


 Cite this: *RSC Adv.*, 2024, 14, 28827

Biomass as an alternative feedstock to oleochemicals

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The huge demands for petrochemicals have led to a rapid increase in the production of these fossil-based derivatives. Biomass represents a promising feedstock for addressing the challenges related to petrochemicals in terms of the necessity to apply renewable sources and the need to decrease carbon emissions. Among the natural biomass products, most studies have attempted to upgrade natural oils owing to their promising advantages of worldwide availability, low-cost processing, and built-in functionality. This paper discusses the upgradation of natural oils to the most beneficial oleochemicals, including fatty acids, fatty alcohols, and fatty acid methyl esters. This review also covers the utility, physico-chemical properties, and the production processes for such materials. The interconnected reaction routes to produce oleochemicals and the affecting parameters (catalyst design, temperature, and pressure) are also elucidated. Furthermore, this article discusses the future perspective of oleochemicals based on their development in recent years.

 Received 19th June 2024
 Accepted 23rd August 2024

DOI: 10.1039/d4ra04481a

rsc.li/rsc-advances

1. Introduction

The dependence of modern society on petrochemicals has been rapidly growing day by day. The huge demands for petrochemicals in numerous sectors, including packaging, electronics, construction, automotive, medicine, security, and houseware, have driven an increase in the production of these oil and gas derivatives (Fig. 1). Subsequently, petrochemicals have emerged as a rapid growth driver of global oil consumption. In 2023, petrochemicals contributed to about a third of global oil demand, and their contribution is predicted to increase to about 50% by 2050.¹

Nevertheless, the production of petrochemicals is facing several challenges, including depletion of the finite source of oil and gas as well as the rise in carbon dioxide emissions. In addition, many environmental problems, such as climate change and air and water pollution are associated with the production, utilization, and disposal of petrochemical

products. Consequently, alternative sustainable sources are needed to replace petrochemical feedstocks.^{2–4}

Biomass has emerged as a promising feedstock for addressing the drawbacks of petrochemicals in regard to the necessity of renewable sources and reduced carbon emissions. Biomass has been attracting increasing attention from researchers since many important chemicals can be derived from biomass conversion. History records the employment of biomass as raw materials for medicinal drugs, flavourings, and fragrances for centuries. For instance, industrial-scale biomass conversion commenced in the second half of the 19th century. Unfortunately, biomass-based chemicals were undesirable back

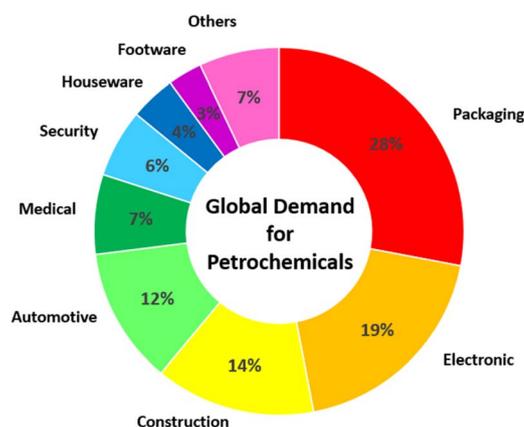


Fig. 1 Global demand for petrochemicals.

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then from an economic point of view since petroleum-based chemicals were cheaper, and the production had been stable for more than 100 years.^{4,5}

Basically, biomass comprises four main products: sugar and starch bioproducts, oil- and fat-based products, gum and wood, and cellulose derivatives.^{5,6} Biomass is also classified based on the energy content of components such as terpenes, vegetable oils, lignin, and sugars.^{7–9} Amongst all the products, natural oils are the most common focus of research associated with biomass conversion. A large number of studies have attempted to upgrade natural oil as this biomass exhibits superior advantages, such as worldwide availability, low-cost processing, and built-in functionality.^{8,10} As can be seen in Fig. 2, the global production of natural oil has been increasing each year.¹¹

Most importantly, natural oils possess a chemical structure similar to long-chain hydrocarbons derived from petroleum. Natural oil is a potential renewable resource to replace petroleum despite showing several differences, which arise since natural oils are generally oxidized and unsaturated. Nevertheless, the structural differences can be addressed by some chemical processes with particular parameters.

In this paper, the upgrading of natural oil into oleochemicals and green diesel is described with particular emphasis on the scope of utility, physico-chemical properties, and the production aspects. The interconnected reaction pathways to produce oleochemicals as well as the affecting parameters, such as catalyst design, temperature, and pressure, are also thoroughly discussed. This review also provides a future perspective for oleochemicals based on its development in recent years. To the best of our knowledge, an updated review in this area is still unavailable, so this work will fill an important gap.

2. Natural oil refining process

Apart from triglycerides, natural oil comprises several chemicals that can generate adverse effects on the quality of the oil and its derivative products.^{12,13} These substances include natural components, oxidation products, and chemical pollutants. The most common natural components observed are phospholipids, glycolipids, unsaponifiable matter, waxes, tocopherols, phytosterols, squalene, and terpenoids.^{12,14,15} The oxidation products consist of peroxides, oxidized fatty acids,



Fig. 2 Global vegetable oil production from 2015 to 2024.¹¹

and aldehydes. Undesirable chemical pollutants may also be present in the form of pesticides, heavy toxic metals, mineral oil, organic solvent, aflatoxins, PAH, *etc.*¹³ Despite their minor proportions (1–2%), these chemicals can influence the properties of the products, such as colour, smoke and foam formation, odours, precipitation, flavour, toxicity, and oxidative stability.¹⁶ Subsequently, the refining process must be able to remove unwanted and toxic chemicals. This process embodies two main types: physical and chemical refining.^{12,13}

Physical refining eliminates the unwanted substances by physical separation processes, like atmospheric distillation, steam distillation, and high vacuum distillation.^{13,16} Physical refining involves certain main principles: degumming for phosphide removal, bleaching-filtration for off-colour elimination, and deodorization for addressing the discharge of volatile substances.^{12,15} Another report also included deacidification to remove free fatty acids in this category.¹³ The biggest advantage of physical refining lies in the environmental aspects, energy requirement, and economic point of view.¹⁷ Nevertheless, the application of physical refining is limited to certain types of oil, especially crude ones with high acidity. Physical refining also requires high temperature and a vacuum and carries a risk of unwanted products.¹²

Chemical refining utilizes chemical substances to remove minor unwanted compounds. The principal techniques are similar to the physical one, including degumming, neutralization, washing–drying, bleaching, and deodorization.¹⁸ In these processes, several chemicals may be applied, such as acids, enzymes, caustic soda, adsorbents, and membranes.^{14,17} Chemical refining is considered a highly efficient method with high practicality. However, chemical refining also has some drawbacks, such as excessive oil loss, the formation of undesired side products, and high cost.^{12,13,17}

3. Natural oil upgrade to basic oleochemicals

Natural oil contains a large proportion of triglycerides, with a percentage of 96–98%, while the remaining compounds include phospholipids, free fatty acids, diglycerides, monoglycerides, and minor amounts of sterol, sterol esters, tocopherols, tocotrienols, and trace metals.^{19,20} The structure of triglycerides comprise three fatty acids attached to one glycerol.^{21–25} These fatty acids can be saturated or unsaturated with 12–22 carbon atoms in the carbon chain, as shown in

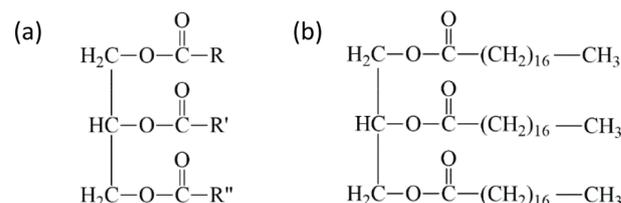


Fig. 3 Structure of triglyceride (a) and tri-acyl glyceride of stearic acid as an example (b).²¹



Fig. 3. This structure allows distinguishing natural oils from each other by their properties, such as density, viscosity, boiling point, and degree of saturation.²¹

The wide-scale application of natural oil has gone through an extensive history, especially a century ago when natural oil was first utilised to fuel an engine by Rudolph Diesel.²⁶ This history emphasizes the feasibility of using natural oil despite its limitations, such as high viscosity, low volatility, and high triglycerides content with a large molecular weight.^{27,28} From this point, numerous research studies have focused on upgrading natural oil as a biofuel, with many successful examples, such as rapeseed, soybean, sunflower, palm, jatropha, and corn oil. It has also been claimed that biofuel from natural oil is a clean resource and offers some important benefits, such as a stable supply, reduction in CO emissions, and opportunities for the agricultural economy.^{29–31}

Apart from biofuel, natural oil has been extensively investigated as a promising feedstock for many important oleochemicals. Fig. 4 illustrates the products from the upgrading of natural oil, consisting of basic oleochemicals and derivatives. Triglycerides in natural oil can be split up into the two highly important basic oleochemicals, namely fatty acids and fatty acid methyl esters. These two compounds are generated from different reactions with the same by-product of glycerine. Another basic oleochemical type is fatty alcohols, which can be obtained from the hydrogenation of fatty acids or fatty acid methyl esters. All basic oleochemicals are the intermediates of some essential derivatives processed through several different reactions. Detailed discussions of the basic oleochemicals and green diesel are given in the following sub chapters.

3.1. Fatty acids

The structure of fatty acids consists of aliphatic groups and carboxyl groups at the end point (Fig. 5). Normally, the aliphatic group exhibits an even number of carbon atoms with the total number differing from one fatty acid to another. Based on the presence of double bonds, fatty acids can be categorised as either saturated or unsaturated.^{32–35}

The absence of a double bond indicates a saturated fatty acid with variation of the number of carbon atoms between 4 to 24.

Table 1 Examples of saturated and unsaturated fatty acids

Common name	Carbon atoms	IUPAC name
Lauric	12	Dodecanoic
Myristic	14	Tetradecanoic
Palmitic	16	Hexadecanoic
Stearic	18	Octadecanoic
Arachidic	20	Eicosanoic
Behenic	22	Docosanoic
Lauroleic	12	9:10 decenoic
	12	4:5 decenoic
Myristoleic	14	9:10 tetradecenoic
	14	4:5 tetradecenoic
Palmitoleic	16	9:10 hexadecenoic
Oleic	18	9:10 octadecenoic
Linoleic	18	6:7, 11:12 octadecanoic

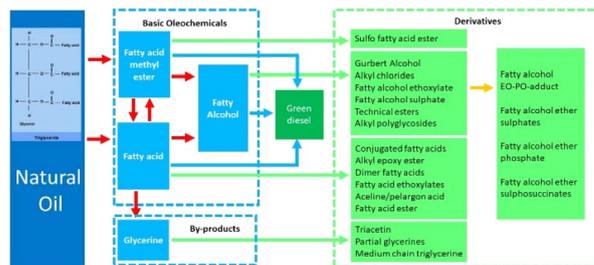


Fig. 4 Upgrading natural oil to basic oleochemicals and derivatives.

Most commonly, saturated fatty acids consist of 12 to 22 carbon atoms. Unsaturated fatty acids are identified by the existence of double bonds as well as the number, the position, and the geometry of the double bonds.³² Table 1 contains some examples of saturated and saturated fatty acids. The presence of double bonds influences the properties of fatty acids, in which unsaturated fatty acids have a lower boiling melting point and a higher reactivity towards oxidation. Nevertheless, all fatty acids have a very low solubility in water and high dissolution in nonpolar solvents.^{19,32}

Fatty acids can be derived from natural oils by a process of fat splitting through a hydrolysis reaction.^{6,36} Chemically, the process is carried out by the addition of water to convert triglycerides to glycerol and fatty acids (Fig. 6).^{8,37} There are three steps involved in the transformation to split three fatty acid groups attached in triglycerides that result in diglycerides, monoglycerides, and glycerol as by-products for each step, respectively. Therefore, three moles of water are required to transform one mole of triglycerides.

Commercially, there are three methods for the hydrolysis of natural oil: the Twitchell, autoclave, and continuous method.^{6,32,38} The Twitchell process is the simplest fat splitting process carried out by heating up natural oil with boiling water in the presence of a catalyst. Sulfuric acid is the common catalyst applied with a low concentration of 1–2%. Nevertheless, this process requires a very long time to accomplish, and gives a maximum yield of 95%.^{8,38}

The autoclave method exhibits a higher efficiency of 95–96% within a shorter reaction time. A high purity of fatty acid is obtained over basic oxide catalysts, such as magnesium and calcium oxides.^{8,32,38} In addition, this method relies on heat energy to accelerate the reaction, leading to some considerations in terms of the higher investment in energy, maintenance, and cost. Finally, the continuous method is the most viable and preferable technique at the industrial scale.^{8,32,38} In this latter process, fatty acids are produced by passing water and natural oil at high temperature and pressure, with the

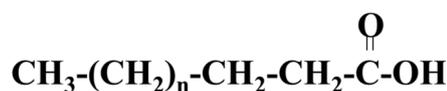


Fig. 5 Structure of saturated fatty acids.³³



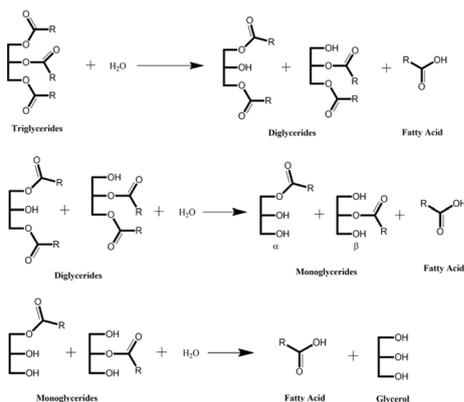


Fig. 6 Hydrolysis of triglycerides to produce fatty acids.⁸

continuous removal of glycerol. A highest efficiency of 96–98% and low cost are the main benefits of this method.

Many applications of fatty acids have been mentioned in industry, including lubricants and greases, emulsifiers, textiles, soaps, cosmetics, candles, pharmaceuticals, waxes, and adhesives. Fatty acids are also the first derivative of natural oil as an intermediate to many other oleochemicals, such as fatty alcohols, fatty amines, fatty acid methyl esters, fatty acid ethoxylates, and green diesel. The derivatization of fatty acids to these oleochemicals can involve several reactions; for instance, esterification, ethoxylation, neutralisation, amination, and hydrogenation (Fig. 7).

3.2. Fatty acid methyl ester (FAME)

Fatty acid methyl ester is derived from natural oil directly through a transesterification reaction in the presence of an alcohol and catalyst. Methanol is the most common alcohol applied in this process due to its reactivity and availability.^{39–42}

Scheme 1 depicts the transesterification of triglycerides to produce fatty acid methyl ester, in which R₁, R₂, and R₃ are long-chain fatty acids. There are five types of fatty acids ordinarily found in natural oil or animal fat, namely palmitate, stearate, oleate, linoleate, and linolenate. Initially, triglyceride is transformed into diglyceride and subsequently

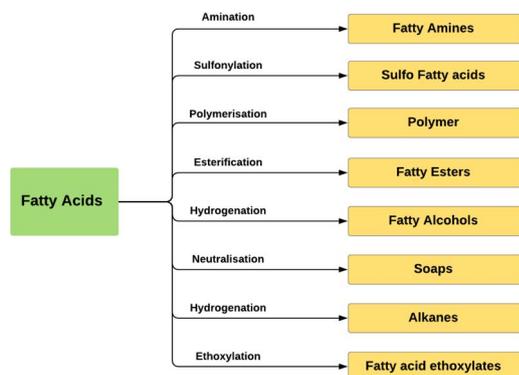
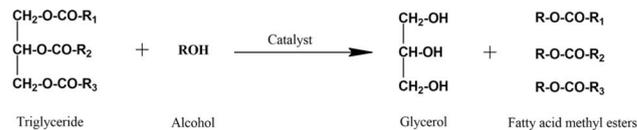


Fig. 7 Fatty acids transformation into derivative compounds.



Scheme 1 Transesterification of triglycerides.³⁹

monoglyceride. The final product of transesterification is glycerol and methyl esters depending on the fatty acid chains. Therefore, three moles of alcohol are required to convert one mole of triglycerides during transesterification.⁶

FAME production can be performed by three main pathways: transesterification over acid catalysts, transesterification over base catalysts, and non-catalytic transesterification under supercritical alcohol. Commercially, the main synthesis method applied is the transesterification of triglycerides with strong base catalysts, such as NaOH and KOH.^{39,43–45} The drawbacks of homogeneous catalysts are their saponification susceptibility and separation issues. Heterogeneous catalysts are also commonly applied for biodiesel production. This type of catalyst has attracted enormous attention due to its excellent activity, high reusability, corrosive resistance, and low-cost.

FAME production through the transesterification reaction is influenced by the methanol oil ratio, reaction time, temperature, and catalyst concentration.^{46,47} The transesterification can be conducted at a relatively low temperature, whereby the optimum temperature was reported to be around 50–60 °C.^{48,49} However, higher temperatures are sometimes applied due to the viscosity of the feedstock; for instance, for jatropha oil, soybean oil, and olive oil.^{27,50–54} The reaction time applied in the transesterification is about 0.25 to 6 h and most studies have mentioned that an effective reaction time is 0.5 to 2 h.^{46,51,55–60} Excess methanol is required to shift the equilibrium to the product side since transesterification is a reversible reaction. The ratio of methanol/oil mentioned in the literature is in the range of 1–60. However, the range of 10–30 has mainly been reported,^{61–67} while the catalyst loading varies depending on the catalyst and the feedstock.

FAME is also well known as a biodiesel, primarily as an alternative fuel to replace fossil fuels.⁶⁸ This compound has some properties similar to the characteristics of fossil fuels (Table 2). Other minor applications include as surfactants or thickening and plastifying agents. Despite being considered a promising alternative fuel, it is worth noting that biodiesel has

Table 2 Physico-chemical properties of petro-diesel and biodiesel⁶⁸

Fuel properties		Petro-diesel	Biodiesel
Density	kg m ⁻³	796–841	880
Viscosity at 40 °C	mm ² s ⁻¹	1.9–4.1	2.9–11
Flash point	°C	54–148	100–180
Net calorific value	MJ kg ⁻¹	42.34–43.1	37.2–38
Cetane number	Min	40–67	45–65
Oxygen		—	11.2
Water content	ppm	—	—
Sulfur	ppm	<10	<1



not yet really achieves the quality of fossil fuels. Hence so far, biodiesel is applied by mixing with fossil fuels. Also, biodiesel has a high oxygen content, which can cause incomplete combustion and lead to the accumulation of carbon in the engine, filter, and nozzles. Furthermore, biodiesel can have degradation issues, with a gum-like formation due to oxidation and polymerization during storage. Moreover, it has a low energy content and thermal stability, which are further matters that require solutions.^{22,69,70}

FAME can be upgraded to green diesel by oxygen removal *via* a deoxygenation reaction. This reaction will produce green diesel with the same structure as alkanes. In addition, FAME can also be transformed into another valuable oleochemical known as fatty alcohol. The selective hydrogenation of FAME has been applied for years to produce fatty alcohols.⁷¹ These reactions are interconnected as described in Fig. 8.

3.3. Fatty alcohols

Fatty alcohols have a structure of aliphatic hydrocarbons with a hydroxyl group in the primary position (Fig. 9).^{73,74} The aliphatic group provides hydrophobic properties while the hydroxyl group is responsible for hydrophilicity. The aliphatic group commonly consists of chain lengths with 8 to 22 carbon (maximum 38 carbon atoms), sometimes with one or more double bonds. Therefore, fatty alcohols are also categorised as saturated and unsaturated. Other categories include linear, branched, primary, and secondary fatty alcohols.^{73–76}

The physical and chemical properties of fatty alcohols are influenced by the number of aliphatic chains and the presence of double bonds. Unsaturated fatty alcohols exhibit a lower melting point, and longer aliphatic chain is insoluble in water. Some examples of fatty alcohols together with their physical and chemical properties are illustrated in Table 3. Fatty alcohols are oleochemicals with a broad range of applications in industry, such as fragrances, detergents, cosmetics, plasticizers, emulsifiers, lubricants, health supplements, and pharmaceuticals.^{69,77–79} The chemical structure of fatty alcohols having both hydrophobic and hydrophilic properties is the key to these extensive applicable functions.^{73,74}

Fig. 10 describes the main applications of fatty alcohols based on the chain length. Cosmetics, foods, and plasticisers require shorter chain fatty alcohols, while middle chain fatty alcohols with 12–14 carbons chain lengths are predominantly utilized in detergent applications, while the longer chain fatty

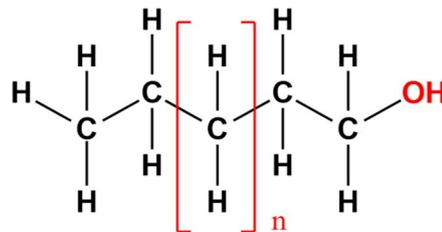


Fig. 9 Structure of fatty alcohols.⁷²

alcohols are used in pharmaceuticals and personal care products. Larger chain fatty alcohols are also commonly applied as biofuel, non-ionic surfactants, and emulsifiers.^{8,79,80} Additionally, fatty alcohols are intermediates for many important chemicals, such as fatty alcohol ethoxylates, metal alkoxides, and alkyl halides (Fig. 11).

Aside from their extensive range of applications, the importance of fatty alcohols can be also observed from their global demand, which has risen each year, amounting to 3.9 million tonnes in 2022.⁸² The largest consumers are found in Asia-Pacific countries, which account for 45% of global demand. The huge demand is associated with the rapid use of sanitizers, detergents, and soaps during the Covid-19 pandemic. This huge demand is predicted to continuously rise to up to 5.5 million tons by 2030. As with consumption, Asia-Pacific also dominates fatty alcohol production. While individually, Indonesia is one of the largest fatty alcohol suppliers worldwide, with a total capacity of the oleochemical industry of 1.99 million tons per year. Fatty alcohol production alone is estimated to increase 85% each year. The high production is attributed to the abundance of raw materials in the country. Indonesia has many kinds of natural oils as raw materials for oleochemicals and derivative compounds. So far, palm oil is still the main resource for the oleochemical industries.

Fatty alcohols can be produced from petroleum and natural based resources. The synthesis of fatty alcohols from petroleum resources is carried out *via* the Ziegler process or the oxo process. In the Ziegler process, ethylene is polymerised with triethyl aluminium followed by oxidation or hydrolysis, while the oxo process is performed by the hydroformylation of propylene followed by hydrogenation of the aldehyde.^{79,83,84}

Natural based fatty alcohols can be derived from natural oil *via* direct hydrogenation. However, the process is undesirable due to cost considerations since excessive hydrogen pressure is required. Moreover, the harsh reaction conditions may possibly degrade the catalyst. These challenges have driven the use of natural derivatives as fatty alcohol and fatty acid methyl ester feedstocks.^{85,86}

Natural based fatty alcohols can be produced by the hydrogenation of several feedstocks, such as fatty acid, fatty acid methyl ester, and wax ester (Scheme 2).^{23,77,79,87} Commercially, fatty alcohol production is carried out at elevated temperature (200–300 °C) and pressure (100–300 bar) over Cu–Cr-based catalysts.^{23,79,81,88,89} Table 4 shows some examples of fatty alcohol production on an industrial scale.

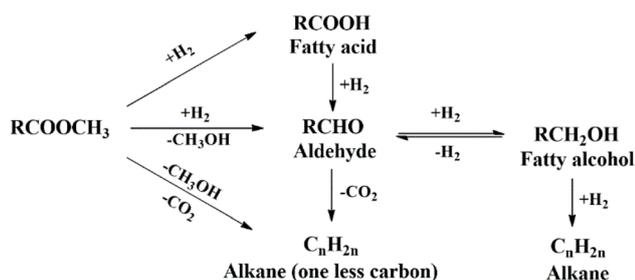
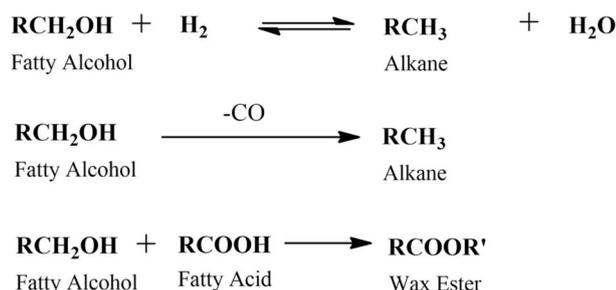


Fig. 8 Fatty acid methyl ester reaction network.

Table 4 Industrial-scale fatty alcohol production⁷⁹

Process condition	Slurry reactor	Fixed bed	
		Liquid phase	Gas phase
Pressure (bar)	250–300	250–300	40
Temperature (°C)	280	180–220	200–240
Feed	Methyl or wax ester	Methyl or wax ester	Methyl or wax ester
Catalyst shape	Powder	Tablets or extrudates	Tablets or extrudates
H ₂ /feed (molar ratio)	25–50	40–100	250 and above



Scheme 3 Reaction pathways for by-product formation.

at elevated temperature and high pressure.^{100,102} Afterwards, the focus of catalyst development then deviated towards noble metal and transition metal catalysts as Cu replacements.

Platinum is one of the most employed hydrogenation catalysts owing to its high activity and hydrogen dissociation capability. For instance, Manyar *et al.* examined the role of Pt/TiO₂ on the hydrogenation of stearic acid under the following reaction conditions: stearic acid 1.4 g, dodecane as a solvent 40 ml, 4% Pt/TiO₂ 0.3 g, 130 °C, and H₂ pressure 20 bar.¹⁰³ Complete conversion was achieved after 20 h with 93% fatty alcohol selectivity and 7% alkanes. The role of rhenium as a promoter and several supports, such as SiO₂, Al₂O₃, ZrO₂, and CrO₄, were also investigated. Nevertheless, the addition of rhenium only enhanced the activity yet lowered the selectivity of stearyl alcohol to 70%. Additionally, the effect of the support on the reaction rate was trivial.

Another noble catalyst is palladium. Predominantly, palladium supported catalysts were applied in the hydrogenation of fatty acids and methyl esters in the form of bimetallics or combined with promoters. Silica-supported Pd–Re was tested by Takeda *et al.* in the hydrogenation of stearic acid.⁸⁹ The optimum conditions were found to be Re/Pd = 8, H₂ initial pressure 80 bar, 140 °C, and a reaction time of 4 h. A selectivity to stearyl alcohol of 96.6% was obtained at a stearic acid conversion of 45.3%.

Some other noble metals, such as rhenium and ruthenium, were also tested in previous studies and are commonly used in bimetallic forms. Pt–Re/TiO₂ showed a high activity in stearic acid hydrogenation, with a selectivity to stearyl alcohol reaching 89%. The rhenium metal in this catalyst increased the oxophilicity, leading to a higher reaction rate.¹⁰⁴ On the other hand, the catalytic activity of monometallic Ru was very low and only increased with the addition of other metals. The addition of Sn

in RuSn/N–C improved the yields of stearyl alcohol up to 38%.¹⁰⁵ Other noble metal catalysts are summarised in Table 5. However, the low reaction rates and high cost of catalysts must be considered for industrial application.

In the quest for lower-priced catalysts, transition metals have emerged as potential alternatives with higher abundance. In the production of petroleum-based fatty alcohols, homogeneous cobalt carbonyl was proposed for the hydroformylation reaction. A heterogeneous cobalt catalyst was also applied in the production of natural based fatty alcohols.

The cobalt-based catalyst showed high activity in FAMES hydrogenation. Co/ZrO₂ showed 96% selectivity in methyl laurate hydrogenation at 180 °C and 20 bar.¹¹⁷ Other reports showed high selectivity in ethyl palmitate hydrogenation, with 1-hexadecanol selectivity reaching 85.7% at 200 °C and 20 bar with a Co/ZrO₂ catalyst.¹¹⁸ In some reports, cobalt was combined with tin in order to prevent excess hydrogenation and to selectively produce unsaturated alcohols. For instance, the application of CoSn/Al₂O₃ in the hydrogenation of methyl oleate at 270 °C and 80 bar was reported, and the selectivity of the heavy ester oleyl oleate was higher than oleyl alcohol.¹¹⁹ The preference for heavy ester was also observed in the hydrogenation of methyl oleate over CoSn/ZnO,¹²⁰ and CoSnB/Al₂O₃.¹²¹

Aside from cobalt, nickel has also been mentioned for fatty alcohol production. The activity of a nickel catalyst (Ni–VO_x/TiO₂) in the hydrogenation of methyl palmitate was investigated under the following reaction conditions: methyl palmitate 0.1 g, catalyst 0.05 g at 220 °C. A maximum acetyl alcohol selectivity of 90% was attained after 7.5 h.¹²²

Other than metal active sites, the selection of the catalyst also requires consideration of other aspects, such as the catalyst support, catalyst loading, and catalyst stability. Basically, the role of a catalyst support is to reduce the metal amount and produce active metal species. In heterogeneous catalysis, the support allows the metal particles to have mechanical and thermal stability. Furthermore, supports influence the overall catalytic properties, such as metal dispersion, particle size, and acidity.^{76,123} For the purpose of comparison, some studies have been attempted to investigate the nature of support in fatty alcohol formation.

Al₂O₃ is the most popular support, with excellent performance reported by many studies. The application of Al₂O₃ as a catalyst support provides some benefits for metal dispersion, thermal stability, and moderate acidity.¹²¹ Al₂O₃ displayed excellent activity compared to ZrO₂ and MgO in the hydrogenation of lauric acid over copper catalysts.¹²⁴ The conversion



Table 5 Application of noble metal catalysts in fatty alcohol production

Catalysts	Reactant	Reaction conditions	Result	Ref.
Pt/TiO ₂	Stearic acid	50 bar, 130 °C, reactant 1.4 g, catalyst 0.3 g, 20 h	Conv. = 100% Sel. = 93%	103
Pt-Re/TiO ₂	Stearic acid	20 bar, 130 °C, reactant 1.42 g, catalyst 0.5 g, 5 h	Conv. = 86% Sel. = 89%	104
Pt-Re/TiO ₂	Methyl hexanoate	50 bar, 180 °C, reactant 0.4 mmol, catalyst 3 mg, 8 h	Conv. = 11% Sel. = 98%	106
Pt-ReO ₂ /TiO ₂	Hexanoic acid	50 bar, 130 °C, reactant 0.4 mol, catalyst 2 g, 5 h	Conv. = 95% Yield = 92%	107
Re-Pd/SiO ₂	Stearic acid	80 bar, 130 °C, reactant 1 g, catalyst 0.15 g, 9 h	Conv. = 7.9% Yield = 97%	89
ReO _x /TiO ₂	Stearic acid	40 bar, 200 °C, reactant 1 g, catalyst 0.1 g	Conv. = 80% Sel. = 93%	78
Re/Nb/Al ₂ O ₃	Palm methyl ester	70 bar, 280 °C, 10 h	Conv. = 90% Sel. = 79%	108
Ni-Re/SBA-15	Stearic acid	40 bar, 150 °C, reactant 0.1 g, catalyst 0.02 g, 5 h	Conv. = 100% Sel. = 94.5	109
Ru-Sn/Al ₂ O ₃	Methyl laurate	60 bar, 300 °C, reactant 40 g, catalyst 0.8 g, 4 h	Conv. = 56.9% Sel. = 18.3%	110
Ru-Sn/Al ₂ O ₃	Methyl oleate	80 bar, 270 °C, reactant 100 ml, catalyst 2.2 g	Conv. = 70% Sel. = 73%	111
Ru-Sn-B/Al ₂ O ₃	Oleic acid	53 bar, 300 °C, 1 h	Conv. = 50% Sel. = 15%	112
Ru/NH ₂ -rGO	Palmitic acid	100 bar, 210 °C, reactant 0.04 g, catalyst 0.025 g, 22 h	Conv. = 99% Sel. = 93%	88
RuSn/N-C	Stearic acid	50 bar, 140 °C, reactant 0.4 g, catalyst 0.1 g, 6 h	Conv. = 100% Sel. = 96%	105
RuSn/ZnO	Octanoic acid	20 bar, 300 °C, catalyst 0.5 g, WHSV 2 h ⁻¹	Conv. = 99.4% Sel. = 93%	113
Ru-MoO _x /TiO ₂	Lauric acid	40 bar, 170 °C, reactant 0.065 g, catalyst 0.05 g, 7 h	Conv. = 99% Sel. = 82%	114
Rh-Sn/Al ₂ O ₃	Methyl laurate	60 bar, 300 °C, reactant 40 g, catalyst 0.8 g, 4 h	Conv. = 71.7% Sel. = 43.2%	110
Rh-Sn-B/γ-Al ₂ O ₃	Oleic acid	50.7 bar, 270 °C, reactant 3.5 g, catalyst 1 g, 2.5 h	Conv. = 100% Sel. = 94.4%	115
Pd/CuZnAl	Methyl decanoate	20 bar, 200 °C, reactant 0.05 g, catalyst 0.05 g, 8 h	Conv. = 96.6% Sel. = 95.9%	116

rates of lauric acid were determined as 53.9%, 96.9%, and 98.9% over Cu/ZrO₂, Cu/MgO, and Cu/Al₂O₃ respectively. Aside from conversion, Al₂O₃ also surpassed ZrO₂ and MgO in terms of the lauryl alcohol yield, with a yield of 99.2%. The authors argued that the excellent performance of the alumina support was on account of the higher dispersion, smaller particle size, and lower acidity. In addition, the higher acidity of ZrO₂ was reported to induce the formation of the ester.

The superior activity of Al₂O₃ above several other supports was also mentioned in the study as being related to the support effect in the hydrogenation of methyl hexadecanoate over supported ruthenium tin catalysts.¹²⁵ Al₂O₃ exhibited a superior activity of 86.4% conversion followed by SiO₂ and TiO₂. The change in conversion was related to ruthenium dispersion generated by the ruthenium-support interaction. However, the alcohol selectivity remained unaffected by the catalyst support alteration within the range of 83–86%.

Many other reports also presented the use of Al₂O₃, such as the hydrogenation of methyl laurate over Ru-Sn/Al₂O₃,¹¹⁰ hydrogenation of oleic acid over Ru-Sn-B/Al₂O₃,¹¹² hydrogenation of lauric acid over Cu/Al₂O₃,¹²⁴ stearic acid over Ni/Al₂O₃,¹²⁶ methyl oleate over CoSn/Al₂O₃,¹²¹ octanoic acid over CuIn/

Al₂O₃,¹²⁷ and palmitic acid over Pt/Al₂O₃,¹²⁸ hydrogenation of oleic acid over Rh-Sn-B/Al₂O₃,¹¹⁵ hydrogenation of palm methyl ester over Re/Nb/Al₂O₃,¹⁰⁸ and palmitic acid over Ni/Al₂O₃.¹²⁹

SiO₂ is also a common catalyst support applied in some works related to fatty alcohol production. This catalyst support was reported to have similar activity in the hydrogenation of stearic acid over nickel-supported catalysts. Both SiO₂ and Al₂O₃ exhibited 41% conversion after 360 min reaction. However, SiO₂ produced stearyl alcohol with three times selectivity for Al₂O₃. On the other hand, a similar trend for the selectivity of stearyl alcohol was generated from the hydrogenation of methyl palmitate over Ru-Sn/Al₂O₃ and Ru-Sn/SiO₂.¹¹⁰ The exquisite performance of SiO₂ as a catalyst support was mentioned in the hydrogenation of stearic acid over Re-Pd/SiO₂ (ref. 89) and methyl acetate over Cu/SiO₂,⁷¹ methyl octanoate over NiIn/SiO₂,⁷⁷ and oleic acid over NiFe/SiO₂-ZrO₂.¹³⁰

Another promising support is TiO₂ with medium acidity–basicity that could be expected to inhibit the formation of heavy ester. The role of the support TiO₂ in Pt-Re activity was investigated in methyl hexanoate hydrogenation with varied catalyst supports, including TiO₂, Al₂O₃, CeO₂, ZrO₂, CeZrO₂, and carbon.¹⁰⁶ The highest conversion was generated from Pt-Re



supported on TiO₂ followed by Al₂O₃. Another TiO₂ application was mentioned in the hydrogenation of stearic acid over Pt/TiO₂,¹⁰³ methyl palmitate over Ni-VO_x/TiO₂,¹²² stearic acid over Ni₃Fe/R-TiO₂,⁸⁷ stearic acid over Pt-Re/TiO₂,¹⁰⁴ and lauric acid over Ru-MoO_x/TiO₂.¹¹⁴

Furthermore, other mentioned catalyst supports include H-ZSM-5, ZrO₂, Al-incorporated silica molecular sieve ALSBA-15, silicoaluminophosphate SAPO-11, and carbon.^{105,109,126,131–133}

Apart from the metal active site and support, the influence of the catalyst mass is the least reported. The observed impact of the catalyst mass in the conversion and product distribution varies from one report to the next. Predominantly, the conversion increases with the catalyst mass. The influence of the mass of Pt-Re/TiO₂ was investigated in the hydrogenation of hexanoic acid at 180 °C, 50 bar, and 125 mg hexanoic acid.¹⁰⁶ Less than 10% hexanoic acid was converted over 3 mg catalyst, but it was fully converted when the catalyst addition was 18 mg. A significant impact of the catalyst mass was also observed in the hydrogenation of lauric acid over Cu/Al₂O₃.¹²⁴ The reaction was performed at 330 °C for 3 h with 50 mg of lauric acid and catalyst mass was varied from 0–15 mg. Hexanoic acid was continuously converted from 15.6% to 98.9%. The same impact was observed in the hydrogenation of stearic acid over Ni/Al₂O₃,¹²⁶ sunflower oil over CuZn,⁸⁵ oleic acid over Co-CoO_x-Al₂O₃,⁸¹ and with Co catalyst.¹³⁴

Nevertheless, the opposite effect was reported for methyl hexanoate hydrogenation over Ru-Sn-B/Al₂O₃.¹²⁵ The impact of the catalyst amount was negligible even when the catalyst mass was increased fourfold. Notably, a remarkable decrease in hexanol selectivity from around 85% to 30% occurred when the catalyst mass was double. A decline in fatty alcohol selectivity was also found in the hydrogenation of stearic acid over Ni/Al₂O₃.¹²⁶ The effect of the catalyst mass on stearyl alcohol selectivity was studied by altering the catalyst concentration from 0.1 to 0.75 (w/v%) under the following reaction conditions: concentration of stearic acid 0.018 mol, *n*-dodecane 100 ml, 270 °C, and 8 bar. Interestingly, heptadecane was the only product found with the 0.1 (w/v%) catalyst loading. The selectivity reached a maximum of 34.9% when the catalyst loading was doubled, but constantly decreased afterwards.

Fatty alcohol production involves many compounds, from the reactant and products, that can potentially deactivate the catalyst through poisoning, reoxidation, coking, and sintering. Deactivation of the catalyst may disturb the stability and the reusability, especially irreversible deactivation, which would permanently reduce the activity.

Some investigations of the catalyst stability have been reported by some studies. Takeda *et al.* assessed the stability of Re-Pd/SiO₂ in the hydrogenation of stearic acid under the following conditions: reaction temperature 140 °C, pressure 80 bar, reaction time 1 h, catalyst amount 78.2 mg, stearic acid 0.7–1 g.¹³⁵ The stability tests were performed with two different methods. First, the catalyst was dried in air for 12 h after separation from the reaction products by filtration and applied to the second reaction, followed by the third reaction afterwards. The result showed a significant decrease in catalytic activity with a conversion loss from 15% to 6%. The conversion

rate also declined from 5.3 to 2.1 mmol g_{cat}⁻¹ h⁻¹ while the stearyl alcohol selectivity remained stable at around 96–97%.

Second, the catalyst was separated by decantation after the reaction under nitrogen and applied to the second reaction straight away. The same procedure was repeated for the third reaction. Surprisingly, an insignificant loss was observed in the conversion, with a conversion of 18% for the first reaction and 16% for both the second and third reuse. The conversion rate was also slightly slower from 6 to 4.7 mmol g_{cat}⁻¹ h⁻¹. Additionally, stearyl alcohol selectivity was also stable at 96–97%. These results imply that exposure of the catalyst to air induces the oxidation of Re active sites due to the high oxophilicity of Re.

Excellent stability was also observed in NiFe catalysts applied in the hydrogenation of stearic acid at 250 °C and 50 bar for 2 h. For the sake of the reusability tests, the catalyst was separated by a permanent magnet and applied in several reaction cycles (Fig. 12). Obviously, it showed a slight loss in performance in the conversion of stearic acid and stearyl alcohol selectivity. The XRD and XPS analyses indicated there were barely any changes in the spent catalyst compared to the catalyst in its original state.¹³⁶ Similar results have been reported in other studies.^{88,107}

Other catalysts have also exhibited excellent reusability for stearic acid hydrogenation at 235 °C and 30 bar for 2 h. The catalytic activity and selectivity to stearyl alcohol of Ni-MoO_x/CeO₂ decreased by 25% and 42%, respectively, after three recycling tests. ICP-OES-MS technique revealed the decreases in Ni and Mo species by 1.2 wt% and 1.9 wt% indicating the leaching of the metal species. XPS characterization confirmed that the metal species were oxidized after three cycles with lower amounts of Ni⁰ and higher amounts of Mo⁶⁺. Reactivating the spent catalyst improved the conversion and selectivity towards the alcohol product by 17% and 32%.^{109,137} Similar results were reported in another study.⁸⁷

On the other hand, a significant loss of catalytic activity was observed in the reaction cycles for lauric acid hydrogenation over Cu/Al₂O₃.¹²⁴ The yield of lauric acid remarkably dropped from 80% to 20% after the third reaction cycle. This trend was mirrored by the lauryl alcohol yield with a significant decline from 72.45% to 3% (Fig. 13). Unfortunately, insufficient data or further analysis was presented in the report to explain this phenomenon further.

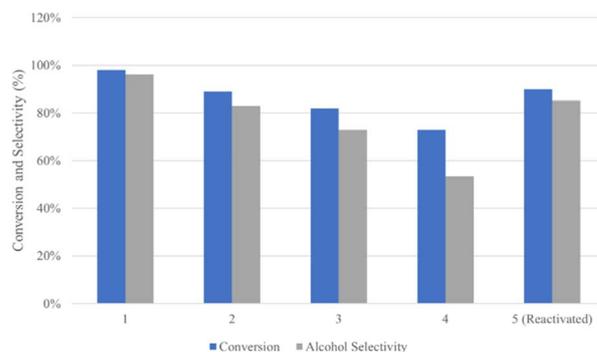


Fig. 12 Reusability of the NiFe catalyst in several reaction cycles at 250 °C and under 50 bar for 2 h.¹³⁶



3.3.2. Impact of the reaction conditions. The optimum conversion and selectivity in fatty alcohol production can be achieved by the application of appropriate reaction conditions. Many studies have been conducted to investigate the influence of the reaction conditions by altering the reaction temperature, hydrogen pressure, and solvent.

Apart from the catalyst design, the reaction conditions significantly determine the conversion and fatty alcohol selectivity. It is well known that increasing the reaction temperature will enhance the reaction rate, leading to a higher conversion. On the other hand, thermodynamic studies have implied that the equilibrium constant of fatty alcohol formation decreases with the rise in temperature. Excess hydrogenation is an endothermic reaction, whereby higher temperature would accelerate the formation of by-products and lower the selectivity of fatty alcohols. Consequently, a compromise between the overall reaction rate and the selectivity of alcohols should be considered.

In terms of conversion, the temperature has been predominantly reported to have a positive impact. Kumar *et al.* reported that the reaction time significantly affected the hydrogenation of stearic acid over Ni/Al₂O₃ 15 wt%.¹²⁶ The reaction was conducted under the following reaction conditions: concentration of stearic acid 0.18 kmol m⁻³, *n*-dodecane 100 ml, hydrogen pressure 8 bar, catalyst loading 0.5 (w/v%), in the range of temperature from 260 °C to 290 °C. The smallest conversion of 66% was achieved after 6 h at 260 °C, and complete conversion was obtained with a shorter reaction time of 4 h at 290 °C. Similar results were mentioned for the preparation of oleyl alcohol from methyl oleate over CoSn/Al₂O₃.¹²¹ At temperatures of 240 °C, 270 °C, and 300 °C, it was observed that the conversion increased as a function of the reaction temperature. The increase in temperature from 240 °C to 270 °C caused a rise in methyl oleate conversion from 50% to almost 100%. Raising the temperature up to 300 °C made the time required to achieve complete conversion even shorter from 12 h to 8 h. The dependence of stearic acid conversion on the reaction temperature was also reported in the hydrogenation of oleic acid over Ru-Sn-B/Al₂O₃ at various temperature from 250 °C to 400 °C.¹¹² Furthermore, the relationship between the conversion and

reaction temperature was mentioned in stearic acid hydrogenation over Re/TiO₂ (ref. 78) and Pt/TiO₂,¹⁰³ methyl laurate over Co/ZrO₂,¹¹⁷ and palm ester over Re/Nb₂O₅ (ref. 138) and Re/Nb/Al₂O₃.¹⁰⁸

Generally, the reaction temperature improves the reaction rate. Increasing the temperature from 180 °C to 220 °C enhanced the reaction rate from 0.07 to 0.39 mol g⁻¹ h⁻¹ in the hydrogenation of stearic acid over Re/TiO₂, as observed in the first 30 min of reaction.⁷⁸ A rate enhancement was also observed in the hydrogenation of stearic acid over 4% Pt/TiO₂ at various temperature of 110 °C to 180 °C. Raising the temperature from 110 °C to 180 °C elevated the reaction rate from 0.0005 to 0.0025 mol g⁻¹ h⁻¹.¹⁰³ A higher reaction rate, constant as a function of reaction time, was also found in the hydrogenation of stearic acid over Ni/Al₂O₃ in the range of temperature between 260–290 °C. About ten times an enhancement of the reaction rate constant was mentioned when the reaction temperature was raised from 260 °C to 290 °C.¹²⁶

In contrast, the opposite behaviour was observed with the selectivity of fatty alcohol in the hydrogenation of oleic acid over Ru-Sn-B/Al₂O₃. For the purpose of comparison, the reaction temperature was altered from 250 °C to 400 °C under the same reaction conditions. The maximum alcohol selectivity of 45% was generated at 300 °C and constantly decreased until it was completely diminished at 400 °C.¹¹² Notably, other reports also reported that the selectivity of alcohol started to decrease at temperatures above 300 °C. Above this point, the selectivity of alkane and wax ester became more favourable.^{114,122}

The maximum temperature for the highest alcohol selectivity varied in some studies. A 90% stearyl alcohol selectivity was achieved at 200 °C with 80% conversion in the hydrogenation of stearic acid over Re/TiO₂.⁷⁸ A lower reaction temperature of 180 °C showed the maximum stearyl alcohol selectivity of 93%, yet at much smaller conversion of 30%. However, a lower reaction temperature has the consequence of a slow reaction rate and/or low conversion.

Hydrogen pressure crucially influences the product distribution as well as the reaction pathways. A high reaction pressure is required to drive the reaction in a hydrodeoxygenation route; whereas a lower hydrogen pressure initiates the formation of alkanes, as decarboxylation and/or decarbonylation become more favourable. High hydrogen coverage on the catalyst surface permits the hydride to insert into carboxylic acid group followed by water release. However, an excessively higher hydrogen pressure leads to excess hydrogenation.

In accordance with the reaction temperature, the hydrogen pressure was also taken into account for the conversion and reaction rate. Increasing the hydrogen pressure from 20 bar to 40 bar resulted in a rise in conversion from 40% to 70% in the hydrogenation of stearic acid over Re/TiO₂, after only 30 min reaction.⁷⁸ Additionally, the conversion of oleic acid over Ru-Sn-B/Al₂O₃ continuously increased as a function of hydrogen pressure. The variation of pressure from 17.3 to 70 bar raised oleic acid conversion from 30% to 75%.¹¹² The dependence of the reaction rate and conversion on the hydrogen pressure was also reported in the hydrogenation of stearic acid over Re-Pd/SiO₂ (ref. 89) and RuSn/N-C,¹⁰⁵ oleic acid over CuIn/Al₂O₃ (with

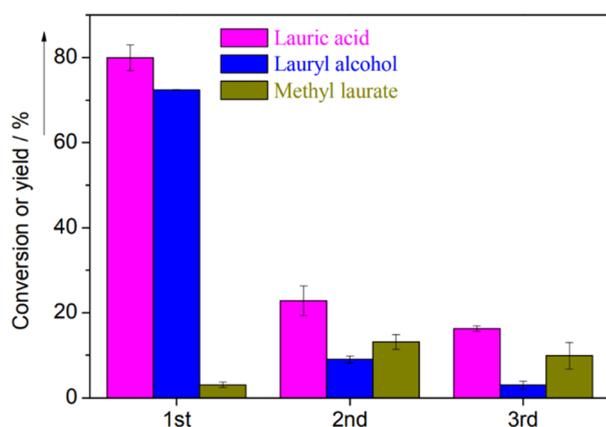


Fig. 13 Conversion and product yields of lauric acid over Cu/Al₂O₃ after the first, second, and third catalyst use.¹²⁴



co catalyst In_2O_3)¹²⁷ and $\text{NiFe/SiO}_2\text{-ZrO}_2$.¹³⁰ On the other hand, the increase in methyl oleate conversion over $\text{CoSn/Al}_2\text{O}_3$ only occurred from 40 to 60 bar, and only a negligible change was observed when the pressure was increased to 100 bar.¹¹⁹

Hydrogen pressure plays a crucial role on fatty alcohol selectivity since an appropriate hydrogen amount should be available to drive the reaction to favour fatty alcohol. The hydrogen pressure was reported to maintain a high selectivity of stearyl alcohol in the hydrodeoxygenation of stearyl alcohol over ReO/TiO_2 .⁷⁸ The highest stearyl alcohol selectivity of 93% was achieved at 20 bar with 80% conversion. The increase in pressure to 40 bar led to the complete conversion with the same stearyl alcohol selectivity. An insignificant addition of oleyl alcohol was noticed when the pressure was increased from 17.3 to 53 bar in the hydrogenation of methyl oleate.¹¹⁹ However, the oleyl alcohol started to decline beyond that point. The dependence of alcohol selectivity on the hydrogen pressure can be found in several studies.^{77,127,129}

Furthermore, the hydrogen pressure also suppresses the formation of wax ester. The selectivity of heavy ester in the hydrogenation of oleic acid over $\text{Ru-Sn-B/Al}_2\text{O}_3$ was found to be constant at 25% in the range of hydrogen pressure of 17.3–53 bar.¹¹² An increase in pressure from 53 to 70 bar inhibited the heavy ester formation for up to 15% selectivity. Therefore, the authors argued that the optimal hydrogen pressure was 35–50 bar in the respect of the fatty alcohol and wax ester formation. The inhibition of wax ester formation was also reported in the hydrogenation of stearic acid over Re/TiO_2 .⁷⁸ The selectivity of stearyl stearate decreased as the pressure was increased from 20 to 40 bar. The same phenomenon was also found in the hydrogenation of methyl oleate.¹¹⁹ The selectivity of oleyl oleate declined when the pressure was constantly increased above 40 bar. Another study revealed a similar result.¹¹³

However, it has to be pointed out that the low formation of wax ester due to the increased pressure was often accompanied by the formation of alkanes. At higher pressure, the excess hydrogenation of alcohol was preferable compared to the esterification of alcohol with acids. The second explanation was that heavy ester can be hydrogenated to form alkane and alcohol, whereby higher pressure enhances the rate of these pathways compared to the wax ester formation.¹¹⁹

In summary, the catalyst and reaction conditions, including temperature and pressure, determine the reaction pathway and subsequent product distribution. An appropriate selection of the catalyst and the reaction conditions must be considered thoroughly in regards to the desired product, since the fatty alcohols are also the intermediates of green diesel formation, as described in more detail in the next sub section.

4. Life cycle assessment (LCA) and techno-economic analysis (TEA)

Life cycle assessment analyses the environmental impacts of a product in every stage (from cradle to grave), such as raw material procurement – processing, manufacturing – packaging, usage/application, and disposal. This assessment aims at

excellent decision-making for the overall production process with ensuring effective cost and meeting all regulatory/mandated requirements. The LCA method is standardized by the International Organization for Standardization (ISO) under code 14044-14073. This method comprises four steps: goal and scope definition, inventory analysis, impact analysis, and interpretation.^{139,140}

In general, the oleochemical life cycle consists of four stages with interconnected impacts on the environment and society (Fig. 14).¹⁴¹ The cycle starts with the raw material procurement through biomass cultivation. This stage involves land preparation, irrigation, planting, harvesting, and collection. The second stage is the production of oleochemicals through several reactions, such as pyrolysis, hydrogenation, transesterification, and hydrolysis. Afterward, the products pass through the packaging process and enter the usage phase (stage 3). Mostly, oleochemical products are widely applied in several industries as detergents, pharmaceuticals, cosmetics, lubricants, biofuel, etc. The waste produced throughout the lifecycle is treated in the last stage with several options possible depending on the type of the waste, including recycling or disposal in a regulated manner.

The LCA of oleochemicals determines the use of materials, land usage, energy consumption, waste production throughout the process and over the overall lifetime of the products.¹⁴¹ The environmental impact is rationalized using several metrics, including global warming potentials (kg CO_2), cumulative energy demand, eco indicators, and internal rate of return (IRR).^{142,143} Fig. 15 describes the LCA metrics of oleochemicals for Kao (Japan) in 2023.¹⁴⁴ The highest energy was required for the manufacturing process, and GHG emissions resulted from the material procurement, equating to 4103.9 thousand tons CO_2 .

Several other LCA metrics by the oleochemical industries are mentioned in Table 6. As the highest oleochemical supplier in the world, Wilmar international consumes the highest energy and produces the most waste. Even though BASF came as the runner up, their GHG emissions were much higher than for Wilmar International. Meanwhile, Green Oleo exhibited a much lower score in every metric due to their smaller production scale.



Fig. 14 Lifecycle of oleochemicals.



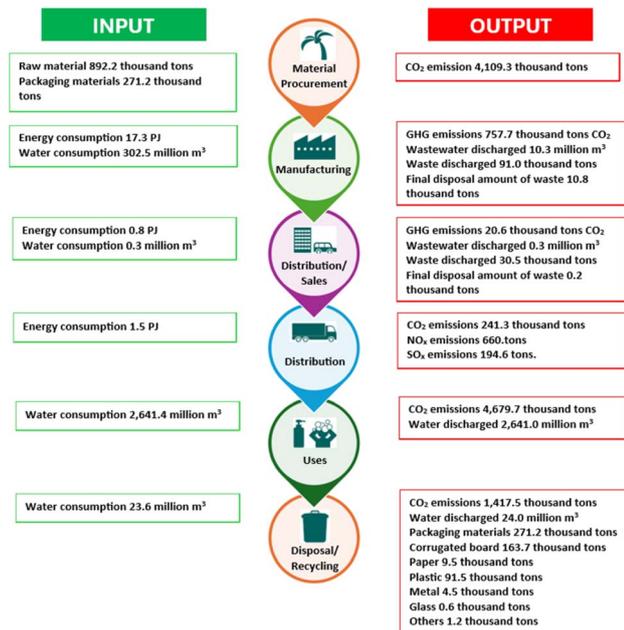


Fig. 15 LCA metrics of oleochemicals by Kao.¹⁴⁴

Apart from life cycle assessment, techno-economic analysis is also used to define the feasibility of oleochemical production. This analysis plays a significant role in determining the opportunity to develop up to the industrial scale based on lab-scale or pilot-scale data.¹⁴⁸ TEA is applied to bridge the technical perspective and economic feasibility involving the cash flow analysis, market analysis, environmental cost assessment, technology assessment, and sensitivity analysis.¹⁴¹ In detail, capital cashflow includes the scale, initial investment, operational investments, operational profit, and annual profit.¹⁴² TEA also considers several aspects of feedstock supply and logistics, the conversion process, use stage, market impacts, and relevant policies/regulations.¹⁴⁸

The TEA evaluates the capital cost, operating cost, mass balance, and energy balance.¹⁴¹ The result focuses on the process optimization with certain concerns about the total cost of investment, annual operating cost, and minimum product selling price.¹⁴⁸ The metrics of the TEA are based around the net present value (NPV), internal rate return (IRR), dynamic payback period, revenue, gross margin, return of investment, etc.^{142,143,148}

Fig. 16 exhibits the TEA of the volatile fatty acid (VFA) production from food waste and grass through anaerobic digestion.¹⁴⁹ This result represents the economic feasibility

according to a consideration of the NPV, revenue, capital expenditure (CapEx), operational expenditure (OpEx), and energy costs. In terms of profitability, it can be seen that the pilot scale was unable to provide a profitable system, as inferred by the NPV of less than zero, even though the theoretical yield confirmed otherwise. It was also claimed that the revenue and OpEx varied due to the raw material procurement, in which grass incurred a higher cost. Further analysis from this study implied that a 30% increase in the selling price and pilot-scale improvement would be beneficial to attain economic feasibility.

5. Future outlook

Oleochemicals are among the most promising substitutes for petrochemicals on account of their functional efficiency, high performance, and sustainability. Since petrochemicals represent the third largest contributor to oil and gas demand, with 3.7 mb/d, the rapid development of oleochemicals by other means could be expected to reduce the global dependence on petrochemicals significantly.¹

The current development of oleochemicals has been studied in many outlook documents. The global markets of oleochemicals are spread out all over the world, as depicted in Fig. 17.¹⁵⁰ This vast growing market of oleochemicals is supported by political, economic, social, technological, legal, and environment factors. The awareness of climate change and the demand for environmentally friendly products remain as the roots of this support. In 2023, the global market for oleochemicals reached USD 24.4 billion. This market was dominated by Asia-Pacific with a 41.5% revenue share due to the existence of the largest oleochemical producers in this region, *i.e.* Indonesia

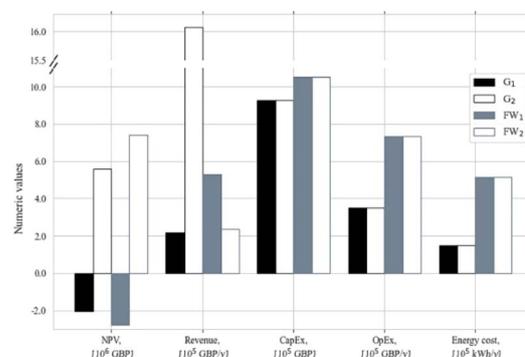


Fig. 16 TEA result for volatile fatty acid production from food waste and grass through anaerobic digestion.¹⁴⁹

Table 6 LCA metrics of the major oleochemical businesses in 2023

Companies	GHG emission (tons CO ₂)	Water consumption	Energy consumption (MW h)	Total waste (MT)	Ref.
Green Oleo S.p.A	17 437.5	167.928 m ³	0.009589	0.63945	145
Wilmar International Limited	13 900 000	4.21 m ³ MT ⁻¹ FFB	57 833 419	3 596 592	146
BASF	85 000 000	67 000 000 m ³	50 100 000	1 420 000	147



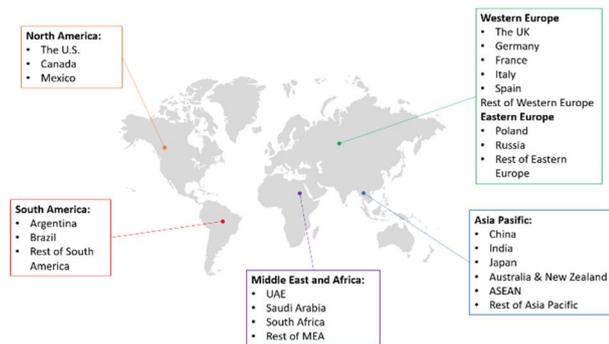


Fig. 17 Global market for oleochemicals.

and Malaysia. The key players in the oleochemicals markets include Eastman Chemical Company, Kao Corporation, BASF SE, Wilmar International, Emery Oleochemicals, Oleon NV, KLK Oleo, Musim Mas Group, Croda, International, IOI Group, and Procter & Gamble Co.^{150–152}

Fig. 18 elaborates the growing demand for oleochemicals by type, application, and region. In terms of the oleochemical types, fatty acids still dominate the market with over fatty alcohols, glycerol, fatty acid methyl ester, and others.¹⁵¹ Fatty acids contributed the highest share of 49% in 2023.¹⁵² Oleochemicals are mostly applied in pharmaceuticals, followed by personal care and cosmetics, food and beverages, as well as soaps and detergents. It has been claimed that North America is greatest consumer of oleochemicals, but other report mentioned that Asia-Pacific has both the highest production and highest consumption at the same time.^{150,151}

Individually, several reports have stated there is a continuous increasing market demand for all oleochemicals. The fatty acids market size increased from USD 23.2 billion dollars in 2023 to 24.5 billion in 2024. This number is forecast to reach 34.2 billion dollars in 2032 with a compound annual growth rate (CAGR) of 5.73%. This increase is encouraged by the increasing demand for fatty acids for several applications, such as cosmetics, pharmaceuticals, as well as cleaning supplies, including soaps, detergents, bleaches, and cleaners.¹⁵³ On the other hand, the global market for FAME was valued at USD 23.3 billion in 2024. Net zero emission policies have accelerated the demand for fatty acid methyl ester for biodiesel application. The promising properties of FAME also result in a wide range of uses in lubricants, coatings, food, and agriculture.¹⁵⁴ The fatty alcohol market demand is the lowest one, amounting to USD 5.46 billion dollars in 2023

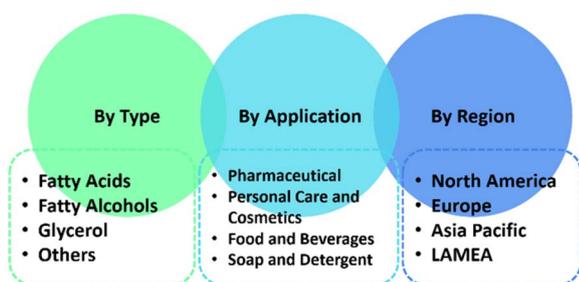


Fig. 18 Oleochemical demand by type, application, and region.

and estimated to reach 5.71 billion in 2024. This increase is especially driven by escalating demands from the detergents and cosmetics industries.¹⁵⁵

On the forecast trajectory, overall the oleochemicals market is projected to reach 52.27 billion in 2031, with a predicted CAGR in the range of 7.5%. This value is supported by the swift growth in oleochemicals, especially fatty alcohol with a CAGR of 8.6%. The application of oleochemicals will be dominated by the personal care and cosmetics markets. In terms of producers, the same companies will maintain their position as the key players.^{1,150–152}

Nevertheless, the success story of oleochemicals is still facing some challenges to address in both the short and long term. The main issue is oleochemical production still heavily depends on the feedstock price and availability. Palm oil is still the top feedstock, despite the environmental issues associated with palm plantation. The shift of feedstock to non-edible oil will ultimately need to be addressed. Another environmental concern highlights the inevitable demand to conduct more environmentally friendly processing. For instance, fatty alcohol production still relies on Cr-based catalysts, which can have adverse effects on the environment. To date, some studies have reported alternative catalysts to replace the current CuCr-based catalyst with excellent activity. However, the ideal catalyst has not been achieved yet, since the most developed catalyst is centred on the application of noble metals, which is undesirable from an economic point of view.

6. Conclusions

Biomass, especially natural oil, is a promising feedstock for petrochemical on account of its similar chemical structure with long-chain hydrocarbons, thus allowing creating a substitute product termed oleochemicals. The triglycerides in the natural oil can be transformed into three basic oleochemicals, namely fatty acids, fatty acid methyl ester (FAME), and fatty alcohols, through hydrogenation and transesterification, respectively. These basic oleochemicals are the feedstock of many important chemicals, such as fatty alcohol and green diesel. Fatty alcohol can be obtained from fatty acids, fatty acid methyl ester, and direct natural oil *via* deoxygenation involving several pathways, including hydrodeoxygenation, decarboxylation, and decarbonylation. Overall, the production of oleochemicals is significantly influenced by the catalyst design (active site, support, and properties) and reaction conditions (pressure, temperature, reaction time, *etc.*).

Data availability

The authors confirm that the data supporting the findings of this study are available within the article. No primary research results, software or code has been included and no new data were generated or analysed as part of this review.

Author contributions

ZR (conceptualization, writing – original draft, writing – review & editing, funding acquisition); LS (methodology, validation,



formal analysis, investigation, writing – original draft); WNW (resources, visualization, writing – review & editing); YLN (investigation, visualization, writing – review & editing) AH (investigation, writing – original draft, writing – review & editing); NLAJ (investigation, writing – review & editing, resources), DS (project administration, investigation, writing – review & editing) AAW (supervision, conceptualization).

Conflicts of interest

There are no conflicts to declare.

Acknowledgements

The authors gratefully acknowledge financial support from the Institut Teknologi Sepuluh Nopember for this work, under project scheme of the Publication Writing and IPR Incentive Program (PPHKI) 2024.

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