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Bulged Invader probes: Activated duplexes for mixed-sequence dsDNA recognition with improved thermodynamic and kinetic profiles†

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Double-stranded oligonucleotides with +1 interstrand zipper arrangements of intercalator-functionalized nucleotides are energetically activated for recognition of mixed-sequence double-stranded DNA. Incorporation of nonyl (C₉) bulges at specific positions of these probes, results in more highly affine (>5-fold), faster (>4-fold) and more persistent dsDNA recognition relative to conventional Invader probes.

Chemical probes capable of sequence-specific recognition of dsDNA have tremendous potential as tools in diagnostics, structural elucidations, and nanotechnology.^{1–5} Hybridization-based approaches are particularly interesting due to their predictable binding modes and the resulting ease of design. To realize sequence-specific dsDNA recognition, probes must invade Watson-Crick base pairs or bind via extrahelical contacts such as Hoogsteen base-pairing, with triplex-forming oligonucleotides^{1,6} and peptide nucleic acids (PNAs)^{4,7} as prime examples of the latter. However, triplex-based approaches rely on the presence of long polypurine regions, which limits the number of targetable sites. In contrast, conformationally restricted γ -PNAs⁸ bind to complementary DNA (cDNA) with sufficient affinity to invade Watson-Crick base-pairs of dsDNA targets, albeit only at non-physiologic ionic strengths, resulting in displacement of one target strand and formation of a D-loop.

Double-stranded probes that bind to dsDNA via double-duplex invasion, offer the promise of even more favorable binding thermodynamics and improved specificity, as binding to mismatched dsDNA regions generates two destabilized duplexes.⁹ However, the probe duplex must dissociate easily for this approach to be effective. One strategy to realize this has been through the use of pseudocomplementary (pc) base pairs such as 2,6-diaminopurine and 2-thiouracil, which form weak

base-pairs with each other, while forming stable pairs with thymine and adenine in target strands.¹⁰ The energy difference between the double-stranded probe and the resulting probe-target duplexes generates a thermodynamic gradient for dsDNA recognition. While pcDNA only are weakly activated for dsDNA recognition,¹¹ pcPNA have been shown to recognize internal regions of mixed-sequence dsDNA at low ionic strengths.¹²

As part of our efforts toward developing new strategies for mixed-sequence dsDNA recognition, we recently introduced so-called Invader probes, which also rely on energy differences between probe duplexes and recognition complexes to drive dsDNA recognition (Figure 1).¹³ These probes feature 2'-intercalator-functionalized nucleotides that are arranged in +1 interstrand zipper motifs, which force the covalently linked intercalators to compete for the same inter-base-pair region, leading to violation of the nearest-neighbor exclusion principle¹⁴ and probe destabilization.^{13,15–19} In the recognition complex, in which each probe strand is bound to a complementary DNA region, the intercalators no longer compete for the same space, leading to strong duplex stabilization due to efficient π - π -stacking interactions with neighboring base-pairs. In previous studies, we have: i) identified more easily accessible analogs of the N2'-pyrene-functionalized 2'-amino- α -L-LNA (Locked Nucleic Acid) monomers that were used in original Invader designs,¹⁵ which include the 2'-O-(pyren-1-yl)methyl-RNA monomer shown in Figure 1, ii) studied the influence that the intercalator, linker, nucleobase, and number and distance between the intercalator-functionalized nucleotides^{13,15–19} have on dsDNA recognition efficiency, and iii) demonstrated recognition of chromosomal DNA targets at non-denaturing conditions.¹⁹

Herein, we describe improved dsDNA recognition using a novel Invader probe architecture that contains non-nucleosidic nonyl (C₉) bulge inserts (Figure 1). This design was pursued based on the hypothesis that internal C₉ bulges would destabilize the probe duplex, promote local denaturation, thus revealing the Watson-Crick face of the probe, and accelerate nucleation with, and invasion of, dsDNA targets.

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† Electronic Supplementary Information (ESI) available: Experimental protocols; MS data for modified ONs; representative thermal denaturation curves; additional gel electrophoretograms, kinetics plots, and T_m and dsDNA-recognition data. See DOI: 10.1039/x0xx00000x

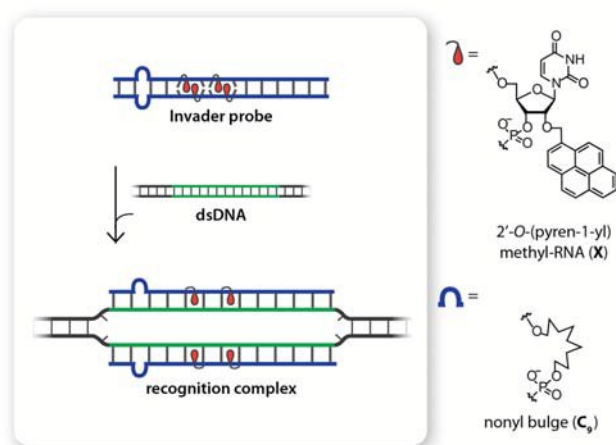


Figure 1. Schematic representation of dsDNA recognition by Invader probes containing non-nucleosidic bulges and the chemical modifications used for this approach.

Bulges have been used to tune the hybridization properties of oligonucleotides.^{20,21} While they induce minimal perturbation of the global duplex conformation, they do destabilize duplexes by interrupting the π -stack.²¹ By adjusting the number and position of the C_9 bulges, we hypothesized that we could destabilize probe duplexes more than probe-target duplexes, resulting in a more prominent thermodynamic driving force and faster dsDNA recognition.

A library of Invader probes, containing two consecutive +1 interstrand zipper motifs of 2'-O-(pyren-1-yl)methyl-RNA-U monomers at the center and one or two C_9 bulges at one or both termini, were synthesized (Table 1). Thermal denaturation temperatures (T_m 's) of these probes and the duplexes with cDNA were compared to conventional Invaders without C_9 bulges. As expected from our previous work, reference Invader strands **ON1** and **ON2** form very stable duplexes with cDNA ($\Delta T_m = 18$ °C relative to unmodified ON).¹⁹ The insertion of a single C_9 bulge into an Invader strand greatly reduces T_m 's (-9 to -12 °C) relative to **ON1** or **ON2**. Insertion of two C_9 bulges potentiates these trends ($T_m < 15$ °C for **ON7** or **ON8** vs cDNA). The double-stranded Invader probes display significantly lower T_m 's than the corresponding duplexes between individual probe strands and cDNA, verifying our previous observations that +1 interstrand zipper motifs of **X** monomers are inherently destabilizing (e.g., compare T_m of **ON1:ON2** vs **ON1:cDNA** and **ON2:cDNA**). Invader probes, in which two C_9 bulges either are present on the same strand or on two different strands but the same terminus, are particularly destabilized.

The thermodynamic dsDNA recognition potential of a specific Invader probe can be estimated by the term *thermal advantage*, given as $TA = T_m(5'\text{-Inv:cDNA}) + T_m(3'\text{-Inv:cDNA}) - T_m(\text{Invader probe}) - T_m(\text{dsDNA target})$, with large positive values signifying a strongly activated probe. Invader probe **ON1:ON2**, which is based on a traditional probe architecture without bulges, has a prominent TA value of 28.5 °C due to the high T_m 's of probe:cDNA duplexes and low T_m of the probe duplex.

Table 1. Thermal denaturation temperatures (T_m 's) and thermal advantages (TA 's) for modified DNA duplexes.^a

Probe	Sequence	5'-Inv: 3'-Inv	T_m [ΔT_m] (°C)		TA (°C)
			5'-Inv: cDNA	3'-Inv: cDNA	
1:2	5'-GGTAXIXIATAGGC 3'-CCATAIXIXATCCG	45.0 [+7.5]	55.5 [+18.0]	55.5 [+18.0]	28.5
3:2	5'-GGTAXIXIATAGGC 3'-CCATAIXIXATCCG	31.5 [-6.0]	44.0 [+6.5]	55.5 [+18.0]	30.5
5:2	5'-GGTAXIXIATAGGC 3'-CCATAIXIXATCCG	33.0 [-4.5]	44.5 [+7.0]	55.5 [+18.0]	29.5
1:4	5'-GGTAXIXIATAGGC 3'-CCATAIXIXATCCG	35.0 [-2.5]	55.5 [+18.0]	46.5 [+9.0]	29.5
1:6	5'-GGTAXIXIATAGGC 3'-CCATAIXIXATCCG	28.5 [-9.0]	55.5 [+18.0]	43.5 [+6.0]	33.0
3:4	5'-GGTAXIXIATAGGC 3'-CCATAIXIXATCCG	<15.0	44.0 [+6.5]	46.5 [+9.0]	>38.0
5:6	5'-GGTAXIXIATAGGC 3'-CCATAIXIXATCCG	<15.0	44.5 [+7.0]	43.5 [+6.0]	>35.5
7:2	5'-GGTAXIXIATAGGC 3'-CCATAIXIXATCCG	<15.0	<15.0	55.5 [+18.0]	-
1:8	5'-GGTAXIXIATAGGC 3'-CCATAIXIXATCCG	<15.0	55.5 [+18.0]	<15.0	-
3:6	5'-GGTAXIXIATAGGC 3'-CCATAIXIXATCCG	28.5 [-9.0]	44.0 [+6.5]	43.5 [+6.0]	21.5
5:4	5'-GGTAXIXIATAGGC 3'-CCATAIXIXATCCG	32.5 [-5.0]	44.5 [+7.0]	46.5 [+9.0]	21.0

^a ΔT_m is calculated relative to the corresponding unmodified dsDNA ($T_m = 37.5$ °C; Thermal denaturation curves were recorded in medium salt phosphate buffer ([Na⁺] = 110 mM, [Cl⁻] = 100 mM, pH 7.0 (NaH₂PO₄/Na₂HPO₄), [EDTA] = 0.2 mM) and each [ON] = 0.5 μ M; see main text for definition of TA .

Invader probes with a single C_9 bulge (e.g., **ON3:ON2**) display similar or slightly higher TA s since the bulge destabilizes probe:cDNA and Invader probe duplexes to similar degrees. Probes **ON3:ON4** and **ON5:ON6**, which have two C_9 bulges at one of the termini, display significantly increased dsDNA recognition potential (TA s > 35.5 °C), because the probe duplexes are very strongly destabilized, while the probe-target duplexes only are mildly destabilized; presumably, this is because two adjacent C_9 bulges (as in probe duplexes) have a more detrimental effect on base-pairing cooperativity than two separate C_9 bulges (as in probe-target duplexes). In line with this, Invader probes with two C_9 bulges on separate strands and termini (**ON3:ON6** and **ON5:ON4**) display lower dsDNA recognition potential because the probe duplexes are not as destabilized. TA values for Invader probes with two C_9 bulges on one strand (**ON7:ON2** and **ON1:ON8**) could not be determined due to the low stability of probe-target duplexes.

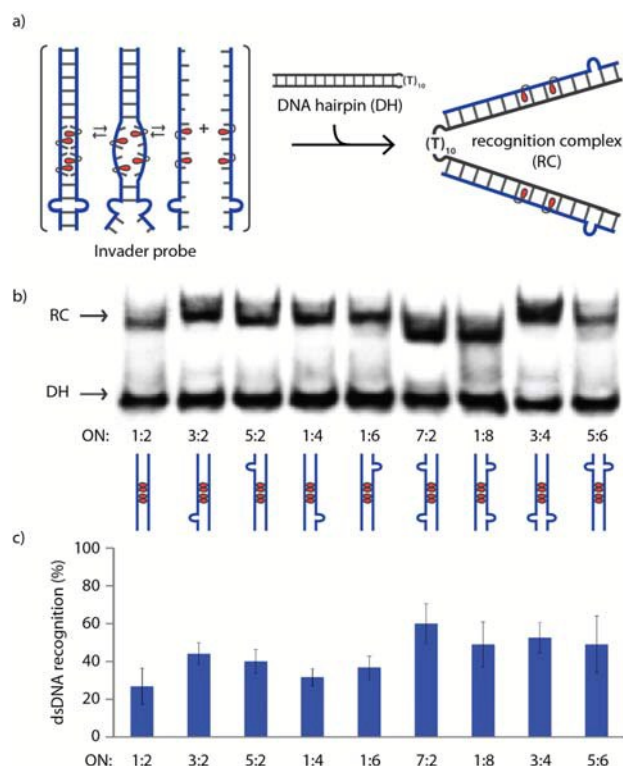


Figure 2. (a) Schematic representation of the EMSA used to evaluate dsDNA recognition of Invader probes. (b) Representative electrophoretograms for recognition of model dsDNA target **DH1** (34.4 μ M) by different Invader probes (6.88 μ M) at 8 $^{\circ}$ C. (c) Histogram showing the average of three experiments; error bars represent standard deviation. DIG-labeled **DH1** (5'-GGTATATATAGGC-T₁₀-GCCTATATATACC-3') was incubated with pre-annealed Invader probe in HEPES buffer (50 mM HEPES, 100 mM NaCl, 5 mM MgCl₂, pH 7.2, 10% sucrose, 1.44 mM spermine tetrahydrochloride) for 17 h.

TA values provide an estimate for the thermodynamic dsDNA recognition potential of specific Invader probes.[†] However, other factors, including the experimental temperatures used, likely influence recognition efficiency and kinetics. To elucidate this, an electrophoretic mobility shift assay (EMSA) was performed. Pre-annealed Invader probes were incubated with DNA hairpin **DH1**, in which the double-stranded target region is linked via a decameric thymidine loop (Figure 2a). Recognition of this model target results in the formation of a recognition complex, which is observed as a slower moving band on non-denaturing polyacrylamide gel electrophoresis (Figure 2b). A 200-fold molar excess of Invader probes was incubated with **DH1** at 8 $^{\circ}$ C for 17 h. At these conditions, the conventional Invader probe **ON1:ON2** only results in ~22% recognition, whereas single bulge Invaders result in more efficient recognition (30–42%) (Figure 2c and Table S2[†]). Invader probes with two C₉ bulges at one terminus (**ON3:ON4** and **ON5:ON6**) or two C₉ bulges on the same strand (**ON1:ON8** and **ON7:ON2**) recognize the dsDNA target even more efficiently (41–55%). The recognition complexes formed with **ON1:ON8** and **ON7:ON2** have slightly greater electrophoretic mobilities than those formed with other Invader probes. This is almost certainly because binary, rather than ternary, recognition complexes are formed, as **ON7** and **ON8** have very low cDNA affinity ($T_m < 15$ $^{\circ}$ C for **ON7/ON8**:cDNA, Table 1 – see also Figure S2[†]). Invader

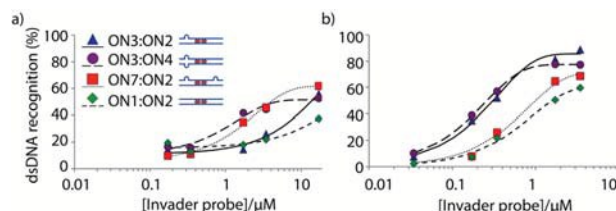


Figure 3. Dose-response curves for recognition of dsDNA by Invader probes **ON3:ON2**, **ON3:ON4**, **ON7:ON2**, and **ON1:ON2** at (a) 8 $^{\circ}$ C or (b) 22 $^{\circ}$ C. Experimental conditions otherwise as described in Figure 2.

probes with two C₉ bulges on separate strands and termini (**ON3:ON6** and **ON5:ON4**) do not result in detectable dsDNA recognition, suggesting that the process is energetically unfavorable (Figure S3[†]). For similar reasons, Invader probes with three or four bulge insertions also do not result in detectable dsDNA recognition (Figure S3 and Table S3[†]).

While conventional Invader strands **ON1** and **ON2** result in some recognition of **DH1** when used as single-stranded probes, none of the C₉-containing single-stranded probes result in significant recognition of **DH1** (Figure S4[†]). Interestingly, **ON7:ON2** results in more pronounced dsDNA recognition than single-stranded **ON2**, indicating that the presence of **ON7** is advantageous despite its low cDNA affinity (Figure S2[†]).

Dose-response assays were performed at 8 $^{\circ}$ C or ambient temperature (22 $^{\circ}$ C) for representative Invader probes (Figure 3). At ambient temperature, single bulge Invader **ON3:ON2** and Invader **ON3:ON4**, which has two bulges at the same terminus, display similar dose-response profiles and sub-micromolar C_{50} values (i.e. the probe concentration resulting in 50% recognition of **DH1**; ~0.3 μ M, Table 2). Conventional Invader probe **ON1:ON2** has a significantly higher C_{50} value (~1.6 μ M), whereas Invader **ON7:ON2**, with two bulges on the same strand, has an intermediate C_{50} value of ~1.0 μ M. Incubation at 8 $^{\circ}$ C results in slightly different dose-response trends (compare Figures 3a and 3b). Thus, double bulge Invaders **ON3:ON4** and **ON7:ON2** display lower C_{30} values, than single bulge Invader **ON3:ON2** or conventional Invader **ON1:ON2**. These observations suggest that probes with large thermodynamic driving forces result in more efficient dsDNA recognition at higher experimental temperatures, whereas probes with low T_m 's result in efficient dsDNA recognition at low experimental temperatures where breathing of base-pairs is minimal. Probes with low T_m 's are likely partially or even fully dissociated at low experimental temperatures, thereby enabling the Watson-Crick face of the probe strands to be available for nucleation with DNA targets.

The kinetics of Invader-mediated dsDNA recognition were determined in experiments in which a 100-fold molar excess of probe was incubated with **DH1** at 22 $^{\circ}$ C (Figure 4). All of the bulge-containing Invaders display much faster recognition kinetics than conventional Invader probe **ON1:ON2** (pseudo-first order rate constants shown in Table 2). Invader probes **ON3:ON2**, **ON3:ON4** and **ON7:ON2** display 2.3, 2.7 and 4.1-fold faster kinetics, respectively. Presumably, the bulges promote partial or even full denaturation of the Invader probes, thus revealing their Watson-Crick face for faster target binding.

The persistence of dsDNA-binding was evaluated in a

Table 2. Summary of parameters for dsDNA recognition by representative Invader probes.

ON	C_{50}^a 22 °C (μM)	C_{30}^a 8 °C (μM)	t_{50}^b (min)	k_{obs}^c (10^{-3} min^{-1})	k_{rel}
1:2	1.6	9.7	-	3.1	1
3:2	0.3	5.2	110	7.2	2.3
3:4	0.3	1.0	42	8.4	2.7
7:2	1.0	1.5	41	13	4.1

^a Calculated from curves shown in Figure 3. ^b t_{50} = time to reach 50% dsDNA recognition at 22 °C as calculated from time-course experiments shown in Figure 4. ^c Calculated from the pseudo-first order plots shown in Figure S5†.

competition assay,¹⁹ in which pre-formed complexes (24 h incubation at 22 °C) were challenged with a 1000-fold excess of linear dsDNA target (Figure 4). Dissociating Invader strands bind to this competitor target,¹³ resulting in formation of a faster moving band in non-denaturing gel electrophoresis consistent with re-formation of **DH1**. Approximately 25% of the recognition complexes between **DH1** and **ON1:ON2** or **ON3:ON2** remain intact 6 h post-challenge. The recognition complex between **DH1** and **ON3:ON4**, undergoes rapid dissociation (>90% within 6 h), likely due to the low cDNA affinity of **ON3** and **ON4**. Surprisingly, the recognition complex between **DH1** and **ON7:ON2** is remarkably stable (~60% of complex intact after 24 h). This construct is unique, as only one probe strand (i.e., **ON2**) is firmly bound to the target in the recognition complex (Figure S2†). Given the slower dissociation of **DH1:(ON7):ON2** relative to **DH1:ON1:ON2**, it is clear that the unbound **ON7** plays a role in slowing down dissociation, possibly due to transient binding to the binary complex and/or weak affinity toward the target competitor strand.

In conclusion, probes with appropriately positioned non-nucleosidic bulges display faster, more efficient, and longer-lasting recognition of mixed-sequence dsDNA targets than conventional Invader probes. The robustness and simplicity of design render these optimized probes amenable to a variety of applications in molecular diagnostics and DNA nanotechnology.

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- † Thermodynamic data could not be obtained via the van't Hoff method as denaturation curves lacked clear base lines.
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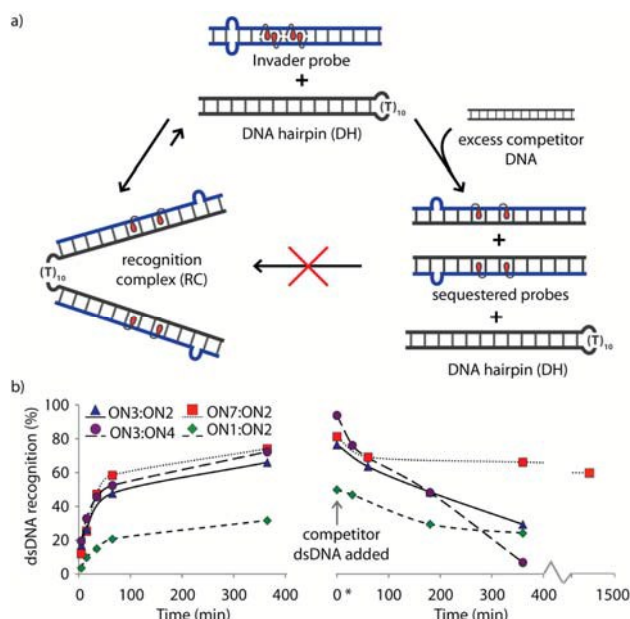


Figure 4. a) Assays used to determine kinetic parameters for dsDNA recognition using representative Invader probes. b) Left: Kinetics of recognition complex formation at 22 °C using 100-fold molar excess of Invader probes. Right: Competitive dissociation kinetics of recognition complexes between DNA hairpins and Invader probes (for representative gel electrophoretograms, see Figure S6†). 100-fold molar excess of Invader probes (3.44 μM) was incubated with **DH1** for 24 h, followed by addition of a 1000-fold molar excess of linear competitor dsDNA target (34.4 μM – sequence: 5'-GGTATATAGGC:3'-CCATATATATCCG). $T = 22$ °C.

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