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# Role of biofuels, electro-fuels, and blue fuels for shipping: environmental and economic life cycle considerations†

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The global shipping industry is under increasing scrutiny for its contribution to greenhouse gas emissions, and it is a challenge to find sustainable and cost-efficient solutions to meet new and stringent climate reduction targets. This study uses life cycle assessment and life cycle costing to evaluate five main decarbonization strategies to reduce climate impact from ships: uptake of e-fuels, blue-fuels, biofuels, battery electric propulsion, and onboard carbon capture technology. The environmental impact, the economic performance, and the total costs of abating carbon emissions of a total of 23 decarbonization pathways are investigated. The life cycle assessment and life cycle costing are performed on prospective scenarios considering three ship types: bulk carrier, container ship, and cruise ship, and incorporate future development uncertainties. The results show that electro-fuels in the form of e-ammonia, e-methanol, and e-liquid hydrogen in fuel cells offer the highest climate mitigation potential of more than 85% compared to the use of marine gas oil in internal combustion engines. Biofuel options have a reduction potential of up to 78%, while blue-fuel and onboard carbon capture have lower climate reduction potentials of up to 62% and 56%, respectively. Bio-methanol has the most promising cost outlook with a carbon abatement cost of around 100€ per tCO<sub>2eq</sub>. Onboard carbon capture technologies have a carbon abatement cost of around 150–190 € per tCO<sub>2eq</sub>. While they can serve as a short-term transitional solution, they have a higher environmental impact and offer limited potential for climate mitigation. E-Ammonia appears as one of the most cost-effective solutions among e-fuels. Development of policy measures and investments in renewable energy infrastructure are necessary for the growth of e-fuels production, as affordable and renewable electricity is vital for the viability of e-fuels in shipping. The uncertainty and sensitivity analysis show the influence of primary energy sources on carbon abatement costs which will be key to understand the effectiveness of policies and to develop strategies to support the shipping industry's transition to a sustainable future.

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## Broader context

Several discussions are ongoing concerning the imperative task of decarbonizing the maritime sector, with the International Maritime Organization (IMO) overseeing global deliberations while the European Union (EU) addresses some of the regional concerns. However, current knowledge gaps on a systemic level impede the ability to make informed policy decisions to find sustainable and economically feasible solutions. This study enhances system knowledge through an in-depth life cycle assessment and life cycle costing that assesses five decarbonization strategies: use of electro-fuels, blue-fuels, biofuels, battery-electric propulsion, and onboard carbon capture technologies. We analyzed environmental trade-offs and the potential of various pathways to align policy decisions toward meeting the climate targets. Additionally, the identification of key parameters, which may act as either drivers or barriers, is facilitated through uncertainty analysis and subsequent sensitivity assessments. The costs of reducing carbon emissions among different decarbonization strategies is also compared to help reveal economic trade-offs, while sensitivity analysis provides information on how the choice of primary energy sources impact the results.

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## 1. Introduction

Ships carry 80% of the volume of global trade<sup>1</sup> making them crucial for international trade. Besides being responsible for nearly three percent of global anthropogenic greenhouse gas (GHG) emissions,<sup>2</sup> emission of a wide variety of pollutants



(such as sulfur oxides (SO<sub>x</sub>), nitrogen oxides (NO<sub>x</sub>), particulate matter (PM), and hydrocarbons (HC)) adversely affect air quality, leading to premature deaths<sup>3</sup> and also have long-term effects on the natural environment and human health.<sup>4,5</sup> In addition to energy efficiency measures, the shipping sector needs to adopt decarbonization strategies such as low climate impact energy carriers or carbon abatement technologies to achieve the net-zero GHG emissions targets for international shipping by 2050 set by the International Maritime Organization (IMO).<sup>6</sup> Also, shipping is included in the EU “Fit for 55” package to achieve the EU’s carbon neutrality. One element in “Fit for 55” is the Fuel EU Maritime regulation which aims to decrease GHG emissions by reducing the yearly average GHG intensity of energy used on board a ship from a 2020 reference value of 91.16 grams of CO<sub>2</sub> equivalent per MJ, by 2% in 2025 and increasing by time to 80% by 2050.<sup>7</sup> The switch towards low-climate impact energy carriers could also reduce emissions of other pollutants, resulting in additional environmental benefits.<sup>8,9</sup>

Presently, most of the ships consume fossil fuels, predominantly heavy fuel oil (HFO) and marine gas oil (MGO), and the average age of the ships is increasing<sup>1</sup> indicating more ships operating on fossil fuel will go out of service. This in combination with the projected increase in transport demand<sup>2</sup> suggests that order bookings for new ships would likely increase in the coming years. Presently 40% of the order book can run on alternative fuels, but most are for liquefied natural gas (LNG) and only a few can run on other fuels like methanol and ammonia.<sup>1</sup> To meet GHG emission targets, the new ships need to be able to operate on low-climate impact energy carriers.

Categories of energy carriers that are widely perceived as low-climate impact energy carriers in the shipping sector are biofuels,<sup>10–20</sup> e-fuels,<sup>8,9,21–27</sup> blue-fuels,<sup>15,16</sup> and electricity from the onshore electrical grid with batteries onboard.<sup>8,9,26–28</sup> Biofuels are fuels produced from biomass and the carbon that is released during combustion or conversion of biofuels is sequestered during biomass growth, rendering them as low-climate impact fuels.<sup>29</sup> E-fuels or electro-fuels are synthetically produced energy carriers that contain electrolytic hydrogen (eH<sub>2</sub>) produced by the electrolysis of water using electricity, directly or chemically bonded with carbon or nitrogen.<sup>30</sup> For carbon-based e-fuels, it is recommended that the CO<sub>2</sub> used is captured from biogenic origin or direct air capture (DAC),<sup>30</sup> if the carbon used is from fossil origin, the carbon emissions are only delayed.<sup>31</sup> Blue-fuels are synthesized using the hydrogen produced by removing carbon from fossil fuels and storing the carbon permanently to prevent its release into the atmosphere and, hence limiting the life-cycle climate impact.<sup>30</sup> The use of carbon abatement technologies onboard the ship, such as post-combustion carbon capture and storage (OCC) at exhaust when powered by fossil fuels, is another decarbonization technology.<sup>32,33</sup> The captured CO<sub>2</sub> can be unloaded at a port reception facility and sent to permanent storage. These previous studies were either limited to only the cost without considering the life cycle assessment or have only looked into specific types of energy carriers or technology. There is a lack of

knowledge regarding the life cycle perspective of various potential low-climate impact strategies for shipping. Also, it is crucial to use consistent parameters and system boundaries when comparing the costs of carbon abatement.

The purpose of this study is to provide a comprehensive environmental and economic evaluation of five low-climate-impact strategies for selected ship types: e-fuels, blue-fuel, biofuels, battery electric, and onboard carbon capture. A total of 23 decarbonization pathways are evaluated using cradle-to-grave life cycle assessment and life cycle costing, each involving different energy carrier and propulsion system combinations. These pathways are presently at different technological readiness levels (see ESI,† Section S4) however the learning curves for this technology depend on policy support and therefore vary. The low-climate-impact strategies are compared in their future mature state, where individual technology has gone from a pilot scale to a more mature future state. In addition, two fossil-based pathways (MGO and LNG) are included as reference cases. Table 1 shows all 25 technological pathways assessed in the study and includes a combination of different fuel production pathways and different powertrain systems. Assessment is performed for three ship types with bottom-up modeling based on high-fidelity ship movement data from the automatic identification system (AIS) and ship-specific information from IHS Fairplay. Thus, this assessment allows the stakeholders to understand the balanced option that fits the selected ship type based on its ship design and operational pattern, while also considering carbon abatement costs (costs associated with reducing 1 tonne of CO<sub>2</sub>,eq) for each pathway. Uncertainty and sensitivity analysis are included to understand the barriers and opportunities for the different pathways. This study is novel because it examines the environmental impacts, costs, and carbon abatement costs for five low-climate impact strategies and different energy carriers for shipping. The assessment uses consistent parameters for assessing the environmental impact and cost throughout the entire life cycle.

## 2. Methods

In this study, prospective life cycle assessment (pLCA) and life cycle costing (LCC) are conducted for three ship types based on operational data and ship-specific build data. Operational data like energy demand, fuel consumption, sailed distances, and mode of operation (maneuvering, cruising, and at sea) are derived from DNV’s ‘MASTER model’ (mapping of ship tracks emissions and reduction potentials) that uses ship movement data from the AIS, detailed ship-specific information derived from ‘IHS fairplay’ and supporting data tables to estimate the energy demand, fuel consumption, and emissions of the individual ship while sailing and when in port.<sup>34,35</sup> Fig. 1 shows the framework used to estimate the life cycle environment impact and cost associated with different pathways based on the ship data. Ship-specific information is used for calculating the impact of powertrain components, storage tanks, and ship structure. The fuel consumption and operation mode are



**Table 1** Assessed pathways with major fuel production processes and ship systems considered in this study. SOFC: solid oxide fuel cell, PEMFC: proton exchange membrane fuel cell, DAC: direct air capture, ICE: internal combustion engines, 2S: two-stroke engines, 4S: four-stroke engines, MGO: marine gas oil, LNG: liquid natural gas, OCCS: onboard carbon capture and storage

Technological pathway	Shortname	Fuel production supply chain	Ship system
P1 Battery electric	BE	Wind power electricity	Battery configuration, cell type: Li-ion
P2 E-ammonia in engine	eNH3ICE	Wind power electricity, electrolysis, air separation unit, and Haber Bosch.	2S/4S ICE configuration: dual fuel Pilot fuel: MGO
P3 E-ammonia in SOFC	eNH3FC	Wind power electricity, electrolysis, air separation unit, and Haber Bosch.	FC configuration FC type: SOFC
P4 E-methanol in engine	eMeOHICE	Wind power electricity, electrolyzer, DAC, and Sabatier process	2S/4S ICE configuration: dual fuel Pilot fuel: MGO
P5 E-methanol in SOFC	eMeOHFC	Wind power electricity, electrolyzer, DAC, and Sabatier process	FC configuration; FC type: SOFC
P6 E-liquid hydrogen in engine	eLH2ICE	Wind power electricity, electrolyzer, and liquefaction	2S/4S ICE configuration: dual fuel Pilot fuel: MGO
P7 E-liquid hydrogen in PEMFC	eLH2FC	Wind power electricity, electrolyzer, and liquefaction	FC configuration; FC type: PEMFC
P8 E-liquid methane in engine	eLMGICE	Wind power electricity, electrolyzer, DAC, and Sabatier process	2S/4S ICE configuration: dual fuel Pilot fuel: MGO
P9 E-liquid methane in SOFC	eLMGFC	Wind power electricity, electrolyzer, DAC, and Sabatier process	FC configuration; FC type: SOFC
P10 Bio-liquid hydrogen in engine	bioLH2ICE	Forest residue, biomass pretreatment, gasification, syngas cleaning, CO <sub>2</sub> separation, and liquefaction.	2S/4S ICE configuration: dual fuel Pilot fuel: MGO
P11 Bio-liquid hydrogen in PEMFC	bioLH2FC	Forest residue, biomass pretreatment, gasification, syngas cleaning, CO <sub>2</sub> separation, and liquefaction.	FC configuration FC type: PEMFC
P12 Bio-methanol in engine	bioMeOHICE	Forest residue, biomass pretreatment, gasification, syngas cleaning, and methanol synthesis.	2S/4S ICE configuration: dual fuel Pilot fuel: MGO
P13 Bio-methanol in SOFC	bioMeOHFC	Forest residue, biomass pretreatment, gasification, syngas cleaning, and methanol synthesis.	FC configuration FC type: SOFC
P14 Bio-ammonia in engine	bioNH3ICE	Forest residue, biomass pretreatment, gasification, syngas cleaning, air separation unit, and Haber Bosch.	2S/4S ICE configuration: dual fuel Pilot fuel: MGO
P15 Bio-ammonia in SOFC	bioNH3FC	Forest residue, biomass pretreatment, gasification, syngas cleaning, air separation unit, and Haber Bosch.	FC configuration FC type: SOFC
P16 Bio-liquid methane in engine	bioLMGICE	Forest residue, biomass pretreatment, gasification, syngas cleaning, and methanation.	2S/4S ICE configuration: dual fuel Pilot fuel: MGO
P17 Bio-liquid methane in SOFC	bioLMGFC	Forest residue, biomass pretreatment, gasification, syngas cleaning, and methanation.	FC configuration FC type: SOFC
P18 Blue-ammonia in engine	blueNH3ICE	Natural gas supply, steam methane reforming with carbon capture and storage, and Haber Bosch	2S/4S ICE configuration: dual fuel Pilot fuel: MGO
P19 Blue-ammonia in SOFC	blueNH3FC	Natural gas supply, steam methane reforming with carbon capture and storage, and Haber Bosch	FC configuration FC type: SOFC
P20 Blue-liquid hydrogen in engine	blueLH2ICE	Natural gas supply, steam methane reforming with carbon capture and storage, and liquefaction	2S/4S ICE configuration: dual fuel Pilot fuel: MGO
P21 Blue-liquid hydrogen in PEMFC	blueLH2FC	Natural gas supply, steam methane reforming with carbon capture and storage, and liquefaction	FC configuration FC type: PEMFC
P22 LNG in engine with OCC	LNGOCCICE	Market for LNG European mix	2S/4S ICE w OCCS configuration: dual fuel Pilot fuel: MGO
P23 MGO in engine with OCC	MGOOCCICE	Market for MGO European mix	2S/4S ICE w OCCS configuration
P24 LNG in engine	LNGICE	Market for LNG European mix	2S/4S ICE configuration: dual fuel Pilot fuel: MGO
P25 MGO in engine	MGOICE	Market for MGO European mix	2S/4S configuration

derived from the operation model of the ship. The operational model includes three main onboard energy uses: the first is the propeller load required for moving the ship, the second is the auxiliary load required for the electrical load onboard the ship required for ship operation, and the heat demand coming from the boiler which represents 2–3% of the energy use (in addition to the waste heat from the engine).

## 2.1 Case study ships

The three ship types and ship size segments used for the study are bulk carriers (25 000–49 999 GT), container ships (50 000–99 999 GT), and cruise ships ( $\geq 100 000$  GT). These ships were

selected because they specialized in different types of transport work, represent a large share of maritime goods (bulk and container) and passenger (cruise ships) transport, and were also not included in previous work by the authors. For each ship type, data reported on selected bin sizes is aggregated, and the average data of each bin size is used (Table 2). The limitation of this data is linked to uncertainties mainly related to the quality of input data, the applied model algorithms to estimate fuel consumption, and the systematics for the distribution of modeled results. The AIS model is most robust for ships when sailing. When ships are laying still, they may be performing any number of operations that cannot be modeled



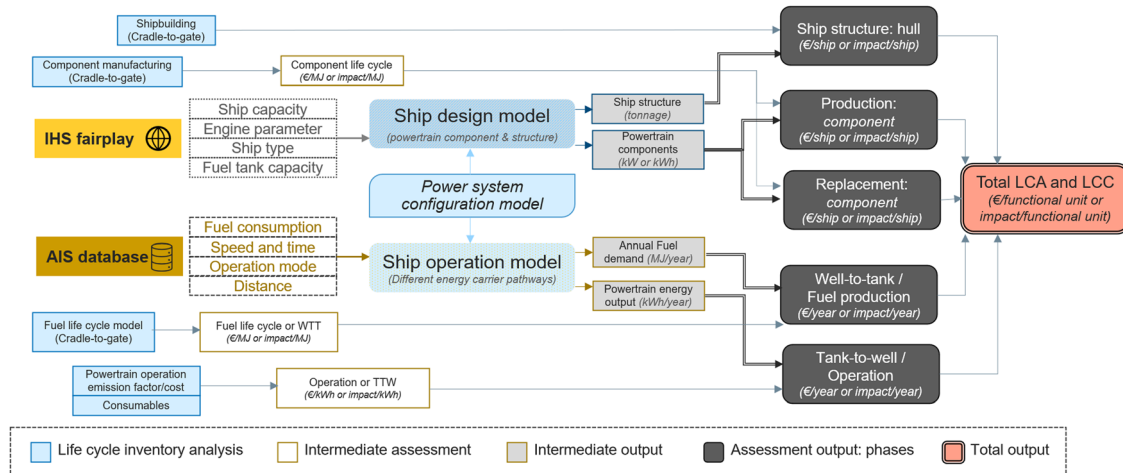


Fig. 1 The modeling framework used in this study for assessment.

directly using AIS positioning data. Auxiliary and hotel loads are therefore estimated based on nominal data specific to each ship type and size. The average tank size of the current ship is oversized for the operation, and the average operation indicates that the present tank size would be capable of operating more than 50 000 nautical miles. Half of the reported tank size is considered in the study, to take place which still has an operation range of more than 25 000 nautical miles (in the future, oversizing of tanks is unlikely with less energy-dense fuels).

## 2.2 Investigated technological pathways

The 25 technological pathways (Table 1) assessed in the study include multiple combinations of energy carriers, fuel production pathways, and different powertrain systems. Battery with electric motors is the first pathway. Internal combustion engines (ICE) and fuel cells (FC) are considered for blue-fuel pathways, biofuel pathways, and e-fuel pathways. ICE with OCC and ICE is considered for fossil fuel pathways. When ships are

fueled with alternative fuels, to maintain good combustion, a pilot fuel is required<sup>27</sup> which is assumed as fossil-MGO. Fig. 2 shows e-fuel, blue-fuel, and bio-fuel production pathways.

**2.2.1 Electrification and e-fuel.** The first pathway (P1) is direct electrification using onboard batteries (BE) and electricity from offshore wind power is considered as an energy carrier. Four e-fuels are considered from pathway P2 to P9: liquefied e-hydrogen (eLH<sub>2</sub>), e-ammonia (eNH<sub>3</sub>), liquified e-methane (eLMG) and e-methanol (eMeOH). Except for eLMG, the e-fuel production pathways considered in the study are adopted from Kanchiralla *et al.*<sup>9</sup> and Brynolf *et al.*<sup>36</sup> eH<sub>2</sub> is produced through electrolysis of water and is considered directly used by liquefaction into eLH<sub>2</sub>. eNH<sub>3</sub> is synthesized from eH<sub>2</sub>, nitrogen (N<sub>2</sub>), and electricity through a Haber-Bosch reaction.<sup>9</sup> N<sub>2</sub> for the process is assumed to be captured from air using a cryogenic air separation unit (ASU).<sup>37</sup> eMeOH is synthesized from eH<sub>2</sub>, CO<sub>2</sub>, and electricity through a Sabatier process.<sup>9</sup> eLMG is produced by liquefying e-methane produced synthesized from eH<sub>2</sub>, CO<sub>2</sub>, and electricity through

Table 2 Three ship types and their parameters considered in the study based on Global data

Ship type	Bulk carriers (25 000–49 999 GT)	Container ships (50 000–99 999 GT)	Cruise ships (≥ 100 000 GT)
Number of ships	6434	1049	103
Average capacity	65 500 (DWT)	6900 (TEU)	4300 (pax capacity)
Average light displacement weight tonnage	11 165	27 400	53 800
Average gross tonnage	36 740	75 790	143 550
Average installed main engine (kW)	8990	52 650	67 300
Average installed Auxiliary engine (kW)	390	2300	10 000
Average design speed (knots)	14.2	24.1	21.1
Engine type	2-Stroke	2-Stroke	Diesel-electric, 4-stroke
Service life (years)	30	25	35
Operation profile: annual energy use (GJ)			
Average distance sailed per year (NM)	84 775 000	146 824 000	144 900 000
Average tank capacity (GJ)	55 000	183 000	84 000
Main engine fuel use (GJ)	159 245	658 728	1 219 189
Auxiliary engine fuel use (GJ)	22 160	145 005	291 148
Boiler fuel use (GJ)	5 131	16 807	39 052
Percentage time-maneuvering (%)	5.8	8.4	6.3
Percentage time-cruising (%)	49.7	61.1	58.5
Average price (million €)	40 (min: 35; max: 45)	125 (min: 110; max: 140)	600 (min: 550, max: 650)



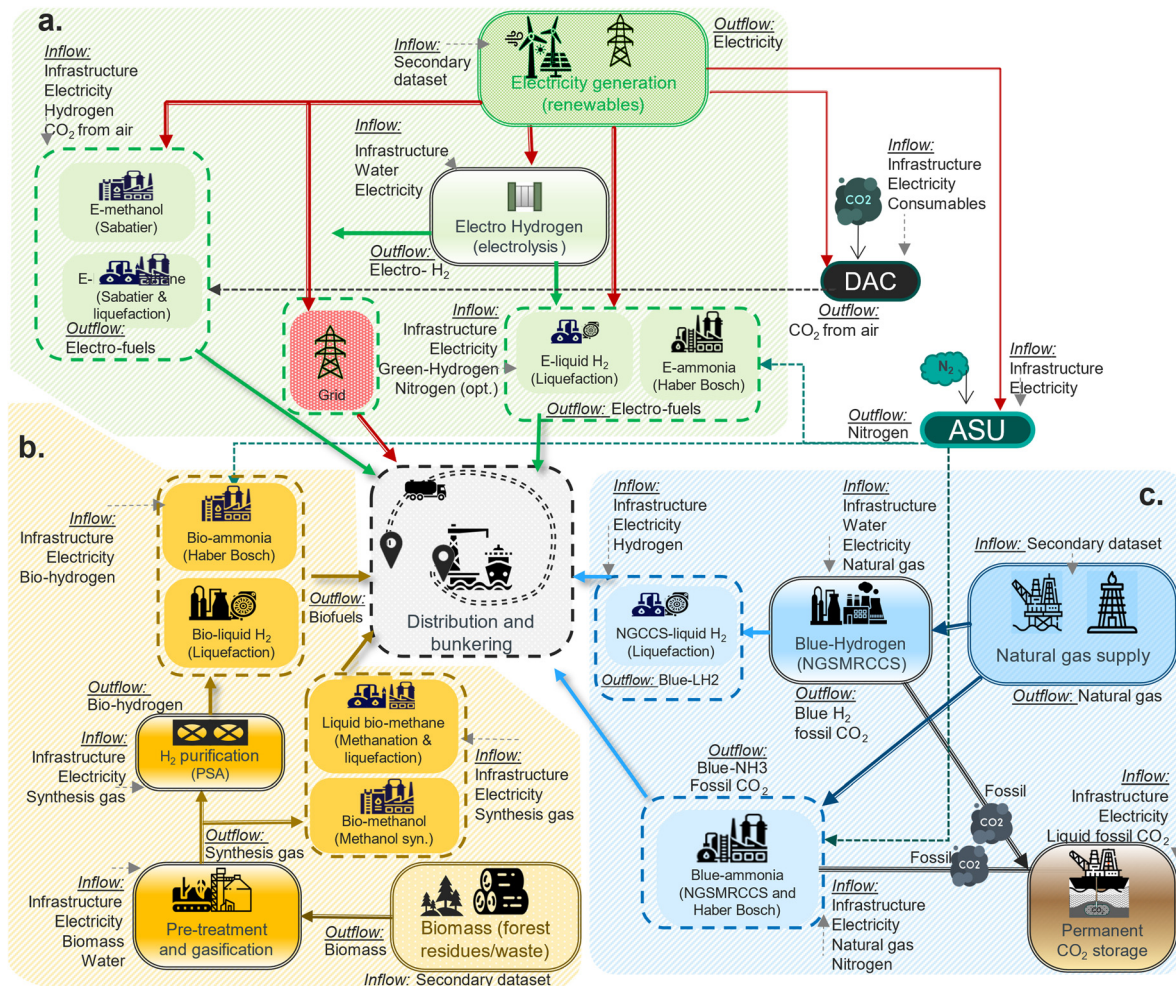


Fig. 2 The fuel production pathways and flows considered in the study. (a) e-Fuel production pathways, (b) biofuel production pathways, and (c) blue-fuel production pathways.

methanation process.<sup>38</sup> CO<sub>2</sub> for the process is assumed to be captured from the air using a DAC plant operated under the principle of cyclic temperature-vacuum swing adsorption.<sup>39</sup> An alkaline electrolyzer is assumed in this study. However, solid oxide electrolyzer and proton exchange membrane electrolysis are included as options in the uncertainty analysis.

**2.2.2 Biofuel.** For biofuel pathways P10 to P17, the biofuels considered are liquefied bio-ammonia (bioNH<sub>3</sub>), bio-hydrogen (bioLH<sub>2</sub>), bio-liquefied methane (bioLMG), and bio-methanol (bioMeOH). Gasification of forest residue is the only biomass pathway considered in this study, despite there being multiple options for producing biofuels from feedstocks that can avoid food vs fuel competition.<sup>29</sup> The reason is that thermochemical treatment of biomass feedstock, and gasification, in particular, is gaining strong attention given the numerous opportunities associated with product flexibility and low environmental impact.<sup>40</sup> The portfolio for producing biofuels is, however, broad and includes various biogenic feedstocks (*e.g.* woody biomass, sugar/starch-rich crops, oil crops, waste oils and fat, sewage waste, *etc.*) and various conversion technologies (*e.g.* gasification, anaerobic digestion, pyrolysis, hydro treatment,

esterification, fermentation, *etc.*).<sup>29</sup> Advanced biomass feedstocks derived from waste and residues, such as agricultural and forest residues, and municipal organic solid waste, do not need the use of dedicated land.<sup>41</sup> Agroforestry residues and waste account for major biomass potential globally even though the current utilization is low.<sup>42</sup> A large amount of agroforestry residues is available across Europe that could be utilized to make biofuels.<sup>43</sup> It is important to ensure that forest harvest residue used as feedstock is obtained from sustainably managed forests in order to prevent detrimental effects on forest health and minimize disturbances to the ecosystem.<sup>44</sup> Gasification of biomass feedstock results in an energy-rich synthesis gas (syngas), a mixture of mostly carbon monoxide and hydrogen with some carbon dioxide and water, similar to the gasification of coal.<sup>45</sup> Out of several gasification methods, the gasifier considered is a heat pipe reformer containing two separate sections: a gasification reactor and a combustion reactor.<sup>46</sup> In the gasification chamber, the wood is gasified with steam operated at high pressure.<sup>46</sup> Char from gasification (by-product) and additional wood is combusted with air in the combustion reactor for the required heat.<sup>46</sup> It is assumed that





PEMFC.<sup>9</sup> As assumed in Kanchiralla, *et al.*,<sup>9</sup> the battery for fuel cell option is sized for 10 minutes of operation with a PEMFC at 20% load and for 30 minutes of operation with a SOFC at the same load. Due to their slow response and lengthy start-up time, SOFCs need batteries for longer periods, unlike PEMFCs. Also, a 10% less power capacity is assumed for PEMFC and SOFC as the additional battery system can be used to compensate for the peak load by energy management. These are simplified assumptions, but detailed optimization based on high-time resolution operation data, which is not done in this study due to that it is outside of the scope. For the battery electric option, Li-ion batteries are considered for storage considering their higher energy density coupled with an electrical motor for the propulsion and directly for the electrical load. Depth of discharge is assumed as 60%.

The different configurations of the powertrain system included in the study are shown in Fig. 3. The selection of the size and specification of the components and energy output from the engines are calculated based on the information from the MASTER model and these power train configurations (detailed calculations are given in the ESI,<sup>†</sup> Section S1.1).

### 2.3 Life cycle methodology

The 'cradle-to-grave' environmental impacts and cost of all pathways are calculated using the integrated life cycle framework in Kanchiralla *et al.*<sup>30</sup> which is built on standard guidelines of ISO 14040 and ISO 14044.<sup>52</sup> As recommended in the framework,<sup>30</sup> selecting functional units, establishing system boundaries, modeling foreground and background processes, scaling up emerging technologies, and checking the robustness of results are all done uniformly and integrated with the LCC and the pLCA.

**2.3.1 Goal and scope definition.** The pLCA and LCC methodology is used in the study to investigate the environmental and economic impact of 23 decarbonization pathways and is summarized in Table 3.

**2.3.1.1 System boundaries.** Fig. 4 shows the system boundary used in the study, cradle-to-grave analysis in this study is divided into five phases: (1) fuel production phase,

(2) operation phase, (3) shipbuilding phase (including end-of-life cutoff), (4) production phase (power train) (including end-of-life cutoff), (5) replacement phase (replacement of power train components) (including end-of-life cutoff). The fuel production phase or well-to-tank phase (WTT) includes processes in the supply chain of the fuel production and distribution from the extraction of primary energy and materials, production of the energy carrier, infrastructures in the fuel supply chain, and to final delivery of the fuel to the storage tanks. The operation phase or tank-to-wake (TTW) represents the processes including the use of energy carriers (*e.g.* combustion) onboard the ship for the propulsion and auxiliary loads. Ship building phase includes the production of ship structure and parts other than powertrain components starting from material extraction and processing. The production phase includes the production of powertrain components including energy converters and energy storage required for powering the ship and starting from the materials extraction and processing. The replacement phase includes the production of powertrain components that need to be replaced due to their relatively shorter life compared to ship life and this study includes three components: FCs, batteries, and SCR. This phase also includes materials extraction and processing for these components. The end of life of the material is analyzed using a cutoff approach, where a share of secondary raw material is assumed in the upstream input for production.

For assessment, the processes within the system boundary are also divided into the foreground and background processes, as shown in Fig. 4. The foreground processes (green boxes), the focus of the study, are modeled toward a future scenario where the technology is at a mature scale.<sup>8</sup> The input and output flows (material, energy flow, and emissions) of foreground process scenarios are developed based on literature and expert knowledge (also called expert scenarios).<sup>53</sup> On the other hand, the background processes (gray boxes) are thought to be mature and stable, so they are not modeled in the study. Instead, they are taken straight from secondary datasets like Ecoinvent 3.8 and Gabi, or from literature. The detail on the source of data is listed in the ESI,<sup>†</sup> (Tables S4–S7).

**2.3.2 Inventory analysis.** The assessment is done for 25 pathways having different processes across different life cycle

Table 3 Summary of the pLCA and LCC methodology

Functional unit	One DWT-NM for bulk carrier and container and one GT-NM for the cruise ship.	
Time horizon	When the technologies are assumed to be mature (ships built around the year 2035)	
Geographical boundaries	Components and ships are assumed to be produced globally. The fuel production facilities are assumed to be located 100 km from the port of operation.	
Cost flows	Cost in Euros (€) (with the base year 2023), considering the technical lifetime of the components and a yearly discount rate of 5%.	
• System boundary/life cycle phases	<ul style="list-style-type: none"> <li>• Production phase (powertrain)</li> <li>• Fuel production phase (WTT)</li> <li>• Replacement phase (SCR/battery/FC)</li> </ul>	<ul style="list-style-type: none"> <li>• Operation phase (TTW)</li> <li>• Shipbuilding phase</li> </ul>
• Impact categories	<ul style="list-style-type: none"> <li>• Climate change, GWP100</li> <li>• Acidification</li> <li>• Eutrophication (marine, terrestrial, and freshwater)</li> <li>• Resource use, (fossils, and minerals &amp; metals)</li> <li>• Ozone depletion</li> <li>• Land use</li> </ul>	<ul style="list-style-type: none"> <li>• Human toxicity, (cancer and non-cancer effects)</li> <li>• Ecotoxicity, freshwater</li> <li>• Particulate matter</li> <li>• Photochemical ozone formation</li> <li>• Ionising radiation</li> <li>• Water use</li> </ul>



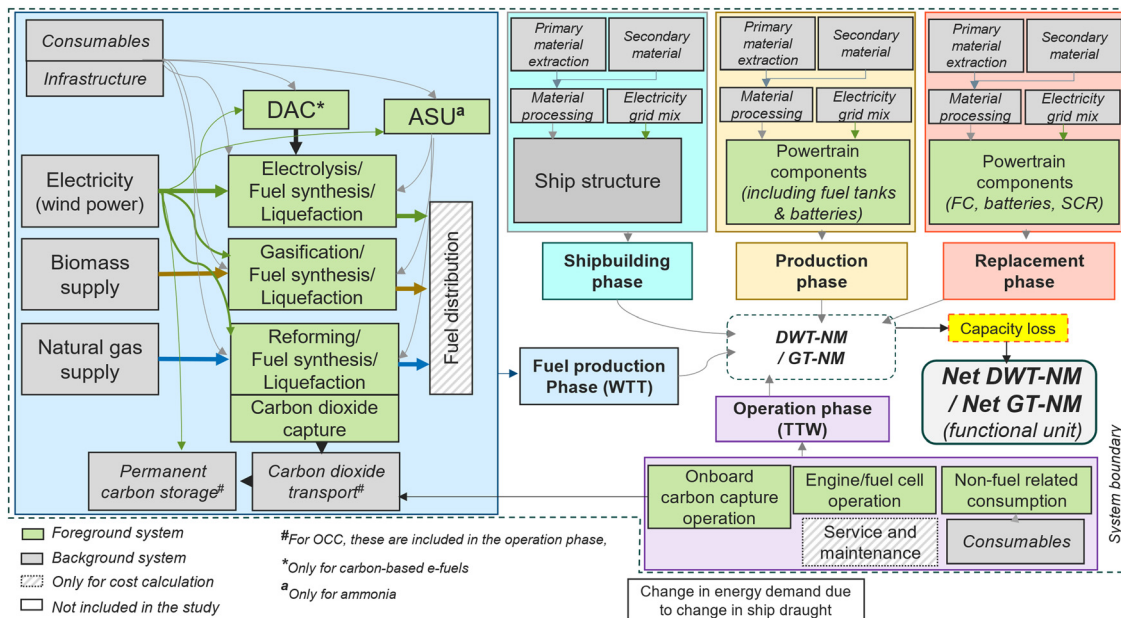


Fig. 4 System boundary used for the pLCA and LCC assessment. Grey represents the background process and green represents foreground processes. Each phase is separated into different boxes with colored backgrounds. The boxes with patterns were not considered for LCA but for LCC assessment.

phases as shown in Fig. 4. The input and output material flows, energy flows and emissions are mapped to all individual processes, and the underlying data are collected from different sources including scientific articles, reports, results from the pilot project, and through selected interviews with experts. The important parameters considered for the WTT assessment are given in Table 4, apart from these main processes there are several flows and sub-processes considered for each pathway which are detailed in the ESI,<sup>†</sup> Sections S4 and S3. For

background processes like raw material extraction, consumable production, natural gas supply, and biomass supply Ecoinvent 3.8 dataset is used. For the electricity generation, the Gabi dataset is used and the global electricity mixes are adjusted to the scenario projection for the year 2035 based stated policies scenario.<sup>54</sup> Distribution leakages are assumed for gaseous fuel: liquid hydrogen 1.5%, liquid methane 1%, and 0.2% for ammonia.<sup>9</sup> Even though studies show that hydrogen GWP is non-negligible<sup>55</sup> the potential is not calculated in the assessment.

Table 4 Technical and cost parameters for the fuel production pathways considered in the study. The inventory data for the infrastructures are adopted from the references mentioned in the last column

Operation parameter	Cost parameters			Infrastructure	
	CAPEX	O&M cost <sup>a</sup> (% of CAPEX/year)	Ref.	Ref.	Ref.
Electrolysis	50 kWh <sub>el</sub> per kgH <sub>2</sub>	450 € per kW	5	56,57	56,58
Haber Bosch synthesis	0.472 kWh <sub>el</sub> per kgNH <sub>3</sub>	174 k€ per tNH <sub>3</sub> per day	5	37,57,59	60
e-Methanol synthesis	0.858 kWh <sub>el</sub> per kgMeOH	69 k€ per tMeOH per day	5	57,61,62	60
H <sub>2</sub> liquefaction	6.4 kWh <sub>el</sub> per kgH <sub>2</sub>	2100 k€ per tLH <sub>2</sub> per day	4	63	63
e-Methane synthesis	0.440 kWh <sub>el</sub> per kgCH <sub>4</sub>	145 k€ per tCH <sub>4</sub> per day	5	38,64	60
Methane liquefaction	0.292 kWh <sub>el</sub> per kgCH <sub>4</sub>	64 k€ per tLMG per day	5	65	60
Bio-hydrogen	(2.240 kWh <sub>el</sub> + 11.79 kg <sub>bio</sub> ) per kgH <sub>2</sub>	277 k€ per tH <sub>2</sub> per day	5	29,46	60,66
Bio-methanol	(0.372 kWh <sub>el</sub> + 1.96 kg <sub>bio</sub> ) per kgMeOH	460 k€ per tMeOH per day	5	45,47	60,66
Bio-methane	(0.855 kWh <sub>el</sub> + 4.91 kg <sub>bio</sub> ) per kgCH <sub>4</sub>	1157 k€ per tCH <sub>4</sub> per day	5	45,67	60,66
Blue-hydrogen	(3.84 m <sup>3</sup> NG + (-)0.492 kWh <sub>el</sub> ) per kgH <sub>2</sub>	250 k€ per tH <sub>2</sub> per day	5	46,49	49,60
Blue-ammonia	(0.747 m <sup>3</sup> NG + 0.957 kWh <sub>el</sub> ) per kgNH <sub>3</sub>	325 k€ per tNH <sub>3</sub> per day	5	48	48,60
ASU	0.314 kWh <sub>el</sub> per kgN <sub>2</sub>	376 € per kgN <sub>2</sub> per day	5	37	60
DAC	0.875 kWh <sub>el</sub> per kgCO <sub>2</sub>	271 € per kgCO <sub>2</sub> per day	5	39,68	39
Tank, diesel	0.02 m <sup>3</sup> per GJ; 27.26 kg per GJ <sup>b</sup>	0.02 (€ per MJ)	1	69	8
Tank, methanol	0.07 m <sup>3</sup> per GJ; 57.54 kg per GJ <sup>b</sup>	0.04 (€ per MJ)	1	69	8
Tank, ammonia	0.10 m <sup>3</sup> per GJ; 68.64 kg per GJ <sup>b</sup>	0.08 (€ per MJ)	1	69,70	8
Tank, liquid hydrogen	0.16 m <sup>3</sup> per GJ; 64.21 kg per GJ <sup>b</sup>	1.67 (€ per MJ)	1	70,71	8
Tank, liquid CO <sub>2</sub>	1.79 kg tank per kgCO <sub>2</sub>	0.6 (€ per kg)	1	69	51

<sup>a</sup> Including fixed O&M cost. <sup>b</sup> Including the weight of fuel at maximum capacity, el-electricity, bio-biomass, ng-natural gas.



**Table 5** Inventory data on fuel combustion emissions by technology. For cruising, ICE load is around 80% and for maneuvering, less than 20%. Off-list emissions are assumed zero. Heat of vaporization for NH<sub>3</sub> in ICEs is assumed to be 1.4 MJ kg<sup>-1</sup>, reducing efficiency. A pilot fuel requirement of 5% of energy content during cruising and 15% during maneuvering is assumed. During maneuvering it is assumed that the OCC would not be operating

Technology used	Dual fuel, 4S		Dual fuel, 4S		Dual fuel, 4S (Otto)		Dual fuel, 4S (LPDF)		Dual fuel, 4S (LPDF)		Dual fuel, 4S + OCC		4S	4S + OCC						
	80%	20%	80%	20%	80%	20%	80%	20%	80%	20%	80%	80%	20%	80%						
Engine load	80%	20%	80%	20%	80%	20%	80%	20%	80%	20%	80%	80%	20%	80%						
Fuel used	Hydrogen		Ammonia		Methanol		Methane		LNG		LNG		MGO	MGO						
Main fuel consumption (g kWh <sup>-1</sup> )	62.0	64.1	432.3	447.2	373.6	386.5	148.7	153.8	154.9	160.2	154.9	183.3	211.9	183.3						
Pilot fuel consumption (g kWh <sup>-1</sup> )	9.2	31.8	9.2	31.8	9.2	31.8	9.2	31.8	9.2	31.8	9.2	—	—	—						
Urea/ <sup>a</sup> NH <sub>3</sub> consumption (g kWh <sup>-1</sup> )	—	—	<sup>a</sup> 5.9	<sup>a</sup> 5.9	3.3	3.9	—	—	—	—	—	8.6	8.6	8.6						
Emissions (g kWh <sup>-1</sup> )	CO <sub>2</sub>		CO		N <sub>2</sub> O		CH <sub>4</sub>		NO <sub>x</sub>		NMVOC		PM10		SO <sub>x</sub>		NH <sub>3</sub>		CH <sub>2</sub> O	
	29	101	29	101	543	633	421	464	438	482	132	592	674	178	1.000	1.000	1.000	0.030	0.030	0.030
	0.300	0.700	0.300	0.700	1.700	2.200	3.800	3.800	3.800	3.800	3.800	1.000	1.000	1.000	0.010	0.010	0.010	2.600	2.600	2.600
	0.020	0.020	0.100	0.100	0.003	0.003	0.020	0.020	0.020	0.020	0.020	0.030	0.030	0.030	0.010	0.010	0.010	0.400	0.400	0.400
	0.001	0.002	0.001	0.002	0.010	0.010	4.000	20.000	4.000	20.000	4.000	0.010	0.010	0.010	0.010	0.010	0.010	2.600	2.600	2.600
	0.700	0.700	2.600	2.600	2.600	2.600	0.700	0.700	0.700	0.700	0.700	2.600	2.600	2.600	0.400	0.400	0.400	0.030	0.030	0.030
	0.020	0.075	0.020	0.075	0.013	0.010	0.500	0.500	0.500	0.500	0.500	0.400	0.500	0.400	0.010	0.010	0.010	0.010	0.010	0.010
	0.011	0.032	0.011	0.032	0.093	0.093	0.000	0.000	0.000	0.000	0.000	0.215	0.215	0.215	0.018	0.018	0.018	0.018	0.018	0.018
	0.018	0.062	0.018	0.062	0.018	0.062	0.018	0.062	0.018	0.062	0.018	0.358	0.414	0.358	0.018	0.062	0.018	0.018	0.018	0.018
	—	—	0.050	0.050	0.025	0.025	—	—	—	—	—	0.050	0.050	0.050	—	—	—	0.050	0.050	0.050
	—	—	—	—	0.0005	0.0005	—	—	—	—	—	—	—	—	—	—	—	—	—	—

Technology used	2S		2S		2S		2S		2S		2S + OCC		2S	2S + OCC						
	80%	20%	80%	20%	80%	20%	80%	20%	80%	20%	80%	80%	20%	80%						
Engine load	80%	20%	80%	20%	80%	20%	80%	20%	80%	20%	80%	80%	20%	80%						
Fuel used	Hydrogen		Ammonia		Methanol		Methane		LNG		LNG		MGO	MGO						
Main fuel consumption (g kWh <sup>-1</sup> )	59.4	61.4	414.2	428.5	358.0	370.4	142.5	147.4	148.4	153.6	148.4	175.6	203.1	175.6						
Pilot fuel consumption (g kWh <sup>-1</sup> )	8.8	30.5	8.8	30.5	8.8	30.5	8.8	30.5	8.8	30.5	8.8	—	—	—						
Urea/ <sup>a</sup> NH <sub>3</sub> consumption (g kWh <sup>-1</sup> )	12.9	12.9	<sup>a</sup> 7.3	<sup>a</sup> 7.3	12.9	12.9	12.9	12.9	12.9	12.9	12.9	12.9	12.9	12.9						
Emissions (g kWh <sup>-1</sup> )	CO <sub>2</sub>		CO		N <sub>2</sub> O		CH <sub>4</sub>		NO <sub>x</sub>		NMVOC		PM10		SO <sub>x</sub>		NH <sub>3</sub>		CH <sub>2</sub> O	
	37	106	28	97	529	615	426	500	444	517	89	571	659	110	1.040	1.040	1.040	0.030	0.030	0.030
	0.300	0.700	0.300	0.700	0.300	0.700	1.040	1.040	1.040	1.040	1.040	0.700	0.700	0.700	0.030	0.030	0.030	0.030	0.030	0.030
	0.020	0.020	0.100	0.100	0.003	0.003	0.030	0.030	0.030	0.030	0.030	0.030	0.030	0.030	0.010	0.010	0.010	0.010	0.010	0.010
	0.001	0.002	0.001	0.002	0.010	0.010	0.200	4.000	0.200	4.000	0.200	0.010	0.010	0.010	0.010	0.010	0.010	0.010	0.010	0.010
	3.400	3.400	3.400	3.400	3.400	3.400	3.400	3.400	3.400	3.400	3.400	3.400	3.400	3.400	0.300	0.400	0.300	0.300	0.300	0.300
	0.015	0.060	0.015	0.060	0.013	0.010	0.500	0.500	0.500	0.500	0.500	0.300	0.400	0.300	0.010	0.010	0.010	0.010	0.010	0.010
	0.010	0.030	0.010	0.030	0.093	0.093	0.020	0.020	0.020	0.020	0.020	0.215	0.215	0.215	0.017	0.060	0.017	0.017	0.017	0.017
	0.016	0.060	0.016	0.060	0.017	0.060	0.017	0.060	0.017	0.060	0.017	0.343	0.397	0.343	0.050	0.050	0.050	0.050	0.050	0.050
	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	0.050	—	—	—	—	—	—
	—	—	—	—	0.0005	0.0005	—	—	—	—	—	—	—	—	—	—	—	—	—	—

<sup>a</sup> Direct use of ammonia as the reducing agent from the fuel supply.

The TTW assessment mainly depends on the emissions from ICE and FCs, as the battery-electric option is assumed an exhaust-free operation. The exhaust emission and efficiency from the ICE depend on the engine load,<sup>72</sup> and an ICE load of 80% is assumed during cruising and 20% when maneuvering, and emission factors for different ICEs for different fuels are shown in Table 5. The variation in the specific fuel consumption for the different loads is derived using eqn (1) and based on this the fuel-related emissions are also calculated.<sup>2</sup> The emissions and other flows are then calculated toward the total energy output from the engine which is primarily based on the propeller and auxiliary energy of the ship. This varies with the

configurations depending on the efficiency of the components in the powertrain and additional load requirements for the operation of equipment (*e.g.* OCC).

$$SFC_{ME,load} = SFC_{base} \times (0.455 \times load^2 - 0.710 \times load + 1.280) \quad (1)$$

The inventory data pertaining to the production and end-of-life stages of the components are specified in Table 6. As FC stacks, batteries, and SCR are deemed to degrade at a faster rate than other components, replacement is required according to their respective usage durations. The number of replacements



**Table 6** The operational and cost assumptions of propulsion system components used in the study. For fuel tanks onboard, the same parameters as in Table 4 are used. SOFC: solid oxide fuel cell, PEMFC: proton exchange membrane fuel cell, ICE: internal combustion engines, 2S: two-stroke engines, 4S: four-stroke engines, MGO: marine gas oil, LNG: liquid natural gas, OCCS: onboard carbon capture and storage. SCR: selective catalytic reduction system, DOD: depth of discharge, me: mechanical; el: electrical; th: thermal

Component	Major parameter	Specific CAPEX cost	O&M cost (% of CAPEX/year)	Ref.	Material data
4SICE, diesel	46% efficiency <sub>me</sub>	240 € per kW	2	<sup>a</sup> 69	74,75
4SICE <sup>b</sup> , dual fuel	46% efficiency <sub>me</sub>	265 € per kW	2	<sup>a</sup> 8	74,75
2SICE, diesel	48% efficiency <sub>me</sub>	240 € per kW	2	<sup>a</sup> 8	74,75
2SICE <sup>b</sup> , dual fuel	48% efficiency <sub>me</sub>	265 € per kW	2	<sup>a</sup> 8	74,75
PEMFC	55% efficiency <sub>el</sub>	1100 € per kW	0.5	<sup>a</sup> 76	77
SOFC	58% efficiency <sub>el</sub>	2500 € per kW	0.2	<sup>a</sup> 8	78
SOFC (methane)	60% efficiency <sub>el</sub>	2500 € per kW	0.2	<sup>a</sup> 8	78
Electric motor	95% efficiency	120 € per kW	1	79,80	60
Gearbox	98% efficiency	85 € per kW	1	69,79	75
CO <sub>2</sub> chiller	0.0645 kWh <sub>el</sub> per kgCO <sub>2</sub>	102 € per kgCO <sub>2</sub> per h	3	81,82	60
OCC	0.027 kWh <sub>el</sub> per kgCO <sub>2</sub>	2000 € per kgCO <sub>2</sub> per h	3	83,84	85
	0.85 kWh <sub>th</sub> per kgCO <sub>2</sub>				
Alternator	95% efficiency	120 € per kW	1	80,86	87
SCR system	—	40 € per kW	2	88,89	90
Battery	70% DOD	200 € per kWh	—	91,92	93,94

<sup>a</sup> Based on expert interviews. <sup>b</sup> 2% lesser efficiency is considered for NH<sub>3</sub> ICES due to high heat of vaporization (Table 5).

is determined by comparing the life cycles of components and ships ( $N_{\text{repl},i}$ ). In this study, the degradation of FCs is approximated at 0.4 percent per 1000 hours of operation, with the FC being deemed replaceable at the point of capacity loss of 20 percent.<sup>9</sup> For battery replacement, a simplified assumption of ten years with a 60% depth of charge (DOC) as numerous factors influencing battery life (e.g., usage duration, charging cycles, and battery charging technology) are unknown and will only become apparent during the detailed design phase. Assumed inventory data for the components' raw materials is taken from the Ecoinvent 3.8 database. For ship structure, the inventory details are estimated based on the lightweight tonnage (LDT) and adopted from Jain *et al.*<sup>73</sup> and raw materials data is used from the Ecoinvent 3.8 database.

**2.3.3 Impact assessment.** To assess the overall environmental performance of the 25 pathways, eight midpoint indicators are considered as mentioned in Table 3. The sixth assessment report (AR6) of the intergovernmental panel on climate change is used to calculate GWP20 and GWP100 (for climate change).<sup>95</sup> The environmental footprint (EF) 3.0 method is used to evaluate the all other impact categories listed in Table 3.<sup>96</sup> From the environmental loads quantified in the inventory analysis phase, eqn (2) is used to derive the environmental impacts assessment (IA) for each impact category ( $c$ ). Where  $CF_s$  is the substance characterization factor (determined by the impact methodology chosen) and  $m_s$  is the mass of the substance emitted.

$$IA_c = \sum_s CF_s \times m_s \quad (2)$$

The impact of each phase is calculated by considering all emissions and inventory flows in each process as determined in the inventory analysis. The total impact from the fuel production represents the impacts associated with processes to produce 1 MJ of fuel ( $IA_{\text{WTT},c}$ , per MJ<sub>fuel</sub>). Similarly, the total impact from the emissions during the operation is calculated

per kWh<sub>output</sub> of both main and auxiliary loads separately ( $IA_{\text{TTW},c}$ , per kWh<sub>engine</sub>), and the shipbuilding impact is calculated from the material and processes involved in shipbuilding ( $IA_{\text{sb},c}$ , per ship), production of the power component is calculated towards installed powertrain components for each configuration ( $IA_{\text{man},c}$ , for total powertrain system), and similarly for replacement ( $IA_{\text{repl},c}$ , per set of components that need to be replaced) which is associated with replacement phase. All the above impacts are then totaled towards functional unit using eqn (3). In eqn (2),  $f_u$  is annual fuel use in MJ,  $E_{\text{op},c}$  is the ICE/FC output in kWh for the selected configuration,  $t$  is the service life of the ship in years, and  $N_{\text{repl},i}$  is the number of replacements for component  $i$ . The annual fuel required ( $f_u$ ) differs between the power system configurations and is calculated mainly based on the efficiency of the propeller and auxiliary load and the overall efficiency of the powertrain configuration.

$$LCA_c = IA_{\text{WTT},c} \times f_u + \sum_{\text{AE}}^{\text{ME}} (IA_{\text{TTW},c} \times E_{\text{op},c}) + \frac{IA_{\text{man},c}}{t} + \frac{\sum N_{\text{repl},i} \times IA_{\text{repl},c}}{t} + \frac{IA_{\text{sb},c}}{t} \quad (3)$$

**2.3.3.1 Normalization.** Although as per ISO 14044 normalization is optional,<sup>52</sup> normalization helps for better interpretation of environmental impact by providing a reference situation for the environmental pressures.<sup>97</sup> In this analysis, the global normalization factors (NFs) from EF 3.0 with reference to the total environmental impacts.<sup>98</sup> Normalized value (NV) is calculated using eqn (4), where  $c$  represents the impact category.

$$NV_c = \frac{LCA_c}{NF_c} \quad (4)$$

It can be challenging to make decisions when weighting the environmental impacts of potential technological solutions,



since each option comes with its own set of tradeoffs. A single score-weighted value might be useful in this situation for comparing options when none of the alternatives is clearly better than the other. While weighting is useful for guiding decision-makers, presenting aggregated results for better communication, and identifying the most relevant impact categories,<sup>99</sup> weighting is based on value choices and not scientifically based.<sup>52</sup> In this analysis, the weighting factor from the EF 3.0 weighting approach is used which is a panel and expert-based set also covering sets like distance to EU policy target, planetary boundaries, midpoints to endpoints, and monetization,<sup>99</sup> and eqn (5) is used to calculate the weighted values and weighted values of impact categories are summed to get single score-weighted value. The normalization factors and weighting factors for each impact category are given in ESI,† Section 1.2.

$$\text{Weighted value} = \frac{NV_C}{\text{Weighting factor}} \quad (5)$$

**2.3.3.2 Cost assessment.** Instead of focusing on material and energy flows as in LCA, LCC considers the cost flows between processes throughout the product's life cycle. The perspective of the ship's owners is emphasized in this study. Like LCA assessments, the parameters are divided into five phases. However, the ship structure, the acquisition of the propulsion system components, and the replacement of the components during replacement are related to capital investment. Hence, for cost comparison, these costs are converted to the net present value (NPV) where the future cost is discounted using the capital recovery factor (crf) given in eqn (6) and  $i$  is the discounting rate (5%). Similar to LCA, the production cost is the sum of the cost of each powertrain system component ( $M_E$ , € for total powertrain system), and replacement cost is the sum of the cost of components that need to be replaced ( $R_E$ , € per set of components that need to be replaced), shipbuilding is the cost of the ship excluding the powertrain system ( $S_B$ , € per ship). For details on how these individual costs are calculated from inventories in Section 2.2.3, please refer to ESI,† Section S1.2 and Table S4.

$$\text{crf} = \frac{i(1+i)^t}{(1+i)^t - 1} \quad (6)$$

Both fuel-related cost and operation cost (including non-fuel-related like urea, monoethanolamine, *etc.*) depend on the operation of the ship, hence need not be converted to NPV. The engine or fuel cell energy output and fuel consumption varies with different pathways. Levelized fuel cost ( $CF_{LC}$ , cost of fuel in € per MJ) for each type of fuel is calculated based on the inventories in Section 2.2.3, and the details are in the ESI,† Section 1.1. Similarly, the operation cost is calculated by combining operation and maintenance of the equipment and cost of consumables ( $NC_x$  is the annual amount of consumable ( $x$ ),  $CC_x$  is the cost of the consumable in € per kg) and  $C_0$  is the annual operation and maintenance cost (€ per annum).  $C_{EoL}$  is

the disposal cost calculated by adding the scrap value of the metals and is treated as revenue. All the above impacts are then totaled towards functional unit using eqn (7).

$$\text{LCC} = M_E \times \text{crf} + \sum N_{\text{repl},i} \times R_E \times \text{crf} + S_B \times \text{crf} + \sum CF_{LC} \times f_u + \sum CC_x \times NC_x + C_0 - C_{EoL} \quad (7)$$

Carbon abatement cost (CAC) is calculated using eqn (8)<sup>100</sup> to compare the potential GHG reduction of a given technology against the cost increase associated with various technical Options.

$$\begin{aligned} \text{CAC}(\text{€}/\text{tCO}_2\text{eq}) \\ = \frac{\text{LCC}_{\text{selected pathway}} - \text{LCC}_{\text{MGO}}(\text{€}/\text{functional unit})}{\text{GWP}_{100_{\text{selected pathway}}} - \text{GWP}_{100_{\text{MGO}}}(\text{tCO}_2\text{eq}/\text{functional unit})} \quad (8) \end{aligned}$$

#### 2.4 Uncertainty, sensitivity and scenario analysis

As the evaluated technologies are immature, performance parameters may undergo different changes as they mature. We conducted an uncertainty analysis based on Monte Carlo simulations to determine the impact of changing the parameters on the results, in comparison to the assumed ones. This assessment is done for both environmental and economic assessment. ESI,† Section S4 and Tables S4–S7 present the ranges of alternatives assessed in the analysis. A uniform distribution of the range of parameters was applied to the simulations 100 000 times to conduct the uncertainty analysis for both the cost flows and life cycle inventory. The uncertainty analysis is done for the calculation of GWP, total cost, and CAC and it shows the ranges of environmental and cost results due to uncertainties in the development pathways for these technologies.

In addition, the results are sensitive to the cost of the primary energy carrier (which refers to electricity, biomass, and natural gas) and fuel production processes. For a better understanding of their dependencies on different decarbonization pathways, a sensitivity assessment is performed. In the cost-sensitivity assessment, the cost of the primary energy carrier was considered the most important parameter. The fuel cost and carbon abatement cost sensitivity are assessed by varying the electricity price (from 0 to 120 € per MWh), natural gas price (0–16 € per MJ), and biomass price (0–40 € per MWh). To understand the sensitivity of GWP in WTT in the CAC, sensitivity is measured by varying the carbon intensity of the electricity mix (0–150 gCO<sub>2</sub>eq per kWh), biomass gasification efficiency (30–90%), and methane leakage in the natural gas supply chain (0.5–3.5%).

In addition to the uncertainty and sensitivity analysis, a scenario analysis is performed to evaluate the impact of fuel production if an electricity mix is used instead of wind power. The following prospective LCI databases represent development in three scenarios that combine Shared Socioeconomic Pathways (SSPs) and climate targets (see ESI,† S1.5) based on their consistency in global mean surface temperature rise by



2100: SSP2-NDC ( $\sim 2.5$  °C warming by 2100), SSP2-PkBudg1150 (1.6–1.8 °C warming by 2100), and SSP2-PkBudg500 (1.2–1.4 °C warming by 2100).<sup>101</sup> The prospective LCI background databases for EU from open-source Python library premise v1.5.8<sup>102</sup> were used for the analysis and a combination of the Ecoinvent v3.8 (system model “Allocation, cut-off by classification”) database<sup>60</sup> and the REMIND model<sup>103</sup> for deriving the background process inputs.

### 3. Results

#### 3.1 Environmental impact assessment

**3.1.1 Global warming potential.** Fig. 5 displays the GWP results from the LCA of the three selected ship types across all technological pathways, except for battery electric. Due to the need for large battery capacities, the GWP of the battery electric propulsion pathway is significantly higher than MGO and it is also practically impossible for the long-range operation of the case study ships. Therefore, we exclude it from the results, but details of the result are added in the ESI.†

Fig. 5 shows that ship types do not significantly change the GWP reduction of the technological pathways however, there is some variation between the cruise ship and the other two ship types. This variation is mainly associated with the choice of 4S diesel-electric engines and the relatively smaller tank size for the cruise ship. A major proportion of the GWP result is attributable to WTT for all technology pathways except those based on fossil fuels (both with and without OCC). OCC options have limited potential to reduce climate impact, and a major share comes from the TTW. The TTW emissions are associated with the additional fuel burned to produce energy for the operation of carbon capture, as well as the liquefaction of the captured CO<sub>2</sub>. In addition, only a portion of the CO<sub>2</sub> emissions are captured, and other GHGs like methane are not captured from the exhaust. The additional energy needed for the OCC system is lower for LNGICEOCC compared to MGOICEOCC; that is, a higher energy penalty and fuel are required for MGOICEOCC. However, LNGICEOCC has a lower climate reduction potential than MGOICEOCC, especially for the 4S engine type (cruise ship), because it does not capture the methane in the flue gas.

When comparing the GWP of fuel cells and engines for the same fuel, it can be noted that fuel cells have a lower GWP compared to engines. This is because fuel cells are more efficient, offer cleaner electrochemical combustion, and do not require pilot fuel, resulting in lower TTW GWP. Fuel cells have a higher impact from the manufacturing and replacement phases as more material is required for their production, but this does not outweigh the benefits. Additionally, using methane or ammonia as fuel in an engine results in a notably higher GWP compared to other alternative fuel cell options. For methane, methane slip is an issue for engines, while in fuel cells, methane slip is considered negligible due to the circulation of anode gas. Ammonia in engines has a high GWP because it can potentially produce nitrous oxide during

combustion, a factor that is considered insignificant during electrochemical combustion in fuel cells.

To better understand the WTT emissions that significantly contribute to the GWP of technological systems involving e-fuels, biofuels, and blue-fuels, Fig. 6 breaks down the contributing processes into distinct categories. The lowest GWP is for liquid e-hydrogen, followed by other e-fuels. The production of liquid e-hydrogen is less complex and more efficient compared to other e-fuels, *e.g.*, e-methanol and e-methane. As shown in Fig. 6, the energy demand is high for e-fuels, making electricity a major part of GWP for all e-fuels. This indicates that the choice of low-carbon intensity electricity is the most important aspect for e-fuels. In this study, wind power with a carbon intensity of 9 g kWh<sup>-1</sup> is considered.<sup>104</sup> The increased GWP for liquid e-methane, as shown in the figure, is a result of the leakage of methane during transportation and liquefaction (this also applies to bio-methane). Blue-fuels have a high GWP compared to the other fuels mainly caused by fugitive methane emissions in the natural gas supply chain (assuming 1% in the base case) and GHGs not captured in the flue gas during thermal reforming. In contrast, blue-fuels have the lowest primary energy requirement due to higher process efficiency also after considering the additional energy required for carbon capture.

Biofuels have GWP in between e-fuels and blue-fuels, and it can be seen from Fig. 6 that biomass production and gasification are crucial processes. Biomass from sustainably managed forests results in net negative emissions due to biogenic carbon uptake by trees. The low H/C ratio of wood and low gasification efficiency lead to a higher amount of biomass needed to produce 1 MJ of biofuel compared to blue-fuel production. This leads to significant CO<sub>2</sub> removal from the atmosphere but also causes high direct biogenic CO<sub>2</sub> emissions during gasification, as shown in Fig. 6. The net GWP for biofuel depends on GHG emissions related to forestry, transportation, energy use for chipping and drying, and process efficiencies involved in fuel production. Another observation from the result is negative GWP for carbon-containing fuel (methanol and methane) for certain stages, this is because carbon from the air is embodied in the fuel (for e-fuel, CO<sub>2</sub> captured by DAC and for biofuel, CO<sub>2</sub> intake during biomass growth); however, these are emitted back to the air during the fuel combustion, indicating a higher TTW GWP (also shown in figure as black squares). Liquefied bio-methane and bio-methanol have more energy-efficient production routes compared to their respective e-fuels (which require energy-intensive DAC), compared to bio-ammonia (which needs additional energy for ASU and separating CO<sub>2</sub> from syngas) and compared to bio-liquid hydrogen (which needs energy for separating CO<sub>2</sub> from syngas and liquefaction).

Fig. 5 also shows the capacity loss associated with a reduction in the space availability for cargo or passengers caused by different energy carriers' volumetric and gravimetric energy densities. It can be noted that container ships experience the highest cargo loss, primarily attributed to their higher fuel consumption and longer routes. Among fuel options, ammonia and liquid hydrogen have a lower volumetric energy



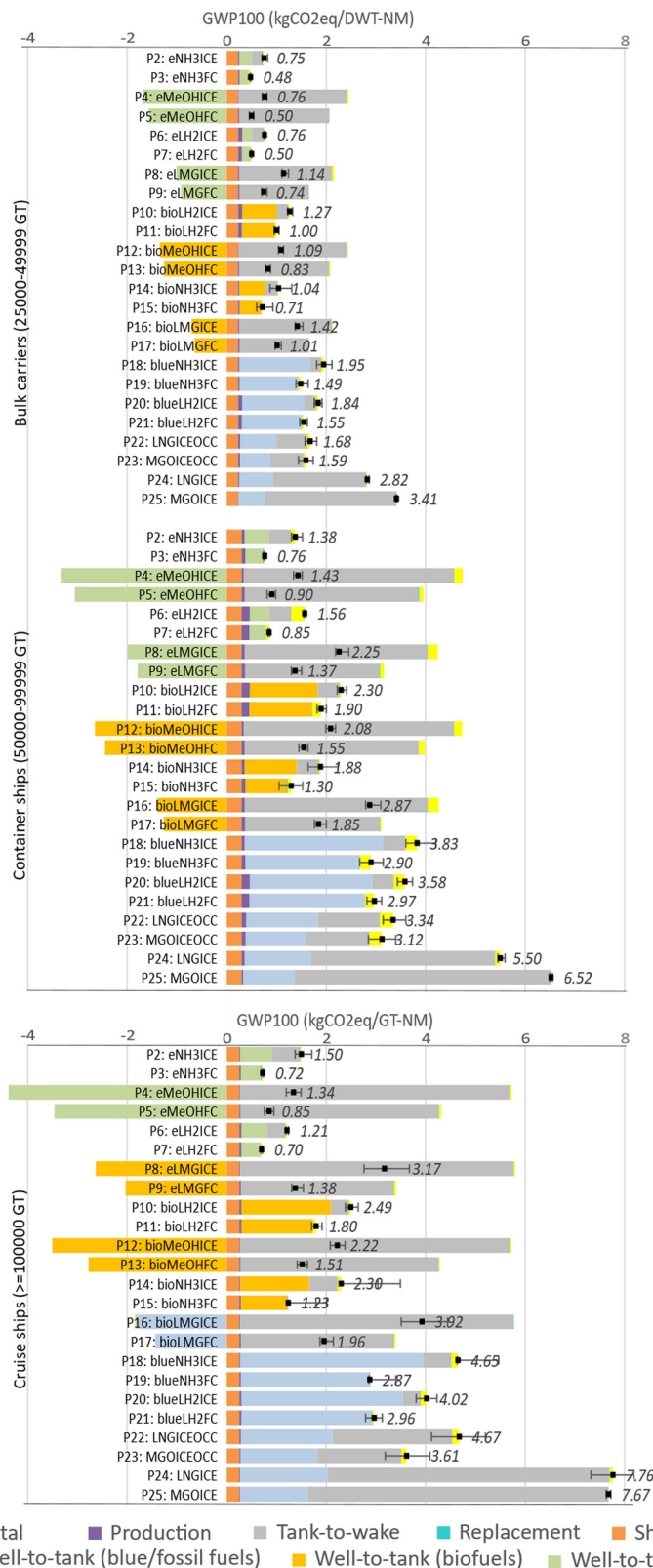


Fig. 5 Cradle-to-grave LCA results on GWP100 per DWT-NM (bulk carrier and container ship) and GT-NM (cruise ship) for the 25 technological pathways assessed. The results are further separated into life cycle phases: well-to-tank (WTT), tank-to-wake (TTW), production of power train components, replacement of power train components, and ship structure. The upper range of the uncertainty bar from the Monte Carlo simulation represents the 90 percentile and the lower bound represents the 10 percentile.



density compared to other fuels, resulting in a higher loss of cargo capacity. Additionally, there is a significant loss of cargo capacity for the OCC options. Fuel cells, particularly SOFCs, have lower energy density compared to engines. However, they offer the advantage of lower capacity loss for the same fuel. The reason behind this is the increased efficiency of fuel cells results in a reduced need for fuel storage. The calculation of capacity loss is based on the current fuel tank capacity, which is done in a conservative manner. It is important to note that the current tanks are not designed for the longest operation needs, but they are significantly larger than necessary.

To summarize the total GWP results, e-fuels in fuel cells have the lowest climate impact, with a reduction potential of more than 85% to 91% for e-methanol, liquid e-hydrogen, and e-ammonia compared to MGO. Blue-fuels in ICE have the lowest reduction in GWP of less than 50%, and OCC has the lowest reduction potential of around 50%. Blue-fuels in fuel cells offer a reduction in GWP of around 60% compared to MGO. Biofuel in fuel cells offers a climate impact reduction potential of 70% to 80%. However, biofuels in ICE offer a climate reduction potential of around 60% to 70%. E-methane and bio-methane fueled in ICE have the lowest climate impact reduction potential compared to other e-fuel and biofuel pathways, respectively. This is due to methane slip in the engine and leakage in the distribution.

Fig. 6 and 5 display the Monte Carlo simulation results as uncertainty bars. Fig. 5 shows that the highest uncertainty is associated with ammonia in ICE (originating mainly from

nitrous oxide emissions), methane in ICE (originating mainly from methane leakage), and OCC cases (originating mainly from the carbon capture rate). As technologies are under development, uncertainties around these parameters are still high. In Fig. 6, the wide range of GWP values for biofuels is mainly due to the variability introduced by gasification efficiency ( $\pm 5\%$ ), while for blue-fuels, it is caused mainly by the variation added to fugitive emissions in the natural gas supply chain ( $\pm 0.5\%$ ).

**3.1.2 Environmental impacts.** Fig. 7 shows the aggregated single score weighted value (as mentioned in Section 2.3.3) including all environmental impacts for the 24 technological pathways accessed in the study (excluding the battery electric pathway). The comparison of a single score aims to identify trade-offs between decreasing impacts on climate change and other potential impact categories and is shown relative to the reference case (MGOICE). The detailed results for individual impact categories are shown in ESI,<sup>†</sup> Section S5.1. Bio-ammonia in engines and blue-ammonia in engines and fuel cells have higher aggregated environmental impacts than one and thus higher than MGOICE, all other options have lower aggregated environmental impacts. E-fuels have the least aggregated environmental impact, and most of the impact is associated with the WTT phase. The three main impact categories that e-fuels affect are water usage, human toxicity, and resource use (metals and minerals). The major contributor is the wind power infrastructure (materials like copper, chromium steel, aluminum, *etc.*) and the deionized water required for electrolysis.

The major impact categories associated with biofuels are acidification potential, land use, and eutrophication (terrestrial and freshwater) mainly associated with biomass growth and processing, as well as particulate matter associated with emissions from gasification. In the analysis, biomass from sustainable forest management (from the Ecoinvent dataset) is considered and a different source of the forest residue could change the results not only for GWP but also for all the impact categories. The quality of biomass also will affect the efficiency of the gasification process. This is particularly important as currently, the availability of sustainable biomass resources is limited, and environmental performance largely depends on the biomass source.<sup>105,106</sup>

Blue-ammonia in ICE has the highest aggregated score, surpassing the reference case. Blue-ammonia in FC is also above the reference case, while blue-hydrogen has a lower aggregated score. The major impact for these fuels is from the WTT and is related to resource use (fossils) and photo-chemical oxidation, which can be related to a higher amount of energy from fossil sources compared to MGO (energy loss during the natural gas reforming and additional energy required for carbon capture). OCC technological pathways have a lower overall environmental impact single score than MGO; however, this is solely due to a reduction in GWP. In all other environmental aspects, OCC options have higher impacts than MGO. The higher impact on all categories is due to the additional fuel that needs to be burned to meet the additional

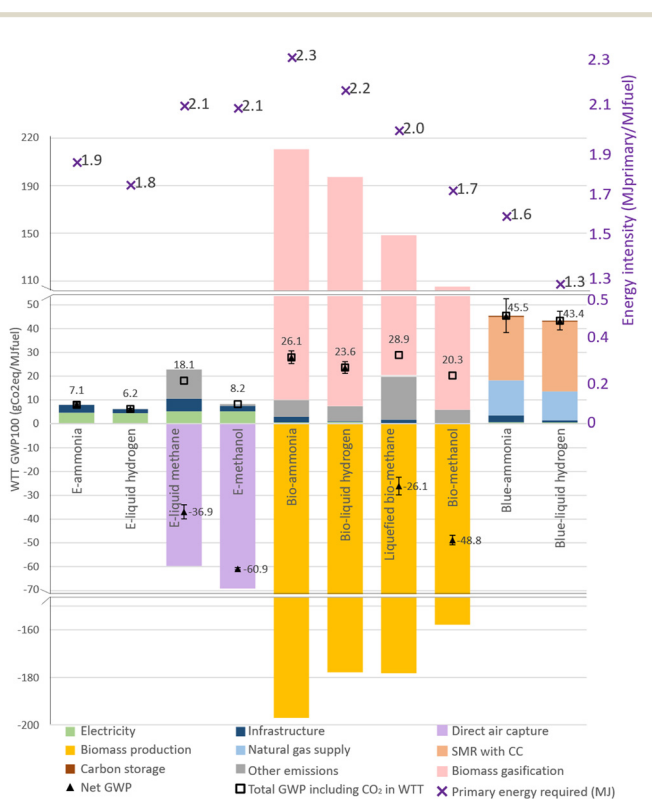


Fig. 6 Contribution of different processes within fuel production for selected alternative fuels on climate change.



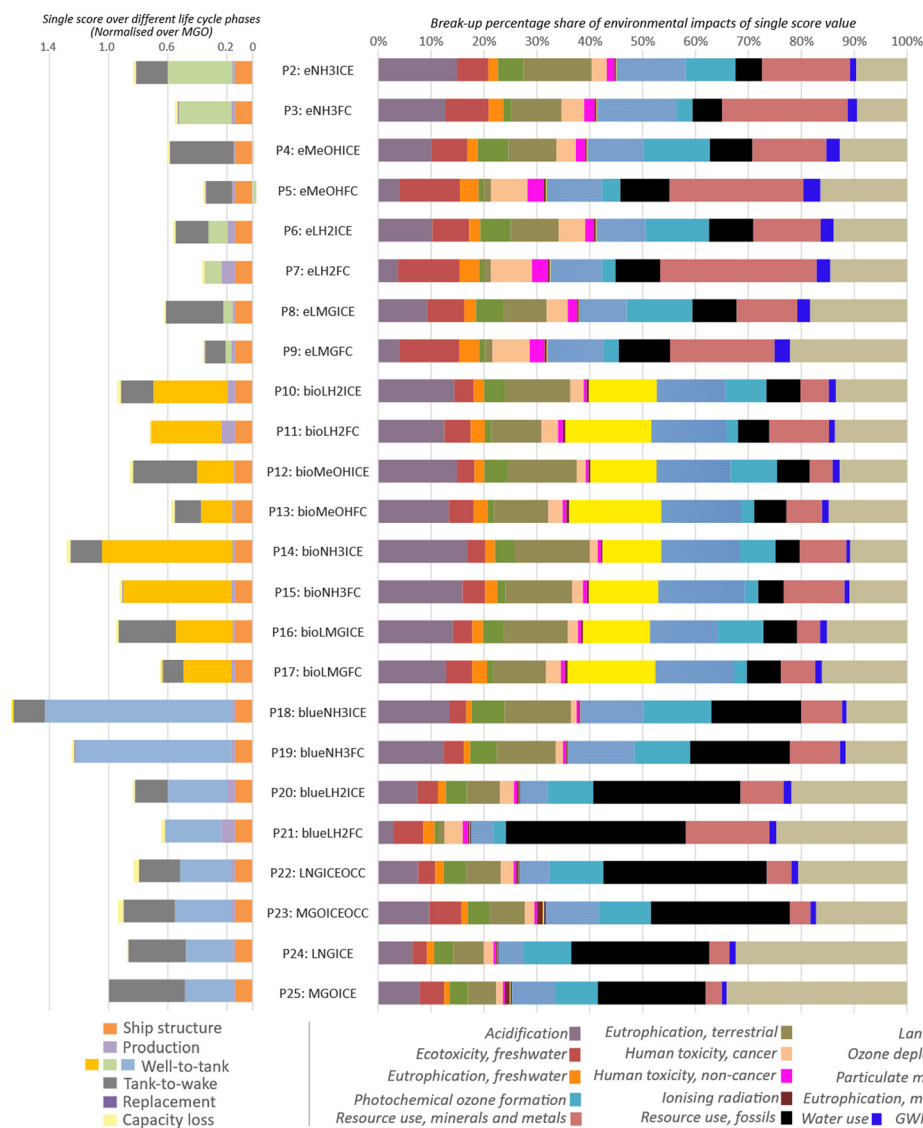


Fig. 7 Single scored weighted average cradle-to-grave LCA results for the bulk carrier (25 000–49 999) for the 24 technological pathways assessed. In the left side the results are separated into life cycle phases: well-to-tank (WTT), tank-to-wake (TTW), production of powertrain components, replacement of power train components, ship structure showing the contribution of each phase to the total score and right side shows the contribution of individual impact category.

energy required (the engine must generate more energy) to operate the carbon capture system onboard. This leads to increased WTT (more fuel for delivering the same unit of energy to the propeller shaft) and results in more emissions of other pollutants.

Another observation that can be noted in Fig. 7 is that the fuel cells have a lower single score even after the higher impact on resource use (minerals and materials). The lower single score for fuel cells compared to engines for the same fuel can be attributed to cleaner fuel combustion, higher efficiency, and the absence of a need for pilot fuel. Ammonia has a higher impact on overall fuel pathways primarily linked to eutrophication and acidification linked to ammonia leakage in the supply chain and emission of nitrogen oxides and nitrous oxide (stronger GHG than  $\text{CO}_2$  and  $\text{CH}_4$ ) from engines.

### 3.2 Economic assessment

The LCC and CAC of the 24 different technological pathways (excluding battery-electric) for each ship type are displayed in Fig. 8. The results in the figure are ranked from the lowest to the highest CAC, indicating the most preferred option for each ship type if abatement cost is considered for decision-making. The box plot captures the uncertainty of the CAC from the Monte-Carlo simulation. The ship type is not shown to have a significant impact on the ranking of the preferred fuels; however, the CAC varies depending on the ship type. For all ship types, bio-methanol ICE appears to be the most cost-effective choice for decarbonization, with the lowest CAC (€110–150 per  $\text{tCO}_{2\text{eq}}$ ) and a low life cycle cost. Following that, OCC technologies (both using LNG and MGO) have a lower CAC between €150 and €190 per  $\text{tCO}_{2\text{eq}}$  without considering the capacity loss.



When considering the capacity loss, the CAC can reach up to 350 € per tCO<sub>2eq</sub>, as the components and additional CO<sub>2</sub> tanks significantly reduce the capacity. Also, as shown in Section 3.1.1 the GWP reduction that can be achieved with these pathways is low. Liquid hydrogen pathways are the most cost-intensive choice for container and bulk carriers, and the cost is mainly associated with the tanks and the complex hydrogen bunkering infrastructure required in ports. The higher investment cost of tanks is due to their larger tank capacity owing to the lower volumetric energy density of liquid hydrogen compared to other energy carriers. For these ship types, which typically travel longer routes, larger tanks are needed. Although, the cruise ship cases have relatively smaller tank capacities (compared to the other case study ships), liquid hydrogen is still one of the most expensive technology choices due to its higher bunkering cost.

Apart from bio-methanol and OCC options, liquefied bio-methane ICE is one of the most promising decarbonization solutions, with lower total costs and a CAC of €210–240 per tCO<sub>2eq</sub>. Even though bio-methane and bio-methanol are promising choices, e-methane, and liquefied-e-methane options have a relatively higher CAC of more than €300 per tCO<sub>2eq</sub>. The higher cost of e-methanol and e-methane is associated with the assumption that CO<sub>2</sub> comes from an energy-intensive DAC process, whereas bio-methanol and bio-methane do not need a sub-system to source CO<sub>2</sub> (uses biogenic carbon). Among e-fuels and blue-fuels, ammonia-based pathways have a CAC of less than €300 per tCO<sub>2eq</sub>, bio-ammonia-based pathways have a higher overall cost and CAC. Although e-ammonia fuel is more expensive than bio-ammonia and blue-ammonia, its lower GWP leads to a lower CAC. Blue-ammonia options are less expensive than other fuel options but have a high GWP, leading to a higher CAC compared to e-ammonia.

Fig. 8 demonstrates that for the same fuel, the overall cost is greater for FC alternatives than for ICE options. This suggests that the savings in fuel costs due to reduced fuel use in fuel cells are not enough to offset the higher initial investment and replacement costs of fuel cells. However, the CAC varies with ship types; this can be observed in the case of liquid methane, ammonia, and liquid hydrogen options for the cruise ship, where fuel cell options have a lower CAC than ICE options for the same fuel. This variation is associated with the investment cost of the propulsion system. The investment cost increases linearly with the installed power and utilization rate of the power system. In addition, FC needs replacement investments associated with fuel cell life compared to ship life.

Capacity loss is another important parameter that affects the CAC, a reduction in the space availability for cargo or passengers leads to loss of revenue as the operator has the same expenditure for the reduced cargo or passenger capacity. Similar to GWP change as noted in Section 3.1.1, container ships experience a notable difference in CAC due to capacity change with a difference of more than 100 € per tCO<sub>2eq</sub> for nine pathways mostly blue pathways and most importantly OCC. For cruise ships, the difference is less mainly as there are no significant changes in the gross tonnage capacity. The actual

function varies with the transport mission, and the optimal design of tanks based on the range of the ship would significantly change this result. Therefore, the CAC based on the capacity loss presented is conservative.

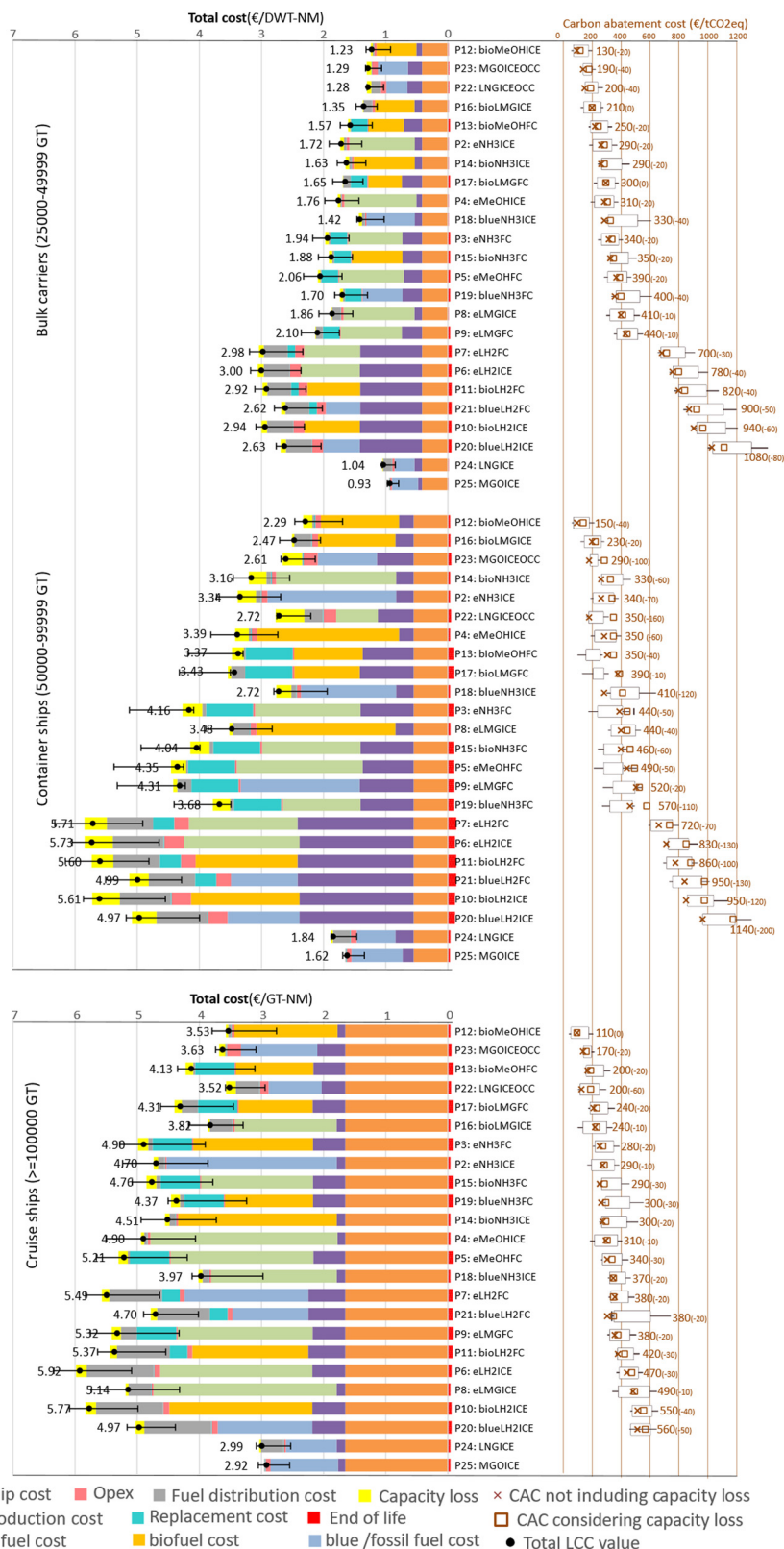
Monte Carlo simulations show a large variation in the results compared to the base case. The large variation in the LCC and CAC is mainly linked to the uncertainties associated with fuel costs. An analysis of the cost breakdown for fuel production is shown in Fig. 9. Fuel costs are primarily determined by the price of the main energy source, *i.e.*, biomass costs for biofuels, natural gas prices for blue-fuels, and electricity prices for e-fuels. Bio-methanol and bio-methane have the lowest cost considering other viable alternatives, owing to the lower cost of biomass and the elimination of the need for a carbon capture system. The blue-fuel pathway is comparatively less expensive for producing hydrogen and ammonia, as steam methane reforming is more energy-efficient than biomass gasification and electrolysis. Like the carbon intensity of the electricity mix, the electricity cost is critical for the e-fuel cost. Since fuel costs make up a large portion of the LCC, the cost of primary energy, which is electricity, biomass, and natural gas, also affects the LCC and CAC. Due to the limited availability of sustainable biomass, competition from other sectors could significantly impact biomass prices.

Fig. 10a displays the comparison of overall cost and reduction of GWP for all 23 technological pathways, whereas Fig. 10b illustrates the comparison of CAC and GWP for the same. It may be noted that the comparison is performed for propeller output as vessels compared have different transport work. It can be seen that the e-fuel-based pathways have a greater potential to reduce GWP but come at a higher cost. On the other hand, OCC options have a lower overall cost, while CAC options have less reduction potential over the life cycle. Biofuel-based pathways are positioned in between and have a lower CAC than other pathways for certain types of fuels (bio-methanol and liquefied bio-methane). The CAC in this study indirectly represents carbon pricing over the life cycle. Fig. 10b shows that greater carbon pricing is necessary for the feasibility of e-fuels, which have the greatest potential for reducing GWP. Blue-fuels are the least favored option in terms of both CAC and GWP for all types of ships. However, the result is sensitive to the carbon intensity of the fuel and to the cost of the fuel.

### 3.3 Sensitivity and scenario analysis

The cost of e-fuel, biofuels, and blue-fuel are largely affected by changes in the price of electricity, biomass, and natural gas, respectively. Therefore, in addition to the uncertainty analysis, a sensitivity analysis on selected key parameters for the different fuel production pathways is performed for the bulk carrier ICE configurations (Fig. 11). From Fig. 11b it can be observed that e-fuels can be cheaper than biofuels and blue-fuels when the electricity cost is low. Both e-ammonia and e-methanol in engines approach negative CAC when electricity prices approach zero (Fig. 11a), which shows that e-fuel can compete with fossil fuel options at very low electricity costs. Similarly, at lower biomass costs, biofuels will be the cheapest, and





**Fig. 8** LCC results per DWT-NM (bulk carrier and container ship) and GT-NM (cruise ship) for 24 technological pathways assessed. The costs are structured separating fuel production, fuel distribution, production, replacement, and Opex. The upper range of uncertainty bar from Monte Carlo simulation represent 90 percentile and lower bound represent 10 percentile. The carbon abatement cost (CAC) is calculated for the base case considering the capacity loss and the value in the brackets shows the difference between CAC without and with capacity loss.



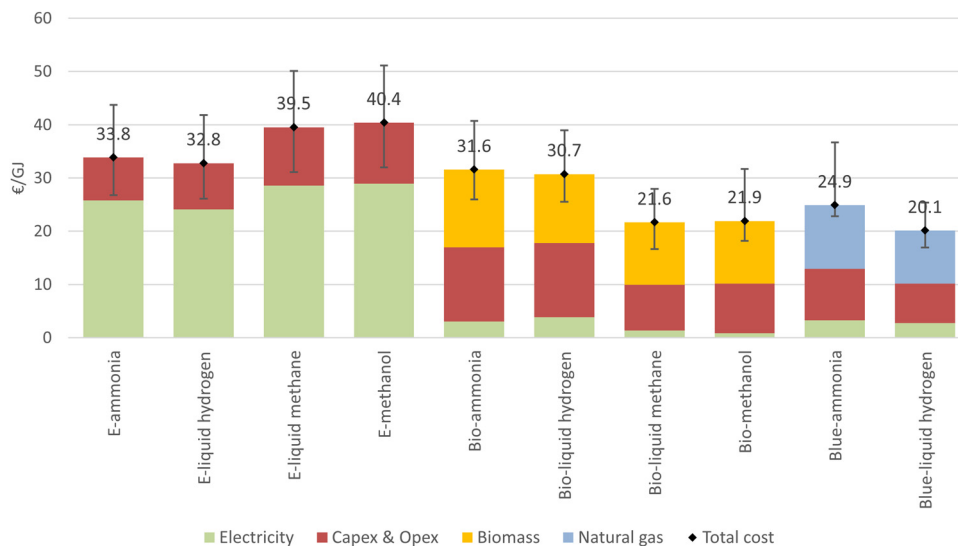


Fig. 9 Break down of the fuel cost based on the cost of electricity, investment and operation (capex & opex), biomass, and natural gas. The ranges represent the 10 and 90 percentile from the Monte Carlo simulation.

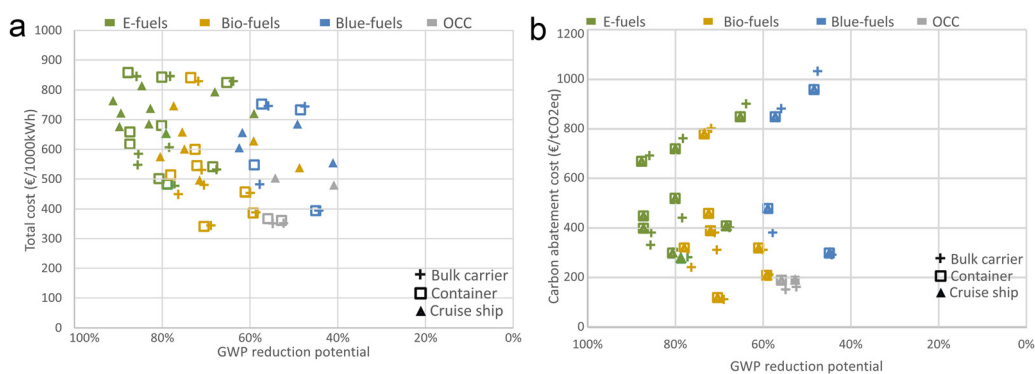


Fig. 10 (a) Total life cycle cost against reduction of global warming potential (GWP) compared to marine gas oil (MGO) for all options for all ship types. (b) Carbon abatement cost (CAC) against reduction of global warming potential (GWP) compared to marine gas oil (MGO) for all options for all ship types.

bio-methanol in engine approach negative CAC. However, for blue-fuels, even though natural gas costs are low, CAC is still high. This is because of the higher GWP of blue-fuels compared to other fuels.

The uncertainty analysis revealed that gasification efficiency is a key parameter for biofuels, while methane leakage in natural gas is a key parameter for blue-fuels. Hence, sensitivity analyses are performed by varying methane leakage in the natural gas, biomass gasification efficiency, and the carbon intensity of the electrical mix (Fig. 11c and d). It can be noted that the carbon intensity of the electricity mix significantly influences the CAC, suggesting the need to produce e-fuels from low-carbon-intensity electricity. Furthermore, biofuels require high gasification efficiency to maintain a low CAC. Blue-fuels are highly sensitive to methane leakage from the natural gas supply chain, requiring minimal levels of methane leakage to reduce CAC.

Fig. 12 shows scenario analysis performed for the global warming potential of assessed fuel production pathways for

three different SSP2 scenarios for the years 2030, 2040, 2050, and 2060. The result shows that the e-fuels produced from the electricity mix rather than wind power have a lower potential than the biofuel pathways in 2030 to reduce global warming potential. From 2040, onwards the e-fuel has a lower GWP compared to all pathways for all three scenarios. The blue fuels GWP hardly change showing that the emissions are mainly reliant on the natural gas supply and significant changes cannot be expected in the supply chain. The GWP of biofuels also reduces over time but not significantly, these are partially due to better availability of cleaner energy in processes like harvesting, collection, processing, and gasification. It may be noted that the availability of sustainable biomass supply is not evaluated.

## 4. Discussions

The study focuses on the cradle-to-grave environmental and cost assessment across five main options to reduce the climate



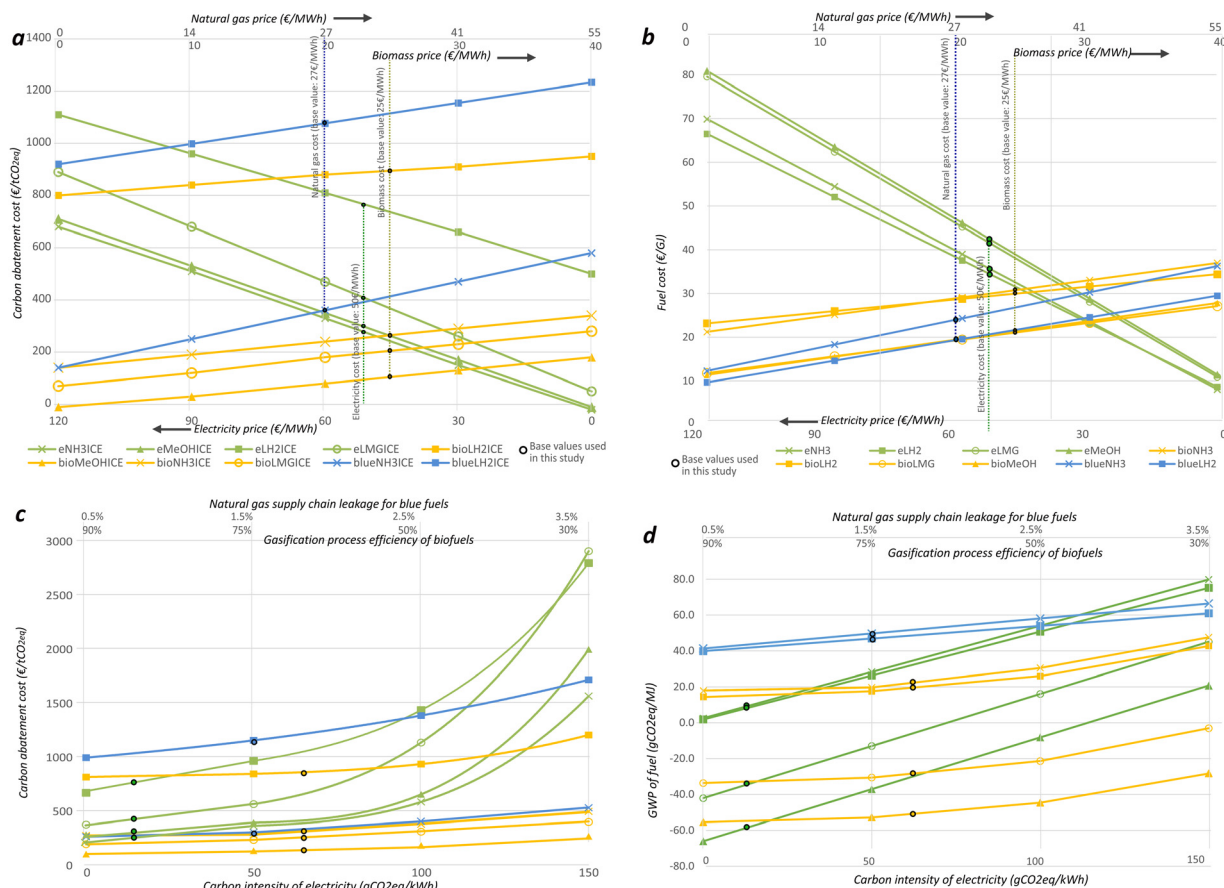


Fig. 11 Sensitivity analysis for the bulk carrier using internal combustion engines showing (a) carbon abatement cost and (b) fuel cost as a function of electricity, biomass, and natural gas cost and (c) carbon abatement cost and (d) global warming potential based on the carbon intensity of electricity, biomass gasification efficiency and methane leakage in the natural gas supply chain.

impact of shipping. The assessments are further used to calculate the carbon abatement cost to understand the cost-effectiveness of reducing GHG emissions. The results show that bio-methanol and bio-methane have a high potential for being used, as their cost projections are significantly lower than all other fuels. However, the cost is influenced by biomass costs, while the GWP is affected by the availability of sustainable biomass resources, biomass collection, and gasification efficiency. In addition, the use of biomass will create an additional environmental burden on acidification potential, land use, and eutrophication (terrestrial and freshwater). The acidification and eutrophication are due to the use of fertilizers and NO<sub>x</sub> emissions during gasification; this has also been observed in earlier studies.<sup>107,108</sup> The high land use means that more land cover is required for producing biomass in comparison with other fuel production pathways. The availability of feedstock like biomass also depends on the geographical distribution, which will also affect WTT emissions, and it is particularly important to consider the limited availability of biomass from sustainably managed forests.<sup>109</sup> Also, higher demand for bio-fuels can result in the expansion of biomass production, which can result in the emission of GHGs due to direct and indirect land use due to changes in soil carbon content and other

environmental consequences like loss of biodiversity, nutrient depletion, and water consumption.<sup>29</sup> Using biomass from non-sustainable sources will not benefit climate mitigation and will also be environmentally problematic.

The results also highlight that bio-hydrogen and bio-ammonia are less promising than the other biomass routes for all ship types due to high GWP and high cost. This is due to high energy use in the production process linked to efficiency loss and the energy required for pressure swing adsorption for separating hydrogen. However, using BECCS in the production of bio-hydrogen and bio-ammonia could potentially change this result by possibly achieving negative GWP and hence reducing CAC further.<sup>46,48</sup> A limitation of this study is that it only focuses on the gasification route for agroforestry residues. For example, the study does not consider the potential pathway of biogas from municipal solid waste.

Using e-fuels derived from wind power can significantly decrease ships' climate impact and the results show that, e-ammonia, followed by e-methanol, has the lowest CAC among e-fuels for the ship types considered. The GWP and CAC results are in line with other studies having a reduction of GWP compared to MGO in ICE greater than 85% (except for e-methane) and CAC higher than €250 € per tCO<sub>2eq</sub>.<sup>8,9,24,69</sup>



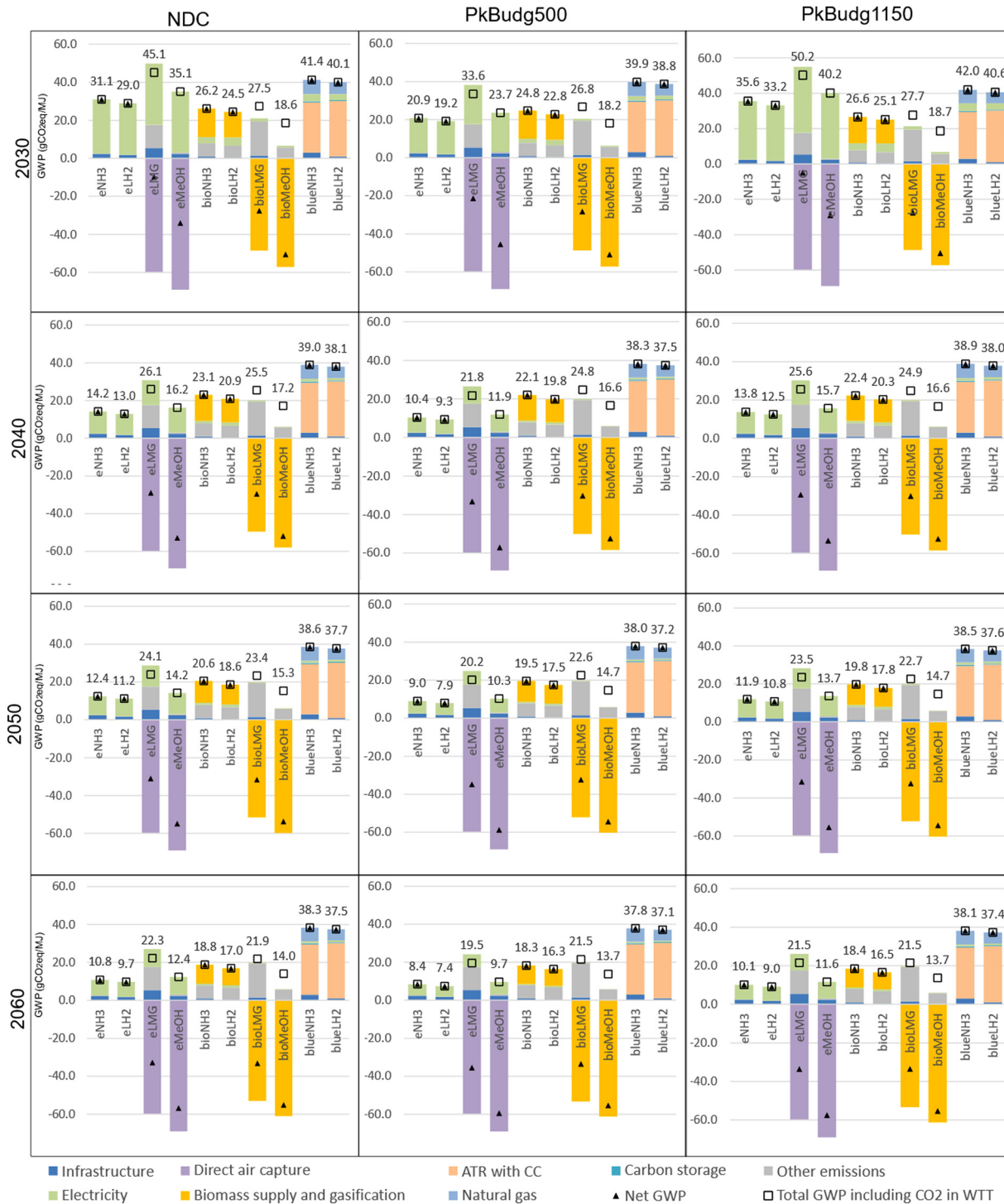


Fig. 12 Scenario analysis of GWP for production for different fuels. Negative emission for methanol and methane is due to the presence of carbon from biogenic origin or DAC in the fuel. The scenario is given for four decades from 2030 to 2060 during the period when the case study ship will be operating. (NH<sub>3</sub>-ammonia, LH<sub>2</sub>-liquid hydrogen, LMG-liquid methane, MeOH-methanol, ATR-auto thermal reforming, CC-carbon capture, and WTT-well to tank).

There is significant uncertainty regarding the GWP when ammonia is used in engines due to the emission of nitrous oxides, as shown in various studies.<sup>8,110</sup> It is important to monitor and abate nitrous oxide emissions from the ammonia engines to be considered a potential decarbonization solution.

E-methanol and e-methane, on the other hand, are more energy-intensive than ammonia, mainly due to CO<sub>2</sub> from DAC. Using CO<sub>2</sub> from biomass and waste instead of DAC and matching it with local or regional sources is another option to reduce the cost. Korberg, *et al.*<sup>69</sup> considered point source



biomass-based CO<sub>2</sub> and found e-methanol cheaper than e-ammonia. When CO<sub>2</sub> comes from a carbon capture process that delivers other products such as bioenergy plants, the impact from the process needs to be appropriately allocated between all products including CO<sub>2</sub>, unlike in a mono-functional system such as direct air capture.<sup>111</sup> This is outside the scope of this article but is important in future assessments as biogenic CO<sub>2</sub> sources from multifunctional systems are considered for e-fuel production.<sup>112</sup> E-methane has the highest GWP among e-fuels due to the methane slip from the engine and fugitive emissions of methane during liquefaction and distribution. As GWP is limited and CAC is higher for e-methane options, it would be challenging for stakeholders who have already invested in ships that run on LNG.<sup>1</sup> It may be noted that a major portion of the order book of ships is LNG-based.<sup>1</sup> Aftertreatment technologies such as methane oxidation catalysts after treatment or plasma reduction technology can potentially be used to reduce onboard methane emissions. These are under development and have currently low service life.<sup>113</sup> Other potential after-treatment technologies are catalysts that can be used to reduce NO<sub>x</sub> and N<sub>2</sub>O emissions. Incentives to use and further develop abatement technologies could increase with stricter regulations.

The total cost and CAC of e-fuel options are significantly influenced by the electricity price, which varies significantly across different regions. Utilizing an electricity mix with carbon intensity instead of wind power also leads to increased GWP and CAC for e-fuel options. Not all regions have access to low climate-impact electricity; investments in renewable electricity sources are critical for increasing the potential use of e-fuels in the shipping sector. On the downside, e-fuels produced using electricity from wind power will have an increased impact on human toxicity and resource use due to materials such as copper, zinc, and rare-earths, in addition to steel in wind power infrastructure and electrolyzers. The environmental burden from the materials used in wind power infrastructure and electrolyzers can be reduced by recycling or reusing the materials and also by using materials produced from cleaner technologies, like fossil-free steel.<sup>9</sup>

A lower fuel cost makes blue-ammonia and blue-hydrogen options more cost-effective overall compared to e-based and bio-based alternatives; however, the higher GWP results in higher CAC costs. This indicates that blue-fuels can be competitive from a cost perspective with e-fuels but have limited climate reduction potential and are not sufficient to meet the long-term IMO GHG reduction target. Another challenge for blue-fuels is that environmental burdens are shifted from the TTW to the WTT (*i.e.*, fuel production), and there are increased environmental impacts on categories like fossil resource use (due to the additional energy required for steam methane reforming in the WTT) and acidification potential (from flue gas in the steam methane reformer). Methane leakage in the natural gas supply chain and the carbon capture rate are important parameters that determine the GWP for blue-fuel options. Currently, methane leakage from the supply chain ranges from less than 0.5% to over 2.5%, depending on the

geographical location.<sup>65,114</sup> CAC of the blue-fuel options relies on a low-cost natural gas supply with low greenhouse gas emissions, which requires minimizing methane leaks and emissions across the entire supply chain. OCC performs better compared to blue-fuels and has one of the lowest CACs of all technological options. Similar to blue-fuels, the climate impact reduction possibility is limited by the carbon capture rate and also by the energy penalty required for operating the carbon capture system onboard and CO<sub>2</sub> liquefaction. However, the OCC has a higher environmental burden (excluding climate change) over the life cycle than the reference MGO case due to the energy penalty for the operation of the carbon capture system onboard. The availability of a port reception facility and CO<sub>2</sub> transport, as well as the proximity to the permanent storage site, is another significant challenge that should be addressed for the OCC.<sup>115,116</sup> Also, the operation of OCC reduces the availability of heat for other purposes on board ships, like space heating, which will have a greater effect on passenger ships. Our study shows the carbon abatement cost is higher than 150 € per tCO<sub>2eq</sub>, whereas most of the different studies indicate a wide range of carbon removal costs using OCC, from 85 to 149 € per tCO<sub>2</sub><sup>115,117</sup> whereas some studies show it can be higher than 200 € per tCO<sub>2</sub>.<sup>32</sup>

Battery electric options are irrelevant for these long-range ships, as long as no radical technological advances or system changes are emerging,<sup>28</sup> from both a techno-economic and an environmental point of view. The major impact comes from the higher energy storage requirement between bunkering, which determines the capacity of batteries onboard. This is also critical for low volumetric energy density carriers like liquid hydrogen, where the tank has a higher impact on both the cost and environmental performance of the pathway. For ships operating on long routes like these case study ships, liquid hydrogen options won't be a viable choice in terms of environmental and cost performance. The infrastructure needed for the storage and bunkering of liquid hydrogen at ports is another significant factor affecting the competitiveness of this fuel and there is currently limited knowledge about the cost and environmental performance of large-scale hydrogen bunkering infrastructure.<sup>118</sup> The total cost of fuel cell options is higher for all types of ships because of the higher investment cost and the shorter life of fuel cells. However, the CAC of fuel cells is dependent on the type of ship and its operational profile. For example, among the case study ships, fuel cell options have a lower CAC than ICE options for the same fuel for cruise ships. FC options can have a lower CAC than ICE options for the same fuel when the utilization rate is high, which refers to higher annual energy use per installed capacity, as mentioned in earlier studies.<sup>9,69</sup> The high investment cost and limited lifespan of fuel cells pose significant limitations when considering the adoption of fuel cell technology. However, improvements in these key elements can make a significant change in competitiveness due to the higher efficiency and cleaner combustion that fuel cells offer.

One of the limitations of the study is the selection of the functional unit as the maximum transport work instead of



actual transport work. This assumption overestimates the capacity loss (transport loss), as often the actual transport work is less than the maximum transport work. On the other hand, the extra weight of the new propulsion system and tanks can result in increased draught and increased hull resistance. This increased resistance would have an impact on energy use for the same operational parameters. The main reason for not considering both of the above effects is the uncertainty surrounding the required tank size, as existing ships often have oversized tanks that are not aligned with the transport missions. The design of the tanks would also modify the operational behavior of ships, with more focus on design range based on speed and route. More information on the transport mission would be required for modeling behavior and, hence, tank size and capacity. Feasibility studies about changes in transport work are performed in other studies,<sup>9,24</sup> however, these studies also have not considered it from a life cycle perspective. Another limitation of this study is also that climate impacts due to hydrogen leakage in the supply chain are not considered, even as research indicates that the indirect global warming potential of hydrogen is not negligible.<sup>55</sup> We did not explore the geographical position of the port of operation for these ships, which could impact the cost and availability of feedstock for fuel production. The availability of feedstock influences the fuel supply and demand, which in turn affects the accessibility of new fuels at the ship's operating ports which is critical for the implementation. Additionally, it must ensure that the fuel type remains consistent for the same ship at all ports of operation, irrespective of the production pathway.

## 5. Conclusions

This study investigated the environmental impact, economic performance, and carbon abatement cost of 23 decarbonization pathways for three ship types. The findings highlight the critical role of the fuel production pathways in achieving emissions reductions. Among biofuels from gasification, methanol and to some extent methane are more favorable than ammonia and hydrogen, while ammonia and methanol are particularly desirable options among e-fuels. The result shows that battery electric options are not viable for long-range shipping from both environmental and cost perspectives and liquid hydrogen is also not promising from the cost perspective. Blue-fuels offer limited effectiveness in reducing climate impact and have a higher environmental footprint, but they have lower fuel costs compared to e-fuel and biofuel alternatives. Onboard carbon capture technologies have low cost and low carbon abatement cost of around 150–190 € per tCO<sub>2eq</sub>. Overall the most promising fuel is bio-methanol with carbon abatement cost between 110–120 € per tCO<sub>2eq</sub> and the lowest life cycle cost. However, prioritizing sustainable biomass sources and maximizing gasification efficiency are crucial to minimizing biofuels' environmental footprint.

Biofuels hold strategic importance for the shipping sector's timely achievement of emission targets. However, the availability of biomass from sustainable sources is limited. Additionally,

competition from other sectors demanding biofuels could significantly impact biomass prices. Implementing biofuels in shipping effectively requires sector-specific policies like subsidies and rebates. Moreover, the implementation of agricultural regulations and practices is also required to ensure the mobilization of sustainable biomass. Blue-fuels and onboard carbon capture options are insufficient to achieve the 2050 greenhouse gas emission reduction targets and present limited environmental sustainability. The policy support for these options needs to consider that they are short-term transition solutions. It is highly unlikely that e-fuels will be competitive in the short term. The future of e-fuels depends on the capacity development of renewable energy production, as abatement costs depend on both lower electricity costs and the availability of renewable electricity. This implies that bridging the gap between fossil fuels and e-fuels needs specific policy support for fuel producers and ship owners. E-fuels have the potential to become a long-term backup technology: if the electricity cost reaches below a threshold and also with carbon price reaches a certain threshold, e-fuels could completely replace fossil fuels and also decrease the dependence on less sustainable alternatives like blue-fuels, or onboard carbon capture technologies.

## Data availability

The data supporting this article have been included as part of the ESI.†

## Conflicts of interest

There are no conflicts of interest to declare.

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