

# Chemistry Education Research and Practice

Accepted Manuscript



This is an *Accepted Manuscript*, which has been through the Royal Society of Chemistry peer review process and has been accepted for publication.

*Accepted Manuscripts* are published online shortly after acceptance, before technical editing, formatting and proof reading. Using this free service, authors can make their results available to the community, in citable form, before we publish the edited article. We will replace this *Accepted Manuscript* with the edited and formatted *Advance Article* as soon as it is available.

You can find more information about *Accepted Manuscripts* in the [Information for Authors](#).

Please note that technical editing may introduce minor changes to the text and/or graphics, which may alter content. The journal's standard [Terms & Conditions](#) and the [Ethical guidelines](#) still apply. In no event shall the Royal Society of Chemistry be held responsible for any errors or omissions in this *Accepted Manuscript* or any consequences arising from the use of any information it contains.

1  
2  
3 **TEACHING INTRODUCTORY QUANTUM PHYSICS AND CHEMISTRY: CAVEATS FROM THE**  
4 **HISTORY OF SCIENCE AND SCIENCE TEACHING TO THE TRAINING OF MODERN CHEMISTS<sup>1</sup>**  
5  
6  
7

8 ILEANA M. GRECA & OLIVAL FREIRE JR.  
9

10  
11 Departamento de Didácticas Específicas, Facultad de Humanidades y Educación, Universidad  
12 de Burgos, C/Villadiego s/n- 09001, Burgos, Spain; E-mail: ilegreca@hotmail.com  
13  
14

15  
16  
17 Instituto de Física, Universidade Federal da Bahia, Campus de Ondina, Salvador, BA, 40210-340  
18 Brazil; E-mail: freirejr@ufba.br  
19  
20

21  
22 **ABSTRACT**  
23  
24

25  
26 Finding the best ways to introduce quantum physics to undergraduate students in all scientific  
27 areas, in particular for chemistry students, is a pressing, but hardly a simple task. In this paper,  
28 we discuss the relevance of taking into account lessons from the history of the discipline and  
29 the ongoing controversy over its interpretations and foundations in the search for new ways of  
30 improving the teaching of quantum physics. We also review and discuss the recent research in  
31 science education literature that proposes new ways of introducing quantum mechanics for  
32 undergraduate students. From these discussions, we suggest some possibilities – the inclusion  
33 of philosophical interpretations and their defense; the emphasis on strictly quantum features  
34 of the systems; an emphasis on formalism, without worrying about the ultimate ontological  
35 status of mathematics; the incorporation of quantum mechanics applications to real problems;  
36 and the need to introduce complementarity when using images - which can be taken into  
37 account when devising more effective ways of teaching introductory quantum mechanics for  
38 chemistry students.  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48

49 **I. INTRODUCTION**  
50

51 The wide recognition of the relevance of quantum physics in current technologies, its  
52 role in science training and in the culture of science have enhanced research into new ways to  
53 present the subject in introductory physics courses (McDermott & Redish, 1999; Müller &  
54 Weisner, 2002, McKagan et al., 2010). In the case of chemistry, if some years ago it was said  
55  
56  
57  
58  
59  
60

---

<sup>1</sup> This paper is a condensed and changed version, specially addressed for chemistry education, from the chapter Meeting the Challenge: Quantum Physics in Introductory Physics Courses to appear in Michael R. Matthews (ed.) History, Philosophy and Science Teaching Handbook, Springer, forthcoming.

1  
2  
3 that chemists have had, or needed, only a superficial knowledge of quantum mechanics  
4 (Sánchez Gómez & Martín, 2003), because the application of quantum mechanics to chemical  
5 problems was very difficult, and the existence of a simple visual model of a molecular  
6 structure, partially independent of quantum mechanics (called Folk Molecular Model), was  
7 enough to solve a broad spectrum of problems, the situation has now changed. As pointed out  
8 by Sánchez Gómez & Martín (2003, pp. 132-133), the development of rich computational  
9 models that can be used to approximate solutions to the Schrödinger equation on PCs and the  
10 fading hegemony of the above-mentioned simple visual model for the resolution of several  
11 challenging quantum chemistry problems in the last twenty years, have changed the position  
12 of quantum mechanics in the training of modern chemists. Now, more than ever, it is an  
13 unavoidable issue that calls for new ways in which to make the quantum core concepts  
14 accessible to for students.  
15  
16  
17  
18  
19  
20  
21  
22  
23

24           Nevertheless this is no simple task. The difficulties students encounter with quantum  
25 theory in advanced courses are legendary and several studies have shown that the difficulties  
26 are even greater in introductory courses in quantum mechanics in all scientific careers (see, for  
27 example, Fishler & Lichtfeldt, 1992; Tsaparlis, 1997; Johnston et al., 1998; Singh, 2001;  
28 Cataloglou & Robinett, 2002; Taber, 2002).  
29  
30  
31  
32

33           We will argue in this paper that one of the main challenges related to introductory  
34 courses in quantum physics is to find a balanced way in which to introduce the most basic  
35 quantum concepts while taking into account interpretational issues as quantum theory is both  
36 technically and philosophically sensitive. Philosophical issues in quantum mechanics concern  
37 the interpretation of its mathematical formalism as well as its conceptual foundations,  
38 because the conceptual understanding of its formalism was still evolving at the time of its  
39 inception. Indeed, we now have a better understanding of what quantum physics is mostly  
40 from the ongoing controversy over its interpretation and foundations. However, most of the  
41 research into science education and instructional materials do not take the philosophical  
42 choices behind the subject into account, which might bias some results.  
43  
44  
45  
46  
47  
48  
49

50           The discussion of this issue is the main focus of this paper. In the second section, we  
51 examine a pair of historical examples, in order to show how interpretational and conceptual  
52 issues have been (and are) relevant for the development of quantum mechanics and why  
53 interpretational issues cannot be avoided in its teaching. In section 3, we present and discuss  
54 the classical teaching of quantum mechanics from this perspective and review papers  
55 published in the area of undergraduate education that propose new ways of introducing it. In  
56 the final section, we present some points informed by the literature on the history of science  
57  
58  
59  
60

1  
2  
3 and science teaching that can be taken into account when devising more effective ways of  
4 teaching quantum mechanics.  
5

6 We shall focus on introductory physics subjects where basic quantum mechanics  
7 concepts are as a rule first introduced on all scientific undergraduate courses. We are  
8 convinced that it is necessary to modify these introductory subjects, in order to help students  
9 to understand quantum concepts better, because the technical nature of advanced courses are  
10 of little help in overcoming conceptual difficulties. In the case of chemistry, although it is  
11 known that chemistry students tend to compartmentalize their chemistry learning separately  
12 from physics and do not appreciate the laws of physics at work in chemistry, which is an  
13 impediment to effective learning (Taber, 2001), we are convinced that fundamental quantum  
14 concepts must be dealt with in these introductory subjects or alternatively in the first  
15 chemistry/physics subjects (as discussed, for example, in de Souza & Iyengar, 2013)  
16  
17  
18  
19  
20  
21  
22  
23  
24

## 25 II. LESSONS FROM THE CONTROVERSY OVER QUANTUM PHYSICS 26

27  
28 While the basic mathematical formalism has remained essentially the same since the  
29 inception of quantum theory around 1925–1927, our understanding of the implications of this  
30 formalism has grown dramatically in the last fifty years in particular. This deeper knowledge  
31 has resulted from both theoretical and experimental developments enabling the testing of  
32 quantum theory in extreme situations and from a new attitude towards its foundations and  
33 interpretations.  
34  
35  
36  
37  
38

39 However, from the inception of quantum mechanics until the late 1960s concerns over  
40 its foundations were mainly centered on theoretical grounds. Some of the founding fathers of  
41 the new theory, such as Erwin Schrödinger, Albert Einstein and Louis de Broglie, neither  
42 accepted some of the features of the new physical theory, nor its interpretation in terms of the  
43 principle of complementarity suggested by Niels Bohr. Since the 1950s complementarity has  
44 no longer reigned supreme because alternative interpretations have begun to appear, such as  
45 those proposed by David Bohm and Hugh Everett. Indeed, since the 1950s shortcomings of  
46 complementarity came to the fore due both to its inadequacy to deal with issues such as the  
47 quantum measurement problem and quantization of gravity and to the rising of realism was  
48 worldview among philosophers and physicists dealing with foundations of quantum physics.  
49 Following on from Bohm's and Everett's works, finding alternative interpretations has become  
50 an industry for physicists and philosophers, populating many technical journals and books.  
51 These are, however, conspicuously absent from physics teaching and from most research on  
52 physics teaching. Nevertheless, as we will briefly illustrate with a couple of related examples  
53  
54  
55  
56  
57  
58  
59  
60

1  
2  
3 from the recent history of quantum mechanics, from which it is possible to extract important  
4 lessons for the teaching of quantum mechanics, the discussion of these interpretations and  
5 their experimental tests have increased our conceptual understanding in an unforeseen way. It  
6 is worth stressing that most of these alternative interpretations lead to the same experimental  
7 predictions (an exception being the spontaneous collapse theory), at least in the non  
8 relativistic domain, representing one of the best examples of the so-called Duhem-Quine  
9 thesis, at least in one of its weaker version: the underdetermination of theories by the  
10 currently available empirical data.

11  
12 While these theoretical discussions delved into the foundations of quantum theory, it  
13 was the possibility of bringing some of these issues to the laboratory benches that most  
14 contributed to increasing our knowledge of the quantum world. No case is more telling of this  
15 increased knowledge than the statement that local realism is incompatible with the  
16 predictions of quantum mechanics. The problem may be traced back to 1935, when Einstein,  
17 Podolsky, and Rosen suggested a gedanken experiment to demonstrate the incompleteness of  
18 quantum mechanics, which Bohr in turn rebutted. The issue was shelved until the middle of  
19 the 1960s when John Bell realized that quantum physics predictions could be contrasted with  
20 any theory sharing the same 1935 assumptions of Einstein – physical objects should have well  
21 defined properties, regardless of whether they are under observation, and no measurement of  
22 a system could change the state of a distant one, unless, of course, there is an interaction  
23 between these two systems propagating at a speed less or equal to the speed of light.  
24 According to Aspect (1999) *“Bell’s theorem changed the nature of the debate”*. The creation of  
25 Bell’s theorem was only the preamble to many thrilling activities after 1969, when a string of  
26 experiments has been carried out leading to the confirmation of a weird quantum property:  
27 quantum non-locality holds even for distances as lengthy as 100 kilometers, as recent  
28 experiments by Zeilinger and his team (Scheidl et al., 2010) have confirmed.

29  
30 Experiments on Bell’s theorem have created a widely shared feeling among physicists  
31 that local realism should be abandoned, even though more precise tests can be done in the  
32 future, particular by improving the efficiency of photo detectors. This perception led physicists  
33 to unearth the term entanglement, coined by Schrödinger in 1935, to name this new quantum  
34 physical property of quantum correlations between systems far away from each other. The  
35 feeling that local realism should be abandoned had a strong philosophical implication at first,  
36 as stated by Clauser and Shimony as early as 1978: *“Either one must totally abandon the  
37 realistic philosophy of most working scientists, or dramatically revise our concept of  
38 space-time.”* Later different experiments were developed in this line, for example, Gröblacher  
39 et al. (2007) and Paterek et al. (2007) both examples of what Shimony has called  
40

1  
2  
3 “experimental metaphysics”, that is, theoretical and experimental research on the foundations  
4 of physics with huge philosophical implications. It is worth stressing that these developments  
5 caused a stir beyond philosophy and basic science and nowadays entanglement (recent  
6 examples can be found in Hofmann et al., 2012 or van Loo et al., 2013) lies at the core of a  
7 great deal of research into quantum information, as scientists and engineers attempt to  
8 harness quantum features for more reliable cryptography and for speedier information  
9 processing. For those physicists and philosophers who are interested in a better understanding  
10 of the kind of world described by quantum theory, entanglement brought with it a new  
11 challenge: how to cope with the implicit *Weltanschauung* of this weird quantum property. The  
12 challenge for teachers involved in teaching basic quantum concepts is even greater. If the  
13 purpose of this teaching is not just to hone calculus skills, how does the teacher convey an  
14 understanding of this seminal quantum property, if neither an intuitive perception nor a clear  
15 image of it can be presented?  
16  
17

18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60

One may consistently argue that entanglement is implied in mathematical quantum formalism. However, the discovery of these new properties was only possible more than fifty years after quantum formalism was established and as a result from the ongoing controversy on interpretations of quantum physics and its basic concepts. Furthermore, an important part of this development was the work of scientists who were uncomfortable with the conceptual implications of this theory, critical of the complementarity view (Freire, 2009) and attempting to demonstrate absurd consequences of quantum formalism. A list of these authors would include some from the older generation, such as Einstein, but mainly from the new generation, such as Bohm, Everett, Bell, Clauser, and Shimony. One lesson for the teaching of quantum mechanics that this historical example brought with it is the relevance of the conceptual discussion of quantum formalism when the subject is presented to students and that this conceptual discussion should not avoid interpretational issues, as will be discussed later on.

However, quantum mechanics has survived their criticisms and their related experimental tests and as result recent generations of physicists have learned that the object of quantum theory must be described by its own quantum mathematical formalism and that we should make no independent assumptions, however reasonable they may appear. This practical and epistemological lesson is important because this formalism, embedded as it is in a very abstract mathematical structure, means that we cannot grasp it through pictures or mental images, important cognitive resources for the understanding of physics concepts, as will be discussed. However, it appears to be one way to get around this. We may use images of phenomena, such as waves and particles, but by doing so we are obliged to make explicit

1  
2  
3 reference to Bohr's complementarity principle. A case that exemplifies this is Aspect's 1986  
4 experiment with wave particle duality for single photons. After presenting his results Aspect  
5 interpreted them in two different ways (Grangier, Roger & Aspect, 1986, 178). The first was  
6 based on complementarity, although he remained cautious about its interpretation: "*if we*  
7 *want to use classical concepts, or pictures, to interpret these experiments, we must use a*  
8 *particle picture for the first one, [...] on the contrary, we are compelled to use a wave picture, to*  
9 *interpret the second experiment. Of course, the two complementary descriptions correspond to*  
10 *mutually exclusive experimental set-ups.*"

11  
12 Aspect preferred the other explanation he had suggested. It was an explanation based  
13 on a direct interpretation of the quantum mathematical formalism, without appealing to  
14 pictures, using concepts that had just emerged in quantum optics: "*from the point of view of*  
15 *quantum optics, we will rather emphasize that we have demonstrated a situation with some*  
16 *properties of a 'single-photon state'". While presenting the second explanation, he remarked*  
17 *that a logical conflict only appears if one appeals to classical concepts, such as waves and*  
18 *particles. "If, on the contrary, one is restrained to the quantum mechanics formalism, the*  
19 *descriptions of the light impulses are the same. It is the same state vector (the same density*  
20 *matrix) that one must use for each experiment. The observable changes but not the description*  
21 *of light"* (Aspect, Grangier & Roger, 1989, 128). Thus the quantum formalism is self-sufficient,  
22 it describes both experiments without appealing to pictures or classical concepts.

23  
24 If the history of research in the foundations of quantum mechanics appears to favor  
25 the interpretational trend, as suggested by Paty (1999), which assumes only quantum  
26 formalism to grasp quantum phenomena, then the same history also suggests a different  
27 lesson. Indeed, it seems to us that the need for pictures/images, thus of classical concepts,  
28 persists even among the best working physicists; a point that is perhaps more evident in  
29 chemistry – as nicely described by Gavroglu & Simões (2012) in a recent history of quantum  
30 chemistry. Its development at the epistemic level can be seen as the history of using  
31 conceptual, mathematical, experimental and visualizability procedures in a complementary  
32 way, the latter being intrinsic to the thinking of chemists. Here the case of John Clauser, who  
33 conducted the first experimental tests on Bell's theorem, is enlightening. He reminisced that  
34 he always disliked abstract reasoning "*I am not really a very good abstract mathematician or*  
35 *abstract thinker. Yes, I can conceptualize a Hilbert's Space, etc. I can work with it, I can sort of*  
36 *know what it is. But I can't really get intimate with it. I am really very much of a concrete*  
37 *thinker, and I really kind of need a model, or some way of visualizing something in physics".*  
38 Clauser's recollections may be useful for researchers, facing the challenge of teaching  
39 introductory quantum physics. He goes on to say: "*There exists a set of numbers with algebraic*  
40

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60

*structure of such and such, and we will define a particle as being something for which this operator commutes with that operator, etc. I haven't the foggiest idea what any of that means. But an electron is a charge density which may be Gaussian in shape and its shape, and it's about this big, and it's held together by various forces, and this is how the forces work that kind of hold it together. The difference between those two [concepts] are very dramatic differences of thinking. Now there's a whole class of physicists who can only think in the former method. I can only think in the latter mode."* We should add that insofar as Clauser also disliked Bohr's complementarity, he expressed persistent discomfort with the habitual presentations of quantum physics; a discomfort that is relevant in our discussion of the teaching of quantum physics.

Therefore, the question of visualization has an interpretational base: it seems that is not possible to use images if we do not adopt a complementary vision. If we do not explicitly adopt this interpretation when using images, we will think in terms of classic physics and we will not be able to understand quantum concepts properly. At the very beginning of the development of quantum chemistry, Pauling and Wilson (1935, p. iii) stressed, *'quantum mechanics is essentially mathematical in character, and an understanding of the subject, without a thorough knowledge of the mathematical methods involved and the results of their application, cannot be obtained'*. Despite the mathematical complexity of quantum mechanics, the tendency to use more phenomenological approaches very close to images has led many practicing chemistry researchers to give a quasi-quantum character to the quantum chemistry tools they employ (Sánchez Gómez & Martín, 2003). Also, some conceptual difficulties detected in chemistry students, for example their non-discrimination between orbits and orbitals, could be associated with a similar tendency, because of the visual simplicity of Bohr's atomic model (Tsapalis & Papaphotis, 2009). Nevertheless, the complementary principle seems not to play a central role in quantum chemistry. The book by Gavroglu & Simões (2012) extensively discusses how visualization has permeated the development of quantum chemistry, yet there is not a single entry about the complementary principle.

Summing up, quantum physics has passed the most severe experimental tests ever imagined for a physical theory. However, this does not mean that corroboration of the predictions of quantum physics, that is, predictions of quantum mathematical formalism, have implied corroboration of only one interpretation of this formalism. Therefore, perhaps the most important lesson from the history of physics, as regards the attempts to introduce quantum physics at more elementary levels, is that we should take into account the peculiar situation of the existence of a tension between a strong consensus over the formalism of this physical theory and meaningful dissension over its interpretation. Of course, students need



1  
2  
3 first to learn the inherent formalism of quantum physics, in order to grasp such a controversy.  
4  
5 However, at a certain moment in time we should convey the existence of the controversy to  
6  
7 them, in order to enable them to grasp some understanding of the weird properties of the  
8  
9 quantum world.

### 10 11 III. QUANTUM THEORY AND ITS TEACHING

#### 12 13 14 15 A. The classical teaching of quantum physics

16  
17  
18  
19 As we have indicated, teaching quantum physics is no easy task, because it is both  
20  
21 technically and philosophically sensitive. It is interesting to note that its teaching is quite  
22  
23 different from that of other topics in physics. It is perhaps the only topic that is most  
24  
25 commonly introduced through the history of its origins in the late nineteenth century up until  
26  
27 at least the first half of the twentieth century. This introduction is a typical example of what  
28  
29 Kragh (1992) called quasi-history, a mystical history made to convince students of a particular  
30  
31 point of view, the only “rationale” possible reached by physicists in the past. It is worth  
32  
33 stressing that this historical approach has been criticized (Cuppari, Rinaudo, Robutti, & Violino,  
34  
35 1997; Fischler & Lichtfeldt, 1992; Michelini, Ragazzon, Santi, & Stefanel, 2000) for reinforcing  
36  
37 classical concepts in students’ minds, at a time when they should be moving on to more  
38  
39 appropriate quantum models. Specifically, in the case of chemistry, the usual approach of  
40  
41 introducing quantum theory through the models of the first two decades of the twentieth  
42  
43 century (when the scientists themselves were still trying to move beyond their classical  
44  
45 notions) acts as a learning impediment (Taber, 2001), because students rely on deterministic  
46  
47 models of the atom derived from old quantum theory for understanding modern quantum  
48  
49 concepts (Tsaparis & Papaphotis, 2009).

50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60  
Advanced courses, while dispensing with this historical tour, repeat very similar  
material many times (Cataloglou & Robinett, 2002). The typical approach in advanced courses  
can be described as consisting of highly abstract rules and procedures (Shankar, 1994), in part  
because the mathematical tools necessary for applying it, even in the simplest cases, are so  
different from the ones usually used, that there is a tendency to present quantum concepts as  
inseparable from their mathematics (Bohm, 1951). Nevertheless, unlike other areas in physics,  
there is a wider variety of approaches to the teaching of quantum theory, even at  
undergraduate level. This is due to the lack of consensus among physicists about which are the  
most fundamental ideas in quantum physics and so there is a wider array of possible topics  
which one might consider as constituting the core ideas.

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60

Although only in recent years it has also been possible to find textbooks designed to introduce updated views on undergraduate courses, including many physical examples, and making direct connections to experimental results (an example of this type of textbooks for chemistry students is Blinder, 2004, that in its final chapter discusses different interpretations of quantum mechanics), most of the traditional textbooks provide few, if any, physical insights. General chemistry textbooks appear to present a similar pattern, presenting quantum mechanics as a set of rules to allocate quantum numbers, which are later used to write electron configurations. This presentation is based on rules/algorithms (Niaz & Fernández, 2008) with very little discussion of what quantum mechanics can predict or explain that makes it a better explanation than the one offered by the Bohr model (Shiland, 1997). Niaz & Fernández (2008) also found that only two out of 55 of the textbooks they analyzed included alternative interpretations of quantum mechanics.

In fact, textbooks seem to prioritize what one could call an instrumentalist view of quantum mechanics, or what Redhead (1987) called the “minimal instrumentalist interpretation”; i.e. quantization algorithm, statistical algorithm plus the epistemological premise that “theories in physics are just devices for expressing regularities among observations”. This kind of approach reduces the cognitive reach of quantum physics and does not make it any easier to understand.

This “minimal instrumentalist interpretation” is so widespread among physics teachers that several authors consider that most of the difficulties students have with quantum mechanics are related to its characteristic formalistic teaching, which begins in the introductory disciplines (Jonston et al., 1998; Fischler & Lichtfeldt, 1992; Greca & Freire Jr., 2003; McKagan et al. 2008). What are the factors that may have led to this? As previously mentioned, one appears to be the intrinsic mathematical difficulty of quantum mechanics, but there are others. Initially, most physicists used the machinery of quantum mechanics to study the microscopic world, without worrying about conceptual or interpretational questions (Heilbron, 2001). This predominance of quantum theory as a “calculating machine” may have been reinforced particularly in the USA, because of the coexistence in the same departments of theoretical and experimental physicists, emphasizing experiments and applications, and the American inclination towards pragmatism (Schweber, 1986). Kaiser (2007) also indicated another factor, related to pedagogical choices during the Cold War era, when the great enrollment of students on scientific courses required *“accentuating those elements that allowed students to be taught as quickly as possible, while quietly dropping the last vestiges of qualitative, interpretive musings that had occupied so much classroom time before the war. [...] The goal of physics became to train “quantum mechanics”: students were to be less like*

1  
2  
3 *otherworldly philosophers and more like engineers or mechanics of the atomic domain.”*

4 (Kaiser, 2007). This change has been reflected in the textbooks published since then, with  
5 wonderful methods for doing almost any calculus about atoms. However, when it comes to the  
6 principles and interpretations of quantum mechanics, they “*are, almost without exception,*  
7 *simplistic and obscure at the same time*” (Barton, 1997). These approaches ultimately worked,  
8 because, one lesson from recent history, as we have seen, is that quantum concepts are  
9 strictly associated with the quantum mathematical formalism.

10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60  
Students are more than occasionally encouraged to approach the subject with the idea  
that it is almost impossible to understand it and that it is so completely different from our  
classical experience that one’s intuition is of little or no use. As an advanced student said,  
referring to his experience in quantum physics: “It seems that there’s this dogma among  
physicists, that you can’t ask that question: What is it doing between point A and point B? ‘You  
can’t ask that!’” (Baily & Finkelstein, 2010, p. 9). It is hardly surprising therefore that students  
dislike quantum mechanics and non-physics students try to avoid it.

Despite the strength of the traditional methods of teaching quantum physics, it has  
been challenged over the last two decades. The motivation for studies of its teaching derives  
from the need to convey quantum concepts not only to physics students, but also to other  
science and engineering students. These studies attempt to understand how to attract  
students to study quantum physics rather than make them run away from it. This kind of  
research has addressed students’ difficulties with quantum concepts, using surveys and  
didactic strategies to introduce quantum physics more effectively in introductory courses at  
universities – for physics, chemistry and engineering students – and at high school level (for  
example, McDermott & Redish, 1999; Taber, 2002; Greca & Freire Jr., 2003; Hadzidaki, 2008a  
& b; Tsaparlis & Papaphotis, 2009; Wutti-prom et al., 2009; Kohnle et al., 2014).

#### B. New didactics for introductory quantum theory

What do the new proposals for teaching quantum physics which have emerged from  
research into science education suggest to improve students’ understanding of quantum  
concepts? We have reviewed the literature published in science education from 2000 to 2013  
and found 43 articles that tackle new ways to introduce quantum theory topics at various  
levels. Although only 15 of them discuss the outcome of the implementation in detail, they  
were in general very well received by the students and with varied conceptual improvements.  
Many of the papers, amounting to 13, are related to the use of history and philosophy of  
science, using proper historical reconstruction (Tsaparlis, 2001; Barnes et al., 2004; Níaz, et al.,

1  
2  
3 2010), conceptual discussion of thought experiments (Velentzas et al., 2007; Velentzas &  
4 Halkia, 2011), discussion of philosophical, epistemological and/or ontological issues concerning  
5 quantum physics, in some cases through historical controversial issues (Pospiech, 2003;  
6 Karakostas & Hadzidaki, 2005; Hadzidaki, 2008a & b; Niaz & Fernández, 2008; Garritz, 2013;  
7 Levrini & Fantini, 2013), or using quantum mechanics as a tool for improving the views pre-  
8 service teachers hold about the nature of science (Kalkanis et al., 2003; Nashon et al., 2008).  
9 Most research using the historical approach has involved high school students and pre-service  
10 teachers. In general, these works try to contextualize quantum physics in an updated historical  
11 and epistemological framework – as opposed to the “traditional” historical approach – and in  
12 this way help learners to reorganize and enhance their initial knowledge. Kalkanis et al. (2003,  
13 p. 270) propose, for example, the juxtaposition of representative models of conceptual  
14 systems of quantum and classical physics. Thus, instead of avoiding making reference to  
15 classical physics, their strategy reveals the totally different worldview and thinking patterns  
16 underlying the interpretation of macroscopic and microscopic phenomena. They used Bohr’s  
17 atomic model, for example, in order to make the deep conceptual differences between  
18 classical and quantum physics concrete. Instead of avoiding dualistic descriptions, they aimed  
19 to reveal the inner meaning of the complementarity principle. In particular for chemistry  
20 students, Garritz (2013) proposed the use of reconstructed historical episodes, especially those  
21 that involve controversies and rivalry between scientists, which are quite important for  
22 quantum mechanics and quantum chemistry progress, in order to help students to understand  
23 the evolution of quantum concepts and also the complexity that surrounds the development  
24 of ideas in science. We can include articles in this category that stress the introduction of  
25 quantum physics through unusual interpretations, such as the Bohmian one, as a useful tool to  
26 illustrate the relationship between classical and quantum physics (Passon, 2008) or a  
27 suspensive perspective on the interpretation of quantum mechanics for the wave-particle  
28 duality (Cheong & Song, 2013).  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49

50 The second most proposed strategy, with 10 papers, is the use of simulations,  
51 computer animations or games to improve the intuitive understanding of abstract quantum  
52 concepts, especially for students with a limited science and mathematics background or for  
53 advanced students with knowledge of traditional or purely mathematical quantum concepts  
54 (for example, Zollman et al., 2002; Goff, 2006; McKagan et al., 2008; Singh, 2008; Magalhães &  
55 Vasconcelos, 2006; Kohnle et al., 2014). For example, Kohnle et al. (2014) have created a  
56 collection of freely available interactive animations and visualizations for teaching quantum  
57 mechanics, at all levels of the undergraduate curriculum, each of which includes a step-by-step  
58  
59  
60

1  
2  
3 exploration that explains the key points and specifically targets student misconceptions and  
4 areas of difficulty in quantum mechanics. In general, the simulations presented in this group of  
5 papers, some of which integrate hands-on activities, attempt to build intuition for the abstract  
6 principles of quantum mechanics through visualization in introductory physics, with precursors  
7 in the quantum physics series of the Lawrence Berkeley Lab (Gottfried, 1978) and the  
8 programs Eisberg (1976) designed for visualizing wave functions with the early programmable  
9 calculators. This “wavy” tendency can be seen in the names of some of the typical simulations;  
10 quantum tunneling and wave packets, quantum wave interference, matter waves,  
11 probabilities and wave functions, wave functions and energies in atoms. However, wave  
12 interpretations without reference to complementarity have not endured in the history of the  
13 research on the foundations of quantum physics, and none of these papers mentioned the  
14 complementary principle. Finally, it is worth stressing that several of the proposals not  
15 included in this group also make use of certain computer simulations.

16  
17 In third place, with eight papers, there are different “technical” approaches  
18 (deformation quantization, evolution operator method, field theory, computer algebra  
19 systems), most of which for advanced courses in physics (for example, Hirshfeld & Henselder,  
20 2002; García Quijás & Arévalo Aguilar, 2007) that we will leave untouched here, as we are  
21 dealing with introductory quantum physics courses.

22  
23 Finally, in fourth place, there are seven papers with proposals that share an emphasis  
24 on conceptual discussions of quantum features of the systems, using in general real-world  
25 applications or recent experimental advances (for example, Holbrow et al., 2002; Carr &  
26 McKagan, 2009; Deslauriers & Wieman, 2011; de Souza & Iyengar, 2013 ). As an example of  
27 these proposals for chemistry students, we would suggest the work of de Sousa & Iyengar  
28 (2013, p. 717), who describe a first-year undergraduate course that introduces quantum  
29 mechanics for chemistry students through a conceptually detailed approach. The first idea  
30 tackled in the course is quantization as arising from the confinement of a particle, the use of  
31 which introduces the reasons behind resonance, molecular orbital theory, degeneracy of  
32 electronic states, quantum mechanical tunneling, and band structure in solids and quantum  
33 dots. Other papers of this group (for example, Müller & Wiesner, 2002; Greca & Freire Jr.,  
34 2003) explicitly state the need to stop searching for classical or semi-classical analogies in  
35 introductory quantum courses. From the experimental results on the foundations of QM  
36 obtained over the last twenty years, they tend in general to use very simple systems that show  
37 clear quantum behavior, leaving aside non-physics fictions such as the Heisenberg microscope.  
38 These works are in consonance with researchers linked to the area of quantum optics (for  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60

1  
2  
3 example, Schenzle, 1996; Barton, 1997; Zeilinger, 1999; Jacques et al, 2005), who have  
4 stressed the relevance of introducing quantum concepts from the very beginning.  
5  
6

7 Hence, science education researchers, although unanimous in rejecting the traditional  
8 “quasi-historical” introduction or the formal one, have hitherto given quite different answers  
9 to our questions about how to introduce quantum concepts. It is worth mentioning that we do  
10 not have any strong evidence for advocating one way or another, because few of the proposals  
11 have been tested. Thus some of our arguments from now on derive from the recent history of  
12 the research on the foundations of quantum mechanics as well as from empirical evidence in  
13 science education research.  
14  
15  
16  
17  
18  
19

### 20 C. Quantum theory interpretations and research in science education 21 22 23

24 It is striking that although all the papers emphasize the need to improve the  
25 conceptual understanding of quantum concepts, few of them clearly state the interpretation  
26 of quantum mechanics that is adopted. It appears that the intense debate about the different  
27 interpretations, which is a conceptual debate, has yet to inform our research into the most  
28 effective ways of teaching quantum mechanics.  
29  
30  
31

32 From the 43 papers identified over the 14-year period from 2000–2013, only 15  
33 explicitly mention the existence of different possible interpretations and use them in some  
34 way in their teaching proposals. We have Bohr’s realist interpretation (Karakostas & Hadzidaki,  
35 2005; Hadzidaki, 2008a; 2008b; Levrini & Fantini, 2013); the statistical ensemble interpretation  
36 (Muller & Weisner, 2002); the Copenhagen interpretation (Kalkanis et al., 2003; Barnes et al.,  
37 2004; Tsaparlis & Papaphotis, 2009); an orthodox but realist interpretation (Greca & Freire,  
38 2003); the Bohmian dualistic interpretation (Passon, 2004; Niaz & Fernández, 2008); the  
39 interpretation of the quantum states as potentialities (Pospiech, 2003); and the stochastic  
40 interpretations (Garritz, 2013).  
41  
42  
43  
44  
45  
46  
47

48 It is interesting to note that all but two of them can be included in the spectrum of  
49 realistic interpretation; moving away from the epistemological position of the Copenhagen  
50 interpretation and giving an objective character to the concept of the state of a quantum  
51 system and therefore less dependent on the measurement process. It seems that realistic  
52 interpretations are seen by science education researchers as the best interpretational option  
53 for introducing quantum mechanics to students. For example, we have argued (Greca & Freire,  
54 2003) that our aim to help students to develop mental models whose results – predictions and  
55 explanations – coincide with those accepted by the physics community has led us to seek a  
56 realist interpretation of quantum physics.  
57  
58  
59  
60

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60

An insensitivity towards the philosophical choices seen in the papers we have analyzed may have biased some of the research results. For example, McKagan et al. (2010) reported that in the construction a conceptual survey of quantum mechanics, they were unable to find any version of a question trying to address the wave-particle duality in which the faculty agreed upon a “correct” answer. It is also evident that the didactic strategies will be different depending on the interpretational choices, and that the uncritical adoption of one of them – which occurs when it is not clearly stated – may have undesirable consequences. For example, the proposals that attempt to represent some quantum concepts in a “more displayable” way using simulations tend implicitly towards a wavy interpretation that, by its nature, may reinforce links with classical physics. Such proposals may reinforce the classic ideas that students may already have formed, preventing them from gaining a better understanding of quantum concepts. This happens, for example, in the difficulties students have with replacing the idea of an electromagnetic wave with a probability wave (Greca & Freire, 2003): many students consider the probability density representation to be a movement representation. Similar results were found among chemistry students introduced to the wavy model of the atom, who understood the concept of orbital as a “space” and not as a mathematical function (Tsapalis & Papaphotis, 2009).

Related to the example of the need for images to think about quantum physics, a need that is shared by many researchers, Clauser (2002, p. 6) while recognizing the use of images for interpreting physics concepts is aware of the pitfalls that images associated with the wavy model may have:

“In quantum mechanics, the books all make this seem like simple wave mechanics, i.e. what you would see – a direct analogy with waves on the surface of a pond. And they show pictures. [...] And then even worse, they say, “Okay. A particle, we can represent kind of as a wave packet,” whatever that means. [...] propagating in real space. [...] Which means this whole idea of wave packets that all of the books put in there is to try and make you feel comfortable with it, all of those chapters, you might as well rip up and throw them away because they are wrong because that’s not the correct conceptual model.”

We are not saying that the use of images or materials that may make quantum concepts more visible do not have a place in teaching. In fact, by applying cognitive psychology to research in science education, it is possible to find evidence that many college students use imagistic mental models to make sense of physics concepts (Greca & Moreira, 1997, 2002);

1  
2  
3 that is, they need to “visualize” what is happening in order to understand. Furthermore, the  
4 need for visualization may be a way of working in a subject, such as in chemistry (Gavroglu &  
5 Simões, 2012). As emerges from the history of science and as indicated in Aspect’s  
6 explanation, the use of images appears to require references to ideas of complementarity, to  
7 guide students away from “classical” images, which eventually prevent them from  
8 understanding the core quantum concepts that may not in principle be displayed. As the  
9 results from the research of Greca & Freire (2003) and Tsapalis & Papaphotis (2009) appear to  
10 show, the images that students form are very difficult to modify, even when the teaching  
11 strategy is specially designed. Therefore, we consider that a thoughtful introduction of the  
12 complementary principle will help students overcome this obstacle, when illustrating the  
13 world of quantum physics with images. By a thoughtful introduction we mean not reduce  
14 complementarity to the pair wave-particle features. In Bohr’s own terms, wave-particle duality  
15 is just the particular case of a wider view:  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26

27  
28 Information regarding the behaviour of an atomic object obtained under definite  
29 experimental conditions may [...] be adequately characterized as complementary to  
30 any information about the same object obtained by some other experimental  
31 arrangement excluding the fulfillment of the first conditions. Although such kinds of  
32 information cannot be combined into a single picture by means of ordinary  
33 concepts, they represent indeed equally essential aspects of any knowledge of the  
34 object in question which can be obtained in this domain (Bohr, 1987, p. 26).  
35  
36  
37  
38  
39  
40

41  
42 However, there is an obstacle: complementarity has virtually disappeared from  
43 teaching and research in science teaching. For example, only 13 of the papers we sampled  
44 cited the existence of the complementarity view, two of them without considering its potential  
45 usefulness (Greca & Freire, 2003 ; Passon, 2004). This strange finding, however, comes as no  
46 surprise to those who know the history of quantum mechanics teaching. At the end of 1927  
47 the complementarity view was clearly held by the most influential of the founding fathers of  
48 quantum mechanics. The period from the creation of quantum theory until the 1950s was  
49 called the time of the unchallenged monocracy of the Copenhagen school (Jammer, 1974).  
50 However, adhesion to this monocracy was weaker than this term may suggest. Its diffusion  
51 outside Germany and Denmark was not without its difficulties (Schweber, 1986; Heilbron,  
52 2001). As a matter of fact, the complementarity view was absent from the one of the most  
53 powerful tools in the training of physicists: textbooks. Kragh (1999, p. 211) remarked that only  
54 8 out of the 43 quantum physics textbooks published between 1928 and 1937 mentioned the  
55  
56  
57  
58  
59  
60



1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60

complementarity principle, while 40 cited the uncertainty principle. Despite how central complementarity was to Bohr's interpretation of quantum physics, "most textbook authors, even if sympathetic to Bohr's ideas, found it difficult to include and justify a section on complementarity". Kragh noted that Dirac, the author of one of the most influential textbooks ever written (Dirac, 1930), while closely connected to the supporters of the Copenhagen interpretation and having great respect for Bohr, "did not see any point in all the talk about complementarity. It did not result in new equations and could not be used for the calculations that Dirac tended to identify with physics" (Kragh, 1999, p. 211). Indeed, even in most current textbooks, when some reference to complementarity is made, it is restricted to the mutual exclusion of wave and particle representations. Also, as noticed above, complementarity appears to have played no role in the development of quantum chemistry, nor is it mentioned in any of the papers on quantum mechanics for chemistry students.

#### IV. CONCLUSIONS: LESSONS FROM HISTORY AND PHILOSOPHY FOR THE TEACHING OF QUANTUM MECHANICS

In the same way as there is no privileged interpretation for quantum mechanics, there is no ideal way for its introductory teaching at undergraduate level. There is however, a spectrum of options available. In our analysis, we prioritize the following at times complementary possibilities, which in our opinion are grounded in the history and philosophy of science and teaching experience:

- The inclusion of philosophical interpretations and their defense: the first thing that follows from our argumentation is that conceptual and interpretational issues are indissoluble in quantum mechanics and any research into quantum mechanics in science education must declare its interpretational choice, which has to be justified and defended. Not to do so may not only reduce the scope of the research results, but also the possibilities of the teaching strategies, as the introduction of elements not explicitly explained to students may confuse them. An excellent example of this is the research on quantum numbers in general chemistry textbooks by Niaz & Fernández (2008). There are many books and articles with differing interpretations for discussion in the chemistry university classroom, such as the last chapter of Blinder (2004) and Bell (1992).
- The emphasis on strictly quantum features of the systems under study: the discussion of quantum features appears to be important for all students that embark on the study of quantum mechanics, in order to prevent them from establishing undesirable links with classical concepts. The by now conventional images that chemistry students receive when

1  
2  
3 exposed to the Bohr model of an atom may only be surmounted with great difficulty.  
4 Hence, the initial strategy appears to be the use of very simple, dual-level systems, which  
5 show clear quantum behavior and from which it is possible to discuss the most important  
6 quantum properties. Teaching along these lines should stress quantum features such as  
7 the superposition principle and the measurement problem, as well as such effects as  
8 quantum entanglement, quantum beatings, and decoherence, etc., in addition to the  
9 description of the current research in these topics which may be grasped at a qualitative  
10 level. In the case of chemistry courses, these initial subjects should emphasize the  
11 probabilistic aspect of quantum mechanics, in particular in order to prevent students from  
12 attributing physical reality to core chemistry concepts, such as orbitals, rather than  
13 mathematical constructs, as appears to happen (Tsaparlis & Papaphotis, 2009; Niaz &  
14 Fernández, 2008). Moreover, we should explicitly state the fruitful results of quantum  
15 mechanics in the solution of chemistry problems, in opposition to the Bohr model.

- 16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60  
• The introduction of historical cases following old quantum physics should be avoided: as a direct consequence from last point, the inclusion of historical elements that incorporate cases from old quantum physics (black-body problem, photoelectric effect, atomic model) should be avoided, as has been shown in our analysis. This is partly because the most important steps in the early construction of quantum theory do not show the specific quantum features in a clear cut manner and some of which are very complex for students on introductory courses to understand. In contrast, new experiments are conceptually more accessible and can also be reproduced in undergraduate laboratories (see, for example, Dehlinger & Mitchell, 2002; Thorn et al., 2004; Galvez et al, 2005). It is worth stressing that a similar strategy is often employed in the teaching of classical mechanics: astronomical calculus that led to the classic (and unintuitive) form of seeing the world is not present in the introductory teaching of classic mechanics. We begin with very simple examples and models, in order to help students understand the basic concepts.
- An emphasis on formalism, without worrying about the ultimate ontological status of mathematics: the teaching of quantum mechanics may emphasize formalism, without worrying about the ultimate ontological status of mathematical terms. Of course, introductory courses have to be pitched at an acceptable mathematical level. This may be illustrated by the case of two-level systems, which strike a balance between rigor and assistance and can be treated with matrices and vectors (see, for example, the recent proposal of Kohnle et al. 2014). As we have seen, quantum formalism is self-sufficient and there is a new generation of scientists, working in advanced quantum research areas, who appear to have no need for the classical counterpart to manipulate quantum mechanics

1  
2  
3 with proficiency (Zeilinger, 1999; Aspect, 2007). We think that although for chemistry  
4 students, it is necessary to use more complicated mathematics in order to solve quantum  
5 chemistry problems, their first approach with quantum concepts should be with simpler  
6 two-level systems.  
7  
8  
9

- 10 • The incorporation of quantum mechanics applications to real problems: the inclusion of  
11 applications of quantum mechanics to real (although simplified) problems is not only  
12 important for the understanding of quantum mechanics, but will also motivate students to  
13 continue their studies in this subject. Attention paid only to mathematical complexities  
14 makes both teachers and students “lose the physics (the actual world, the forest)”  
15 (Tsaparis & Papaphotis, 2002). In the literature review, a potentially useful example for  
16 chemistry teachers is provided by de Souza & Iyengar (2013). Their work begins with the  
17 confinement of a particle as a basis for the discussion of real problems in physics and  
18 chemistry, focusing on the physical rather than the mathematical situation. It is worth  
19 stressing that this way of introducing quantum mechanics, as we have seen, may be  
20 compatible with either realism or instrumentalism in terms of epistemological views. The  
21 contradictions between instrumentalism and realism has accompanied the history of  
22 science – perhaps the best known example is Galileo’s struggle to describe the solar  
23 system – and the teaching of quantum mechanics is not the place for settling such a  
24 philosophical issue. However, students on introductory courses should be introduced to  
25 the pervasive dilemma and quantum physics courses may be a space in which to prioritize  
26 them.  
27  
28
- 29 • The use of images to assist with conceptual understanding: a further option of interest  
30 could be the use of images (in the form of simulations or other), in order to make quantum  
31 concepts more understandable. As we have seen, both from the reports of top-ranking  
32 physicists and from the research in science education informed by cognitive psychology,  
33 many students may need concrete models or some way of visualizing the abstract  
34 mathematical structure to grasp quantum concepts. Students who are perhaps more  
35 numerous outside physics courses (for example, engineering, chemistry and biology  
36 students) may profit from this approach. However, if this approach is used, we are  
37 convinced of the need to introduce complementarity in a serious and explicit way in our  
38 explanations of the right quantum use of these images. Finally, it is possible to combine  
39 the formal approach with the introduction of the complementarity view, as we have seen  
40 in Aspect’s explanation of his experiment on the dual nature of single photons.  
41  
42
- 43 • The controversy over its foundations and interpretations can serve as the basis for the  
44 teaching of historical and philosophical aspects of science. Finally, we would like to stress  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60

1  
2  
3 that the teaching of quantum mechanics, perhaps more than any other subject in physics,  
4 must be informed by the history and philosophy of science. The controversy over its  
5 foundations and interpretations has been one of the longest-running controversies in the  
6 history of science, being a lively example of science as a human and social product and  
7 students should not be deprived of the presentation of histories that humanize science. In  
8 the case of chemistry, students should be aware of the historical evolution of the concept  
9 of chemical bonding, from which the lively discussion concerning the reduction of  
10 chemistry into physics, a fundamental debate for understanding the specificity of  
11 chemistry as a scientific discipline, that took place after the success of quantum mechanics  
12 in explaining the bonding in the hydrogen molecule, as illustrated by Garritz (2013). For  
13 this, can be used Gavroglu & Simões (2012) history of quantum chemistry and Scerri (2007)  
14 history of the periodic table. Of course, the generalization of teaching strategies using  
15 philosophy and history of science is not a simple task, due in part to a lack of knowledge  
16 among university teachers of these issues and also, because they considered that these  
17 topics are really quite complicated for students, as the research by Padilla and Van Driel  
18 (2011) has shown for quantum chemistry professors.

19  
20 Of course, all these possibilities directly imply that the teaching of, as least, introductory  
21 quantum mechanics for any science undergraduate student and in particular for chemistry  
22 students, should be mainly conceptual, if we do not wish them to run away from areas that  
23 use quantum mechanics concepts, as may appear to happen today. Moreover, conceptual  
24 teaching in quantum mechanics not only appears to improve understanding and motivation  
25 related to quantum concepts, but also the extent of its retention, as recently shown by  
26 Deslauriers & Wieman (2011).

#### 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 REFERENCES

- 46 Aspect, A., (1999), Bell's Inequality test: more ideal than ever, *Nature*, 398, 189-190.  
47 Aspect, A., (2007), To be or not to be local, *Nature*, 446, 866-867.  
48 Aspect, A., Grangier, P. and Roger, G., (1989), Dualité onde-particule pour un photon unique, *J.*  
49 *Opt.*, 20(3), 119-129.  
50 Baily, C. and Finkelstein, N. D., (2010), Refined characterization of student perspectives on  
51 quantum physics, *Phys. Rev. ST Phys. Educ. Res.* 6, 020113.  
52 Barnes, M. B., Garner, J. and Reid, D., (2004), The pendulum as a vehicle for transitioning from  
53 classical to quantum physics: history, quantum concepts, and educational challenges, *Sci.*  
54 *Educ.-Netherlands* 13, 417-436.  
55 Barton, G., (1997), Quantum dynamics of simple systems, *Contemp. Phys.*, 38 (6), 429-430.  
56  
57  
58  
59  
60

- 1  
2  
3 Bell, J. S., (1992), Six Possible Worlds of Quantum Mechanics, *Found. Phys.*, 22(10), 1201-1215.  
4  
5 Blinder, S.M., (2004), *Introduction to Quantum Mechanics: in Chemistry, Material Science, and*  
6  
7 *Biology*. Amsterdam: Elsevier Academic Press.  
8  
9 Bohm, D., (1989), *Quantum theory* [unabridged republication of 1951]. New York: Dover.  
10  
11 Carr, L. D., and McKagan, S. B., (2009), Graduate quantum mechanics reform, *Am. J. Phys.*, 77  
12 (4), 308-319.  
13  
14 Bohr, N. (1987), *Natural Philosophy and Human Cultures*. [1938]. In Bohr, N. *The Philosophical*  
15 *Writings of Niels Bohr, Essays 1933-1957 on Atomic Physics and Human Knowledge*.  
16 Woodbridge, US-CT: Ox Bow Press, 23-31.  
17  
18 Cataloglou, E. and Robinett, R. W., (2002), Testing the development of student conceptual and  
19 visualization understanding in quantum mechanics through the undergraduate career, *Am. J.*  
20 *Phys.*, 70 (3), 238-251.  
21  
22 Cheong, Y. K. and Song, J., (2013), Different levels of the meaning of wave-particle duality and  
23 a suspensive perspective on the interpretation of Quantum Theory, *Sci. Educ.-Netherlands*,  
24 On-Line First. DOI 10.1007/s11191-013-9633-2  
25  
26 Clauser, J. F., (2002), Oral history. Interviewed by Joan Lisa Bromberg, Niels Bohr Library,  
27 American Institute of Physics, College Park, MD.  
28  
29 Clauser, J. F. and Shimony, A., (1978), Bell's theorem : experimental tests and implications,  
30 *Rep. Prog. Phys.*, 41, 1881-1927.  
31  
32 Cuppari, A., Rinaudo, G., Robutti, O. and Violino, P., (1997), Gradual introduction of some  
33 aspects of quantum mechanics in a high school curriculum, *Phys. Educ.*, 32 (5), 302-308.  
34  
35 De Souza, R. T. and Iyengar, S. S., ( 2013), Using quantum mechanics to facilitate the  
36 introduction of a broad range of chemical concepts to first-year undergraduate students, *J.*  
37 *Chem. Educ.*, 90, 717-725  
38  
39 Dehlinger, D. and Mitchell, M. W., (2002), Entangled photon apparatus for the undergraduate  
40 laboratory, *Am. J. Phys.*, 70 (9), 898-910.  
41  
42 Deslauriers, L. and Wieman, C., (2011), Learning and retention of quantum concepts with  
43 different teaching methods, *Phys. Rev. ST Phys. Educ. Res.* 7, 010101.  
44  
45 Dirac, P. A. M., (1930), *The Principles of Quantum Mechanics*. Oxford, UK: Clarendon.  
46  
47 Eisberg, R., (1976), *Applied Mathematical Physics with Programmable Pocket Calculators*. New  
48 York: McGraw-Hill.  
49  
50 Fischler, H. and Lichtfeldt, M., (1992), Modern physics and students' conceptions, *Int. J. Sci.*  
51 *Educ.*, 14 (2), 181-190.  
52  
53 Freire Jr., O. (2009), Quantum dissidents: Research on the foundations of quantum theory circa  
54 1970, *Stud. Hist. Philos. M. P.*, 40, 280-289.  
55  
56  
57  
58  
59  
60

- 1  
2  
3 García Quijás, P. C. and Arévalo Aguilar, L. M., (2007), Overcoming misconceptions in quantum  
4 mechanics with the time evolution operator, *Eur. J. Phys.*, 28, 147–159.
- 5  
6 Galvez, E. J., Holbrow, C. H., Pysher, M. J., Martin, J. W., Courtemanche, N., Heilig, L., and  
7 Spencer J., (2005), Interference with correlated photons: Five quantum mechanics  
8 experiments for undergraduates, *Am. J. Phys.*, 73 (2), 127-140.
- 9  
10  
11 Garritz, A., (2013), Teaching the philosophical interpretations of quantum mechanics and  
12 quantum chemistry through controversies, *Sci. Educ.-Netherlands*, 22, 1787–1807.
- 13  
14  
15 Goff, A., (2006), Quantum tic-tac-toe: A teaching metaphor for superposition in quantum  
16 mechanics, *Am. J. Phys.*, 74 (11), 962-973.
- 17  
18  
19 Gottfried, K., (1978), Quantum physics series, films 1–10, film review. *Am. J. Phys.*, 46, 315–  
20 316.
- 21  
22  
23 Grangier, P., Roger, G. and Aspect, A., (1989), Experimental evidence for a photon  
24 anticorrelation effect on a beam splitter: a new light on single-photon interference, *Europhys.*  
25 *Lett.*, 1(4), 173-179.
- 26  
27  
28 Gavroglu, K. and Simões, A. (2012), *Neither Physics nor Chemistry: A History of Quantum*  
29 *Chemistry*. Cambridge, MA: Massachusetts Institute of Technology Press.
- 30  
31  
32 Greca, I. M. and Freire Jr., O. (2003), Does an emphasis on the concept of quantum states  
33 enhance students' understanding of quantum mechanics?, *Sci. Educ.-Netherlands*, 12 (5-6),  
34 541-557.
- 35  
36  
37 Greca, I. M. and Moreira, M. A., (1997), The kinds of mental representations – models,  
38 propositions and images – used by college physics students regarding the concept of field, *Int.*  
39 *J. Sci. Educ.*, 19(6), 711-724.
- 40  
41  
42 Greca, I. M., and Moreira, M. A., (2002), Mental, physical and mathematical models in the  
43 teaching and learning of physics, *Sci. Educ.*, 86, 106-121.
- 44  
45  
46 Greenstein, G. and Zajonc, A., (1997), *The quantum challenge – modern research on the*  
47 *foundations of quantum mechanics*. Sudbury, MA: Jones and Bartlett.
- 48  
49  
50 Gröblacher, S., Paterek, T., Kaltenbaek, R. Brukner, C. Zukowski, M. Aspelmeyer, M. and  
51 Zeilinger, A. (2007), An experimental test of non-local realism, *Nature*, 446, 871-875.
- 52  
53  
54 Hadzidaki, P., (2008a), Quantum mechanics and scientific explanation: an explanatory strategy  
55 aiming at providing understanding, *Sci. Educ.-Netherlands*, 17 (1), 49-73
- 56  
57  
58 Hadzidaki, P., (2008b), The Heisenberg microscope: a powerful instructional tool for promoting  
59 meta-cognitive and meta-scientific thinking on quantum mechanics and the “nature of  
60 science”, *Sci. Educ.-Netherlands*, 17(6), 613-639.

- 1  
2  
3 Heilbron, J., (2001), The earliest missionaries of the Copenhagen spirit. In P. Galison, M.  
4 Gordin, D. Kaiser (Eds) Science and Society- The history of modern physical science in the  
5 twentieth century. Vol. 4 - Quantum Histories. New York: Routledge, 295-330.  
6  
7  
8 Hirshfeld, A. C. and Henselder, P., (2002), Deformation quantization in the teaching of  
9 quantum mechanics, *Am. J. Phys.*, 70 (5), 537-547.  
10  
11 Hofmann, J., Krug, M., Orteguel, N., Gérard, L., Weber, M., Rosenfeld, W. and Weinfurter, H.,  
12 (2012), Heralded Entanglement Between Widely Separated Atoms, *Science*, 337, 72-75.  
13  
14 Holbrow, C. H., Galvez, E., and Parks, M. E., (2002), Photon quantum mechanics and beam  
15 splitters, *Am. J. of Phys.*, 70 (3), 260-265.  
16  
17 Jacques, V. et al., (2005), Single-photon wavefront-splitting interference – An illustration of the  
18 light quantum in action, *Eur. J. Phys. D*, 35, 561-565.  
19  
20 Johnston, I. D., Crawford, K., and Fletcher, P. R., (1998), Student difficulties in learning  
21 quantum mechanics, *Int. J. Sci. Educ.*, 20 (4), 427- 446.  
22  
23 Kaiser, D. (2007). Turning physicists into quantum mechanics. *Physics World* (May 2007),  
24 28-33.  
25  
26 Kalkanis, G., Hadzidaki, P. and Stavrou, D., (2003), An instructional model for a radical  
27 conceptual change towards quantum mechanics concepts, *Sci. Educ.*, 87, 257–280.  
28  
29 Karakostas, V. and Hadzidaki, P., (2005), Realism vs constructivism in contemporary physics:  
30 the impact of the debate on the understanding of quantum theory and its instructional  
31 process, *Sci. Educ.-Netherlands*, 14 (5), 607-629.  
32  
33 Kohnle, A. et al., (2014), A new introductory quantum mechanics curriculum, *Eur. J. Phys.*, 35,  
34 015001  
35  
36 Kragh, H., (1992), A sense of history: history of science and the teaching of introductory  
37 quantum theory, *Sci. Educ.-Netherlands*, 1, 349-363.  
38  
39 Levrini, O. and Fantini, P., (2013), Encountering productive forms of complexity in learning  
40 Modern Physics, *Sci. Educ.-Netherlands*, 22, 1895–1910.  
41  
42 Magalhães, A. L. and Vasconcelos, V. P. S., (2006), Particle in a Box: Software for  
43 computer-assisted learning in introductory quantum mechanics courses, *Eur. J. Phys.*, 27,  
44 1425–1435.  
45  
46 McDermott, L.C. and Redish, E. F., (1999), Resource letter: PER-1: Physics education research.  
47 *Am. J. Phys.*, 67 (9), 755-767.  
48  
49 McKagan, S. B., Perkins, K. K., Dubson, M., Malley, C., Reid, S., LeMaster, R. and Wieman, C. E.,  
50 (2008), Developing and researching PhET simulations for teaching quantum mechanics, *Am. J.*  
51 *Phys.*, 76 (4&5), 406-417.  
52  
53  
54  
55  
56  
57  
58  
59  
60

- 1  
2  
3 McKagan, S. B., Perkins, K. K. and Wieman, C. E., (2010), Design and validation of the Quantum  
4 Mechanics Conceptual Survey, *Phys. Rev. ST Phys. Educ. Res.*, 6, 020121.  
5  
6 Michelini, M., Ragazzon, R., Santi, R. and Stefanel, A., (2000), Proposal for quantum physics in  
7 secondary school, *Phys. Educ.*, 35, 406–410.  
8  
9 Müller, R. and Wiesner, H., (2002), Teaching quantum mechanics on an introductory level, *Am.*  
10 *J. Phys.*, 70 (3), 200-209.  
11  
12 Nashon, S. Nielsen, W. and Petrina, S., (2008), Whatever happened to STS? Pre-service physics  
13 teachers and the history of quantum mechanics, *Sci. Educ.-Netherlands*, 17, 387–401.  
14  
15 Niaz, M. and Fernández, R., (2008), Understanding Quantum Numbers in General Chemistry  
16 Textbooks, *Int. J. Sci. Educ.*, 30(7), 869-901,  
17  
18 Niaz, M., Klassen, S., Mc Millan, B. and Metz, B., (2010), Reconstruction of the history of the  
19 photoelectric effect and its implications for general physics textbooks, *Sci. Educ.*, 94, 903- 931.  
20  
21 Padilla, K. and van Driel, J. H., (2011), The relationships between PCK components: The case of  
22 quantum chemistry professors, *Chem. Educ. Res. Pract.*, 12, 367–378.  
23  
24 Passon, O., (2004), How to teach quantum mechanics, *Eur. J. Phys.*, 25, 765-769.  
25  
26 Pauling, L. and Wilson, E.B. Jr., (1935), Introduction to quantum mechanics with applications to  
27 chemistry. New York: McGraw-Hill.  
28  
29 Paty, M., (1999), Are quantum systems physical objects with physical properties?, *Eur. J. Phys.*,  
30 20, 373-38.  
31  
32 Pospievich, G., (2003), Philosophy and quantum mechanics in science teaching, *Sci. Educ.-*  
33 *Netherlands*, 12, 559-571.  
34  
35 Redhead, M., (1987), Incompleteness, nonlocality, and realism – a prolegomenon to the  
36 philosophy of quantum mechanics. Oxford: Oxford University Press.  
37  
38 Sánchez Gómez, P. J. and Martín, F., ( 2003), Quantum vs. “classical” chemistry in university  
39 chemistry education: a case study of the role of history in thinking the curriculum, *Chem. Educ.*  
40 *Res. Pract.*, 4 (2), 131-148  
41  
42 Scerri, E. R., (2007), The periodic table, its story and its significance. Oxford: Oxford University  
43 Press.  
44  
45 Scheidl, T. et al., (2010), Violation of local realism with freedom of choice, *PNAS*, 107 (46),  
46 19708–19713.  
47  
48 Schenzle, A., (1996), Illusion or reality: the measurement process in quantum optics, *Contemp.*  
49 *Phys.*, 37 (4), 303-320.  
50  
51 Schweber, S., (1986), The empiricist temper regnant: Theoretical physics in the United States  
52 1920–1950. Part 1, *Hist. Stud. Phys. Biol.*, 17, 55-98.  
53  
54 Shankar, R., (1994), Principles of Quantum Mechanics. New York: Plenum Press.  
55  
56  
57  
58  
59  
60



- 1  
2  
3 Shiland, T. W., (1997), Quantum Mechanics and Conceptual Change in High School Chemistry  
4 Textbooks, *J. Res. Sci. Teach.*, 34, 535–545  
5  
6  
7 Singh, C., (2001), Student understanding of quantum mechanics, *Am. J. Phys.*, 69 (8), 885-89.  
8  
9 Singh, C., (2006), Assessing and improving student understanding of quantum mechanics. In P.  
10 Heron, L. McCullough, and J. Marx (Eds) 2005 Physics Education Research Conference  
11 Proceedings, Melville, NY: AIP Press, 69–72.  
12  
13 Taber, K. S., (2001a), Building the structural concepts of chemistry: Some considerations from  
14 educational research, *Chem. Educ. Res. Pract.*, 2, 123-158.  
15  
16 Taber, K. S., (2002), Compounding quanta: probing the frontiers of student understanding of  
17 molecular orbitals, *Chem. Educ. Res. Pract.*, 3(2), 159-173  
18  
19 Tsaparlis, G., (1997), Atomic orbitals, molecular orbitals, and related concepts: Conceptual  
20 difficulties among chemistry students, *Res. Sci. Educ.*, 27, 271-287.  
21  
22 Tsaparlis, G., (2001), Towards a meaningful introduction to the Schrödinger equation through  
23 historical and heuristic approaches, *Chem. Educ. Res. Pract.*, 2 (3), 203-213.  
24  
25 Tsaparlis, G. and Papaphotis, G., (2002), Quantum-chemical concepts: are they suitable for  
26 secondary students?, *Chem. Educ. Res. Pract.*, 3 (2), 129-144.  
27  
28 Tsaparlis, G. and Papaphotis, G., (2009), High-school Students' Conceptual Difficulties and  
29 Attempts at Conceptual Change: The case of basic quantum chemical concepts, *Int. J. Sci.*  
30 *Educ.*, 31 (7), 895-930,  
31  
32 Thorn, J. J., Neel, S. M., Donato, V. W., Bergreen, G. S., Davies, R. E. and Beck, M., (2004),  
33 Observing the quantum behavior of light in an undergraduate laboratory, *Am. J. Phys.*, 72 (9),  
34 1210-1219.  
35  
36 van Loo, A. F., Fedorov, A., Lalumière, K., Sanders, B. C., Blais, A. and Wallraff, A. (2013),  
37 Photon-Mediated Interactions Between Distant Artificial Atoms, *Science*, 342, 1494-1496.  
38  
39 Velentzas, A. and Halkia, K., (2011), The 'Heisenberg's Microscope' as an example of using  
40 thought experiments in teaching physics theories to students of the upper secondary school,  
41 *Res. Sci. Educ.*, 41, 525-539.  
42  
43 Velentzas, A., Halkia, K., and Skordoulis, C., (2007), Thought experiments in the theory of  
44 relativity and in quantum mechanics: their presence in textbooks and in popular science books,  
45 *Sci. Educ.-Netherlands*, 16, 353–370.  
46  
47 Wuttirom, S.; Sharma, M. D, Johnston, I. D, Chitaree, R. and Soankwan, C., (2009),  
48 Development and use of a conceptual survey in introductory quantum physics, *Int. J. Sci. Educ.*,  
49 31 (5), 631-654.  
50  
51 Zeilinger, A., (1999), In retrospect: Albert Einstein: philosopher – scientist, *Nature*, 398 (6724),  
52 210-211.  
53  
54  
55  
56  
57  
58  
59  
60

1  
2  
3 Zollman, D., Rebello, N. S. and Hogg, K., (2002), Quantum mechanics for everyone: Hands-on  
4 activities integrated with technology, Am. J. Phys., 70 (3), 252-259.  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60