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Renewable carbon feedstock for polymers: environmental benefits from synergistic use of biomass and CO₂[†]

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Polymer production is a major source of greenhouse gas (GHG) emissions. To reduce GHG emissions, the polymer industry needs to shift towards renewable carbon feedstocks such as biomass and CO₂. Both feedstocks have been shown to reduce GHG emissions in polymer production, however often at the expense of increased utilization of the limited resources biomass and renewable electricity. Here, we explore synergetic effects between biomass and CO₂ utilization to reduce both GHG emissions and renewable resource use. For this purpose, we use life cycle assessment (LCA) to quantify the environmental benefits of the combined utilization of biomass and CO₂ in the polyurethane supply chain. Our results show that the combined utilization reduces GHG emissions by 13% more than the individual utilization of either biomass or CO₂. The synergies between bio- and CO₂-based production save about 25% of the limited resources biomass and renewable electricity. The synergistic use of biomass and CO₂ also reduces burden shifting from climate change to other environmental impacts, e.g., metal depletion or land use. Our results show how the combined utilization of biomass and CO₂ in polymer supply chains reduces both GHG emissions and resource use by exploiting synergies between the feedstocks.

Introduction

In 2015, polymers caused about 1.8 Gt_{CO₂-eq} of GHG emissions over their entire life cycles, accounting for about 4% of the global annual GHG emissions.¹ This contribution is expected to increase to around 15% by 2050, due to a sharp rise in the demand for polymers.^{1,2} Most GHG emissions from polymer production are caused by fossil resources that supply both energy and carbon feedstocks.³ While renewable energy can potentially replace fossil resources for energy generation in

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the future, the production of polymers will still require a carbon source. Therefore, a renewable carbon source is needed to reduce GHG emissions from polymer production.⁴

Two renewable carbon sources have been discussed intensively for polymer production: carbon dioxide (CO₂) and biomass. The use of CO₂ in polymer production is an example of so-called Carbon Capture and Utilization (CCU).⁵ In general, CCU technologies capture CO₂ from industrial point sources or ambient air and convert the captured CO₂ into fuels, chemicals, or even building materials.^{5,6} Some CCU technologies already exist on an industrial scale, *e.g.*, the production of methanol⁷ or polymers such as polycarbonates⁸ and polyols for polyurethanes.^{9,10} CCU technologies have shown great potential for reducing life-cycle GHG emissions of chemicals^{11,12} and polymers.¹³ However, CCU technologies do not always reduce the environmental impact of products compared to their fossil counterparts.¹² Therefore, the sustainability should be assessed for each CCU technology.¹³ In particular, the conversion of the chemically rather inert CO₂ into valuable products normally requires highly energetic co-reactants such as hydrogen.⁵ However, hydrogen from today's largely fossil-based production would usually increase GHG emissions.¹⁴ Alternatively, hydrogen can be produced by water electrolysis, enabling renewable and low-carbon electricity to be integrated into the life cycle of polymers. As a result, the demand for renewable electricity would increase, leading to direct competition between the polymer industry and other energy-intensive sectors. Preferentially, renewable electricity should be used for applications with the highest efficiency.¹⁵

Biomass is also already used in various industrial-scale applications, in particular to provide bio-energy or as a feedstock for biofuels.¹⁶ Biomass is also used industrially to produce surfactants¹⁷ or polymers such as polyethylene,¹⁸ polyethylene terephthalate,¹⁹ or polyols for polyurethanes.^{20–22} Sugar cane bagasse, vegetable oils, and corn stover are mostly used as feedstocks for bio-based production.^{18,20,21} Bio-based production can reduce the life-cycle GHG emissions of products.^{23,24} However, there are concerns about the large-scale implementation of bio-based production, which often increases other environmental impacts, such as acidification or eutrophication.^{23,25,26} Biomass is seen as an increasingly important renewable energy source, for example, in the revised renewable energy directive of the European Union (2018/2001/EU).²⁷ The increasing use induces competition for biomass. However, previous studies have shown that the total amount of available biomass is limited, making efficient use of this resource mandatory.²⁸

The environmental benefits and drawbacks of both biomass utilization and CCU have already been extensively discussed.^{23,29,30} As a result, it seems not only unlikely but also not desirable to employ a single source of renewable carbon feedstock in all cases. Therefore, concepts have been proposed for the combined utilization of biomass and CO₂, *e.g.*, for bio-hybrid fuels.³¹ However, potential environmental synergies from the combined utilization of biomass and CO₂ have not been quantified so far.

This study analyzes the combined use of bio- and CCU-based technologies to quantify synergies for GHG mitigation and resource efficiency for polymer production. As a representative example of a polymer with a high market value and volume, we study flexible polyurethane (PUR) foams. PUR can be used in a wide range of applications, making it the most versatile polymer among



synthetic materials.³² PUR is particularly well suited for this study, as PUR production offers possibilities for both direct and indirect utilization of biomass and CO₂.³² To quantify potential synergies of biomass and CO₂ utilization, we build a bottom-up Technology Choice Model of the fossil-based polyurethane supply chain.³³ The model includes 47 production processes based on engineering-level data for a detailed accounting of the flows of mass and energy throughout the entire supply chain. We integrate bio- and CCU-based technologies into the model to assess their technical potential for GHG reduction. For this purpose, we identify the optimal choice of technologies, depending on the availability and carbon footprint of biomass and renewable electricity. We quantify potential benefits from the synergistic utilization of biomass and CO₂ before we highlight the effects on other environmental impacts.

Bottom-up model for polyurethane production

In this study, we quantify the environmental benefit from the synergistic use of biomass and CO₂. For this purpose, we build a bottom-up model of the polyurethane (PUR) supply chain. The model contains the conventional, fossil-based production of flexible PUR foams as well as bio- and CCU-based production alternatives (Fig. 1).

Scope

System boundaries. The model of the PUR supply chain uses cradle-to-grave system boundaries. A cradle-to-grave system boundary considers all life phases of a product, from resource extraction, through the manufacturing and use phase, to the final disposal. However, in a comparative LCA, identical life phases can be neglected.³⁴ In this study, we assume the same technical performance of all PUR

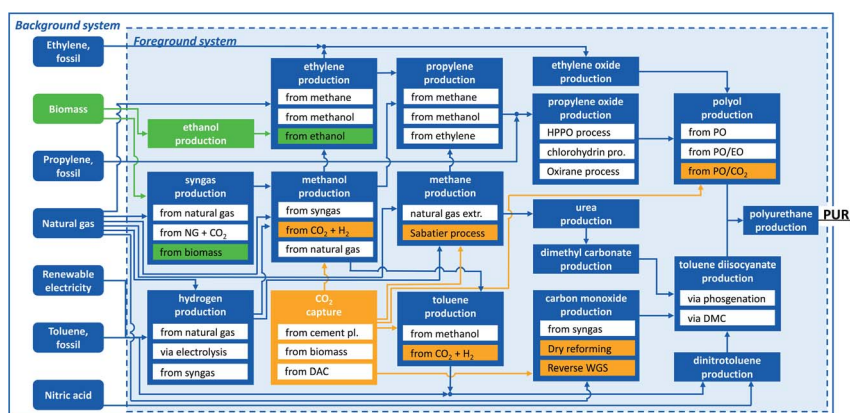


Fig. 1 Simplified representation of the polyurethane (PUR) production system. The foreground system is based on engineering-level data of 47 processes. Data for the background system is taken from Ecoinvent and includes all other raw material and energy flows needed for production. For better readability, only the most important processes and material flows are shown. Bio-based processes are highlighted in green and CCU technologies are highlighted in orange. A detailed list of all processes is provided in the ESI.†



products during the use phase. Therefore, we exclude the use phase from the LCA. However, different polyols in the PUR supply chain lead to different chemical compositions of PUR, which influences the final disposal. Therefore, we consider the end-of-life (EoL) treatment for which we assume incineration without energy recovery, representing a worst case for GHG emissions.

Furthermore, we divide the system boundary into the foreground and background systems (Fig. 1). The foreground system is based on engineering-level data of 47 processes enabling a detailed analysis of the entire supply chain. Within the foreground system, we consider energy and material flows. However, we neglect the environmental impacts of plant construction in the foreground system since the environmental impacts of chemical plant construction are usually small and similar for conventional and alternative production pathways.³⁵ The background system is based on aggregated datasets from the LCA database Ecoinvent.³⁶ For the aggregated datasets, we have used global markets as the default. If no data for global markets were available, we used the European counterparts. A list of all processes and data sources is provided in the ESI.[†]

Polyurethane production. The considered flexible PUR foams can be used for various applications, such as mattresses or other furniture applications. Flexible PUR foams are produced by polyaddition of polyether polyols and isocyanates. As polyether polyols, we consider three variants: first, 100% from propylene oxide (PO), second, 85% from PO and 15% from ethylene oxide (EO), and third, 80% from PO and 20% from CO₂. These variants correspond to compositions currently used on the industrial scale.³⁷ As the isocyanate, we consider toluene diisocyanate (TDI). The supply chain integrates all technologies required to convert the carbon feedstocks into PUR. The carbon feedstocks from the fossil supply chain are ethylene and propylene, toluene, and natural gas. As renewable carbon feedstocks, we consider CO₂ and biomass. We integrate all technologies that are already used on the industrial scale.³⁸ In addition, we include alternative technologies if sufficient data are available.

CO₂ supply and CCU technologies. For CO₂ supply, we consider cement plants as an unavoidable industrial point source.³⁹ Since CO₂ is a waste stream that is otherwise released into the atmosphere, we credit CO₂ utilization in the form of negative GHG emissions.⁴⁰ For capturing 1 kg of CO₂, the credit is 1 kg_{CO₂-eq}. However, the capture of CO₂ requires heat and electricity that lead to indirect GHG emissions. Therefore, we also account for the additional electricity and heat demand for CO₂ capture. As further sources for CO₂ supply, we consider ambient air by direct air capture³⁹ and model endogenous biomass utilization technologies.

Through CCU, CO₂ substitutes epoxides in polyol production directly or *via* methanol, methane, or toluene. The latter routes require hydrogen as a co-reactant to activate the CO₂. Additionally, carbon monoxide can be produced by reverse water-gas shift (WGS) or dry reforming of CO₂ using hydrogen or methane, respectively.

It should be noted that the CO₂-to-toluene process is currently at an early development stage, with a technology-readiness level (TRL) far below 7.³⁰ Therefore, data availability for the toluene process is limited, resulting in high uncertainties in the life cycle inventory. The methodology used to generate the life cycle inventory for the toluene process is adapted from Kätelhön *et al.* (see ESI[†]).³⁰



Electricity supply. Since the environmental benefits of CCU technologies mainly depend on the supply of renewable electricity for hydrogen electrolysis,⁴² we vary the availability and carbon intensity of electricity. These sensitivity analyses allow us to determine the tipping points at which conventional production switches to CCU-based production from an environmental perspective. As a base case, we use data for the European grid mix from Müller *et al.*⁴¹ As further reference values, we use the inventory data sets for the low decarbonized, high decarbonized, and full decarbonized scenarios of the LCA guidelines for CCU.⁴¹ The full decarbonized scenario is equivalent to wind electricity and is used as a best-case assumption for the carbon intensity of electricity in the sensitivity analysis. To analyze the specific impact of CO₂ utilization in PUR production, renewable electricity can only be used in hydrogen electrolysis. All other consumers use the European grid mix. Hydrogen from electrolysis is available to the CCU technologies and all other technologies in the foreground system.

Biomass supply and utilization technologies. For biomass supply, we consider perennial energy crops to represent second-generation biomass. Perennial energy crops have high crop yields and can be cultivated on marginal land due to low nutrient requirements.⁴² Since food crops, in general, have higher nutrient requirements, perennial energy crops do not directly compete with food production.⁴³ Furthermore, the cultivation of perennial energy crops sequesters additional organic carbon in soil and, thus, further reduces GHG emissions by long-term storage of carbon in soil.⁴⁴ The amount of sequestered carbon depends on the land on which perennial energy crops are cultivated. We account for this effect by considering land-use change (LUC) emissions based on the literature.⁴⁴

In this study, we use miscanthus as a perennial energy crop. The carbon footprint of miscanthus depends on the carbon content of miscanthus, land-use change, and additional cultivation efforts, *e.g.*, harvesting methods or application of fertilizers and pesticides.⁴⁵ During the growth phase, miscanthus absorbs CO₂ from the atmosphere. The amount of CO₂ absorbed depends on the carbon content of miscanthus. For absorbing 1 kg of CO₂, we give a credit of 1 kg_{CO₂-eq} as negative GHG emissions. We assume an average carbon content of 48%⁴⁶ and a moisture content of 14%,³⁶ resulting in a credit of 1.5 kg_{CO₂-eq} per kilogram miscanthus. We consider GHG emissions from additional cultivation efforts by using data from Ecoinvent. For LUC emission, we assume a range of −200 to 380 g_{CO₂-eq} per kilogram miscanthus according to Dunn *et al.*⁴⁴ It should be noted that the maximum LUC emissions represent a worst case actually based on switch-grass to consider the full range of LUC emissions from perennial energy crops. In total, we vary the carbon footprint of miscanthus cultivation between −1.7 and −1.0 kg_{CO₂-eq}/kg_{biomass}. Through this variation, we identify tipping points for which bio-based production is more environmentally friendly than conventional production.

To consider the decentralized production and seasonality of biomass, our model includes transportation and storage. Following Styles *et al.*, we assumed an average transportation distance of 150 km.⁴⁷ As the storage technique for biomass, we assume ambient storage with a material loss of 1% per month and an average storage duration of 6 months.⁴⁸

For the conversion of perennial energy crops into chemicals, we integrate gasification⁴⁹ and fermentation⁵⁰ processes. The gasification processes convert



miscanthus into synthesis gas with a molar hydrogen-to-carbon monoxide ratio of 2 : 1. This synthesis gas can be further processed into methanol. Alternatively, miscanthus can be fermented to ethanol, which can, in turn, be oxidized to ethylene. Details of the alternative biomass to miscanthus and the considered processes can be found in the ESI.†

Environmental impact categories. For the characterization of elementary flows, we use the methods from the ILCD recommendations (V.2.0 2018).⁵¹ We use all methods with good robustness (recommendation levels 1 and 2). However, at recommendation level 3 (recommended to use with caution), we include the following methods that are particularly important for this study: (1) land use, due to its importance for bio-based feedstocks, and (2) resource depletion, as an important indicator for fossil- and CCU-based technologies. Thereby, resource depletion considers energy carriers and minerals and metals separately.

Computational structure

The bottom-up model of the PUR supply chain builds on the Technology Choice Model (TCM), a linear optimization model.³³ The TCM represents the production system by four basic entities: technologies, the final demand, intermediate flows, and elementary flows. These entities are adapted from the ISO standard for LCA^{52,53} and are discussed in the following.

Technologies transform inputs of energy, materials, or other goods and services into products. Here, technologies represent, *e.g.*, the conversion technologies for CO₂ and biomass. Multiple technologies interact to generate the output of the production system, hereafter named the final demand. The final demand is here 1 kg of polyurethane (PUR). Inputs and outputs of technologies can be further divided into intermediate flows and elementary flows. Intermediate flows are outputs of a technology that are used by another technology within the same production system or as the final demand. Elementary flows are flows exchanged between the production system and the environment, *e.g.*, CO₂ emissions.

The TCM is based on the computational structure of LCA introduced by Heijungs and Suh.⁵⁴ Here, the technology matrix *A* includes all technologies of the production system as well as all intermediate flows. All flows are represented by the rows of the *A* matrix, while its columns represent the technologies. In the *A* matrix, a coefficient a_{ij} corresponds to an intermediate flow *i* that is either produced ($a_{ij} > 0$) or consumed ($a_{ij} < 0$) by technology *j*. The final demand for intermediate flow *i* is described by coefficient y_i in vector *y*.

The production system produces a large number of by-products besides PUR and, thus, is multifunctional. We resolve the multifunctionality problem by system expansion *via* substitution, following the ISO standard and the LCA guidelines for CCU.^{41,52,53} By giving a credit for the avoided conventional production of by-products, we show the product-specific impacts of 1 kg PUR.

Elementary flows are included in the elementary flow matrix *B*. Similar to the *A* matrix, b_{ej} describes an elementary flow that is either taken from ($b_{ej} < 0$) or emitted to ($b_{ej} > 0$) the environment by technology *j*. To assess the environmental impacts of a production system, elementary flows are characterized by the characterization matrix *Q*. Here, the coefficient q_{ze} represents the relative contribution of elementary flow *e* to environmental impact category *z*, *e.g.*, the conversion



factor for methane emission to CO₂-equivalents to account for the impact on climate change.

In the PUR production system, the same intermediate flow can be produced by several technologies with different environmental impacts. To identify the technology mix with the lowest environmental impact, TCM employs linear optimization. The objective function for the optimization is here chosen as the environmental impact of the PUR production system, which can be calculated as

$$h = QBs$$

The scaling vector s scales the amount of inputs and outputs per technology in the A matrix. In this work, we minimize the global warming impact (GWI) of PUR production. All other environmental impacts are calculated after the optimization.

The optimization problem is defined as follows:

$$\min h_{\text{GHG}} = q_{\text{GHG}}Bs$$

$$\text{s.t. } As = y$$

$$s \leq c$$

$$s_j \geq 0$$

h_{GHG} represents the GWI for the production of the final demand y . A specifies the technology matrix and c is the upper bound for the scaling vector s . In this work, upper bounds limit the availability of biomass and renewable electricity. As an additional constraint, the entries of the scaling vector must be positive to avoid unphysical results.

GHG mitigation through the utilization of either biomass or CO₂

In the following section, we first quantify the GHG reduction potentials for using either biomass or CO₂ in PUR production. The individual assessments of biomass and CO₂ provide a basis for assessing potential benefits through the combined utilization of biomass and CO₂ in the subsequent section.

Fossil-based production

Fossil-based production leads to about 7.6 kg_{CO₂-eq}/kg_{PUR} of GHG emissions from cradle to grave. GHG emissions result from the supply of raw materials (38%) and utilities (22%), direct emissions (12%), and EoL treatment (28%). The supply of grid electricity and process steam account for 7% and 15% of GHG emissions, respectively. Our results correspond well with the GHG emissions of fossil-based PUR production in Ecoinvent.³⁶ PUR is produced by reacting a PO/EO polyether polyol with TDI. EO is produced by oxidation of ethylene, and PO is produced from propylene by the HPPO process. Both olefins are produced by standard fossil production pathways. TDI is produced by phosgenation of dinitrotoluene using hydrogen and carbon monoxide, and dinitrotoluene is produced from toluene



and nitric acid, both taken from fossil production pathways. Hydrogen for phosgenation and the HPPO process is produced by steam reforming of natural gas, and carbon monoxide is produced by dry reforming of CO₂ captured from a cement plant. Fossil-based production consumes about 5 MJ of grid electricity and about 4 kg of process steam. For producing diluted hydrochloric acid in TDI production, we give a credit of 0.7 kg_{CO₂-eq}/kg_{PUR}. The credit remains the same in all scenarios in this study, as TDI is always produced *via* phosgenation.

GHG mitigation potential of CCU technologies

CCU technologies can reduce the global warming impact (GWI) of PUR by 45% to 4.2 kg_{CO₂-eq}/kg_{PUR}. Here, we can distinguish between the direct and indirect utilization of CO₂. The direct substitution of PO and EO in the polyol with 20% CO₂ can reduce the GWI of PUR to 7.0 kg_{CO₂-eq}/kg_{PUR} without requiring any renewable electricity. When renewable electricity is available in the full decarbonized scenario, CCU can further reduce the GWI to 4.2 kg_{CO₂-eq}/kg_{PUR}. The extent of the reduction depends on the availability and the carbon footprint of electricity (Fig. 2). For carbon footprints of electricity greater than 54 g_{CO₂-eq}/MJ_{electricity}, no renewable electricity is used. Thus, CCU technologies reduce the carbon footprint of PUR only when using electricity with a sufficiently low carbon footprint.

The best-case CCU-based production is achieved in the full decarbonized scenario with a carbon footprint of renewable electricity of 3 g_{CO₂-eq}/MJ_{electricity}. Best-case CCU-based production uses a PO/CO₂ polyether polyol with TDI to form

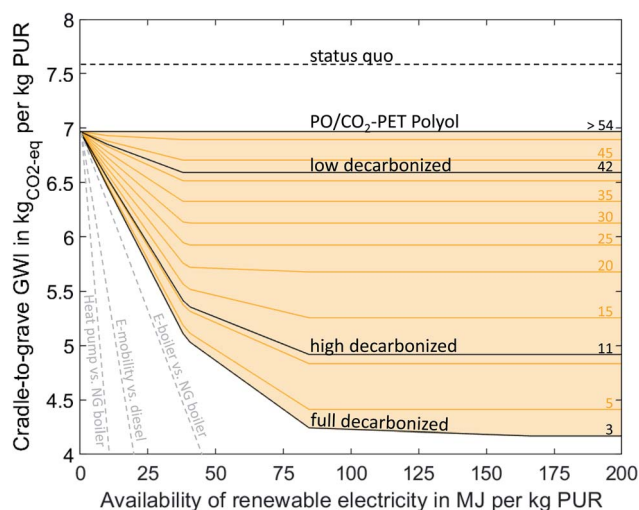


Fig. 2 Cradle-to-grave global warming impact (GWI) of 1 kg PUR as a function of the availability (x-axis) for different carbon footprints of renewable electricity (lines). The carbon footprints of renewable energy are expressed in g_{CO₂-eq}/MJ_{electricity} above the lines. Cradle-to-grave emissions cover the production stage, including the supply of all raw materials and energy needed for production, as well as emissions from EoL treatment. Scenarios for the carbon footprint of renewable electricity were taken from Müller *et al.* (low decarbonized = 42 g_{CO₂-eq}/MJ_{electricity}, high decarbonized = 11 g_{CO₂-eq}/MJ_{electricity}, full decarbonized = 3 g_{CO₂-eq}/MJ_{electricity}).⁴¹ The dashed gray lines indicate the GHG mitigation efficiency of other power-to-X technologies adapted from Sternberg *et al.*¹⁵



PUR. PO is produced by the HPPO process, and the required propylene is produced from ethylene by the Olefins Conversion Technology (OCT). Ethylene is produced by oxidative coupling of methane, which is produced by the Sabatier process using hydrogen from water electrolysis and CO₂. TDI is produced in the same way as in the fossil scenario, but with toluene from CO₂. The required CO₂ is captured from a cement plant. The remaining emissions for CCU-based production result from the supply of nitric acid and a higher demand for process steam and electricity compared to fossil-based production. About 50% more process steam is required to perform the oxidative coupling process, and about 33 times as much electricity is used for water electrolysis compared to fossil-based production. Furthermore, about 100% more grid electricity is required to carry out the OCT, the Sabatier process, the oxidative coupling process, and the CO₂ capture.

Ethylene production *via* the Sabatier process combined with oxidative coupling consumes about three times as much hydrogen and about two times as much steam per kilogram of olefin than the combination of CO₂-based methanol and the methanol-to-olefins process. Furthermore, oxidative coupling is less selective and produces several alkanes and other hydrocarbons as by-products. The by-products, however, lead to a total credit of 0.3 kg_{CO₂-eq}/kg_{PUR}. While using less steam and hydrogen, production *via* methanol requires about three times as much grid electricity. Therefore, the cleaner the renewable electricity and thus the hydrogen from the water electrolysis, the more competitive production *via* oxidative coupling becomes in terms of GHG emissions. However, ethylene production *via* oxidative coupling only emits less GHG emissions than production *via* methanol in the full decarbonized scenario. In this case, both technologies are quite similar and we believe that the differences are not significant given the current uncertainties in the energy demand.

In total, the best-case CCU production consumes about 167 MJ renewable electricity for water electrolysis and about 10 MJ of grid electricity per kilogram PUR. Due to the large demand and limited supply, we varied the amount of renewable electricity available (Table 1). With less renewable electricity available, production gradually switches from CCU-based production to fossil-based production. Furthermore, CCU technologies are not equally efficient in using renewable electricity to avoid GHG emissions. Therefore, the GHG emission reduction depends non-linearly on the availability of renewable electricity. It should be noted that all CCU technologies except the direct substitution of PO avoid less GHG emissions per MJ renewable electricity used than other power-to-X technologies such as e-mobility or power-to-heat (grey lines in Fig. 2). Consequently, CCU technologies should only be used for PUR production if sufficient renewable electricity is available to supply also the more efficient power-to-X technologies.

GHG mitigation potential of biomass

Biomass utilization can reduce the GWI of PUR by 46% to 4.1 kg_{CO₂-eq}/kg_{PUR} (Fig. 3). Again, the first reduction step is the direct substitution of PO and EO in the polyol with CO₂, which reduces the GWI from 7.6 kg_{CO₂-eq}/kg_{PUR} to 7.0 kg_{CO₂-eq}/kg_{PUR}. Although this effect is actually a CCU technology, we include it in the assessment since no renewable electricity is necessary to achieve the



Table 1 Tipping points leading to technology changes in the CCU-based production based on the availability of renewable electricity in the fully decarbonized scenario

Available renewable electricity per kg PUR	Chemical	From technology	To technology
10 MJ	Hydrogen	Hydrogen from natural gas	Hydrogen from electrolysis
38 MJ	Toluene	Fossil toluene	Toluene from CO ₂
41 MJ	Carbon monoxide	Dry reforming	Reverse WGS
84 MJ	Propylene	Fossil propylene	Methanol from CO ₂ + H ₂ and methanol-to-olefins and ethylene dimerization by OCT
167 MJ	Ethylene	Methanol from CO ₂ + H ₂ and methanol-to-olefins	Sabatie process and oxidative coupling of methane

reduction. An additional reduction of 38% can be achieved by using miscanthus with the lowest carbon footprint. Here, PUR is also produced by using the PO/CO₂ polyether polyol and TDI. The PO required for polyol production is produced from propylene by the HPPO process. Propylene is partially produced by the methanol-to-olefins process and partially produced from ethylene by the OCT. Ethylene is a co-product of the methanol-to-olefins process. Methanol is produced by the conversion of syngas from biomass gasification plants. The excess CO₂ from the gasification plants is used to a small extent in polyol production. The remaining CO₂ is emitted into the atmosphere. TDI is produced in the same way as in the conventional scenario, but with toluene from the methanol-to-toluene process and carbon monoxide from syngas separation. Syngas separation provides some of the hydrogen required for the HPPO process and the phosgenation of di-nitrotoluene. The remaining hydrogen is produced by steam reforming of natural gas. The remaining emissions are caused by the supply of nitric acid and a higher demand for process steam and grid electricity compared to the fossil benchmark. About 50% more process steam is used in the methanol-to-olefins and methanol-to-toluene processes, and 80% more grid electricity is needed to operate the biomass gasifier. The demand for process steam could be reduced by integrating excess heat from gasification. However, we currently give a credit of 1.2 kg_{CO₂-eq}/kg_{PUR} for excess heat, which substitutes heat from natural gas in other district or industrial applications. Since both options substitute natural gas, heat integration does not reduce total GHG emissions.

The GHG reduction depends on the availability and the carbon footprint of miscanthus. GHG emissions are reduced the most by using biomass with the lowest carbon footprint of $-1.7 \text{ kg}_{\text{CO}_2\text{-eq}}/\text{kg}_{\text{biomass}}$, resulting in a GWI of PUR of 4.1 kg_{CO₂-eq}/kg_{PUR}. However, our results indicate that even for a worst-case assumption of $-1.0 \text{ kg}_{\text{CO}_2\text{-eq}}/\text{kg}_{\text{biomass}}$, GHG emissions can be reduced slightly by 0.2 kg_{CO₂-eq} to 6.8 kg_{CO₂-eq}/kg_{PUR}.

To reach the maximum GHG reduction, 5.6 kg biomass is required per kg PUR. If the availability of biomass decreases, PUR production gradually switches from bio-based to fossil-based production (Table 2). The GHG reductions depend non-



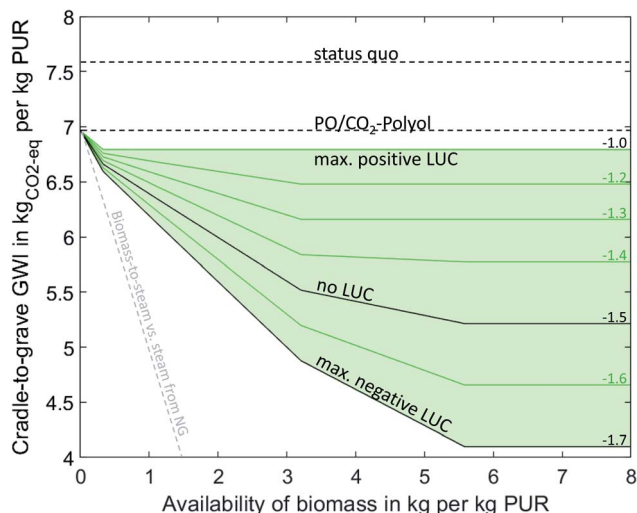


Fig. 3 Cradle-to-grave global warming impact (GWI) of 1 kg PUR (y-axis) as a function of the availability of biomass (x-axis) with different carbon footprints (lines). The carbon footprints of biomass are expressed in $\text{kg}_{\text{CO}_2\text{-eq}}/\text{kg}_{\text{biomass}}$ above the lines. Cradle-to-grave emissions cover the production stage, including the supply of all raw materials and energy needed for production, as well as emissions from EoL treatment. The gray line indicates the GHG mitigation efficiency when using biomass for process steam production to substitute process steam from natural gas.

Table 2 Tipping points leading to technology changes in bio-based production based on the availability of biomass for a carbon footprint of $-1.7 \text{ kg}_{\text{CO}_2\text{-eq}}/\text{kg}_{\text{biomass}}$

Available biomass	Chemical	From technology	To technology
0.4 kg	Carbon monoxide and hydrogen	Dry reforming and hydrogen from natural gas	Separation of syngas from biomass gasification
3.2 kg	Propylene	Fossil propylene	Methanol-to-olefins and ethylene dimerization by OCT
5.6 kg	Toluene	Fossil toluene	Methanol-to-toluene

linearly on the availability of biomass since individual biomass utilization technologies have different efficiencies in using biomass to avoid GHG emissions. However, similar to CCU-based production, all biomass utilization technologies are less efficient at reducing GHG emissions per unit of biomass than bio-based process steam generation (grey line in Fig. 3, details in ESI†). Accordingly, bio-based PUR production should only be implemented in regions where more efficient biomass utilization technologies are either unavailable or already exhausted.

Overall, utilization of either biomass or CO_2 can significantly reduce the GHG emissions of PUR production. However, according to our analyses, substantial quantities of renewable resources are required, which would save more GHG emissions in other sectors. In the following section, we therefore look at



combined utilization to determine whether synergies in production may save renewable resources.

Benefits from the synergistic utilization of biomass and CO₂

The combined utilization of biomass and CO₂ can reduce the GHG emissions of PUR by 59% to 3.1 kg_{CO₂-eq}/kg_{PUR}, which corresponds to a 13% higher reduction compared to the utilization of either biomass or CO₂ (Fig. 4). Again, the basis is the PO/CO₂ polyether polyol, which needs neither biomass nor renewable electricity. As a result, Fig. 4 already contains the 0.6 kg_{CO₂-eq}/kg_{PUR} savings through the direct utilization of CO₂ in the polyol. Combined utilization avoids more GHG emissions due to synergies in production. At the point of maximum reduction, PUR production is similar to the bio-based optimum, but less biomass is converted to syngas for methanol production. Instead, CO₂ from biomass gasification is captured and directly converted to toluene. Thus, bio-based CO₂ substitutes the bio-based methanol used in the methanol-to-toluene process. The additional hydrogen required for the CO₂-based toluene is produced by water electrolysis. For the maximum reduction, the combined utilization requires 79% less renewable electricity and 43% less biomass than the utilization of either biomass or CO₂, while the GHG savings increase. Additionally, combined utilization uses about 20% less process steam than the utilization of either biomass or CO₂ since neither oxidative coupling of methane nor the methanol-to-toluene process is used. Excess heat from gasification leads to a credit of 0.7 kg_{CO₂-eq}/kg_{PUR}. Again, integrating excess heat could reduce process steam demand but would not reduce total GHG emissions (see discussion above).

However, synergies are not only present at the point of maximum reduction but can help to save renewable resources and lower GHG emissions in scenarios where less biomass or renewable electricity is available. When biomass and CO₂ are used in separate production facilities, the GHG emissions correspond to a linear combination of the GHG emissions of the separate production facilities. In contrast, Fig. 4 shows that curves with constant GWI (iso-GWI curves) are flattened in combined production. The difference between the linear combination and the iso-GWI curves in Fig. 4 corresponds to the saving of renewable resources. The following example illustrates this effect: by using biomass and CO₂ in separate production facilities, GHG emissions can, for instance, be reduced to 4.5 kg_{CO₂-eq}/kg_{PUR}. The GHG reduction requires 2 kg of biomass and about 45 MJ of renewable electricity per kilogram PUR. Combined utilization could achieve the same GHG reduction while using only 1.6 kg of biomass and about 33 MJ of renewable electricity. Thus, combined utilization saves about 25% of renewable resources. A more detailed analysis can be found in the ESI.†

Synergies in production depend on the carbon footprint of biomass and renewable electricity. A sensitivity analysis of the effect of the carbon footprint of biomass and renewable electricity on the synergies is available in the ESI.† Overall, our results indicate that the utilization of integrated facilities that combine biomass and CO₂ utilization can save GHG emissions and limited resources compared to individual utilization.



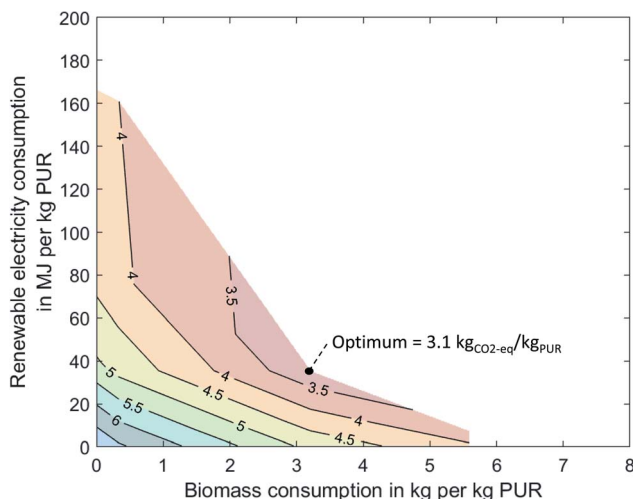


Fig. 4 Pareto frontiers of the global warming impact of 1 kg PUR as a function of biomass and renewable electricity consumption. The biomass supply has a global warming impact of $-1.7 \text{ kg}_{\text{CO}_2\text{-eq}}/\text{kg}_{\text{biomass}}$ (best case). The electricity supply has a global warming impact of $3 \text{ g}_{\text{CO}_2\text{-eq}}/\text{kg}_{\text{PUR}}$ (best case). The black curves show combinations of bio-based and CCU-based production with constant global warming impacts (iso-GWI curves).

However, even in the optimal scenario, the carbon footprint of PUR is not zero. The remaining emissions are due to the use of process steam (35%), grid electricity (25%), and remaining fossil feedstocks (40%), in particular, nitric acid, oxygen, and chlorine. The remaining emissions from process steam and grid electricity supply could be reduced by renewable electricity. For the remaining fossil feedstocks, alternative production routes are under development. Nitric acid, for example, could be produced using ammonia from nitrogen and hydrogen from water electrolysis or biomass.⁵⁵ Thus, further reducing the carbon footprint of PUR would again increase the demand for renewables.

Effects on other environmental impacts

To assess the full potential of biomass and CO_2 as renewable carbon feedstocks, it is important to consider all environmental impacts and analyze potential burden shifting. Thus, we investigate eleven additional impact categories from the ILCD recommendations (V.2.0 2018, Fig. 5). Our results show that environmental impacts increase in nine out of eleven categories for bio- and CCU-based production compared to fossil-based production.

For the best case of CCU-based production, the highest increase can be seen in the category mineral and metal depletion, where environmental impacts are about 28 times higher due to the high use of metals for wind electricity. However, it should be noted that the construction of electrolyzers, which is not considered in this analysis, would further increase mineral and metal depletion compared to fossil production. The high use of wind electricity and the higher demand for process steam increase acidification, eutrophication, and respiratory effects by between 60 and 250%. Acidification, freshwater eutrophication, and terrestrial



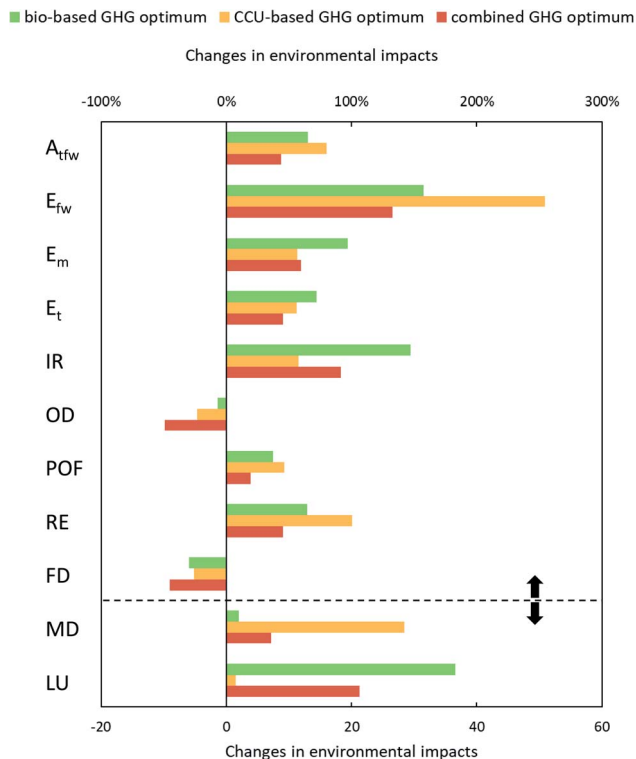


Fig. 5 Changes in environmental impacts for bio-based, CCU-based, and combined production normalized to the environmental impacts of fossil-based production with PO/CO₂ polyether polyol. Impact categories: A_{tfw} = freshwater and terrestrial acidification, E_{fw} = freshwater eutrophication, E_m = marine eutrophication, E_t = terrestrial eutrophication, IR = ionizing radiation, OD = ozone layer depletion, POF = photochemical ozone formation, RE = respiratory effects, FD = fossil depletion, MD = mineral and metal depletion, LU = land use. Please note that mineral and metal depletion and land use are shown on the lower x-axis, and all other environmental impacts are shown on the upper x-axis (black arrows).

eutrophication mainly increase due to copper production for wind turbines, while marine eutrophication and respiratory effects increase due to the high demand for copper and reinforcing steel. Increases in ionizing radiation, however, mainly result from higher use of grid electricity and could be avoided by using renewable electricity instead.

The best-case bio-based production increases land use by a factor of about 37 due to the land requirements for miscanthus cultivation. Furthermore, both the cultivation and gasification of miscanthus increase eutrophication by 70 to 160% due to the application of fertilizer and nitrate emissions from gasification. The increase in ionizing radiation results from the high demand for oxygen for gasification. Since the environmental impacts of oxygen result mainly from electricity consumption for cryogenic air separation, the increased environmental impacts could also be avoided by using renewable electricity. However, oxygen supply is part of the background system and therefore not modeled in this study.



In addition, acidification and respiratory effects increase due to the higher use of grid electricity. However, both bio- and CCU-based production reduce ozone layer depletion and fossil depletion due to the reduced demand for natural gas, fossil-based ethylene, and propylene.

Combined utilization always lowers environmental impacts compared to either biomass or CCU. In seven out of eleven categories, combined use leads to the lowest impacts, reducing impacts by 10 to 46% compared to the best utilization of either biomass or CO₂. These savings result from reduced demand for process steam, grid electricity, and biomass. However, the environmental impacts of combined production are still higher than those of fossil-based production in nine out of eleven categories. These impacts could potentially be reduced by already taking the other environmental impacts into account during optimization. The analysis shows that the optimization of the PUR supply chain leads to environmental trade-offs.

Conclusion

The global warming impact of PUR can be reduced by the utilization of both bio- and CCU-based technologies. CCU technologies can reduce the GWI by up to 45%. Biomass utilization, on the other hand, can reduce the GWI of PUR by up to 46%. However, large amounts of biomass and renewable electricity with a low carbon footprint are necessary to achieve GHG reductions. Therefore, the availability of limited renewable resources determines the GHG reductions.

We identified synergies from the combined utilization of bio- and CCU-based technologies that reduce GHG emissions by an additional 13%. At the same time, we found that combined utilization reduces the demand for limited renewable resources compared to the utilization of either biomass or CO₂: demand decreases by about 25% for biomass and renewable electricity. Synergies result from the more efficient use of bio-based carbon. Bio-based carbon is usually partially converted into CO₂ during gasification and fermentation and released into the atmosphere. In the combined utilization, the CO₂ is captured and reused in production, thus saving GHG emissions, raw materials, and process steam. Still, even the combined production of PUR remains carbon-positive with a carbon footprint of 3.1 kg_{CO₂-eq}/kg_{PUR}. Further GHG reductions in energy and feedstock supply are necessary to achieve carbon-neutral PUR.

Our results show that by using renewable resources, burdens are shifted from climate impact to other environmental impact categories: nine out of eleven environmental impact categories increase compared to fossil production. In particular, land use and metal depletion increase significantly. Although the uncertainties are particularly high in these categories, the trend towards higher environmental impacts should not be ignored. Combined utilization of renewable resources can again reduce environmental impacts. In seven of the eleven categories, lower consumption of process steam, grid electricity, and biomass reduces environmental impacts by at least 10 to 46% compared to the individual utilization of biomass and CO₂. However, most impacts remain higher compared to the fossil benchmark. It is therefore important to note that focusing only on GHG emissions when assessing mitigation strategies can lead to increases in other environmental impacts. Thus, the assessment of renewable resources requires a comprehensive, multi-criteria analysis of all environmental impact categories.



The PUR supply chain uses high-volume chemicals such as ethylene, propylene, and toluene. These chemicals are also used to produce other large-volume polymers. Due to the similar resource basis, the results of this study can therefore inform other polymer and chemical production systems. In particular, combined utilization of renewable resources is promising for a methanol-based industry since both bio-based synthesis gas production and CCU-based methanol production are already at high TRL.⁵⁶ Combined utilization would increase resource flexibility and may help in adapting to local resource availability in different regions. Consequently, this study shows that synergies in production reduce the effort required to achieve high GHG reduction in the polymer industry.

Author contributions

M. B. worked on conceptualization, methodology, and data curation, and wrote the original draft and the manuscript. A. K. assisted in developing the methodology and in writing the manuscript. B. W. and R. M. worked on data curation and reviewed the manuscript. L. M. worked on conceptualization and methodology, and reviewed the manuscript, and A. B. supervised the project, worked on conceptualization and methodology, and assisted in writing the manuscript. All authors contributed to discussions and to finalizing the manuscript.

Abbreviations

CCU	Carbon capture and utilization
CO ₂	Carbon dioxide
EO	Ethylene oxide
EoL	End-of-life
GHG	Greenhouse gas
GWI	Global warming impact
LCA	Life cycle assessment
LUC	Land-use change
OCT	Olefins Conversion Technology
PO	Propylene oxide
PUR	Polyurethane
TCM	Technology Choice Model
TDI	Toluene diisocyanate
TRL	Technology-readiness level
WGS	Water-gas shift

Conflicts of interest

There are no conflicts to declare.

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