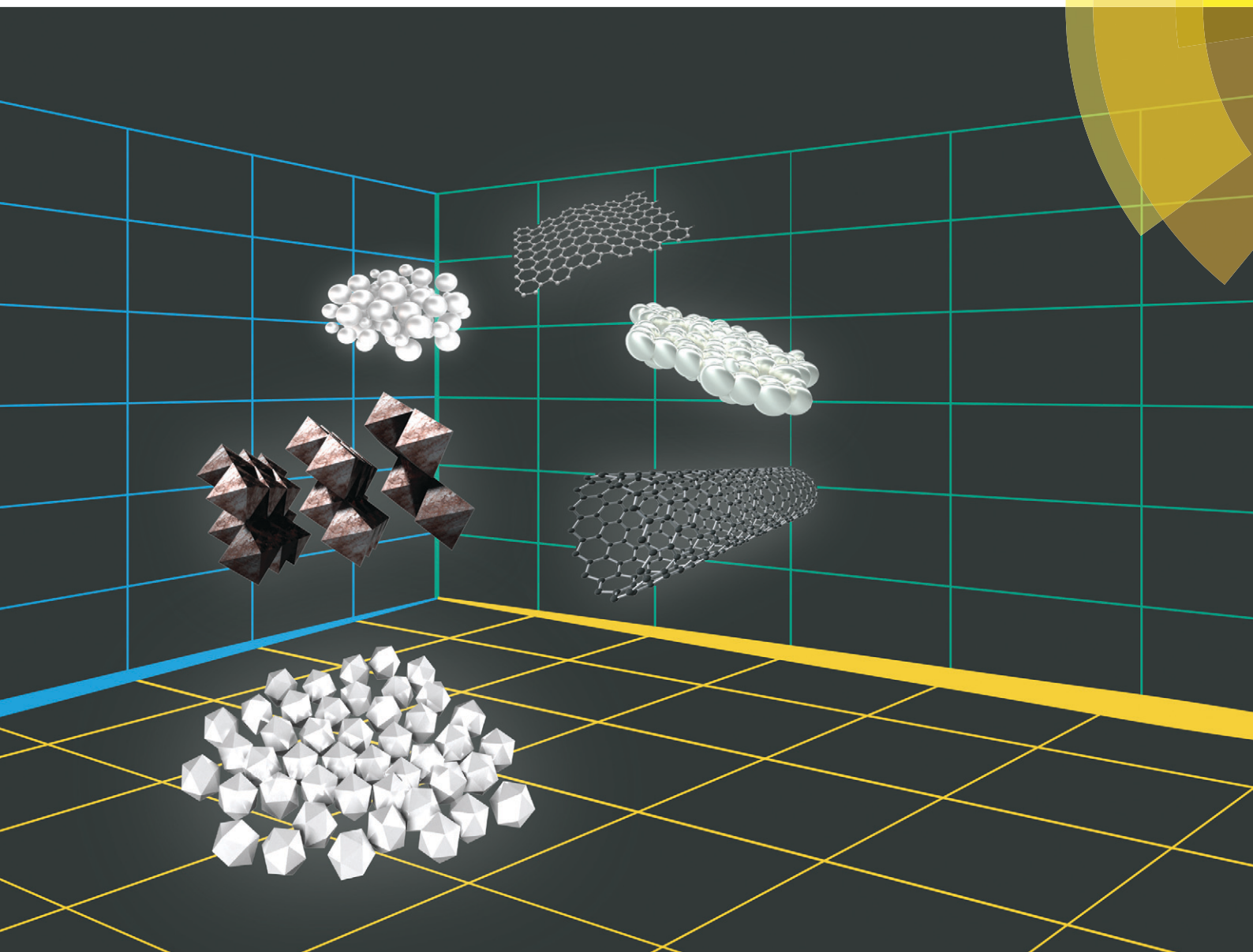


# Environmental Science Nano

rsc.li/es-nano



ISSN 2051-8153



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## PAPER

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Engineered nanomaterials in the context of global element cycles

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Cite this: *Environ. Sci.: Nano*, 2019, 6, 2697

# Engineered nanomaterials in the context of global element cycles†

Nina Z. Janković <sup>ac</sup> and Desirée L. Plata <sup>\*abc</sup>

Environmental nanomaterials researchers are challenged to discern relevant use and release scenarios of engineered nanomaterials (ENMs). Here, we evaluated ENMs within the framework of global anthropogenic element cycles. To provide a bird's-eye view of the status and scale of nanotechnologies, we constructed a multifaceted framework to discern industrial relevance by employing metrics, such as technology readiness level, annual production volumes, synthetic efficiencies, and projected annual market growth rates across twenty-five ENMs. For eight detailed element cycles (Ce, Ag, Zn, Al, Co, Cu, Ni, and Fe), ENMs had a minor influence on anthropogenic element cycling ( $2 \times 10^{-6}$  to 2% of total extracted ore), while  $n\text{SiO}_2$  represents 3–25% of Si metal mined. Production volumes represent only a portion of the material mined for nanomaterial synthesis; synthetic yields for metal, metalloid, and metal oxide nanomaterials were high (typically greater than 90%), while carbon-based nanomaterials have dramatically lower synthetic efficiencies (8–33%). Finally, technology readiness levels indicated that carbon-based nanomaterials have a diverse suite of current applications, whereas metal and metalloid-oxide applications are more limited in number. Several markets continue to grow, particularly quantum dots (58% projected annual growth from 2015–2025). Probing the vast nanomaterial space *en masse* serves to focus environmental health and safety efforts on materials that are most industrially relevant to biogeochemical processes, and this article is first to consider ENMs within the framework of anthropogenic element cycling of bulk materials at the global level.

Received 19th March 2019,  
Accepted 11th July 2019

DOI: 10.1039/c9en00322c

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## Environmental significance

Disturbance of global element cycles can serve as a predictor of ecotoxicological outcomes, and consideration of the rates of engineered nanomaterial (ENM) element mobilizations could help prioritize efforts to understand environmental risks. Here, we present market-based metrics of production volumes, readiness levels, and anticipated growth rates to guide relevant environmental health research. Findings indicate ENM-derived mobilizations are small compared to global element extractions, except in the case of  $n\text{SiO}_2$ , and market analyses suggest opportunities to perform more focused and relevant EHS research. Ultimately, this geochemical modeling coupled with market analysis could provide a framework for prioritization of research efforts for all commercialized and emerging technologies.

## Introduction

Perhaps more than any other industry, nanotechnology has developed with at least some application of the precautionary principle and early assessment of anticipated environmental impacts. For example, in Europe, engineered nanomaterials (ENMs) have been regulated under the REACH initiative, which has required collection of environmental performance data *prior* to commercialization of ENM-enabled products

(*e.g.*, predicted or derived no-effect exposure levels for compounds produced above 10 metric tons per year and physico-chemical properties, such as flash point or octanol–water partitioning coefficients for compounds produced above 1 metric ton per year).<sup>1</sup> In the United States (US), while no such restrictions were placed on commercial applications of ENMs, the National Science Foundation (NSF) and Environmental Protection Agency (EPA) jointly sponsored two major research networks (\$77.4m to date to the University of California's Center for the Environmental Implications of Nanotechnology (UC CEIN) and Duke University's Center for the Environmental Implications of Nanotechnologies (CEINT))<sup>2–5</sup> to address questions related to the unintended implications of ENMs, their ecotoxicity, and their environmental fate. In addition, the EPA-sponsored project Lifecycle of Nanomaterials (LCNano) was aimed at understanding the relationships between nanomaterial properties and exposure

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† Electronic supplementary information (ESI) available. See DOI: 10.1039/c9en00322c



or hazard, through lifecycle considerations (\$5m over four years<sup>6</sup>). In spite of these notable investments, the public expenditure in such early environmental optimization has been small relative to the investment in the development of novel ENMs (e.g., from 2007 to 2017, \$978.2m in nano environmental health and safety (EHS) compared to \$17 820.8m total in nanomaterial funding<sup>7–9</sup>). As such, prioritization schemes are necessary<sup>10</sup> to focus environmental health and safety research on those nanomaterials that are either rapidly emerging, have large projected market sizes, or anticipated hazard (e.g., implicit toxicity).

In 1975, Garrels *et al.*<sup>11</sup> reflected on the use of geochemical understanding to forecast risk. Specifically, Garrels synthesized permissible exposure limits for several ions and total dissolved solids in the United States and the average world stream concentrations, noting a positive correlation between the two. This loose correlation persists today for both US Environmental Protection Agency<sup>12</sup> and World Health Organization<sup>13</sup> recommendations and refined freshwater element concentrations<sup>13,14</sup> (Fig. 1). The relationship suggests that organisms have evolved to tolerate exposure to elements in proportion to those elements' natural abundances in the environment. Relatedly, others have noted that relative element distributions in the seawater and living organisms (*i.e.*, humans and bacteria)<sup>15</sup> are positively correlated, and the relation between elemental abundance distributions in living organisms and natural environments are cited as support for theory on the origins of life.<sup>16</sup> Extending this line of thought, Garrels postulated that anthropogenic disturbances in natural element cycles (*i.e.*, *via* enhanced withdrawal or mobilization rates) could give rise to observed environmental malignancies or toxic responses. Many examples exist on local levels<sup>17–22</sup> and globally for some elements, such as mercury, where human disturbances of the mercury cycle<sup>23</sup> have led to

systematic increases in oceanic concentrations of methyl mercury, a well-documented neurotoxin.<sup>24</sup>

The explicit toxicity of ENMs has been assessed *via* animal,<sup>25–28</sup> cellular,<sup>28–32</sup> and molecular<sup>33–35</sup> models. Several questions remain regarding the validity of these approaches and the conclusions drawn from them for at least two major reasons: (1) the methods were developed for dissolved chemicals, and nanoparticles may not be stable in the selected test media (*i.e.*, exposure to the ENM might be reduced or absent due to particle flocculation or coagulation), and (2) concentrations of ENMs have been extremely high in many test cases, encouraging coagulation and thereby reducing exposure. Accepting those limitations, the current literature holds that, while some engineered nanomaterial-specific toxicity mechanisms have been observed (e.g., unique bandgaps enabling generation of reactive oxygen species at ambient conditions<sup>28,36,37</sup> or morphological influences<sup>38,39</sup>),<sup>40</sup> several ENMs can exert toxicity through release of their corresponding ions (e.g., Ag<sup>41</sup> and Cd<sup>42</sup>). That is, the mechanism of toxicity is not necessarily unique to the nanosize fraction, except for the influence of size on surface-area-to-volume ratios and corresponding ion dissolution rates<sup>43</sup> and on the ability to access or be cleared from physiological compartments.<sup>42,44,45</sup> In these cases, we note that incidental and naturally occurring analogs (*i.e.*, incidental nanomaterials (INMs) and natural nanomaterials (NNMs) or colloids) exist and are implicit in global element cycle inventories. Thus, environmental impacts from ENMs may manifest simply through mobilization of the element and disturbance of the element cycle itself.

Proactive researchers sought to bound these mobilization rates through assessment of nanomaterial market sizes,<sup>46</sup> modeled environmental concentrations,<sup>10,47–49</sup> and estimation of impacted environmental compartments through an understanding of deployed nanomaterial applications.<sup>50</sup> Here, we evaluated the influence of recent ENM production estimates on global element cycles of relevant commercial materials. Importantly, we refer readers to Klee and Graedel's seminal work (2004)<sup>51</sup> and Sen and Peucker-Ehrenbrink's update (2012)<sup>52</sup> delineating anthropogenic and natural mobilization rates and note that nanomaterial production may influence those anthropogenic rates. Briefly, we highlight that anthropogenic element cycles account for and quantify the stocks and flows of materials mobilized through human activity across relevant reservoirs (see ESI† glossary following Table S1), whereas natural element cycles account for material stocks, flows, and biogeochemical pathways by which elements are transformed or mobilized through various environmental compartments. A dominant tool of anthropogenic cycle assessment has been material flow analyses (MFAs), in which established system boundaries and mass balance accounting provide a route to elucidate anthropogenic cycles of many elements.<sup>53–56</sup> In the context of these global anthropogenic element mobilizations, the objective of this work is to quantify nanomaterial-derived influences using current production volumes and anticipated market growth with the ultimate goal of identifying priority research areas, relevant

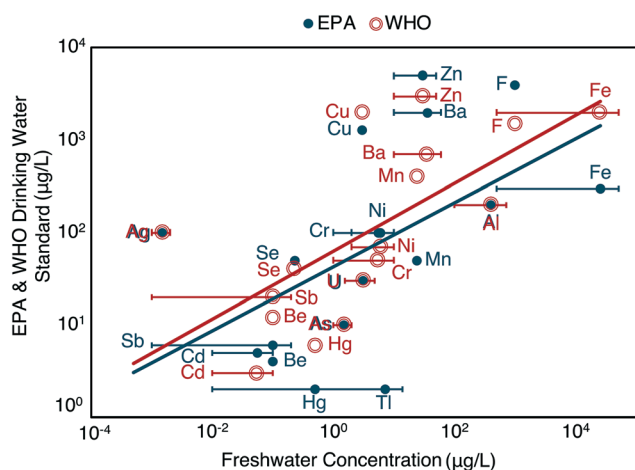


Fig. 1 Relationship between EPA<sup>12</sup> or WHO<sup>13</sup> drinking water standards or regulations and freshwater elemental concentrations<sup>13,14</sup> in  $\mu\text{g L}^{-1}$  (log-log plot). Bars represent ranges of freshwater elemental concentrations. Points represent the average of the ranges. Adapted from Garrels *et al.* (1975).<sup>11</sup>



release scenarios, and providing context for current nano EHS investigations.

## Methods

### Status and scale of nanotechnologies

In order to assess the status of developing nanotechnologies, we considered the technology readiness level (TRL) of applications that employ engineered nanomaterials based on a 2016 report by Future Markets Inc. (*The Global Market for Nanotechnology and Nanomaterials*).<sup>57</sup> Here, we acknowledge that these data can only be as veracious as the reporting entities who were surveyed. Nevertheless, the data can be viewed as trustworthy estimates as both the surveyor and, if a public company, the surveyed maintain a legal obligation to deliver accurate estimates of market sizes and readiness levels to investors.

The TRL metric indicates the maturity of a technology; the nine-level scale was developed by NASA in the 1980's and has subsequently been adapted to gauge innovations across a broad range of fields.<sup>58</sup> Here, we excluded levels 1 (*i.e.* basic principles observed and reported) and 2 (*i.e.* technology concept and/or application formulated), due to the abundance of research conducted at these levels, and report condensed levels 3–9 to provide granular information on the state of development. This resulted in three levels designated applied R&D (TRLs 3 and 4), demonstration (TRLs 5–7), and commercial (TRLs 8 and 9)<sup>57</sup> (Table 1).

### Nanomaterial production relative to global mining rates

Global nanomaterial production volumes for 2014 were obtained from *The Global Nanotechnology and Nanomaterials Market Opportunity Report* (2016).<sup>57</sup> These data were compared to reported mine production values for 2014 obtained from the U.S. Geological Survey (USGS) Minerals Yearbook and Commodity Summaries (see ESI<sup>†</sup>) and placed in the context of the material extraction efficiency across the mineral life cycle (see methods below) as a mechanism to assess the size of the nanomaterials' respective markets relative to other dominant material flows. We emphasize that global material extractions and nanomaterial production volumes are from the same year (2014) for comparative accuracy; however, global element extraction efficiencies (see description below)

were determined across several years of research in the literature and then applied to the 2014 production volumes.

Note that the USGS Minerals Yearbook and Commodity Summaries of certain minerals may contain data pertaining to only specific minerals when others are mined in significant volumes. Conversely, some elements have multiple dominant sources. These must be addressed to avoid over or underestimating mining rates. Specifically, we note necessary caveats in two cases: magnesium and silicon. First, the USGS summary reports magnesium mine production as magnesite only, noting that magnesium and magnesium compounds are also produced from dolomite, brucite, carnallite, olivine minerals, seawater, and well and lake brines and bitterns.<sup>60–62</sup> To approximate the total magnesium mine production, we considered the sum of magnesite mine production and magnesium metal production, in mass of magnesium content. Second, the USGS reports total silicon mine production as a combined total of silicon metal and ferrosilicon in mass of estimated silicon content or individually in gross weight. Note that silicon metal is defined as metal containing high, but less than 99.9% silicon content, whereas ferrosilicon has variable silicon content (*e.g.*, two standard grades include 50% and 75% silicon). Ultra-high purity grades of silicon metal (equal to or greater than 99.9% silicon content) used in semiconductor and solar industries are excluded in USGS surveys; however, those grades are derived from further processing of lower grade silicon metal (*i.e.*, the mass fraction represented by these ultra-high purity grades is implicitly included in the silicon metal grade as defined by USGS). As silica nanomaterials are ultimately derived from silicon metal (*via* silicon containing precursors, such as tetraethoxysilane (TEOS)), rather than ferrosilicon or silicon ferroalloys or miscellaneous silicon alloys, we considered only the mass of silicon metal produced in 2014 and assume the silicon content to be *circa* 100%.<sup>63</sup> To assess the sensitivity of our calculations to this exclusion, we provide alternative calculations (see Table S2<sup>†</sup>) where the aggregate of silicon metal and ferrosilicon production values are used to estimate global mine production.<sup>64</sup>

### Global element efficiencies across the mineral life cycle

Briefly, we delineate that material element “efficiency”<sup>65</sup> (in the context of the anthropogenic life cycle) refers to the

**Table 1** Descriptions of technology readiness levels and grouping classifications used in this study<sup>57,58</sup>

| Modified TRLs as defined by Future Markets Inc. |   | TRL as defined by U.S. DOE |                                                                                           |
|-------------------------------------------------|---|----------------------------|-------------------------------------------------------------------------------------------|
| Applied R&D                                     | 3 | Proof of concept           | Analytical and experimental critical function and/or characteristic proof-of-concept      |
|                                                 | 4 | Lab tested                 | Component and/or system validation in laboratory environment                              |
| Demonstration                                   | 5 | Field tested               | Laboratory scale, similar system validation in relevant environment                       |
|                                                 | 6 | Basic prototype            | Engineering/pilot-scale, similar (prototypical) system validation in relevant environment |
|                                                 | 7 | Final prototype            | Full-scale, similar (prototypical) system demonstrated in relevant environment            |
| Commercial                                      | 8 | Fully tested               | Actual system completed and qualified through test and demonstration                      |
|                                                 | 9 | In operation               | Actual system operated over the full range of expected conditions                         |

Note that the United States' National Nanotechnology Coordination Office (NNCO) has introduced data readiness levels (DRLs),<sup>59</sup> which demonstrate an existing link between nanoEHS communities and the TRL concept.



amount of total material anthropogenically mobilized by ore extraction from the earth that is moved forward along various stages of the material life cycle. That is, the efficiencies capture the ratio of material that goes on in useful life rather than being “lost” to other compartments that might be regarded as waste, such as tailings and slag.

The anthropogenic flows considered herein are those from mining, spanning the entire life cycle of a primary material from raw material extraction to the end-of-life (EOL) phase. World mine, smelter, and/or refinery production volumes for 2014 were obtained from the U.S. Geological Survey (USGS) Minerals Yearbook, USGS Commodity Summaries, and the International Nickel Study Group (INSG) (ESI†). (Note that the USGS often excludes U.S. production volumes or limits detailed information to avoid disclosing proprietary data). Starting from these global extraction values, material efficiencies across a single life cycle were calculated from global anthropogenic element cycles available in the literature (*i.e.*, percentage efficiencies were calculated from cycling information available in the nearest year; see Table 2). Primary material flows (*i.e.* materials originating directly from ores) were decoupled from secondary flows (*i.e.* materials originating from scrap sources, EOL products, or fabrication residues), within the limit of available data, using cycling rates. Efficiencies were calculated across one life cycle (*i.e.*, from extraction to EOL of only primary materials) and stock accumu-

lation was omitted (*i.e.*, total ore production volume was assumed to reach the EOL within the same year). Details of the calculations, assumptions, and exceptions are noted in the ESI†.

**A note on data availability.** In order to compile the estimates presented in this article, three types of data were needed (listed in order of decreasing availability): (1) current global element mining data (USGS), (2) global ENM production volumes (Future Markets Inc.), and (3) global anthropogenic element cycles (various literature). Overall, global element data is of high quality, released annually, and is publicly available for roughly 90 individual mineral commodities. Nanomaterial production volume estimates are less frequently available, rely on industrial or private reporting, and currently exist for 25 distinct ENMs. While these nanomaterial production volumes are often regarded as most tenuous, it is worth noting that the third type of data, global anthropogenic element cycles (various citations in Table 2), may be the most challenging to acquire with high fidelity and intercomparability. In 2012, Chen and Graedel<sup>54</sup> noted that the anthropogenic cycles are well characterized for only about 12 elements, with others varying by scale (temporal and spatial) and completeness. Here, our analysis indicated that the three types of requisite data overlapped in sufficient quality and granularity for 8 elements (Ce, Ag, Zn, Al, Co, Cu, Ni, and Fe), whereas 9 additional elements (Au, Bi, Sb, Sn, Ti, Zr, Mg, Mn, and Si) could be described for the net contribution of nanomaterial production relative to the global mine production (but lacked sufficient data on the anthropogenic cycle; *i.e.*, the third type of data was lacking).

### Nanomaterial production and market growth rates

Nanomaterial market production (2010–2015) and projected market production (2015–2025) growth rates were calculated according to the annual growth rate equation:

$$r_{\text{annual}} = \left[ \frac{\ln \frac{P_2}{P_1}}{\Delta_t} \right] \times 100\% \quad (1)$$

where  $p_1$  and  $p_2$  represent the global production volume<sup>57</sup> in years 1 and 2, respectively,  $\Delta_t$  is the difference in the number of years accounted, and  $r_{\text{annual}}$  is the annual exponential growth rate expressed as a percentage.

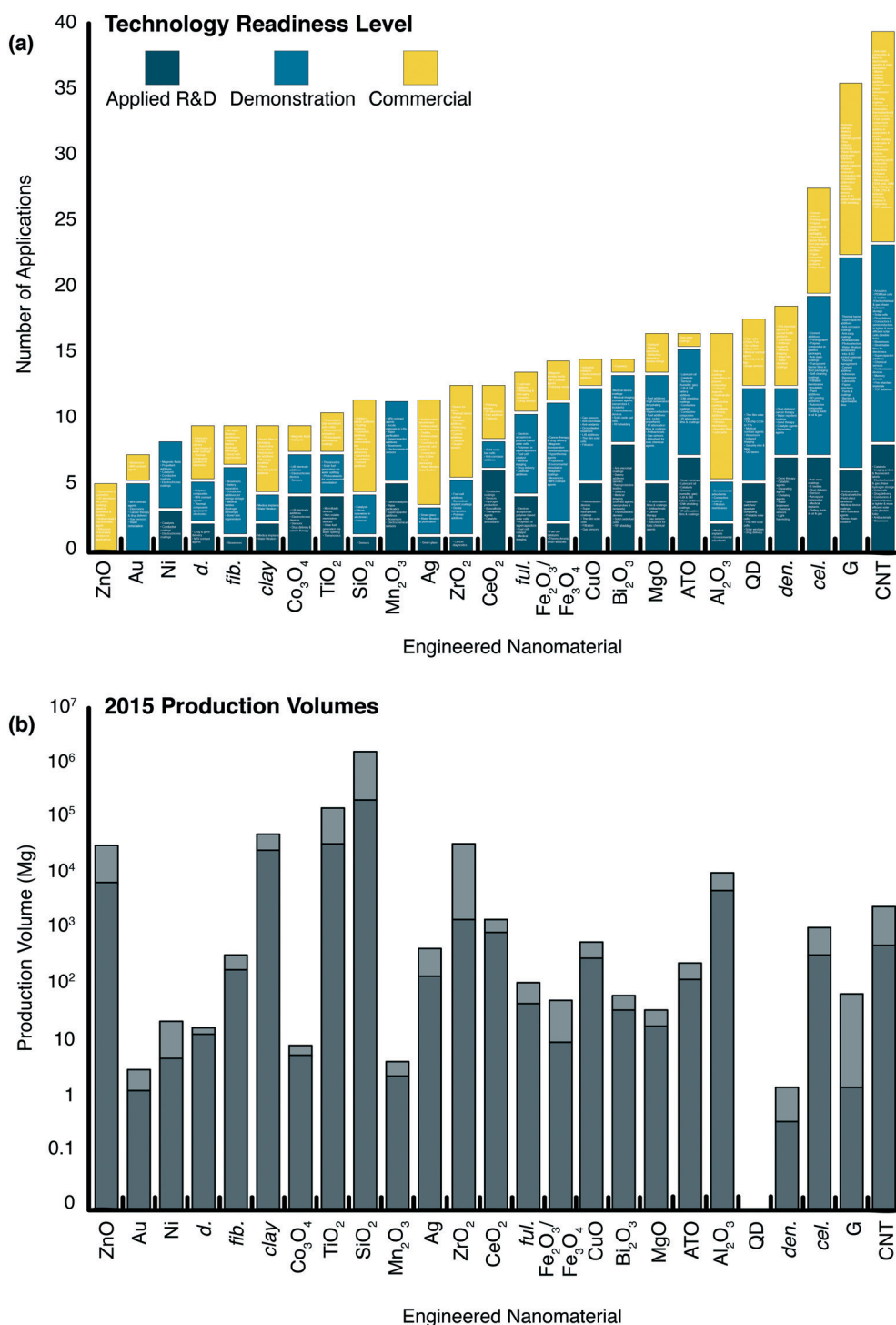
## Results and discussion

Environmental nanomaterials researchers are challenged to discern relevant use and release scenarios for specific applications.<sup>50,86</sup> Indeed, a large determinant of early nanoEHS investigations was a balance of existing characterization, detection analytical capabilities, and understanding of emergent applications at the time. Today, semi-quantitative knowledge of current and developing nanotechnologies, as

**Table 2** Information used to calculate material efficiencies across element life cycles. Cycle year indicates the year for which the data were collected or estimated/modeled, and the corresponding publication with year printed are shown. In all cases, 2014 nanomaterial production values were used to calculate the nanomaterial fraction of the cycle. Further details are available in Table S1 in the ESI (and we note additional details pertaining to Ce<sup>83,84</sup> and Ni<sup>85</sup>). Note that elements for which cycle information references are not shown did not have sufficient published anthropogenic cycle information to make such calculations (*e.g.*, such as those presented in Fig. 4)

| Element | Cycle year | Ref.                                                                             |
|---------|------------|----------------------------------------------------------------------------------|
| Ag      | 1997       | Johnson <i>et al.</i> , 2005 <sup>66</sup>                                       |
|         | 2014       | U.S. Geological Survey Minerals Yearbook 2014 <sup>67</sup>                      |
| Al      | 2009       | Liu <i>et al.</i> , 2012 <sup>68</sup>                                           |
|         | 2014       | U.S. Geological Survey Minerals Yearbook 2015 <sup>69</sup>                      |
| Ce      | 2007       | Du and Graedel, 2011 <sup>70</sup>                                               |
|         | 2014       | U.S. Geological Survey Minerals Yearbook 2014 <sup>71</sup>                      |
| Co      | 2005       | Harper <i>et al.</i> , 2012 <sup>72</sup>                                        |
|         | 2014       | U.S. Geological Survey Minerals Yearbook 2014 <sup>73</sup>                      |
| Cu      | 2013       | Glöser <i>et al.</i> , 2013 <sup>74</sup>                                        |
|         |            | International Copper Study Group, 2015 <sup>76</sup>                             |
| Fe      | 2014       | U.S. Geological Survey Minerals Yearbook 2014 <sup>75</sup>                      |
|         | 2000       | Wang <i>et al.</i> , 2007 <sup>77</sup>                                          |
| Ni      | 2014       | U.S. Geological Survey Minerals Yearbook 2014-Advance Data Release <sup>78</sup> |
|         | 2005       | Reck and Graedel, 2012 <sup>65</sup>                                             |
| Zn      | 2014       | U.S. Geological Survey Mineral Commodity Summaries 2016 <sup>79</sup>            |
|         |            | International Nickel Study Group, World Nickel Statistics 2015 <sup>80</sup>     |
|         | 2010       | Meylan and Reck, 2015 <sup>81</sup>                                              |
|         | 2014       | U.S. Geological Survey Minerals Yearbook 2014 <sup>82</sup>                      |





**Fig. 2** The status and scale of nanotechnologies. (a) Specific applications and/or application categories are listed (enlarge to view or see Table S3 ESI†) within the following technology readiness levels: applied R&D: proof of concept and/or lab tested; demonstration: field tested, basic prototype, and/or final prototype; commercial: fully tested and/or in operation. (b) Global production volume estimates for 2015 (log scale). The quantum dot (QD) market was not reported on a mass basis, apart from 2016 and 2020 gross estimates (refer to Table S6†); the global quantum dot revenue for the year 2015 was \$400–600m. *d.*: diamonds, *fib.*: fibers, *clay*: clays, *ful.*: fullerenes, ATO: antimony tin oxide ( $\text{SnO}_2/\text{Sb}_2\text{O}_3$ ), QD: quantum dot, *den.*: dendrimers, *cel.*: cellulose, G: graphene, CNT: carbon nanotubes, UV: ultraviolet, MRI: magnetic resonance imaging, LIB: lithium-ion batteries, RFI: radio frequency interference, IR: infrared radiation, SIB: sodium-ion batteries, EMI: electromagnetic interference, LCD: liquid crystal display, TV: television, 3D: three-dimensional, TCF: transparent conductive film, PEM: polymer electrolyte membrane/proton exchange membrane, E-textiles: electronic textiles, ESD: electrostatic discharge, TEM: transmission electron microscopy, SPM: scanning probe microscopy, AFM: atomic force microscopy. Data sourced from Future Markets, Inc., The Global Nanotechnology and Nanomaterials Market Opportunity Report, 2016.<sup>57</sup>



well as production volumes (Fig. 2), are invaluable to prioritization of EHS research. In the absence of a single dominant use, it is not obvious which potential release scenarios are worthy of evaluation or if there is a dominant application at all. Indeed, the lack of a prevailing technology could create a false perception that the materials are not used in large quantities and, accordingly, lack substantial environmental distribution. A number of ENMs have potential for high applications diversity (e.g., graphene and CNTs) and may have diverse exposure routes. For example, carbon nanotubes (CNTs) do not have a single “killer application” (i.e., dominant use for which the material is known), but they are widely used for a variety of commercialized purposes ( $n = 16$ ; see ESI† or an enlarged Fig. 2a), and an estimated 550–2750 Mg (metric tons) were produced in 2015. To put this number into context, at the height of the polychlorinated biphenyl (PCB) industry, annual production was on the order of 30 000 metric tons,<sup>87</sup> while the global market for polytetrafluorethylene (PTFE) was 165 000 metric tons<sup>88</sup> in 2015. Thus, the high-volume ENMs are within an order of magnitude of some large-volume industrial chemicals. In contrast with many bulk chemicals, some nanomaterials have a large diversity of uses. A large number of applications indicates the potential to influence numerous markets and become widely distributed in a variety of consumer goods (i.e., there would be a suite of potential exposure routes). Of course, while some nanomaterial markets are diverse, there are counter examples: some nanomaterials have only a single application currently, such as Bi<sub>2</sub>O<sub>3</sub> (used for ceramics and produced at an estimated 37–67 Mg in 2015) or antimony tin oxide (ATO; used as antistatic coatings and produced at an estimated 130–255 Mg in 2015). Production volumes of other nanomaterials ranged from 0.37–1.48 Mg (dendrimers) to 210 000–1 600 000 Mg (SiO<sub>2</sub>) in 2015, with SiO<sub>2</sub>, TiO<sub>2</sub>, clays, ZnO<sub>2</sub>, ZnO, Al<sub>2</sub>O<sub>3</sub>, and CNTs representing the largest markets by mass. Interestingly, some of the nanomaterials that have been the subject of a great deal of EHS research (see Fig. S1†), such as Ag, iron oxides, fullerene, and Au nanoparticles, represent relatively small current markets (150–450 Mg, 9.2–54 Mg, 50–115 Mg, and 1.3–3.1 Mg, respectively in 2015). Here, we emphasize that early safety research should not depend on market size only, but can be aided by understanding relevant applications, use scenarios, and corresponding environmental mobilizations.

Probing the nanomaterial space *en masse*, we find ENM-enabled technologies are in various stages of maturity. Among the larger markets, the current realized applications for the metal oxides tend to be fewer in number than carbon-based nanomaterials: the ZnO and TiO<sub>2</sub> nanotechnologies spaces are dominated by cosmetics (85 and 72%, respectively), followed by coatings (12% and 20%, respectively), and a handful of other small applications, whereas graphene and carbon nanotubes have no clearly dominant uses (e.g., “electronics,” “energy,” and “composites” occupied around 13, 15, and 18% of the total CNT market in 2015) (Fig. 3). SiO<sub>2</sub>, the largest nanomaterial produced by mass, has a fairly

even distribution of applications in robust markets (e.g., composites and reinforcements (38%), paints and coatings (25%), adhesives (15%), and electronics (12%)). Note that some of these uses have much higher anticipated or inherent release rates and/or distinct exposure routes, such as the paints, coatings, and cosmetic functions typical of the majority of metal oxide uses (see the work of the Keller group for anticipated releases and fates<sup>50,86</sup>). Pure metals and metal oxides tend to have fewer developed and developing nanotechnologies in the applied R&D phases (Fig. 2), with the exception of quantum dots (QDs). QDs have roughly 5–7 applications in each of the TRL categories, and this diversity may contribute to the large anticipated market growth (0.5 to 5.0 Mg per year global production projected between 2016 and 2020). Nevertheless, in spite of several recently realized commercial deployments (e.g., quantum dot LED (light-emitting diode) backlit liquid crystal displays (LCDs) and medical contrast agents), current QD markets are trivial by mass, a consequence of the fact that applications require small masses of material (e.g., on the order of kg per year for the entire LCD QD market<sup>89</sup>). Note that these applications are dominated by CdTe and CdSe (both with implicit toxicity<sup>14,90</sup>), which have few natural analogs and a small number of other anthropogenic uses. As a result, elements that were previously rare in consumer goods (i.e., Cd and Se) become widely distributed *via* the production, use, and disposal of the relevant products. Further, in the case of QDs, the nanoform may be a unique vector for transport of toxic elements, but nevertheless illustrates the value in contextualizing exposure with other relevant geochemical sources of those materials. For these and all growing nanomaterial markets, the question arises as to whether the nanomaterial production itself dominates or will ever dominate over the other element mobilizations.

Klee and Graedel (2004)<sup>51</sup> built the foundation for this and related questions using anthropogenic (i.e., industrial and incidental) and natural element (i.e., undisturbed biogeochemical) cycle information available at the end of the 20th century. Sen and Peucker-Ehrenbrink (2012)<sup>52</sup> updated and added an accounting of human's influence on soil erosion and aeolian dust flux and the associated, indirect but nevertheless anthropogenic, mobilization of elements. Remarkably, the human contribution was more than 50% of all soil erosion and aeolian dust for all 77 queried elements. Of those, anthropogenic mobilization outweighed natural cycling for 26 elements, including Cu, Fe, Ag, Sn, As, Au, Sb, Bi, Fe, Ag, Sn, Ni, Zn, Cu, and In, which have emergent and established nanotechnologies. Natural mobilization dominated over the anthropogenic mobilization for 51 elements, including the nano-relevant elements such as Cd, Mg, Mn, Al, Se, Co, C, and Si, even considering that the latter two have extremely large industrial uses in non-nano applications (e.g., activated carbons, diamond, rubbers, glasses, ceramics, and semiconducting quartz). In this work, we determined the influence of nanomaterials on those global biogeochemical cycles to highlight areas where anthropogenic, nano-related element mobilization may make measurable contributions.



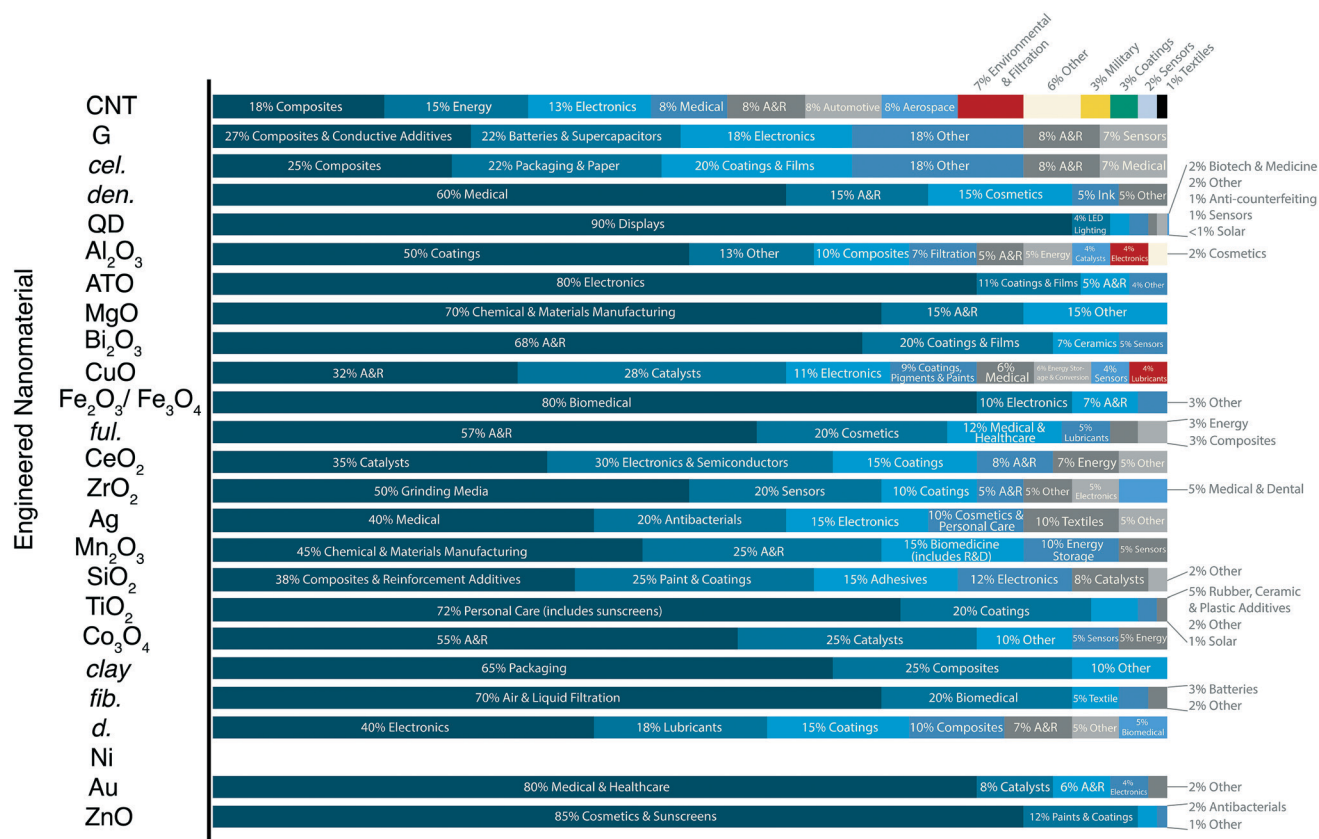
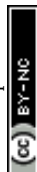


Fig. 3 Engineered nanomaterial (ENM) market demand by application category. A&R: academia and research. ENM abbreviations are defined in Fig. 2.

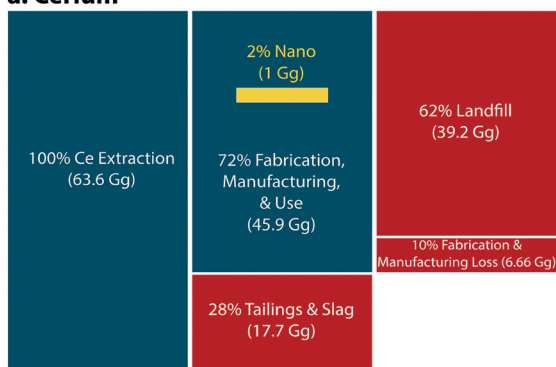
Armed with basic knowledge of nanomaterial market sizes and mining rates, it is clear that nanomaterial applications are not a major driver of mining activities (*i.e.*, the nanomaterial markets are relatively small compared to all other industrial uses for any given element). Thus, the volume of material extracted for engineered nanomaterial production is better contextualized by the relative size of fractional losses and uses across the anthropogenic material cycles. Modifying the approach of Reck and Graedel (2012),<sup>65</sup> we overlaid nanomaterial production within global anthropogenic efficiencies (Fig. 4), considering three types of losses from extraction to EOL: (1) tailings and slag, (2) landfill, and (3) remaining dominant categories (*e.g.*, in-use dissipation, separation and losses, fabrication and manufacturing losses, or non-functional recycling). Generally speaking, nanomaterial uses are always minor compared to other fractions, even when they are substantial (*e.g.*, on the order of full percentages of the total mining), and they are always at least one order of magnitude smaller than losses to tailings and slag. (Note that the size fraction of particles in tailings and slag tends to be on the order of 100 nm to 300  $\mu\text{m}$ ;<sup>91,92</sup> these are microscale particles and do not represent a major source of incidental nanoparticles). The largest proportions of nanomaterial mobilization are nano-TiO<sub>2</sub> (0.5–2% nano of 3620 Gg mined), nano-Zr (0.2–4% nano of 671 Gg mined), and nano-Si (3–25% nano of 2600 Gg metal mined) (Table 3.

Note that these elements are omitted from Fig. 4 due to a lack of specific information on the anthropogenic life cycle efficiencies, such as the fraction associated with tailings and slag or recycling (see ESI†). Nevertheless, the total mined material is well known, allowing for a calculation of the nanomaterial market fraction). The markets for nano-scale cerium, silver, and zinc also represent a notable, but nevertheless small, fraction of the use phase, at 2% (1 Gg relative to 63.6 Gg extracted), 1% (0.4 Gg relative to 33.4 Gg extracted), and 0.2% (26 Gg relative to 15 300 Gg extracted), respectively (Fig. 4). The unifying feature of these elements are that the nanomaterial market is relatively large while the anthropogenic mobilization for non-nano applications is somewhat modest. In contrast, the smallest nanomaterial contributions to element cycling occur where there are modest nanomaterial markets but very large non-nano industrial demands for elements. This is the case for copper at 0.002% (0.5 Gg relative to 22 400 Gg extracted), cobalt at 0.003% (0.006 Gg relative to 246 Gg extracted), nickel at 0.007% (0.02 Gg relative to 2810 Gg extracted), aluminum at 0.008% (5 Gg relative to 67 600 Gg extracted), and iron at 0.000002% (0.03 Gg relative to a staggering 1 650 000 Gg extracted).

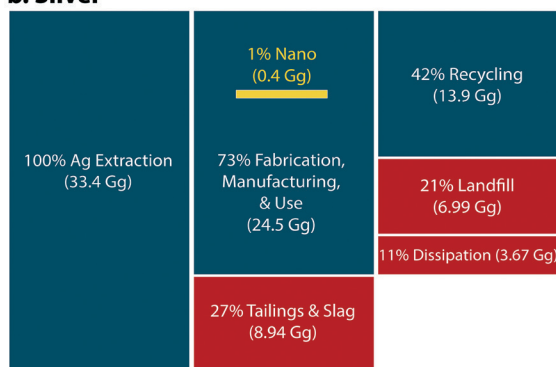
Several other interesting features emerge from the anthropogenic lifecycle evaluation. The commodity metals (Fe, Cu, and Al) tend to be extracted with great efficiency from their



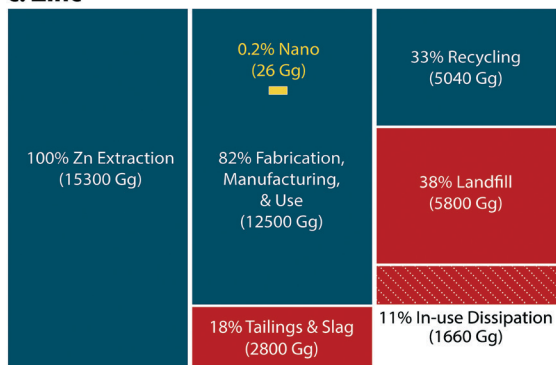
## a. Cerium



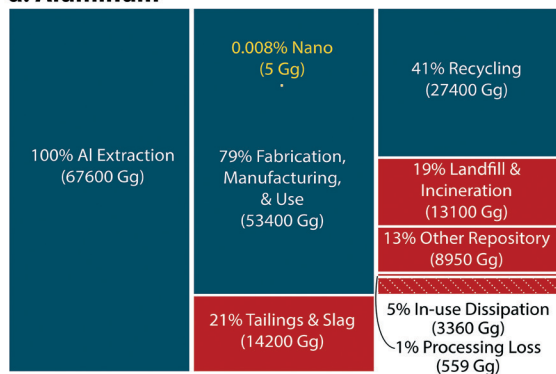
## b. Silver



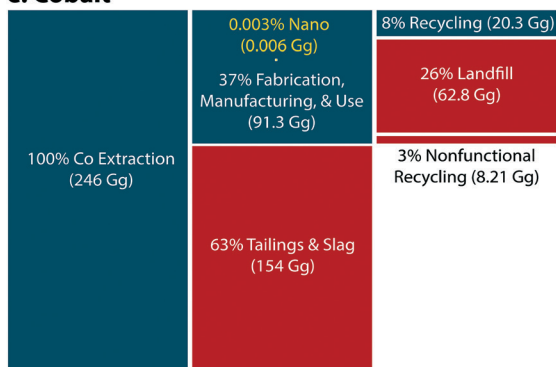
## c. Zinc



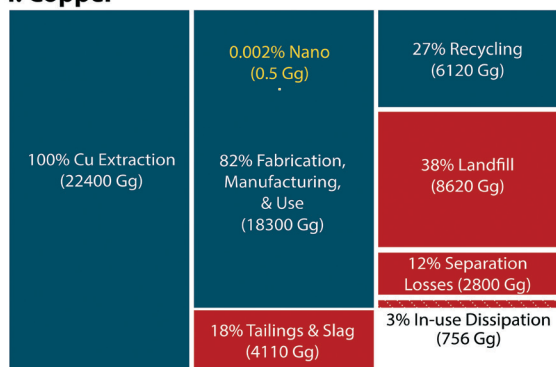
## d. Aluminum



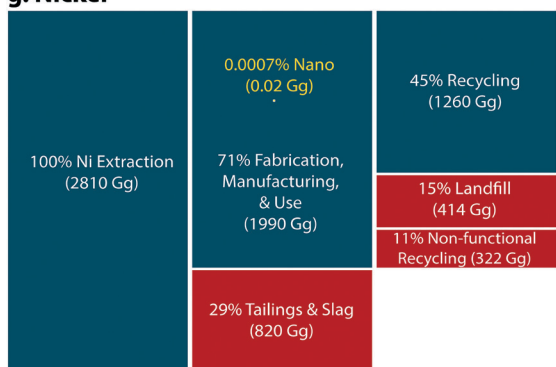
## e. Cobalt



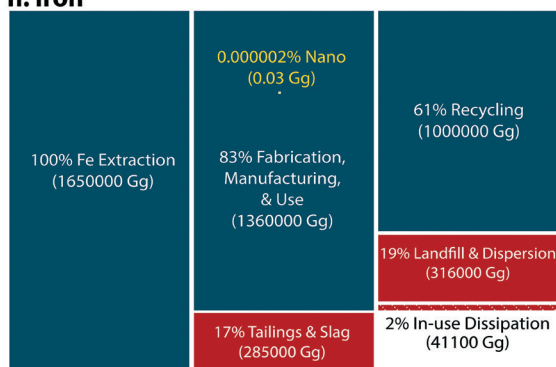
## f. Copper



## g. Nickel



## h. Iron



**Fig. 4** Global material efficiencies across one life cycle of the particular element, from extraction of ore to end-of-life (left to right): production, fabrication, manufacturing, and use, and waste management/end-of-life. Red: losses from the anthropogenic cycle, where striped areas are losses during the use phase; blue: flows of metal to the anthropogenic cycle; yellow: engineered nanomaterial. Areas of rectangles reflect the magnitude of material flows as the percent of extracted ore in Gg of metal content, based on 2014 production volumes. Nanomaterial flows are based on high production volume estimates for 2014. All masses are in metal content of the particular element. All masses are rounded to 3 significant digits with the exception of nanomaterial flows. A glossary of terms is provided in the ESI† Table S1.



**Table 3** Fraction of mine production accounted for by the nanomaterial market and ENM synthetic efficiencies

|                                                   | Nano-element | Fraction of mine production 2014 <sup>a</sup> (%) | Percent yield <sup>b</sup> (ca.)                                                |
|---------------------------------------------------|--------------|---------------------------------------------------|---------------------------------------------------------------------------------|
| Natural flows dominate element mobilization       | Ag           | 0.5–2                                             | 100%, <sup>93</sup> high <sup>94,95</sup>                                       |
|                                                   | Au           | 0.04–0.1                                          | 90–99%, <sup>96</sup> high <sup>94</sup>                                        |
|                                                   | Bi           | 0.3–0.5                                           | 99% <sup>97</sup>                                                               |
|                                                   | Ce           | 1–2                                               | 100% <sup>98,99</sup>                                                           |
|                                                   | Cu           | 0.001–0.002                                       | 100% <sup>100,101</sup>                                                         |
|                                                   | Fe           | $4 \times 10^{-7}$ – $2 \times 10^{-6}$           | 100%, <sup>102</sup> high <sup>103,104</sup>                                    |
|                                                   | Ni           | $2 \times 10^{-4}$ – $8 \times 10^{-4}$           | 99%, <sup>105</sup> high, <sup>106,107</sup> >60% <sup>108</sup>                |
|                                                   | Sb           | 0.006–0.01                                        | >90%, <sup>c109</sup> 80% <sup>c110</sup>                                       |
|                                                   | Sn           | 0.03–0.06                                         |                                                                                 |
|                                                   | Ti           | 0.5–2                                             | 100%, <sup>111</sup> 99%, <sup>112</sup> high <sup>113</sup>                    |
|                                                   | Zr           | 0.2–4                                             | 93% <sup>114</sup>                                                              |
| Anthropogenic flows dominate element mobilization | Al           | 0.005–0.01                                        | High <sup>113,115,116</sup>                                                     |
|                                                   | Co           | 0.003–0.005                                       | 95% <sup>d117</sup>                                                             |
|                                                   | Mg           | $1 \times 10^{-4}$ – $2 \times 10^{-4}$           | 100%, <sup>e118</sup> 95% <sup>f119</sup>                                       |
|                                                   | Mn           | $8 \times 10^{-6}$ – $1 \times 10^{-5}$           | 99%, <sup>g120</sup> 91%, <sup>121</sup> 62%, <sup>122</sup> 60% <sup>123</sup> |
|                                                   | Si           | 3–25                                              | 100% <sup>124</sup>                                                             |
|                                                   | Zn           | 0.04–0.2                                          | 87–98%, <sup>125</sup> high <sup>94</sup>                                       |
|                                                   | C:           |                                                   |                                                                                 |
|                                                   | CNTs         |                                                   | <10% <sup>126</sup>                                                             |
|                                                   | Graphene     |                                                   | 8% <sup>h127</sup>                                                              |
|                                                   | Fullerenes   |                                                   | 15–33% <sup>128</sup>                                                           |
|                                                   | Diamonds     |                                                   | 15% <sup>129</sup>                                                              |

<sup>a</sup> Percent global ENM production (low to high estimates) of global mine production with the exception of Al and Si (which are reported relative to smelter production). Total magnesium production includes production of metallic magnesium. <sup>b</sup> Fabrication efficiencies for various nanomaterials reported in the literature are shown. Example efficiencies available in the literature may not represent industrial efficiencies. High: high yield. <sup>c</sup> Antimony tin oxide efficiency shown. <sup>d</sup> Cobalt hydroxide efficiency (cobalt oxide is readily prepared by thermal decomposition from cobalt hydroxide). <sup>e</sup> Efficiency of combustion product MgO (ca. 100%). <sup>f</sup> Mg(OH)<sub>2</sub> efficiency (ca. 95%). <sup>g</sup> Efficiency of precursor [Mn(BTO)(H<sub>2</sub>O)<sub>2</sub>]<sub>n</sub>. <sup>h</sup> Few layer graphene

ores, with only 17, 18, and 21% going to tailings and slag, respectively. Silver, cerium, and nickel have higher losses to tailings and slag (27, 28, and 29%, respectively). Silver is not a “carrier metal” with a primary ore source, and it is usually extracted as a co-product during lead, copper, and tin processing.<sup>130</sup> Cerium is a rare earth element (REE) and thus occurs in highly mixed ore deposits with other REEs.<sup>70</sup> (Refer to the ESI† for a detailed discussion on the high losses to tailings and slag calculated for nickel).

Cobalt's extremely low extraction efficiency stands out among the commercially and technologically important elements investigated here (Fig. 4); it has estimated losses of 63% to tailings and slag. First, cobalt is mined as a byproduct of other primary minerals or metals (e.g., nickel laterite ore) and can be recovered from previously stock piled materials. Therefore, cobalt recovery rates are highly variable and depend on the extractive metallurgical techniques used for both the primary metal as well as cobalt and associated variables (e.g., type of ore, energy availability, and market demands).<sup>72</sup> Second, the low extraction efficiencies also reflect the rudimentary extraction technologies used to produce ore and concentrates, a dominant fraction of which is mined in the Democratic Republic of Congo (58.2%; with Russia, Australia, Canada, and Cuba supplying small fractions of 5.1, 4.5, 3.9, and 3.8%, respectively in estimated 2017 values).<sup>131</sup> Recent studies have highlighted the sensitivity of cobalt to supply chain limitation,<sup>132</sup> with a particular emphasis on the

growing need for cobalt in LiNiCo Li-ion batteries used in advanced electronics (including laptops, cellphones, and automobiles). Indeed, the price of cobalt more than quadrupled between 2016 and 2018 (from just over a low of \$20 000 to just under a high of \$100 000 per metric ton, falling to approximately \$30 000 by early 2019).<sup>133</sup> This economic driver will continue to enhance recycling rates of cobalt, which are already at 8%.

Aluminum, nickel, silver, and iron are all well recycled (41, 42, 45, and 61%, respectively), which reflects not only the value and scale of the established industries, but also the relative simplicity of their commercial products.<sup>134</sup> In stark contrast, copper is recycled at lower rates (only 27%). While the bulk of stockpiled copper is present in building materials, with long useful lifetimes and many practical limitations to recycle, the dominant usage is shifting to a pervasive presence in electronics and electronic infrastructure.<sup>74</sup> Thus, low recycle rates may be a consequence of the complexity of the commercial sources of secondary copper metals: it is not economically viable to extract an element that is integrated within a diverse mixture of other components. Dahmus and Gutowski<sup>134</sup> were first to highlight this with the development of a material mixing metric (“H (bits)”), noting that laptops, desktops, cellphones, and other advanced electronics have prohibitive material complexities with relatively low economic value of the produced recycled materials. Thus, the economic incentive to disassemble these devices



and recover bulk elements is not competitive. Indeed, even with manual or machine-assisted disassembly, the technologies to separate the metals from their internal components can be limiting<sup>135</sup> (especially for elements like the rare earth and specialty metals<sup>136</sup>). This technological challenge of metal separation and recovery is one reason why metals like cerium (a rare earth element) are functionally unrecycled. REE recycling potential remains low<sup>136</sup> for applications in which REEs are used in small quantities and complex devices.<sup>70</sup> However, larger volume applications (e.g., automobile catalysts, magnets, and polishing slurries) are potentially recyclable (e.g., Nd, Dy, and Ce).<sup>70,136,137</sup> Here, we note that REE recycling technology is an active area of research in private, government,<sup>138,139</sup> academic<sup>140–143</sup> and industry sectors,<sup>144</sup> and the US Department of Energy<sup>145</sup> is making substantial investments in recovery technologies, not only to overcome metal criticality, but also to improve national security as related to renewable energy and advanced electronic technologies.

Current nano-enabled technologies are largely immune to these metal criticality concerns (except for nanocerium, nanocobalt oxides, and nanoantimony); the relatively small nano-

markets are functionally buffered by the proportionately large size of mined materials (e.g., Fig. 4). Of course, this analysis has a few potential oversights: (1) rapid market growth might eventually lead to some material limitation, but presumably at a predictable rate, and (2) the nanomaterial market size captures only a fraction of the material that needs to be mined in order to make those products due to inefficiencies in nanofabrication (e.g., as in Table 3). In order to evaluate the market trends in nanomaterial production, we considered annual production volume growth rates.

Despite the minor influence of ENMs on anthropogenic element cycling, we find non-trivial exponential production growth rates. First, from 2010–2015, the majority of nanomaterials experienced growth rates below 2–20% (Table 4). The fastest growing markets at the time were for iron oxide (14–28% annual growth rate (AGR)), magnesium oxide (23–20% AGR), graphene (36–78% AGR), and cellulose (60–84% AGR). Notably, the market for graphene and cellulose doubled in volume approximately every year. For the integrated period of 2015–2025, the largest market expansions are predicted for dendrimers and zinc oxides, each of which could double their modest growth rates (to 10–20% and 6–8% AGR, respectively), and QDs, which are anticipated to have 58%

**Table 4** Global production volume growth rates. Ranges reflect the annual growth rates from low production volume estimates to high production volume estimates. Annual growth rates of conservative estimates may be greater than annual growth rates of optimistic estimates. Bar graphs represent relative annual growth rates of high production volume estimates. Growth rate for quantum dots production is based on 2016–2020 estimates. Refer to ESI for annual production volumes and to methods for annual growth rate equation

| ENM                | ENM Formula                                                    | Annual Growth Rate <sup>a</sup><br>2010–2015 | Doubling Time <sup>b</sup><br>(years) | Projected Annual Growth Rate <sup>a</sup><br>2015–2025 |
|--------------------|----------------------------------------------------------------|----------------------------------------------|---------------------------------------|--------------------------------------------------------|
| Aluminum oxide     | Al <sub>2</sub> O <sub>3</sub>                                 | 4%–7%                                        | 11                                    | 6%–8%                                                  |
| Antimony Tin oxide | SnO <sub>2</sub> /Sb <sub>2</sub> O <sub>5</sub> (90%/10% wt)  | 7%–9%                                        | 7                                     | 7%–11%                                                 |
| Bismuth oxide      | Bi <sub>2</sub> O <sub>3</sub>                                 | 8%–15%                                       | 5                                     | 8%–11%                                                 |
| Carbon nanotubes   | C                                                              | 9%–10%                                       | 7                                     | 5%–9%                                                  |
| Cellulose          | (C <sub>6</sub> H <sub>10</sub> O <sub>5</sub> ) <sub>n</sub>  | 60%–84%                                      | 1                                     | 21%–31%                                                |
| Cerium oxide       | CeO <sub>2</sub>                                               | 4%–9%                                        | 8                                     | 6%–9%                                                  |
| Clays              | -                                                              | 3%–6%                                        | 12                                    | 3%–6%                                                  |
| Cobalt oxide       | Co <sub>3</sub> O <sub>4</sub>                                 | 2%–5%                                        | 14                                    | 5%–9%                                                  |
| Copper oxide       | CuO                                                            | 9%–13%                                       | 5                                     | 10%–9%                                                 |
| Dendrimers         | -                                                              | 12%–12%                                      | 6                                     | 10%–20%                                                |
| Diamonds           | C                                                              | 10%–12%                                      | 6                                     | 12%–15%                                                |
| Fibers             | -                                                              | 11%–15%                                      | 5                                     | 12%–16%                                                |
| Fullerenes         | C                                                              | 18%–19%                                      | 4                                     | 13%–12%                                                |
| Gold               | Au                                                             | 10%–11%                                      | 6                                     | 12%–7%                                                 |
| Graphene           | C                                                              | 36%–78%                                      | 1                                     | 43%–26%                                                |
| Iron oxide         | Fe <sub>2</sub> O <sub>3</sub> /Fe <sub>3</sub> O <sub>4</sub> | 14%–28%                                      | 2                                     | 19%–19%                                                |
| Magnesium oxide    | MgO                                                            | 23%–20%                                      | 3                                     | 13%–16%                                                |
| Manganese oxide    | Mn <sub>2</sub> O <sub>3</sub>                                 | 11%–17%                                      | 4                                     | 10%–14%                                                |
| Nickel             | Ni                                                             | 4%–15%                                       | 5                                     | 5%–20%                                                 |
| Quantum dots       | -                                                              | -                                            | -                                     | 58%                                                    |
| Silicon oxide      | SiO <sub>2</sub>                                               | 11%–17%                                      | 4                                     | 9%–10%                                                 |
| Silver             | Ag                                                             | 10%–7%                                       | 10                                    | 10%–6%                                                 |
| Titanium dioxide   | TiO <sub>2</sub>                                               | 3%–6%                                        | 12                                    | 4%–11%                                                 |
| Zinc oxide         | ZnO                                                            | 3%–3%                                        | 24                                    | 6%–8%                                                  |
| Zirconium oxide    | ZrO <sub>2</sub>                                               | 2%–3%                                        | 22                                    | 3%–4%                                                  |

<sup>a</sup> Exponential annual growth rates are presented as a percentage calculated using eqn (1). <sup>b</sup> Doubling times are calculated using annual growth rates (2010–2015) from high production volume estimates (Future Markets Inc., 2016).



AGR over 2015–2025. Beyond these standouts, the rates of market growth for the majority of nanomaterials are expected to stagnate or shrink for the majority of nanomaterials. Considering these growth rates, 35–180 years of sustained market expansion (an unlikely event) would be required before nanomaterial markets could dominate anthropogenic element cycles, even without accounting for growth in bulk element mobilizations. This illustrates that nanomaterials are not anticipated to dominant anthropogenic mobilizations in the foreseeable future, suggesting nanomaterials have a minor influence on global-scale processes but may be important in local disturbances or exposure events.

Second, accounting for the influence of synthetic inefficiencies on required mining to support a given market, we note that reported yields for metal and metalloid nanomaterials are high (usually higher than 60% but often greater than 90% metal conversion as reported in academic journals (Table 3)), suggesting that nanomarket sizes are not substantially underestimating the amount of material required to produce them. The carbon-based nanomaterials, while typically produced from petrochemically-derived gases<sup>146</sup> rather than mined minerals, have dramatically lower synthetic efficiencies: 8, less than 10, 15, and 15–33% carbon conversion yield for graphene, CNTs, nanodiamonds, and fullerenes (Table 3). Several synthetic strategies (such as lowering the gas-to-metal catalyst ratio) allow for improvement of these yields,<sup>126,147,148</sup> and these deserve focused research.

While not useful for a calculation of mined primary materials for nanomaterial fabrication, another metric to gauge industrial process efficiency is the waste-to-product ratios (E-factor analysis). E-Factor analysis accounts for all materials used in the manufacturing process, including washes or purification steps, and these are reported on a mass-ratio basis. Typically, E-factors for large-scale industries range from 0.1 for oil refining, less than 1 to 5 for bulk chemicals, 5–50 for fine chemicals, and 25 to over 100 for pharmaceuticals,<sup>149,150</sup> whereas nanomaterial production and purification has E-factors in the range of 100–100 000<sup>151</sup> for metal, metalloid, and carbon-based nanomaterials; *i.e.*, these are among the most wasteful industrial syntheses of our time. Here, we note that E-factors<sup>150,152,153</sup> tend to anticorrelate with the age and throughput of an industry, where processes become more refined and efficient with time and at scale (*i.e.*, all factors related to TRL), either due to discovery or utilization of waste streams for other marketable purposes. However, recent development trends show that technologies tend to be displaced prior to this optimization, as noted by energy metrics highlighted in Gutowski *et al.*<sup>154</sup> For nanomaterials, even though the industries have grown over the last decade, it is unclear that any dramatic improvements in E-factor (or yields for the carbon-based nanomaterials) have occurred. Thus, nanotechnology environmental health and safety researchers devoted to reducing the environmental impact of ENMs should focus efforts on developing more benign materials syntheses.

## Conclusions and implications

This article is (1) first to consider ENMs within the framework of anthropogenic element cycling of bulk materials at the global level, (2) provides an update to relevant and emergent nanomaterial applications and market sizes, (3) synthesizes an accounting of anthropogenic cycling for nano-relevant material sources, and (4) reviews synthetic nanomaterial fabrication efficiencies that have EHS and materials extraction implications.

From a global perspective, nanomaterial markets make up relatively small proportions of in-use materials. This implies that engineered nanomaterials, when distributed in the environment or over the globe, would have a negligible effect compared to their natural analogs. Thus, Garrels<sup>11</sup> concept of elemental cycle disturbances leading to toxic outcomes is most relevant for local events, such as occupational exposure or point-source releases of ENMs. In any case, analytical tools able to discern engineered from natural nanoparticles remain limited,<sup>155–157</sup> where substantial challenge is presented by the disparity in concentration between ENMs and NNMs/INMs, the latter of which exist at higher abundances. Here, it's worth noting that the toxicity of some ENMs is dramatically distinct from their natural analogs (*e.g.*, CNTs, where morphology presents unique respiratory toxicity beyond that of spherical or agglomerated black carbon soots), and so there is strong motivation to be able to distinguish between the two forms of highly reduced carbon. The same urgency may not exist for metal and metalloid nanomaterials, which may lack the feature of nano-specific toxicity or environmental impact (*e.g.*, Ag) or are identifiable as industrially sourced (*e.g.*, QDs). For example, QDs will have toxicity related to their metal constituents, but also contain elemental ratios that are sufficiently unique from natural minerals to potentially identify them in the environment (until the atoms dissociate). Considering the implicit toxicity of some QDs and the rapid anticipated market growth, research to understand the environmental fate of these materials is justified. Here, we note that effort has been expended to facilitate QD recovery in response to REACH, but this will not be the case for medical nanotechnologies, which rely on both exposure and subsequent release of the materials into waste treatment streams (*e.g.*, see prior contributions of the Westerhoff group<sup>158–160</sup> for metallic and metal oxide nanoparticles released to waste treatment streams).

Taken together, our work suggests that nanomaterial markets and applications continue to evolve, and there is great opportunity to incorporate green engineering design principles into ENM-enabled technologies. Specifically, molecular design strategies to eliminate the inherent risk associated with ENMs and their fabrication approaches must continue. In particular, we emphasize that many unique applications of nanomaterials continue to emerge, and those contained in a large variety of applications may have the most diverse exposure routes (*i.e.*, they represent substantial EHS research challenges). Here, we stress the need for focused EHS research and enhanced design guided by green engineering<sup>135</sup>



to (1) discern ENMs with risks unique to the nanoform and (2) improve molecular design to eliminate the inherent hazard. Finally, we underscore that when hazard is unique to the nanoform, a mass-based comparison with bulk materials is not the appropriate metric to contextualize impact.

Probing the nanomaterial space *en masse*, one can prioritize EHS research by element type and suggest the following: (1) for metals, current and future markets are expected to remain minor relative to other anthropogenic uses. QDs provide an exception with rapid anticipated growth and few other technologies that rely on those most common QD elements (Cd, Se, and Te). (2) For metal oxides, the nanomaterial markets are substantial and represent the largest proportion of any ENM in a material's use phase (*e.g.*, 3–25% of the total Si market). They also have some of the highest anticipated growth rates in the coming years. Thus, metal oxide ENMs may have the greatest environmental abundance on a mass basis. (3) For carbonaceous nanomaterials, especially nanocellulose and graphene, there is strong anticipated growth of the industries with many diverse applications (*i.e.*, and corresponding exposure routes). Further, the synthetic efficiencies for some of these processes tend to be extremely low. Therefore, EHS research should continue to work to improve industrial processing for carbonaceous ENMs in order to mitigate the geochemical impact of these emergent technologies.

## Conflicts of interest

The authors have no conflicts of interest to declare.

## Acknowledgements

We thank the National Science Foundation Graduate Research Fellowship Program for support of N. Z. J. and Drs. Thomas E. Graedel, Barbara K. Reck, Michael Hochella and Christine Ogilvie Hendren for valuable conversations regarding this work. We thank anonymous reviewers for suggestions to improve the manuscript. Graphical abstract created by N. Z. J. and inspired by Luca Ciacchi *et al.*'s *Lost by Design*.<sup>136</sup>

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