

## PAPER

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# Investigation of clogging in porous media induced by microorganisms using a microfluidic application

Calvin Lumban Gaol,<sup>a</sup> Leonhard Ganzer,<sup>a</sup>  
Soujaty Mukherjee<sup>b</sup> and Hakan Alkan<sup>b</sup>

The presence of microorganisms could alter the porous medium permeability, which is vital for several applications, including aquifer storage and recovery (ASR), enhanced oil recovery (EOR) and underground hydrogen storage. The objective of this work was to investigate the effect of bacteria and their metabolism products on clogging using micromodels under elevated pressure and temperature and anaerobic conditions. Novel micromodels (real-structure) were fabricated based on  $\mu$ CT images of a Bentheimer core plug to mimic the reservoir conditions. As a result, *in situ* bacteria growth, biomass accumulation, biofilm formation and gas production were observed in the micromodel throughout the flooding experiments. During the injection, microbes were partly transported (planktonic) through the micromodel and the sessile attached to the model surface, causing a reduction in permeability (PRF). The results showed that the PRFs in artificial-structure micromodels are in line with the Kozeny–Carman model. Meanwhile biomass straining in small pore throats shows a more significant impact on the permeability reduction in real-structure micromodels. The injection of tracer particles after incubation showed a water flow diversion that confirmed bioclogging in the micromodels. The bioclogging evaluation presented in this work improved the understanding of the clogging process in porous media and can support ASR and EOR studies on a larger scale before field implementation.

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## Water impact

Understanding of bioclogging is crucial for several engineering applications, from wastewater disposal to enhanced oil recovery. We developed microfluidic chips based on real reservoir rocks that enable the investigation of bacteria growth, biomass accumulation and gas production at the pore-scale level. These newly generated chips improve the understanding of bacteria attachment and straining effects on bioclogging in porous media.

## 1 Introduction

Understanding of clogging processes in porous media is essential for several environmental and petroleum engineering applications, including aquifer storage and recovery (ASR),<sup>1–3</sup> enhanced oil recovery (EOR)<sup>4,5</sup> and underground gas storage. The reduction of pore space leading to a decrease in porous medium permeability, generally referred to as clogging,<sup>6</sup> can be a problem for some applications or a benefit for others, depending on its objectives. Based on a survey conducted by Dillon *et al.* (1994), 32 out of 40 aquifer injection wells had clogging

problems, mainly caused by suspended solid particles, gas bubbles, microbial growth and mineral precipitation.<sup>7</sup> Similar issues were reported by Bloetscher *et al.* (2014), where several ASR sites in the United States encountered a reduction in injection (recharge) rates due to clogging problems.<sup>2</sup> However, this clogging could be beneficial for other purposes, such as in microbial enhanced oil recovery (MEOR) applications. Improvement of oil displacement efficiency in a heterogeneous reservoir could be achieved by blocking the high permeability layer so that the remaining oil in low permeability zones can be displaced.<sup>8</sup>

Clogging in porous media is a complex process governed by physical, chemical (physicochemical) and biological processes, which in most cases are related to each other.<sup>3,9</sup> Jeong *et al.* (2018) described that physicochemical clogging is mainly induced by suspended solids, fine aquifer sediments, gas bubbles (entrapped air and biogenic gases) and mineral

<sup>a</sup>Institute of Subsurface Energy Systems, TU Clausthal, Agricolastrasse 10, 38678, Clausthal-Zellerfeld, Germany. E-mail: calvin.lumban.gaol@tu-clausthal.de; Fax: +49 5323 72 99 3910; Tel: +495323722449

<sup>b</sup>Wintershall Dea GmbH, Friedrich-Ebert-Str. 160, 34119, Kassel, Germany



precipitation, while the growth of microorganisms and biomass accumulation are the primary causes of biological clogging.<sup>1</sup> The physicochemical processes are mainly governed by rock properties such as pore size and permeability.<sup>10</sup> However, these rock properties can be altered by physical filtration and straining processes during microbial growth and transport in porous media.

The physical filtration and straining processes represent the microbe extraction from solution by physical forces in porous media. Physical filtration occurs when microbes are removed from the solution caused by attachment and sedimentation.<sup>9</sup> The attachment process in porous media is strongly related to biological processes, particularly microbial growth. During metabolism, cells produce natural polymers, which are called extracellular polymeric substances (EPS). This polymer then forms a biofilm that reduces the pore size and permeability of porous media.<sup>6</sup> Moreover, the straining process or mechanical trapping occurs when the pore throats are too narrow for microbes to flow. The ratio between the bacteria diameter and the pore size is the primary determinant for straining to occur; for example, Matthess and Pekdeger (1985) defined that the ratio must be higher than 1.5.<sup>45</sup>

Numerous studies have investigated bioclogging in porous media at different scales such as those in column reactors, core plugs and sandpacks, as well as in micromodels. Microfluidic applications offer several benefits for investigating bioclogging in porous media, particularly for visualization of microbes and biomass at the pore-scale level.<sup>6,11–14</sup> Dupin and McCarty (2000)<sup>16</sup> and Kim and Fogler (2000)<sup>15</sup> reported the utilization of silicon and glass etched micromodels to investigate clogging phenomena in porous media. These micromodels were constructed with a rectangular pattern of channels (mean width of 75 and 123  $\mu\text{m}$ ) and nodes (pore space of 500  $\mu\text{m}$ ) and an etching depth of 200  $\mu\text{m}$ .<sup>16</sup> Their results showed that the attachment of microorganisms onto the micromodel surface could be the most significant factor for reducing the permeability. Kirk *et al.* (2012)<sup>11</sup> and Deng *et al.* (2013)<sup>12</sup> used a reactor filled with glass beads to investigate the bioclogging in porous media and the effect of biofilm permeability on the fluid flow behavior. Their results showed that the permeability could be significantly reduced due to biomass clogging in porous media. In addition, Deng *et al.* (2013)<sup>12</sup> and Karimifard *et al.* (2020)<sup>13</sup> reported that the biofilm permeability and volume ratio are essential factors affecting the bulk permeability of clogged porous media based on the integration of microfluidic experiments and simulation studies. Although micromodels are perfect for visualizing bioclogging in porous media, most of the investigation was conducted in artificial network chips and few researchers have addressed the pore structure effect. The most recent work by Zhou *et al.* (2020)<sup>14</sup> described the effect of the porous media's morphologies on infiltration flow properties with biofilm growth. They used micromodels constructed based on X-ray images of a column reactor filled with

different filter media (*i.e.*, zeolite, gravel and ceramsite). Their report showed that the grain morphologies and biomass accumulation significantly affected the porous media's fluid flow behavior.

Furthermore, some studies have shown that *in situ* gas produced by bacteria such as methane, carbon dioxide and hydrogen could cause clogging<sup>17</sup> and also change the fluid mobilities<sup>4</sup> in porous media. Beckwith and Baird (2001)<sup>17</sup> reported a reduction in hydraulic conductivity in a column filled with peat due to gas bubbles. Their study showed that the hydraulic conductivity was 5–8 times lower than the case without gas bubbles. However, at a certain pressure level where all produced gas dissolves in liquid (no trapped bubbles), the liquid viscosity will be reduced, thus improving the fluid mobilities in porous media. Under two-phase conditions where water and oil exist in the reservoir, gases generated during MEOR processes are dissolved in both phases. Alkan *et al.* (2014) reported a decrease in oil viscosity in batch experiments due to the dissolution of  $\text{CO}_2$  in the oil.<sup>4</sup> This viscosity reduction effect could be beneficial for EOR applications.

This study's objective was to understand the effects of bacteria attachment, biomass straining, and the gas bubbles produced during metabolism on the porous medium permeability. Clogging induced by chemical processes was not covered in this work. Real-structure micromodels generated based on  $\mu\text{CT}$  images of real rocks and artificial structure micromodels were used to understand the effects of pore morphologies on the bioclogging process. Furthermore, the Kozeny–Carman analytical model was used to control the measurement data quality.

## 2 Materials and methods

### 2.1 Fluids, microorganisms and nutrients

The fluids used in this work were sampled from a German high-salinity oil field screened for MEOR field applications (Table 1). As shown in this table, the brine contains several ion components originally present in the reservoir. In this work, no modification of the water composition was

**Table 1** Brine properties and ionic composition of major ion components<sup>5</sup>

Properties/component	Value	Unit
Density	1114	$\text{kg m}^{-3}$
Total dissolved solids (TDS)	186	$\text{g L}^{-1}$
Viscosity at 37 °C	1.18	$\text{mPa s}$
pH	5.7	[–]
Iron	86	$\text{mg L}^{-1}$
Sulfate	66.5	$\text{mg L}^{-1}$
Calcium	14 000	$\text{mg L}^{-1}$
Sodium	45 900	$\text{mg L}^{-1}$
Magnesium	2245	$\text{mg L}^{-1}$
Chloride	106 611	$\text{mg L}^{-1}$
Nitrate	3.3	$\text{mg L}^{-1}$
Phosphate	<2	$\text{mg L}^{-1}$



performed since one of this study's objectives was to mimic the real reservoir conditions. Therefore effects of the specific composition of chemicals on the MEOR process and bacteria growth are not covered in this paper. In addition, the reservoir brine contains various bacteria families (reservoir community), including Halanaerobiaceae, Halobacteriaceae, Methanomicrobiaceae, Desulfovibrionales (sulfate-reducing bacteria) and Deferribacteraceae (nitrate, iron and manganese reducers).<sup>18</sup> As shown in Fig. 1, the reservoir brine's bacteria community is dominated by the Halobacteriaceae and Halanaerobiaceae families.<sup>19</sup> These families are fermentative microorganisms living in high salinity environments (halophilic) and could only live under anaerobic conditions. The metabolic pathway of these bacteria is mixed-acid fermentation with H<sub>2</sub>, CO<sub>2</sub>, ethanol, and acetic, formic, lactic and succinic acids as end-products of the fermentation.<sup>8,20</sup>

A nutrient concentrate (diluted 100× in sterile ultra-pure water) containing sucrose, yeast extract and molybdate was used to stimulate the growth of microorganisms.<sup>19</sup> In this work, the molybdate was used to mitigate H<sub>2</sub>S formation during the metabolism.<sup>21</sup> Before injection, 100 mL brine in an anoxic bottle was gently mixed and stirred languorously with 1.0 mL nutrient concentrate under sterile and anaerobic conditions to reach the defined concentration for creating MEOR effects. In addition, for maintaining a stable pH during experiments, 100 mM 2-(*N*-morpholino)ethanesulfonic acid (MES) was added as a pH buffer.<sup>19,21</sup>

## 2.2 Experimental setup

Fig. 2 shows a schematic of the experimental setup used in this study. This setup consists of three primary systems comprising the fluid handling, image acquisition and micromodel system. The fluid handling system's primary role was to transfer different fluids into the micromodel under anaerobic and uncontaminated (free from extraneous microorganisms) conditions. In this work, tubing (ID 0.5 mm/OD 1/16") and valves (IDEX P-732 Natural PEEK, Upchurch Scientific Inc.) based on the polyether ether ketone (PEEK) material were used to

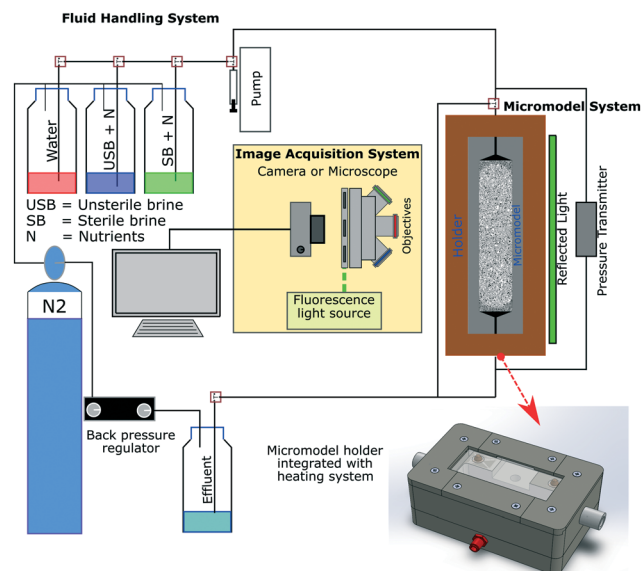


Fig. 2 Schematic of the experimental microfluidic setup used for flooding experiments (after Gaol et al., 2020 (ref. 23)).

maintain anaerobic conditions (gas permeability of PEEK: 14 cm<sup>3</sup>/100 in<sup>2</sup> × 24 h × atm mil<sup>-1</sup> at 25 °C (ref. 22)). Moreover, a low-flow syringe pump (Harvard Pump 11 Elite Series, Harvard Apparatus Ltd.) and PD-33X differential pressure transmitters with an accuracy of ±1.5 mbar (±0.05% of full-scale range, Keller GmbH) were used to provide high-accuracy injection rates and to measure the differential pressure across the micromodel during flooding experiments, respectively. The image acquisition system composed of an inverted epifluorescence microscope and a CCD camera (Axio Imager.Z2m, Carl Zeiss GmbH) was used to obtain high-resolution images during the flooding process, mainly to visualize bacteria in micromodels. The last system was the micromodel system, which consists of a micromodel and a holder integrated with a heating system. This integrated holder was used to maintain the working temperature of the micromodel, particularly during bacteria incubation. With this setup configuration, flooding experiments could be operated at temperatures up to 90 °C and a backpressure of 10 bar (g).

Two types of glass-silicon-glass (GSG) micromodels, artificial- and real-structure, were used for the flooding experiments. As shown in Fig. 3a and Table 2, the artificial-structure micromodel was a quarter five-spot (typical injector and producer well patterns in oil and gas reservoirs) chip with a porosity of 27.6% and a permeability of 13 Darcy. The real-structure micromodel (linear model) was generated based on the properties and morphological features of reservoir rocks. A new workflow was developed to construct a digital 3D model based on  $\mu$ CT images of a Bentheimer core plug and transfer its properties into a 2D microfluidic chip.<sup>23</sup> The properties of real-structure micromodels, including porosity, pore and grain size distribution, tortuosity and permeability, were designed to mimic real rocks' properties. Therefore the fluid flow behavior in these micromodels was considered more representative of reservoir conditions than that

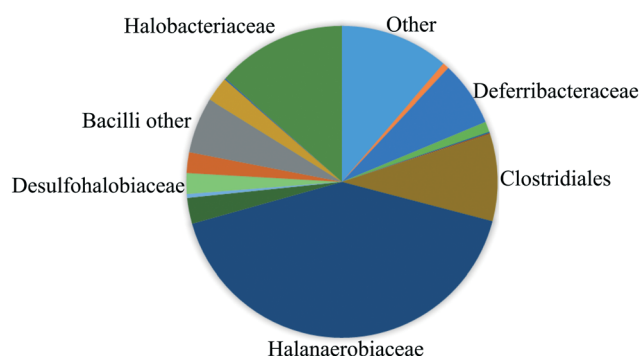


Fig. 1 Composition of the bacteria communities sampled from the reservoir determined by using pyrosequencing of 16S DNA (after Kögler, 2020 (ref. 19)).



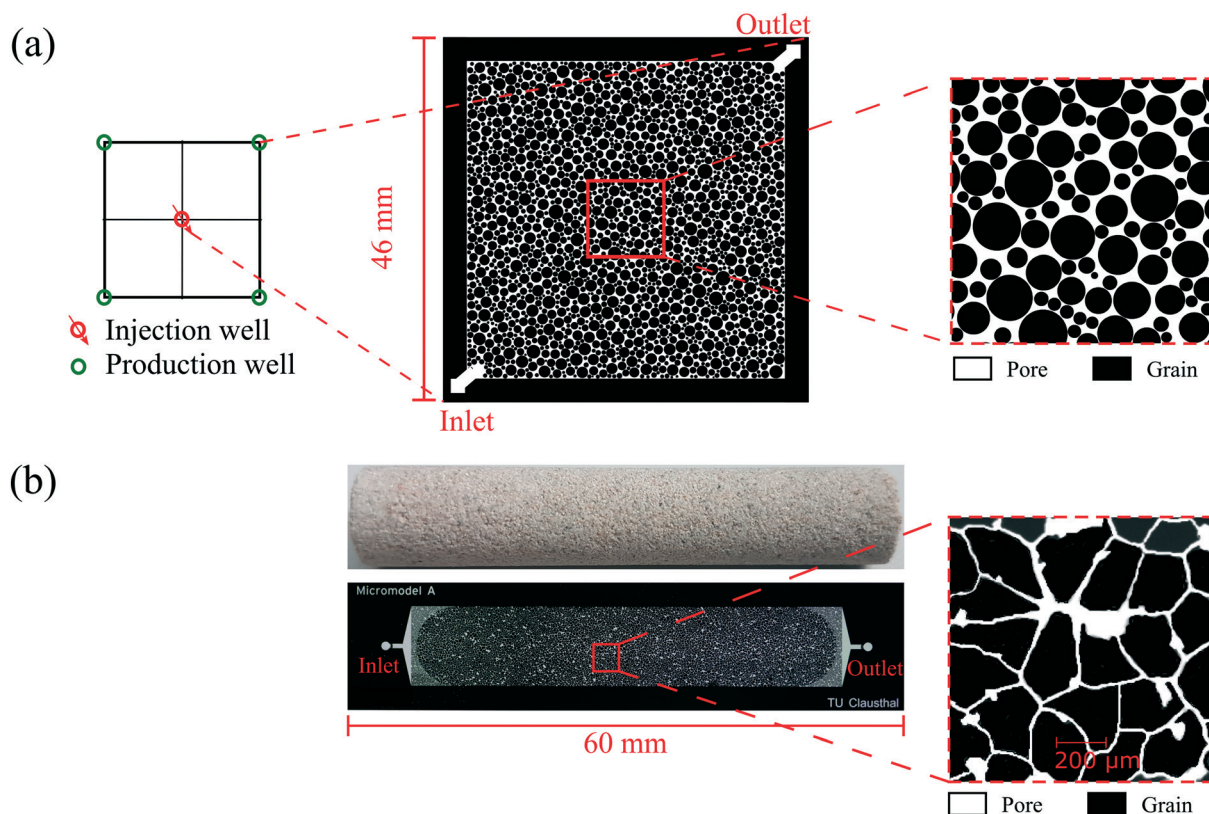


Fig. 3 Image of micromodels used for flooding experiments: (a) artificial- and (b) real-structure based on  $\mu$ CT images of a Bentheimer core plug.

in the artificial-structure micromodels. Fig. 3b shows the image of a real-structure micromodel with an average porosity and permeability of 19.2% and 1.2 Darcy, respectively. The other main difference between the two different chips was the pore size distribution, where the average pore diameter of the artificial- and real-structure micromodels was 178.2 and 35.1  $\mu\text{m}$ , respectively. This difference was because the artificial-structure was generated by randomly distributing radial grains while the pore size distribution of real-structure micromodels was dependent on the Bentheimer core plug properties. A detailed description of the design and construction of the micromodels was reported by Gaol *et al.* (2020).<sup>23</sup>

### 2.3 Experimental procedure

The flooding experiments were started by establishing anaerobic and sterile conditions in the setup. The microfluidic setup was

evacuated for at least 2 hours and then connected to pre-purified  $\text{N}_2$  bottles. To sterilize the microfluidic setup, isopropanol was used and then it was rinsed with distilled water, which was already boiled and purged with  $\text{N}_2$  for one hour. Subsequently, visual inspection was performed using a microscope (40 $\times$  magnification) to confirm the sterile conditions.

There were two types of single-phase flow experiments performed in this study: sterile (without bacteria) and unsterile (with bacteria) experiments. The sterile flooding tests were used as a benchmark to investigate microbial activity and metabolites produced during unsterile experiments. Similar brine was used for both tests, and only for the sterile analysis, the reservoir brine was filtered through a 0.2  $\mu\text{m}$  filter (Stericup, Merck Millipore)<sup>24</sup> to remove the target microorganisms (mainly the Halobacteriaceae and Halanaerobiaceae families). Based on previous studies reported by Alkan *et al.* (2016)<sup>25</sup> and Klueglein *et al.* (2016),<sup>5</sup> these families were the only bacteria groups that generated MEOR effects for the target reservoir while other bacterial species had little or no effect. They also reported that the average diameter of one microbe cell based on scanning electron microscopy (SEM) was  $\sim 2 \mu\text{m}$ .<sup>5,25</sup>

Both sterile and unsterile experiments were performed by injecting 10 pore volume (PV) of the brine + nutrients through the water-saturated micromodel. The injection rates used in this experiment were 1  $\mu\text{L min}^{-1}$  and 0.2  $\mu\text{L min}^{-1}$  (equivalent to  $\sim 2$ –3 ft per day Darcy velocity) for the artificial- and real-structure micromodels, respectively. The difference in the injection rates was due to the variation of

Table 2 Rock properties of artificial and real-structure micromodels

Rock properties	Micromodel structures	
	Artificial	Real
Porosity (–)	0.28	0.19
Pore volume ( $\text{mm}^3$ )	22.07	4.30
Permeability (milliDarcy)	13 250	1237
Mean pore size ( $\mu\text{m}$ )	178.23	31.50
Mean grain size ( $\mu\text{m}$ )	895.62	178.15
Surface area ( $\text{mm}^2$ )	1120	404



micromodel dimensions and pore volume. The calculated Reynolds numbers based on these injection rates were in the range of  $\sim 0.333$ – $0.621$ , which was an indication that the flow regime of brine in the micromodels was laminar flow. Afterward, static incubation was performed for seven to ten days and during this time, images of the micromodel were obtained every day to observe the microbial growth. As a continuation, a solution of Syto<sup>TM</sup> green fluorescent nucleic acid stain (Syto-9) was injected through the micromodel after the static incubation. This injection was performed to stain the DNA of microorganisms in the micromodel.

Subsequently, after the Syto-9 injection, tracer particles were injected to evaluate the effects of the biofouling on the micromodels' fluid flow behavior. During the injection, streamlines and the field velocity of the tracer particles were evaluated. The field velocity of the tracer particles was estimated using a particle image velocimetry (PIV) tool.<sup>26</sup> Then by comparing the velocity field of the tracer particles between the sterile and unsterile experiments, the biofouling process in the micromodels was evaluated. In this work, all flooding experiments were performed at the reservoir temperature of 37 °C and backpressure of 6 bar (g). Solely for the investigation of *in situ* gas production, the backpressure was set to 1 bar (g).

#### 2.4 Image processing and bacteria enumeration

The utilization of the micromodels enables an *in situ* bacteria enumeration during the experiments. In this study, the approach to estimate the microbe concentration was analogous to the direct microscopic cell count by using a Petroff-Hausser chamber. An image processing tool was developed in MATLAB to process the raw images obtained during the experiment. This tool was used to estimate the microbe concentration and metabolism products, such as the gas production volume. The microbe concentration was estimated based on two different microscopy images. The first image was obtained by using bright-field light and the second image using fluorescence light. Fig. 4a and b show the typical raw bright-field images of the micromodel during static incubation at days 0 and 10, respectively. It should be noted that in these images, a few blurry areas were observed at several pore throats. This issue occurred because of the non-uniform surface roughness of the silicon and glass layer, as a result of the micromodel's bonding process.

To estimate the microbe concentration, all raw images obtained during static incubation were converted into binary images. The size of one raw image captured with a 40× objective was  $6300 \times 4768$  pixels with a resolution of  $0.512 \mu\text{m}$  per pixel. The binary images contain the information of microorganisms (pixel = 1) which covered the pore space (pixel = 0). Then by computing all the microbes' matrix entry, the area covered by microorganisms was estimated. Since the bright-field images also captured all objects in the micromodel, including those that were not microorganisms, a reference image (image of the micromodel before

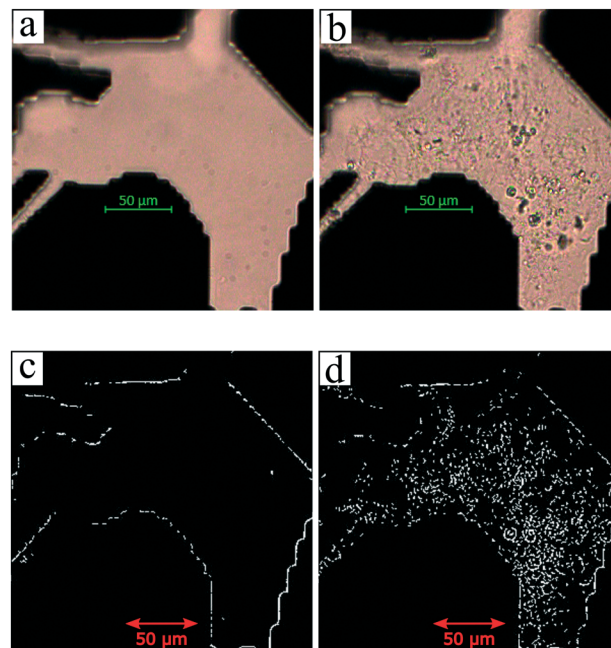


Fig. 4 Images of the micromodel during static incubation: (a and b) raw bright-field images of the micromodel at days 0 and 10, and (c and d) binary images of the micromodel at days 0 and 10 for the microbe enumeration.

incubation as shown in Fig. 4c) was used to avoid overestimation of the number of bacteria cells. This approach was performed by subtracting all the binary images during incubation (Fig. 4d) to the reference image. Then, the relative area (pixel<sup>2</sup>) covered by microbes (RAC) was used to determine the bacteria concentration  $C_m$  [cells per mL].

$$C_m = \frac{\text{RAC}/A_{\text{cell}}}{V} \quad (1)$$

The microbe concentration was estimated by dividing the RAC ( $\mu\text{m}^2$ ) with the area of the single-cell  $A_{\text{cell}}$  [ $\mu\text{m}^2$ ] per unit volume. Moreover, based on the visual investigation, microbes can be located at different positions throughout the micromodel's thickness ( $50 \mu\text{m}$  in the Z-direction, vertically distributed in 3D). In this work, only one layer image was used to estimate the microbe concentration in the 3D domain. The layer was selected based on the most populated area in the Z-direction of the micromodel. Normally most of the microbes grew near the top or the bottom glass surface. Therefore, the typical channel's depth for the selected layer was in the range of  $\sim 1$ – $10 \mu\text{m}$  or  $\sim 40$ – $50 \mu\text{m}$  from the top glass surface of micromodels.

The second microscopy image was obtained by using fluorescence light after the injection of Syto-9. This image was used to differentiate viable and dead cells and biomass. However, since most of the planktonic microbes were displaced during the injection of Syto-9, only the sessile microbe concentration could be estimated. Additionally, image processing also facilitates the estimation of phase



saturation in micromodels. During the static incubation at a backpressure of 1 bar (g), microorganisms produced *in situ* gas (free gas) as a metabolism product. Images of the micromodels were captured every day and used to estimate the produced gas saturation during the metabolism.

A 0D model was developed in MATLAB based on the Monod (without decay) kinetic equation<sup>27</sup> to validate the bacteria concentration obtained during experiments. This model was developed based on the following first-order ordinary differential equations:

$$\frac{dC_m}{dt} = \psi_{\text{growth}}^{\max} \left( \frac{S}{K_s + S} \right) C_m \quad (2)$$

$$\frac{dS}{dt} = - \frac{\psi_{\text{growth}}^{\max}}{Y} \left( \frac{S}{K_s + S} \right) C_m \quad (3)$$

where  $\psi_{\text{growth}}^{\max}$  is the maximum specific growth rate [ $\text{day}^{-1}$ ],  $S$  is the substrate concentration [ $\text{g mL}^{-1}$ ] and  $K_s$  is the half-saturation constant [ $\text{g mL}^{-1}$ ]. This  $K_s$  parameter describes the concentration value  $S$  at a time when the  $\psi_{\text{growth}}$  is half of the  $\psi_{\text{growth}}^{\max}$ .  $Y$  is the yield coefficient that describes the ratio of bacteria formed to the amount of nutrient or substrate consumed.

## 2.5 Estimation of permeability reduction

The bioclogging effect in the micromodels was evaluated by estimating the permeability change during the experiments. The permeability  $k$  [ $\text{m}^2 = 1.013 \times 10^{12}$  Darcy] of the micromodels was estimated by using Darcy's law as described in the following equation:

$$q = \frac{kA\Delta P}{\mu L} \quad (4)$$

where  $q$  is the injection rate [ $\text{m}^3 \text{s}^{-1}$ ],  $A$  and  $L$  are the cross-section [ $\text{m}^2$ ] and length [ $\text{m}$ ] of the micromodels, respectively, and  $\mu$  is the fluid viscosity [ $\text{Pa s}$ ]. The differential pressure  $\Delta P$  [ $\text{Pa}$ ] across the micromodel was measured before and after clogging to estimate the original permeability  $k_0$  and the final permeability  $k_{\text{bio}}$ . These two values were then used to calculate the experimental permeability reduction factor (PRF):

$$\text{PRF} = \frac{k_{\text{bio}}}{k_0} \quad (5)$$

The experimental PRF values were then compared to a mathematical model based on the Kozeny–Carman (KC) approach. The KC model is a well-established and relatively straight-forward mathematical model to evaluate the permeability, porosity and specific surface area.<sup>28,29</sup> This model was developed for idealized porous media, which is relatively close to the micromodels used in this study. Although this analytical model cannot replace the experimental data, it can still be used to control the measurement data quality due to its internal consistency.<sup>30</sup> Numerous studies have reported this model's application to evaluate the porosity and permeability change in porous

media caused by many different processes, including particle sedimentation, swelling or microbial growth, and mineral precipitation.<sup>28</sup> The modification of the original KC model was reported in the literature to estimate the effect of the surface area change on the permeability of porous media due to microbial growth or biomass deposition.<sup>31–33</sup>

The KC approach was derived by assuming a porous medium as a solid medium composed of a round pipe conduit bundle. Then by applying the Darcy law and Hagen–Poiseuille equation and introducing the specific surface area of the rock  $S_p$ , the relationship between the permeability  $k$  and porosity  $\phi$  can be described as follows:

$$k = r^2 \frac{\phi}{8\tau} = \frac{\phi}{2\tau S_p^2} \quad (6)$$

where  $r$  is the pore radius [ $\text{m}$ ], and  $\tau$  is the tortuosity  $= (L_e/L)^2$ , which is the ratio of the effective geometric flow path  $L_e$  to the actual length  $L$  of the porous media [ $-$ ]. In this work  $S_p$  is defined as the ratio of the rock surface area to the pore volume of the porous media [ $\text{m}^2 \text{m}^{-3}$ ], that can be obtained with the following relationship:

$$S_p = \sqrt{\frac{\phi}{2\tau k}} \quad (7)$$

Subsequently, to evaluate the permeability change due to bioplagging, the ratio of the final and initial permeability can be estimated as follows:

$$\frac{k_{\text{bio}}}{k_0} = \frac{\phi_{\text{bio}} \tau_0 S_{p,0}^2}{\phi_0 \tau_{\text{bio}} S_{p,\text{bio}}^2} \quad (8)$$

where subscripts 0 and bio indicate the initial and final (after bioplagging) conditions. The final specific surface area  $S_{p,\text{bio}}$  is defined as the surface area change due to microorganism attachment.<sup>34</sup>

$$S_{p,\text{bio}} = S_{p,0} + S_{\text{cell}} \quad (9)$$

where the microbe specific surface area  $S_{\text{cell}}$  [ $\text{m}^2 \text{m}^{-3}$ ] and microbe specific volume  $V_{s,\text{cell}}$  [ $\text{m}^3 \text{m}^{-3}$ ] are defined by assuming that the cell is spherical as in the following equations:

$$S_{\text{cell}} = N_b \Pi D_b^2 \quad (10)$$

$$V_{s,\text{cell}} = \frac{V_{\text{cell}}}{V_{\text{bulk}} \phi_0} = \frac{N_b \Pi D_b^3}{6} \quad (11)$$

where:  $N_b$  = the number of bacteria cells per mL of brine attached to the surface [ $\text{cells per m}^3$ ] and  $D_b$  = the average diameter of bacteria cells [ $\text{m}$ ]. A modification of the KC approach proposed by Kaster *et al.* (2011)<sup>34</sup> was performed by substituting eqn (9)–(11) into eqn (8), to estimate the permeability reduction factor as follows:

$$\text{PRF} = \frac{k_{\text{bio}}}{k_0} = \frac{\phi_{\text{bio}}}{\phi_0} \left[ \frac{S_{p,0}}{S_{p,0} + S_{\text{cell}}} \right]^2 \quad (12)$$



$$\text{PRF} = \frac{k_{\text{bio}}}{k_0} = \frac{\phi_0 - V_{\text{cell}}/V_{\text{bulk}}}{\phi_0} \left[ 1 + \sqrt{\frac{k_0 2\tau}{\phi_0}} N_b \Pi D_b^2 \right]^{-2} \quad (13)$$

$$\text{PRF} = \frac{k_{\text{bio}}}{k_0} = \left( 1 - \frac{N_b \Pi D_b^3}{6} \right) \left[ 1 + \sqrt{\frac{k_0 2\tau}{\phi_0}} N_b \Pi D_b^2 \right]^{-2} \quad (14)$$

As described in eqn (12), the permeability reduction due to bioclogging (PRF) could be estimated using the KC approach by calculating the surface area change due to attachment of microbes. This surface area change was determined based on the image processing on the micromodel images after incubation, particularly after injection of the Syto-9 solution. The other form of the relationship described in eqn (14) can be used to estimate PRF values based on the microbe concentration in the micromodel. In this calculation, the average bacteria diameter needs to be introduced. As previously mentioned, the average diameter of one microbe cell based on scanning electron microscopy (SEM) from previous studies was about 2  $\mu\text{m}$ .<sup>5,25</sup>

### 3 Results and discussion

The result of benchmark experiments indicated that the microfluidic experimental setup was excellent for microbial investigations. Visual inspection indicated no microbial

growth in the micromodel during the benchmark experiments, which confirmed sterile/uncontaminated conditions. In addition, the dissolved  $\text{O}_2$  content of the water was in the range of  $200 \pm 50$  ppb (measured with an R-7501 dissolved oxygen refill, Karmina LTD). The results also showed no iron precipitation during the experiment, which was a confirmation of anaerobic conditions in the micromodel.

#### 3.1 Microorganism growth and transport

**Growth model.** As described previously, after the injection of 10 PV unsterile brine + nutrients, static incubation for ten days was performed. During this static incubation, images of micromodels at several positions were obtained, which are shown in Fig. 5a. These images were used for bacteria enumeration by using the RAC approach, as shown in Fig. 5b. The maximum bacteria concentration observed in this experiment was  $7.85 \times 10^8$  cells per mL (average standard deviation  $\pm 0.657 \times 10^8$  cells per mL) after ten days of incubation. This result was in agreement with the data obtained in sandpack flooding experiments, which were performed with the same microbes and nutrients.<sup>5,24</sup> Their results showed that the number of microorganisms increased from  $\sim 1 \times 10^6$  to  $\sim 8 \times 10^8$  cells per mL during seven days of dynamic incubation. However, this number was lower than the reported microbe concentration based on batch

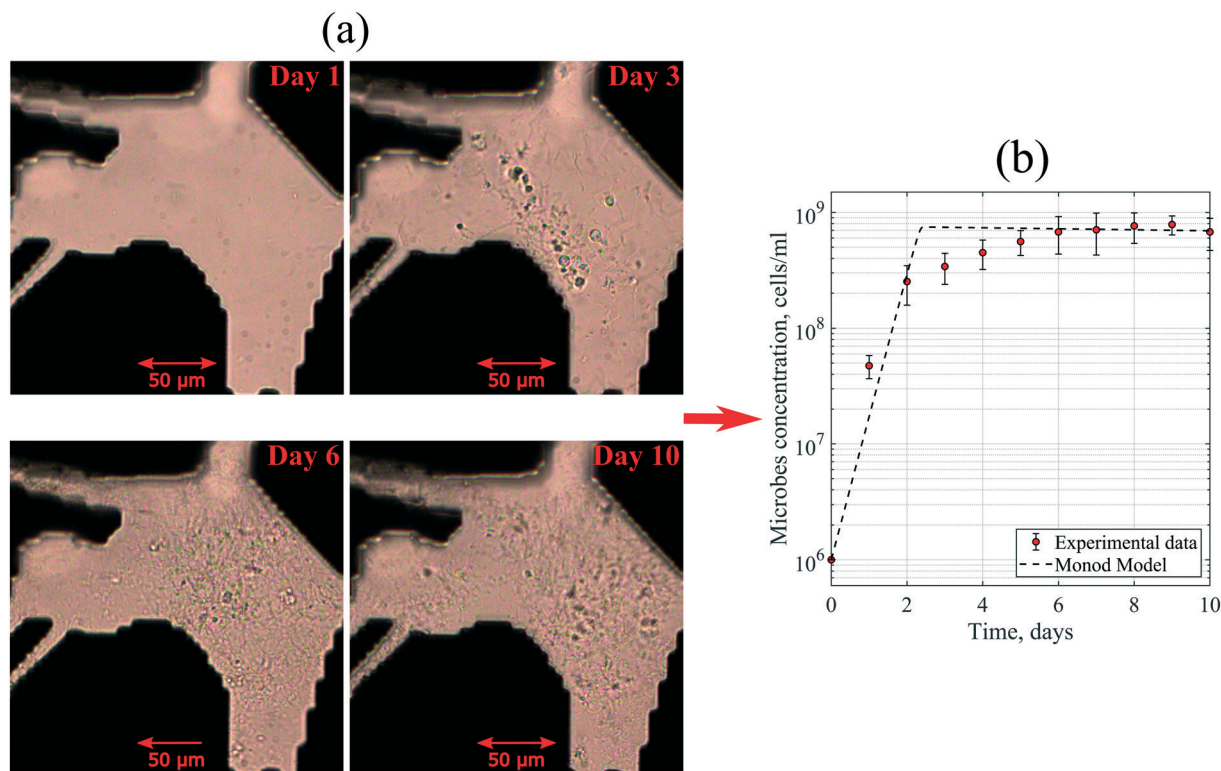


Fig. 5 (a) Image of the micromodel during static incubation taken using a microscope with bright-field light. (b) A comparison of the bacteria growth curve generated based on experimental data in the micromodel and Monod model.

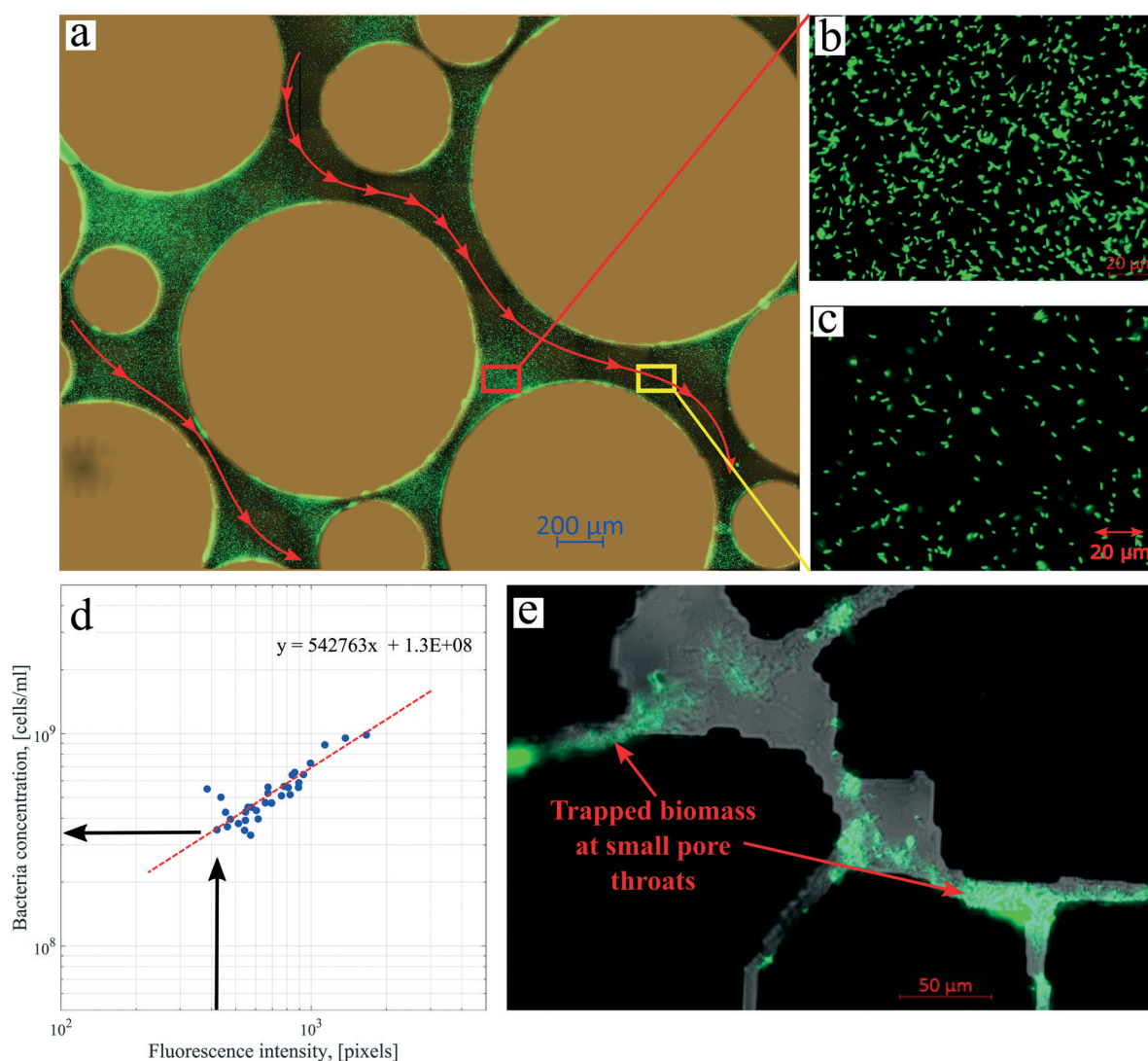


experiments, which was  $\sim 2 \times 10^{10}$  cells per mL based on the MPN (most probable number) method.<sup>25</sup> The diversity could be related to the microorganism enumeration approaches. As described previously, only one image was used to represent the microbe concentration in the 3D domain. Future work should therefore include the possibility of estimating bacteria concentration in the Z-direction of micromodels that could improve the bacteria enumeration accuracy.

Moreover, to match the experimental data, the maximum specific growth rate of  $3 \text{ day}^{-1}$  and the yield coefficient of  $3.75 \times 10^{10}$  cells per g were defined in the Monod model. At the exponential phase, the generation time of these microbes was 4.3–6 hours. This generation time was slightly higher than the average value of Halobacteriaceae found in the literature. Robinson *et al.* (2005) reported that the generation times of halophilic bacteria ranged from 1.5 to 3.0 hours under optimum conditions.<sup>35</sup> This dissimilarity could be

explained by the diversity of the bacteria community in the reservoir brine used in this work with a variation of kinetic parameters.

**Microorganism attachment.** Subsequently, after the static incubation, the Syto-9 solution was injected through the micromodel at a similar injection rate of  $0.2 \mu\text{L min}^{-1}$  to evaluate the attached bacteria concentration. During the injection, some of the microbes (planktonic) were displaced to the effluent bottle and some of the microbes (sessile + trapped planktonic) remained in the micromodel. After the Syto-9 solution injection, the micromodel's fluorescence images were acquired. As shown in Fig. 6, only microbes that were stained with Syto-9 emitted fluorescence light (green color). Most of the stained microbes were the sessile microbes attached to the top or bottom glass of the micromodels. Most of the planktonic microbes were displaced during the injection, as indicated by the brine flow



**Fig. 6** Images of the micromodel after injection of Syto-9 in unsterile experiments with the focus area around the inlet obtained by using (a) 5× and (b and c) 40× objectives. (d) The relationship between the bacteria concentration and fluorescence intensity. (e) An image of the real-structure micromodel indicating trapped microbes at small pore throats.



paths (red arrows). However, it should be noted that a fraction of planktonic microbes, which were trapped in small pores, also emitted fluorescence light. These trapped microbes formed an agglomeration that caused complexity in the enumeration (Fig. 6e). Therefore, only the sessile microbes on the micromodel's glass layer were considered as the attached bacteria concentration.

Several images (Fig. 6b and d) from different micromodel positions were evaluated for the microbe enumeration. A relationship between the fluorescence intensity and the attached bacteria concentration from all these locations was established to quantify the attached bacteria concentration in the whole micromodel. As shown in Fig. 6d, the number of cells increased as the fluorescence intensity increased. The attached microbe concentration was  $3.44 \times 10^8$  cells per mL (standard deviation  $\pm 0.97 \times 10^8$  cells per mL). This concentration was then used for the PRF calculation based on the KC analytical model. In addition, experiments with identical conditions were repeated three times with very similar results.

**Biofilms.** Biofilms were observed to be formed in both artificial- and real-structure micromodels during the static incubation. The biofilm generated by microorganisms was visualized after the injection of the Syto-9 solution after 10 days of static incubation. Fig. 7 shows the biofilm formation in the real- and artificial-structure micromodels obtained

using a microscope (40 $\times$ ) with fluorescence light. As indicated in this image, based on visual inspection, the biofilm tends to form in the vicinity of the grain surface. This result confirmed the investigation by Gray *et al.* (2008), where it was reported that the biofilm tends to coat the surface of the porous media.<sup>36</sup> However, this biofilm was not distributed uniformly in the micromodel. The biofilm thickness was varied from 3.8 to 96.7  $\mu\text{m}$ . The morphology of the biofilm at several positions was observed to follow the grain shape, particularly towards the artificial-structure micromodel's main diagonal. These results were similar to the investigation performed by Characklis and Marshall (1990)<sup>37</sup> and Dupin and McCarty (2000).<sup>16</sup> Their results showed that the biofilm tends to be more uniform and regular due to the better substrate transfer and higher shear force at higher injection rates. In our experiments, since the artificial-structure micromodel's displacement pattern is a quarter of five spots, the fluid velocity was higher at the diagonal than at the edges. This different velocity distribution leads to non-uniform biofilm distribution, where the biofilm tends to more consistently follow the grain shape at the diagonal than at the edges of the micromodels.

Several studies have indicated that the biofilm impacts the fluid flow behavior in clogged porous media.<sup>11–14</sup> Deng *et al.* (2013) and Karimifard *et al.* (2020) reported that the biofilm properties such as permeability and porosity play an essential role in permeability reduction due to bioclogging.<sup>12,13</sup> Their report showed that the permeability reduction of clogged porous media is at the maximum level when the biofilm is impermeable based on experimental and numerical modeling results. Oppositely, the permeability reduction is smaller when the biofilm is permeable (*i.e.*,  $k_{\text{biofilm}} > 10^{-11} \text{ m}^2$ ). Their results also showed that the fluid flow path after bioclogging was highly dependent on the biofilm development, which was in agreement with our experimental results.

### 3.2 Permeability reduction

As mentioned previously, the differential pressure during the injection of the Syto-9 solution was used to estimate the permeability of the micromodels based on Darcy's law. As a result, the permeability reduction was observed in both micromodels. The micromodel's permeability was reduced from 1.2 to 0.67 Darcy (PRF =  $\sim 0.56$ ) for the real-structure micromodel and 13.5 to 10.9–12.6 Darcy (PRF =  $\sim 0.81$ – $0.94$ ) for the artificial-structure micromodel. These PRF values were then compared to a mathematical model based on the KC approach given in eqn (14). It should be mentioned that in this work, the tortuosity [–] of porous media was assumed to be equal to 3 (generally between 2 and 4) and the unit correction constant was introduced to convert the microbe concentration from cells per mL to cells per  $\text{m}^3$ .

As can be concluded from Fig. 8, the experimental PRF values of the artificial-structure micromodels align with the KC model. However, this KC model delivers higher PRFs than

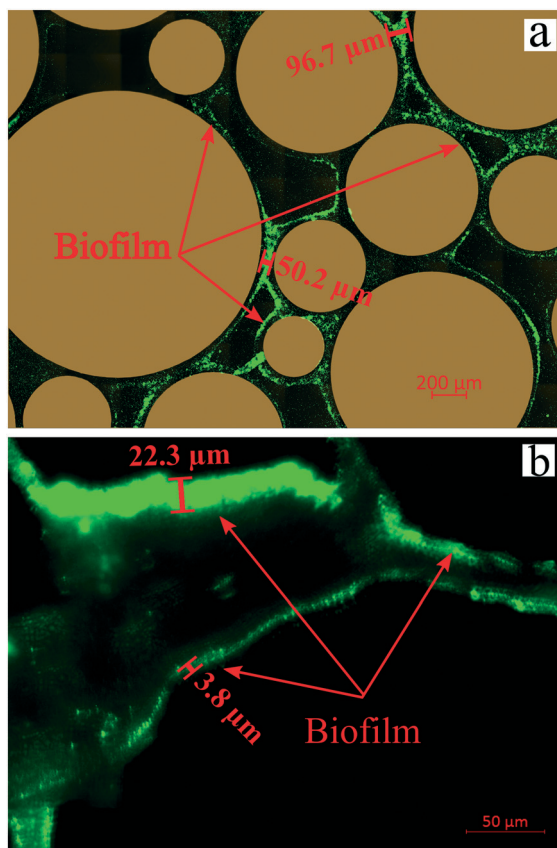


Fig. 7 Images of biofilms after injection of Syto-9 in the (a) artificial-structure and (b) real-structure micromodels (scales are different in the images).



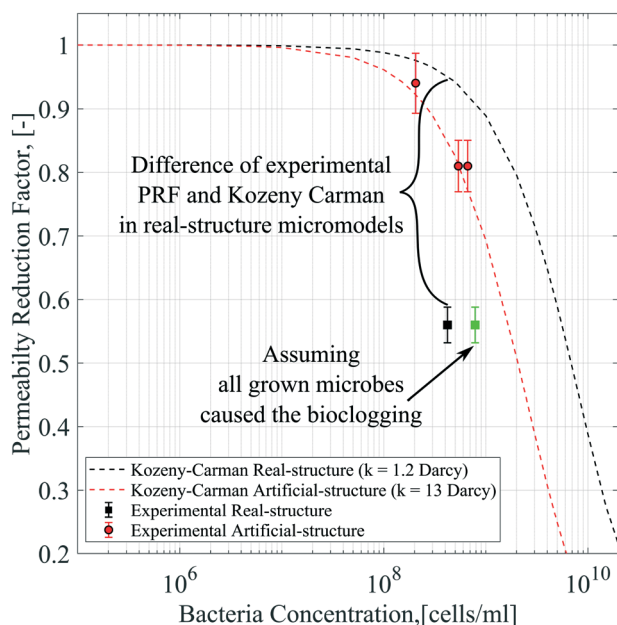


Fig. 8 Permeability reduction factor based on differential pressure data compared to the Kozeny–Carman model.

experimental values for the real-structure micromodels, even assuming that all grown microbes contributed to the permeability reduction by adsorption and surface area change. As previously described in eqn (8), the KC model proposed by Kaster *et al.* (2011) only considers the change in specific surface area due to bacteria attachment.<sup>34</sup> This result implies that other mechanisms contribute to the total permeability reduction in the real-structure micromodels.

As mentioned previously, physiochemical processes can be distinguished between filtration and straining. Murphy and Ginn (2000) defined the solution's ionic strength, pH, and mineralogy as three main factors that governed microbe physical filtration in porous media.<sup>9</sup> Since these three factors were similar in all flooding experiments, it could be inferred that the effect of physical filtration on permeability reduction should be similar for the artificial and real-structure micromodels. Moreover, the straining process or mechanical trapping occurs when the pore throats are too narrow for microbes to flow. This process most likely occurred in the real-structure micromodels, where the average pore diameter is about 31  $\mu\text{m}$  and the pore morphology mimics the reservoir rock pore structure. Therefore, the difference in PRF values between the KC model and experimental data for the real-structure micromodel could be due to the straining process effect.

The experimental PRF values of the micromodels suggest that the KC approach could not accurately address the bioclogging effect, mainly when the pore throats are blocked (straining).<sup>31</sup> Some criticisms of the KC approach were reported in the literature mainly because this method assumes that the porous media's permeability is only governed by the specific surface area or hydraulic radius.<sup>38</sup> This approach failed to describe the porous media's fluid

flow behavior with small pore throats or fissures that do not contribute much to the specific surface area and porosity but to the permeability. In our case, any blocking of the pore throats and fissures due to biomass agglomeration should result in more permeability reduction, as we observed in the experiments. Several researchers have proposed different models to evaluate the straining effect during bacteria transport in porous media, including Harvey and Garabedian (1991), Lindqvist and Enfield (1992), Sarkar *et al.* (1994), Blanc *et al.* (1996), Thullner (2000) and many others.<sup>6,31,39–41,46</sup> One of the examples proposed by Civan (2001) included the valve effect on the permeability reduction model to facilitate the pore-throat plugging. By introducing the pore throat connectivity parameter  $\Gamma$ , the PRF value can be obtained as follows:<sup>31,42</sup>

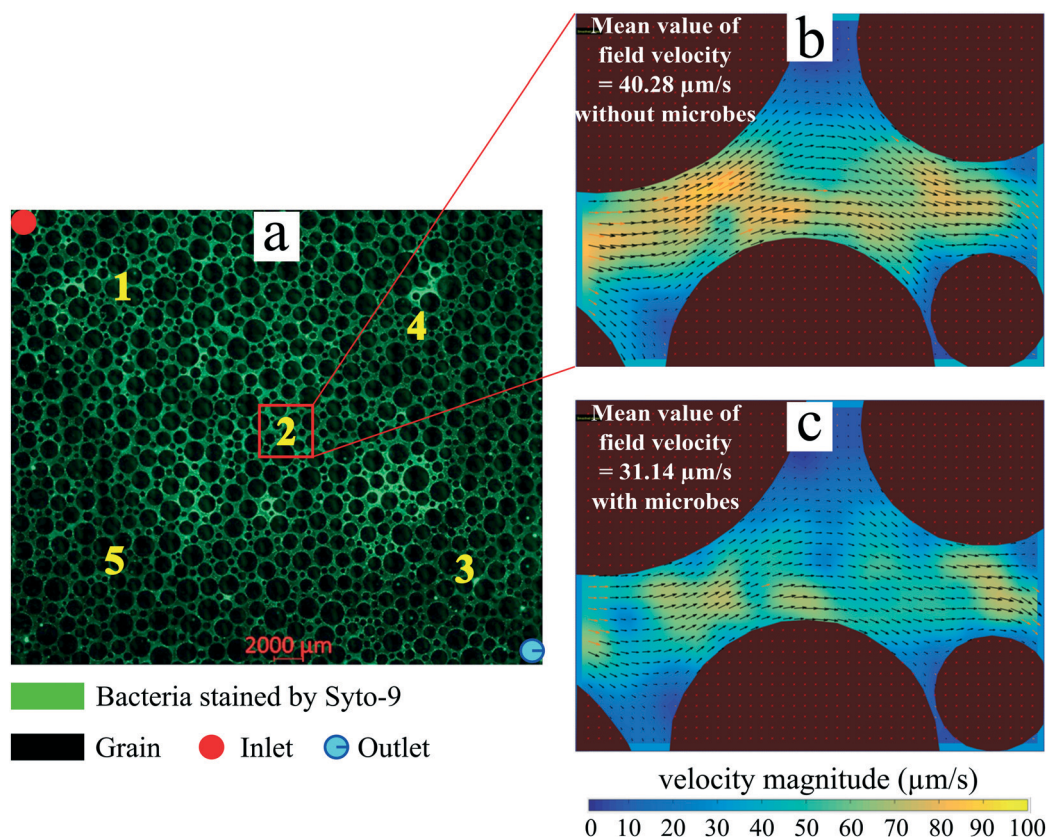
$$\frac{k_{bio}}{k_0} = \underbrace{\left[ \frac{\phi_{bio}^3 (1 - \phi_0)^2}{\phi_0^3 (1 - \phi_{bio})^2} \right]}_{\text{Surface deposition}} \underbrace{\left[ \frac{\Gamma_{bio}}{\Gamma_0} \right]}_{\text{Straining}} \quad (15)$$

where  $\Gamma_{bio}/\Gamma_0$  is the empirical parameter that was defined to model the pore throat narrowing process. Using this approach, it could be possible to evaluate the straining effect's contribution to the bioclogging process in the micromodels. However, as described previously, biomass agglomeration in small pore throats caused complexity in trapped microbe quantification. It is clear that additional work is required to accurately estimate the surface area change and bacteria concentration in small pore throats during the straining process in the micromodels.

Furthermore, it was found that the permeability reduction in the micromodels was related to the injection volume of nutrients and the kinetic properties of bacteria. Our experimental PRF values were comparable with the results reported by Kim and Fogler (2000).<sup>15</sup> Their results showed that after 30 PV injection of nutrients, the micromodels' permeability was decreased to 0.9 of the initial value. Kim and Fogler (2000)<sup>15</sup> also reported that the PRF dropped to 0.01 as the injection of nutrients reached 131 PV. These low PRF values were also reported by Klueglein *et al.* (2016)<sup>5</sup> and Kim *et al.* (2010).<sup>43</sup> Their report showed that by continuously injecting nutrients for a more extended period, the porous media's permeability could be reduced to 0.01–0.03 of the initial value.

**Particle image velocimetry.** As described in the methodology, the tracer particle injection and PIV were performed both in unsterile and sterile experiments to confirm the micromodel's bioclogging effect. The PIV results, as shown in Fig. 9 and Table 3 indicated that the velocity field of tracer particles significantly varied between the unsterile (with microbes) and sterile (without microbes) experiments. The velocity field magnitude in the unsterile case was decreased at the diagonal main flow channel (points 1, 2 and 3) and increased at the micromodel's corners (points 4 and 5). Based on the result of bacteria enumeration, a





**Fig. 9** (a) Images of the micromodel after injection of Syto-9. Results of particle image velocimetry at the middle of the micromodel during injection of tracer particles indicating the field velocity map (b) without bacteria and (c) with bacteria.

higher amount of microbes and biofilms was mainly located along the micromodel's main diagonal, while a relatively lower number of microbes was observed at the corners of the micromodel. This result suggests that the brine flow path diverges to the micromodel's corners due to bioclogging along the micromodel's main diagonal. Thus, the velocity field of tracer particles was decreased at the diagonal main flow channel and increased at the micromodel's corners. These PIV results confirmed the Dupin and McCarty (2000) study, where a divergence of the water flow path was reported due to the biomass accumulation in micromodels.<sup>16</sup> The water flow divergence can cause a significant loss of recharge water in aquifers.<sup>1</sup> However, this flow diversion could be useful for the improvement of oil production in a reservoir.

Due to the clogging, the displacement (areal and vertical) sweep efficiency of water from the injector to producer wells could significantly increase.

### 3.3 *In situ* gas production

As mentioned in the methodology, to investigate *in situ* gas production by microorganism metabolism, single-phase flooding experiments were performed under 1 bar (g) backpressure. During the static incubation, the free-gas saturation develops, as shown in Fig. 10. At the end of incubation, the micromodel's gas saturation was measured to be 18% of the total pore volume. These gas bubbles magnified the clogging effect in porous media, indicated by a lower PRF value than previous experiments where all produced gas was dissolved in the brine. Due to gas bubbles, the PRF values of the artificial-structure micromodels were decreased from 0.81–0.94 to 0.69. Based on these results, it was suggested that the presence of gas bubbles under moderately low pressure, for example, 1 bar (g), could significantly alter the fluid flow behavior in porous media. However, under certain conditions, such as in oil reservoirs where the pressure is sufficiently large, almost all the produced CO<sub>2</sub> dissolves in the liquid phase.

Previous studies indicated that 80% of gas produced by these types of microorganisms was CO<sub>2</sub>.<sup>25,44</sup> Using this

**Table 3** Results of particle image velocimetry at several points in the micromodel

Point	Area	Mean velocity field magnitude of tracer particles (μm s <sup>-1</sup> )	
		Sterile case	Unsterile case
1	Inlet	36.72	17.00
2	Middle	40.28	31.14
3	Outlet	36.40	21.39
4	Right corner	11.26	16.08
5	Left corner	14.65	22.06



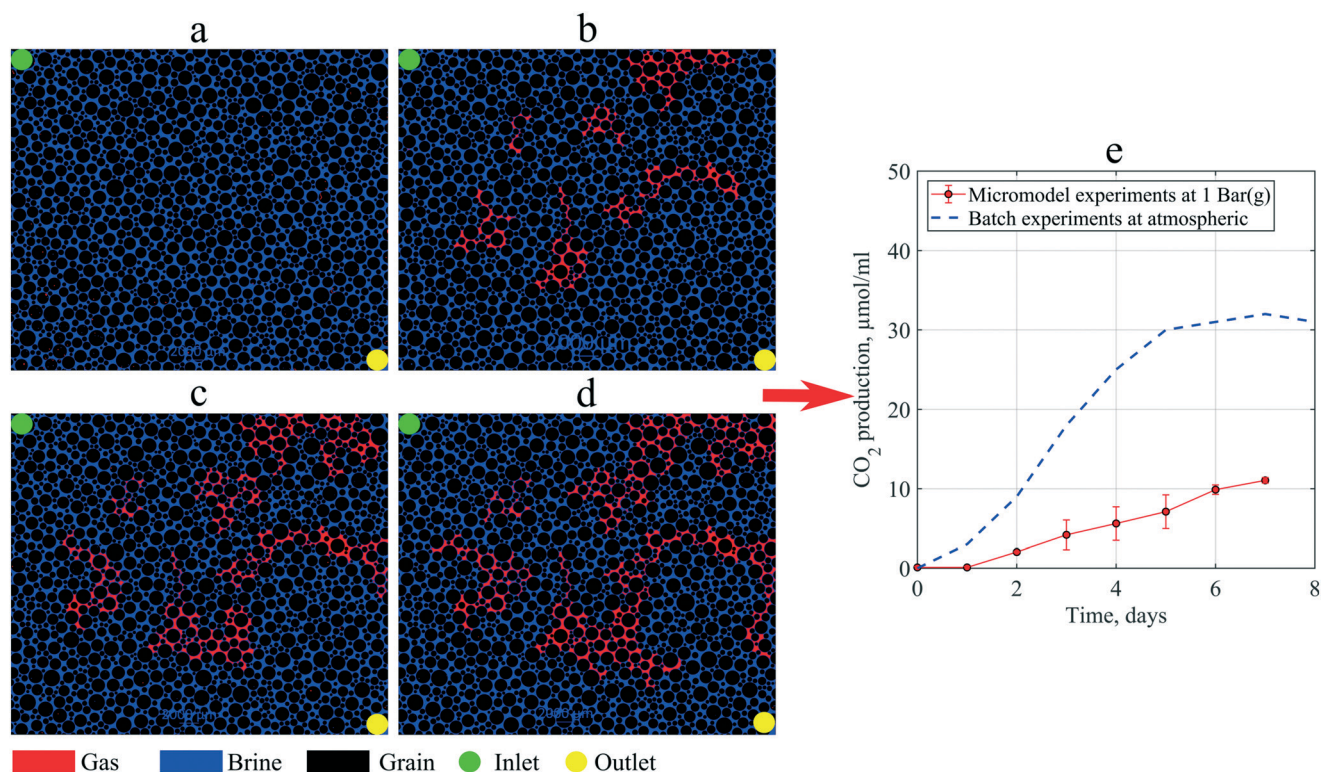


Fig. 10 Images of the micromodel indicating *in situ* gas (red color) production by microorganisms during static incubation: (a) day 0, (b) day 3 (c) day 5, and (d) day 7, and (e) CO<sub>2</sub> production in micromodel experiments compared to batch experiments (after Alkan *et al.* (2020)<sup>44</sup>).

information, the CO<sub>2</sub> production in the micromodel during static incubation was estimated. Fig. 10(e) compares the CO<sub>2</sub> production during the static incubation in the micromodels with that in batch experiments. In the micromodels, the amount of CO<sub>2</sub> produced (free gas) after seven days of incubation was estimated to be  $\sim 11.35 \mu\text{mol mL}^{-1}$  culture. Alkan *et al.* (2020) reported production of CO<sub>2</sub> up to  $30 \mu\text{mol mL}^{-1}$  under atmospheric conditions after ten days of incubation under batch conditions, a result confirmed by the measurements in a high-pressure reactor connected to an ISCO pump.<sup>4</sup> This batch value was higher than the micromodel results, which suggests that a fraction of CO<sub>2</sub> produced in the micromodel was already dissolved in the brine under 1 bar (g) backpressure. However, based on the viscosity mixing rule, the dissolution of  $30 \mu\text{mol mL}^{-1}$  CO<sub>2</sub> in oil could decrease the oil viscosity by 2–3 mPa s under reservoir conditions. Although the reduction of oil viscosity is minor, this effect could considerably improve the reservoir's oil mobility, potentially increasing oil production.

## 4 Conclusions

In this work, bioclogging in porous media was evaluated in two different micromodels; artificial- and real-structures that mimic the reservoir rock properties. Based on the results, the following conclusions can be drawn:

- Utilization of micromodels and image processing enables evaluating *in situ* microorganism growth, biomass

accumulation and gas production at the pore-scale level. This approach improves the understanding of the effect of bacteria growth and transport on permeability reduction in porous media. Image processing results are promising; however, care should be taken to keep the error margin acceptable, which is essential in evaluating the bioclogging effect.

- The experimental results showed that the PRFs in the artificial-structure micromodels are in line with the Kozeny–Carman model. However, the experimental data of the real-structure micromodels, which closely represent the reservoir conditions, show lower PRF values than the KC model. One reason for this difference could be the additional impact of biomass straining in small pore throats that magnified the bioclogging. Nevertheless, other factors, such as different sizes, injection rates, and pore size distributions of the micromodels and the biofilm permeability and volume ratio, could also affect the results. In addition, the continuous interplay between the biofilm and biomass during the flooding experiments also needs to be considered affecting bioclogging processes in porous media.

- During the incubation, the biofilm tends to form in the vicinity of the grain surface. Although the biofilm was not uniformly distributed in the micromodel, it also contributed to the permeability reduction of porous media. An important question for future studies is to evaluate the biofilm's effect on the surface characteristics of micromodels that could also alter the porous media's permeability.



• The results of particle image velocimetry (PIV) showed a significant variation in the velocity field of tracer particles in unsterile (with bacteria) and sterile experiments (without bacteria) that confirmed the bioclogging in the micromodels. A water flow diversion was also observed in the micromodels due to bioclogging at the diagonal of the micromodels. In a particular application such as MEOR flooding, this flow diversion could be favorable, where the areal sweep efficiency can be enhanced leading to better oil recovery.

• Furthermore, the *in situ* gas production by bacteria was observed in the micromodels at a pressure of one bar (g). These gas bubbles enhanced the clogging effect in the micromodels, which was indicated by lower PRF values. However, under certain conditions, such as in oil reservoirs where the pressure is sufficiently large, almost all the produced CO<sub>2</sub> dissolves in the liquid phase. This CO<sub>2</sub> dissolution could decrease the fluid viscosity and improve its mobility in reservoirs.

## Conflicts of interest

There are no conflicts to declare.

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