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Pursuing the holy grail of thermally activated delayed fluorescence emitters: a molecular strategy for reducing the energy gap and enhancing spin–orbit coupling†

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The beauty and complexity of organic materials stem from the intricate interplay of their structural effects, where the same substituent can prove highly beneficial in one position yet entirely redundant in another. In this study, we demonstrate how a single halogen atom, strategically positioned, can significantly enhance the emissive properties of thermally activated delayed fluorescence (TADF) emitters. To address the inherent "low singlet–triplet energy gap (ΔE_{ST}) equals low spin–orbit coupling (SOC)" tradeoff in donor–acceptor (DA) emitters, we propose leveraging heavy-atom substitution to achieve two simultaneous effects: (1) reducing rotational heterogeneity and thereby lowering ΔE_{ST} at the macroscopic level due to the substituent's steric bulk, and (2) increasing SOC through the substituent's high atomic number (Z). In pursuit of efficient blue emitters, our investigation focused on DMAC-DPS derivatives with halogens positioned in the linker fragment at the *ortho* position to the donor. Fluorine substitution stabilized the charge-transfer state in polar media, resulting in a remarkably low activation energy of 20 meV. Bromine substitution enhanced SOC by over 20-fold in a nonpolar medium, while chlorine, striking a balance between the two, emerged as a "golden mean," offering both low activation energy and sufficiently high SOC. Molecular dynamics analysis revealed that molecular vibrations which disrupt the linker benzene ring symmetry promote excited-state mixing. The resulting hybrid nature of the T_1 state, involving electron density on the halogen, is particularly important for SOC enhancement in the chlorine derivative. These findings highlight that combining a mild heavy-atom effect (HAE) with the control of selective molecular vibrations offers a promising strategy for the design of efficient blue TADF emitters. Our results provide valuable insights for advancing the development of high-performance organic light-emitting materials.

Introduction

Thermally activated delayed fluorescence (TADF) has gained much attention as a promising solution to the problems of heavy-metal-free organic light emitting diode (OLED) technology targeted for eco-friendly display and lighting applications. Organic TADF materials are lightweight, flexible, and capable of being manufactured on large surfaces at low cost. One of the key challenges of OLED technology is the efficiency of light emission, which depends on the ability of the emissive component to effectively utilize both singlet and triplet excitons. TADF enables qualitative use of triplet excitons by converting them into singlet excitons, thereby enhancing emission efficiency. Efficiency and operational stability are specifically problematic issues for blue OLEDs; thus substantial efforts have been made recently to develop appropriate blue emitters.

Organic TADF emitters typically involve donor–acceptor systems, where structural and electronic parameters affecting charge transfer (CT) between the donor (D) and acceptor (A) components play a crucial role in the key photophysical properties and electroluminescent performance in a device. The energy gap between the lowest singlet and triplet states (ΔE_{ST}) influences the efficiency of triplet harvesting. A smaller energy gap allows for faster reverse intersystem crossing (rISC), where triplet excitons are converted into singlet excitons, thus

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avoiding nonradiative deactivation which also has an impact on the stability of a device. The performance of TADF emitters is not solely governed by the energy gap. Spin–orbit coupling (SOC), the interaction between the electron's spin and its orbital motion, is equally crucial in facilitating rISC. Enhanced SOC helps to promote the transition of triplet excitons to singlet states, further improving the efficiency of light emission.

Most molecular design approaches developed thus far tend to compromise either the ΔE_{ST} or SOC. Minimizing ΔE_{ST} typically requires increasing the charge-transfer (CT) character in both the S_1 and T_1 states, which unfortunately reduces SOC. This happens because when the same CT nature dominates in S_1 and T_1, their electron and hole wavefunctions are spatially separated, diminishing the necessary orbital angular momentum interactions that drive SOC, thereby suppressing rISC. A third important parameter, the high radiative rate constant (k_r), is also compromised when CT is stabilized. Conversely, increasing SOC usually involves enhancing the triplet character different from CT, which then sacrifices ΔE_{ST}. This trade-off is clearly illustrated by orthogonal DA emitters – characterized by low ΔE_{ST}, SOC, and k_r – contrasting with planar "multiresonance" (MR) systems,[1,2] which demonstrate significantly larger values for each of these parameters. For these reasons, within dominating molecular design strategies, achieving a balance between reducing ΔE_{ST} and increasing SOC is believed to be critical for designing high-performance OLEDs that can operate at lower voltages and higher efficiency, especially in the blue region.

In spite of recent progress in MR systems[3–5] and discovery of inversed singlet–triplet emitters,[6,7] this challenge for blue emitters seems to be far from an industrially acceptable solution. One could solve the "low ΔE_{ST} = low SOC" tradeoff described above by developing a molecular design for improving both the energy gap and SOC simultaneously. Among all-organic materials, DA emitters remain probably the best scaffold for such a purpose offering fast and efficient triplet harvesting, reasonable k_r, good stability of both hole and electron charge carriers, and energies of frontier molecular orbitals suitable for the best known OLED architectures. In theory, orthogonal alignment of D and A can afford ΔE_{ST} as low as a few meV. However, this limit has not been probably achieved yet in a real macroscopic emitting system. The reported values of experimental activation energy (E_a), which is a function of ΔE_{ST} and reorganization energy (λ), usually exceed 50 meV, especially for blue emitters.[8–11] Within the two-state rISC model which we introduced previously for orthogonal DA emitters with a strong CT character, such deviations are explained by molecular vibrations, specifically torsions, causing fluctuations of the dihedral angle θ between D and A (Fig. 1A). ΔE_{ST} and SOC are functions of θ: The closer θ is to 90° the lower the ΔE_{ST} and SOC. Following such considerations, to reach the theoretical limit of ΔE_{ST} and E_a one should minimize θ-rotational isomerism by retaining the orthogonal DA structure and strong CT character of S_1 and T_1 states. To tackle the "low ΔE_{ST} = low SOC" tradeoff, as a concept of this work, we suggest using heavy-atom substitution to simultaneously (1) decrease θ distribution and thus ΔE_{ST} in the macroscopic system due to the large size of the substituent; (2) increase SOC due to its high atomic number (Z).

The *ortho* position of the linker fragment (Fig. 1B) appears to play a crucial role in determining the ΔE_{ST}. The *ortho*-alignment of multiple donors or acceptors can be considered a distinctive molecular design approach. One of the earliest and most extensively studied groups of organic TADF materials comprises benzonitrile acceptors paired with several carbazole donors positioned in close proximity to one another.[13–15] In these emitters and analogs,[16] such structural arrangements promote a nearly
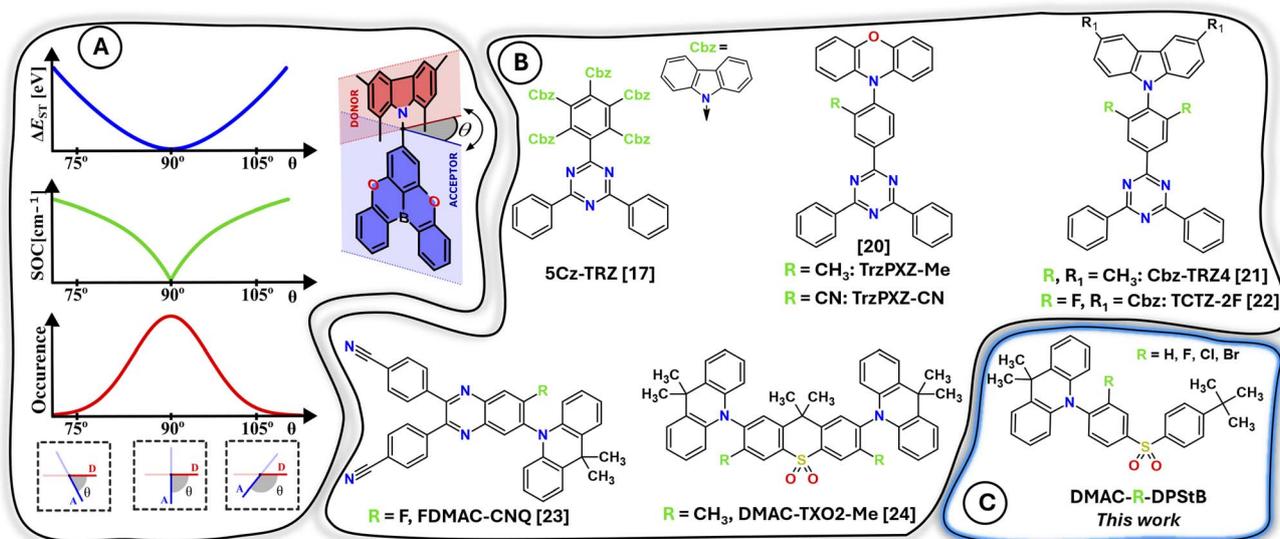

Fig. 1 (A) The illustration of the two-state $T_1(^3CT)$–$S_1(^1CT)$ model for rISC: dihedral angle θ in the example of the TMCz–BO emitter;[12] ΔE_{ST}, SOC, and rotamer occurrence as a function of θ. (B) Some of the previously studied *ortho*-substituted TADF emitters. (C) Systems currently under investigation.

orthogonal alignment of D and A, restrict rotational freedom, and achieve exceptionally high rISC rates in the blue region. In 5Cz-TRZ (Fig. 1B), such a design leads to minimal efficiency roll-off (<2.3%) and satisfactory operational stability (T_{90} of 600 h) at a luminance of 1000 cd m^{-2}.[17] In simpler, more atom-economic, archetypal blue DA emitters like DMAC-TRZ, DMAC-DPS, *etc.*, which feature hydrogen atoms in the *ortho* positions, computational models predict a θ angle of 90° at the optimal ground and excited state geometries.[18,19] However, the low barrier for θ-torsion results in deviations of up to ±30°. Substituting the *ortho* position with a methyl group, as demonstrated in TRZ emitters, significantly improves OLED performance.[20] For instance, a yellowish-green emitter featuring a phenoxazine donor (TrzPXZ-Me, Fig. 1B) exhibited an extremely low EQE roll-off of 8% at 1000 cd m^{-2}, attributed to an increased rISC rate.

In the pursuit of deep-blue TADF emitters, an elegant analysis of the effect of methyl substitution on the linker-donor fragment in the carbazole (Cbz)-TRZ scaffold system was presented in ref. 21. This study demonstrated a direct relationship between steric hindrance, energy gap modulation, and rISC rate enhancement – boosting the rate 600-fold to 1.8×10^5 s^{-1} when two methyl groups appear at *ortho* positions (Cbz-TRZ4, Fig. 1B) – and its subsequent impact on OLED performance. A similar reduction in ΔE_{ST} was observed in a Cbz-TRZ analog upon fluorine substitution (TCTZ-2F, Fig. 1B), resulting in a twofold increase in the rISC rate, reaching 1.9×10^5 s^{-1}.[22] Fluorine substitution was further shown to enhance the rISC rate and shorten the delayed fluorescence (DF) lifetime by more than half in DMAC–quinoxaline-based red emitters (FDMAC-CNQ, Fig. 1B), both in solution and various solid media.[23] Experimentally, ΔE_{ST} was identified as a critical parameter for such TADF enhancement, decreasing from 90 meV to 40 meV upon fluorine substitution in solution-phase studies.

The improvements observed in *ortho*-substituted derivatives of emitters can largely be attributed to the restriction of θ-torsion, which enforces an orthogonal alignment and stabilizes the CT character. It is hypothesized that further strengthening of the donor–acceptor (DA) interaction, and thus the CT character, could enhance rISC rates. While this approach can be effective for green, yellow, and red systems, however, in the blue region, additional stabilization of the CT states poses a significant challenge, as it often compromises color purity. Consequently, balancing the CT character to achieve both fast rISC and high color purity remains a persistent problem in the development of blue TADF emitters.

Diphenylsulfone (DPS) derivatives are of particular interest for this study. Due to the strong electron-withdrawing nature and high triplet energy of the DPS acceptor fragment, these emitters exhibit a pronounced CT character in their S$_1$ and T$_1$ states, with minimal contribution from locally excited (LE) states. Combined with a high-energy LUMO, this results in the advantageous combination of a low ΔE_{ST} and sufficiently high S$_1$–S$_0$ transition energy, making DPS derivatives suitable for blue emission. Previous studies have also reported excellent TADF properties in (di)DMAC-DPS derivatives featuring *ortho* substituents. For instance, the introduction of methyl groups in the *ortho* position of the dimethylthioxanthene-*S*,*S*-dioxide

acceptor (DMAC-TXO2-Me, Fig. 1B) enhances the rISC rate and EQE by several percentage points.[24] However, in non-cyclic DPS structures, due to its electron-releasing character, methyl groups lead to destabilization of the CT character and an increase in ΔE_{ST}.[25]

Here, to implement the above mentioned concept, we explore the effect of various halogens (R) in the *ortho* position of the linker of the DMAC-DPS emitter (Fig. 1C). We prove the possibility of the simultaneous reduction of the ΔE_{ST} gap and increase in SOC in two ways. Firstly, the experimental investigations show that the rISC rate increases in the sequence R = H > F > Cl > Br due to a significant decrease in E_a and, in a selected medium, an increase in SOC. Secondly, the DFT calculations and molecular modeling predict reduction of θ-rotational freedom resulting in the narrowed ΔE_{ST} distribution. Calculations indicate that the heavy-atom effect (HAE) on SOC and the rISC rate is realized by the ^{3}LE–^{1}CT channel, but not the pure ^{3}CT–^{1}CT one. According to the results obtained, chlorine seems to be the best choice for an *ortho*-substituent affording efficient triplet harvesting and maintaining high PLQY.

Experimental and computational methods

Reagents and materials

Reagents for synthesis, solvents of respective grades, Zeonex ® polymer (ZNX) and the bis[2-(diphenylphosphino)phenyl]ether oxide (DPEPO, purified by sublimation) host for spectroscopic measurements were purchased and used without further purification.

Synthesis

Emitters were synthesized according to the two-stage scheme as described below (Scheme 1).

General procedure for stage 1. Suitable sulfonyl chloride (1 eq., 18 mmol), iron(III) chloride (1 eq., 18 mmol), and *tert*-butylbenzene (3 eq., 54 mmol) were mixed under argon and stirred at 100 °C for 24 h. The resulting mixture was poured on ice with HCl (100 mL, 1 N) and extracted with DCM. Solvent was evaporated and the residue was purified by column chromatography to get the expected product F-R-DPStB.

F-H-DPStB obtained from 4-fluorobenzenesulfonyl chloride as a pale yellow solid in 63% yield. ^{1}H NMR (500 MHz, CDCl$_3$, δ): 8.00–7.96 (m, 1H), 7.86 (d, J = 8.8 Hz, 2H), 7.53 (d, J = 8.8 Hz, 2H), 7.21–7.17 (m, 2H), 1.32 (s, 9H). MALDITOF-MS, *m/z*: calc. for C$_{16}$H$_{17}$FO$_2$S 292.09, found 293.20 [M + H]$^+$.

F-F-DPStB obtained from 3,4-difluorobenzenesulfonyl chloride as a pale yellow solid in 51% yield. ^{1}H NMR (500 MHz, CDCl$_3$, δ): 7.86 (d, J = 8.8 Hz, 2H), 7.78–7.74 (m, 1H), 7.55 (d, J = 8.8 Hz, 2H), 7.32–7.29 (m, 1H), 1.34 (s, 9H). MALDITOF-MS, *m/z*: calc. for C$_{16}$H$_{16}$F$_2$O$_2$S 310.08, found 311.24 [M + H]$^+$.

F-Cl-DPStB obtained from 3-chloro-4-fluorobenzenesulfonyl chloride as a colorless solid in 65% yield. ^{1}H NMR (500 MHz, CDCl$_3$, δ): 8.03 (dd, J = 8.0 Hz, J = 2.2 Hz, 1H), 7.88–7.85 (m, 3H), 7.57 (d, J = 8.9 Hz, 2H), 7.25–7.30 (m, 1H), 1.34 (s, 9H).
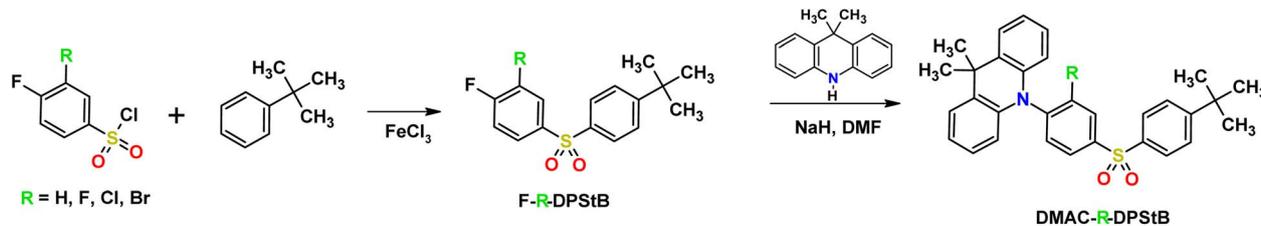
Scheme 1 Synthesis of target emitters.

MALDITOF-MS, m/z: calc. for $C_{16}H_{16}ClFO_2S$ 326.05, found 327.17 $[M + H]^+$.

F-Br-DPStB obtained from 3-bromo-4-fluorobenzenesulfonyl chloride as a colorless solid in 85% yield. ^{1}H NMR (500 MHz, CDCl$_3$, δ): 8.34 (dd, $J = 8.1$ Hz, $J = 4.5$ Hz, 1H), 7.78 (d, $J = 8.6$ Hz, 2H), 7.44 (d, $J = 8.6$ Hz, 2H), 7.31 (dd, $J = 7.8$ Hz, $J = 2.2$ Hz, 1H), 7.17–7.13 (m, 1H), 1.34 (s, 9H). MALDITOF-MS, m/z: calc. for $C_{16}H_{16}BrFO_2S$ 370.00, found 371.09 and 373.09 isotope peaks $[M + H]^+$.

General procedure for stage 2. A mixture of a relevant compound F-R-DPStB (1 eq., 2.1 mmol), 9,9-dimethyl-9,10-dihydroacridine (1.1 eq., 2.1 mmol), and sodium hydride (1.1 eq., 2.3 mmol) was dissolved in dimethylformamide and stirred under an inert atmosphere until gas evolution ended. The mixture was stirred at 90 °C for 12 h. After completion of the reaction, methanol was added to the reaction mixture. The crude product was filtered, purified by column chromatography, and recrystallized from a toluene and methanol mixture to obtain target emitters DMAC-R-DPStB.

DMAC-H-DPStB obtained from F-H-DPStB as a white crystalline solid in 89% yield. ^{1}H NMR (500 MHz, C$_6$D$_6$, δ): 8.03 (d, $J = 8.3$ Hz, 2H), 7.92 (d, $J = 8.3$ Hz, 2H), 7.25 (d, $J = 7.8$ Hz, 2H), 7.02 (d, $J = 8.3$ Hz, 2H), 6.86 (d, $J = 8.3$ Hz, 2H), 6.82 (t, $J = 7.5$ Hz, 2H), 6.70 (t, $J = 7.7$ Hz, 2H), 6.03 (d, $J = 8.2$ Hz, 2H), 1.51 (s, 3H), 0.93 (s, 9H). ^{13}C NMR (125 MHz, CDCl$_3$, δ): 157.5, 146.2, 141.0, 140.2, 138.1, 131.3, 131.1, 130.3, 127.8, 126.5, 126.4, 125.4, 121.5, 114.7, 36.1, 35.3, 31.1, 30.9. HRMS, m/z: calc. for $C_{31}H_{31}NO_2S$ 481.207, found 482.219 $[M + H]^+$.

DMAC-F-DPStB obtained from F-F-DPStB as a pale yellow crystalline solid in 83% yield. ^{1}H NMR (500 MHz, C$_6$D$_6$, δ): 7.92 (d, $J = 8.5$ Hz, 1H), 7.85 (d, $J = 8.3$ Hz, 2H), 7.75 (d, $J = 8.1$ Hz, 1H), 7.24 (d, $J = 7.3$ Hz, 2H), 7.01 (d, $J = 8.3$ Hz, 2H), 6.82 (t, $J = 7.5$ Hz, 3H), 6.70 (t, $J = 7.7$ Hz, 2H), 6.02 (d, $J = 8.2$ Hz, 2H), 1.49 (s, 6H), 0.93 (s, 9H). ^{13}C NMR (125 MHz, CDCl$_3$, δ): 159.4, 158.0, 144.0, 143.9, 139.3, 137.3, 134.8, 133.1, 133.0, 130.7, 128.0, 126.7, 126.6, 125.5, 125.1, 125.0, 121.7, 117.6, 117.4, 113.2, 36.0, 35.4, 31.1, 30.9. HRMS, m/z: calc. for $C_{31}H_{30}FNO_2S$ 499.198, found 500.207 $[M + H]^+$.

DMAC-Cl-DPStB obtained from F-Cl-DPStB as a white crystalline solid in 91% yield. ^{1}H NMR (500 MHz, C$_6$D$_6$, δ): 8.42 (d, $J = 1.8$ Hz, 1H), 7.84 (d, $J = 8.6$ Hz, 2H), 7.82–7.77 (m, 1H), 7.26 (d, $J = 7.7$ Hz, 2H), 6.99 (d, $J = 8.6$ Hz, 2H), 6.87–6.76 (m, 3H), 6.68 (t, $J = 7.7$ Hz, 2H), 5.87 (d, $J = 8.2$ Hz, 2H), 1.52 (bs, 6H), 0.90 (s, 9H). ^{13}C NMR (125 MHz, CDCl$_3$, δ): 158.1, 143.7, 142.9, 138.7, 137.6, 137.4, 134.7, 131.0, 130.1, 128.0, 126.7, 126.6, 125.8, 121.5, 113.0, 36.0, 35.4, 31.1, 29.7. HRMS, m/z: calc. for $C_{31}H_{30}ClNO_2S$ 515.169, found 515.170 $[M]^+$.

DMAC-Br-DPStB obtained from F-Br-DPStB as a white crystalline solid in 90% yield. ^{1}H NMR (500 MHz, C$_6$D$_6$, δ): 8.61 (bs, 1H), 7.83 (d, $J = 8.2$ Hz, 2H), 7.27 (d, $J = 7.6$ Hz, 2H), 6.98 (d, $J = 8.5$ Hz, 2H), 6.82 (t, $J = 7.5$ Hz, 2H), 6.75 (d, $J = 8.2$ Hz, 1H), 6.67 (t, $J = 7.7$ Hz, 2H), 5.84 (d, $J = 8.2$ Hz, 2H), 1.60 (s, 3H), 1.53 (s, 3H), 0.90 (s, 9H). ^{13}C NMR (125 MHz, CDCl$_3$, δ): 158.0, 144.4, 143.5, 138.5, 137.4, 134.7, 134.2, 130.0, 128.8, 128.0, 127.8, 126.7, 126.6, 126.0, 121.4, 113.1, 68.0, 35.9, 31.1, 25.6. HRMS, m/z: calc. for $C_{31}H_{30}BrNO_2S$ 559.118 and 561.118, found 559.123 and 561.124 $[M]^+$, 560.129 and 562.128 $[M + H]^+$ corresponding to ions containing different isotopes of Br.

Sample preparation

Thin films were fabricated on quartz glass using a solution-processing approach, specifically the spin-coating method, with CHCl$_3$ solutions containing the emitter and suitable host. To enhance compound solubility prior to spin-coating, an ULTRON ultrasonic bath (TME Electronic Components, Poland) was employed.

Instrumentation

UV-vis absorption spectra were obtained using a Shimadzu UV-1900 spectrophotometer. Steady-state photoluminescence (PL) spectra were acquired with an FS5 spectrofluorometer (Edinburgh Instruments, UK) in front-face excitation geometry, achieving 1 nm resolution. Absolute PL quantum yields (PLQYs) of films were measured using a Quantaurus-QY spectrometer, while solution PLQYs utilized an FS5 system. Time-resolved PL spectra and PL intensity decay curves were measured using a YAG:Nd laser (EKSPLA PL2251A) and optical parametric generator (PG 401/SH) as excitation sources, combined with a Hamamatsu streak camera and Bruker grating spectrometer for detection.[26] Optical filters (*e.g.*, 325/50BP and 375LP) were used to minimize artefacts during excitation. Measurements of emission decays and spectra at different temperatures and of phosphorescence spectra at 10 K were enabled by using a helium cryostat (APD DE-202) and temperature controller (LakeShore 336). Rate constants (k_r, k_{ISC}, and k_{rISC}) were derived from established equations. For data processing and visualization Fityk[27] and Origin[28] software were used.

Quantum chemical calculations

Computational investigations were conducted using two approaches. For the first (1) stationary approach, to analyze the effect of θ-rotation as a key molecular vibration, we performed DFT/TDDFT[29] geometry optimizations using the Gaussian 16

program package.[30] Unconstrained geometry optimizations for the ground and excited S_1, T_1, and T_2 states were conducted using the B3LYP functional[31] and LANL2DZ basis set. Convergence of all geometry optimizations was verified by the absence of imaginary frequencies in obtained molecular vibrations. Next, using S_0, S_1, T_1, and T_2 states' optimal geometries, several input files were generated with the θ dihedral angle ranging from 60° to 120°. These geometries were used for stationary point calculations of molecular orbitals, electronic energies, singlet–triplet energy gaps, reorganization energies, and spin–orbit coupling matrix elements (SOCMEs) using the ORCA 4.2 software package[32,33] with the B3LYP functional and Def2-SVP basis set with an included relativistic zero-order regular approximation (ZORA). In spite of the underestimation of long-range interactions and delocalization errors,[34] TD-DFT B3LYP calculations including θ-torsions provide good correlation with the experimental data in polar media where the CT character dominates, and are specifically useful for analysis of pure CT and LE states without mixing of characters.[18,35] Such a stationary approach allows for simplified analysis of individual CT–CT and CT–LE transitions and is useful for understanding how each rISC channel is affected by structural modifications.

We further attempted to analyze the global effect of molecular vibrations and excited-state mixing within a more elaborate (2) molecular modeling approach. The efficiency of the rISC process in DMAC-DPS derivatives was estimated by calculating rates using the nuclear ensemble approach.[36] Following de Sousa and de Silva, rISC rates can be calculated using the expression:

$$k = \frac{2\pi}{\hbar} \frac{1}{N} \sum_{K=1}^{N} H_{SO,K}^2 \times f\left(\lambda + \Delta E_{ST,K}, \ \sqrt{2\lambda k_b T + \sigma^2}\right), \quad (1)$$

where $H_{SO,K}$ is a spin–orbit coupling between relevant triplet and singlet states (T_1 and S_1), calculated for molecular geometry K. The summation runs over the entire ensemble of N geometries sampled from an appropriate nuclear distribution. λ is a reorganization energy for the rISC process, while $\Delta E_{ST,K}$ represents the energy gap between the two states of interest (*i.e.* T_1 and S_1) at the fixed geometry K. f is a normalized Gaussian function defined as:

$$f(x, \sigma) = \frac{1}{\sigma\sqrt{2\pi}} \exp\left(-\frac{x^2}{2\sigma^2}\right). \quad (2)$$

Here, σ represents a line broadening that is conveniently set to $k_b T$ and T is the temperature set to 298.15 K.

To calculate the rISC rate, nuclear geometries were sampled from the initially populated T_1 state using quantum thermostat (QT) molecular dynamics simulations.[37] QT dynamics incorporate the effect of zero-point vibrational motion that conventional Boltzmann sampling lacks. This method performs well for harmonic and moderately anharmonic systems and offers a computationally efficient alternative to the path-integral molecular dynamics approach.[38]

Generation of nuclear ensembles. QT dynamics simulations were performed for all emitters in their T_1 state. QT parameters for the drift and diffusion matrices were adopted from the

GLE4MD website,[39] using the values $N_s = 6$, $\hbar\omega_{max}/k_b T = 20$ (N_s denotes the number of additional degrees of freedom and ω_{max} is the maximum normal mode frequency), a strong coupling regime, and the target temperature T. Energies and gradients for the T_1 state were computed using DFT with an imposed triplet spin configuration, as TDDFT proved to be too computationally demanding for extended molecular dynamics simulations. The PBE0 functional was employed, incorporating Grimme's D3 dispersion correction with Becke-Johnson damping for improved accuracy. Calculations utilized the Def2-SVP basis set in combination with the resolution-of-identity approximation to enhance computational efficiency. Following an initial equilibration phase (∼8 ps), 300 geometries were sampled from a production run lasting at least 15 ps. Although this sampling duration and number of geometries may not be sufficient for the full convergence of rates calculated *via* eqn (1), it is adequate for capturing relative trends and enabling meaningful comparisons across different compounds. A primary limitation of this methodology is the significant molecular size, which imposes constraints on both the sampling size and computational scalability. QT dynamics was evaluated using the ABIN code[40] coupled with electronic structure calculations from Turbomole 7.7.[41]

Electronic structure calculations. Key quantities required for calculating rISC rates, namely, singlet–triplet (S–T) energy gaps, spin–orbit couplings, and reorganization energies, were computed using ORCA 5.0.4. The M06-2X functional with the Def2-SVP basis set, the Tamm–Dancoff approximation, and the "defgrid3" integration grid (providing a higher resolution than the default) were employed.

To analyze the distribution of θ-values for nuclear conformations, we sampled ensembles from molecular dynamics simulations. Since the simulations remained locked on one side of the torsional space due to the energetic barrier associated with reorienting the bulky *tert*-butyl-phenyl-sulfone tail, direct sampling of both torsional directions was not feasible within the simulation timescale. To account for this, we obtained distributions for θ-angles above 90° and reflected them to generate the corresponding values below 90°, ensuring a complete representation of chemically equivalent structures with opposite torsion directions.

ΔE_{ST} and SOCME were evaluated for each geometry sampled from the T_1 nuclear distributions (see Generation of nuclear ensembles). Reorganization energies, on the other hand, were determined based on the optimized excited state structures. While DFT-PBE0 dynamics is suitable for exploring the nuclear density distribution of the T_1 state, calculation of reorganization energies requires balanced optimizations of both T_1 and S_1 states. Therefore, geometry optimizations were performed with TDDFT. The TDDFT minimum energy structures were optimized with the M06-2X functional, the Def2-SVP basis set and a M4 grid, using Turbomole. For the bent structures, D3 dispersion correction was also included. The Tamm–Dancoff approximation was utilized, and the additional keyword $currswitchdisengage was necessary for successful optimizations. Energies of the optimized geometries were recalculated using ORCA, and these values served as the final input for

determining the reorganization energy. Some further details on the calculation procedures can be found in the ESI.†

Results and discussion

In their absorption spectra, the compounds exhibit a typically low molar extinction coefficient in the long-wavelength S_0–S_1 band of CT character (Fig. 2A). Substitution with halogens causes a red shift in the band maximum, moving from 355 nm (R = H) to 363 nm (R = F), 372 nm (R = Cl), and 369 nm (R = Br). This shift indicates a significant electronic influence of the halogen on CT absorption *via* the acceptor fragment, with each halogen modifying its strength in accordance with the Hammett *ortho* constant[42] (Fig. S1, ESI†). Meanwhile, a second, more complex band undergoes the opposite changes, shifting hypsochromically across the same halogen series. For example, the shoulder at ~325 nm shifts to shorter wavelengths in the

halogen derivatives. The transitions responsible for these bands are attributed to localized ^{1}LE transitions, involving the 9,9-dimethyl-9,10-dihydroacridine (DMAC)-linker fragment.

In films, all studied emitters exhibit blue TADF (Fig. 2B, S2A, S3 in ESI,† and Table 1) with distinct regions of prompt fluorescence (PF) and delayed fluorescence (DF) (Fig. 2C), resembling the behavior of previously studied DMAC-DPS analogs.[19] In ZNX films, the DMAC-H-DPStB compound exhibits the most deep-blue photoluminescence (PL) with a peak emission (PL_{max}) at 428 nm. In DPEPO films, DMAC-F-DPStB shows the most red-shifted emission with a PL_{max} of 490 nm. This behavior indicates the important role of fluorine's electron-withdrawing nature, which enhances the acceptor strength and most effectively stabilizes the excited ^{1}CT state in a polar (DPEPO) medium, but not in a nonpolar (ZNX) one or in the ground-state geometry as suggested by the absorption spectra discussed above. DMAC-Br-DPStB is not emissive at room
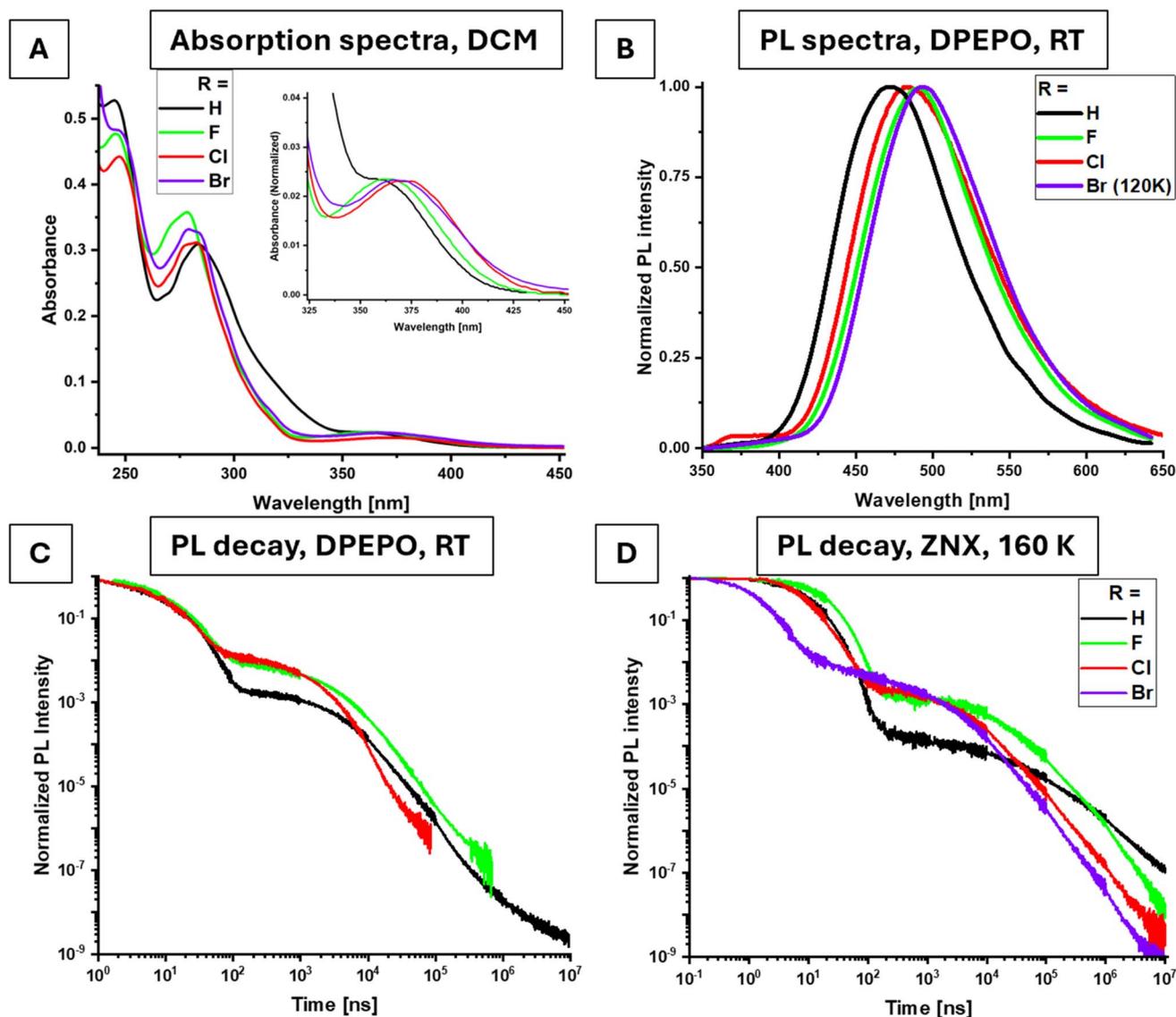

Fig. 2 Absorption spectra in DCM solutions, $c = 40~\mu M$ (A). PL spectra in the DPEPO film (10% w/w) at RT (B). PL decay curves in DPEPO films (10% w/w), RT (C) and ZNX films (0.5% w/w), 160 K (D).

Table 1 Photophysical parameters of emitters in doped films in a vacuum

Compound	T [K]	PL_{max} [nm]	PLQY [%]	τ_{PF} [ns]	τ_{DF} [μμs]	k_r [10^6 s^{-1}]	k_{nr} [10^6 s^{-1}]	k_{ISC} [10^6 s^{-1}]	k_{rISC} [10^6 s^{-1}]
ZNX film, 0.5% w/w									
DMAC-H-DPStB	290	428	71	10.6	37.2	24	10	52	0.067
	160		—	12.5	1.0×10^3	—	—	42	2.0×10^{-3}
DMAC-F-DPStB	290	447	74	19.0	19.0	12	4.4	36	0.17
	160		—	19.8	3.0×10^2	—	—	33	1.0×10^{-2}
DMAC-Cl-DPStB	290	450	86	11.7	9.3	15	2.5	68	0.52
	160		—	12.9	56.4	—	—	51	5.1×10^{-2}
DMAC-Br-DPStB	160	451	—	2.0	14.2	—	—	4.3×10^2	0.52
DPEPO film, 10% w/w									
DMAC-H-DPStB	290	471	71	15.0	29	26	11	28	6.0×10^{-2}
	120		—	14.3	2.1×10^2	—	—	39	1.1×10^{-2}
DMAC-F-DPStB	290	490	100	20.2	8.3	19	0	32	0.41
	120		—	20.4	19.8	—	—	35	0.16
DMAC-Cl-DPStB	290	483	67	11.7	1.8	24	12	53	1.5
	120		—	14.1	22.4	—	—	54	0.19
DMAC-Br-DPStB	120	493	—	3.0	33.4	—	—	3.1×10^2	0.46

temperature, but below 200 K its stationary PL spectra are similar to those of the F and Cl derivatives.

Exclusively, DMAC-Cl-DPStB in ZNX exhibits a second, low-intensity band centered at 375 nm with a distinguishing vibronic structure (Fig. S2A, ESI†). This band almost vanishes in the DPEPO film (Fig. 2B) and is undetectable in other emitters at room temperature. When cooled down to 10 K, it appears in time-resoled emission spectra (TRES) in the fast regime of < 5 ns in ZNX films doped with DMAC-H-DPStB and DMAC-F-DPStB, and DPEPO films with DMAC-Br-DPStB (Fig. S4, ESI†). According to the excitation spectrum, which is different from that of the dominating 460 nm band (Fig. S2B, ESI†), and based on previous reports,[43] such a high-energy emission corresponds to the conformer with a bent DMAC fragment which is TADF inactive (see the discussion below, and in the ESI†).

Across the series R = H < F < Cl, the DF lifetime (τ_{DF}) decreases significantly, driven by a gradual increase in the rISC rate (Table 1 and Fig. 2C). For instance, in DPEPO films, the Cl derivative shows the shortest τ_{DF} of 1.8 μs, representing a 15-fold decrease compared to the unsubstituted compound (R = H). The corresponding rISC rate increases dramatically from 6.0×10^4 s^{-1} (R = H) to 1.5×10^6 s^{-1} (R = Cl), while maintaining a photoluminescence quantum yield (PLQY) near 70%. A similar trend is observed in the less polar ZNX films. The rate constant for direct intersystem crossing (k_{ISC}) shows only moderate sensitivity to halogen substitution, increasing by less than twofold in DMAC-Cl-DPStB. This indicates a selective enhancement of rISC, as highlighted by the ratio k_{rISC}/k_{ISC} [$\times 10^{-3}$] which increases from 2.1 (R = H) to 8.7 (R = F) and 28 (R = Cl) in DPEPO films.

Interestingly, the fluorine derivative shows the lowest radiative rate constant k_r (Table 1), while achieving the highest PL_{max}. This suggests that fluorine most effectively stabilizes the ^{1}CT state due to its strong electron-withdrawing effect. The chlorine derivative, meanwhile, exhibits intermediate k_r and PL_{max} values, coupled with outstanding triplet harvesting

parameters, making it the optimal choice for enhancing TADF efficiency in the blue emission region.

The bromine-substituted derivative, perhaps the most intriguing in this study, emits light in the same spectral region as DMAC-F-DPStB when cooled below 200 K, where thermal nonradiative deactivation of excited states is suppressed. PL intensity decay curves at selected temperatures (Fig. 2D, S5 and S6 ESI†) reveal that, even at lower temperatures, the DF intensity remains remarkably high due to the fastest rISC rates. For instance, in ZNX films at 160 K, k_{rISC} exceeds 0.5×10^6 s^{-1}, a remarkable 260-fold increase compared to DMAC-H-DPStB under identical conditions. In fact, $\ln(k_{rISC})$ exhibits strong dependence on the atomic number (Z) of the halogen substituent, consistent with the HAE enhancing SOC (Fig. 3A). While the trend is more complex in frozen DPEPO films, the overall pattern persists. The ISC rate also shows sensitivity to bromine, increasing more than 10-fold compared to that of the unsubstituted emitter.

To evaluate whether the proposed molecular design strategy resolves the "low ΔE_{ST} = low SOC" tradeoff, temperature-dependent experiments were conducted. As a qualitative analysis, we examined TRES at 10 K (Fig. S4, ESI†). As described in detail in the ESI,† the TRES results reveal a diminishing energy difference between the S_1 and T_1 states with the introduction of halogen substituents. Furthermore, a significant amount of delayed fluorescence is observed in the microsecond domain for both DMAC-Cl-DPStB and DMAC-Br-DPStB, most likely indicating enhanced SOC that facilitates rISC even at low temperatures.

For a more quantitative analysis, we extracted key electronic parameters – E_a and SOC – by examining the temperature dependence of k_{rISC} on $1/T$ (Fig. 3B and C) using Arrhenius and Marcus–Hush equations as described previously[35] and in detail in the ESI.† According to the Arrhenius equation (eqn (S1), ESI†), the slope of the linear dependence of $\ln(k_{rISC})$ on $1/T$ is a function of E_a, while the intercept reflects the pre-exponential
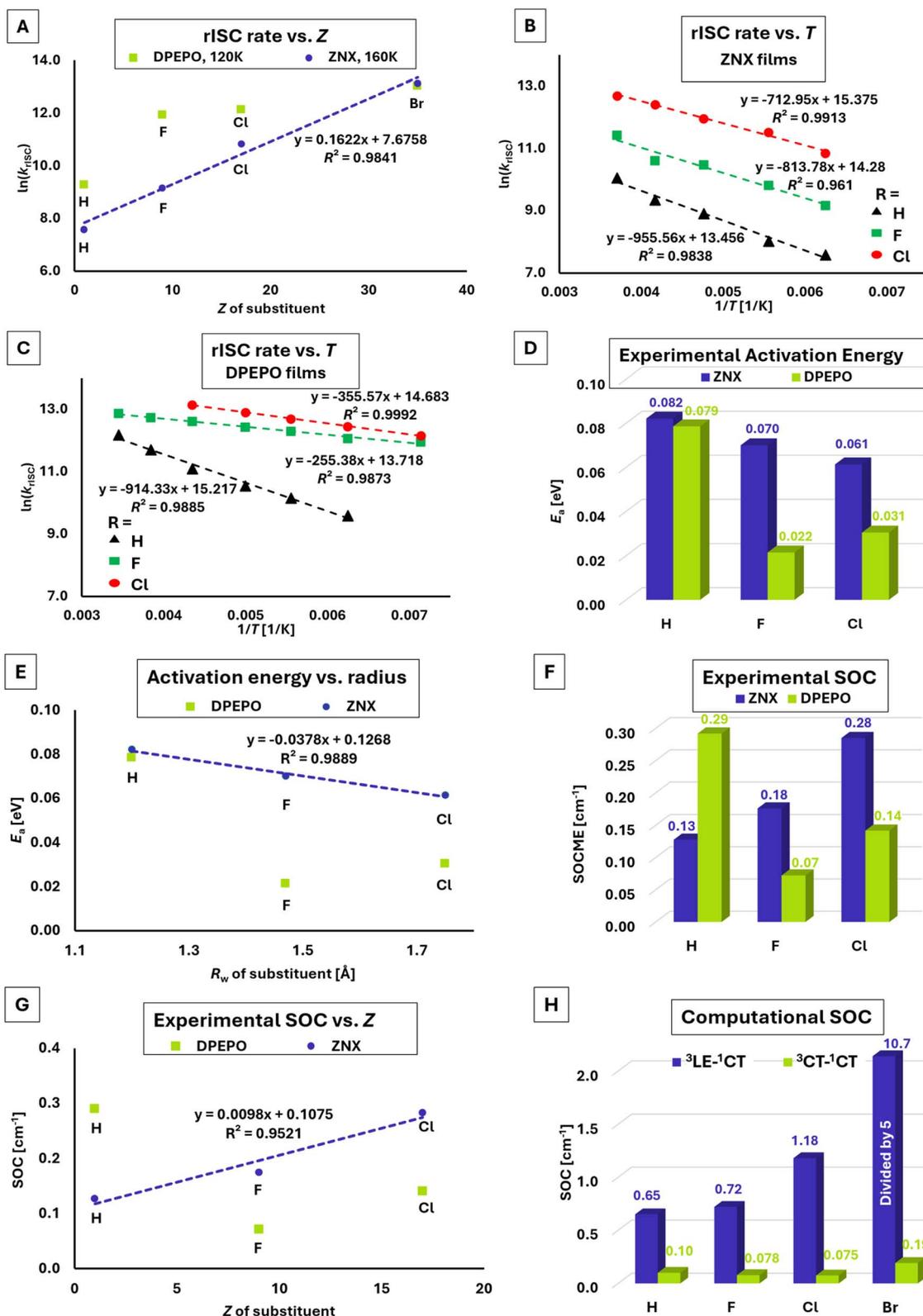
Fig. 3 (A) Dependence of $\ln(k_{rISC})$ on the atomic number of the substituent (Z). (B and C) Dependence of $\ln(k_{rISC})$ on $1/T$ and linear fit parameters in ZNX and DPEPO films, respectively. (D and E) Determined rISC activation energies for different emitters and as a function of van der Waals radius (R_w), respectively. (F and G) Determined SOC values for different emitters and in the function of Z of the substituent, respectively. (H) Statistically weighted SOCME for ^{3}CT$-^1$CT and ^{3}LE$-^1$CT transitions calculated on the B3LYP/Def2-SVP level of theory taking into account θ-rotamers.

factor in the Marcus–Hush equation (eqn (S2), ESI†). Assuming $E_a = \Delta E_{ST}$, the calculated values (Fig. 3D, F and Table S1, ESI†) allow for comparisons within the same medium, because reorganization energy dependent on the medium polarity is not explicitly included. Experimental data for DMAC-Br-DPStB were unavailable due to strong nonradiative deactivation with the variation in temperature. We compare thus determined E_a and SOC with the respective parameters from B3LYP analysis, which enables separate analysis of $^3CT \rightarrow {}^1CT$ and $^3LE \rightarrow {}^1CT$ transitions without substantial excited-state mixing.

E_a and ΔE

In ZNX films, E_a decreases across the series R = H (82 meV) > F (70 meV) > Cl (61 meV) (Fig. 3D), correlating strongly with the van der Waals radius of the halogen substituent (Fig. 3E). In DPEPO films, E_a for the fluorine derivative drops to 22 meV – nearly four times lower than that of the unsubstituted emitter – but increases slightly to 31 meV for the chlorine derivative. These results suggest that in nonpolar ZNX films, the size of the substituent primarily governs E_a. We assume that in a more polar medium, the electronic effect of the substituent also becomes important, and thus the highly electronegative F substituent affords the lowest ΔE_{ST} and E_a in DPEPO films via the most efficient CT stabilization. Interestingly, as predicted by B3LYP calculations (Fig. S7, ESI†), halogen substituents have negligible influence on the energy gap between S_1 and T_1 states of strong CT character ($\Delta E_{3CT-1CT}$) at their respective energetic minima. The observed decrease in experimental E_a values is thus mostly caused by a higher barrier of θ-rotation: the analysis of rotamer probability (Fig. 4A) indicates gradual narrowing of the θ-distribution in the sequence (R) H < F < Cl. A bigger contribution of orthogonal rotamers results in a decrease in the statically weighted $\Delta E_{3CT-1CT}$ value: 41 meV (R = H) > 33 meV (R = F) > 30 meV (R = Cl). A bromine atom appears to be too large, and thus orthogonal geometry is no longer optimal for CT states, and thus the statically weighted $\Delta E_{3CT-1CT}$ value increases up to 34 meV as the θ value moves to 84° in the $T_1(^3CT)$ minimum.

SOC

Fortunately, SOC increases consistently across the series R = H (0.13 cm^{-1}) < F (0.18 cm^{-1}) < Cl (0.28 cm^{-1}) in ZNX films

(Fig. 3F), showing a strong dependence on the atomic number of the substituent (Fig. 3G). DFT-predicted SOC matrix elements (SOCMEs) for the T_2–S_1 transition (Fig. 3H) further confirm this trend, underscoring the pivotal role of electronic density of the linker fragment in enabling the active rISC channel. The halogens' electronic density is involved in the transitions of such a ^3LE state localized on the DMAC-linker fragment (Fig. 4B), thus affecting the change in the angular orbital momentum (ΔL). In the presence of Br, TDDFT calculations predict exceptionally high SOC for such a transition, exceeding 10 cm^{-1}. In spite of the unavailability of the experimental estimation of SOC for DMAC-Br-DPStB, such a prediction of the strongest coupling of ^3LE and ^1CT states correlates perfectly with the highest rISC rate in ZNX films at 160 K (Fig. 3A).

In more polar DPEPO films, DMAC-F-DPStB exhibits the lowest SOC (0.07 cm^{-1}), which doubles for the Cl derivative (Fig. 3F). Such a decrease for DMAC-F-DPStB suggests that the main rISC channel is $^3CT \rightarrow {}^1CT$, which is expected to dominate in polar media. Calculations indicate that the rISC mechanism is more complex. TDDFT-predicted SOCMEs for the $^3CT \rightarrow {}^1CT$ transitions decrease across the series R = H > F > Cl (Fig. 3H), consistent with experimental trends for R=H and F but not for Cl. The experimental evidence for the SOC increase in DMAC-Cl-DPStB can be explained by some contribution of the T_2 state or the ^3LE character to the T_1 state, realized even at low temperatures via the previously suggested static excited-state mixing (SESM).[12] Even small contributions of ^3LE character involving electronic density on the Cl atom to T_1 can provide a more effective rISC channel than the pure $^3CT \rightarrow {}^1CT$ one. Regarding DMAC-Br-DPStB, in DPEPO at 120 K, its rISC rate is the highest among other derivatives indicating the highest SOC, but it does not increase significantly as compared to ZNX. For this reason, the dependence of k_{rISC} on the atomic number in DPEPO is no longer exponential (Fig. 3A). Taking into account an over 50 times higher SOC predicted for $^3LE \rightarrow {}^1CT$ than for $^3CT \rightarrow {}^1CT$ (Fig. 3H), this supports the assumption that the HAE depends on the ^3LE portion in T_1, which decreases in a polar medium.

These analyses demonstrate that in various media, E_a and ΔE_{ST} can be reduced and SOC can be increased through the introduction of heavy atoms at the *ortho* position of the linker. When comparing the F and Cl derivatives, DMAC-Cl-DPStB
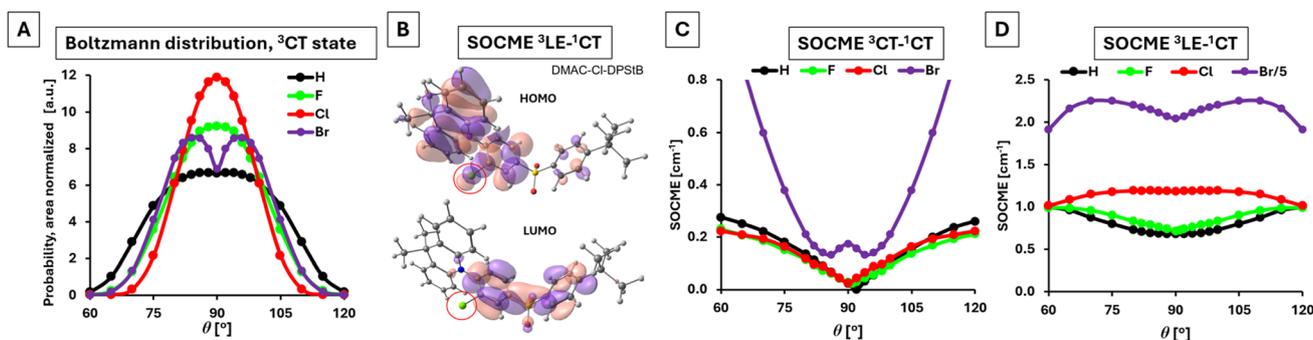

Fig. 4 Dependences of rotamer population (A), T_1–S_1 (^3CT–^1CT, (C)) and T_2–S_1 (^3LE–^1CT, (D)) on the θ angle calculated using the B3LYP functional. A graphical visualization of electronic density changes during the T_2–S_1 transition in DMAC-Cl-DPStB based on molecular orbitals depicted in Fig. S8, ESI† (B); red circles indicate electronic density on the Cl atom.

exhibits a more substantial SOC increase than E_a reduction, resulting in an over 3.5-fold higher rISC rate. In a polar medium, fluorine substitution seem to stabilize the CT states most effectively, beneficial for achieving low ΔE_{ST} and E_a; however, without a sufficiently high Z number, this stabilization is detrimental to SOC.

Solutions

To ensure that the observations for the emitters in films are not substantially driven by intermolecular effects, we investigated TADF and spin-flip dynamics in diluted solutions (Fig. S12–S14, Tables S3 and S4 in ESI†). By varying the solvent polarity, we obtained the dependence of k_{rISC} on the S_1-state energy (E_{S_1}). For all three derivatives DMAC-H-DPStB, DMAC-F-DPStB, and DMAC-Cl-DPStB a linear dependence of $\ln(k_{rISC})$ on E_{S_1} was observed (Fig. 5), supporting a direct $T_1 \rightarrow S_1$ mechanism for rISC. Along with k_{rISC}, k_r also decreases with E_{S_1} (Fig. S14A, ESI†) indicating stabilization of the CT character of S_1 with increasing polarity. According to the current understanding,[18,44] the polarity effect, manifested through a decrease in E_{S_1}, stabilizes both singlet and especially triplet CT states. This leads to a greater separation of the HOMO and LUMO, reducing the oscillator strength and ΔE_{ST}, thereby facilitating thermally activated rISC. The observed dependence also suggests that the stabilization of the CT state enhances the effectiveness of the $^3CT \rightarrow {}^1CT$ transition, consistent with previous studies. Within the same DA electronic system, a decrease in ΔE_{ST} with increasing polarity is thus proportional to E_{S_1}.

However, for all compounds, $\ln(k_{ISC})$ also increases with E_{S_1} (Fig. S14B, ESI†) contrasting with the expected ISC for the $^1CT \rightarrow {}^3CT$ transition, which should decrease as its driving force (ΔE_{ST}) vanishes. Moreover, across all polarities, k_{rISC} is consistently the highest for Cl and lowest for H, indicating a similar trend for SOC (R= Cl > F > H). This contradicts the theoretical predictions of SOC for $T_1 \rightarrow S_1$, which suggest the opposite trend (R = H > F > Cl). The observed discrepancies imply that similar to films, the T_2 (^3LE) state is influencing the rISC process even in polar solutions, despite the fact that the T_2–T_1 energy gap should be significantly increased in a polar medium due to

the stabilization of T_1 (^3CT). We hypothesize that two lowest exited states are effectively coupled via dynamic excited-state mixing. This interaction is specifically important for Cl with the highest SOC of $T_2 \rightarrow S_1$ resulting in the highest rISC. A similar effect was previously observed for the TMCz-BO emitter,[12] where dynamic mixing between triplet states was shown to increase the efficiency of the rISC process.

Interestingly, the sensitivity of k_{rISC} to solvent polarity described by the slopes of fitted curves (Fig. 5) increases in the order: R = H(-3.0) < Cl(-4.0) < F(-6.1). We assume that this behavior can be rationalized by considering the polarizability and charge distribution in the H, F, and Cl derivatives. The rISC rate of DMAC-F-DPStB is the most sensitive to polarity, which is attributed to the unique combination of the highest electronegativity, relatively small size of the fluorine substituent and electronic properties of fluorine. F pulls electron density toward itself, causing stronger intrinsic polarization of the emitter. This results in a greater stabilization of the charge transfer state by polar solvents and as a consequence, a more efficient decrease in ΔE_{ST}. Such considerations also explain the lowest E_a of DMAC-F-DPStB in DPEPO films.

Molecular modeling

The experimental findings discussed above indicate that despite the confirmed T_1–S_1 mechanism of rISC, the HAE is mediated via the T_2–S_1 (^3LE–^1CT) channel, even in polar media where internal conversion should be inefficient. To explain this apparent inconsistency, we previously hypothesized the occurrence of SESM or dynamic excited-state mixing (DESM), wherein T_1 and T_2 states mix through vibrational modes, forming a hybrid CT–LE state. This mixing can occur dynamically in solutions or statically due to conformational trapping in films.

In an attempt to model such a hybrid T_1 state and the effect of molecular vibrations on rISC, we utilized the nuclear ensemble approach with electronic properties calculated using the M06-2X functional. The latter is better suited for the prediction of CT states compared to B3LYP due to its improved treatment of long-range interactions, and enables the modeling of mixed CT–LE systems. Regarding the ability to reproduce experimental conditions, this approach is applied for an isolated system in a vacuum, which allows for modeling scenarios of low polarity, where CT states are not strongly stabilized. First we take a look at the distribution of the θ-values for the ensembles of nuclear conformations sampled from molecular dynamics (Fig. 6A). The broadest distribution is observed for R = H, which has medium maxima at 112°/68°. For R = F, the distribution narrows only slightly, with medium maxima at 107°/73°. Due to the optimal steric effect of the substituent, the Cl derivative exhibits the narrowest θ-distribution (considering the width at half maximum) centered at around 90°. In contrast, the bromine atom appears too large to support the orthogonal geometry of the T_1 state, leading to a θ-distribution in DMAC-Br-DPStB that resembles that of DMAC-H-DPStB, but with the contribution of the 90 ± 10° rotamers effectively diminished.

Such pronounced differences in the θ-distribution significantly impact the electronic properties, particularly the
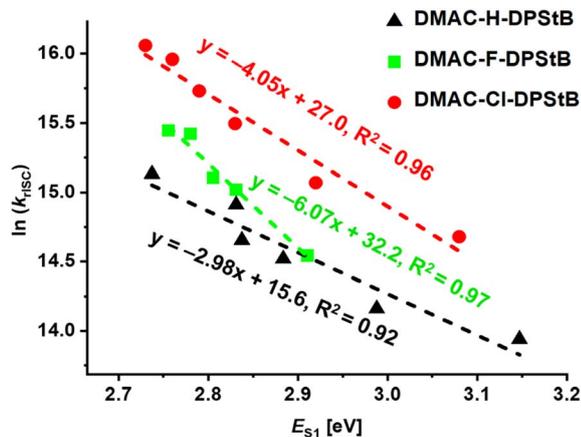

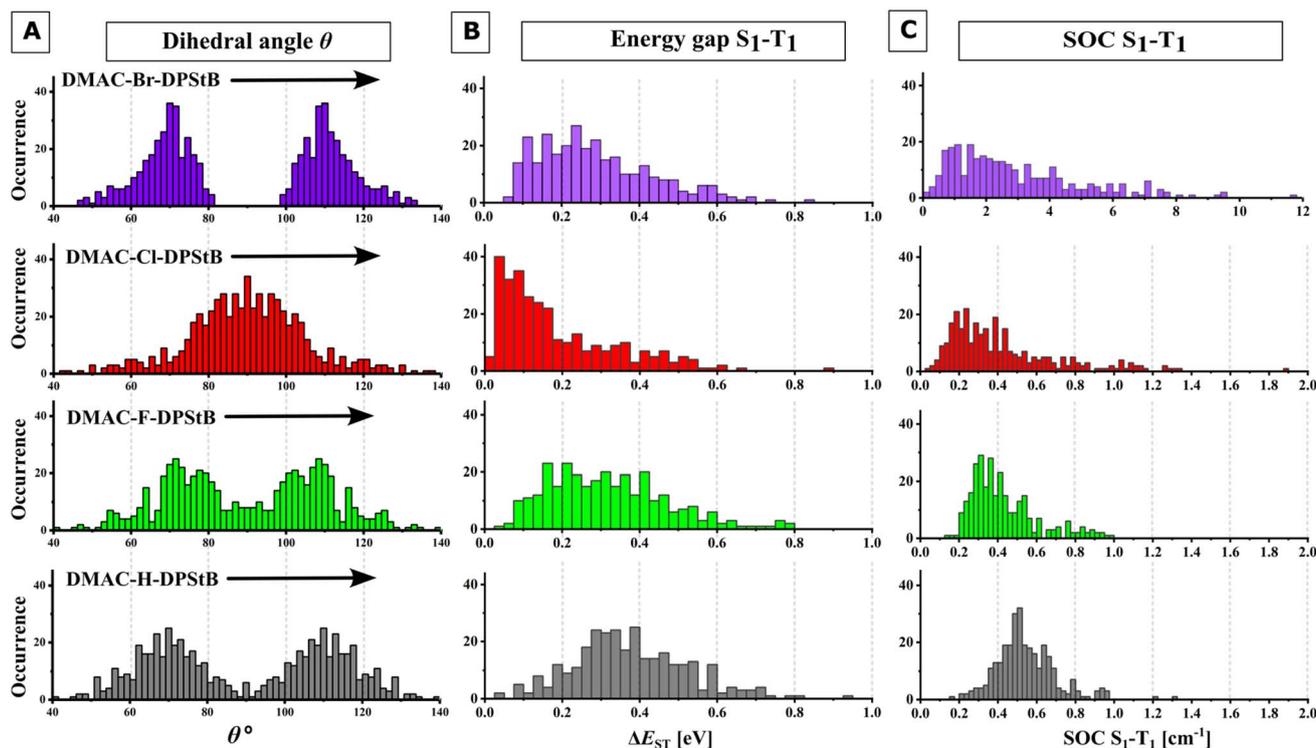**Fig. 5** Dependence of the rISC rate constant on the energy of the S_1 state in liquid solutions.

Fig. 6 Results of molecular modeling calculations: distribution of the dihedral angle θ (A), ΔE_{ST} (B), and SOCME (C) of the S_1–T_1 transitions; calculated for T_1 geometry at the M06-2X level of theory.

character of the T_1 states. We studied the evolution of the CT character within the obtained ensemble of geometries using the charge-transfer number analysis introduced by Plasser.[45] The S_1 state exhibits >70% and >80% of CT character in most of the population in DMAC-H-DPStB and halogenated derivatives, respectively. The results summarized in Fig. S9 (ESI)† indicate that the T_1 state contains a much higher contribution of the LE character. For example, in DMAC-H-DPStB, the CT character of T_1 remains below 60% for the majority of conformers. Interestingly, while halogen substitution generally increases the CT character of T_1, even in DMAC-Cl-DPStB, which demonstrates the strongest CT nature, the contribution of LE character remains considerable. Specifically, over 90% of the population exhibits CT numbers ranging between 0.9 and 0.5 (Fig. S9, ESI†). In the remaining species, the LE character dominates in T_1. This further proves the hybrid nature of the triplet state, which plays a crucial role in the spin-flip dynamics.

The described geometry-induced changes in the electronic structure have the most pronounced effect on ΔE_{ST} (Fig. 6B), which determines the rISC activation energy. Due to the predominance of the orthogonal structure, the ΔE_{ST} distribution is the narrowest and closest to zero for DMAC-Cl-DPStB, followed by DMAC-Br-DPStB and DMAC-F-DPStB, and finally DMAC-H-DPStB. While only 11% of DMAC-H-DPStB species achieve $\Delta E_{ST} < 0.2$ eV, almost 70% of the DMAC-Cl-DPStB population fulfills this criterion. As was mentioned above, this is attributed to the steric constraints imposed by the larger chlorine substituent, which restricts rotational freedom and stabilizes the orthogonal geometry. The average calculated ΔE_{ST}

values are 0.38 eV (R = H), 0.32 eV (R = F), 0.19 eV (R = Cl), and 0.29 eV (R = Br), which are larger than the experimental E_a values obtained in ZNX films (Fig. 3A). This is primarily due to the absence of medium effects in the calculations. In real systems, even a nonpolar ZNX medium stabilizes CT states, leading to smaller ΔE_{ST} and E_a.

When it comes to SOC, the observed trend is not straightforward. The introduction of fluorine to DMAC-H-DPStB shifts the mode of the SOC distribution curve from 0.52 cm^{-1} to 0.33 cm^{-1} (Fig. 6C), which aligns well with the increased CT contribution in the T_1 state. Replacing fluorine with chlorine results in a pronounced broadening of the SOC distribution: 99% of the population displays values in the range of 0.1–1.3 cm^{-1}. Although the mode of distribution is at 0.3 cm^{-1}, over 25% of the population shows SOC >0.5 cm^{-1}. Notably, this increase in the population of species with enhanced SOC occurs despite the T_1 state exhibiting the highest CT number and thus should favor the ^{3}CT–^{1}CT rISC channel with decreased SOC (Fig. 4C). The bromine derivative further supports this observation, displaying an even more pronounced HAE on the T_1–S_1 transition: SOC distribution becomes the broadest, ranging from 0.2 to 9.5 cm^{-1}. Such SOC enhancement arises from the aforementioned contribution of LE character to the triplet state, which along with the HAE enables chlorine- and bromine-enhanced SOC for the ^{3}LE–^{1}CT transition. Regarding the effect of molecular vibrations, this transition itself shows relatively weak dependence on structural changes (Fig. 4D). However, as discussed above, the contribution of the LE character to T_1 is strongly influenced by molecular vibrations.

To understand the molecular origins of triplet state mixing and the HAE on SOC, we analyzed different molecular conformations from the molecular dynamics ensemble of DMAC-Cl-DPStB, focusing on the evolution of natural transition orbitals (NTOs). Whilst the nature of S_1 remains dominantly CT, the triplet state character specifically depends on the geometry (Fig. 7A, S11 and Table S2, ESI†). The analyzed molecular conformations can be categorized into three groups: the (1) normal group, where T_1 is the CT state, and T_2 is the LE state; (2) mixed group, where NTOs of T_1 and T_2 look nearly identical, exhibiting a mixed nature with delocalization over the DMAC donor and the linker; and (3) inverted group, a small fraction of conformations, where T_1 is the LE state, and T_2 is the CT one. The revealed differences in NTOs are induced by specific molecular vibrations. Most importantly, the mixing of LE and CT character (mixed group), is driven by vibrations of the linker aryl ring. Such vibrations break the substituted benzene ring symmetry and planarity, which manifests the deviations of the valence angles from 120° and/or a non-planar linker ring structure (Fig. 7B). We thus conclude that the structural fluctuations of the linker are the main reason for the mixed CT–LE nature of T_1 in the studied emitters. These conclusions support

and explain the mechanism of our previous hypotheses on SESM and DESM, coinciding with the other approaches on the TADF mechanism based on the existence of hybridized local charge-transfer (HLCT) states[46] and T_1–T_2 vibronic coupling.[47] Importantly, such mixed NTOs of T_1 involve the electronic density localized on the chlorine atom, enabling the HAE on the T_1–S_1 transition.

These combined factors result in a distinct trend in the rISC rates calculated according to eqn (1): 4.2×10^4 s^{-1} (R = H) 6.4×10^4 s^{-1} (R = F), 9.8×10^5 s^{-1} (R = Cl), and 7.2×10^6 s^{-1} (R = Br). While the absolute values are influenced by the model assumptions – such as the choice of approximate electronic structure methods, neglected environmental effects, and inherent model approximations – the observed trend strongly aligns with experimental data (Table 1). These results clearly emphasize the dominant role of the aforementioned structural and electronic parameters that narrow the distribution of ΔE_{ST}, which impacts the rISC rate exponentially. The role of SOC via quadratic dependence (eqn (1)) cannot be overlooked. In light of experimental results, the broader SOC distribution in DMAC-Cl-DPStB emerged as a key factor, allowing it to outperform DMAC-F-DPStB in ZNX and even DPEPO films, despite a lower activation energy in the latter (see above). Finally, we note that calculated reorganization energies, being 0.267 eV, 0.269 eV, 0.217 eV, and 0.224 eV for R = H, F, Cl, and Br, respectively, did not appear to be the dominant factor driving the rISC rate trends.

In addition to supporting the experimental findings, molecular modeling highlights that among other halogen substituents, Cl achieves a 'golden mean' for rISC enhancement by optimally balancing the reduction of ΔE_{ST} and noticeable SOC increase. In DMAC-Cl-DPStB, a moderate HAE enhances the interaction between triplet and singlet states through the ^{3}LE character. Our analysis suggests that the relatively low rates calculated using eqn (1) are augmented by this interaction, as the ^{3}LE state facilitates stronger spin-vibronic coupling, thereby improving rISC efficiency.

The low PLQY of DMAC-Br-DPStB at room temperature, despite its high SOC and relatively small ΔE_{ST}, hinders its suitability for light-emitting applications. This limitation is likely a result of efficient nonradiative deactivation, driven by strong coupling between the triplet and ground states. This assumption is supported by the M06-2X-predicted SOC values for $T_1 \rightarrow S_0$, which are significantly higher for the Br derivative (42.6 cm^{-1}) compared to Cl (9.21 cm^{-1}), F (3.56 cm^{-1}), and H (2.44 cm^{-1}).

Finally, it should be noted that calculations reveal the presence of an additional bent conformer alongside the twisted conformer. The bent conformer exhibits significantly lower rISC rates due to larger ΔE_{ST} values, rendering it TADF inactive. While the bent structure is nearly isoenergetic with the twisted conformer in a vacuum, this difference is within the accuracy margin of computational methods. As a result, both conformers may coexist under experimental conditions, though as discussed above, the emission from the bent form is present only in trace amounts. Its limited contribution to TADF further supports the dominance of the twisted conformer in the
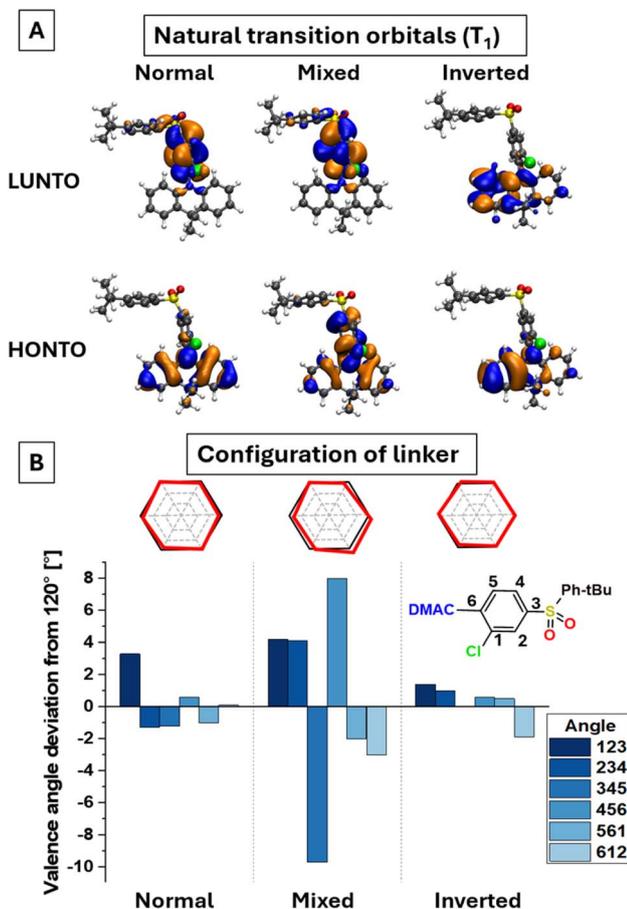

Fig. 7 Excited-state mixing: correlation between electronic and geometric parameters in DMAC–Cl–DPStB. Changes in NTO (A), valence angles and conformation of the linker ring (B) among representative species in the modelled molecular ensemble.

observed photophysical behavior. For detailed discussion on the calculation results for the bent isomer, see the ESI.†

Conclusions

This study highlights the nuanced interplay between structural design and photophysical properties in developing efficient blue TADF emitters. By systematically introducing halogen substituents at the *ortho* position of the linker in DMAC-DPS derivatives, we demonstrate how judicious molecular modifications can address the inherent "low ΔE_{ST} = low SOC" tradeoff in donor–acceptor systems. Precisely targeted heavy-atom substitution emerges as a pivotal factor for optimizing TADF performance, enabling simultaneous reduction of activation energy and enhancement of spin–orbit coupling.

Fluorine substitution stabilizes charge-transfer states, achieving the lowest ΔE_{ST} and E_a values among the derivatives, particularly in polar media. However, this stabilization, while beneficial for reducing nonradiative decay, limits the enhancement of SOC and thus the rISC rate. Chlorine substitution, in contrast, achieves a balance between reducing E_a and increasing SOC, making DMAC-Cl-DPStB the most efficient emitter in terms of rISC rates and overall TADF performance. Bromine substitution, while offering the highest SOC due to its atomic number, is accompanied by increased nonradiative deactivation, limiting its practical application under standard conditions.

Temperature-dependent studies revealed the crucial role of the medium's polarity and rigidity in modulating the interplay between CT and localized excited LE states. In a nonpolar environment, substituent size predominantly dictates E_a trends, while in polar media, halogen electronegativity further differentiates CT stabilization. Importantly, the participation of the ^{3}LE state, as influenced by halogen electronic density, was shown to be a key driver of SOC and rISC efficiency, particularly in the chlorine and bromine derivatives.

The combination of experimental and computational insights underscores the potential of heavy-atom *ortho*-substitution as a strategy for improving TADF emitters. By modulating both steric and electronic effects, halogen atoms not only reduce ΔE_{ST} *via* reduced θ-rotational freedom but also enhance SOC through ^{3}LE state contributions enabled by static excited-state mixing. This dual benefit enables efficient triplet harvesting while maintaining blue emission with high photoluminescence quantum yields.

A detailed molecular dynamics analysis of DMAC-Cl-DPStB revealed that linker aryl ring vibrations induce structural fluctuations, which in turn activate the mixing of CT and LE states. This mixing plays a crucial role in enabling SOC and the HAE, shedding light on the role of vibronic effects in these phenomena.

The findings of this study provide a comprehensive framework for overcoming the intrinsic trade-offs in blue TADF emitter design. Hopefully, the demonstrated success of DMAC-Cl-DPStB in achieving high rISC rates with stable CT and LE state interplay offers a promising direction for future developments in blue TADF materials, bringing us closer to the realization of efficient and stable all-organic OLED technologies. As a key drawback, DMAC-Cl-DPStB exhibits a small but detectable presence of the bent-DMAC isomer, which is TADF-inactive due to an excessively large ΔE_{ST}. Therefore, future molecular design strategies should consider molecular flexibility to maximize SOC while minimizing nonradiative losses and also aiming to eliminate the inactive isomer for advanced OLED applications.

Data availability

The data supporting this article have been included as part of the ESI.†

Author contributions

I. E. S. – conceptualization, supervision, synthesis, methodology, writing. V. I. – investigation (spectroscopic analysis and QM calculations), data curation, formal analysis, visualization, writing (original draft). A. P. – investigation (QM and MM calculations), data curation, formal analysis, visualization, writing. O. C. – investigation (synthesis), data curation. M. M. – methodology, visualization, writing (review & editing).

Conflicts of interest

The patent application P.448129, submitted to the Polish Patent Office, concerns the structure, synthesis, and photophysical properties of the compounds discussed herein.

Acknowledgements

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