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Is electrochemical $CO₂$ reduction the future technology for power-to-chemicals? An environmental comparison with H_2 -based pathways†

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Power-to-chemical pathways are gaining attention as a promising approach to reduce greenhouse gas (GHG) emissions of the chemical industry. Most power-to-chemical pathways use water electrolysis and hydrogenation of carbon dioxide (H₂-based pathways). An emerging power-to-chemical technology is electrochemical CO₂ reduction (eCO₂R) that converts carbon dioxide (CO₂) and water (H₂O) directly into chemical products. An early assessment of the environmental potential of $eCO₂R$ can accelerate the eCO₂R development toward more sustainable technology. So far, only a few environmental assessments have been conducted using fixed assumptions of $eCO₂R$ operating parameters. To overcome this limitation and reflect all possibilities of future $eCO₂R$ development, we design a parameter-dependent approach using a variable $eCO₂R$ model. The considered $eCO₂R$ model can produce carbon monoxide (CO), methanol, or ethylene. Together with the conversion of syngas (CO and hydrogen mixture) to methanol and with the methanol-to-olefins (MtO) conversion to ethylene, five different $eCO₂R$ pathways to produce methanol and ethylene are possible. By applying our parameter-dependent approach, we determine the minimum development requirements for the $eCO₂R$ pathways to achieve climate benefits over the $H₂$ -based pathways. By comparing the obtained minimum development requirements to data from experimental studies, we evaluate potential development gaps. The direct $eCO₂R$ to ethylene pathway shows a moderate development gap and could reduce GHG emissions over the H₂-based pathway by up to 44%. The eCO₂R via CO to methanol and eCO₂R via CO to ethylene pathways can already fulfill the minimum development requirements; however, the GHG reduction potential is limited to 12%. The direct eCO₂R to methanol pathway shows a significant development gap. Compared to the fossil fuel-based technologies, both the H₂-based and the eCO₂R pathways offer large climate benefits of up to 88% and up to 93%, respectively. The presented parameter-dependent assessment offers an indepth understanding of the $eCO₂R$ operating parameters and provides a valuable approach for future assessments of the emerging $eCO₂R$ technology. **PAPER**
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1. Introduction

The urgency of reducing anthropogenic greenhouse gas (GHG) emissions has intensified in all sectors. The chemical industry is one contributor with about 6% of worldwide GHG emissions.¹ Hence, more low-carbon technologies to produce chemicals need to be developed. Many researchers focus on bulk chemicals due to their quantitative significance.² Two bulk chemicals with large market volumes are methanol (145 mmt a^{-1} global annual capacity³) and ethylene (185 mmt a $^{-1}$ global annual capacity³). Methanol (CH₃OH) serves as a universal feedstock

for chemical syntheses and as an intermediate energy carrier for synthetic fuels, while ethylene (C_2H_4) is an essential material for most plastics.

In addition to biomass-based and photocatalytic syntheses, power-to-chemical is a promising technology in a future lowcarbon energy system.⁴ All power-to-chemical technologies rely on a highly decarbonized electricity sector to be able to reduce GHG emissions.⁴ Most power-to-chemical technologies use hydrogen as an intermediate $(H_2$ -based). Hydrogen (H_2) can be synthesized electrochemically via proton exchange membrane (PEM) water electrolysis. H_2 is subsequently reacted to synthesize chemicals by hydrogenation of carbon dioxide $(CO₂)$.⁵⁻⁷ In recent years, a new power-to-chemical technology has drawn attention: electrochemical CO_2 reduction (e CO_2R). The $eCO₂R$ converts $CO₂$ and water (H₂O) directly into valuable products in an electrochemical cell. Four key operating

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parameters can measure the performance of the $eCO₂R$ cell: cell voltage, faradaic efficiency, single-pass $CO₂$ conversion, and current density. The cell voltage provides the electrochemical potential for the chemical conversions. The lower limit of the cell voltage is the equilibrium voltage; however, excess voltage is needed to enforce the electrochemical conversion.² The faradaic efficiency defines the ratio of electric charge converted into the desired product to the total applied electric charge. Hence, the higher the faradaic efficiency, the better is the selectivity toward the desired product. The single-pass $CO₂$ conversion reflects that part of the inlet $CO₂$ leaves the cell unreacted. The current density states the electrical current per cell area and can indicate economic feasibility since increasing current density reduces the specific investment costs of an electrochemical cell.⁸ Paper **COLUMB CONTROL** CONTROL Track Irreduces Article is a computer and the control of the control of the control of the control of the creative control of the common control of the control of the control of the control

Theoretically, both $eCO₂R$ and $H₂$ -based technologies could produce chemicals independent from fossil resources using only electricity, $CO₂$, and $H₂O$. Low-carbon electricity is needed for both technologies to be able to reduce GHG emissions of the chemical industry; however, low-carbon electricity is currently limited and is expected to remain limited in the future due to an increasing demand by electrification ambitions in all sectors.⁴ With low-carbon electricity being limited, $eCO₂R$ and $H₂$ -based technologies are competing power-to-chemical technologies. While PEM electrolyzers are already available at industrial scale (1 MW) ,⁵ practical realization of eCO₂R still requires development as its technology readiness level ranges from 2-4.⁹ Laboratory $eCO₂R$ setups have investigated catalyst behavior,¹⁰ electrolyte interactions, 11 and general setup optimization.¹² However, several technical challenges have to be overcome to reach industrial feasibility, such as lowering cell voltages, increasing faradaic efficiency, enhancing $CO₂$ conversion, and increasing current densities.^{2,10}

To accelerate the development of $eCO₂R$, it is desirable to evaluate the technological prospect of $eCO₂R$ as soon as possible to identify the most promising approaches and potential development gaps. For this purpose, previous studies^{13–15} analyzed future $eCO₂R$ technologies using estimations for the operating parameters based on other alkaline electrolyzers. The varying estimated parameters and future developments are summarized in Table 1.

Adnan and Kibria¹³ conducted a comparative technoeconomic and environmental assessment of three power-tomethanol technologies, including an H_2 -based pathway, a direct $eCO₂R$ pathway to methanol, and an $eCO₂R$ pathway to carbon monoxide (CO) with subsequent methanol synthesis from syngas. They estimated the electrochemical cells to operate at cell voltages from 3.5 V to 7.4 V and faradaic efficiencies from 80% to 100%. A cradle-to-gate life cycle analysis showed that the H_2 -based pathway leads to the lowest GHG emissions for methanol production, followed by the $eCO₂R$ to CO pathway.

Guzmán et al.¹⁴ compared the GHG emissions of $eCO₂R$ to methanol with an H_2 -based pathway. The estimated faradaic efficiency to methanol ranges from 32.7% to 89.3%. Their comparative life cycle assessment concluded that $eCO₂R$ and H2-based pathways emit equal GHG emissions in the most optimistic scenario, while the H_2 -based pathway is preferable in all other scenarios. Furthermore, Guzmán et al. reported a considerable electricity demand for compression and

Table 1 Development estimations of comparative studies on $eCO₂R$ and H₂-based power-to-chemical pathways. The considered $eCO₂R$ products were carbon monoxide (CO), methanol, and ethylene

pumping with 28% of the total electricity consumption for a low faradaic efficiency of 32.7%.

The most current study published by Nabil et al.¹⁵ evaluated the global warming impact of eight $eCO₂R$ products, including CO, methanol, and ethylene. Methanol and ethylene were produced with a membrane electrode assembly cell operating at a faradaic efficiency of 90% and cell voltages of 2.6 V and 2.55 V, respectively. For $eCO₂R$ to CO, a solid-oxide electrolysis cell was considered with an electricity demand of 4.8 kW h kg^{-1} CO; the corresponding cell voltage and faradaic efficiency were not reported. The energy demand of liquid product separation by distillation contributes to 62% of the total energy demand of $eCO₂R$ to methanol. In contrast, gaseous product separation (i.e., CO and ethylene) has a substantially low impact due to an efficient pressure swing adsorption. Consistent with previous studies, Nabil et al.'s assessment reported that $eCO₂R$ to methanol is not environmentally favorable compared to the H_2 based pathway in terms of GHG emissions. For $eCO₂R$ to CO and ethylene, they concluded climate benefits of the $eCO₂R$ pathway over the H_2 -based pathway.

All three studies rely on fixed estimations regarding $eCO₂R$ technology development and the future operating parameters.¹³⁻¹⁵ Hence, the comparative assessments of eCO₂R and H₂based pathways are only valid for the specific parameter estimations that differ between the studies $(cf.$ Table 1). To provide a more comprehensive assessment, a comparative study including all possible parameters is desirable. For this purpose, we consider a variable process inventory for $eCO₂R$ based on an electrochemical model. Thereby, we can evaluate the entire range of $eCO₂R$ operating parameters in a parameter-dependent assessment (Section 2.2). This parameter-dependent assessment allows us to derive minimum development requirements for $eCO₂R$ technologies to achieve equal or lower GHG emissions than H_2 -based pathways (Sections 4.2 and 4.3). We compare the minimum development requirements with the state-of-the-art experimental data to examine the development gaps. By applying our parameter-dependent assessment, we provide a deeper understanding of the technical development requirements for $eCO₂R$ to achieve climate benefits compared to H₂-based power-to-chemicals pathways.

This article is structured in four sections. Section 2 introduces the applied methods, followed by presenting the $eCO₂R$ model and the chemical system in Section 3. In Section 4, we illustrate the results of the $eCO₂R$ model and chemical system. Section 5 discusses our results and their limitations. In Section 6, we conclude and summarize the findings of this study.

2. Methods

In this section, we introduce the methodological framework to identify optimal production pathways in a parameterdependent assessment.

2.1. Technology choice optimization

In the present study, we investigate technological pathways within a chemical system that consists of many individual production processes. We use a technology choice optimization to find the production pathway with the lowest global warming impact.¹⁶ The technology choice optimization solves a linear programming problem according to eqn (1)–(3).

$$
\min_{s} \text{GWI} = q_{\text{GWP}} \, B \, s \tag{1}
$$

$$
s.t. A s = f \tag{2}
$$

$$
s_{j} \geq 0 \tag{3}
$$

The notation of process inventory follows the generalized calculus for life cycle assessment.^{17,18} The technology matrix A describes process exchanges within the chemical system, e.g., material and energy balances of each process. Each column of the technology matrix A contains the process inputs that are defined as negative values, and the process outputs that are positive (cf. ESI 3†). The desired outcome of the chemical system is set by the functional unit f ; here, 1 kg of methanol or 1 kg of ethylene. The scaling vector s expresses the usage of each process. The scaling vector s can only be positive since the processes cannot be inverted (eqn (3)). All solutions of eqn (2) define a valid technology choice of the chemical system to supply the functional unit f . The elementary flow matrix B contains information about interactions with the environment, e.g., direct process emissions (cf. ESI 3†). The characterization vector q_{GWP} weights each elementary flow by its global warming potential using ReCiPe 2016.¹⁹ Thus, the objective function (eqn (1)) finds the technology choice with the lowest global warming impact, *i.e.*, the most climate friendly production pathway. **Surfamilable Energy & Fuels**

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2.2. Parameter-dependent assessment

Most life cycle assessment studies using technology choice optimization use static process inventories. However, for our investigation of the emerging $eCO₂R$ technology, a static process inventory cannot reflect the process development. Therefore, we complement a static process inventory for the state-of-the-art chemical system with a variable process inventory for the $eCO₂R$ process. First, we identify the key operating parameters of eCO₂R. We discretize the range of eCO₂R development with a resolution of 50 steps per $eCO₂R$ parameter within a reasonable range. Second, we develop an $eCO₂R$ model to gain a variable process inventory. The non-linear $eCO₂R$ model determines the $eCO₂R$ process exchanges for each parameter combination. Third, each parameter combination of the variable $eCO₂R$ process inventory is combined with the static inventory of the chemical system and fed to the technology choice optimization $(cf.$ Fig. 1). The linear technology choice optimization finds the production pathway with the lowest GHG emissions for the entire pattern of discretized eCO₂R parameters (i.e., 50 \times 50 resolution refers to 2.500 technology choice optimization runs per pathway). Thereby, we conduct a parameter-dependent assessment that evaluates the entire range of $eCO₂R$ development.

The production pathway is either static using only state-ofthe-art processes from the static chemical system or an $eCO₂R$

Fig. 1 Methodological approach of the parameter-dependent assessment. The static process inventory contains the state-of-the-art chemical processes, while the variable process inventory reflects the $eCO₂R$.

pathway using the variable $eCO₂R$ process inventory. If a static production pathway is favorable compared to the variable $eCO₂R$ pathway, GHG emissions of the optimal production pathway (which does not include any variable $eCO₂R$ processes) are independent from the variable $eCO₂R$ operating parameters (cf. Fig. 1: parameter-dependent assessment at high cell voltage and low faradaic efficiency). If the $eCO₂R$ pathway is favorable, the parameter-dependent assessment shows the GHG emissions depending on the $eCO₂R$ operating parameters (*cf.* Fig. 1: parameter-dependent assessment at low cell voltage and high faradaic efficiency). With our methodological approach, the minimum development requirements for $eCO₂R$ can be derived that are necessary to compete against state-of-the-art H_2 -based power-to-chemical pathways using water electrolysis and $CO₂$ hydrogenation.

3. Model

The model of this study consists of two parts with different levels of detail: the chemical system and the more detailed $eCO₂R$ model. The chemical system uses static process inventories and represents the state-of-the-art chemical processes. The $eCO₂R$ model describes the $eCO₂R$ process and provides a variable process inventory depending on the operating parameters.

3.1. $ECO₂R$ model

Fig. 2 presents the status of the current $eCO₂R$ development (*cf.* ESI 2†).^{11,12,20-24} We focus on two of the most common eCO₂R products, CO and ethylene. Additionally, we evaluate $eCO₂R$ to methanol due to its universality as energy carrier and basic chemical. The laboratory experiments are sorted by cell voltage

on the horizontal axes and faradaic efficiency on the vertical axes. If no anode potential was reported, we assumed the ideal oxygen evolution reaction potential of 1.23 V. Therefore, the applied cell voltage during the experiment might be higher than illustrated in Fig. 2. Many experiments have been conducted on $eCO₂R$ to carbon monoxide (CO) up to high faradaic efficiencies of over 90% and cell voltages down to 2 V. $ECO₂R$ to ethylene is commonly reported at similar cell voltages; yet, faradaic efficiencies do not regularly reach more than 50%. Methanol is only detected with very low faradaic efficiencies. The current density indicates that economically feasible operation⁸ at \geq 300 mA cm⁻² is within reach for eCO₂R to CO and eCO₂R to ethylene. The single-pass $CO₂$ conversion reported reaches only 4% on average and 28% at maximum. However, our review shows that increasing current density correlates with increasing $CO₂$ conversion (cf. ESI 1 Section 2†). Thus, by further technology development toward industrial operation at high current density, we expect the $CO₂$ conversion to increase.

For our study, we developed an eCO₂R model (cf. Fig. 3) based on the following operating parameters: cell voltage, faradaic efficiency, and single-pass $CO₂$ conversion. The current density is not considered here since it mainly affects capital investments, and previous LCA studies on electrolyzers have shown a negligible ecological impact from capital construction.⁵ The model is solely based on energy, mass, and entropy balances and is valid for all construction types, i.e., alkaline electrolyzers or solid oxide electrolyzers. In the electrochemical cell, $CO₂$ and $H₂O$ are converted into chemical products with the single-pass CO_2 conversion defining the ratio of reacted CO_2 at a single pass.

The $eCO₂R$'s electricity demand per kilogram product includes the energy demand of the cell and the separation unit (eqn (4)).

Fig. 2 Status of laboratory eCO₂R operating parameters sorted by product: (A) carbon monoxide (CO), (B) methanol, and (C) ethylene. High faradaic efficiency and low cell voltage yield energy-efficient operation; high current density indicates economic feasibility

$$
w_{\rm el} = w_{\rm el,cell} + w_{\rm el, SU} \tag{4}
$$

The electricity demand of the cell $w_{el,cell}$ depends on the cell voltage U_{cell} and the faradaic efficiency η_{FE} (eqn (5)).

$$
w_{\text{el,cell}} = f(U_{\text{cell}}, \eta_{\text{FE}}) = \frac{U_{\text{cell}} z_{\text{p}} F}{\eta_{\text{FE}} M_{\text{p}}}
$$
(5)

The cell voltage cannot be lower than the equilibrium voltage of (a) 1.33 V for CO, (b) 1.20 V for methanol, and (c) 1.15 V for ethylene.² The number of exchanged electrons z_p and the molecular weight M_p depend on the product. The Faraday constant F expresses the electric charge per mole of electrons. The generated oxygen at the anode is released into the environment without further utilization. All cathode products are assumed to be gaseous under the industrial operating temperature of 70–80 °C. Possible electrolyte and liquid product fractions are assumed to be recycled without further treatment or separation. The outlet vapor is a mixture of unreacted $CO₂$, the main product, and by-products. The chemical composition of outlet vapor is determined by the faradaic efficiency, the singlepass CO₂ conversion, and a by-product distribution factor. We assume a commonly reported distribution of by-products with H2 (40%), CO (30%), formate (10%), methane (10%), and ethylene (10%) .²

In the subsequent separation unit, unreacted $CO₂$ is separated and recycled, and the product is purified from byproducts. An exact modeling of the separation unit for $eCO₂R$

post-processing is difficult, given the variety of $eCO₂R$ products² and the amount of unreacted $CO₂$ in the cathode stream.¹² The separation of $eCO₂R$ is more complex than for water electrolysis⁵ due to the higher number of chemical compounds involved at similar vapor pressures.² Regarding the separation unit, several technologies are applicable: from energy-intensive distillation with good numerical models to energy-efficient membrane technologies with poor numerical models being available. Previous studies used generalized process calculations for standard separation processes, i.e., pressure swing adsorption and distillation $(cf.$ Table 1).¹³⁻¹⁵ While they generated a more accurate separation duty of each process, the dependency on input compositions and superposition of separation processes²⁵ could not be considered. To avoid complex process design but consider the dependency on input compositions, we use an ideal separation unit that estimates the separation duty based on the minimum thermodynamic energy for separation (eqn (6)).

$$
w_{el, SU} = f(x_i(\eta_{FE}, C_{conv}))
$$

=
$$
\frac{RT}{\dot{m}_p} \cdot \left[-\sum_i \dot{n}_i^{vap} \ln(x_i^{vap}) + \sum_i \dot{n}_i^{sep} \ln(x_i^{sep}) \right]
$$
 (6)

The difference between the mixing entropy of the incoming vapor (vap) and the separated outlet streams (sep) determines the required electricity. The index i represents each component in the streams, while T refers to ambient temperature, and R

Fig. 3 Schematic illustration of the eCO₂R model that allows calculating the electricity demand P_{el} , the required CO₂, and the required water per kilogram product (i.e., carbon monoxide (CO), methanol, or ethylene) depending on the operating parameters cell voltage, faradaic efficiency, and single-pass $CO₂$ conversion.

represents the universal gas constant. We analyze the effect of non-ideal separation in Section 4.1 and discuss the impact on the results in Section 5.2.

All by-products are regarded as waste and are released into the environment as off-gases at fully oxidized state without heat integration. We do not consider multi-product $eCO₂R$ pathways that synthesize several valuable $eCO₂R$ products simultaneously. This assumption is in line with the findings of Larrazábal et al.,¹⁰ who concluded the need for high selectivity toward a single $eCO₂R$ product. In Section 5.1, we discuss the effect of multi-product $eCO₂R$ on our results.

Our $eCO₂R$ model allows calculating the amount of required electricity, carbon dioxide, and water per kilogram desired chemical. Due to the equation-based approach, a variable $eCO₂R$ process inventory is available to conduct a parameter-

dependent assessment. More details regarding the $eCO₂R$ model can be found in the ESI 1 Section 3.†

3.2. Chemical system

The chemical system complements the variable (non-linear) $eCO₂R$ model with a static (linear) model of the state-of-theart chemical processes. The goal of the chemical system is to produce methanol (1) or ethylene (2), as illustrated in Fig. 4. All energy requirements, i.e., electricity, heat, and cooling energy, are provided by electricity using electric heating and compression chillers (cf. ESI 3†). We consider low-carbon electricity from wind power with 0.017 kg CO_2 -eq. per kW h,²⁶ while the impact of other electricity sources is evaluated in Section 4.4. A direct air capture (DAC) plant adsorbs carbon dioxide $(CO₂)$ from the atmosphere to supply the chemical's carbon demand.²⁷ The

Fig. 4 Illustration of the chemical system. The color indicates the product of each process. H₂ PEM: proton exchange membrane water electrolysis, DAC: direct air capture, rWGS: reverse water gas shift, eCO₂R: electrochemical CO₂ reduction, MeOH: methanol, MtO: methanol to olefins.

Table 2 Technological power-to-methanol and power-to-ethylene pathways (cf. Fig. 4)

desorption energy of the DAC is provided by a heat pump system.²⁷ An industrial-scale proton exchange membrane (PEM) electrolyzer generates hydrogen $(H₂)$ from electricity and water $(H₂O)⁵$. The eCO₂R system reduces CO₂ and H₂O to three single products: (a) CO, (b) methanol, or (c) ethylene. The reverse water gas shift (rWGS) reaction²⁸ tunes the ratio of H_2 to CO to produce syngas with the suitable composition for the syngas-tomethanol¹³ process. The $CO₂$ -based methanol²⁹ process converts H_2 and CO_2 to methanol. The methanol-to-olefins (MtO) process produces ethylene with a high energy efficiency of 98%.³⁰ For both methanol and ethylene, we assume these products to be incinerated with stoichiometric combustion to reflect the carbon release at their end-of-life. Thereby, we consider the entire life cycle from cradle-to-grave. The process inventories are obtained from scientific studies that conducted detailed process design and are provided (cf. ESI 3†). Further background data like the supply of deionized water are taken from the database ecoinvent v3.7 (cf. ESI 1 Section 1†).²⁶

In summary, the chemical system has three technological options for power-to-methanol production (*cf.* Table 2). The H_2 based pathway using PEM electrolysis, DAC, and $CO₂$ -based methanol synthesis defines the state-of-the-art reference (Ref1). Regarding eCO₂R, two pathways are possible: (a) the eCO₂R via CO to MeOH pathway that reacts $CO₂$ from DAC to CO with $H₂$ from PEM electrolysis to produce methanol via the syngas-tomethanol process (1a), and (b) the direct $eCO₂R$ to MeOH pathway, where the $eCO₂R$ cell generates methanol directly from $CO₂$ and $H₂O$ (1b).

For power-to-ethylene production, a total of four pathways are possible (cf. Table 2). The reference pathway (Ref2) uses the H₂-based pathway to methanol with subsequent conversion to ethylene via the MtO process. Pathways 2a and 2b express the two $eCO₂R$ pathways to methanol with subsequent MtO conversion to ethylene. The direct $eCO₂R$ to ethylene pathway (2c) directly converts $CO₂$ and $H₂O$ to ethylene. All technological pathways and their abbreviations are summarized in Table 2.

4. Results

We present the results starting with the analysis of the $eCO₂R$ model in Section 4.1. In Sections 4.2 and 4.3, we show the results of the parameter-dependent assessment and the minimum development requirements for $eCO₂R$ for the two products, methanol (Section 4.2) and ethylene (Section 4.3). We continue by presenting the sensitivity analysis on the electricity source and the comparison to fossil technologies in Sections 4.4 and 4.5, respectively.

4.1. $ECO₂R$ system analysis

Fig. 5A shows the electricity demand per kilogram of carbon monoxide (CO) for a constant single-pass $CO₂$ conversion of 50%. The electricity demand rises progressively with decreasing faradaic efficiency. Decreasing faradaic efficiency increases the electric charge that does not contribute to the production of the desired product. The high dependency on the faradaic efficiency underlines the importance of selective catalysts, as already

Fig. 5 Electricity demand of eCO₂R depending on the key operating parameters: (A) the influence of faradaic efficiency (FE) and cell voltage, (B) the impact of the single-pass $CO₂$ conversion and non-ideal separation units (SU).

highlighted by Larrazábal et al.¹⁰ The cell voltage U_{cell} increases the electricity demand linearly. In practice, the cell voltage cannot be decreased down to the equilibrium potential because excess voltage is required to enforce the electrochemical conversion. Thus, minimal difference to the equilibrium potential, i.e., minimal overpotential, is necessary for efficient electrochemical processes.

To illustrate the effect of the single-pass $CO₂$ conversion on the electricity demand (cf. Fig. 5B), we chose commonly estimated future values of the cell voltage $U_{cell} = 2.5$ V and the faradaic efficiency $\eta_{FE} = 90\%$.^{13,15} The ideal separation unit has a limited contribution of 0.8% to the overall electricity demand at a $CO₂$ conversion of 50%. Fig. 5B also shows the effect of the separation unit requiring 10 and 100 times the ideal separation duty. For comparison purposes, a study on $CO₂$ sources reported that the separation units require between 1.5 and 9 times the ideal separation duty.³¹ The illustrated non-ideal separation units of 10 and 100 times the ideal separation duty refer to a contribution of 7.5% and 45% of the overall electricity demand at a $CO₂$ conversion of 50%. Thus, efficient separation processes are essential to achieve climate benefits. Yet, the precise energy demand depends on the design of the separation unit that varies for different $eCO₂R$ products and mass flows.¹⁵ To avoid complex process design, we continue with an ideal separation unit to analyze the minimum development requirements for $eCO₂R$. We further discuss the effect of non-ideal separation in Section 5.2 and ESI 1 Section 4.† As shown in Fig. 5, the impact of the single-pass $CO₂$ conversion is limited compared to cell voltage and faradaic efficiency. For further investigations, the single-pass $CO₂$ conversion is set to the commonly estimated level of 50%.¹³–¹⁵ Paper
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4.2. Power-to-methanol

Fig. 6 presents the parameter-dependent assessment of powerto-methanol technologies. It shows the cradle-to-grave global warming impact (indicated by colors) of the chemical system for 1 kg of methanol (MeOH) as a function of the $eCO₂R$ operating parameters (cell voltage on the x-axes and faradaic efficiency on the y-axes). If the $eCO₂R$ pathways (1a and 1b) emit more GHG emissions than the competing H_2 -based pathway (Ref1), Ref1 is chosen; thus, the GHG emission of methanol production remains independent from the $eCO₂R$ operation parameters. At the breakeven line, the GHG emissions of 1 kg methanol production are identical for the $eCO₂R$ pathway (1a or 1b) and the H₂-based pathway (Ref1). Thus, the $eCO₂R$ operating parameters at the breakeven line represent minimum development requirements for $eCO₂R$ to achieve climate change competitiveness. From the scatter of experimental studies, we can identify the development gap. To investigate the GHG reduction potential of the $eCO₂R$ pathways, we define the bestcase as operation at equilibrium voltage and 100% faradaic efficiency (top-left corners in Fig. 6).

Regarding the $eCO₂R$ via CO to MeOH pathway (1a), the $eCO₂R$ has to reach a faradaic efficiency higher than 46% and a cell voltage lower than 3.3 V to reduce GHG emissions (cf. Fig. 6A). Several laboratory studies investigating the cathodic behavior already fulfill these requirements.^{12,23,24} The eCO₂R via CO to MeOH pathway (1a) benefits from the higher energy efficiency of the syngas-to-methanol process compared to the $CO₂$ -based methanol process. However, most of the electricity demand is still due to the PEM electrolysis to generate hydrogen for the syngas. Therefore, the GHG reduction potential per kilogram of methanol is limited to 12% for the best-case $eCO₂R$ (1a best-case: 0.210 kg CO_2 -eq. per kg MeOH, Ref1: 0.238 kg $CO₂$ -eq. per kg MeOH).

Fig. 6B shows the parameter-dependent assessment of the direct eCO₂R to MeOH pathway (1b). In contrast to the eCO₂R via CO to MeOH pathway, all chemical conversions occur inside the $eCO₂R$ cell, and no PEM electrolysis is needed. The direct $eCO₂R$ to MeOH pathway (1b) requires a faradaic efficiency higher than 64% and a cell voltage below 2.3 V for climate benefits over the H_2 -based pathway. The minimum development requirements are more ambitious than those for the $eCO₂R$ via CO to MeOH pathway (1a) since the highly efficient PEM electrolysis is replaced. However, the GHG reduction potential is more significant once the minimum development requirements are fullled, up to 38% for the best-case direct $eCO₂R$ to MeOH pathway (1b best-case: 0.147 kg $CO₂$ -eq. per kg

Fig. 6 Parameter-dependent assessment of (A) the eCO₂R via CO to MeOH pathway 1a and (B) the direct eCO₂R to MeOH pathway 1b using wind power with 0.017 kg CO₂-eq. per kW h. The single-pass CO₂ conversion is set to 50%. The black line illustrates the minimum development requirements to achieve climate benefits over the H2-based pathway to methanol (Ref1). The scatter indicates the status of laboratory experiments.

MeOH, Ref1: 0.238 kg CO₂-eq. per kg MeOH). Unfortunately, methanol proves very difficult to be produced directly in electrochemical cells despite recent efforts.^{13,21} Thus, the development gap to achieve climate benefits with the direct $eCO₂R$ to MeOH pathway is large, as illustrated by the scatter in Fig. 6B.

4.3. Power-to-ethylene

Besides power-to-ethylene pathways using methanol as an intermediate (2a, 2b, and Ref2), direct $eCO₂R$ to ethylene (2c) is possible. The minimum development requirements for the eCO₂R via CO to ethylene pathway (2a) and the eCO₂R via MeOH to ethylene pathway (2b) are identical to the previous assessment (Section 4.2). The reason for the identical minimum development requirements is that the same methanol-to-olefins process is required for the 2a, 2b, and Ref2 pathways. The GHG emissions per kilogram ethylene using the H_2 -based pathway Ref2 refer to 0.589 kg CO_2 -eq. per kg ethylene (cf. Fig. 7). Assuming the best-case for the $eCO₂R$ via CO to ethylene pathway (2a) and the eCO₂R via MeOH to ethylene pathway (2b), the same relative reductions of 12% and 38% as for methanol alone would be achieved (2a best-case: 0.522 kg CO_2 -eq. per kg ethylene, 2b best-case: 0.367 kg CO_2 -eq. per kg ethylene; cf. Fig. 7A and B).

The direct $eCO₂R$ to ethylene pathway (2c) requires a faradaic efficiency higher than 58% and a cell voltage below 2.5 V to achieve climate benefits over the H_2 -based pathway Ref2 (cf. Fig. 7C). The minimum development requirements of the direct $eCO₂R$ to ethylene pathway (2c) are about 10% less ambitious than ones for the eCO₂R *via* methanol to ethylene pathway (2b) since efficiency losses and direct process emissions of the methanol-to-olefins process are omitted. The best-case for the direct $eCO₂R$ to ethylene pathway (2c) can reduce the GHG emissions of ethylene production by 44% compared to the H_2 based pathway (2c best-case: 0.328 kg $CO₂$ -eq. per kg ethylene).

While the relative reduction potential of the $eCO₂R$ via CO to ethylene pathway (2a) is limited to 12%, both eCO₂R via MeOH to ethylene pathway (2b) and direct $eCO₂R$ to ethylene pathway (2c) have high reduction potentials once the minimum development requirements are fulfilled. In contrast to $eCO₂R$ to methanol, $eCO₂R$ to ethylene is commonly reported in experimental studies.¹² The more straightforward synthesis of ethylene in $eCO₂R$ cells implicates a smaller development gap to achieve climate benefits. Additionally, the omission of the methanol-to-olefins process contributes to 10% less ambitious minimum development requirements. Hence, the small development gap to reach significant climate benefits over the H_2 -

Fig. 7 Parameter-dependent assessment of (A) the eCO₂R via CO to ethylene pathway 2a, (B) the eCO₂R via MeOH to ethylene pathway 2b, and (C) the direct eCO₂R to ethylene pathway 2c using wind power with 0.017 kg CO₂-eq. per kW h. The single-pass CO₂ conversion is set to 50% The black line illustrates the minimum development requirements to achieve climate benefits over the H₂-based pathway to ethylene (Ref2). The scatter indicates the status of laboratory experiments.

based pathway is promising. Our findings are in line with Nabil et al.'s study, which predicted future benefits for $eCO₂R$ to ethylene over the H_2 -based pathways.¹⁵ Our results show that the direct $eCO₂R$ to ethylene pathway has considerable potential for GHG emission reduction in the chemical industry.

4.4. Sensitivity on electricity source

Since power-to-chemical pathways are inherently dependent on the electricity source, we evaluate the sensitivity of our findings with respect to the electricity source. Fig. 8 shows the parameter-dependent assessment of the direct $eCO₂R$ to ethylene pathway using wind power, photovoltaic, and the current German grid mix.²⁶ Wind power represents the lowest GHG emissions, and the German grid mix represents a considerable fossil fuel-based electricity generation. Photovoltaic and other low-carbon electricity sources like concentrated solar power are in-between and follow the same trends. The life cycle GHG emissions of the power-to-ethylene pathways increase with the increase of the electricity's carbon intensity. Nevertheless, both the minimum development requirements and the relative reduction potential of the direct $eCO₂R$ to ethylene pathway over the H_2 -based pathway remain constant. The same trend can be seen in all the five $eCO₂R$ pathways. Thus, our findings for minimum development requirements are independent of the electricity source. Paper

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The GHG emissions of all considered power-to-chemical pathways are dominated by the electricity source. However, not all GHG emissions are caused by the electricity supply since there are process emissions from $eCO₂R$ off-gases, the $CO₂$ based methanol process, the syngas-to-methanol process, the methanol-to-olefins process, and the deionized water supply (*cf.* ESI 3†). Therefore, a minimization of the electricity demand instead of our chosen objective of GHG minimization would yield similar but not identical results regarding the minimum development requirements of $eCO₂R$.

4.5. Comparison to fossil technologies

Power-to-chemical pathways are usually not beneficial unless the electricity sector is largely decarbonized. The black line in the color bar of Fig. 8 indicates the fossil state-of-the-art ethylene production of 4.54 kg CO_2 -eq. per kg ethylene.²⁶ An implementation with the current German grid mix would increase the GHG emissions of ethylene production by at least 149% (2c best-case using German grid mix: 11.3 kg $CO₂$ -eq. per kg ethylene) up to 347% (Ref2 using German grid mix: 20.3 kg $CO₂$ -eq. per kg ethylene).

Fig. 8 also illustrates that the relative reduction potential of the direct $eCO₂R$ to ethylene pathway over the H₂-based pathway is minor compared to the reduction potential by using lowcarbon electricity. The same trend is observed for all $eCO₂R$ pathways. In Table 3, we compare the GHG reduction potential

Fig. 8 Sensitivity analysis for the direct eCO₂R to ethylene pathway (2c) vs. H₂-based pathway to ethylene (Ref2) using (A) wind power 0.017 kg CO₂-eq. per kW h, (B) electricity from photovoltaic 0.095 kg CO₂-eq. per kW h, and (C) the current German grid mix 0.580 kg CO₂-eq. per kW h.²⁶ The horizontal black line in the color bar indicates the fossil state-of-the-art technology of 4.54 kg CO₂-eq. per kg ethylene.²⁶

Table 3 Comparison of GHG emissions per kilogram chemical of the fossil-based state-of-the-art technologies, the H2-based pathways, and the eCO₂R pathways (in kg CO₂-eq. per kg). Best-case implicates operation at equilibrium potential and 100% faradaic efficiency. The relative reduction potentials refer to the fossil-based state-of-the-art

	Fossil state of the art^{26}	Wind-powered power-to-chemicals				
		H_2 -based (Ref)	H_2 -based (best-case)	Best-case $eCO2R$ to $CO(a)$	Best-case eCO ₂ R to methanol (b)	Best-case $eCO2R$ to ethylene (c)
Methanol (1) Ethylene (2)	2.00 4.54	$0.238(-88%)$ $0.589(-87%)$	$0.168(-92%)$ $0.419(-91\%)$	$0.210(-90\%)$ $0.522(-89%)$	0.147 (-93%) $0.367(-92\%)$	$0.328(-93%)$

of all considered power-to-chemical pathways over the state-ofthe-art fossil-based pathway.²⁶ By using low carbon wind power for H_2 -based pathways, the GHG emissions per kilogram chemical are reduced by 88% for methanol and by 87% for ethylene. The necessary technologies of PEM electrolysis, direct air capture, and heat pumps for the H_2 -based pathways are already available on an industrial scale. While PEM electrolysis currently reaches 60% energy efficiency,⁵ further efficiency gains in water electrolysis are expected due to higher plant efficiency of PEM electrolyzers⁵ and more advanced solid oxide water electrolyzers becoming industrial available. Best-case water electrolysis operating under the same assumptions of equilibrium voltage and 100% faradaic efficiency would reduce the GHG emissions by 92% for methanol and by 91% for ethylene (cf. Table 3). **Surfamilion Energy & Fuels**

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The $eCO₂R$ pathways could further reduce the GHG emissions of chemical production. Assuming best-case $eCO₂R$ that operates at equilibrium voltage and 100% faradaic efficiency, the $eCO₂R$ pathways yield GHG emission reduction between 89% and 93% compared to the fossil state-of-the-art. The direct $eCO₂R$ to ethylene pathway reaches the largest relative reduction and the $eCO₂R$ via CO pathways the smallest relative reduction (cf. Table 3). The additional reduction potential of $eCO₂R$ pathways over the H₂-based pathways is minor in relation to the fossil-based state-of-the-art technology.

Given the limited reduction potential over the industrial available H_2 -based pathway, the low technology readiness level of $eCO₂R$,⁹ the complex electrochemical phenomena,² the product separation energy demand,¹⁵ and expected efficiency gains in water electrolysis,⁵ we see major challenges for $eCO₂R$ to play a key role to reduce GHG emissions of the chemical industry in the near future. Nonetheless, efficient $eCO₂R$ can contribute to a reduction in GHG emissions. The direct $eCO₂R$ to ethylene pathway is the most promising candidate to achieve climate change competitiveness over the H_2 -based power-tochemical pathway.

5. Discussion

5.1. Multi-product $eCO₂R$ pathways

In the present article, we investigated $eCO₂R$ to single products only and considered all by-products as waste. Nonetheless, the simultaneous production of several products by $eCO₂R$ is possible and might yield further GHG emission reduction. We differentiate three types of multi-product $eCO₂R$: (a) coelectrolysis, where $eCO₂R$ by-products are used without further separation, (b) heat recovery from $eCO₂R$ by-products incineration, and (c) stand-alone multi-product $eCO₂R$, where by-products are purified and sold as stand-alone products.

The most common co-electrolysis is the simultaneous production of carbon monoxide (CO) and hydrogen $(H₂)$, where the by-product H_2 does not need to be separated from CO.³² The usage of the by-product H_2 lowers the required H_2 from other sources and thus, yields further GHG emission reduction. In practice, the co-production of H_2 in eCO₂R cells has to compete against the PEM electrolysis that is optimized on H_2 .⁵ Therefore, co-electrolysis usually focuses on maximal CO yield³³ and the GHG reduction potential is limited.

Heat recovery of $eCO₂R$ by-products has a similar effect. The incineration of by-products for heat recovery and subsequent integration reduces the heat demand from other sources and yields further GHG emission reduction. The potential of $eCO₂R$ by-products as electricity-based heating fuels is limited since more efficient technology is available to generate heat from electricity.³⁴

Multi-product $eCO₂R$ in terms of simultaneous production of several stand-alone products requires further separation and purification. On one side, the by-product usage decreases GHG emissions; on the other side, the increased energy demands for separation and purification increases GHG emissions. From an economic point of view, $eCO₂R$ with complex separation units is unlikely to be economically feasible due to the limited scale-up potential of electrolyzers.^{5,10}

While a utilization of by-products might further reduce GHG emissions and the minimum development requirements of $eCO₂R$, the above discussion shows that these reductions are expected to be limited in practice.

5.2. Separation duty of $eCO₂R$

The minimum development requirements for $eCO₂R$ presented in this article refer to an ideal separation unit and serve as a lower bound to guide $eCO₂R$ development. The preliminary assumption of ideal separation is an appropriate approach to avoid complex design; however, the assumption underestimates the energy demand of real separation processes. Thus, the conducted minimum development requirements only illustrate the lower bound for $eCO₂R$ development and guide toward the most promising pathways. A detailed process design for the $eCO₂R$ separation needs to be performed to determine the development requirements for $eCO₂R$ practical implementation and is out of the scope of this study. A sensitivity analysis on the

separation duty (cf. ESI 1 Section 4†) has shown that the energy demand for separation can considerably increase the development requirements for $eCO₂R$. When using energy-efficient separation processes requiring previously reported ratios³¹ of up to 10 times the ideal separation duty, the development requirements are moderately increased by 6%. Before implementing an $eCO₂R$ pathway, we recommend conducting a detailed separation process design and determine the $eCO₂R$ process requirements for the specific design.

5.3. Further perspectives

We thoroughly examined the $eCO₂R$ pathways regarding their potential to reduce GHG emissions and the technological competition against the industrial available H_2 -based pathways. However, there are further perspectives on $eCO₂R$.

The $eCO₂R$ pathways could yield economic benefits. The onestep conversion of the direct eCO2R to MeOH pathway and the direct $eCO₂R$ to ethylene pathway offer reduced plant complexity and geographical independence from chemical production sites for pre- or post-processing. Furthermore, the omission of PEM electrolysis provides potential capital investment savings by using less expensive catalysts for $eCO₂R$ than the noble metals for PEM electrolysis.⁵ A previous study by Adnan et al.¹³ has shown similar costs for both the $eCO₂R$ and H2-based pathways. A detailed techno-economic assessment including capital expenditure remains uncertain until higher technological readiness levels are reached, given the different catalysts used for $eCO₂R¹⁰$ and divers cell construction types.¹² A preliminary analysis of operating expenditure (cf. ESI 1 Section 5†) shows that the power-to-chemical pathways range from 4% cost reduction to 73% cost increase compared to fossilbased state-of-the-art technologies. A detailed assessment of the development requirements from an economic point will further clarify the prospect of $eCO₂R$ and can be the object of future work. **Paper**
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Flexible operation of $eCO₂R$ can be beneficial for the surrounding energy system. When interconnecting the chemical industry with the electricity sector, more flexible operation due to the volatile characteristics of renewable electricity sources is needed.⁴ Flexible operation of $eCO₂R$ and the comparison to the flexibility provided by H_2 -based pathways are yet to be investigated.

Future development of other technologies may affect $eCO₂R$. In the present article, we intensively assessed the future development of $eCO₂R$ but used a static process inventory for the state-of-the-art chemical system. The interacting chemical processes might yield efficiency gains in future, and new technologies may be developed. Future development of competing technologies will increase the minimum development requirements for $eCO₂R$ and has to be regarded over time.

6. Conclusions

Electrochemical $CO₂$ reduction is an emerging technology that is competing against H_2 -based power-to-chemical pathways. Comparative assessments using fixed estimations of future

 $eCO₂R$ operating parameters cannot reflect the development entirely. Our approach of a parameter-dependent assessment provides an in-depth understanding of the key operating parameters of eCO₂R. We determined the eCO₂R minimum development requirements on a multi-dimensional scale to achieve climate benefits over the H_2 -based pathway for powerto-methanol and power-to-ethylene.

 \bullet Electrochemical CO₂ reduction to ethylene requires a cell voltage below 2.5 V and a faradaic efficiency higher than 58% to achieve climate benefits over the H_2 -based pathway. According to reported experimental studies of direct $eCO₂R$ to ethylene, the development gap to fulfill the minimum development requirements is moderate. Regarding GHG emissions, the direct eCO₂R to ethylene pathway offers a reduction potential of 44% over the H_2 -based pathway.

• Electrochemical $CO₂$ reduction to carbon monoxide requires a faradaic efficiency higher than 46% and a cell voltage lower than 3.3 V. Experimental studies have already fulfilled these requirements; however, the reduction potential over the H_2 -based pathway is limited to 12%.

• Electrochemical $CO₂$ reduction to methanol shows the most significant development gap to fulfill the minimum development requirements since $eCO₂R$ to methanol is rarely reported in experimental studies. Yet, the reduction potential over the H_2 -based pathway is 38%.

Compared to the fossil state of the art, both the H_2 -based and the $eCO₂R$ power-to-chemical pathways offer large GHG reduction of up to 88% and up to 93%, respectively. The additional reduction potential of the $eCO₂R$ pathways over the industrial available H_2 -based pathways is minor compared to the reduction potential by using low-carbon electricity. While H2-based pathways excel with high technology readiness level and further efficiency gains in water electrolysis are expected, the $eCO₂R$ pathways show a lower technology readiness level and require a complex separation. For these reasons, we see major challenges for $eCO₂R$ to be a key technology to reduce GHG emissions of the chemical industry. Nonetheless, efficient $eCO₂R$, operating at low cell voltages and high faradaic efficiencies, can reduce GHG emissions of chemical production even more than H_2 -based pathways. We recommend focusing further research on direct $eCO₂R$ to ethylene due to its reduction potential over the H_2 -based pathway and the moderate experimental development gap.

Conflicts of interest

There are no conflicts to declare.

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