Selection of boron reagents for Suzuki–Miyaura coupling

Alastair J. J. Lennox and Guy C. Lloyd-Jones*

Suzuki–Miyaura (SM) cross-coupling is arguably the most widely-applied transition metal catalysed carbon–carbon bond forming reaction to date. Its success originates from a combination of exceptionally mild and functional group tolerant reaction conditions, with a relatively stable, readily prepared and generally environmentally benign organoboron reagent. A variety of such reagents have been developed for the process, with properties that have been tailored for application under specific SM coupling conditions. This review analyses the seven main classes of boron reagent that have been developed. The general physical and chemical properties of each class of reagent are evaluated with special emphasis on the currently understood mechanisms of transmetalation. The methods to prepare each reagent are outlined, followed by example applications in SM coupling.

1. Introduction

1.1. Suzuki–Miyaura coupling

The Suzuki–Miyaura (SM) coupling reaction conjoins chemically differentiated fragments that participate in electronically divergent processes with the metal catalyst. Oxidative addition occurs with formally electrophilic organic groups, whereby palladium becomes oxidized through its donation of electrons to form the new Pd–C bond. However, transmetalation occurs with formally nucleophilic organic groups, which are transferred from boron to palladium, Scheme 1. This complimentary reactivity sequence between oxidative addition and transmetalation allows two similar, but distinct, components to be cross-coupled, thereby forming the basis of this important methodology.

The broad application of SM coupling arises from the exceptionally mild and functional group tolerant reaction conditions, the relatively stable, readily prepared and generally environmentally benign nature of the organoboron reagents, and their rapid transmetalation with palladium(II) complexes.

Alastair Lennox is a graduate of Manchester University (2008, 1st class, MChem), where he conducted a final year research project with Dr Ian Watt and spent a year studying at the University of California, Los Angeles. He obtained his PhD in 2012 at the University of Bristol, where he worked under the supervision of Professor Guy Lloyd-Jones and studied the reactivity of potassium organotrifluoroborate salts in Suzuki–Miyaura couplings. He is currently co-authoring a book with Lloyd-Jones, on organic reaction mechanisms.

Guy Lloyd-Jones studied at Huddersfield Polytechnic (BSc 1989) and Oxford University (DPhil with John M. Brown FRS, 1992) before tenure of a Royal Society postdoctoral fellowship, at the University of Basel with Andreas Pfaltz. He joined the University of Bristol in 1996 and was promoted to full Professor in 2003. In 2013 he was elected to the Royal Society (FRS) and moved to Edinburgh University as the Forbes Professor of Organic Chemistry. Recent research includes Au- and Pd-catalyzed arylation, the chemistry of organotrifluoroborate salts, Tsuji–Trost allylation, metathesis, Ar–S bond-formation, amide activation, diazomethane reactions, aryne chemistry and phosphine/amine borane complexes.
These features contribute to the practical up-scaling of the reaction, and together with the low cost of the reagent, explain its lasting value to the fine chemical, pharmaceutical, agrochemical, and modern-materials industries. Indeed, SM coupling has become the “gold standard” for biaryl construction, arguably resulting in the ubiquity of this moiety in medicinal chemistry.1

Since its inception (1979) a series of major advancements in SM coupling technology have occurred; including expansion of the substrate scope,2,3 reaction at lower temperatures4,5 and reduction in the catalyst loading.6,7 Many of these aspects have been reviewed in detail elsewhere.8–11 However, although the boron reagent itself has also received significant development, reviews tend not to focus on this integral aspect of the reaction. Each reagent exhibits a unique range of physical, chemical and reactivity characteristics. This ability to tailor the reagent for the reaction in hand has allowed SM coupling to be employed in the synthesis of a number of natural products, pharmaceutical targets and lead compounds,12 as well as being applied in scale-up for clinical trials, process development, and even manufacture. This review considers the seven main classes of boron reagent employed in SM coupling, analysing their properties and mechanism of activation, the common methods for their preparation, and selected examples of their application.

1.2. Boron reagents

The outer shell bonding electrons (2s2, 3p1) in neutral boron can engage in three sp2 hybridised bonds, resulting in a trigonal planar geometry, with the resulting non-bonding vacant p-orbital orthogonal to the plane. This empty p-orbital dominates the reactivity patterns and physical characteristics of all neutral sp2 boron compounds and renders them susceptible towards electron donation from Lewis bases. Upon coordination, an anionic (or zwitterionic) tetrahedral ‘ate’ complex is formed with very different properties to the neutral trigonal precursor.

The boron reagents initially employed for SM coupling were alkanylboranes and catechol boronic esters, both conveniently obtained through the hydroboration of terminal alkynes. However, by the 1990s boronic acids had become the reagents of choice, especially for aryl couplings, primarily due to their enhanced reactivity and high atom-economy. Pinacol boronic esters also became popular, particularly in the context of Miyaura-borylation. Over the last decade or so, a wide range of new reagents for SM coupling have been developed, with stabilities that allow distal manipulation and expansion of substrate scope. Organotrifluoroborate salts and MIDA boronates are two of the most developed systems, but several alternatives have also been well advanced, Fig. 1.

As the boron reagent tends to be the nucleophilic component in SM coupling, an insightful method for their comparison is to compare their nucleophilicity. Mayr has developed electrophilicity and nucleophilicity scales that allow one to directly compare reagents and thus predict the outcome of a huge range nucleophile–electrophile combinations.13 The addition rates of a range of 2-borylated furan moieties to an electrophilic benzhydrylium ion proved highly informative, Fig. 2.14 Sp2 pinacol boronic esters were found to be marginally less reactive towards carbocations than the parent non-borylated furan. The addition of an

---

**Scheme 1** A generic mechanism for aryl–aryl SM coupling.

**Fig. 1** Examples of some of the most popular types boron reagents used directly or indirectly in SM coupling reactions.

**Fig. 2** Comparison of boron reagents with furan on Mayr’s nucleophilicity scale.14
extra ligand hybridises boron to sp³, which increased the observed nucleophilicity, as would be expected from a formally anionic species. However, the most nucleophilic reagent was an intramolecular trialkoxy-ligated boronate salt that reacted with the standard electrophile some 10 orders of magnitude faster than pinacol boronic esters; with nucleophilicity comparable to that of ketene acetals and enamines. The high electronegativity of fluoride rendered organotrifluoroborates less nucleophilic than trialkoxyboronate salts. Interestingly, MIDA boronates proved to be least nucleophilic of all those measured. The electron withdrawing effect of the carbonyl groups evidently out-competes the quaternisation by nitrogen, which did increase the nucleophilicity of the N-methyl diethanolamine adduct.

1.3. Nomenclature
The nomenclature employed for boron reagents in the SM coupling literature is varied and exhibits little consistency. In addition, to the best of our knowledge, the IUPAC system does not appear to fully cover the range of species available.¹⁵,¹⁶ As a logical and uniform model to follow was not easily sourced, the nomenclature employed herein is outlined in Fig. 3. It is predominantly based on recent formats adopted in the literature, and is not intended to be definitive or to replace the IUPAC system.

2. Organoboranes
2.1. Properties and mechanism
The organoboranes most commonly employed in SM coupling reactions are based on 9-borabicyclo[3.3.1]nonane (9-BBN), disiamylborane (sia) and dicyclohexylborane building blocks, Scheme 2.¹⁷ However, much of their use was during the initial stages of the reaction development,¹⁸,¹⁹ primarily due to their ease of preparation via alkene and alkyne hydroboration. Boranes with secondary alkyl ligands are best suited to the coupling reaction so that sufficient differentiation between the “R” groups in trialkyl boranes can be achieved during transmetalation. The difference in the rate of transmetalation between primary alkyl or alkenyl groups and secondary alkyl groups is large enough for the selective transfer of the desired group to palladium.²⁰ However, the structural rigidity and bulk of the 9-BBN moiety allows greater selectivity compared to other trialkylboranes.

A primary disadvantage to the use of organoboranes is their propensity towards aerobic oxidation, which not only limits their application, but also decreases yields during coupling reactions if the solvent is incompletely degassed, or the reaction head space not fully anaerobic. Dehydroboration can also be a problematic decomposition pathway for these motifs. In addition, protodeboronation of the alkenyl moiety in alkenyl dialkylboranes can readily occur in alcoholic solvents, with a substrate-dependent requirement for acid catalysis.²¹ Rates of organoborane protodeboronation were observed to decrease in the following order: 9-BBN > B(cyclohexyl)₂ > B(sia)₂ (> B(OR)₂). Therefore, as would be expected, lower yields have been reported in the cross-coupling of disiamyl and dicyclohexylborane compared to that of the disisopropylboronic ester.²²

Suzuki and Miyaura conducted mechanistic studies on the coupling between alkenylboranes and bromoalkenes using alkoxide bases.²³ They considered whether the role of the base was to initially react with the borane to form a more nucleophilic tetrahedral boronate, or whether it reacted with palladium to form a more reactive alkoxo–palladium species, Scheme 3.²⁴ These two pathways are named the boronate pathway and oxo–palladium pathway respectively.

Suzuki and Miyaura also tested the direct coupling between a preformed lithium tetraalkylborate with a styrenyl bromide, catalysed by Pd(PPh₃)₄.₂³,₂⁵ The yield of cross-coupled product was found to be only 9%; which was proposed as evidence against the boronate pathway. The possibility that quaternisation
of boron with an alkyl group, rather than by a coordinating heteroatom, may have attenuated the transmetalating activity does not seem to have been considered at that time. Nevertheless, further stoichiometric studies employing a disiamylborane with palladium(α) trichlorovinyl complexes gave evidence in favour of the oxo–palladium pathway. The order of reactivity for the ligand (Y’, Scheme 4) on palladium was established as being OMe ≫ Cl based on yield of coupling product. It was thus concluded that formation of analogous species under catalytic conditions by a metathetical type displacement with, for example, sodium methoxide, was an important pathway. Analogous studies with catechol 1-octenyloboronic ester confirmed this effect.

Matos and Soderquist provided a more thorough mechanistic study on the transmetalation of organoboranes in SM coupling.26 They compared the coupling between two alkyl boron reagents with bromo- and iodobenzene in aqueous THF solutions. The study revealed that the transmetalation pathway taken depended on the boron species employed, Scheme 5. Lewis-acidic alkylboranes, e.g. 1, readily formed \((^{11}B)\) NMR boronate complexes in the presence of base. In contrast, the association of hydroxide was undetectable in boron reagents of lower basicity of the ligand determines the reactivity of the boron reagent; for example, BH3. 9-Borabicyclo[3,3,1]-nonane (9-BBN) does not dehydroborate in situ from BH3. When \(\text{BH}_3\) was added to simple olefins such as ethylene, it was found that the addition of B–H over an unsaturated bond occurred with \(\text{syn}\)-selectivity and proceeded in an anti-Markovnikov manner.27 Over-borylation of alkenes was problematic, but an oxidative dehydroborylation methodology employing a sacrificial aldehyde has since been found to readily revert back to the mono-borylated alkene.28 An observation that the reaction could be catalysed by ethers led to the development of new borane reagents, i.e. BH3-L. The Lewis basicity of the ligand determines the reactivity of the boron reagent; for example, \(\text{BH}_3\)-THF \(>\) \(\text{BH}_3\)-SM2 \(>\) \(\text{BH}_3\)-NR3. However, \(\text{BH}_3\)-THF solutions cannot be readily generated in high concentrations (>2.5 M), and lose activity on storage; these issues do not generally attend use of the sulphide and amine based reagents.

Dialkylboranes (HBR2) became the most popular reagents for hydroboration due to the greater regioselectivity in their addition to olefins. Disiamylborane, dicyclohexylborane and diisopinocamphenylborane are some of the most commonly employed reagents, but their thermal instability to dehydroboration means it is more efficient to prepare them in situ from BH3. 9-Borabicyclo[3,3,1]-nonane (9-BBN) does not dehydroborate and is thermally stable, rendering it the most useful reagent; especially as its steric bulk augments the anti-Markovnikov regioselectivity. Asymmetric induction can be achieved with chiral borane reagents. Reaction of \(\alpha\)-pinene with BH3-THF generates the corresponding diisopinocamphenyl-borane, which can be combined with alkenes to provide highly diastereomerically enriched alkylboranes.29 Asymmetric induction by other moieties has also been achieved,30 and a chiral borabicyclocdecane was found to be the most efficient
hydroboration reagent for the more challenging 1,1-disubstituted alkenes.\textsuperscript{31,42}

Functional group interconversion via C–B oxidation is the most common application of organoboranes, but their use in SM couplings has nonetheless been important. Hydroboration in the preparation of boronic esters is covered in Section 3.2.

2.3. Applications in SM coupling

Organoboranes have been used in a wide range of natural product syntheses. One example favours the use of a disiamylborane over the corresponding catechol boronic ester, due to a propargylic hydroxyl inhibiting hydroboration with the latter, Scheme 6.\textsuperscript{43}

A leukotriene B\textsubscript{4} precursor was prepared on a multi-gram scale, with the conjugated triene generated by coupling of a disiamylborane with an alkynyl iodide.

There are many examples of the 9-BBN-based boranes as aryl,\textsuperscript{44} alkenyl\textsuperscript{45} or allenyl\textsuperscript{46} coupling partners in the literature, but its most frequent use is in the delivery of an alkyl group, possibly due to the enhanced stability over alkylboronic acids and esters. A two stage hydroboration/cross-coupling of a terminal alkene with an alkynyl halide is a useful procedure for conjoining alkyl with alkynyl groups. Examples where this methodology has been employed include construction of the taxane skeleton\textsuperscript{17} or synthesis of dihydroxyserrulatic acid\textsuperscript{48} (3) and steroid\textsuperscript{20 4}, Scheme 7.

Alkene hydroboration with 9-BBN and subsequent cross-coupling under strictly anhydrous conditions can be helpful to protect water-sensitive functionality that would normally decompose under regular aqueous SM coupling conditions. For an example see Section 5.3, vide infra, on organotrifluoroborate salts.\textsuperscript{49}

Soderquist\textsuperscript{50} and Fürstner\textsuperscript{51} both recognised that an alternative approach could be taken to assemble a 9-BBN reagent for SM coupling, and developed what is now known as the “9-MeO-9-BBN variant”. Rather than adding a base to the organoborane to form the reactive boronate species, a polar organometallic reagent was added to the commercially available B-methoxy-9-BBN, Scheme 8. Formation of the tetrahedral boronate complex was quantitative and rapid, and subsequent transmetalation with palladium proceeded well for a range of organic residues that cannot be coupled under conventional SM conditions. For example, the methodology is especially useful when the corresponding boronic acid or borane is unstable, such as alkynyl or methyl moieties.

In these reactions, the borane behaves as a shuttle, and thus preliminary attempts were made to render the reaction catalytic in boron and palladium, Scheme 9. Due to the incompatibility of lithium phenylacetylene with the palladium catalyst, slow addition of the organometallic reagent was necessary using \textasciitilde 20 mol\% boron to reach a yield almost as high as when stoichiometric quantities were employed.

The stoichiometric borane cross-coupling variant has been useful in a number of natural product syntheses.\textsuperscript{52} Of particular

Scheme 6 SM coupling in the synthesis of leukotriene B\textsubscript{4}.

Scheme 7 Two-stage hydroboration, SM coupling of dihydroxyserrulatic acid\textsuperscript{48} (3) and steroid\textsuperscript{20 4}.

Scheme 8 The “9-MeO-9-BBN variant”, wherein the boronate species is prepared in situ from 9-MeO-9-BBN and organometallic partner, e.g. RLi.

Scheme 9 The mechanism of the SM coupling when catalytic in boron and palladium, using the 9-MeO-9-BBN variant.
note is in the synthesis of mycolactones A/B, Scheme 10, whereby it was demonstrated that sequential lithium–halogen exchange with t-BuLi and capture by B-methoxy-9-BBN is so rapid that there was no detectable degradation of a base sensitive lactone.53

3. Boronic esters
3.1. Properties and mechanism

The most commonly employed boronic esters for SM coupling are generally the pinacol, neopentyl- and catechol boronic esters. This is due to a combination of their relative cost, reactivity, stability and ease of preparation compared to a wide range of other boronic esters that are available.

By virtue of the σ-donating ability of carbon, the lone pairs of oxygen in boronic esters are more readily conjugated into the electron deficient boron centre. This has the effect of reducing its Lewis-acidity, generally resulting in boronic esters being less reactive than boronic acids. In most cases they exhibit stability towards column chromatography, which aids in their isolation and purification. In addition, many are liquids at room temperature and can be easily distilled. Boronic esters dissolve readily in apolar solvents and unlike boronic acids, are not hydrogen bond donors, nor able to oligomerise, thus rendering them exclusively monomeric in nature.

A study to compare the stability of a range of boronic esters was conducted by analysing the transesterification equilibrium with the free diol and ethylene glycol boronic ester (5), Scheme 11.54 It was performed in the context of their deprotection and in particular from pinanediol boronic ester, which is considered to be one of the most stable.

A number of key points arose from the study, Fig. 4. The cis-stereochemistry of 5 and 6 membered saturated cyclic diols was found to be a prerequisite for transesterification; trans diols were completely unreactive. Six membered cyclic boronic esters (e.g. 6) were found to be more thermodynamically stable than the corresponding five membered analogues (5), which is likely due to a more favourable orbital overlap between B and O for lone-pair donation. Methyl group substitution on the α-carbon of the diols led to further stabilisation (e.g. 7 and 8). However, further substitution in the six membered ring, 9 both attenuated the extent, and reduced the rate, of transesterification. In contrast, further substitution in the five membered ring to the pinacol ester 10 induced greater stability. Of the boronic esters commonly employed for SM coupling, the pinacol and neopentylboronic esters were found to be of a similar stability. However, the stability of the catechol ester was substantially lower, which can be attributed to the decreased π-donating ability of oxygen to boron, due the competing conjugation with the phenyl ring.

A detailed study into the pH optimum for esterification of boronic acids by the diol moiety in sugars has been conducted by Springsteen,55 in which a simple correlation between Hammett sigma values (σ) and the pKₐ of aryloboronic acids was determined (pKₐ = 2.06σ + 8.62; R² = 0.94). A separate study compared the efficiency of cross-coupling of a neopentylboronic ester with that of a pinacol boronic ester in a nickel catalysed SM coupling reaction.56 It found, in competition experiments, that more of the neopentyl derivative was consumed than the corresponding pinacol ester, thereby implying its greater reactivity. However, both were found to be less efficient than the corresponding trifluoroborate and boronic acid; the latter being the most reactive overall.

Evidently boronic esters exhibit greater chemical stability than their corresponding boronic acids, but it is not clear what the active transmetalating species is during their SM coupling.
Either the boronic ester directly reacts with an oxo–palladium species, or it undergoes complete or partial hydrolysis to form a more reactive species that can react via the oxo–palladium or boronate pathways. Conditions for the successful coupling of pinacol boronic esters without added water do exist, but the possibility for trace amounts of adventitious water present can often be high. It is more common for small proportions of water to be added into the reaction mixture, which can often be high. It is more common for small proportions of water to be added into the reaction mixture, but the possibility for trace amounts of adventitious water present can often be high. It is more common for small proportions of water to be added into the reaction mixture, which can often be high. It is more common for small proportions of water to be added into the reaction mixture, but the possibility for trace amounts of adventitious water present can often be high.

3.2. Preparation

There are numerous methods to prepare boronic esters; the following is a selection of some of the most relevant and interesting with respect to applications in SM coupling.

**Hydroboration.** Direct hydroboration of alkynes with catecholborane (HBcat) requires solvent-free conditions, and long reaction times at elevated temperatures. However, the discovery of transition metal catalysed hydroboration has allowed for the preparation of more useful SM coupling partners under milder conditions. Nöth first described a rhodium catalysed selective addition of catecholborane to alkynes, even in the presence of carbonyl functionality. In the absence of metal catalyst the selectivity switched towards hydroboration of the carbonyl. This work set the stage for further developments, including expansion of the substrate scope to alkynes. Pinacol boronic esters were prepared via a highly regio and stereoselective zirconocene catalysed hydroboration of terminal and internal alkynes. The procedure gave high yields of the boronic esters at room temperature in CH₂Cl₂. Hartwig then showed that titanocene complexes successfully led to the cis-hydroboration of terminal alkynes and alkynes, without significant decomposition of catecholborane to its corresponding diborane, Scheme 12.

Soon after Nöth reported the rhodium catalysed hydroboration, much effort was directed towards developing an enantioselective variant. This was soon achieved with chiral ligands on rhodium, or with a chiral borane reagent.

The development of non-precious metal catalyst systems has also been the subject of intense research. Electron rich iron PNN pincer complexes were found to be proficient catalysts for alkene hydroboration. Additionally, copper complexes with N-heterocyclic carbene (NHC) ligands can catalyse the regioselective hydroboration of internal alkynes. The use of chiral ligands for copper, such as NHCs or phosphines, can induce enantiocontrol. The NHC system was even successful for the difficult 1,1-disubstituted alkynes. Similar copper catalysts are also proficient for terminal alkynes with high selectivity for internal borylation; i.e. the opposite (Markovnikov) regioselectivity to that observed using all other methodologies. The resultant α-vinylboronic ester products are furnished in high yields and selectivities. The term ‘protoboration’ was proposed for the process in order to distinguish itself mechanistically from hydroboration, as there is formally no involvement of a hydridic species. Cu–B addition to the alkyne is followed by protonation of Cu–C. The protosilylation reaction is analogous and the term is thus used in the same vein. This copper/NHC protocol was also used to prepare α-vinylboronic esters from alkenes.

A completely transition metal-free procedure exists, whereby dicyclohexylborane is employed as catalyst for the cis-hydroboration of terminal alkynes. Stoichiometric quantities of either catecholborane or pinacolborane react rapidly with alkynes at room temperature in the presence of a catalytic amount of the dialkylborane. Mechanistic proposals involve initial hydroboration of the alkyne with dicyclohexylborane to give an alkenyl dicyclohexylborane that was independently found to be a catalytically active intermediate, Scheme 13. The boronic ester is generated after alkenyl transfer from boron to boron in a four membered transition state, which concomitantly regenerates the dialkylborane catalyst.

The majority of catalysed and uncatalysed alkyne hydroboration reactions proceed with syn addition and usually thus lead to a trans configured product. Selective preparation of the oppositely configured cis isomer is considerably more challenging. True anti-hydroboration to yield cis alkenes has been achieved with transition metal catalysis. Miyaura developed conditions wherein a rhodium complex successfully aided the anti-hydroboration of alkynes in the presence of an electron rich phosphine ligand and base. Catecholborane gave slightly better selectivities than pinacolborane, but the former could be employed in a two-step procedure with pinacol to give the pinacol boronic ester in high yields and selectivities. Leitner developed a ruthenium pincer complex that similarly led to cis alkenes in high yields and selectivities and without the need for additional base. Deuterium labeling experiments by both

![Scheme 12](image-url)  
**Scheme 12** Titanocene catalysed cis hydroboration of an alkene with catecholborane.

![Scheme 13](image-url)  
**Scheme 13** Dicyclohexylborane catalysed hydroboration of alkynes with pinacol or catechol borane.
Diboration of unsaturated alkenes or alkynes with diboron tetrahalides generates useful bifunctionalised building blocks after a subsequent boron ligation. However, the diboron tetrahalides are unstable and difficult to handle. Tetraalkoxy diboron reagents are more stable but require transition metal catalysis to break the B–B bond through oxidative addition.78 A simple platinum complex was first described to catalyse the diboration of alkenes to yield bis-borylated alkenes.79 For the diboration of alkenes, various transition metal complexes have been found to be effective, including a gold based catalyst system for the catechol diboration of alkenes that furnishes bis-borylated alkenes.80 The gold complex does not suffer from a competing β-hydride elimination reaction, which is prevalent in catalysts based on rhodium, Scheme 15.

**Miyaura borylation.** Boronic esters can be conveniently prepared via the Miyaura borylation; a palladium catalysed conversion of an aryl or alkenyl halide to the corresponding boronic ester. The transformation is highly functional group tolerant and uses commercially available starting materials, allowing access to a wide variety of substrates. The transformation is mechanistically related to the Suzuki–Miyaura coupling in that it proceeds through the Pd(0)/Pd(II) manifold: oxidative addition of the organohalide, followed by reaction with base and transmetalation with the diboron reagent, and finally reductive elimination, Scheme 16. Competitive Suzuki–Miyaura coupling between the resulting boronic ester and organohalide can be problematic during the latter stages of reaction when the proportion of boronic ester is high. However, the choice of base is crucial in the suppression of SM coupling, where it was found a hard Lewis-base such as potassium acetate or potassium phenoxide gave the greatest selectivity.11B NMR established that coordination of the base to boron to form a boronate species did not occur before transmetalation, presumably due to the low Lewis-acidity of the boron reagent. Stoichiometric studies established that the alkoxo–palladium intermediate was particularly reactive towards the boron reagent, thus transmetalation is proposed to occur solely through this catalytic intermediate, i.e. the exo-palladium pathway.

Following transmetalation of the diboron reagent, the co-generated acetoxo pinacol borate is not reactive, meaning that only half of the diboron reagent is converted to the boron ester. However, the dialkoxyborane (HB(OR)2) can be directly employed, thus rendering it a more atom-economical procedure.84 Further atom economies can be achieved through the direct C–H borylation of arenes and alkanes, under remarkably mild conditions. An iridium based system successfully catalyses the mono-borylation, under steric control, of 1,2 and 1,4 symmetrically substituted arenes, and 1,3 asymmetric and symmetrically substituted arenes. The site selectivity of heteroarenes is largely governed by electronic effects. As the leaving group on the arene is essentially a hydride, the borylation employing diboron reagents (e.g. B2pin2) generates HBpin, which is an active borylating agent, Scheme 17. Thus, both equivalents of boron can be consumed, in contrast to when organohalides are employed. It should also be noted that other iridium and rhodium based catalyst systems can efficiently catalyse the borylation of unactivated alkanes and arenes respectively.

A rhodium catalysed dehydrogenative borylation of alkenes gives products akin to the Miyaura-borylation of alkynylhalides, but without the requirement for the halide in the starting material, Scheme 18. Styrenyl and 1,1-disubstituted alkenes were suitable substrates for terminal mono-borylation to render vinylboronic esters with no competing hydrogenation of the alkene. A possible mechanism involves oxidative addition of...
bis(pinacolato) diboron, followed by alkene insertion into the Rh–B bond and β-hydride elimination. Recently the dehydrogenative borylation of terminal alkynes has been accomplished.92

**Radical pathway.** Boronic esters can be prepared from aryl amines using a newly developed methodology based on the Sandmeyer reaction, which normally transforms amines to the corresponding aryl halides. Borylation can occur with the addition of $B_2$pin$_2$ to the intermediately generated diazonium salt, which is formed upon the addition of tert-butyl nitrite ($t$-BuONO) to the aniline starting material, Scheme 19.93 It was initially found that a catalytic quantity of a radical initiator (BPO) aided the reaction, but further optimisations showed that high temperature was important to ensure the greatest yields.94 As radical scavengers retarded the reaction, this metal-free protocol was proposed to proceed via a radical mechanism analogous to the Sandmeyer reaction, thus Single Electron Transfer (SET) and radical recombination leads to the arylboronic ester. A wide range of substrates were accommodated by the methodology, which gave the products in moderate to excellent yields.

**Electrophilic arene borylation.** A direct electrophilic borylation of arenes is able to generate catechol and pinacol boronic esters using methodology akin to electrophilic aromatic substitution.95 In the presence of a strong Lewis base, $B$-chlorocatecholborane (CatBCl) forms the strongly electrophilic borenium cation, which can be ligated by a neutral amine. This cation exists in equilibrium with a range of neutral species, but in the presence of arenes can participate in a Friedel–Crafts-like transformation, Scheme 20.

As the regioselectivity is determined by electronic factors, this methodology is complimentary to the iridium catalysed direct arene borylation, which operates primarily under steric control, or heteroatom direction. For example, the iridium catalysed borylation of $N$-methylindole predominately proceeds at $C_2$,96 whereas this Lewis-acidic direct borylation selectively reacts at $C_3$.97 Reaction with the corresponding pinacol borenium cation was not viable due to its lower electrophilicity, but transesterification of the catechol boronic ester with pinacol provides a viable alternative.

**Organometallic.** Organometallic species such as Grignard or organolithium reagents can be useful for preparing boron reagents, as their organic moiety readily adds to borates. This process forms a tetrahedral boronate that can undergo dealkoxylation upon addition of base to form a boronic ester. However, the extent of dealkoxylation and the inhibition of hydrolysis can both be difficult to control and therefore this methodology is rarely employed for this class of reagent. There is an example of its use in the preparation of allylboronic esters,98 where $n$-butyllithium removes a proton from a terminal alkyne before being quenched by a borate to generate the intermediate anionic boronate. The corresponding boronic ester was formed following addition of anhydrous HCl in diethylether (Scheme 21).

### 3.3. Applications in SM coupling

**Synthesis.** A total synthesis of the natural product fostriecin, by way of methodologies derived from at least four Nobel prizes (asymmetric dihydroxylation, alkene metathesis, hydroboration
and Suzuki–Miyaura coupling), is an exemplar application of SM coupling with a boronic ester in contemporary total synthesis, Fig. 5. The pinacol Z-alkenylboronic ester was prepared via rhodium catalysed anti-hydroboration with catecholborane. This was readily converted to the pinacol ester through transesterification. This moiety then withstood a number of distal manipulations including reduction, oxidation, allylation and metathesis, before being subjected to the coupling conditions. Finally, reaction with a Z-alkenyl iodide proceeded in excellent yield and with complete stereo-retention.

A catechol boronic ester was used in a convergent synthesis involving iterative SM couplings, to prepare new types of benzolipoxin A4 analogs, Scheme 22. These analogs were found to exhibit potent anti-inflammatory properties by in vivo suppression of neutrophil infiltration.

**Cross-coupling of unstable substrates.** Due to their increased stability, pinacol boronic esters can be used in SM couplings as replacements for unstable boronic acids. One of the most infamous examples is the 2-pyridyl moiety, because its decomposition via protodeboronation can be very rapid indeed. The coupling of 2-pyridyl motifs with aryl bromides in the presence of a copper salt was found to give the cross-coupled biaryl in good to excellent yields. The role of copper was proposed to initiate a pre-transmetalation that delivered the heteroaryl fragment more efficiently to palladium, thus reducing the opportunity for protodeboronation.

A two-stage borylation/SM coupling of heteroarenes and polyfluoroarenes was demonstrated using an iridium catalyst. Borylation of the C–H bond was site-selective to the α-position of the heteroarene, Scheme 23, and the corresponding pinacol boronic ester was found to be stable for up to 60 days in air. Alternatively, the boronic esters could be used immediately in situ for the palladium catalysed SM coupling, which proceeded in good to excellent yields.

**Vinylation.** A hexylene-glycol vinylboronic ester can selectively undergo SM coupling or Heck coupling depending on the reaction conditions. It was found to exhibit particular advantages over the pinacol derivatives in terms of preparation, purification and reactivity. When competed with the corresponding pinacol boronic ester under conditions for the Heck coupling, the more hindered hexylene glycol ester led to a slightly lower proportion of coupled product, Scheme 24.

### 4. Boronic acids

#### 4.1. Properties and mechanism

Boronic acids were first employed for SM coupling in 1981, and continue to enjoy wide application. Their mode of Brønsted acidity depends on the medium. In anhydrous media, the hydroxyl group in the trigonal boronic acid species can act as the proton donor. However, in aqueous solution, the Lewis-acidic induced ionisation of water liberates a hydronium ion with concomitant generation of a trihydroxyboronate, Scheme 25.
In general, boronic acids dissolve more readily in organic solvents than into neutral aqueous solutions. Under nominally anhydrous conditions, an equilibrium is established with the trimeric anhydride (boroxine); an entropically favoured process that liberates three equivalents of water, Scheme 26. In addition, boroxines are to some extent stabilised through partial aromatic character, albeit via triply zwitterionic mesomers. Setting the correct stoichiometry in a reaction can sometimes be non-trivial, as establishing this degree of dehydration is not straightforward, and it is common practice to add an excess of the reagent.

**Transmetalation.** There is considerable debate concerning the precise mechanistic details of the role of the base in the SM coupling with boronic acids. A range of computational studies have been undertaken to find the most favourable, lowest energy, pathway.\(^{106-109}\) Due to the essentially barrier-less formation of the boronate species under basic conditions, the general consensus has tended to be aligned with reaction of this species with the halide complex, i.e. the *boronate* pathway (Scheme 3).

However, three studies published in 2011 all provided convincing experimental evidence for the *oxo–palladium* pathway being the *kinetically* favoured pathway.\(^{110-112}\) The first study was reported by Amatore and Jutand, who employed electrochemical techniques to probe the mechanism and clarify the role of the base.\(^{110}\) The degradation or generation of palladium species gives a characteristic voltamogram and the resulting reduction or oxidation currents are proportional to the concentrations of the electroactive species. They considered the four possible transmetalation scenarios, wherein the base (a) plays no role, (b) reacts initially with the boronic acid, (c) reacts initially with the palladium(n) or (d) reacts with both the boronic acid and the palladium(n) species, Fig. 6.

The kinetic data that was extracted indicated that the only reaction that occurs at a significant rate, is between the neutral boronic acid and *oxo–palladium* species, *i.e.* *oxo–palladium* pathway. The *oxo–palladium* species was readily formed from the halide complex, which is in direct contrast to the high barrier predicted in earlier theoretical work,\(^{107,108}\) which was unable to locate a pathway (DFT) for this hydrolysis. In the presence of a large excess of bromide ions (to bias the equilibrium away from the *oxo* palladium complex), reaction rates between the boronate species and the halide complex were found to be very slow indeed. Formation of the trihydroxyboronate was thus concluded to be detrimental to the coupling in that it sequesters the active transmetallating species: the boronic acid.

The second study was reported by Hartwig, who conducted a similar mechanistic study, but employing \(^{31}\)P NMR rather than electrochemical techniques.\(^{111}\) Rates of stoichiometric transmetalation were accurately measured between the halide complex [PdXAr(PPh\(_3\))\(_2\)], and aryl trihydroxyboronate (boronate pathway), as well as between the *oxo–palladium* and boronic acid (*oxo–palladium* pathway), at low temperatures (\(-30\) to \(-55\) °C).\(^{111}\) The rate of transmetalation between the boronate and the bromide complex was found to be around four orders of magnitude slower than that between boronic acid and the *oxo–palladium* complex. Equilibrium studies were undertaken, and these confirmed ready access to the *oxo–palladium* species. In the third study, Schmidt measured the stoichiometric rates of reaction between phenylboronic acid and an equilibrium mixture of [Pd\(_3\)(OAc)\(_3\)] and base (NaOAc) using UV spectroscopy. This was compared to the rate between [Pd\(_3\)(OAc)\(_3\)] with an equilibrium mixture of phenylboronic acid and base, Scheme 27.\(^{112}\) The formation of biphenyl was found to occur 1.3–2 times more rapidly under the conditions where neutral boronic acid was added to the pre-mixed solution of catalyst and base. This study thus indicated that the *oxo–palladium* pathway was also *kinetically* favoured under phosphine-free conditions.

In a survey of almost forty thousand successful SM coupling reactions reported in the literature between 1981 and 2011, more than half were predicted to have had an aqueous biphasic present.\(^{111}\) This suggests that the presence of a biphasic medium is important in these reactions. Such biphases can readily form upon the addition of an inorganic base to an initially homogeneous aqueous-organic solvent mixture.\(^{111}\) For example, in a study of an SM coupling in an aqueous THF medium (5M \(\text{H}_2\text{O}\)), \(^{11\text{B}}\) NMR analysis of the distribution of boron species, indicated that boronic acid was present in the

\[
\begin{align*}
\text{Pd(OAc)}_2 & \quad \text{NaOAc, DMF/H}_2\text{O} (4:1) \\
2 \text{Ph-B(OH)}_2 & \quad \text{NaOAc, DMF/H}_2\text{O} (4:1) \\
2 \text{Ph-B(OH)}_2 & \quad \text{Pd(OAc)}_2
\end{align*}
\]

\[
\begin{align*}
\text{Ph-PH} & \quad \text{i} & \quad k_\text{rel} = 1.3 - 2 \\
\text{Ph-PH} & \quad \text{ii} & \quad k_\text{rel} = 1
\end{align*}
\]

Scheme 27 Relative rates of stoichiometric transmetalation in the homocoupling of phenylboronic acid, where the base is pre-equilibrated with either the boronic acid or palladium(n) catalyst.
bulk organic phase, with only a small proportion of trihydroxyboronate present, and this was predominantly in the aqueous phase.\textsuperscript{113} Thus a biphatic medium appears well-primed for the oxo–palladium pathway because it limits accumulation of the unreactive trihydroxyboronate in the bulk phase, whilst still facilitating formation of the key catalytic intermediate, [Pd(OH)ArL\_2], via phase transfer of hydroxide between the aqueous-organic media. In contrast, homogeneous basic media appears better-primed for the boronate pathway, which according to recent mechanistic studies is slower, for boronic acids at least, than the oxo-palladium pathway.\textsuperscript{110–112} 

**Side reactions.** The side reactions that boronic acids are most susceptible to in SM couplings are protodeboronation, oxidation and palladium catalysed homocoupling.\textsuperscript{114} Detailed studies into the protodeboronation of arylboronic acids were conducted by Kuivila in the 1960s, well before the nascence of SM coupling. In addition to a direct uncatalysed reaction with water, three other mechanisms were identified: acid catalysed,\textsuperscript{115} base catalysed,\textsuperscript{116} and catalysis by a variety of metal salts.\textsuperscript{117} The base-catalysed process is obviously very pertinent to the conditions of SM coupling. However, although detailed kinetic analysis confirmed the base catalysis to be specific, not general, a rather limited pH range was explored (pH 5–7) due to competing oxidation processes above pH 7. In addition, the use of UV spectrophotometric techniques meant that reactions were conducted at much lower concentration than would normally be applied in an SM coupling. Nonetheless, a Hammett analysis ($\rho = -2.32$) suggested a small build-up of positive charge on the aryl ring, and the best correlation was obtained with regular $\sigma$ values, rather than Brown’s $\sigma^*$ values, suggesting direct protonolysis,\textsuperscript{114} rather than cleavage via a Wheland intermediate, Scheme 28. Intriguingly, the simplest substrate, phenylboronic acid, was the slowest to protodeboronate and sat slightly off the line of best fit in the Hammett analysis. The two steps leading to protodeboronation (equilibrium generated boronate and rate limiting C–B cleavage) have opposing electronic demands, and thus any substituent in any position on the ring was reported to result in an increase in the rate of overall reaction.\textsuperscript{116} 

Aerobically-generated peroxide-type oxidants can readily form in many ethereal solvents, and boronic acids are highly susceptible towards oxidation by these species under SM coupling conditions.\textsuperscript{118} Arylboronic acids form phenols following a 1,2-migration of the aryl moiety to an electrophilic oxygen atom, Scheme 29. Inhibitors or stabilisers such as butylhydroxytoluene (BHT) are sometimes added to attenuate the process but are removed through prior distillation of the solvent.

There are two general conditions under which Pd(0) mediates boronic acid homocoupling. The first involves reductive activation of a Pd(II) precatalyst, consuming two boronic acid molecules, Scheme 30. The second common homocoupling process occurs when adventitious oxygen enters the system, for example, from the incomplete degassing of solvents or ingress of air through joints in the glassware. The mechanism for this catalytic side reaction, Scheme 31, was elucidated by Amatore and Jutand who again exploited electrochemical techniques.\textsuperscript{119} Palladium(0) reacts with oxygen to form a palladium(II) peroxo complex that consumes two molecules of boronic acid to form a homocoupled product.\textsuperscript{119,120} Perboric acid is a co-product, which, either itself or its hydrolysis product, e.g. hydrogen peroxide, oxidises a third molecule of boronic acid. For this reason, the two side products are formed in a 1 : 1 ratio throughout catalytic turnover. However, homocoupling without the accompanying oxidation to ROH is also reported to occur, especially in the presence of fluoride.\textsuperscript{118}

**4.2. Preparation**

There are a wide range of methods developed for the preparation of boronic acids, but only the most relevant and useful routes for SM coupling are highlighted herein.
Organometallic. The primary method for the synthesis of boronic acids is through the electrophilic trapping of an organometallic reagent with a boric ester (e.g. B(Oi-Pr)$_3$ or B(OOMe)$_3$). The reaction is performed at low temperature to attenuate over-alkylation that would lead to the formation of borinic, rather than boronic, esters. This is followed by acidic hydrolysis to give the desired boronic acid. Organolithium reagents, readily prepared by lithium–halogen exchange,$^{121}$ and Grignard reagents are both suitable nucleophiles,$^{122,123}$ Scheme 32. The major disadvantage to this approach is the low functional group tolerance exhibited during preparation and application of the Li or Mg based organometallic reagent.

Boronic ester hydrolysis. Since the development of direct routes to pinacol boronic esters, see Section 3.2, their hydrolysis to boronic acids has become a key transformation. However, this process is complicated by the high propensity of the liberated diol to regenerate the pinacol boronic ester. Therefore, efforts have been made to either drive the equilibrium in the forward direction by removing the pinacol (pathway A), or separation of the organoboron species from pinacol via generation of an isolable intermediate, that can subsequently undergo hydrolysis to reveal the boronic acid (pathway B), Scheme 33.

The primary method under regime A, is to oxidise the pinacol to acetone, which can be easily removed under reduced pressure.$^{124}$ This process has been applied to a wide range of systems and can be used in the presence of functionality sensitive to oxidation. However, conversions can often be unpredictable or poorly controlled due to the heterogeneous nature of the reaction. An alternative methodology utilises the transesterification of pinacol from the boronic ester to an excess of a polymer supported boronic acid.$^{125}$ The solid polymer containing the pinacol can be physically separated, leaving the deprotected boronic acid in solution.

Under regime B, there are two major intermediates used to separate the boron reagent from pinacol; diethanolamine boronates and organotrifluoroborate salts. Diethanolamine undergoes transesterification with pinacol boronic esters and can be isolated via filtration.$^{126,127}$ The diethanolamine complex readily hydrolyses under aqueous acidic conditions, leading to pure boronic acid, which does not recondense with the protonated form of the liberated diethanolamine. Organotrifluoroborates can be readily prepared from pinacol esters, the details of which are noted in Section 5.2. After purification from pinacol, hydrolysis can be performed in a number of ways. Under aqueous solvolytic conditions it has been shown that organotrifluoroborates undergo equilibration to form boronic acids, and fluoride.$^{113}$ The preparative methods employ a variety of fluorophiles to “mop-up” fluoride, thereby pushing the equilibrium in the forward direction. Such fluorophiles include either those that form insoluble precipitates due to high lattice enthalpies, such as iron,$^{128}$ and lithium$^{129}$ salts, or those which form very strong bonds to fluoride such as silica-gel,$^{130}$ silyl compounds$^{129}$ and alumina,$^{131}$ Scheme 34. Reactions are generally conducted in water, which reduces reaction times, and favours equilibrium towards the boronic acid product. The stability of trifluoroborates with electron-withdrawing substituents is very high and elevated temperatures and reaction times are often required.

Palladium catalysis. For the direct preparation of boronic acids, a conceptually similar methodology to the Miyaura borylation, Section 3.2, vide supra, has been developed.$^{132,133}$ The major difference is that rather than employing bis(pinacolato)-diboron (B$_2$pin$_2$), tetrahydroxydiboron (bisboronic acid, BBA) has been employed. BBA is a cheap, commercially available compound that is technically more atom efficient than B$_2$pin$_2$. Like B$_2$pin$_2$, it only consumes one equivalent of boron from the reagent. Buchwald preformed X-Phos complexes (first$^{132}$ and second$^{133}$ generation) were found to effectively catalyse the transformation of aryl and heteroaryl bromides and chlorides into boronic acids. Similar to the original Miyaura protocol, potassium acetate was found to be an effective base to form the alkoxo–palladium intermediate, transmetalating BBA more efficiently than B$_2$pin$_2$. By including a diol in the work-up, it was shown that the corresponding boronic esters could be directly prepared, and similarly, if KH$_2$PO$_4$ was employed, organotrifluoroborates were formed, Scheme 35.

A reasonable range of functionalities are tolerated, with the major exception being those susceptible to a competitive palladium catalysed hydride reduction, e.g. aldehydes or nitro groups. This
side reaction was later exploited in a hydrogen transfer esterification methodology.134

A two-stage “one-pot” borylation/SM coupling protocol was also developed, through the subsequent addition of a carbonate base and organohalide coupling partner to the in situ formed boron reagent.135 Moderate to excellent yields of a variety of biaryl moieties were conveniently prepared.

The synthetic precursor to BBA, tetra(dimethylamino)-diboron, was also shown to be an effective borylating reagent.136 Although not yet widely available, this procedure provides a more direct and atom efficient route from a range of aryl and heteroaryl bromides and chlorides.

4.3. Applications in SM coupling

The original reports from Suzuki and Miyaura employed organoboranes to cross-couple with aryl18 or alkenyl19 halides. Shortly after, it was revealed that organoboronic acids could also undergo transmetalation with palladium,104 and these have since become the standard reagent for the coupling due to their greater aerobic stability, ease of production and higher affinity for transmetatation. Accordingly, a very wide range of boronic acids are now commercially available.

Boronic acids are employed in the synthesis of BASF’s multi-purpose fungicide, Boscald; undoubtedly the largest scale SM coupling reaction currently performed. More than 1000 tonnes per year are manufactured, with the arylboronic acid/aryl chloride coupling as a key step.137 Merck’s antihypertensive drug, Losartan, is another prominent example that has utilised arylboronic acids in SM coupling for the construction of the important biaryl motif.138 A multi-kilogram scale preparation of ABT-963, a potent and selective COX-2 inhibitor (non-steroidal anti-inflammatory drug), has been reported by Abbott Laboratories. The 4-step route includes a SM coupling with an arylboronic acid, giving the product in an 88% yield.139 Fig. 7.

Boronic acids are also regularly used as cross-coupling partners in natural product syntheses. One elegant example uses the SM reaction in the late stage coupling of two key fragments in the synthesis of (−)-FR182877, giving the product in an 84% isolated yield. A thallium base was employed due to the reported acceleration the counter cation effected on transmetalation, Scheme 36.140

Aryltriazenes, in combination with a Lewis acid was shown to be an effective system for the formation of unsymmetrical biaryl units.141 A good range of aryl moieties were successfully coupled under ligand141 and ligandless142 conditions, Scheme 37.

This unusual system has the advantage that the electrophilic component is easily formed from the corresponding arylamine. BF3/OEt was found to be the most effective Lewis acid. This was proposed to serve two roles: firstly, to activate the aryltriazene towards reaction with palladium(0) and secondly the resulting aminotrifluoroborate species serves as a fluoride source to activate the boronic acid towards transmetalation, Scheme 38.

5. Organotrifluoroborate salts

5.1. Properties and mechanism

Potassium organotrifluoroborate salts (R-BF3K) were first characterised in 1960 by Chambers,143 but the following three decades

Scheme 36 SM coupling in the synthesis of (−)-FR182877.

Scheme 37 Conditions for the coupling between aryltriazenes and arylboronic acids.
witnessed only a handful of further publications. However, since the mid-1990s, when its utility began to be recognised, they have steadily become established as a very widely used class of organoboron reagent.

In contrast to boronic acids and esters, organotrifluoroborates are tetrahedral in geometry and not Lewis acidic, due to the additional ligand bound to the boron centre. This quarternisation with exceptionally strong B–F bonds, together with their salt-like structure, gives them favourable physical characteristics of being free-flowing crystalline solids, which tend to melt and decompose only at very high temperatures. As well as being monomeric in nature they are stable to air and aerobic moisture. These factors render them easy reagents to handle, unlike, for example, certain boronic acids, e.g. cyclobutylboronic acid decomposes in air,144 or pinacol boronic esters, many of which are liquids or low melting solids.

In solution, the trifluoroborate moiety is stable under anhydrous conditions, but when subjected to aqueous or protic media they hydrolyse, via equilibrium, to form the corresponding boronic acid or ester, Scheme 39.111 Upon hydrolysis, HF is formally liberated, which in aqueous conditions can cause etching of glassware if it is not rapidly quenched by base or an alternative sacrificial fluorophile. Nonetheless, R-BF3K salts are still considered to be chemically robust materials, capable of withstanding a number of standard organic reaction conditions. As such, they can be used as intermediates for a range of synthetic pathways; popularised by the stability exhibited towards distal manipulation of various functional groups.

R-BF3K salts are tolerant to the conditions employed in a range of common synthetic transformations, including Swern/Dess–Martin oxidations,145 ozonolysis,146 Wittig and Horner–Wadsworth–Edmonds olefination,147 condensation reactions,148 and 1,3-dipolar cycloadditions (“click” chemistry).149 However, for certain transformations, e.g. reductive amination150 and lithium–halogen exchange,151 KHF2 is employed during work up, suggesting that the trifluoroborate functionality is not always maintained throughout the procedure. Moreover, the greatest disadvantage to R-BF3K salts is in their instability to silica-gel and their insolubility in many apolar solvents. Nonetheless, they are easily purified through crystallisation techniques, which can be especially beneficial on scale-up.

Functional group interconversion of the trifluoroborate functionality is possible and expands the realm of application accessed through these reagents. Switching the “R-group synthon” from being nucleophilic to electrophilic is readily achieved by transformation to an organohalide. This halodeboronation has been demonstrated with the use of electrophilic sources of iodide,152 chloride,153 bromide154,155 and fluoride.156,157 In addition, it has been shown that Ar-BF3K salts are oxidised to phenols,158 and nitrosated at the ipso position,159 from which a whole plethora of chemical transformations are available, Scheme 40.

In SM coupling, superior reaction outcomes, in terms of yield of product, have been widely reported when employing organotrifluoroborate salts in place of the corresponding boronic acid.160 Initial mechanistic investigations found that the organotrifluoroborate salt was not the active transmetalating species.4,161 To rationalise the superior behaviour it was proposed that partial hydrolysis to a more active mixed fluoro/hydroxy boronate intermediate occurred, Scheme 41. Base titrations of the trifluoroborate and observations of the mixed ligated species by ESI MS provided evidence in support of this proposal.129,162 However, a later investigation demonstrated that complete hydrolysis to the boronic acid took place, and that transmetalation primarily occurred through this species.118

DFT calculations of the barrier height for the process showed the lowest, most favourable pathway for transmetalation to be when all ligands on boron were hydroxide and not fluoride.118 This is consistent with a reduction in the nucleophilicity of the organic fragment, when ligated by the highly
electronegative fluoride, as well as a reduction in the ability of the ligand to bridge the metal species. Kinetic analysis of a competition conducted between \(^{[\text{H}_4]}\) and \(^{[\text{H}_0]}\) for limiting arylbromide \(^{13}\), demonstrated experimentally that the boronic acid was the most reactive species. Even when the proportion of boronic acid \(^{[\text{H}_4]}\) was very small in comparison to \(^{[\text{H}_0]}\), the product contained the labelled ring during the initial stages of reaction, Scheme 42.

The superior reaction outcome employing trifluoroborates thus originated, not from a more rapid transmetalation that would out-compete the side-reactions, but from a suppression of side-product formation.\(^{118}\) Boronic acid is consumed to form a homocoupled biaryl and phenol, through three separate side reactions: palladium precatalyst activation (I), oxidation (II) and oxidative homocoupling (III), Scheme 43. The use of organotrifluoroborate salts was shown to suppress all three. The endogenous fluoride liberated from the hydrolysis (\(^{\text{'F}^\text{'}}\)/\(^{\text{C}_0}\)), and the slow release of boronic acid from \(\text{R-BF}_3\text{K}\), were both important features that contributed to the attenuation of these side-products. The slow release rate of the active boronic acid allowed it to stay in low concentration, which led to a favourable partitioning between cross-coupling and oxidative homo-coupling. The low concentration of boronic acid also reduces the absolute rate of protodeboronation, which is highly useful for the coupling of unstable substrates.\(^{163}\)

Further mechanistic investigations on the hydrolysis of \(\text{R-BF}_3\text{K}\) salts under SM coupling conditions led to a number of key findings.\(^{113}\) An acid catalysed pathway gave rise to rapid rates of hydrolysis to the corresponding boronic acid. The rates were found to be vessel-dependent under the basic conditions of SM coupling. Under these conditions (THF:water 10:1, \(\text{Cs}_2\text{CO}_3\)), a biphase exists with a very basic minor aqueous phase and a much less basic organic bulk phase, Fig. 8.

Access to the acid catalysed pathway was found to be dependent on the mixing efficiency of the phases. Systems that induced good mixing led to a disabling of the acid-catalysed hydrolysis. The low concentration of boronic acid from the slow hydrolysis led to fewer side-products than in systems with poor mixing, which gave fast rates of hydrolysis and thus high concentrations of boronic acid.

Rates of hydrolysis were measured for a range of \(\text{R-BF}_3\text{K}\) salts, under carefully controlled biphasic conditions, and found to span five orders of magnitude, with half-lives ranging from minutes to months. A background uncatalysed pathway dominated under efficient phase mixing conditions. This rate was found to correlate well to the DFT derived B–F bond length of the intermediate difluoroborane (\(r(\text{B–F})\)) that was sensitive to the structural characteristics that dominate hydrolysis rates, Fig. 8. Alternatively, the more easily sourced Swain–Lupton resonance value in combination with a weighted Charton steric

---

**Scheme 41** Hydrolysis of organotrifluoroborates to boronic acids via mixed ligated species.

**Scheme 42** SM coupling competition between boronic acid \(^{[\text{H}_4]}\) and trifluoroborate \(^{[\text{H}_0]}\) for limiting arylbromide \(^{13}\).\(^{118}\)

**Scheme 43** Degradation pathways (I, II and III) for 4-fluorophenylboronic acid, which are reduced through its slow release from the trifluoroborate, and also by the fluoride that is co-liberated.
5.2. Preparation

Early methods. The first reports on potassium organotrifluoroborates appeared in the literature in 1960, when Chambers and Chivers prepared CF$_3$BF$_3$K by treatment of Me$_3$SnCF$_3$ with BF$_3$ gas followed by a work-up with aqueous KF (Scheme 44).$^{143}$ The barium and ammonium salts were also prepared via this method but showed inferior stability to the potassium salt, which was described as being ‘thermally stable and non-hygroscopic’.

This strategy, of tin displacement by boron to form the C–B bond, was further developed by Stafford in 1963,$^{164}$ who synthesised the first potassium vinyl trifluoroborate salt. Shortly after, Chambers and Chivers prepared potassium pentfluorophenyltrifluoroborate,$^{165}$ and in 1970 Chivers synthesised the 2-(trifluoromethyl)phenyltrifluoroborate salt.$^{166}$

An alternative strategy involves heteroatom/fluoro exchange on boron, which was first realised by Kaufmann in 1988,$^{167}$ Scheme 45. A dibromoborane camphenyl derivative was treated with potassium fluoride to give isopinocamphenyltrifluoroborate salt in good yield, although this was the only example reported.

KHF$_2$. Intermediate preparation of the exceptionally reactive and unstable dihaloboranes, in combination with the toxicity associated with gaseous boron trifluoride and tin reagents, did not make any of the preparative routes conducive for the wider development of the chemistry of organotrifluoroborates. In 1995, in the context of preparing stable precursors for organodifluoroboranes, Vedejs demonstrated that potassium bifluoride (KHF$_2$) is an efficient fluorinating agent for organoboronic acids.$^{168}$ Inspiration was taken from a publication by Umland and Thierig in 1967,$^{169}$ who employed KHF$_2$ to transform Ph$_3$BOH to the tetravalent KPh$_2$BF$_3$ salt. They also reported that PhBF$_3$K could be produced by further heating of KPh$_2$BF$_3$ in glacial acetic acid; although the paper contained no experimental information, spectral data, or yields. Vedejs found that saturated aqueous KHF$_2$ converted organoboronic acids, as well as any boroxines present in commercial samples, to the corresponding organotrifluoroborate salt, Scheme 46. Isolation of pure product is achieved by precipitation, or evaporation then multiple extractions with acetone. The scope of this reaction is evidently vast due to the widespread availability of boronic acids, and, as such, they have become the primary starting materials for the preparation of R-BF$_3$K salts. However, KHF$_2$ is corrosive to glassware, often necessitating the use of PTFE or plastic vessels.

The methodology also cleanly converts boronic esters, such as pinacol boronic esters, to a mixture of organotrifluoroborate and pinacol. There are then two general methods to purify the product from pinacol. Firstly, Hartwig$^{170}$ demonstrated that it could be removed in vacuo (6 mTorr, 60 °C) from the mixture, and secondly, Aggarwal$^{171}$ demonstrated that pinacol formed an azeotrope with methanol and water. Through repetitive addition and evaporation of the solvent mixture, pinacol could be removed from the R-BF$_3$K salt and excess KHF$_2$. The number of cycles varied from 1–9 and depended on the substrate and precise make-up of the azeotrope.

Genet described a “one-pot” method to prepare organotrifluoroborate salts from organometallic intermediates, e.g. organolithium reagents.$^{172}$ Following treatment with borate to yield the intermediate boronate, an acidic work-up gives boronic acids (see Section 4.2), however, employing KHF$_2$ leads directly to the RBF$_3$K salt, thus eliminating one step. KHF$_2$ was also shown to cleanly convert crude intermediate boronic ester mixtures generated from, for example, copper catalysed β-borylation of α,β-saturated ketones,$^{173}$ or palladium catalysed borylation of alkyli$^{174}$ or ary bridides.$^{133}$

KF/tartaric acid. An alternative general method employing KF/tartaric acid for the preparation of RBF$_3$K salts has recently been reported, Scheme 47.$^{175}$ As the direct use of KHF$_2$ and HF is avoided, reactions can be conducted in regular laboratory glassware without visible signs of etching. In addition, the procedure is fast and very simple: all of the co-products conveniently precipitate out of solution, and a simple filtration then evaporation sequence is used to isolate the R-BF$_3$K salt. This precipitation-driven equilibrium allows stoichiometric quantities of the fluorinating agent to be used, in contrast to the large excess that is often employed with the KHF$_2$ methodology. Pinacol boronic esters are also smoothly converted by KF/tartaric acid procedure to a mixture of the R-BF$_3$K salt and
5.3. Applications in SM coupling

An extensive optimisation regime of SM coupling conditions for the use of organotrifluoroborates has been undertaken by Molander. Conditions for the cross-coupling of a wide range of (hetero)aryl, alkyl, and alkynyl moieties have been developed, and give good yields in most cases. Due to the necessity for prior hydrolysis, conditions normally employ water as a co-solvent. Occasionally, alcohol rather than hydrous media are employed, and in such cases ‘bench grade’ alcohol has been reported to give superior yields, presumably the traces of water present in such solvent grades, aids the hydrolysis.

The cross-coupling of sp3 systems has long been seen as problematic, due to an inherently slower transmetalation, instability towards protodeboronation and competitive β-hydride elimination side reactions. Employing R-BF3K substrates, which show relative resistance to protodeboronation, and a suitable catalytic system to outcompete β-hydride elimination with reductive elimination, these problems could be attenuated, and a number of successes have been reported, Scheme 48. For example, the pharmacologically important aminomethyl and alkoxymethyl motifs were found to be suitable nucleophilic partners for couplings with a range of aryl/heteroaryl bromides and chlorides. Additionally, conditions for the incorporation of 3-oxoalkyl and cyclobutyl/propyl functionalities have been optimised.

Due to the stability of trifluoroborates under anhydrous conditions, orthogonal and iterative one-pot chemistry can be conducted. Chemoselective coupling was demonstrated between two boryl groups, exhibiting opposing reactivity in specific solvent systems. Organoboranes undergo smooth coupling in anhydrous solvent systems where trifluoroborates are completely inert. Switching to an aqueous or alcoholic system, which is able to hydrolytically reveal the boronic acid, allows subsequent cross-coupling, all in “one-pot”. The procedure is initiated by hydroboration of an olefin, leading to the organoborane. The trifluoroborate moiety participates in the sequence in two general forms: either it is attached to the aryl halide component of the first cross-coupling (1), or it is appended to the olefin that is initially hydroboration (2), e.g. potassium vinyltrifluoroborate, Scheme 49,59,188

The transmetalation of alkenyltrifluoroborate salts was found to proceed with retention of configuration when a THF-water mixture was employed. Interestingly, when the solvent was switched to an alcohol (with a different catalyst precursor) the stereoselectivity was attenuated. This stereoselectivity in transmetalation was exploited in the sequential cross-coupling of 1,1-dibromoalkenones, Scheme 50.189 Palladium(0) complexes are most reactive towards E-alkenyl bromides in oxidative addition and thus excellent yields of stereo-defined conjugated dienes were achieved in “one-pot”.

The cross-coupling of alkenyltrifluoroborate salts was applied to a formal total synthesis of the natural product, oximidine II, Fig. 9.190 It was demonstrated that employing a trifluoroborate gave excellent results for the construction of the highly strained polyunsaturated 12-membered macrolactone.

The use of organotrifluoroborate salts in the SM coupling with arene diazonium salts has been shown to give superior yields to the corresponding coupling with boronic acids.191 As a cationic palladium complex is formed, it is possible that it reacts via the ‘boronate pathway’, Scheme 51.

Hydroxide has been shown to bridge the metals during transmetalation more proficiently than fluoride, and thus it is anticipated that the use of arene diazonium salts in combination with a preformed trihydroxyboronate may result in a particularly efficient process.

6. N-Coordinated boronates

6.1. Properties and mechanism

This group of compounds is characterised by a nitrogen atom contained in a cyclic boronic ester backbone. The most popular ligands used in the context of SM coupling are diethanolamine, N-methylidyethanolamine, N-phenyldiethanolamine and N-methyminodiacetic acid (MIDA). This Lewis basic lone pair on nitrogen to the Lewis-acidic boron atom. This donation hybridises boron from sp3 to sp2, whilst weakening the B-O bonds and forcing the boron into a tetrahedral geometry. The coordinatively saturated boron centre does not facilitate trans-ligation of hemi-labile ligands, therefore, these boronates are all mononeric in nature.

The trivalent, heteroatomic N-methyminodiacetic acid (MIDA) ligand condenses with boronic acids to form MIDA boronates. This quaternisation renders them free-flowing, crystalline solids, which are indefinitely stable to air, moisture and silica-gel chromatography, and they can thus be stored without precaution “on the bench top”. These properties extend to all MIDA boronates reported to date, including the
troublesome 2-heterocyclic surrogates; although it is noted that some commercially available samples can be far from crystalline. The MIDA boronates were first prepared and characterised in the early 1980s, and later pioneered in iterative SM cross-couplings by Burke. Their stability towards SM coupling conditions, yet ready hydrolysis when required was paramount to their success in this context. Due to the effective removal of the vacant p-orbital required for transmetalation, under anhydrous SM coupling conditions, the MIDA boronate functionality (17) was found to remain intact. It did not undergo any competing cross-coupling when in the presence of a reactive boronic acid functionality, unlike (15) that underwent competing transmetalation. Variable temperature 1H NMR has previously shown that diethanolamine (14) and N-methyldiethanolamine boronates (15) undergo conformational flipping, which transiently exposes the reactive p-orbital. However, even at high temperatures, the signals arising from the protons of the MIDA backbone in 17 remain as a pair of sharp doublets, in contrast to broadening and shifting of peaks with 15, Scheme 52. This confirmed that the MIDA boronates are conformationally rigid, at the NMR timescale at least, consistent with their enhanced stability in SM coupling conditions. Kinetically, a greater barrier height for the ring flipping process may originate from a combination of increased strain induced in the transition state by the carbonyl groups and the greater Lewis-acidity at boron, due to the more electron withdrawing carboxylate groups, enhancing binding of the MeN-group.
Hydrolysis occurs slowly when MIDA boronates are subjected to protic or alcoholic solvents, a process that is substantially accelerated by heat or base. MIDA boronates are also incompatible with hard nucleophiles such as LiAlH₄, DIBAL, TBAF, or metal alkoxides. However, they are resistant to oxidising conditions, such as those of Swern, Dess–Martin and the highly acidic Jones oxidation. MIDA boronates additionally displayed stability in iodination, Evans aldol and reductive amination reactions, Horner–Wadsworth–Evans and Takai olefinations, mild reductions and a range of common work-up conditions and salts such as NH₄Cl(aq) and NaHCO₃(aq). As well as being inert under anhydrous SM coupling conditions, they are also stable to Stille, Heck, Negishi and Sonogashira couplings, Grubbs metathesis and Miyaura borylation reactions.

6.2. Preparation

Boronic acids readily condense with diethanolamine based ligands, with concomitant extrusion of water. Thus diethanolamine boronates (14) can be prepared from boronic acids or in a one-pot procedure analogous to Genet’s process that converts organolithium reagents to organotrifluoroborate salts. Lithium–halogen exchange of an aryl bromide followed by borylation and diethanolamine addition leads to high yields of 14. The preparation of N-methyl-diethanolamine boronates (15) also occurs readily via condensation of (hetero)arylboronic acids and the diol ligand. Eliminated water was removed with anhydrous MgSO₄. The synthesis of substituted and unsubstituted 2-pyridyl N-phenyldiethanolamine boronates (16) was achieved via the one-pot lithiation/borylation protocol. The corresponding boronic acid is not stable enough to be employed as a starting material.

In line with their growing popularity, a very large range of MIDA boronates have now become commercially available. The MIDA ligand is comparatively expensive, but with economies of scale and increased demand, many of the complexed boronates have become well priced. Nonetheless, a number of straightforward procedures exist to prepare them, albeit in DMSO which requires a somewhat troublesome in vacuo removal.

The preparation of MIDA boronates from simple boronic acid substrates involves refluxing with the MIDA ligand under Dean–Stark conditions, to evict the water liberated upon condensation, Scheme 53.

As with 14, preparation of 2-heterocyclic MIDA boronates (17) are more challenging, in part due to the instability of the parent boronic acid. The organometallic ‘one-pot’ process gave good to excellent yields on the gram scale, Scheme 54. This protocol was also shown to be effective for the synthesis of ethynyl MIDA boronate, whose precursor, ethynyl magnesium bromide, was used on a 45 gram scale.

Alternative approaches were required for the preparation of the small unsaturated MIDA boronates, as again, the corresponding boronic acid or boronates are not stable as starting materials or intermediates. Bromoborylation of acetylene, followed by trapping with MIDA in the presence of a base successfully led to bromovinyl MIDA boronate, Scheme 55. A transmetallation approach between vinyl TMS and BBr₃ and subsequent trapping with the bis-sodium salt of MIDA, gave excellent yields of the vinyl MIDA boronate.

6.3. Applications in SM coupling

Iterative cross-coupling. MIDA boronates have shown great promise in iterative cross-coupling (ICC), a technique that many envisage to be a keystone in the future of automated synthesis. The concept relies on small bifunctional building blocks, with all necessary functionalization pre-installed, being coupled together using one reaction. This is followed by a deprotection of latent functionality; activating it towards further coupling and subsequent repetition, Scheme 56. This sequence should ensure that each reagent is cheap and readily available, and it will increase the diversity of molecules that one can reach automatically. Whilst iterative synthesis requires considerable development before it becomes a standard technique or even fully automated, the library of MIDA boronate building blocks is steadily increasing. To generate the required building block, distal functionality can be manipulated and developed without affecting the MIDA boronate functionality, vide supra. Efficient hydrolysis to give the more reactive boronic acid ready for cross-coupling is rapidly achieved by subjection to NaOH(aq) in THF (23 °C, ≤10 min). The approach has been expanded from MIDA boronates solely acting as masked boronic acids to masked electrophilic organo halides.

\[
\begin{align*}
\text{MeN} & \quad \text{Br} \\
i) \quad n\text{-BuLi} & \quad \text{ii) B(\text{e-P}O\text{H})}_3 & \quad \text{iii) MIDA, DMSO, 115 °C} \\
\text{Me} & \quad \text{B(OMe)}_3 & \quad \text{THF} \\
i) \quad \text{B(OMe)}_3 & \quad \text{ii) MIDA, DMSO, 120 °C - 160 °C} \\
\end{align*}
\]

Scheme 54 Preparation of MIDA boronates via Li or Mg reagents.

\[
\begin{align*}
\text{MeN} & \quad \text{Br} \\
i) \quad \text{BBr}_3, \text{DCM} & \quad \text{ii) NaO} & \quad \text{ii) DMSO, 2,6-lutidine, 60%} \\
\text{Me} & \quad \text{N} & \quad \text{OH} \\
i) \quad \text{BBr}_3 55\% & \quad \text{ii) DMSO, 2,6-lutidine, 60%} \\
\end{align*}
\]

Scheme 55 Preparation of small MIDA boronate building blocks.
iodination of alkenyl MIDA boronates leads to the corresponding alkenyl iodide.

Due to the stereospecific nature of SM coupling, the iterative cross-coupling strategy is well suited to the generation of complex polyene frameworks. Complete stereochemical information of the modular alkenyl building blocks can be transferred and maintained throughout the coupling. This has been elegantly demonstrated in a number of examples. A modular total synthesis of the carotenoid synechoxanthin was performed through ICC, whereby MIDA boronates acted as both masked alkenyl iodides and alkenylboronic acids, Fig. 11. SM coupling was the only reaction used to join the building blocks.

The synthesis of the antifungal heptaene macrolide, amphotericin B, Fig. 12, the light-harvesting carotenoid, (-)-peridinin, and a complex (E,E,E,Z,Z,E,E)-heptaene motif are other impressive examples.

Cross-coupling of unstable substrates. N-Coordinated boronates are generally more stable towards protodeboronation than their corresponding boronic acids, with heteroaryl moieties those at particular risk. By masking the boronic acids with diethanolamine or N-methyl diethanolamine, 2-pyridyl moieties can be incorporated into (hetero)biaryls in good to excellent yields. The latter were also used to prepare 2,2'-bipyridines, useful chelating ligand scaffolds for transition metals. Diethanolamine boronates have also been used in conjunction with diazonium salts, which leads to a highly efficient, base free, SM coupling protocol.

In a seminal publication by Burke, it was shown that under optimised SM coupling conditions MIDA boronates could slowly hydrolyse, with catalytic turn-over of the resulting unstable boronic acids remaining rapid, Scheme 57. This slow-release mechanism, analogous to that occurring with organotrifluoroborates, Section 5.1, ensures the boronic acid concentration is kept low and leads to a favourable partitioning between productive cross-coupling and competitive side-reactions, such as protodeboronation. Using this strategy,
a number of unstable boronic acids were cross-coupled in very high yields when subjected to the slow-release conditions from their MIDA boronates.\textsuperscript{210}

Under conditions that effect a rapid release of the boronic acid, the 2-furyl substrate underwent coupling in comparable yield to the corresponding freshly prepared 2-furylboronic acid (68\% vs. 59\% respectively). To further confirm that slow-release and thus low concentration of boronic acid was responsible for the increased yields, a slow, syringe-pump addition of the boronic acid restored the yield of cross-coupled product to be comparable to that achieved with the 2-furyl MIDA boronate (94\%).

This methodology was appropriately applied in the total synthesis of (+)-dictyosphaeric acid A. A vinylic MIDA boronate, whose boronic acid can be unstable towards polymerization at high concentrations, crossed coupled with an alkynyl iodide in an isolated yield of 82\%.\textsuperscript{211}

Arguably one of the most difficult substrates to cross-couple is the 2-pyridyl moiety, as the corresponding boronic acid is notoriously unstable towards protodeboronation. However, conditions were developed for the coupling of a range of substituted and unsubstituted 2-pyridyl moieties, which afforded 2-aryl pyridines in moderate to excellent isolated yields, Scheme 58.\textsuperscript{212}

Four strategies that are commonly used to mitigate side reactions of the boron reagent in SM coupling have been identified.\textsuperscript{214} Cross-coupling of the 2-pyridyl moiety with MIDA boronates utilised all four of these, Scheme 59.

**(A) Active catalyst.** A precatalyst was employed that undergoes rapid activation under the reaction conditions to directly form a highly active mono-coordinated, XPhos ligated palladium(0) complex.\textsuperscript{213} Due to high electron density about palladium, these Buchwald catalyst systems are especially proficient in oxidative addition. This aids in shifting the turnover limiting step towards transmetalation, thereby increasing the concentration of palladium(II) available for transmetalation. The resulting increase in turnover frequency reduces the time that the boronic acid is exposed to the reaction conditions from which it can degrade.

**(B) Boron reagent activation.** The addition of activating reagents such as silver\textsuperscript{214,215} or copper\textsuperscript{101} salts have been shown to increase the rate of transmetalation to palladium. Silver aids in the halogen–hydroxide exchange on palladium and copper effects a more efficient pre-transmetalation with boron. Copper acetate in combination with diethanolamine was found to substantially increase yields in the 2-pyrydyl MIDA boronate system. Mechanistic studies elucidated that a Cu(DEA)\textsubscript{2} species is likely formed.

**(C) Boron reagent masking.** Success in the cross-coupling of unstable substrates has been achieved through masking of the Lewis-acidic boronic acids with more Lewis-basic ligands, e.g. alkoxides.\textsuperscript{58} Although not mechanistically confirmed, it is likely that diethanolamine will coordinate to boron following hydrolysis of the MIDA boronate. This intermediate, or one involving acetate, can then undergo transmetalation with copper, prior to reaction with palladium(II).

**(D) Slow-release.** The 2-pyridyl MIDA boronate, which itself is not sensitive to protodeboronation, steadily hydrolyses throughout the SM coupling, thereby reducing the exposure of the liberated boronic acid to potential protodeboronation.

**Asymmetric induction.** Brown exploited the ease of formation and the crystallinity of MIDA boronates to upgrade the optical purity of enantioenriched boronic esters.\textsuperscript{216} This simple technique adds to the plethora of chemically complex building blocks accessible.

Through single crystal X-ray analysis and variable temperature \textsuperscript{1}H NMR of MIDA boronates, it was established that the MIDA ligand is conformationally rigid with the N-methyl group close in proximity to the organic group appended to boron. Therefore, it was postulated that stereoselective transformations might be induced in distal functionality through the use of a chiral auxiliary in place of the methyl group, Scheme 60. Of the bulky chiral groups tested, \(\alpha\)-pinene (PIDA) led to the greatest transfer of stereochemical information in the epoxidation of styrenyl boronates.\textsuperscript{217} This was then exemplified on a range of substrates. This key finding was included in a short modular synthesis of a glucagon receptor antagonist, where the PIDA ligand induced excellent stereocontrol for the epoxidation reaction and stability towards further manipulations. For the subsequent SM coupling and recovery of PIDA ligand, transesterification to the pinacol ester was evidently necessary, as hydrolysis to the more atom-economic boronic acid was not undertaken.
7. Boronates

7.1. Properties and mechanism

Pre-formed tetrahedral boronates have been shown to be useful coupling partners in SM-couplings. The three most common are trihydroxyboronates, cyclic triol boronates and triisopropylboronates, Fig. 13.

Sodium aryl and alkyl trihydroxyboronate salts are solid and crystalline tetrahedral complexes. Like MIDA boronates and organotrifluoroborates, populating the vacant p-orbital renders them monomeric and stable to air. They undergo clean SM coupling under nominally base-free conditions. This suggests that reaction involves direct transmetalation with the palladium(II) complex, i.e. the boronate pathway. However, the solubility of the reagent in dry toluene is low, unlike the corresponding boronic acids that could be liberated through equilibrium, along with an equivalent of sodium hydroxide. Furthermore, under these conditions, dehydration of the boronic acids to the corresponding boroxines liberates one equivalent of water per boron unit, and this can potentially solubilise the sodium hydroxide thus facilitating coupling via the oxo–palladium pathway. Sodium aryl trihydroxyboronate salts have also been utilised under aqueous conditions, where preceding liberation of an equivalent of base is even more likely. Triisopropylboronate and cyclic triol boronate salts also undergo efficient SM couplings without base, but with water present in the solvent mixture.

Cyclic triol boronates are stable reagents, as boron is doubly chelated by a triol-derived trialkoxide. The organic group appended to the bridging carbon dictates the solubility properties of the salt. When it is a methyl group the reagents are more soluble in organic solvents than organotrifluoroborate salts. Matteson demonstrated that the solubility in aqueous solutions could be raised by appending a polar sulfonate group to this bridged position. In the same study it was shown that such triols were good reagents for transesterification, and thus deprotection, of the stable pinanediol boronic esters. Recovery of free boronic acid was achieved hydrolytically under aqueous acidic conditions. Potassium cyclic triol boronates can also undergo functional group interconversion to the corresponding aryl iodide after treatment with sodium iodide and Chloroamine-T, Scheme 61.

Lithium triisopropylboronates are stabilised by additional Lewis-base coordination to boron. In the solid state these tetrahedral species have been found to be more resistant to protodeboronation than regular boronic acids, especially for the 2-heteroaryl substrates. For example, 2-furanylboronic acid lost 90% of its activity when used for SM coupling after 15 days storage at ambient temperature. In contrast, the triisopropylboronate gave comparable yields in SM coupling to a freshly prepared sample, even after having been stored for four months in air.

7.2. Preparation

Sodium trihydroxyboronate salts are prepared from their parent boronic acids, simply by dissolution in toluene, and then drop-wise addition of a saturated aqueous sodium hydroxide solution, Scheme 62. Potassium and barium salts are prepared similarly.

Cyclic triolboronates can be prepared from the parent organoboronic acids and the triol. Water liberated through the condensation is removed azeotropically with toluene, to afford the trivalent boronic ester. On subsequent addition of KOH, quaternisation of boron occurs, and the potassium salt of the cyclic triolboronate precipitates from toluene as a white solid, Scheme 63. Replacing KOH with n-Bu4NOH leads to the corresponding n-Bu4N+ salt. Alternatively, the lithium salt can be directly prepared from the alkylation of B(OMe)3 or B(Oi-Pr)3 with R-Li, followed by transesterification with the triol. This anhydrous method is more suited to the preparation of substrates sensitive to protodeboronation, e.g. 2-pyridyl.

Lithium triisopropylboronate salts are an intermediate when preparing any boronic acid, ester, MIDA boronate or...
trifluoroborate via the organometallic pathway. Lithium-halogen exchange from the corresponding aryl halide reveals the reactive nucleophilic arene, which is rapidly quenched in situ with tris(2-propylborate) to form the lithium salt of the boronate ester,\textsuperscript{221} Scheme 64. When the intention is to isolate the trisopropylboronate salt, isolation is simply achieved through removal of the solvent and bromobutane in vacuo. The order of addition of base and borate is reversed in the preparation of other heteroaryl boronates.\textsuperscript{222}

### 7.3. Applications in SM coupling

Sodium aryl trihydroxyboronates have been illustrated to be useful coupling partners in an environmentally friendly procedure. Reactions are conducted “on-water” at room temperature and require no ligand for palladium, which is only employed in low loadings.\textsuperscript{219} The methodology accommodated aryl iodides and bromides at room temperature but elevated temperatures were required for the coupling of chlorides. A heterogeneous polymer supported palladium catalyst was also shown to work well for the coupling, which aids in recovery of the expensive metal. Good to excellent yields of biaryls were provided by both catalyst systems, Scheme 65.

Cyclic triol boronates are suitable cross-coupling partners in rhodium catalysed conjugate additions,\textsuperscript{225} copper catalysed arylation of amines,\textsuperscript{226} as well as SM coupling reactions.\textsuperscript{220} They have led to high yields of isolated products in a range of aryl–aryl couplings, Scheme 66. Cyclic triol boronate salts seem to be particularly effective coupling partners for sterically congested systems. Tetra-ortho-substituted biaryls\textsuperscript{226} and diaryl substituted planar frameworks\textsuperscript{227} have both been successfully prepared using these substrates in combination with a copper co-catalyst.

They were directly compared to boronic acids in the double cross-coupling of dibromo arenes, and found to provide superior yields, Scheme 67.\textsuperscript{227} The best results for the generation of the sterically congested aryl systems were again obtained by reaction conducted in the presence of a copper salt (CuCl).

Interestingly, the addition of base to the boronate (K$_2$CO$_3$, 2 equiv.) also improved yields compared to when no additive was present, possibly inferring prior hydrolysis is necessary. However, in the preparation of the tetra-ortho-substituted biaryls,\textsuperscript{226} an anhydrous/base-free DMF system was used, which suggests that prior hydrolysis does not take place.

The lithium trisopropylboronate have been used in the SM coupling reactions of unstable heteroarylboronic acids. They have shown particular promise in the coupling of the notoriously difficult substituted and unsubstituted 2-pyridyl moieties. Phosphine oxide ligands were originally employed,\textsuperscript{221} but use of the X-Phos precatalyst, expanded the substrate scope leading to general conditions for the coupling of heteroaryl boronates, Scheme 68.\textsuperscript{222} Under anhydrous conditions, no coupling was observed, from which it can be inferred that a hydrolysis event is required prior to transmetalation. The pH of a typical SM coupling in THF–water, without added base, Scheme 68, was reported as being between 12 and 13. This evidence suggests liberation of isopropoxide, which would make the solution basic. SM coupling without added base was shown to be effective for base-sensitive organohalide coupling partners, such as methyl esters or oxazoles.\textsuperscript{222} However, with the addition of potassium phosphate, superior yields were then observed. A separate study found a beneficial effect with the addition of CuCl in combination with ZnCl$_2$, the reasons of which were stated as unknown.\textsuperscript{228}

A “one-pot” protocol was developed by Buchwald for the preparation of the lithium trisopropylborate salts and their immediate SM coupling, thus negating the necessity for intermediate isolation, Scheme 69.\textsuperscript{222} A good range of heteroaryl/aryl halide and heteroaryl/aryl boronate couplings with varying electronic properties were illustrated. The procedure gave similar yields to those when the intermediate boronate salt was isolated. Further simplifications were made to the “one-pot” protocol for substrates that undergo ortho-lithiation.

### 8. Boronamides

#### 8.1. Properties and mechanism

Boronamides are neutral species whose sp$^3$ hybridised boron is bonded to two amide moieties. This class of reagent has primarily been developed by Sugino over the last decade and has enjoyed particular application in iterative cross-coupling (ICC). Of the three ligands reported in this class, the 1,8-diaminonaphthalene (DAN) ligand was shown to exhibit superior stability towards hydrolysis than the anthranilamide
AAM and 2-(pyrazol-5-yl)aniline (PZA) analogs, Scheme 70. Lone-pair donation from the Lewis-basic nitrogen to boron in the DAN ligand reduces the Lewis acidity at boron, making it very stable. Carbonyl conjugation and nitrogen aromaticity reduces this lone pair donation in the case of AAM and PZA respectively.

The first protecting group developed for boronic acids in SM coupling was the DAN ligand. The boron centre is very unreactive, which makes them suitable towards aqueous work-up and column chromatography. They are stable towards basic SM coupling conditions, but are readily deprotected with mild acidic treatment. Presumably protonation of nitrogen is necessary to weaken the B-N bond and liberate the p-orbital on boron for hydrolytic attack; equilibrium is then driven to the boronic acid via protonation of the liberated DAN ligand. This acidic deprotection makes them chemically distinct from MIDA boronates that activate under basic conditions.

AAM and PZA boronamides exhibit dual functionality as they are boron protecting groups and ortho-directing groups. Scheme 70

Scheme 66  SM coupling of cyclic triol boronate salts with aryl halides.

Scheme 67  SM coupling of a cyclic triolate and a boronic acid with dibromonaphthalene.

Scheme 68  SM coupling of lithium heteroaryl trisopropylboronate salts with aryl and heteroaryl halides.

Scheme 69  “One-pot” procedure for the borylation and SM coupling of aryl halides.

Scheme 70  A comparison of boronamide stability.
The AAM derivative was found to be stable towards column chromatography but the PZA derivative less so. As is the case for the DAN ligand, the AAM and PZA groups are also removed upon acidic treatment.

### 8.2. Preparation

1,8-Diaminonaphthylboronamides are prepared through a condensation reaction between the corresponding boronic acid and 1,8-diaminonaphthalene, whereby water is azeotropically removed in toluene, Scheme 71.\(^{231}\) The reaction was also shown to proceed in the solid state with ball-milling at 0 °C.\(^{232}\) AAM and PZA boronamides were prepared in an analogous manner, whereby refluxing the boronic acid with the free amine ligand in toluene led to high yields of product.

Recognising the inefficiency of using intermediate boronic acids, a procedure was developed whereby 1,8-naphthalenediaminotoborane (DANBH) was employed in an iridium catalysed borylation of aromatic C–H bonds.\(^{233}\) Moderate to excellent yields were demonstrated in both unsubstituted arenes as well as halo-containing arenes, which are chemically primed for ICC. DANBH was also shown to efficiently hydroborate alkynes under iridium catalysis. A broad range of terminal alkynes were transformed into E-alkenes in good to excellent yields.\(^{234}\) Finally, a differentially protected diboron reagent was shown to daborate terminal alkynes, Scheme 72.\(^{235}\) Again, an iridium catalyst provided the best regioselectivity, with the DANB functionality being delivered exclusively to the terminal position.

### 8.3. Applications in SM coupling

**Iterative cross-coupling.** Iterative cross-coupling (ICC) can be achieved with DAN boronamide and halide bifunctional building blocks. The halide motif undergoes the first coupling, which is followed by an acidic deprotection of the DAN protecting group to reveal the boronic acid that can then undergo further coupling. This was elegantly demonstrated through the synthesis of polyaromatic conjugated systems from simple bifunctional benzene-based building blocks, Scheme 73.\(^{231}\) Terminus functionalisation followed four cycles of deprotection/cross-coupling, which are more than has yet been achieved with MIDA boronates.\(^{195a,208}\) Due to the aqueous basic stability of DAN boronamides, aqueous SM coupling conditions can be used in the ICC sequences, which is beneficial as they tend to give more rapid rates of reaction. In contrast, the MIDA...
Table 1  Key aspects of the seven major classes of organoboron reagent commonly employed in SM coupling

<table>
<thead>
<tr>
<th>Class</th>
<th>Structure</th>
<th>Preparation</th>
<th>$^{11}$B NMR δ/ppm</th>
<th>Pros</th>
<th>Cons</th>
<th>Reactivity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Organoboranes</td>
<td>R$_1$-$\equiv$B$\equiv$R</td>
<td>– Hydroboration</td>
<td>75–90, br</td>
<td>– Easily prepared</td>
<td>– Prone to oxidation</td>
<td>– Boronate or o xo-palladium pathway, depending on boron Lewis acidity</td>
</tr>
<tr>
<td>Boronic esters</td>
<td>R$_1$-$\equiv$B$\equiv$OR</td>
<td>– Miyaura borylation</td>
<td>25–33, br</td>
<td>– Easily prepared and purified</td>
<td>– Monomeric</td>
<td>– Less reactive in transmetalation</td>
</tr>
<tr>
<td>Boronic acids</td>
<td>Ar$\equiv$B$\equiv$CH$_2$</td>
<td>– Organometallic</td>
<td>27–33, br</td>
<td>– Easily prepared</td>
<td>– Highly reactive in transmetalation</td>
<td>– Mechanism of transmetalation uncertain</td>
</tr>
<tr>
<td>Trifluoroborates</td>
<td>R$_1$$\equiv$F$\equiv$R</td>
<td>– KHF$_2$</td>
<td>2–7, q</td>
<td>– Stable solids</td>
<td>– Susceptible to protodeboronation, oxidation and homocoupling</td>
<td>– O xo-palladium pathway is k inetically the most likely pathway for transmetalation</td>
</tr>
<tr>
<td>N-Coordinated boronates</td>
<td>R$_1$$\equiv$N$\equiv$B$\equiv$O$_2$C</td>
<td>– Condensation</td>
<td>8–12, br</td>
<td>– Stable solids</td>
<td>– Low atom efficiency</td>
<td>– Prior hydrolysis to boronic acid necessary for transmetalation</td>
</tr>
<tr>
<td>Boronates</td>
<td>Ar$\equiv$B$\equiv$OR$_1$</td>
<td>– Organometallic</td>
<td>5–7, s</td>
<td>– Stable</td>
<td>– Not yet commercially available</td>
<td>– Boronate pathway possible, but in situ liberation of base also likely</td>
</tr>
<tr>
<td>Boronamides</td>
<td>Ar$\equiv$B$\equiv$N$_1$R$_2$</td>
<td>– Condensation</td>
<td>27–29</td>
<td>– Stable</td>
<td>– Low atom efficiency</td>
<td>– Prior hydrolysis to boronic acid necessary for transmetalation</td>
</tr>
</tbody>
</table>

* Relative to BF$_3$OEt$_2$; s = singlet, q = quartet, br = broad. Impurities commonly encountered include, B(OH)$_3$ ($\delta_B = 18–19$ ppm), B(OR)$_3$ ($\delta_B = 17–19$ ppm), BF$_3$K ($\delta_B = 0$ to $-2$ ppm), BF$_3$OH$^{-} M^*$ ($\delta_B \approx -0.3$ ppm).
boronates require anhydrous coupling conditions to retain their functionality.\textsuperscript{234}

Anthranilamide (AAM) boronamides readily facilitate ortho-disilylation that can then undergo halo-desilylation to set up the required bisfunctionalised substrate.\textsuperscript{236} Acidic deprotection of AAM reveals the masked boronic acid that subsequently couples with another bisfunctionalised substrate. Three cycles of iterative coupling were demonstrated.

**Chemoselective SM couplings.** When a DAN boronamide is in the presence of a boronic acid, or derivative of, a selective SM coupling can occur, Scheme 74.\textsuperscript{237} Following deprotection, further functional group manipulation is then possible. This was demonstrated in a regio-complementary synthesis of \(\beta\)-arylethanols whereby the regiochemistry was defined through whether bis(pinacolato)diboron or the mixed (pinacol/DAN)-diboron unit was used for the diboration of an alkyne.\textsuperscript{235} The SM coupling substrate bearing the DAN protecting ligand (18) underwent SM coupling solely at the internal position leading to a primary alcohol. The substrate containing two pinacol groups (19) selectively coupled at the terminal position thus leading to a secondary alcohol.

9. Summary and outlook

As is the case for all synthetic reactions that display the potential for genuine widespread utility, the Suzuki–Miyaura coupling reaction has steadily been improved and expanded in scope. Over a period of over three decades, in addition to the design and development of new catalysts and organo halides or pseudohalides, there has been significant effort applied to the development and diversification of the suite of boron reagents. Perhaps of all three, it is the latter that has made the biggest impact in terms of facilitating the application of the reaction in a much wider range of contexts. Central to this theme is that each of the seven major classes of boron reagent exhibits a unique set of physical and chemical characteristics that align it to particular applications (Table 1). For example, pinacol boronic esters and MIDA boronates can be used to couple unstable substrates, organotrifluoroborates have been shown to couple a wide variety of organic groups, powerful Iterative Cross-Coupling (ICC) has been successfully demonstrated with MIDA boronates and with DAN boronamides, chemoselective orthogonal couplings can be performed with organotrifluoroborates and 9-BBN boranes, and the use of PIDA boronates allows enantiocontrol in distal functional group manipulations.

The physical and practical properties exhibited also differentiate the boron reagents from one another. For example, organotrifluoroborates only dissolve in polar media whereas boronic acids dissolve better in apolar media. Boronic acids are the cheapest and most atomic economic reagent and together with organoboranes are simple to prepare, but they are not always the easiest to purify. Pinacol boronic esters and MIDA boronates on the other hand can be purified easily by column chromatography, and organotrifluoroborates purified by recrystallisation.

An appreciation of these differences between boron reagents will naturally allow for more rapid reaction optimisation by aiding the correct choice of reagent and the best use of it. Therefore, it is hoped that this review has accurately collected the key reactivity, mechanistic and practical attributes of each boron reagent in SM coupling and that their identities are better established. Nonetheless, there will probably never be one single boron species that is the ‘reagent of choice’ for all SM couplings, and future developments of specific classes of reagent will likely focus on specific applications. In addition, improving atom economy, ease of preparation and reducing their cost, will also be key features of any new reagents or further developments of existing ones.

Acknowledgements

We thank Dr Allan Watson (University of Strathclyde) for valuable comments and suggestions during the preparation of this review, and AstraZeneca (AJJL) and the Royal Society (Wolfson Research Merit award to GCLJ) for support.

Notes and references

Review Article


