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## Biomaterial design strategies to address obstacles in craniomaxillofacial bone repair

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Biomaterial design to repair craniomaxillofacial defects has largely focused on promoting bone regeneration, while there are many additional factors that influence this process. The bone microenvironment is complex, with various mechanical property differences between cortical and cancellous bone, a unique porous architecture, and multiple cell types that must maintain homeostasis. This complex environment includes a vascular architecture to deliver cells and nutrients, osteoblasts which form new bone, osteoclasts which resorb excess bone, and upon injury, inflammatory cells and bacteria which can lead to failure to repair. To create biomaterials able to regenerate these large missing portions of bone on par with autograft materials, design of these materials must include methods to overcome multiple obstacles to effective, efficient bone regeneration. These obstacles include infection and biofilm formation on the biomaterial surface, fibrous tissue formation resulting from ill-fitting implants or persistent inflammation, non-bone tissue formation such as cartilage from improper biomaterial signals to cells, and voids in bone infill or lengthy implant degradation times. Novel biomaterial designs may provide approaches to effectively induce osteogenesis and new bone formation, include design motifs that facilitate surgical handling, intraoperative modification and promote conformal fitting within complex defect geometries, induce a pro-healing immune response, and prevent bacterial infection. In this review, we discuss the bone injury microenvironment and methods of biomaterial design to overcome these obstacles, which if unaddressed, may result in failure of the implant to regenerate host bone.

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## Craniomaxillofacial bone defects

Craniomaxillofacial (CMF) bone defects often involve large defects in the bones that make up the skull or jaw, and can arise from trauma associated with high-energy impacts, congenital defects, and cancer.<sup>1,2</sup> Congenital defects, such as cleft lip and palate, have a frequency of 1 in 700 live births, and oral cancer and dentures can lead to bone resection or resorption by the body.<sup>2</sup> The occurrence of these defects in times of war has increased in recent years, with 29% of injuries sustained in Iraq and Afghanistan classified as CMF defects.<sup>3</sup> Due to the critical size of missing bone in these defects, host bone is unable to naturally bridge the gap in missing tissue and regenerate fully, and thus surgical intervention is required for successful healing. Multiple factors lead to additional challenges in healing of these defects, such as their irregular size and shape, multiple cell types involved, and the likelihood of chronic inflammation and infection, which will be discussed in more detail later in this chapter.

## The bone microenvironment

Bone is a complex structure composed of multiple cell types and having various mechanical properties. Of note, bones of the skull and jaw have different mechanics and structure than long bones and the spinal column.

Bone is comprised of organic and inorganic materials, with type I collagen fibers and glycosaminoglycans making up the organic material, and hydroxyapatite mineral crystals as the inorganic. Bone is also anisotropic in nature, with mechanical properties varying in the direction of load application.<sup>4</sup> There exist two different types of bone, cortical and cancellous bone, which have similar compositions but different structural properties. Cortical bone is the stronger of the two and surrounds the softer cancellous bone. Cortical bone generally has a Young's Modulus between 15–20 GPa and approximately 10% porosity, while cancellous bone has a 10-fold weaker Young's Modulus between 0.1–2 GPa and a high porosity of 50–90%.<sup>5,6</sup> For skull bones in particular, stiffnesses can range from 0.36–6 GPa, and variability can be attributed to differences in thickness of the skull at various regions.<sup>7</sup> Thicknesses ranging from 3–15 mm have been observed in the occipital region, with an average of 8 mm thickness in the occipital region and 4 mm in the temporal.<sup>8</sup> Additionally, the surrounding soft tissue of the periosteum has an impact on these mechanics and is rarely investigated together with the bone.<sup>9</sup> Based on a small study of human skull bones the volume ratio of cancellous bone to the entire bone volume ranged from 0.7–0.8,<sup>9</sup> and although the cancellous portion of bone is much weaker, the open-porous nature allows quick invasion of blood vessels and nutrient transport.<sup>5</sup> Without this vascular formation bone will become necrotic, leading to resorption and bone loss.<sup>5,10</sup>

Aside from mechanics, the bone microenvironment is composed of multiple cell types, all which act together to maintain healthy bone homeostasis. These include cells important for new bone formation, vascular formation, and bone resorption. Cells

involved in bone formation and maintenance include mesenchymal stem cells, osteoblasts, and osteocytes (Fig. 1).

Mesenchymal stem cells (MSCs) are a cell type which can self-replicate and differentiate into many different cell types such as bone, cartilage, muscle, fat, and tendon, and are known to migrate to sites of injury to aid in repair.<sup>11,12</sup> Differentiation of these stem cells along the bone lineage can result in osteoblasts, which are required to form new bone by secretion of bone matrix proteins.<sup>5</sup> When osteoblasts mature they are incorporated into the bone matrix and become osteocytes, which remain within the matrix and have been associated with bone turnover and adaptation.<sup>13</sup> Endothelial cells and pericytes are important for vasculature formation to deliver nutrients and other cell types throughout bone. Pericytes originate from MSCs and line the outside of blood vessels, and endothelial cells form tubes which make up these vessels.<sup>14</sup> Angiogenesis has been associated with osteogenesis, and construction of highly vascular networks within bone leads to its successful maintenance.<sup>15</sup> Finally, osteoclasts are responsible for bone resorption. Osteoblasts and osteoclasts work together to maintain bone homeostasis, maintaining normal bone density, porosity, and strength. Without osteoclasts ectopic or excess bone could occur and without osteoblasts bones may become brittle and thin.<sup>16,17</sup> These various cell types work together synergistically to maintain healthy bone in our body, and without one cell type or its functions our bone and our bodies would not be able to function normally.

## The bone injury microenvironment

Bone is a complex microenvironment and healing these defects is particularly challenging due to the multiple cell types and various mechanical properties. CMF defects introduce an additional challenge due to the large volume of bone missing and the body's inability to heal this on its own.

In general, bones heal *via* a process known as endochondral ossification or intramembranous ossification. These two processes have similar healing outcomes; however, endochondral ossification involves a cartilage intermediate associated mostly with long bone healing, while intramembranous ossification does not involve cartilage formation and is associated with the flat bones of the skull and jaw.<sup>2,18,19</sup> Many methods to regenerate bone focus on the direct method of bone formation, intramembranous ossification, where mesenchymal stem cells directly differentiate to osteoblasts. Conversely, endochondral ossification is a seemingly side-step away from bone repair by first creating a cartilage intermediate and mesenchymal stem cells differentiating into chondrocytes. This may not be a drawback however, as cartilage intermediates and chondrocytes formed are avascular and do not need as many nutrients as osteoblasts, and are more likely to survive the process or bone regeneration.<sup>2,20</sup> Further, it has even been suggested that using an endochondral approach to repair CMF defects by promoting a cartilage intermediate, along with neural crest-derived stem cells (from hair follicles, oral mucosa, dental pulp, among others), could prove a more promising approach to CMF defect repair.<sup>2</sup> An understanding of a materials method of



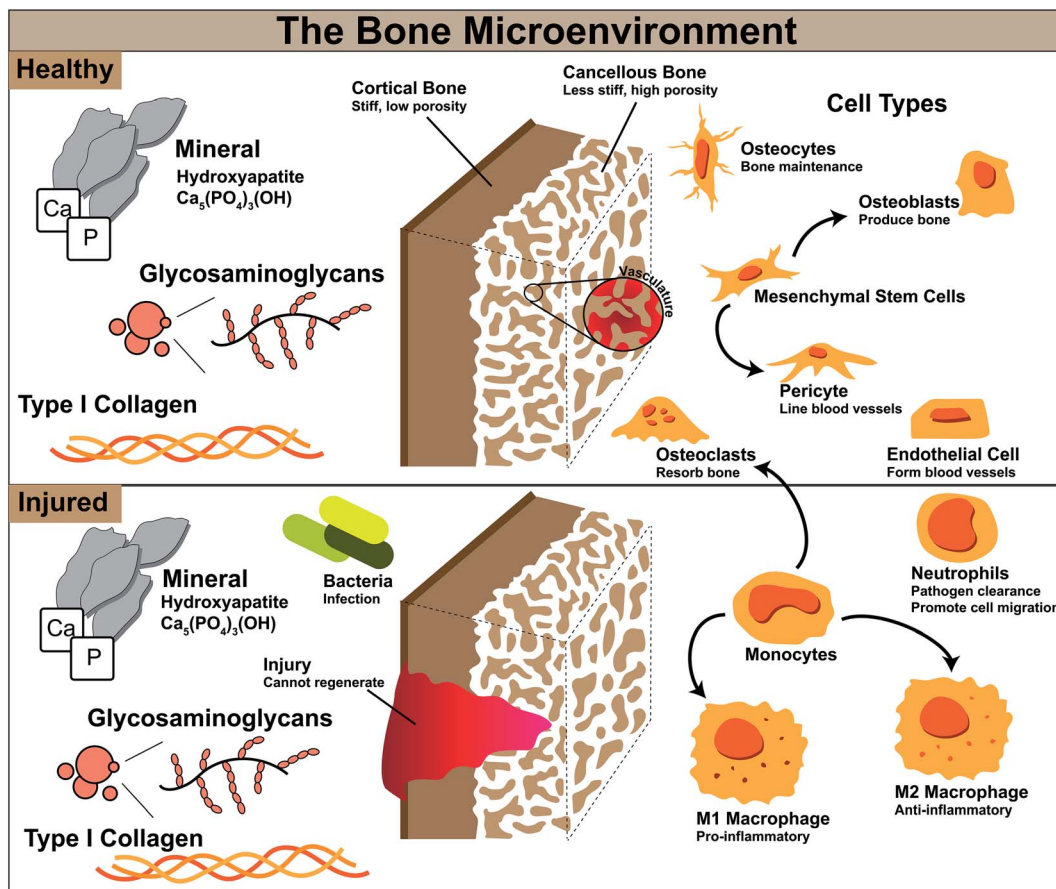


Fig. 1 Cell types involved in bone homeostasis and during injury and their functions.

regenerating CMF defects, by intramembranous or endochondral ossification, could be useful for developing modifications to the material to enhance osteogenesis.

At the onset of injury, there are other cell types involved in repair beyond those in normal bone homeostasis represented in Fig. 1. Bone healing occurs in stages; for segmental defects such as CMF defects, this process can take several months to complete. To heal these defects, substantial bone or a bone-mimicking biomaterial needs to be added to the wound site to bridge the gap in missing bone and regenerate this space. In the first stage after surgical implantation of additional bone or biomaterial to the defect, a hematoma is formed and inflammation begins, transporting with it various immune cells and mesenchymal stem cells (Fig. 2). During this stage, bacteria can be easily introduced within the implanted material if not sterilized properly, or from surrounding patient skin and contamination of surgical tools. Neutrophils are the first immune system cell to migrate to the site of tissue damage and release antimicrobials to kill pathogens, as well as release cytokines to recruit other immune cell types and promote angiogenesis.<sup>21</sup> Failure to regenerate bone can occur if pathogens cannot be cleared by neutrophils and can result in a bacterial biofilm which can be difficult to eliminate by the body and by antibiotics. This can result in persistent inflammatory stimuli as the body works to clear it, and often abscess formation, ultimately

leading to chronic infection and the need for a subsequent surgery to remove infected tissue and restart the bone regeneration process.<sup>22</sup>

Monocytes travel to the wound site from the bone marrow and can differentiate into osteoclasts to stimulate bone resorption or M0, unpolarized, macrophages, which can later differentiate into various phenotypes based on environmental cytokines and proteins.<sup>16</sup> Macrophages activate in response to damaged tissue signals, and during a healthy immune response, undifferentiated macrophages migrate to the wound site and polarize to the M1, or “pro-inflammatory,” phenotype in the early stages (1–7 days).<sup>23–25</sup> The M1 phenotype is activated by interferon gamma (IFN $\gamma$ ), lipopolysaccharide (LPS), or tumor necrosis factor alpha (TNF $\alpha$ ).<sup>23</sup> M1 macrophages function to produce inducible nitric oxide synthase (iNOS), reactive oxygen species, and inflammatory cytokines,<sup>23</sup> and are responsible for assisting in early blood vessel formation by VEGF production and removal of debris. After a few days and continuing for weeks, M1 macrophages shift in phenotype to M2 macrophages, also classified as “pro-healing” or “anti-inflammatory,” which can be induced by IL-4, IL-10, and IL-13 cytokines.<sup>23</sup> M2 macrophages function to remodel the tissue, deposit new extracellular matrix, and secrete PDGF-BB to assist in late-stage blood vessel development.<sup>24,25</sup> The M1 to M2 transition can occur over the course of weeks, and is important in avoiding



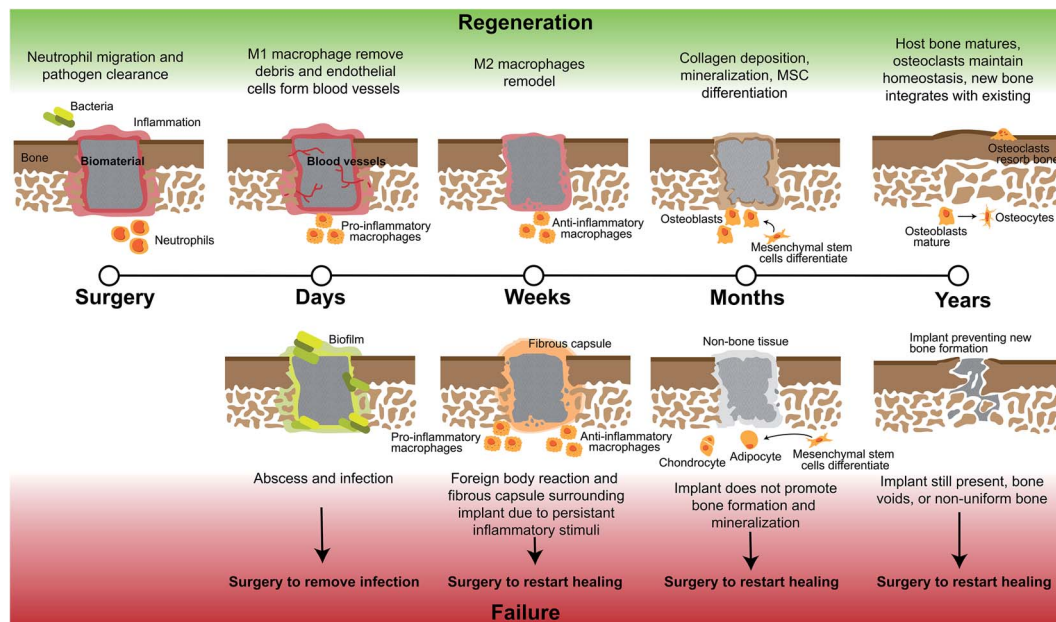


Fig. 2 Stages of craniomaxillofacial bone defect regeneration with biomaterial implants and the possible routes of failure. Full regeneration of these defects can occur over the course of years and from the early to late stages of regeneration there are multiple instances of regeneration failure and when any of these failures occur, the biomaterial most likely will need to be removed and regeneration restarted with a new surgery and material.

persistent or chronic inflammation, which likely occurs in untreated CMF defects where M1 macrophages will persist, and can lead to a foreign body reaction and ultimate need for a secondary surgery.<sup>26,27</sup> If these macrophages or neutrophils are still present after months, this can be classified as persistent inflammation and limited bone healing will occur, as they will continue to produce inflammatory cytokines; without neutrophil apoptosis, tissue damage can occur through continued release of factors meant for pathogen clearance.<sup>21</sup> Additionally, in the case of implanted materials, a foreign body reaction will occur and if the body continues to react to the implant with inflammatory stimuli this can lead to macrophage fusion and surrounding the implant with fibrous tissue and inhibiting bone formation. After inflammation recedes during normal wound repair, mesenchymal stem cells differentiate and mature, and deposit matrix to form bone.<sup>28,29</sup> Finally, secondary bone formation occurs by osteoclast-mediated bone resorption in order to create the anisotropic nature of bone and maintain healthy amounts of bone within the body.<sup>28</sup>

## Current standards for repairing bone defects

The gold standard for repairing most CMF defects is *via* the use of bone grafts, and includes both allogenic and autologous sources of bone.

### Autografts

Autografts use bone from a secondary site in the patient's own body to replace bone missing in the primary CMF wound site,

creating the need for a minimum of two surgeries to attain the bone graft. The most common bone used is the iliac crest, and typically has success rates ranging from 70% to 95%.<sup>30</sup> Removing bone from another area of the patient's body leads to drawbacks such as pain, vascular and nerve injury, bone fracture, and high chance of bone morbidity.<sup>1</sup> Additionally, the large amount of bone necessary for CMF defect repair can limit the amount of bone usable in a patient's own body, and differences in patient health and age can lead to variable healing outcomes.<sup>31</sup> Overall, autografts have the highest success rate in the clinic, attributed to osteogenic and other cell retention in the graft and a desired acute immune response to a material familiar to the body.<sup>1</sup>

### Allografts

Allografts use bone commonly from a deceased donor, with cellular materials removed and bone pre-processed into demineralized bone matrix as blocks or particles before implantation.<sup>1</sup> Pathogenic agents and genetic material must be removed prior to implantation to minimize disease transmission and a persistent inflammatory response, which includes heavy processing of the allograft. However, during this cleaning process, osteogenesis of the graft can be impacted as the extracellular matrix (ECM) and collagen can be removed, and this leads to variabilities in healing due to commercial supplier cleaning process differences.<sup>32,33</sup> Drawbacks to allografts include high rates of infection even after sterilization due to foreign substances still remaining after processing, and a more vigorous approach to remove these leads to the bone being less osteogenic.<sup>34</sup> The rate of success of allografts is lower than autografts, but avoids the limitations of a second invasive surgery and limited availability of autografts.<sup>35</sup>



The disadvantages associated with the use of autografts and allografts promote the research and development of tissue engineered biomaterials. Biomaterial approaches allow for patient-tailorable options as well as these typically being easier to modify, enabling changes in mechanics, bioactivity, and drug-loading to improve regeneration.

## Biomaterials to repair orthopedic defects

Biomaterials are implants that can be discretely designed to optimize mechanics and biological signals to one day offer the same or better healing than autograft and allograft methods. The greatest advantage of biomaterials is their tailorable nature, allowing for researchers to change multiple properties and add various materials to optimize bone growth. Currently, autograft materials are still the gold standard for CMF defect repair due to highest successful outcomes, but the significant limitations of autografts promotes the discovery and creation of new biomaterials without these limitations.<sup>36–38</sup>

Biomaterials are fabricated from either polymers, metals, or ceramics, and often combinations of multiple material types. These are summarized in Table 1.

### Metals

Metals have been classically used in CMF defect repair for permanent solutions to fill missing tissue. Metal implants generally can conduct heat, create difficulties with monitoring health *via* imaging systems, and their stiffness can cause stress-shielding.<sup>34</sup> Additionally, most metals have a risk of corrosion and metal ion release, as well as mismatched mechanics compared to bone, which can lead to surrounding bone atrophy.<sup>39–41</sup> Generally, metals are limited for use in permanent fixation for high loading applications, such as long bone fractures, as opposed to CMF defects. The non-degradable nature of metals also limits their use in pediatric patients due to facial deformities arising from restriction of the growing and developing skull and migration of the metal screws and plates during this process.<sup>42</sup> The most commonly used metal in CMF defects are stainless steel and titanium-based alloys.<sup>43</sup> Titanium is one of the strongest biomaterials used in bone repair, however, for non-load bearing CMF defects such as the skull, this high strength is unnecessary. Additionally, this material is a permanent fixture and has poor osseointegration. Recent developments in the surface modifications of titanium implants have demonstrated osteoinduction *in vitro* and *in vivo* by nanopatterning the surface of these 3D materials.<sup>44</sup> Magnesium-based metal implants have strikingly different properties from titanium, as this metal will rapidly resorb by the body and has osteogenic effects similar to degradable biomaterials.<sup>43</sup> Magnesium offers structural support (*i.e.* high mechanical stiffness), but rapidly corrodes in the body which can result in hyper-magnesemia and voids in bone formation, and has no method of preventing implant infection and subsequent biofilm formation.<sup>43,45</sup> Recent developments in magnesium alloys have combined this material with calcium and zinc to release these ions to the surroundings to enhance angiogenesis

and osteogenesis, as well as combining with graphene to impart antimicrobial properties.<sup>45,46</sup> Zinc has also been investigated in bone repair due to its biocompatible and antimicrobial properties.<sup>47</sup> However, pure zinc has low mechanical properties and as it degrades releases large amounts of zinc ions to the surroundings, which are detrimental to cells.<sup>47</sup> Recently, zinc alloys have been investigated, and altering the design of this material to include porosity has improved cell attachment and hydroxyapatite coatings have been added to further improve biocompatibility.<sup>47</sup> The use of metals could prove a very promising approach if surface modifications and controlled release of metal ions are further investigated and to provide an osteogenic effect.

### Ceramics

Ceramic or hydroxyapatite-based materials are the alternative of choice after autografts and allografts in the clinic.<sup>48</sup> Although these are the preferred biomaterial for bone repair due to their biocompatibility and high mechanical properties, these materials are generally brittle and can have lengthy resorption times.<sup>49</sup> Bioglass is the most commonly used ceramic for bone repair, containing calcium and phosphorous among other elements, but overall this material is generally less successful than autografts.<sup>36,37,50</sup> To improve the mechanical properties of 45S5 bioglass, metal oxides have been doped into this material, as well as nanosilicates such as magnesium silicate, which has demonstrated improved osteogenic differentiation.<sup>51</sup> Specifically, 3D bioglass scaffolds with this nanoclay were able to promote osteogenic differentiation of adipose-derived stem cells and cranial bone formation.<sup>52</sup> Tricalcium phosphates and calcium phosphate cements have similar drawbacks and advantages as bioglass, with slow resorption, brittle properties, and a biocompatible nature.<sup>53</sup> These can also be injectable, and like bioglass, have been doped with similar metals such as zinc and magnesium, and more recently been doped with manganese to improve osteogenesis due to its positive influence and involvement in bone formation.<sup>53</sup> A more recent and promising ceramic material are mesoporous silicate nanoparticles, which have demonstrated high mechanical properties, osteogenic behavior, and have been used as drug carriers due to their porous nature.<sup>54</sup> Most often these nanoparticles are combined with other materials to elute growth factors, but recently Kanniyappan *et al.* investigated the impact of various concentrations of pure mesoporous silicate nanoparticles on osteogenesis.<sup>55</sup> Of note, high concentrations of these nanoparticles demonstrated settling and reduced viability of cells, however, at concentrations of 1 mg mL<sup>-1</sup> these were osteogenic and promoted angiogenesis.<sup>55</sup> Ceramic materials could prove very promising in combination with metals or other materials to impart improved strength and osteogenesis.

### Polymers

Polymers used for tissue regeneration should be biodegradable and biocompatible, with special consideration of degradation byproducts for cytotoxic effects. Polymers offer advantages in large scale reproducibility and unique control over mechanical properties, degradation, and structure by manipulating polymer chains.<sup>56</sup> Drawbacks to these include poor mechanical



Table 1 Benefits and drawbacks of materials used for bone repair

Material	Sub-class	Benefits	Drawbacks	Novel developments
Metals	Stainless steel, titanium	High load bearing	<ul style="list-style-type: none"> <li>• Permanent fixture</li> <li>• Stress-shielding</li> <li>• Risk of infection</li> <li>• Secondary surgery to remove implant</li> </ul>	<ul style="list-style-type: none"> <li>• Surface coatings</li> <li>• Nanopatterned surfaces</li> </ul>
	Magnesium	<ul style="list-style-type: none"> <li>• High load bearing</li> <li>• Biodegradable</li> </ul>	<ul style="list-style-type: none"> <li>• Limited osseointegration</li> <li>• Rapid dissolution of metal</li> <li>• Implant failure</li> <li>• Risk of infection</li> </ul>	Addition of other metal ions
	Zinc	<ul style="list-style-type: none"> <li>• Biocompatible</li> <li>• Antibacterial</li> </ul>	<ul style="list-style-type: none"> <li>• Low mechanical properties</li> <li>• Releases large zinc ions harmful to cells</li> </ul>	<ul style="list-style-type: none"> <li>• Porous structures</li> <li>• Calcium phosphate coatings</li> </ul>
Ceramics	Bioglass	<ul style="list-style-type: none"> <li>• Bioactive</li> <li>• Osteoconductive</li> <li>• Integration with host bone</li> <li>• Antibacterial</li> </ul>	<ul style="list-style-type: none"> <li>• Brittle</li> <li>• Low fracture toughness</li> <li>• Poor osteoinductivity</li> </ul>	Metal doping
	Calcium phosphates	<ul style="list-style-type: none"> <li>• Osteoinductive</li> <li>• Resorbable</li> <li>• Injectable as a cement, shapeable</li> </ul>	<ul style="list-style-type: none"> <li>• Brittle</li> <li>• Slow resorption</li> <li>• Limited mechanical strength</li> </ul>	<ul style="list-style-type: none"> <li>• Metal doping</li> <li>• Addition to polymers as coatings</li> </ul>
	Silica nanomaterials	<ul style="list-style-type: none"> <li>• Low cytotoxicity</li> <li>• High porosity</li> <li>• High mechanical strength</li> </ul>	<ul style="list-style-type: none"> <li>• Risk of infection</li> <li>• Crystallinity impacts biocompatibility</li> <li>• Aggregation of nanoparticles</li> <li>• High concentrations can lead to particle setting and cytotoxic effects</li> <li>• Concentration limits</li> <li>• Risk of infection</li> </ul>	<ul style="list-style-type: none"> <li>• Surface modifications</li> <li>• Combination with polymers</li> </ul>
Polymers	Polylactic acid (PLA)	<ul style="list-style-type: none"> <li>• Biocompatible</li> <li>• Tunable pore size</li> <li>• Drug delivery vehicles</li> <li>• Osteogenic</li> <li>• Promotes vasculature</li> <li>• Biocompatible</li> </ul>	<ul style="list-style-type: none"> <li>• Acidic degradation products may cause inflammation</li> <li>• Risk of infection</li> </ul>	<ul style="list-style-type: none"> <li>• Coat with calcium phosphate</li> <li>• Blend with multiple polymers</li> </ul>
		<ul style="list-style-type: none"> <li>• Biodegradable</li> <li>• Easily 3D-printed into specific shapes and porosities</li> <li>• Shorter degradation time than PCL (6 + months)</li> <li>• High mechanical properties</li> </ul>		
	Polycaprolactone (PCL)	<ul style="list-style-type: none"> <li>• Flexible</li> <li>• Hydrophobic</li> </ul>	<ul style="list-style-type: none"> <li>• Low mechanical stiffness</li> <li>• Long degradation times</li> </ul>	<ul style="list-style-type: none"> <li>• Blend with multiple polymers</li> <li>• Use different polymer conformations (star)</li> </ul>
		<ul style="list-style-type: none"> <li>• Biodegradable</li> <li>• Biocompatible</li> </ul>	<ul style="list-style-type: none"> <li>• Acidic degradation products</li> <li>• High transition temperature for shape actuation</li> <li>• Risk of infection</li> </ul>	
	Collagen	<ul style="list-style-type: none"> <li>• Easily 3D-printed into specific shapes and porosities</li> <li>• Shape-memory fabrication</li> <li>• Tunable pore size</li> </ul>	<ul style="list-style-type: none"> <li>• Low mechanical properties</li> </ul>	<ul style="list-style-type: none"> <li>• Reinforce with stronger materials</li> <li>• Collagen derived from marine sources</li> <li>• Add calcium phosphate</li> </ul>
<ul style="list-style-type: none"> <li>• Biocompatible</li> <li>• Sequester growth factors easily</li> </ul>		<ul style="list-style-type: none"> <li>• Disease transmission risk</li> <li>• Need mineral to induce osteogenesis</li> <li>• Risk of infection</li> <li>• Poor mechanical properties</li> </ul>		
Chitosan	<ul style="list-style-type: none"> <li>• Antibacterial</li> </ul>	<ul style="list-style-type: none"> <li>• Low cell attachment</li> </ul>	<ul style="list-style-type: none"> <li>• Reinforce with stronger materials</li> <li>• Modify fabrication (granular hydrogels)</li> </ul>	
	<ul style="list-style-type: none"> <li>• Anti-inflammatory</li> </ul>	<ul style="list-style-type: none"> <li>• Poor osteoconductivity</li> <li>• Need mineral to induce osteogenesis</li> </ul>		



properties compared to bone and the possibility of host rejection and fibrous tissue formation due to released byproducts. Two of the most commonly used polymers are FDA approved polycaprolactone (PCL) and poly(lactic acid) (PLA), which can degrade in the body *via* hydrolysis, but their degradation byproducts are acidic, and in high enough quantities may damage cells.<sup>39,57,58</sup> Both polymers are biodegradable and biocompatible, but PLA offers high mechanical strength and shorter degradation times, while PCL offers flexibility and hydrophobicity.<sup>59</sup> Due to these disadvantages, PLA and PCL have been combined to create polymer blends to leverage the best qualities of both polymers to optimize degradation time and improve mechanical properties and flexibility of the resulting material.<sup>59</sup> To improve the osteogenic response of PLA alone, hydroxyapatite coatings have been used to alleviate acidic byproduct release and increase bioactivity.<sup>60</sup> PCL has also been investigated as a shape-memory polymer to improve fit of the implant with host bone defects, however, a high transition temperature was needed for shape actuation.<sup>61</sup> Recent developments by the Grunlan Lab have further modified the PCL polymer with star architectures in order to lower this transition temperature and increase expansion pressure to fit against host bone.<sup>62</sup> These types of polymers offer biocompatibility and easy structure modification by 3D-printing technologies and polymer composition allowing for a large realm of possibilities to tailor these materials for bone repair.

Other polymers derived from animals and insects, such as collagen and chitosan, have been used extensively to heal both hard and soft tissues. Collagen is the main organic constituent of bone and thus using collagen materials has found great success in bone and wound regeneration. Porous type I collagen scaffolds combined with glycosaminoglycans have been successfully used to repair tendon and skin, and the addition of calcium phosphate to these has resulted in bone repair.<sup>63-71</sup> A benefit to using collagen scaffolds are their tunable pore size and orientation, their ability as high growth factor-retention sponges, and ease of incorporating additional materials during fabrication such as adding zinc particles.<sup>63,66,67,72-76</sup> A drawback to these materials are their extremely mechanically weak nature, which are far from matching the mechanical properties of bone, and most collagen used in biomaterial applications is animal derived and there are concerns of disease transmission, specifically, bovine spongiform encephalopathy (BSE) and transmissible spongiform encephalopathy (TSE).<sup>77</sup> To overcome these limitations, 3D-printed polymers have been incorporated into mineralized collagen scaffolds to create composite materials with moduli similar to the 3D-print material used, and salmon-derived collagen has been investigated as an alternative to bovine collagen to avoid religious concerns and disease transmission.<sup>78-80</sup> Hydrogels have also been investigated as methods to repair bone due to their injectable nature and ability to release drugs to the surroundings. Hydrogel materials such as chitosan or alginate typically have low cell infiltration and vessel formation throughout due to slow degradation.<sup>81</sup> Chitosan offers antibacterial and anti-inflammatory properties but hydrogels made of this have similarly weak mechanics to collagen and low cell attachment and osteoconductivity.<sup>82</sup> Additional mineral can be added to chitosan hydrogels, similar to collagen scaffolds, to

induce osteogenic responses, and furthermore, creation of granular hydrogels can enhance porosity and cell infiltration.<sup>81,82</sup> Promising new approaches to improving hydrogels include incorporation of synthetic polymers and extracellular-derived matrices which include glycosaminoglycans and proteins beneficial for tissue repair. Recently, a pig-bone ECM was combined with polyethylene glycol diacrylate to lengthen degradation of the hydrogel and promote osteogenic proliferation.<sup>83</sup> Natural polymer-based materials are biocompatible and with the addition of calcium phosphate mineral, can readily promote osteogenesis, and have a promising future when combined with other materials to increase mechanics and stability of these structures.

### Composites

Metals, ceramics, and polymers all have their associated benefits and drawbacks for repairing bone defects, and thus recent biomaterial developments have focused on composite materials. This refers to the combination of two or more distinct materials to leverage the benefits of both materials, in the hopes of overcoming the separate material drawbacks. Many of the recent improvements made to metals, ceramics, and polymers have involved a combination of two or more of these materials together. Another example includes combination of ceramic microspheres in a chitosan matrix. Ceramic microsphere granules have been used to reduce the invasiveness of calcium phosphate ceramics but the porosity of these is very low due to the ability of these to aggregate.<sup>84</sup> To create a more cohesive and porous material, chitosan and polyethylene glycol were combined with these ceramic microspheres to create a better injectable and mechanically stable implant.<sup>84</sup> For example, while chitosan alone is anti-inflammatory it has low mechanical stiffness and calcium-phosphate ceramics are brittle with low porosity, its combination with chitosan can yield a composite with benefits of both to create a more stable material able to regenerate greater host bone with minor inflammation. Many novel materials developed currently, include hydroxyapatite coatings<sup>47,60</sup> and metal or ceramics particles<sup>45,46,53-55,75</sup> incorporated into polymeric base materials to increase mechanical stability and osteogenesis.<sup>79,82,85,86,89</sup> Other unique promising approaches include bone-mimicking structural elements as well as composition, such as the use of Voronoi open-cell architectures to replicate the porosity and mechanical structure of cortical and cancellous bone,<sup>87</sup> and 3D-printing haversian canals to better transport multiple cells and nutrients throughout the entire implant.<sup>88</sup> Composites represent a new way to use existing materials to improve mechanics and biological performance, as well as avoid many of the drawbacks of these materials. Composite materials are likely to be most successful in the clinic in the future, and new developments using these materials will combine metals, ceramics, and polymers.

### Strategies to address the challenges of repairing craniomaxillofacial defects

The low success rates of biomaterial solutions to repair CMF defects can be attributed the challenges associated with generalized wound healing and challenges that are specific to



these types of defects. By addressing each of the challenges of CMF defects by biomaterial design and composition, this can improve the outcome of healing in the clinic, but failure to address even one factor may result in catastrophic failure of the implant. General properties of a biomaterial to address the challenges of CMF defect repair are outlined in Fig. 3.

### Biomaterial mechanics

The first step to the biomaterial implantation and bone regeneration process begins with the surgical handling and physical placement of the implant. As simple as this may sound, CMF defects are often irregular in size and shape, especially in the case of birth defects and battlefield injuries. To overcome this obstacle, many researchers have focused on using 3D-printing to create unique and patient-specific implants by scanning the skull with MRI or CT and converting the missing space from the scan into a 3D-print.<sup>90</sup> While this makes for enough material to fit the defect space, additional consideration of the surgical handling of the implant is important. Ultimately, if a surgeon has difficulty handling the implant or placing it into the defect space, this will have downstream clinical use and application issues. This can be a problem with extremely stiff implants,

which not only must be fabricated extremely precisely to fit within the defect, but also impart unfavorable mechanics to the tissue. Generally, stiffness has been attributed to increases in bone regeneration and many researchers have strived to create implants that can compare to the mechanical properties of bone. However, CMF defects represent an interesting challenge as they are non-load bearing and may not require implants that exactly match their natural properties.

The Young's modulus of cortical and cancellous bone ranges from 15–20 GPa and 0.1–2 GPa, respectively for longer bones, and the compressive modulus of sections of bone from the skull containing both of these regions is on the order of 0.36–5.6 GPa depending on direction of load.<sup>67</sup> This high mechanical strength, even for cancellous bone, can be difficult to achieve with materials such as polymers, especially as these materials are needed to be porous to allow for cell penetration. Metals and ceramics may more easily approach these mechanics, but it is possible that such a high stiffness is not necessarily needed for bone repair as increases in moduli from 0.34 kPa to 3.9 kPa in crosslinked and non-crosslinked mineralized collagen scaffolds was enough to induce an increase in osteogenic differentiation.<sup>91</sup> A factor of possible

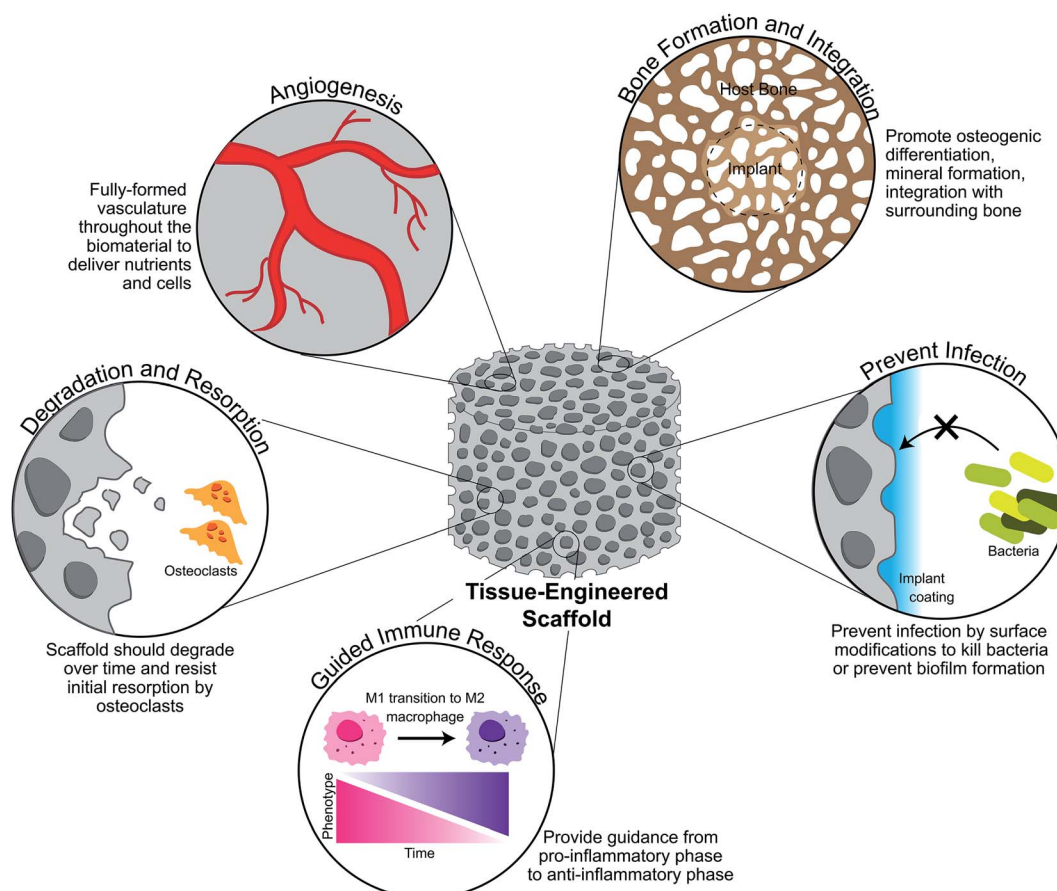


Fig. 3 Ideal properties of a tissue-engineered scaffold for craniomaxillofacial defect repair. A scaffold should promote new and organized vasculature throughout the defect space in order to delivery nutrients and cells to the newly forming bone. It should also be designed to produce new bone and integrate well with the surrounding bone, doing so by degrading over time and resisting initial resorption by osteoclasts. Finally, a scaffold should prevent infection as chances of this are high in CMF defects, while also guiding the immune response to repair rather than persistent inflammation.





greater concern is the fit of the implant to the defect space. If an implant is too stiff, most commonly in metal materials, stress-shielding at the bone and metal contact can cause greater bone loss.<sup>92</sup> Even will softer materials, if an implant is not mechanically stable and limited in motion, this can cause further damage. Outside the range of 28–150  $\mu\text{m}$  of motion possible between the implant and host bone space can be defined as micromotion, which is undesirable.<sup>92</sup> Micromotion can lead to fibrous tissue formation and growth surrounding the implant, ultimately limiting bone regeneration.<sup>92</sup> To overcome this problem, many groups have focused on ‘shape-fitting’ implants, created from polymers which can be shaped into the defect space by a surgeon and based on temperature changes can set within the defect space.<sup>61,93</sup> These types of materials avoid the issue of micromotion due to hardening within the defect space, but thermo-responsive properties may be limited to synthetic polymers and may not be applicable to metal and ceramic materials. An alternative method to apply shape-fitting properties outside of material composition is through structural modification, which may be applicable to a wider variety of material types. An example of this is using a design able to be conformally contracted by the user, and such a design has been implemented with PLA and used to create tight contact in cylindrical defects smaller than the design itself.<sup>79</sup> Other labs and companies such as Dimension Inx (Chicago, IL, USA) have focused on the fabrication of biomaterials from sheets or ones that are not pre-cut to the patient’s defect shape, allowing for the surgeon to cut and shape the biomaterial to their liking and fast processing of these materials by avoiding timely patient-tailoring of shape.<sup>94,95</sup>

In creating an implant that can be formed or manipulated by the surgeon, one can limit the possibility of micromotion that can occur through stiff materials. This not only improves handling, which is desired for clinical applications, but can improve healing as well. Future biomaterial developments for CMF defects in particular should focus on the mechanics of implants, not from the standpoint of matching the stiffness of bone, but to avoid any defect motion and creating materials that can be easily added to the defect space. By doing so, this first obstacle in repair and implantation can be overcome.

### Bacterial infection

Bacteria are everywhere and the consequences of their presence in surgical implantation of biomaterials can be devastating. Sterilization of tools, surfaces, skin, and the implant itself are common first precautions to avoid their contamination of the wound, with antibiotics being administered during and after surgery to eliminate any bacteria that may have still been able to enter the wound. Even more concerning, these bacteria that enter the wound site may be antibiotic-resistant, such as the most common bacteria present in bone infections, *Staphylococcus aureus*, and its antibiotic-resistant strain, Methicillin-resistant *Staphylococcus aureus* (MRSA).<sup>96</sup> Additionally, the chance of infection increases to as high as 50% with type III open wound surgeries or fixations, such as CMF defects, making these likely to become infected even with sterilization of equipment and antibiotic treatments.<sup>97,98</sup>

Treatment of infections is further complicated by the inability of many antibiotics to penetrate inflamed tissue, and if bacteria are left untreated, this can then cause chronic inflammation and implant failure.<sup>22,99</sup> In particular, *Staphylococcus aureus* (*S. aureus*) acts to inhibit bone formation by invading osteoblasts and osteocytes and becoming internalized within these cells, protecting it from antibiotics and immune system clearance.<sup>97</sup> Once inside osteoblasts, it can inhibit their ability to differentiate and cause apoptosis, which downstream prevents mineral deposition and new bone formation.<sup>97</sup> Through this impact on osteoblasts, *S. aureus* favors osteoclastogenesis and bone resorption, due to an imbalance of osteoclasts and osteoblasts and thus leading to even less bone formation occurring.<sup>97</sup> Other bacteria, such as *Pseudomonas aeruginosa*, will aggregate and form biofilms around an implant, protecting itself from the immune response and antibiotics by the formation of a resistant and protective film.<sup>100</sup> Overall, if unable to be cleared by the body’s own immune response and antibiotics, bacteria can infiltrate the implanted material and create abscesses and completely inhibit bone formation, leading to another surgery to remove this infected material and clean the wound site.<sup>97</sup>

To prevent bacterial infection current research has progressed towards developing antibiotic-free methods to eliminate the growing number of antibiotic-resistant bacteria. This can be explored through modifying the topography or composition of biomaterials. The topography of biomaterials can be modified by altering the micron- or nano-scale surface features during fabrication. To illicit bactericidal effects, nano-scale topographies are able to disrupt the bacterial membrane, while micron-scale features can be too large in some cases to have this same effect.<sup>101</sup> Beyond scale, the pattern of the topography can affect the way bacteria adhere to a surface as well. Lines, pillars, hexagons and other patterns can inhibit biofilm formation, while pillars and needle-like patterns can kill bacteria on contact while keeping cells alive.<sup>101</sup> Pillars and rod-like patterns disrupt bacterial membranes due to their small size and closer-spaced pillars can damage membranes better due to shear forces.<sup>102</sup> Fabrication of nano-structured surfaces may be easiest to achieve with polymer and lithography approaches, thus, for materials that may have more difficulties with precise surface modifications, chemical and biological compositional changes may be preferred.

Additives or coatings on biomaterials offer alternatives to antibiotics for reducing bacterial adhesion or promoting bacterial death, and include antimicrobial peptides and enzymes, hydrophobic coatings, nanoparticles, natural materials, among other solutions.<sup>103</sup> Antimicrobial peptides (AMPs) have shown effectiveness against Gram-negative and Gram-positive bacteria as well as viruses, due to their overall positive charge and hydrophobic residues, which disrupt the negatively charged bacterial cell wall.<sup>103,104</sup> Novel developments in this field have included titanium implants containing titania nanotubes for on-demand delivery of AMPs in stimuli-responsive ‘boxes’ which open to release AMPs under bacterial infection due to a drop in pH.<sup>105</sup> This also includes other materials, such as collagen and chitosan scaffolds, loaded with polymeric microspheres containing



peptides to eliminate bacterial growth through sustained release of these peptides.<sup>106,107</sup> Enzymes can operate by interfering with bacterial adhesion or killing bacteria by hydrolysis of the cell wall and lysis of the bacteria.<sup>103</sup> Mesoporous silica nanoparticles have been used as drug delivery vehicles and have been used to deliver levofloxacin, a drug which converts bacterial enzymes into bacteria-toxic enzymes, in response to heightened acid phosphatase levels which occur in bone infection and resorption.<sup>108</sup> One common enzyme used to eliminate *S. aureus* in particular is lysostaphin, a specific anti-staphylococcal enzyme, which has been loaded into hydrogels for eradication of *S. aureus* infection and while regenerating bone.<sup>109,110</sup> Altering the hydrophobicity of a material can prevent adhesion of bacteria and thus prevent accumulation and biofilm formation, but increasing hydrophobicity also prevents host cell attachment and infiltration of the implant to promote tissue regeneration.<sup>103</sup> This method has been used by coating titanium implants with positively charged, hydrophobic silane molecules, which prevented bacterial attachment while demonstrating no cytotoxic impact on human dermal fibroblasts.<sup>111</sup> Others have also developed thin PLA films containing magnesium particles to control the rate of degradation of this metal, and these films displayed hydrophobicity and resulting bacteriostatic behavior.<sup>112</sup> One of the most common antimicrobial additives are metal particles, and specifically silver nanoparticles, which have been used in the food industry. Alternatively to silver, other metals such as gold, aluminum, copper, iron, magnesium, zinc, bismuth, cerium, and titanium have been also used as nanoparticles to combat bacterial infections.<sup>113</sup> Zinc and silver nanoparticles in various ratios have been added to titanium implants for release of these factors over a minimum of 28 days to eliminate adherent and planktonic MRSA.<sup>114</sup> Finally, natural additives have been explored recently as coatings or added compositions to biomaterials, such as honeys, chitosan and animal-derived products, algae and other plant by-products.<sup>115</sup> Chitosan has been most recently used in combination with antibiotics as a material for controlled release of these to the surroundings, as pure chitosan implants have demonstrated little resistance to bacteria compared to antibiotic controls.<sup>116</sup> However, loading these chitosan sponges with antibiotics can increase clearance of *S. aureus* more so than antibiotic application alone.<sup>117</sup> Honey in particular has been of recent focus due to its low pH and hydrogen peroxide content attributing to its antibacterial properties, and has been incorporated into hydrogels and on the surface of materials as honey-needles to kill bacteria.<sup>118–120</sup>

Infection can occur during implantation of a biomaterial and remain unknown after surgery until it is too late, and the removal of the infected biomaterial is necessary. Additionally, antibiotics do not afford the security of infection prevention they once did, therefore design of implants for CMF defects must include antibacterial properties due to the high chance of infection. Whether incorporation of this be as a topographical or compositional design, there are many avenues to choose from to create antibacterial biomaterials.

## Immune response

Another challenge to healing CMF defects is directing the immune response to repair. When a biomaterial is implanted into the body, the body can see this as a foreign substance and recruit macrophages to break it down or wall it off from the rest of the body. This foreign body reaction, if persistent, can result in a fibrous wall surrounding the implant and fibrous tissue blocking bone formation from occurring, thus resulting in implant failure. To avoid this, a large body of research has focused on the response of macrophages to implants. As stated previously, M1 and M2 macrophages transition to heal the wound successfully, but persistence of these and their stimuli can lead to fibrous tissue formation and chronic inflammation, and ultimate failure of healing. By designing materials to interact with the immune response to guide in repair and transition eventually out of an inflammatory reaction, we can create more successful healing outcomes.

There are various properties of a biomaterial that can affect the way macrophages and other immune cells react to its implantation. A few of these that have shown significant effect are the pore size and shape, degradation byproducts, and shape and topography of the implant. Previous work by Sussman *et al.* has demonstrated that a pore size of 34  $\mu\text{m}$  can influence macrophages towards a pro-inflammatory phenotype, with 63% of macrophages expressing M1 markers and 81% reduction in M2 markers.<sup>121</sup> This pore size also led to an increase in myofibroblasts, most likely due to an increase in M1 response, but non-porous materials had thicker fibrotic capsule resulting from a foreign body reaction and less vascularization.<sup>121</sup> Studies by Madden *et al.* implanted porous materials for cardiac regeneration and demonstrated that pore sizes above 45  $\mu\text{m}$  in diameter resulted in organized fibrotic tissue, and they discovered a pore size from 30–40  $\mu\text{m}$  promoted a M2-like response, reducing fibrosis and increasing angiogenesis.<sup>122</sup> Not only does the pore size affect macrophage polarization, but shape of pores also impacts this, as work by McWhorter *et al.* demonstrated that micropatterning a surface to cause macrophage elongation shifts the phenotype towards M2 and enhances M2 cytokine effects.<sup>123</sup> Careful consideration must be made on choosing a biomaterial for bone regeneration in the case of degradation byproducts, as many of these can be cytotoxic in high quantities. Generally, particles from wear of implants and degradation by hydrolysis can cause production of pro-inflammatory cytokines, with an example of this are poly(lactic-acid)-based biomaterials, which have been shown to cause an inflammatory response.<sup>124,125</sup> This inflammatory response can be attributed to large releases of the degradation byproducts, specifically acidic lactic acid, and small PLA particles (<2  $\mu\text{m}$ ) can induce a foreign body response, by persistence of M1 macrophages, and bone resorption.<sup>126</sup> Additionally, the large-scale size and shape of the implanted material can illicit an inflammatory response. Thicker materials have been shown to illicit a greater foreign body response and fibrotic tissue, and a greater surface area as well as sharp and angular shapes are more likely to induce a foreign body response and M1 phenotype.<sup>127,128</sup> Alternatively, growth factors and other molecules can



be added to the surface of materials to facilitate the M1 to M2 transition to prevent chronic inflammation. Some examples of this include coatings that release IL-4 from polypropylene meshes to promote M2 responses,<sup>129</sup> early release of IFN $\gamma$  and then later release of strontium ions to force an early M1 and later M2 phenotype transition in glass composite scaffolds,<sup>130</sup> and scaffolds containing bioactive anti-inflammatory nanocapsules which block M1 inflammatory cytokines while promoting M2 phenotypes to improve bone repair.<sup>131</sup> Overall, more care must be taken in the surface and whole design of implants, as pore size, shape, degradation and released products, and material thickness can all influence the response of macrophages and if not designed correctly, can elicit a foreign body response and fibrotic capsule surrounding the implant.

### Balancing multiple cell types and interactions

After the immune response dwindles, formation of bone can begin with collagen and mineral deposition. However, there are multiple cell types involved in bone regeneration outside of the immune response, and their interactions must be balanced and promoted in a way that allows them to use the implant for repair. Such cells involved in the regeneration process and bone homeostasis are mesenchymal stem cells, osteoblasts, osteocytes, osteoclasts, pericytes, and endothelial cells. By designing an implant to promote these cells to create healthy bone tissue, one can have a more successful outcome.

Many researchers have studied the effect of osteoblasts on biomaterials for bone, and metals, ceramics, and polymer materials have all demonstrated their ability to work well with osteoblasts.<sup>132</sup> Without osteoblasts, new bone formation could not occur, but research should also focus on the precursor to these cells: mesenchymal stem cells. MSCs migrate the wound site and depending on the biomaterial characteristics this can determine the fate of these cells, as they can differentiate into many other lineages besides bone. Additionally, osteoblasts should eventually mature to osteocytes and maintain healthy bone once regenerated. Osteoclasts function to maintain homeostasis in fully-formed bone, but careful consideration must be made to not promote the actions of these cell types early on and cause unwanted resorption of the implant. Finally, endothelial cells and pericytes form vasculature throughout the material to deliver nutrients and continue to supply cells to the wound. Promoting angiogenesis and bone formation while limiting bone resorption can be directed by material composition, stiffness, and pore structure and size.

The composition and structure of biomaterial implants should be as closely related to the natural composition of bone as possible, including a combination of type I collagen and hydroxyapatite mineral.<sup>133</sup> The mineral and glycosaminoglycan content within a material alone can have dramatic effects on multiple cell fates. Studies using mineralized collagen scaffolds compared to non-mineralized collagen variants have demonstrated significantly more bone formed in rabbit calvarial defects using mineralized scaffolds.<sup>134</sup> Not only does mineral within a biomaterial act to facilitate further mineral deposition by osteoblasts, but also limits bone resorption, as calcium ion

signaling may improve secretion of OPG by mesenchymal stem cells and limit osteoclastogenesis.<sup>133,135</sup> This has been further demonstrated by the ability of mineralized collagen scaffolds to promote greater OPG release by MSCs and less osteoclast resorptive activity than non-mineralized collagen counterparts.<sup>136,137</sup> Additionally, glycosaminoglycans are important constituents of healthy bone and specifically glycosaminoglycans chondroitin-6-sulfate and heparin sulfate have been shown to promote mineral formation in mineralized collagen scaffolds.<sup>138</sup> Glycosaminoglycans have dramatic effects on other cells and processes such as angiogenesis and inflammation. Studies using chondroitin sulfate have demonstrated an inhibitory effect of this glycosaminoglycan on monocyte migration *in vitro* and thus a potential anti-angiogenic effect *in vivo*.<sup>139,140</sup> Additionally, chondroitin sulfate and heparin sulfate have been known to have anti-inflammatory effects, and heparin sulfate has also been shown to demonstrate enhanced osteoclastogenesis.<sup>141–144</sup>

The stiffness and porosity of a substrate can also act to shift mesenchymal stem cell fate and it is well observed that a stiffer material will influence MSCs towards differentiation into osteoblasts.<sup>145</sup> Stiffness not only affects mesenchymal stem cell differentiation, but also angiogenesis, with stiffer materials exhibiting greater angiogenesis *in vivo*, with this attributed to endothelial cells spreading more on stiffer substrates.<sup>146</sup> Electrospinning has been used to study the effect of MSC differentiation due to fiber alignment, and stem cells seeded on aligned substrates promoted osteogenic gene expression over randomly oriented structures.<sup>147</sup> This has also held true for anisotropic pores in mineralized collagen scaffolds, where alignment caused an increase in osteogenic gene expression and mineralization.<sup>138</sup> This alignment may also have beneficial effects in directing vessel network formation through channel-like materials and providing guidance for angiogenesis.<sup>148</sup> Pore size and shape can effect multiple cell types, and thus there is some speculation on the best pore size for enhancing osteogenesis due to multiple cell interactions. It is generally thought that for MSC infiltration and differentiation into osteoblasts pores should range from 50–200  $\mu\text{m}$  in diameter. However, some materials on the order of 1 mm pore diameters have demonstrate bone regeneration, but pores smaller than 50  $\mu\text{m}$  fail to produce mineral.<sup>145</sup> Additionally, pore sizes on the larger scale are typically better for blood vessel formation, but pore sizes greater than 400  $\mu\text{m}$  have demonstrated no improvement in this.<sup>149</sup> One must also consider pore spacing, as blood vessels in normal bone are no more than 300  $\mu\text{m}$  apart to continue to deliver nutrients.<sup>149</sup>

Additional materials outside of those naturally found in bone can be added to biomaterials to enhance multiple cell types, such as metal particles. As stated previously, metal particles can be beneficial as antimicrobial additives, and some metal particles have even demonstrated improving bone formation. Incorporation of zinc nanoparticles on mineralized collagen scaffolds induced greater MSC osteogenesis and mineral formation, and magnesium ions have demonstrated the ability to induce MSCs to osteoblasts.<sup>75,150</sup> A variety of nanoparticles including gold and silver have been shown to



Table 2 Biomaterial modification strategies to address the challenges of CMF defect repair

Challenge	Ideal properties	Methods to address	Ref.
<b>Mechanics</b>			
Surgical handling	Easy for surgeons to add to defect	<ul style="list-style-type: none"> <li>• 3D-printing exact defect shape</li> <li>• Shapeable by surgeon (<i>i.e.</i> putty)</li> <li>• Trimmable material (<i>i.e.</i> sheet)</li> </ul>	61, 90, 93–95
Stiffness	Should not be stiffer than bone to avoid stress-shielding and not too soft to avoid material collapse	<ul style="list-style-type: none"> <li>• Avoid stiff metal materials</li> <li>• Create composite structures to increase stiffness of soft materials</li> <li>• Cross-linking to add stiffness</li> </ul>	78 and 91
Micromotion	Limit to 28–150 $\mu\text{m}$ of motion or else fibrosis will occur	<ul style="list-style-type: none"> <li>• Design implant with shape-fitting properties</li> </ul>	61, 79 and 93
<b>Bacterial infection</b>			
Infection	Killing bacteria or preventing bacterial adhesion to implant surface without antibiotics	<ul style="list-style-type: none"> <li>• Nano-scale surface topography kills bacteria (<i>i.e.</i> pillars or unique patterns)</li> <li>• Compositional changes can kill bacteria or prevent attachment: <ul style="list-style-type: none"> <li>• Antimicrobial peptides and enzymes</li> <li>• Hydrophobic coatings</li> <li>• Metal nanoparticles</li> <li>• Natural materials (<i>i.e.</i> honey, chitosan)</li> </ul> </li> </ul>	101–104, 113 and 115
<b>Immune response</b>			
Macrophage phenotype	M1 to M2 transition over weeks	<ul style="list-style-type: none"> <li>• Porous material facilitates healing, &gt;30 <math>\mu\text{m}</math> pore size to promote M2</li> <li>• Patterned surfaces or anisotropic pores promote macrophage elongation and M2 phenotype</li> </ul>	121 and 123
Foreign body response (FBR)	Avoid material causing FBR	<ul style="list-style-type: none"> <li>• Degradation byproducts should not be cytotoxic or in high quantities</li> <li>• Particle sizes &lt;2 <math>\mu\text{m}</math> can cause FBR and bone resorption</li> <li>• Avoid thick, hard to degrade materials</li> <li>• Avoid designing materials with points or sharp edges</li> </ul>	124–128
<b>Balancing multiple cell types</b>			
Mesenchymal stem cells, osteoblasts, and osteocytes	Osteogenesis and differentiation to the bone lineage	<ul style="list-style-type: none"> <li>• Metal particles such as zinc and magnesium can induce osteogenesis</li> <li>• Pore sizes &gt; 50 <math>\mu\text{m}</math> can induce osteogenesis</li> <li>• Aligned fibers and pores promote bone formation over random orientations</li> <li>• Increasing stiffness increases osteogenesis</li> <li>• Mineral (Ca, P) promotes MSC differentiation and osteogenesis</li> <li>• Glycosaminoglycans (<i>i.e.</i> Chondroitin-6-sulfate, heparin sulfate) induce osteogenesis</li> </ul>	75, 134, 138, 145 and 150
Osteoclasts	Limit early resorptive activity of implant	<ul style="list-style-type: none"> <li>• Calcium enhances OPG production to block osteoclastogenesis</li> </ul>	133 and 136
Pericytes and endothelial cells	Promote angiogenesis and fully formed and functional vasculature	<ul style="list-style-type: none"> <li>• Stiffer materials encourage angiogenesis and endothelial cell spreading</li> <li>• Aligned or channel-like pores can guide vessel formation</li> <li>• Larger pores are better at promoting angiogenesis</li> </ul>	146, 148 and 149
<b>Regenerative healing</b>			
Host bone regeneration	New bone should form throughout the material without voids	<ul style="list-style-type: none"> <li>• Micro-scale porosity enhances bone formation throughout implants</li> <li>• Metals do not allow for new bone formation</li> </ul>	157 and 158
Material degradation	Material degradation should match host bone regeneration	<ul style="list-style-type: none"> <li>• Thinner materials allow for quicker degradation</li> <li>• Ideally a material should degrade within 3–6 months for CMF defect repair</li> <li>• Polymer chemistry can be modified to hasten degradation by pH changes, temperature, and hydrolysis</li> <li>• Mechanical stimuli can help to balance degradation and regeneration</li> </ul>	6, 155 and 156



enhance angiogenesis, possibly through the modulation of reactive oxygen species.<sup>151–153</sup> When testing the ability of biomaterials to regenerate bone, one can make changes in multiple properties, but the behavior of cells important for bone formation, bone resorption, vascularization, and the immune response need to be studied in order to more accurately predict the outcomes *in vivo* or in clinical trials, as osteoblasts are not the only cell type that instruct healthy bone formation.

### Regenerative healing

The final design criteria of a bone regenerative biomaterial is the full regeneration of the defect space. This design decision is based on the material properties, mainly the degradation and resorption of the implant. One main criteria for a regenerative material is that the host bone regenerate in the defect space, so ultimately this leaves out the use of metals, as these are permanent implants and may integrate with surrounding host bone, but will never be replaced by bone. This is not to say that metal nanoparticles cannot be used to achieve bone regeneration, but metal as a high-volume replacement of the missing tissue will not cause regeneration due to the body's inability to break down this material. Beyond metals, careful care must be exercised when choosing ceramics or polymers as the biomaterial main constituent, especially as polymer degradation times can be easily manipulated.

Ideally, if an implant has not been hindered by the many challenges of early healing then bone regeneration will start to occur within the defect space and within the implant. For full regeneration this means that the degradation of the material must match the rate of new bone formation. If these are not balanced then the material to support bone regeneration may degrade before it can provide essential ingredients for bone repair and leave voids in the defect space, or conversely, the material may remain for too long and inhibit host bone formation. This can be avoided by choosing a material with a degradation time that matches new bone formation and even the thickness of the material. The thicker a polymer or other material leads to a lengthier time for cells and hydrolysis to degrade this material. Typically, it is thought that craniomaxillofacial defects with implants will regenerate bone within 3–6 months after biomaterial implantation if healing occurs healthily.<sup>6</sup> Polymers can be specifically designed to degrade slower or more quickly by altering the chemistry and composition, as PCL polymers typically can take over 2 years to degrade, PLA can take over 6 months, and PLGA can take less than 6 months.<sup>57,154</sup> To overcome this, chemical changes can be made to the polymer to change its response to temperature, hydrolysis, pH, and other factors, which may help it to degrade faster during bone regeneration.<sup>155</sup> Factors outside of materials chemistry have been demonstrated to help in degradation and bone formation, specifically mechanical stimuli has been shown to synchronize degradation and bone formation in calcium sulfate cements for long bone repair.<sup>156</sup> However, the application of mechanical stimuli to craniofacial bones may be more difficult as they are not usually under load-bearing conditions.

An additional issue with regenerative biomaterials that may lead incomplete bridging of the bone defect space or non-uniform bone formation due to incomplete cell penetration of the implant. This can be controlled once again by scaffold architecture and porosity. Work by the Wagoner Johnson group at the University of Illinois has demonstrated that microporous hydroxyapatite-containing BCP scaffolds had more uniform bone formation than scaffolds without these pores.<sup>157</sup> Additionally, they found micro-porosity effected trabecular thickness and the distance between struts in their 3D-printed scaffolds only effected this thickness at the periphery of the scaffold.<sup>157</sup> This work as well as work by Wu *et al.* have demonstrated that 3D-printing can be used to effectively study and optimize the pore size for bone growth within the center of implants.<sup>158</sup>

## Summary of design principles for next-generation implants to improve craniomaxillofacial bone regeneration

There are many challenges associated with CMF defect repair and implants will face multiple obstacles before successful outcomes, outlined in Table 2. Bulk implant mechanical properties can govern surgical handling and ill-fitting implants can lead to a fibrous encapsulation. Increasing the stiffness of implants increases bone formation by osteoblasts as well as endothelial cell spreading which enhances angiogenesis. The porosity and microstructure of implants can be used to inhibit bacterial attachment, as well as promote M1 or M2-like macrophage response and cell penetration throughout the entire implant. However, this porosity can range from very small pores for promoting pro-healing macrophage phenotype, to being large enough to allow for cell penetration throughout the implant by MSCs, endothelial cells, and osteoblasts. Future studies must include the consideration of the impact of multiple cell types on the pore size and structure, as one pore size may be beneficial for osteogenesis but may promote a pro-inflammatory response. Finally, the composition of the implant plays a very important role in its ability to kill bacteria, promote osteogenesis, degrade during bone formation, and elicit a pro-healing immune response. Biomaterial design principles that focus on addressing the challenges at the many stages of healing are likely to have a more successful clinical outcome for CMF defect repair.

## Author contributions

Marley Dewey contributed to the conceptualization, visualization, and writing – original draft of this manuscript. Brendan Harley contributed to supervision and writing – review & editing of this manuscript.

## Conflicts of interest

There are no conflicts of interest to declare.



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