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Positive Feedback Drives A Secondary Nonlinear Product Burst During a Biphasic DNA Amplification Reaction^{\dagger}

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Isothermal DNA amplification reactions are used in a broad variety of applications, from diagnostic assays to DNA circuits, with greater speed and less complexity than established PCR technologies. We recently reported a unique, high gain, biphasic isothermal DNA amplification reaction, called the Ultrasensitive DNA Amplification Reaction (UDAR). Here we present a detailed analysis of the UDAR reaction pathways that initiates with a first phase followed by a nonlinear product burst, which is caused by an autocatalytic secondary reaction. The experimental reaction output was reproduced using an ordinary differential equation model based on detailed reaction mechanisms. This model provides insight on the the relative importance of each reaction mechanism during both phases, which could aid in the design of product output during DNA amplification reactions.

² 1 Introduction

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Isothermal amplification reactions have gained popularity over the last two decades with their simplicity and speed, offering $_{\tt 25}$ improvements in molecular identification¹. Specifically, these 26 5 amplification technologies assist in clinical diagnostics, environ- ,, 6 mental monitoring, and forensic testing, with capabilities similar 28 7 to standard PCR but with simplified reactions or equipment²⁻⁵. 29 While these new technologies provide advantages over traditional 30 9 methods, they are limited by nonspecific amplification and rapid, 10 uncontrolled growth in product formation⁶. Furthermore, these 32 11 amplification technologies can be more difficult to calibrate and 33 12 control when compared to PCR as they contain many simulta-34 13 neous interlinked reaction pathways⁷. These limitations can be ₃₅ 14 overcome with optimization or strategic manipulation of the re-42 15 action output. Kinetic modeling aided in optimization and ap- 37 16 43 plication of PCR technologies⁸⁻¹⁰. The same strategy benefits ₃₈ 44 17 isothermal DNA amplification applications; mathematical model-45 18 ing of reaction output is an important tool to determine methods 40 46 19 to manipulate or modify the reaction, provide insights on reaction 41 20 47 mechanisms, and provide strategies to use these reactions within 42 48 21 larger systems such as DNA computing. 49 22 43 50 44

51 45 52 ^a PO Box 173920, Department of Chemical and Biological Engineering, Bozeman, MT, 46 53 USA. Tel: +1-406-994-2286; E-mail: stephanie.mccalla@montana.edu ^b P.O. Box 172400, Department of Mathematical Sciences, Bozeman, MT, USA. 47 54 corresponding author Tel: +1-406-994-2286;E-mail: 48 55 stephanie.mccalla@montana.edu 49 56 ‡ These authors contributed equally to this work 57 $^{\rm +}$ Electronic Supplementary Information (ESI) available: [details of any supplementary Information (ESI) available: [details of available: [deta tary information available should be included here]. See DOI: 00.0000/000000000. ⁵¹ 58

Kinetic modeling has already provided clear benefits for both characterization and optimization of isothermal amplification reactions. Exponential Amplification Reaction (EXPAR) produces an output curve very similar to PCR through a process in which a trigger binds a synthetic template with a nicking endonuclease site. In the presence of a polymerase and nicking endonuclease, repeated elongation and nicking amplify the trigger molecule. Van Ness et al.¹¹ predicted EXPAR output using their mass-action kinetics model and numerically confirmed the exponential nature of EXPAR output. Chen et al.¹² was able to analyze the effect of target molecule hybridization efficiency on EXPAR performance using a mathematical model, where they predicted that 50% hybridization efficiency drops the amplification factor to 1.5 from 2. Moody et al.¹³ used mathematical modeling to identify rate limiting steps, effects of stirring, and ability to quantify initial DNA concentration when using Recombinase Polymerase Amplification (RPA). Mathematical analysis of Loop Mediated Amplification (LAMP) reactions improved primer design and reaction efficiency^{14,15}, which can accelerate assay development. Others used LAMP models to predict product lengths^{16,17}, which can allow identification of specific amplification 16 or elucidate complex reaction pathways¹⁷. Mathematical models also simplified analysis of reaction output and provided a mechanism to rapidly analyze amplification output without subjective bias¹⁵.

In addition to molecular detection, nucleic acid-based tool development also used mathematical modeling to design molecular networks, which often include nucleic acids and enzymes. Montagne et al. benefited from establishing a mathematical model for their DNA oscillator, which helped assess the conditions needed

for stable oscillators¹⁸. Zhang et al. presented a method to engines
neer DNA triggered, entropy-driven reactions and networks, usion
ing a mathematical model to predict potential outcomes of alternic
ations in their systems¹⁹.

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5 We recently reported on a new DNA amplification method, ul-112 56 6 57 trasensitive DNA amplification reaction (UDAR), which is distin-113 7 guished from EXPAR by the use of a palindromic template. The114 58 8 palindrome is located both on the 3' end of the trigger and re-115 59 9 peated in the template, causing the template to fold in a looped16 60 10 configuration and allowing triggers to weakly dimerize (Fig. 1).117 61 11 While the first phase of UDAR resembles an EXPAR reaction, the18 62 12 addition of a palindrome in the templates leads to a secondary119 63 13 rise in reaction product²⁰ (Fig. 1A), which can be either steep₁₂₀ 64 14 (type I templates) or gradual (type II templates). Unlike EXPAR,121 15 65 UDAR can therefore produce much greater fluorescence, as well²² 66 16 as a variety of unique nonlinear fluorescence outputs. This in-123 67 17 cludes large, switch-like jumps of fluorescence output that are124 68 18 not seen in EXPAR. While distinctive, biphasic DNA amplifica-125 19 69 tion characteristics are straightforward to observe experimentally,126 20 70 the complete understanding of the relative effect of each reaction127 71 21 mechanism is still lacking. The original work showed a range of128 22 72 potential reaction outputs from a variety of templates, but did129 23 73 not include a detailed kinetic or mathematical analysis of the re-130 24 74 25 75 action. There is not currently a mathematical model to reproduce 31 26 76 the steep, switch-like DNA amplification output seen for type h32 27 77 templates, which show a distinct separation between the two am-133 28 plification phases and sharp second rise of amplification products. 78 29 79 In our previous work, we developed a mathematical model that¹³⁴ reproduced the second rise as measured by the fluorescence out-30 80 put of a Type II UDAR template²¹. The original model hypoth-31 81 32 esized that the templates deactivate with time, but can be recy-82 137 33 83 cled by the subsequent binding by one of the reaction products. . 138 34 84 However, this mechanism was unable to reproduce the sharp second rise seen in Type I templates. While this previous work as-35 85 140 36 sumed output fluorescence correlated with total DNA production, 86 , 141 37 we have since found that the fluorescent signal of each reac-87 tion product significantly differ; single-stranded DNA staining dye 38 88 39 SYBR Green II was not efficient to monitor the short EXPAR and¹⁴³ 89 40 UDAR products at the amplification temperature, which are ten 90 41 nucleotides long and single stranded. The reactions were there-91 fore not terminating at the plateau, rather the fluorescence was 42 92 43 terminating. Therefore, a new experimental approach is required¹⁴⁷ 93 44 to separately monitor the dominant reaction products and build¹⁴⁸ 94 45 a new mathematical model of UDAR based on updated reaction 95 46 150 mechanisms. 96 47

In this work, we quantified the two main reaction products of $^{\tt 151}$ 97 48 UDAR using quantitative PAGE over time during both a full UDAR¹⁵² 49 reaction and a reaction reproducing the second phase of type I¹⁵³ 50 UDAR templates. Short, single stranded products did not pro-100 51 duce significant fluorescence at the reaction temperature, despite 101 52 using a single-stranded DNA dye. We additionally investigated¹⁵⁵ 102 53 the affect of a slow deactivation of the nickase enzyme on these 103 54 reaction. Together, this data established the dominant reaction157 104 55 mechanisms for type I UDAR templates' distinctive product out-158 105 56 put and supported an alternative hypothesis for the second rise159 57 106 of UDAR. Under this hypothesis the second rise is due to the au-160 58 59

tocatalytic transformation of single stranded initial products to highly fluorescent double stranded secondary products. Based on these hypothesised reaction mechanisms, we created a mathematical model that can reproduce the measured product output of UDAR reactions. We obtain the parameters directly from experiments, from the enzyme manufacturer, or from a software package that computes dissociation constants for DNA strands²². This model can fit the output of two dominant reaction products for three separate templates, which further supports the hypothesis that the second phase signal burst is due to an autocatalytic production of the secondary product. We then examine sensitivity of major features of the amplification process as a function of the parameters. UDAR is a unique example of a DNA amplification reaction that can produce a nonlinear signal burst. This work shows the dominant mechanisms that drive UDAR's nonlinear second phase signal burst, which is uncommon in DNA amplification reactions, and provides insight on how to manipulate the reaction output. Oligonucleotides, including UDAR triggers, can be created in the presence of molecules such as proteins²³⁻²⁶ and RNA^{27,28}. Therefore, the palindromic trigger molecules shown in this work can be specifically created in the presence of a variety of targets, enabling reactions specific to a target of choice that produce a bright, switch-like fluorescence output that differs from existing DNA amplification reactions. This flexibility makes UDAR useful for broad applications such as molecular detection and DNA circuits or DNA logic devices²⁹.

2 Experimental

2.1 Reagents

10× ThermoPol® Reaction Buffer, Deoxynucleotide (dNTP) Solution Mix, BSA, MgSO₄, Nt·BstNBI and Bst 2.0 WarmStart® DNA Polymerase were purchased from NEB (Ipswich, MA). Enzyme concentrations were estimated from specific activities and molecular weights provded by the manufacturer. Ambion® Buffer Kit (Tris-HCl and KCl), SYBR[™] Green II RNA Gel Stain, SYBR[™] Gold Nucleic Acid Gel Stain and Novex™ TBE-Urea Sample Buffer $(2\times)$ were purchased from Thermo Fisher Scientific (Waltham, MA). Glycerol was purchased from Sigma (Burlington, MA). The UDAR templates, 10/60 DNA ladder, nuclease-free water and $1 \times$ TE buffer were purchased from IDT (Coralville, IA). The triggers were purchased from Eurofins Genomics (Louisville, KY). Oligonucleotide sequences can be found in the ESI (Table SI 1). 40% Acrylamide/Bis Solution, 29:1, Ammonium Persulfate (APS) and Urea were purchased from Bio-Rad (Hercules, CA). TEMED (Tetramethylethylenediamine) was purchased from Bio Basic Inc. (Amherst, NY). $10 \times$ TBE Buffer Concentrate (0.89 M Tris, 0.89 M boric acid, 20 mM EDTA, pH 8.3) was purchased from IBI Scientific (Dubuque, IA).

2.2 Oligonucleotide concentration measurements

Oligonucleotides were quantified using Nanodrop 1000 Spectrophotometer, using nucleic acid application module. $1 \times TE$ buffer was used as blank and the Sample Type was arranged to "Other", where the extinction coefficient was set according to each specific sequence. The extinction coefficient (μg /OD)

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for each oligonucleotide was obtained from the manufacturer's213 161 data sheets. The concentration calculations were conducted us-214 162 163 ing Beer's Law. 215

2.3 SYBR Green II affinity experiments 164

Varying concentrations of phosphorylated triggers and phospho-218 165 rylated dimers associated with all three template types were di-219 8 166 luted in UDAR reaction mixture that did not contain template and²²⁰ 9 167 enzymes, with 10 µL volume and three experimental replicates.²²¹ 10 168 The samples were incubated at 55°C for 1 hour, and fluorescence²²² 11 169 was measured every 32 or 34 seconds for 1 hr in a Bio-Rad CFX²²³ 12 170 13 171 Real-Time thermocycler to ensure a stable fluorescent signal.

15 172 2.4 Enzyme activity analysis

16 EXPAR reaction mix contained $1 \times$ ThermoPol I Buffer (20 mM²²⁶ 173 17 Tris-HCl, 10 mM (NH₄)₂SO₄, 10 mM KCl, 2 mM MgSO₄, 0.1%²⁷ 174 18 19 ¹⁷⁵ Triton® X-100, pH 8.8 at 25°C) supplemented with 25 mM Tris-228 HCl (pH 8.0), 6 mM MgSO₄, 50 mM KCl, 0.5 mM each dNTPs,²²⁹ 20 176 0.1 mg·mL⁻¹ BSA, 0.2 U· μ L⁻¹ Nt·BstNBI, 0.0267 U· μ L⁻¹ Bst 2.0²³⁰ 21 177 WarmStart® DNA Polymerase, 4× SYBR Green II, 100 nM EX²³¹ 22 178 PAR template and 10 pM EXPAR trigger. To test the effect of 55°C²³² 23 179 24 180 incubation on Nt·BstNBI restriction enzyme activity, the reaction233 was prepared without the polymerase, templates and triggers and²³⁴ 25 181 26 182 distributed into 7 low-profile PCR tubes with 20 µL volume each.235 The samples were incubated at 55°C for 0, 10, 20, 30, 40, 50 and²³⁶ 27 183 60 minutes, and placed on ice for the remaining duration of 60237 28 184 minutes when not incubated at an elevated temperature. Once238 29 185 the incubations were completed, polymerase, templates and trig.239 30 186 gers were added to the samples and mixed well. The reactions240 31 187 were incubated in a Bio-Rad CFX Connect thermocycler where241 32 188 real-time fluorescence readings were collected every 22 seconds²⁴² 33 189 (including the imaging time) for 164 cycles at 55°C. The same²⁴³ 34 190 procedure was repeated for testing the effect of 55°C incuba-244 35 191 36 192 tion on Bst 2.0 WarmStart® DNA Polymerase activity, this time245 37 193 preparing the samples including the polymerase and taking out²⁴⁶ the nickase, templates and triggers. 247 38 194 248

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195 2.5 UDAR and second phase time series experiments

UDAR reaction mix contained 1× ThermoPol® I Buffer (20 mM^{250} 41 196 42 Tris-HCl, 10 mM (NH₄)₂SO₄, 10 mM KCl, 2 mM MgSO₄, $0.1\%^{251}$ 197 43 , 252 Triton® X-100, pH 8.8 at 25°C) supplemented with 25 mM Tris-198 44 HCl (pH 8), 6 mM MgSO₄, 50 mM KCl, 0.5 mM each dNTPs, 199 45 0.1 mg·mL⁻¹ BSA, 6.08% glycerol (to improve stability and re-200 46 peatability of the reaction), 0.2 U· μ L⁻¹ Nt·BstNBI, 0.0267 U· μ L⁻¹₂₅₅ 201 47 Bst 2.0 WarmStart® DNA Polymerase, 4× SYBR Green II, 100 202 48 nM UDAR template and 10 pM trigger. The reaction mix was256 203 49 prepared at 4°C and divided into low-profile, transparent PCR257 204 50 tubes with 20 μ L volume each. The samples were incubated in₂₅₈ 205 51 a thermocycler at 55°C and were removed at the specified timeso 206 52 points for product analysis. To immediately stop the reaction, these 207 53 samples were removed from the thermocycler and immediately₂₆₁ 54 ²⁰⁸ placed into a Bio-Rad T100 Thermal Cycler at 80°C and incu-262 55 ²⁰⁹ bated for 20 minutes to fully deactivate both enzymes. Three33 210 56 samples were incubated in a Bio-Rad CFX Connect thermocycler264 57 211 to monitor the samples in real time as a reference; real-time flu-265 212 58

orescence readings were collected for 164 cycles at 55°C every 22 seconds, which included the time to image the tubes. The reaction products were stored at -20°C for further analysis. The same procedure was used for second phase experiments, which lacked nickase and templates in the presence of approximately 4 μ M of trigger. Precise trigger and dimer concentrations used when fitting the mathematical model were calculated by Nanodrop 2000c spectrophotometer measurements using extinction coefficients provided by the manufacturer, as the oligonucleotide concentrations provided by the manufacturer were approximated by a general extinction coefficient.

2.6 Urea denaturing polyacrylamide gel electrophoresis (PAGE) analysis

40% Acrylamide/Bis Solution, 29:1, Urea, $10 \times$ TBE buffer, 30% APS solution in water, TEMED, and MilliQ water were mixed to achieve final concentrations of 20% Acrylamide/Bis Solution, 29:1, 8M Urea, 0.5×TBE Buffer, 0.12% APS, and 0.05% (v/v) TEMED. The mixture was used to cast 0.75 or 1.00 mm gels with 15-wells using Mini-PROTEAN® Tetra Cell Casting Module, according to the manufacturer's protocol. The gels were pre-run for an hour in $0.5 \times$ TBE running buffer. Before loading the samples, the running buffer was heated to 60°C to ensure full denaturation of the UDAR products and secondary structures. The wells were flushed using a micro-pipettor for an even distribution of the sample on well surface. Samples were diluted as necessary in nuclease-free water, then diluted in sample running buffer (1 μ L sample, $2\mu L 1 \times TE$ buffer, $3\mu L$ Novex TBE-Urea sample buffer). Prepared samples were incubated at 70°C for 3 minutes and immediately placed on ice until loaded in the gel. Each gel included a 1 ng· μ L⁻¹ 10/60 Ladder and four concentration standards. Gels were run at 180 V for approximately 30 minutes in Bio-Rad Mini-PROTEAN® Tetra cell vertical mini gel electrophoresis. After staining with SYBR Gold solution (1×SYBR Gold, 0.5×TBE Buffer) for 9 minutes, gels were imaged by Invitrogen E-Gel® Imaging system with a Blue Light Base. The bands were quantified using GelAnalyzer 19.1 software (www.gelanalyzer.com) by Istvan Lazar Jr., PhD and Istvan Lazar Sr., PhD, CSc. The minimum peak height was set at 1.5 and rolling-ball background correction was set at 10% peak width tolerance. Concentrations were calculated using the quantity calibration curve derived from the concentration standards for each type of reaction product. Example calibration curves are provided in Fig. SI 1.

3 Results

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3.1 Experimental product quantification produces proposed **UDAR** reaction mechanisms

UDAR is a novel DNA amplification reaction with unique biphasic output. The first phase of UDAR ends at a plateau, resembling an EXPAR reaction. After this plateau, the reaction enters a second phase, marked by a rapid increase in fluorescence output. This second phase signal creates a biphasic output (Fig. 1A and Figure SI 2), which to our knowledge had not been reported in literature for a DNA amplification reaction without addition of competitive agents, such as product sequestering templates or ex-



Fig. 1 UDAR reaction scheme. A) Fluorescence-time trace of the UDAR template, LS2. The shading shows the dominant reaction mechanisms responsible for each phase. B) First phase reaction pathways. The palindrome (p, shown in purple) causes the template (T) to fold into a looped configuration, as there are two trigger (Y) binding sites on the template (T). The reverse complement of the toehold on the trigger (t') can bind the toehold on the template (t) and unwind the palindrome to initiate amplification. C) Trigger production during the first phase and first plateau. Cyclical nicking and polymerization continuously produces trigger (Y). D) Second phase reaction pathways. The palindrome allows Y to weakly dimerize and enter the second phase. The looped configuration of S is not shown for simplicity, and extendable 3' ends of DNA are shown as arrows.

onucleases^{30,31}. The unique properties of UDAR emerge from₂₉₇ 266 reaction pathways created by palindromic sequences (p) present298 267 in the template (T) and the triggers (Y), which are shown in pur-299 268 ple in Fig. 1B-D. Quantitative PAGE-Urea analysis of UDAR prod-300 269 ucts, collected at different time points throughout the reaction,301 270 revealed the presence of two distinct reaction products (Fig. 2),302 271 where the first phase produces triggers (Y) that become sourcesos materials for the second phase reaction products, dimers (D) and 304 273 dimer monomers (S). 305 274

The data shown in Fig. 2 was used to associate a dominant³⁰⁶ 37 275 UDAR reaction mechanism with each reaction phase (Fig. 1B-38 276 D). Similar to an EXPAR template, a UDAR template consists of 277 a complementary sequence of a nicking endonuclease between 40 278 two trigger binding sites. The reaction begins with the binding of 41 279 an oligonucleotide trigger molecule to the template. These trig-42 280 ger molecules (Y) and synthetic reaction templates (T) contain 43 281 palindromic regions (p), leading to the looped configuration of 282 the template. The trigger can open the template by binding the 45 283 46 284 toehold region (t:t' in Fig. 1) and displacing the palindromic stem (p) with the palindrome on the 3' end of the trigger. The open 285 48 286 conformation of the template occurs during trigger binding, and 49 287 is likely stabilized upon hybridization of two trigger molecules. 50 288 Amplification initiates through the extension of a trigger molecule 51 289 by the polymerase. This template extension creates a nicking endonuclease recognition site, allowing the nicking endonuclease 290 291 to nick the top strand and free a newly created trigger. These 292 triggers prime new templates, creating an initial increase in the 293 fluorescence as the templates become double-stranded (Fig. 1B). 294 The extended templates remain stably bound to their top strands, 295 in both nicked (V) and unnicked (W) versions throughout the re-296 action. Thus, trigger production continues approximately linearly 59

once the first phase ends (Fig. 1C), which can be seen for three different templates in the graph of product output (right axes) in Fig. 2D-F. We found that SYBR Green II is unable to stain triggers efficiently at the reaction conditions (Fig. SI 3), creating a plateau in the fluorescence output (Fig. 2D-F left axes, Fig. SI 2). The PAGE analysis is also shown in Fig. 2D-F, with the only product being the trigger *Y* and the double stranded templates *W* and presumably *V*. It is worth noting that the intermediate product *V* does not produce an easily visible band in the gel during the first phase.

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Fig. 2 Denaturing PAGE-Urea gels showing the products of each reaction corresponding to the fluorescence output of three different UDAR templates: LS2, LS3lowpG3, and LS3sp. Sequences can be found in Table SI 1. The first four lanes in all gels are 1) 1 $ng{\cdot}\mu L^{-1}$ 10/60 Ladder, 2) 0.2 μ M template (T), 3) 1 μ M dimer (S+D), and 4) 2 μ M trigger (Y), with the exception of the LS3sp gels which have 5 μ M Y standards. All second phase samples are undiluted. A) LS2 second phase reaction. B) LS3lowpG3 second phase reaction. C) LS3sp second phase reaction. D) LS2 full reaction, with samples in lanes 8-10 diluted 1:10. E) LS3lowpG3 full reaction, with samples in lanes 7-8 diluted 1:5 and lanes 9-10 diluted 1:10. F) LS3sp full reaction, with samples in lanes 7-8 diluted 1:5, lane 9 diluted 1:30, and lane 10 diluted 1:50.

38 The second phase is caused by an autocatalytic burst of sec-307 39 ondary products D and S. As the triggers accumulate, extendable 308 40 trigger:trigger hybrids are formed through hybridization of their 309 41 palindromes (p) as shown in Fig. 1D. This association is weak, 310 42 311 such that most triggers remain single stranded according to anal-43 ysis by NUPACK. Trigger hybrids are extended by the polymerase, 312 44 forming dimers D of the extended triggers. At the reaction condi-313 45 tions, extended trigger dimers can exist in both a single (S) and 314 46 double stranded (D) form, with the monomer form (S) able to337 315 bind triggers (*Y*) with a higher stability than trigger:trigger bind-338 316 48 ing. Polymerase converts trigger in the Y : S complex to dimers.³³⁹ 317 49 This scavenging of the trigger Y by the monomer S leads to a_{340} 318 50 rapid autocatalytic increase in dimer (S or D) concentration and 319 51 a concomitant decrease in the trigger (Y) concentration, which342 320 52 that can be seen in the PAGE analysis (Fig. 2D-F). Templates dos43 321 53 not appear in the gel during the second phase of full reactions³⁴⁴ 322 54 due to the necessary dilution of the reaction products. Reactions345 323 55 that isolate the second phase by initiation with trigger molecules₄₆ 324 56 and without templates or nickase also show the delayed switch347 57 ³²⁵ between trigger and dimer products (Fig. 2A-C), similar to the348 326 58

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second phase in the full UDAR reaction. Dimer production can be traced by fluorescence output as SYBR Green II efficiently stains the double-stranded dimers at the reaction conditions (Fig. SI 3). It is worth noting that *S* can additionally take on a looped form, as the 5' and 3' ends are self-complementary, which was seen when calculating DNA dissociation constants in NUPACK. The looped form of S was not included in the model as a separate product, however.

3.2 Mathematical Modeling

3.2.1 Full Reaction Model

The experimental data guided the mathematical model, which was built on mass action and enzyme kinetics. We model the UDAR reaction mechanisms using the following system of ODE's, which describe association, dissociation, elongation, and nicking events.

$$\begin{split} &[Y] = k_{+}(-2[Y]^{2} + 2r_{1}[YY] - [Y][S] + r_{2}[YS]) + k_{2}[N][W]...\\ &... - k_{1}[T](a_{1}[Y]^{2} + a_{2}[Y]) \\ &[YY] = k_{+}([Y]^{2} - r_{1}[YY]) - \frac{k_{cat}}{L_{Y \to S}} P_{0} \frac{[YY]}{\kappa_{1}C} \\ &[YS] = k_{+}([Y][S] - r_{2}[YS]) + \frac{k_{cat}}{L_{Y \to S}} P_{0} \frac{[YY]}{\kappa_{1}C} - \frac{k_{cat}}{L_{Y \to S}} P_{0} \frac{[YS]}{\kappa_{2}C} \\ &[S] = k_{+}(r_{2}[YS] - [Y][S] - 2[S]^{2} + 2r_{3}[D]) \\ &[D] = k_{+}([S]^{2} - r_{3}[D]) + \frac{k_{cat}}{L_{Y \to S}} P_{0} \frac{[YS]}{\kappa_{2}C} \\ &[W] = k_{1}[T](a_{1}[Y]^{2} + a_{2}[Y]) - k_{2}[N][W] + \frac{k_{cat}}{L_{V \to W}} P_{0} \frac{[V]}{\kappa_{3}C} \\ &[V] = k_{2}[N][W] - \frac{k_{cat}}{L_{V \to W}} P_{0} \frac{[V]}{\kappa_{3}C} \\ &[V] = -\beta[N] \end{split}$$

where

$$C = 1 + \frac{[YY]}{\kappa_1} + \frac{[YS]}{\kappa_2} + \frac{[V]}{\kappa_3} + \frac{[W]}{\kappa_4}$$
$$[T] = T_0 - [W] - [V]$$

The first phase of UDAR is dependent on converting the template (*T*) to the double stranded template *W* through the binding and extension of trigger Y (see Fig. 1). The trigger molecule (Y) binds to a template molecule (*T*) with the association rate k_{+} and a dissociation rate a_1k_+ and a_2k_+ for two triggers binding to a single template or one trigger bound to a template, respectively. The parameters a_1 and a_2 are equilibrium association constants; the initial association of trigger and template are assumed to equilibrate quickly due to the excess of template molecules. The parameter k_1 describes elongation of the trigger-bound template into the double stranded template W. W then enters an amplification cycle where it is continuously nicked by nickase N at the

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rate k_2 to produce a trigger Y, leaving a nicked template V. These 349 elongation of V to W by the polymerase is described by Michaelis-368 350 Menten kinetics, where the Michaelis-Menten constant is κ_3 and κ_3 351 the catalytic constant is $\frac{k_{cat}}{L_{V \to W}}$, where $L_{V \to W}$ is the length of theorem 352 extended section in nucleotides. As template is not produced inb71 353 354 the reaction, the number of template strands is conserved. There-372 fore the initial template concentration T_0 is distributed between₃₇₃ 355 the species T, W, and V at all times. The parameter C found in 374356 the denominator of the Michaelis-Menten term is acknowledging375 357 the competition between DNA species YY, YS, V and W for poly-376 358 merase. Nickase (N) gradually loses activity over time with thear 359 rate β . The produced Y inefficiently dimerizes through hybridiza-378 360 tion of the palindrome p and enters the second phase reaction asaro described in 3.2.2. 380 362

363 3.2.2 Second Phase Reaction Model

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P: Polymerase Y: Trigger p: Palindrome t: Toehold RC S: Extended trigger D: S:S dimer $\begin{array}{c} & & & \\ &$

Fig. 3 Reaction scheme describing the isolated second phase of UDAR.³⁸⁹ The trigger (Y) can weakly dimerize due to the presence of the palin-³⁹⁰ drome (p) on their 3' end. The polymerase can extend this into an extended trigger (S), which can bind triggers with more stability than³⁹¹ trigger dimerization and therefore can scavenge free triggers to create³⁹² more S. S exists both in single stranded (S) and double stranded $(D)_{393}$ configurations. The looped form of S is not shown for simplicity, and the³⁹⁴ model association and dissociation constants are shown.

We experimentally and mathematically isolated the second phase₃₉₇ of UDAR to determine the parameters associated with the sec₃₉₈ ondary burst in reaction products. The second phase of UDAR₃₉₉₉ can be reproduced by fitting the following simplified ODE system₄₀₀₀ of equations.

$$[\dot{Y}] = -2k_{+}[Y]^{2} + 2k_{+}r_{1}[YY] - k_{+}[Y][S] + k_{+}r_{2}[YS]$$

$$[\dot{YY}] = k_+[Y]^2 - k_+r_1[YY] - \frac{k_{cat}}{L_{Y \to S}} P_0 \frac{[YY]}{\kappa_1 C}$$

$$[\dot{YS}] = k_{+}[Y][S] - k_{+}r_{2}[YS] + \frac{k_{cat}}{L_{Y \to S}} P_{0} \frac{[YY]}{\kappa_{1}C} - \frac{k_{cat}}{L_{Y \to S}} P_{0} \frac{[YS]}{\kappa_{2}C}$$

$$\dot{[S]} = k_{+}r_{2}[YS] - k_{+}[Y][S] - 2k_{+}[S]^{2} + 2k_{+}r_{3}[D]$$

$$[\dot{D}] = k_{+}[S]^{2} - k_{+}r_{3}[D] + \frac{k_{cat}}{L_{Y \to S}}P_{0}\frac{|YS|}{\kappa_{2}C}$$

$$C = 1 + \frac{[YY]}{\kappa_1} + \frac{[YS]}{\kappa_2}.$$

The second phase of UDAR is dependent on converting the trigger (Y) into an extended trigger, called *S* in its single stranded form $_{410}$ and *D* in its double stranded form (Fig. 3). *Y* can weakly dimer- $_{420}$

ize through hybridization of the palindromic region p with association rate k_+ and dissociation rate r_1k_+ . This complex can be extended to become a dimer (D) with Michaelis-Menten constant κ_1 and catalytic constant $\frac{k_{cat}}{L_{Y\to S}}$, where $L_{Y\to S}$ is the length of the extended section in nucleotides. D can dissociate into two single stranded molecules, S, with association rate of k_+ and dissociation rate r_3k_+ . The single stranded (S) can scavenge triggers (Y) with association rate k_+ and dissociation rate r_2k_+ , and species YS can create dimer (D) through polymerase with Michaelis-Menten constant κ_2 and catalytic constant $\frac{k_{cat}}{L_{Y \rightarrow S}}$. The DNA dissociation constants of YY, YS, and D are r_1 , r_2 , and r_3 , respectively. The parameter C found in the denominator of the Michaelis-Menten term is acknowledging the competition between DNA species YY and YS for polymerase. Trigger is not produced without template, such that the initial starting concentration of trigger molecule (Y) is converted to S and D by dimerization and extension by polymerase.

3.3 Model parameters

3.3.1 Selection of model parameters

Model parameters were determined by literature, manufacturer information, and online resources; a full list of the final parameters is found in Table 1. The dissociation constants r_1, r_2, r_3 and association constants a_1 and a_2 of YY, YS, D (SS), YT and Y^2T , respectively, were estimated from NUPACK²². The settings were as follows: nucleic acid type was DNA, Na⁺:= 0.06 M, $Mg^{++}:= 0.006$ M, temperature = 55°C, and dangle treatment set to "Some". The order of magnitude of the DNA:DNA association rate for 10 nt long oligonucleotides, k_+ , was calculated at the UDAR reaction temperature using the Arrhenius plot prepared by Morrison et al.³³, based on their experiments where their test conditions had much higher ionic strength compared to UDAR. The rate k_+ was used as the general association rate for all oligonucleotides in the model, justified by the small change in the association rate for oligonucleotides of different sizes; for example, the association constant for 10 nt oligonucleotides is half that of 20 nt oligonucleotides. In contrast, the dissociation rate changed by over five orders of magnitude. The dissociation rates were therefore determined by multiplying the general association rate by the dissociation constant determined by NUPACK. A further analysis of the sensitivity of the model on the association rate was performed below.

The Michelis-Menten constants for *YY* extension (κ_1), *YS* extension (κ_2), *V* extension (κ_3) and *W*-polymerase interaction (κ_4) were included in the model. The parameters κ_1 and κ_2 were obtained from the numerical fit of the second phase data for each template, while κ_3 was obtained by fitting the full UDAR model. The parameter κ_4 is used in the competition term *C*, and acknowledges the ability of Bst polymerase to bind double stranded DNA as it has A-tailing capabilities (NEB customer support). κ_4 was analyzed in further detail below. The rate of nucleotide incorporation, k_{cat} , was obtained from NEB customer support, where it was determined for the same enzyme operating in loop-mediated amplification reaction (LAMP) conditions, at 65°C. Nicking en-

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Parameter	Definition	Source	LS2	LS3lowpG3	LS3sp	Unit
$\overline{k_+}$	Association Rate, DNA-DNA hybridization	Morrison et. al. ³²	1.00×10^{1}	1.00×10^{1}	1.00×10^{1}	$s^{-1}\mu M^{-1}$
r_1	Y : Y dissociation constant	NUPACK	1.2×10^3	1.4×10^{3}	$1.5 imes 10^4$	μM
r_2	Y : S dissociation constant	NUPACK	$3.7 imes 10^1$	$1.8 imes 10^1$	$1.6 imes 10^1$	μM
r3	S : S dissociation constant	NUPACK	4.7×10^{0}	$8.8 imes10^{-1}$	$7.2 imes 10^{-2}$	μM
a_1	Y : T association constant	NUPACK	$2.0 imes10^{-4}$	$9.0 imes10^{-2}$	$4.0 imes10^{-2}$	μM^{-1}
a_2	2Y : T association constant	NUPACK	$1.4 imes 10^{-2}$	$3.9 imes 10^{-1}$	$2.0 imes10^{-1}$	μM^{-2}
κ_1	MM constant, $Y : Y$ extension	second phase fit	$1.0 imes 10^4$	$1.0 imes 10^4$	$1.0 imes 10^6$	μM
κ_2	MM constant, $Y : S$ extension	second phase fit	$3.5 imes10^{-1}$	$3.5 imes10^{-1}$	$8.9 imes10^{-1}$	μM
кз	MM constant, V extension	full reaction fit	$2.6 imes 10^{-2}$	$5.8 imes 10^{-2}$	$3.6 imes 10^{-2}$	μM
κ_4	MM constant, W sequestration	assumed to be $= \kappa_3$	$2.6 imes10^{-2}$	$5.8 imes10^{-2}$	$3.6 imes10^{-2}$	μM
k _{cat}	Nucleotide incorporation rate	NEB customer support	1.0×10^2	$1.0 imes 10^2$	$1.0 imes 10^2$	$nt \cdot s^{-1}$
k_1	Polymerization rate, $Y : T$ extension	full reaction fit	$7.6 imes 10^{-1}$	$5.2 imes 10^{-2}$	$2.6 imes 10^{-1}$	s^{-1}
k_2	Nicking rate	full reaction fit	$2.6 imes 10^1$	$2.6 imes 10^1$	$2.6 imes 10^1$	$s^{-1} \mu M^{-1}$
β	Nickase deactivation rate	nickase deactivation fit	$6.0 imes 10^{-4}$	$6.0 imes 10^{-4}$	$6.0 imes10^{-4}$	s^{-1}
<i>n</i> ₀	Nickase Initial Concentration	Estimated from manufacturer	$2.6 imes 10^{-2}$	$2.6 imes10^{-2}$	$2.6 imes 10^{-2}$	μM
p_0	Polymerase Initial Concentration	Estimated from manufacturer	$5.0 imes 10^{-3}$	$5.0 imes10^{-3}$	$5.0 imes10^{-3}$	μM

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donuclease deactivation rate, β , was investigated experimentally₄₅₂ and discussed in greater detail below. 453

3.3.2 Optimization of model parameters fit to experimental data 456

A MATLAB minimization algorithm, fmincon, was used to opti-457 mize the values of several parameters; the constraints used are458 given in Table SI 2. The function being minimized was

$$\sum_{j=1}^{m} \sum_{i=1}^{n_j} (w_i(Y_j(t_i) - \widehat{Y}(t_i))^2 + w_i(S_j(t_i) - \widehat{S}(t_i))^2)$$

30 where w_i is the weight associated with data point *i*, *m* is the num-⁴⁶³ 425 31 ber of data sets being fit for a particular template, n_j is the num-426 32 ber of time points measured in data set j. The first term compares⁴⁶⁵ 427 33 the observed amount of trigger at time t_i in the experimental data⁴⁶⁶ 428 34 set j, $Y_j(t_i)$, and the predicted total amount of trigger at time t_i^{467} 35 429 from the model, $\widehat{Y}(t_i)$, calculated by [Y] + 2[YY] + [YS]. The second₄₆₈ 430 36 term compares the observed amount of extended trigger at time469 37 431 t_i in data set j, $S(t_i)$, and the predicted amount of extended triggeration 38 432 from the model at time t_i , $\widehat{S}(t_i)$, calculated by [S] + 2[D] + [YS]. 471 39 433 The first parameters that were optimized were κ_1 and κ_2 , with κ_2 40 434 all other parameters determined from NUPACK (see Table 1). This473 41 435 42 436 was achieved by fitting the second-phase data, with the results of 474 this fit found in section 3.4. In the next phase of the fitting proce-475 43 437 dure, we used the optimized κ_1 and κ_2 values to fit the remaining 476 44 438 parameters k_1 , k_2 , and κ_3 to the full reaction data; the results of 47745 439 46 440 this fit can be found in section 3.5. In this process we assumeders that $\kappa_4 = \kappa_3$; we investigated the effect of this assumption in the 479 47 441 48 442 sensitivity analysis below. 480

50 443 3.3.3 Analysis of polymerase activity

51 444 Bst 2.0 WarmStart® DNA Polymerase is a popular polymerase483 52 445 for many isothermal DNA amplification chemistries with strong484 53 446 strand displacement capabilities and thermostability. However,485 54 447 according to the manufacturer's technical information page, Bstase 55 448 2.0 WarmStart® DNA Polymerase leaves 3' A overhangs, which487 56 449 would hinder dimer production of UDAR. A-tailed trigger exten-488 57 450 sion would be inhibited as Y : Y hybrids would have 3' overhangs,489 58 451 disrupting trigger extension. In order to assess if A-tailed trig-490

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gers significantly contributed to the second phase signal, second phase experiments were conducted with A-tailed versions of the triggers, along with non-modified triggers as control samples and non-modified triggers without polymerase as background fluorescence control samples (Fig. SI 4). The A-tailed triggers did not replicate the second phase kinetics while the non-modified triggers were converted into highly fluorescent dimers. All visible trigger molecules on the gel appeared to convert to dimers during the second phase (Figure 2), implying that triggers were infrequently A-tailed by Bst polymerase during UDAR reactions. This was consistent with previous observations; the nucleotide after the trigger binding site of EXPAR templates were chosen to be T, to compensate for A-tailing activity of the polymerase although evidence for this activity was not observed³⁴. Given the lack of evidence for a high concentration of A-tailed products, polymerase A-tailing was not included in the mathematical model.

The parameter κ_4 was included in the model to acknowledge that Bst polymerase can rebind to double stranded DNA (personal communication, NEB). The hypothesized polymerase binding to fully double stranded DNA occurs for the purpose of A-tailing, although our experiments did not show evidence of a large concentration of products with an additional A on the 3' end. We therefore investigated the effect of excluding the κ_4 term from the polymerase competition parameter C. We additionally investigated including competition from the double stranded dimer D in addition to the double stranded templates V and W. Without κ_4 , the model still reproduced the rise and fall of Y, as well as the steep second phase rise dimer D and monomer S (Fig. SI 5A). However, the error of the fit increased without the inclusion of κ_4 (Table SI 3), so the parameter κ_4 was included in the final model. The inclusion of this W competition does not confirm that polymerase is binding to the double stranded template. While it is possible that polymerase is binding to the template but does not frequently add an additional A nucleotide, it is also possible that the improved fit is due to a small error in the calculated ratio between W and V or from other unknown errors in model parameters. Including competition from D in the second phase fit decreased the rate of second phase growth (Fig. SI 5B) and increased the model error (Table SI 3), presumably from the rapid



Fig. 4 Second phase fits with the simulated total trigger (Y) shown as solid black lines and total dimer (all forms of S, total dimer = S + 2D + YS) shown as dashed blue lines for each template. The raw data points show three independent experiments. A) LS2 template B) LS3lowpG3 template C) LS3sp template

rise of dimer products during the second phase leading to signif-524 icant polymerase competition. Competition from polymerase re-525 binding to *D* was therefore not included in the final model. While526 it is possible that the parameter κ_4 does not need to be included in 527 the model, the effect of including this term on the fit parameters528 was modest (Table SI 4). 529

497 Additionally, Bst 2.0 WarmStart® DNA Polymerase was tested⁵³⁰ 498 for possible activity loss with incubation at the reaction condi⁵³¹ 499 tions. For this purpose, EXPAR was used as it has similar reaction⁵³² 500 conditions as UDAR but with simpler reaction mechanisms. Bst⁵³³ 501 2.0 WarmStart® DNA Polymerase was incubated in EXPAR reac⁵³⁴ 502 tion mix that did not contain nicking endonuclease and template,535 503 at 55°C for 0, 10, 20, 30, 40, 50 and 60 minutes. When the nick 536 ing endonuclease and template were added to the mix, 55°C in.537 504 cubation continued and real-time fluorescence imaging was con-538 505 ducted. No change in reaction output was observed for samples⁵³⁹ 506 with pre-incubated polymerase (Fig. SI 6). We therefore did not⁵⁴⁰ 507 541 include polymerase deactivation in the model. 508

509 3.3.4 Analyzing nicking endonuclease activity

Previous reports showed that nickase slowly deactivates over time543 45 510 during EXPAR reaction conditions¹¹. To quantify this effect for 46 511 use in the mathematical model, we used EXPAR in a manners45 512 similar to the polymerase deactivation experiments cited above.546 48 513 49 514 Briefly, nicking endonuclease was pre-incubated in a reaction mixs47 515 that did not contain polymerase and template at 55°C for 0, 10,548 20, 30, 50 and 60 minutes. When polymerase and an EXPAR tem-549 516 52 517 plate were added to the mix, 55°C incubation continued and real-550 time fluorescence imaging was conducted. A significant decreases 518 54 519 in the overall reaction rate was observed with increased 55°C in-552 55 520 cubation times (Fig. SI 7A). This data was used to estimate the de-553 56 521 cay of the nickase activity over time, which is represented by these 57 522 parameter β in our model. We made several simplifying assump-555 58 523 tions during the calculation of this parameter. In addition, UDAR556 59

proportional to the nicking rate, and the reaction was assumed to be a saturating exponential function. The overall reaction rate for each pre-incubation time was calculated assuming the inflection points occurred at approximately half the maximum fluorescence values. With these assumptions, the overall reaction rate exponentially decreased at a rate of β (Fig. SI 7B). Given the number of assumptions made during this calculation and possible differences between UDAR and EXPAR, these assumptions were tested by fitting the parameter β to an ordinary differential equation model of EXPAR using model parameters found in the full UDAR fit. This model showed good agreement with the experimental inflection points with a β of 0.000757, which differed from our original estimate by 26% (Fig. SI 7C). This change in β had a minimal impact on the model output (Fig. SI 7D); the original value of $\beta = 0.0006$ was therefore maintained for the full reaction fit. Details of these calculations are given in the ESI.

reaction mix contained 6.08% glycerol, which is not included in

the EXPAR reactions. The overall reaction rate was assumed to be

3.4 Reproducing second phase kinetics with a mathematical model

The second phase was reproduced by mixing trigger and polymerase in UDAR reaction buffer that did not contain nickase and template, and the resulting trigger and dimer concentrations were measured over time using quantitative PAGE. Without template, the reaction was unable to produce new trigger. We therefore achieved isolation of the reaction that converted the initial trigger *Y* to dimers *S* and *D*. All reactions contained weaker *YY* binding when compared to *YS* binding as seen by the approximately 2-3 order of magnitude difference between r_1 and r_2 ; the initial formation of *S* from *Y* : *Y* was slow, but scavenging of *Y* by *S* was much more favorable. The governing equations are provided in section 3.2.2. The parameters κ_1 and κ_2 were fit using this data, and can be found in Table 1.

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The timing of the trigger-to-dimer exchange varied within eacho11 557 template, so the data were adjusted to the mean start time fore12 558 559 each template before optimization was performed. This adjust-613 ment assured that the slopes of the dimer rise and trigger fall were614 560 not lost while the approximate rise time of dimer was maintained 615 561 The start time for each data set defined as the time when the first₆₁₆ 562 measurable dimer concentration ($\geq 0.3 \mu M$) was achieved, which₆₁₇ 563 was determined by linearly interpolating between data points 618 564 The the start times for the second-phase experiments for LS2,619 565 LS3lowpG3, and LS3sp were 360 ± 272 s, 303 ± 163 s, and 1437_{620} 566 \pm 150 s, respectively. The weights and corresponding time inter₆₂₁ 567 vals for this optimization are listed in Table 2. The numerical fite22 568 of the data is shown over the raw data in Fig. 4. 569 623 14

The templates used in this study were related, but with key dif-624 15 570 16 571 ferences between the palindrome and toehold sequences, which625 17 changed the stability of DNA binding. LS3lowpg3 had the same626 572 18 573 palindrome as LS2, but a longer toehold region. The initial forma-627 19 574 tion of trigger dimers YY and subsequent conversion to YS should

20 575 therefore be very similar, which was seen in the nearly identical 21 576 fit parameter κ_1 between the two templates. The similar 3' end 22 577 between LS2 and LS3lowpg3 triggers (Y) may possibly also have 23 578 led to the similar fit κ_2 between the two templates. The double 24 579 stranded dimer D and folded monomer S were more stable, how-25 580 ever, which left fewer single stranded S strands to scavenge the 26 581 trigger Y. The increased stability of dimer D could be seen by a 27 582 decrease in the dissociation constant r_3 . This may explain why the 28 583 rise was not as sharp for LS3lowpG3 when compared to LS2 (Fig. 29 584 2). LS3sp had a shorter, GC-rich palindrome when compared to 30 585 the other two templates, but the same toehold as LS3lowpG3. 31 586 The large κ_1 found for LS3sp suggests that polymerase elongation 32 587 of a 4 nucleotide double stranded region was highly unfavorable 33 at our reaction conditions. The combination of stable secondary 588 34 structures of S and D strands due to the long GC stretch also ap- 628 589 35 peared to contribute to a later second phase rise. The fit for this⁶²⁹ 590 36 template reproduced the delayed second phase dimer rise, but⁶³⁰ 591 37 did not reproduce the sharp rise seen in the data. This template⁶³¹ 592 38 showed the limitations of the model to reproduce the most ex-632 593 39 633 treme UDAR template product output. 594 40

Reproducing full reaction output with a mathematical₆₃₆ 3.5 595 model 596 637

597 Using the full system of equations, as defined in section 3.5, thesas k_1, k_2 , and κ_3 were fit to the product output of trigger and dimension 598 from the full reaction data. The nicking rate k_2 was constant⁶⁴⁰ 599 across templates, so the model was fit to individual templates and 41 600 48 the mean k_2 value was calculated across all templates. Using thise42 601 mean k_2 , the values of k_1 and κ_3 were re-optimized for each tem-643 602 plate separately using the full reaction data. Table 2 gives weights44 603 and time intervals. The fit of the full reaction output yielded pa-645 604 rameters given in Table 1. Figure 5 shows that the numericale46 605 reaction output can reproduce the approximate production times47 54 606 of trigger and dimer, although the numerical model for LS3sps48 607 55 did not reproduce the sharp dimer rise seen experimentally. Thise49 608 template had the shortest palindrome at 4 nucleotides, making650 57 609 initial production of the dimer S unfavorable and the associated 610 58

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reaction parameters κ_1 and r_1 large. LS3sp again appeared to approach the limit of what the model could reproduce.

The time series data shown here was challenging to fit, as the product output changed rapidly during short time intervals followed by long time intervals of slow product change. The regular L_2 norm weighed error between the data and the numerical simulation equally for each time point, while often the goodness of fit is judged by the model's ability to fit a particular feature of the data. We used different weights for fitting different aspects of the UDAR output, as detailed in Table 2. In particular, when fitting second phase data, we concentrated on fitting the transition which fell between indicated times in column 1. Other time points had weight 0 and therefore did not enter the goodness of fit cost function. Similarly, for full model fit the error during the initial time interval that contained both first and second rise was weighted more than the last portion of the data that appeared to contain more experimental variability.

Table 2 Minimization Weights and Average Cut-off Times, in Seconds: During the fitting process, data points associated with a time less than the first listed value received the first weight, times between the two listed values received the second weight, and values greater than the second listed value received the third weight. During the second phase fit for parameters κ_1 and κ_2 , the average cut-off time was used. The fit to the full reaction for k_1 , k_2 , and κ_3 used cut-off times found for each experimental data set, with the average cut-off times reported here.

	Second-Phase	Full	Refitted Full
weight	0, 1, 0	10, 1, 1	20, 1, 1
LS2	360, 500	1540, 1897	1540, 1897
LS3lowpG3	303, 540	1183, 1980	1183, 1980
LS3sp	1437, 2470	2513, 3080	2513, 3080

3.6 Sensitivity Analysis

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We made several assumptions when determining model parameters. To analyze the effect of these assumptions on the quality of the fit we performed a sensitivity analysis on the model parameters k_+ , κ_4 , κ_3 , and k_{cat} .

The overall DNA association rate k_+ was calculated from literature as described above. As changes in the DNA association rate are small when compared to DNA dissociation rates when varying nucleotide length and temperature, we used a general DNA association rate in the model that is the same order of magnitude as a 10nt DNA strand associating at the UDAR reaction temperature ³³. Sensitivity analysis on the DNA association rate, k_{+} , was performed using the numerical model for the template LS2. Figure 6 shows that the model is not sensitive to k_+ , with a minimal impact on the model with an order of magnitude increase or decrease in the parameter (Figure 6A). This shows that using a DNA association constant within the correct order of magnitude should minimally affect the overall model.

The parameters κ_4 and κ_3 were assumed to be equal because both V and W are long, double stranded DNA molecules. The fit was modestly affected when optimization was performed assuming that κ_4 differs from κ_3 by one order of magnitude (Figure 6B). A larger κ_4 made the predicted dimer rise to initiate slightly earlier, but maintained the features of the UDAR reaction. Therefore



Fig. 5 Full experiment fits with the simulated total trigger (Y) shown as solid black lines and total dimer (all forms of *S*, total dimer = S + 2D + YS) shown as dashed blue lines for each template. The raw data points show three independent experiments. A) LS2 template B) LS3lowpG3 template C) LS3sp template

the model can still reproduce the sharp second rise that is characteristic of UDAR reactions for a range of values for κ_4 .

The polymerization rate k_{cat} was also determined without ex-perimental confirmation. The actual value of k_{cat} was likely smaller than the manufacturer's statement of 100/s as the manufacturer's measurement was at 65°C, while the UDAR reaction oc-cured at 55°C and contained different salt concentrations. To ad-dress the potentially slower polymerization rate due to the lower reaction temperature and modified solution conditions, the model was fit using a k_{cat} of $50s^{-1} - 100s^{-1}$. The optimal model output is again slightly modified, with the major features of UDAR repro-duced (Figure 6C).

Nucleic acid stains such as SYBR™ Green II have previously been shown to modify DNA dissociation constants. SYBR™ Green II was included in the reaction mix to monitor kinetics. If the dis-sociation constants r_1 , r_2 , and r_3 are increased or decreased by 50% during the fitting process, then the second phase fits were very slightly shifted to the left or right, respectively (Figure 6D). The difference between DNA dissociation constants between different species in this study ranged over five orders of magnitude. The assumed change in dissociation constants from changing so-48 672 49 673 lution conditions analyzed here did not have a large impact on⁶⁸¹ 50 674 the optimal model output.

A summary of the fit parameters produced when varying theses values of k_+ , κ_4 , κ_3 , and k_{cat} is given in Table 3. We conclude that the overall affect of varying the parameters was notable but small.887 The model assumptions may have affected the accuracy of the fitese parameters, but did not appear to have affected the characteristics biphasic output reported here.



Fig. 6 Sensitivity analysis for the LS2 model. Optimization was rerun while varying several parameters to see the effect on the numerical model output. A) The effect of increasing and decreasing k_+ by one order of magnitude. B) The effect of changing κ_4 relative to κ_3 . C) The effect on decreasing k_{cat} from the manufacturer's stated 100/s. D) The effect of increasing and decreasing r_1 , r_2 , and r_3 by 50%.

3.7 Limitations of the Model

While the computations can reproduce the biphasic behavior of the UDAR reaction output, it is important to acknowledge the limitations of the ODE model. Nonspecific amplification, which is a common issue in isothermal amplification reactions³⁴ was not included to simplify the model and focus on analyzing the mechanism and kinetics of the second phase signal burst. If nonspecific amplification was included, then the fit k_1 value would likely be modified as k_1 affects the timing of the initial trigger rise. As κ_3 , k_2 , and k_1 are fit together, simplifying the first phase reac-

	$k_1 (s^{-1})$	$\mathbf{k_2} (s^{-1} \mu M^{-1})$	$\kappa_1 ~(\mu M)$	κ ₂ (μM)	κ ₃ (μM)
LS2 Original Fit	7.6E-01	2.6E+01	1.0E+04	3.50E-01	2.6E-02
$k_{cat} = 50 (nt/s)$	6.9E-01	1.6E+02	8.5E+03	1.6E-01	2.2E-02
$k_{cat} = 75 (nt/s)$	5.3E-01	4.4E+01	1.0E+04	2.5E-01	3.1E-02
$\kappa_4 = 0.1 * \kappa_3 (\mu \mathbf{M})$	8.0E-01	9.4E+01	N/A	N/A	4.7E-02
$\kappa_4 = 10 * \kappa_3 \ (\mu M)$	5.5E-01	2.1E+01	N/A	N/A	1.0E-02
0.5*r (μM)	N/A	N/A	9.9E+03	6.4E-01	N/A
1.5*r (μM)	N/A	N/A	1.0E+04	2.4E-01	N/A
$\mathbf{k}_{+} = 0.1 \; (\mathbf{s}^{-1} \mu \mathbf{M}^{-1})$	5.7E-01	2.9E+01	9.8E+03	2.8E-01	2.1E-02
$\mathbf{k}_{+} = 1000 \ (\mathbf{s}^{-1} \mu \mathbf{M}^{-1})$	1.1E + 00	2.2E+01	9.9E+03	3.5E-01	2.2E-02

Table 3 Sensitivity analysis for the LS2 model was performed for several parameters. The affect on the fit parameters k_1 , k_2 , κ_1 , κ_2 , and κ_3 are shown for each scenario. N/A indicates that this parameter was not refit and therefore the same as in the original fit.

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tion may decrease the absolute accuracy of the model parameters.734 14 691 While we addressed some potential sources of error by providing735 15 692 a sensitivity analysis of key model parameters, assumptions maderas 16 693 for each parameter could compound to produce further error in737 17 694 the model parameters determined in this study. Changing solu-738 18 695 tion conditions would also modify the model parameters. For739 19 696 example, the addition of glycerol to stabilize enzymes can po-740 20 697 tentially inhibit polymerase function and decrease product for-741 21 698 22 699 mation. Changing the concentration or type of fluorescent DNA742 23 700 dye would likely have a similar effect on the reaction, as someras 24 701 commonly used DNA binding dyes are known to inhibit DNA am-25 plification ³⁵. Additionally, while multiple initial conditions were⁷⁴⁴ 702 26 703 used to prevent the optimization software from becoming trapped 27 704 in a local minimum, it is possible that a more optimal global min-28 705 imum exists that the software did not find. The absolute $\operatorname{accuracy}_{747}$ 29 706 of parameters that we have found should therefore be taken with 30 caution, particularly when using reaction conditions that differ748 707 31 from those in this study. 708

33 709 4 Conclusions

34 UDAR is a novel, isothermal DNA amplification chemistry with 1151 710 35 unique, biphasic and switch-like kinetics. Quantitative PAGE 711 36 was used to measure UDAR reaction products over time, which 37 712 showed that the sharp second phase rise in fluorescence was due 38 713 to the rapid, autocatalytic conversion of the first phase products, 39 714 40 715 triggers, into extended dimers. A mathematical model built from proposed dominant reaction mechanisms reproduced the produc-41 716 tion and conversion of the trigger molecules for three different 42 717 UDAR triggers, as well as the sharp rise in dimers that produced 43 718 the second phase fluorescence. The model was limited by assump-758 44 719 tions made during parameter selection, such as potential error in⁷⁵⁹ 45 720 the dissociation rates due to the affect of SYBR Green II on DNA⁷⁶⁰ 46 721 47 722 hybridization kinetics, uncertain nucleotide incorporation rate for⁷⁶¹ specific UDAR conditions, assumptions on polymerase competi-762 48 723 tion with double stranded DNA, an assumed universal DNA asso-763 49 724 ciation rate, and exclusion of nonspecific amplification from the764 50 725 model. These limitations were addressed with sensitivity analysis765 51 726 and further simulations, which showed that the model could stilb66 52 727 reproduce the sharp second phase rise in extended dimers withing 53 728 the range of assumed parameter uncertainties. Absolute accuracy768 54 729 55 730 of the model parameters must be taken with caution, however,769 56 731 particularly when modifying experimental conditions. 770 57 732 UDAR provides a unique, non-linear, biphasic DNA amplifica-771

⁵⁷ ₇₃₂ UDAR provides a unique, non-linear, biphasic DNA amplifica-771 ⁵⁸ ₇₃₃ tion reaction with predictable product output. The second phase⁷⁷² nonlinear burst of product is unique to UDAR, with a larger signal and a sharper signal rise than existing nucleic acid amplification techniques. These unique kinetics expand the toolbox of amplification reactions and could be used for definitive detection of a variety of molecules from RNA to proteins. The associated mathematical model opens possibilities of computational experiments, which could be used when designing reaction schemes to manipulate product output of UDAR. Further, the techniques seen here could guide computational modeling efforts for other isothermal nucleic acid amplification reactions.

Author Contributions

BO and EES collected experimental data, SDM created Matlab code and fit experimental data, SEM, SDM, and TG created the ODE model, all authors contributed to writing the publication.

Conflicts of interest

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SEM and TG have a patent application pertaining to the reaction described in this work.

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Notes and references

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