches that have been used to modify cell membrane with NHS-PEG-maleimide and thiolated peptides or proteins<sup>62,63</sup>. For lipid insertion, the difference in LJM-3064 labeling could be due to an increase in surface area and a potential increase in lipid insertion locations within the larger EVs. Changes in membrane curvature as well as steric hindrance of smaller EVs may also reveal interesting explanations for these observations.

EV biogenesis could also be a factor that affects EV surface conjugation efficiency. For instance, smaller EVs (30–100 nm) are largely derived from the invagination of endosomes (via multivesicular bodies) and downstream fusion with the plasma membrane for release into the extracellular space; these vesicles are canonically referred to as “exosomes”. Larger EVs are largely derived from the plasma membrane through membrane blebbing and pinching off into the extracellular space. Both of these simplified vesicle populations overlap greatly, and no unique marker has been found to indicate biogenesis pathways<sup>50</sup>. However, some investigations are underway to examine proteomic differences across sizes<sup>64</sup>, although surface protein density remains elusive.

These theories for both conjugation methods, however, would have to be further investigated through fractionation of the EV population based on size and careful characterization of total protein content and lipid content, a technological feat that does not yet exist. Although this study investigated two direct EV conjugation methods for comparison, additional conjugations are warranted to fully describe the nature of conjugation efficiencies based on EV size distribution.

#### Uptake of PMSC-Apt-EVs in HOG cells reveals the targeting potential of LJM-3064 *in vitro*

We engineered PMSC-EVs by surface-conjugation with the LJM-3064 aptamer and applied PMSC-Apt-EVs to HOG cells to assess the targeting potential of LJM-3064 to myelin-expressing cells. After quantifying the EV area within the cell area, there was no significant difference in uptake of PMSC-EVs compared to PMSC-ScrApt-EVs. This data supports the notion that the observed improvement in cell uptake of PMSC-Apt-EVs can be attributed to the functional LJM-3064 aptamer. While this study confirmed the *in vitro* targeting potential of LJM-3064, further studies should be conducted to assess the aptamer's targeting potential to the CNS in other *ex vivo* or *in vivo* animal models.

## Conclusions

This study aimed to standardize the process of optimizing and fully describing surface-conjugated EVs using single EV analysis technologies. This work shows how immunofluorescence imaging (ExoView) and EV-FC (CytoFLEX) technologies can help inform EV surface conjugation protocols through variation of method parameters and calculation of the resultant conjugation efficiency. The optimization of both amide bond reaction and lipid insertion conjugations explored how the incubation time, aptamer concentration, method of excess chemical removal, and order of reactions affected the conjugation efficiency. In both conjugations, running click chemistry 1<sup>st</sup> before either amide bond reactions or lipid insertion, and using SEC instead of an ultrafilter resulted in the highest conjugations. Immunofluorescence imaging and EV-FC were used to measure different percentages of LJM-3064+ EVs, but further evaluation of the limits of detection of each instrument revealed that the conjugation efficiency reported by each instrument may describe a different subpopulation of EVs based on size. Physical and biomarker characterization, including NTA, cryoEM, and Western blot analysis was performed to successfully confirm the preservation of EV integrity and stability after modification. In addition, further inspection of both conjugation methods via ExoView revealed differential LJM-3064 labeling of EVs via both the amide bond reaction method and the lipid insertion method based on EV size. *In vitro* uptake in oligodendrocytes demonstrated significantly increased PMSC-Apt-EV uptake compared to native PMSC-EVs and PMSC-ScrApt-EVs suggesting that EV surface conjugation with targeting ligands can effectively enhance the EV targeting potential. These observations will enhance researchers' understanding of the differential conjugation efficiency in their own EV samples and encourage them to evaluate the targeting and functional properties of EVs based on size to confirm that they are delivering functional EVs to their desired tissue target *in vivo*. This overall engineering strategy was a necessary step in preparing EVs for improved targeting while maintaining the physical and biomolecular properties of native EVs. Few studies have quantified the degree of EV conjugation needed to observe a significant improvement in targeting and functional effects *in vitro* and *in vivo*. The practices established in this study are the first step in determining this important correlation.

## Availability of data and materials

The data that support the findings of this study are available from the corresponding author upon reasonable request.

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## Ethics approval and consent to participate

N/A.

## Authors contributions

The manuscript was written through contributions of all authors. All authors have given approval to the final version of the manuscript. L.G.H.: Conceptualization, Methodology, Data collection and analysis, Writing—Original draft preparation, Writing—review and editing. H.B.: Data collection and analysis, Writing—review and editing. E.G.L.: Data collection and analysis, Writing—review and editing. T.H.: Data collection and analysis. R.R.M.: Data collection and analysis, Writing—review and editing. P.K.: Conceptualization, Writing—review and editing. C.T.: Supervision. D.L.F.: Supervision. R.P.C.: Supervision, Conceptualization, Writing—review and editing. A.W.: Supervision, Conceptualization, Methodology, Data collection and analysis, Writing—review and editing, Funding acquisition.

## Conflicts of interest

The authors declare no conflicts of interest.

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## Data Availability Statement

### **Availability of data and materials**

The data that support the findings of this study are available from the corresponding author upon reasonable request.