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On scattered waves and lipid domains: detecting membrane rafts with X-rays and neutrons

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In order to understand the biological role of lipids in cell membranes, it is necessary to determine the mesoscopic structure of well-defined model membrane systems. Neutron and X-ray scattering are non-invasive, probe-free techniques that have been used extensively in such systems to probe length scales ranging from angstroms to microns, and dynamics occurring over picosecond to millisecond time scales. Recent developments in the area of phase separated lipid systems mimicking membrane rafts will be presented, and the underlying concepts of the different scattering techniques used to study them will be discussed in detail.

1 Introduction

Biological membranes are complex, self-assembled composites of proteins, lipids and carbohydrates, whose hierarchical organization is fundamental to physiological processes. In particular, lateral organization of the lipid/protein layer of plasma membranes has attracted significant scientific interest, but also considerable controversy. The membrane raft paradigm invokes the existence of functional domains enriched in sphingolipids, cholesterol and specific proteins, such as glycoposphatidylinositol-anchored proteins, that facilitate diverse cellular signaling and transport processes¹. However, proof of their existence in live cells has been elusive^{2–4}.

In contrast, domains are well-established in lipid-only model systems of plasma membranes^{5,6}. Such systems of reduced complexity allow for close scrutiny of the biophysical nature of lipid-lipid interactions and their potential in organizing lateral membrane structure. Over the years, a variety of experimental techniques have been applied to study the properties of lipid domains⁷. In this tutorial review we focus on the ability of X-rays and neutrons to interrogate the properties of lipid domains, using either elastic or inelastic scattering. The present work can be seen as a follow-up to one of our previ-

ous review articles⁸, which while briefly summarizing early scattering studies on lipid domains, was mainly focused on homogeneous lipid bilayers. Here we discuss progress in the field that has taken place over the past five years.

The review article is organized as follows. First, we give a brief introduction to lipid-only domains in model systems mimicking the plasma membrane. We then expand on the theory of elastic and inelastic scattering of lipid domains, and describe some illustrative examples. Finally, we conclude and give an outlook as to what can be expected in this area of research in the near future.

2 Properties of Membrane Domains

Lipids in multi-component mixtures minimize free energies arising from their chemical structure, leading to differences in membrane structure, hydrocarbon chain packing and chain order, and hydrogen bond formation. For example, in a binary mixture of lipids (e.g., A and B), these interactions can be parameterized by^{9–11}

$$\omega_{AB} = g_{AB} - \frac{1}{2}(g_{AA} + g_{BB}), \quad (1)$$

where g_{AA} , g_{BB} and g_{AB} are the interaction free energies between like (AA and BB) and unlike (AB) pairs. Typical values for ω_{AB} vary between $-1 \text{ k}_B\text{T}$ and $+0.7 \text{ k}_B\text{T}$ ¹², where phase separation occurs for $\omega_{AB} > +0.55 \text{ k}_B\text{T}$ and random mixing for $\omega_{AB} = 0$ ¹³. Qualitatively, lipids prone to form gel phases (those with saturated acyl chains) and lipids prone to form fluid phases (unsaturated lipid species) will phase separate over a broad range of temperatures and compositions (reviewed by Marsh^{6,14}).

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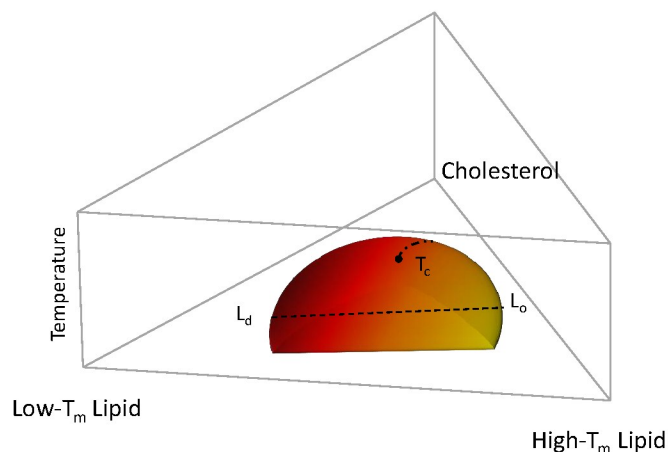


Fig. 1 Generic compositional phase diagram for a ternary lipid mixture focusing on the temperature behavior of the L_o/L_d coexistence regime. The dashed line indicates a tie-line, and the dashed-dotted line describes the critical transitions occurring at T_c . T_m is the melting temperature. Other phase coexistence regions are not shown for purposes of clarity.

When discussing lateral membrane heterogeneity, it is useful to distinguish between four cases: (i) random (ideal) mixing; (ii) non-random mixing or compositional fluctuations (i.e., unstable domains); (iii) nanoscopic domains; and (iv) macroscopic domains. Domain stability and size depends on the line tension γ , which defines the free energy of the domain boundary (see e.g. ¹⁵). That is, critical domain fluctuations occur at $\gamma = 0$. At small γ , nanoscopic domains are formed, whereas at large γ domains may grow to several microns in size.

Cholesterol is highly abundant in mammalian plasma membranes, and is a very peculiar membrane lipid. Although weakly amphiphilic, it has a finite solubility in phospholipid membranes, beyond which it precipitates from the bilayer as cholesterol monohydrate crystals¹⁶. In bilayers composed of saturated or monounsaturated chains, cholesterol's solubility limit depends strongly on the phospholipid headgroup, and can be understood in terms of the "umbrella model", where headgroups of neighboring lipids reorient to cover cholesterol's nonpolar surface, preventing its unfavorable exposure to water¹⁷. The ability of different phospholipids to shield cholesterol should therefore depend not only on headgroup size, but also on chain packing considerations. Indeed, a 3- to 4-fold reduction in cholesterol solubility has been found in highly unsaturated PC bilayers composed of arachidonoyl (C20:4) or docosahexaenoyl (C22:6) chains at both the *sn*-1 and *sn*-2 positions¹⁸, and several studies have shown that cholesterol preferentially interacts with membrane lipids com-

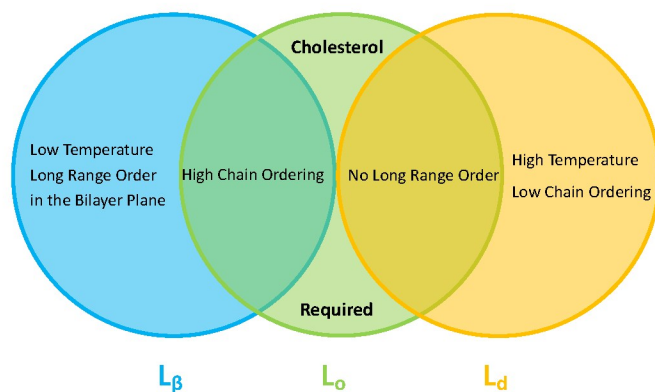


Fig. 2 Venn diagram of properties shared between the gel (L_β), liquid disordered (L_d) and liquid ordered (L_o) phases.

posed of disaturated acyl chains¹⁹.

In binary lipid mixtures, cholesterol is well-known for its ordering effect on the fluid lamellar phase (L_α), leading to the liquid-disordered (L_d) and liquid-ordered (L_o) phases at low and high cholesterol contents, respectively. On the other hand, lamellar gel phases (L_β) are disordered by cholesterol^{10,20}. (Note, that frequently L_d is used synonymously with L_α .) In describing the differences between these phases it is instructive to consider the two types of order that define the lamellar phases, namely translational or in-plane positional order (the spatial correlation between one lipid and another), and the chain configurational order of an individual lipid. These types of order are related to observables like the diffusion coefficient (translational order), hydrocarbon chain thickness and gauche/trans isomerization ratio (chain configurational order), all of which are strongly coupled in the L_α and L_β phases. In other words, low translational order is accompanied by low configurational order within fluid phase bilayers, and *vice versa* in the case of gel phase bilayers. Cholesterol, however, has the unique property of decoupling these two types of order: the L_o phase has very high chain order, but lacks long-range positional order. Properties of the lamellar phases are summarized in Fig. 2.

Figure 1 shows a typical compositional phase diagram for raft-like ternary lipid mixtures of low-melting lipids (mainly di- or monounsaturated lipids), high-melting lipids (long chain disaturated phosphatidylcholines or sphingomyelin) and cholesterol. In raft-like lipid mixtures, as shown in Fig. 1, L_o and L_d phases coexist over an extended range of compositions and temperatures. Since L_o and L_d are fluid phases, their γ is isotropic, leading to the formation of circular domains. Demixing occurs along tielines, and L_o/L_d composition can be read off the tieline endpoints, where they cross the phase coexistence boundary. The fraction of L_o or L_d changes along the tieline, and can be determined using the lever rule⁶. The direc-

tion of tielines may differ from system to system, but in general shows that L_d domains contain most of the low-melting lipid, whereas L_o domains are enriched in the high-melting lipid and moderately enriched (2- to 3-fold) in cholesterol.

At high temperatures, L_o melts into a pure L_d phase, giving the phase coexistence regime a dome-like structure. If this melting occurs at the peak of the “dome” it passes through a critical point T_c . Similarly, upon increasing cholesterol concentration, the L_d phase melts into an L_o phase. In this case, the tielines collapse into a single point, and the transition becomes second order. Thus, different critical transitions can be realized in ternary lipid mixtures, as shown in Fig. 1.

In the following section we describe how X-rays and neutrons can be used to probe overall domain size, as well as internal static and dynamic structures. For example such information is needed for understanding how domains couple to protein partitioning and function. It is important to note that no bulky labels, which can potentially influence phase behavior^{21–23}, are needed for the scattering studies described herein.

3 General Scattering Theory

Even though X-rays are electromagnetic waves and neutrons particle waves, a single scattering theory is used to address both types of experiments. However, there are some important differences that must be first considered. To begin, X-rays interact with electrons, while neutrons interact with the nuclei. Although not immediately obvious, X-ray scattering varies predictably with atomic number – heavy atoms scatter more strongly than lighter ones – while neutron scattering power varies erratically with atomic number. Importantly, however, neutrons are differentially sensitive to an element and its isotope(s). For example, hydrogen, which is ubiquitous in biological samples, has a coherent neutron scattering length $b_H^{coh} = -3.7423$ fm, while its stable isotope, deuterium, has $b_D^{coh} = 6.674$ fm. This difference between the two nuclei forms the basis of neutron contrast variation studies of biological materials. Therefore, by changing either the external contrast (by varying the H_2O/D_2O composition of the aqueous buffer), or by selectively deuterating specific parts of the biomolecule of interest²⁴, one can highlight or suppress static and dynamic structural features.

Another important difference between X-ray and neutron scattering relates to instrumental resolution. The wavelength spread $\Delta\lambda/\lambda$ at third generation synchrotron small-angle X-ray scattering (SAXS) beamlines is of the order of 0.01%, approximately 2 orders of magnitude tighter than what is encountered at neutron beamlines. The main reason for this difference is the relatively low flux of neutron instruments, compared to X-rays, requiring monochromators capable of accepting a broader range of neutron wavelengths (i.e., less monochromatic beams). An obvious consequence of this, is

that SAXS peaks are significantly sharper than peaks from small-angle neutron scattering (SANS) instruments. This offers the possibility to perform line-shape analysis using SAXS, resulting in the bilayer’s elastic constant (see below). A less obvious result of tighter collimation and increased monochromaticity relates to the beam coherence volume V_{coh} , which is described in terms of partial coherence in the theory for optics²⁵. V_{coh} has a longitudinal component, i.e. parallel to the propagating wave train,

$$L_{coh} = \frac{\lambda^2}{\Delta\lambda} = \frac{2E}{\Delta E}\lambda, \quad (2)$$

where $\Delta E/E$ is the energy resolution of either the neutron or X-ray beam, and two transverse components T_{coh}^i which vary inversely with the source aperture size^{26,27}. Typical values for L_{coh}^{X-ray} at synchrotron beamlines are on the order of $1 \mu\text{m}$, while $L_{coh}^{neutron} \leq 0.05 \mu\text{m}$. The coherence volume is an important consideration for both transverse and in-plane bilayer structure determination, as will be discussed later on.

There is a third important difference between neutrons and X-rays. Neutron energies are typically on the order of meV, which are well within the range of thermally excited molecular motions, while X-rays are usually on the order of keV. Thus, while coherent inelastic X-ray scattering experiments on lipid membranes are feasible^{28,29}, neutrons are better suited for this purpose³⁰.

3.1 Elastic X-ray and Neutron Scattering

In the case of elastic scattering there is no transfer of energy. It is therefore sufficient to consider the change in scattered intensity as a function of the momentum transfer vector, \mathbf{q} . The magnitude of the scattering vector is given by $q = 4\pi \sin(\theta)/\lambda$, where λ is the X-ray or neutron wavelength, and 2θ is the angle between the incoming and scattered beams (i.e., the scattering angle). Coherent elastic scattering of neutrons or X-rays provides information regarding spatial correlations of nuclei or electrons, respectively. However, unlike in a crystal, where atoms are restricted to small thermal vibrations around well-defined positions, the inherent disorder of fluid lipid membranes prevents structure determination at atomic resolution. Thus it has proven useful to sum up the electrons or neutron scattering lengths per unit volume, and introduce the concept of the electron density profile (EDP) or neutron scattering length density (NSLD) profile (see sec. 5).

Spatial correlations are contained in the amplitudes of the scattered wave or form factor $F(\mathbf{q})$. $F(\mathbf{q})$ is the sum of the coherent scattering length (b^{coh}) of all atoms in the sample (Eq. 3), and is proportional to the observed intensity of the scattered wave (Eq. 4).

$$F(\mathbf{q}) = \sum_i^{atoms} b_i^{coh} e^{i\mathbf{q}\cdot\mathbf{r}_i} \quad (3)$$

$$I(\mathbf{q}) \propto |F(\mathbf{q})|^2, \quad (4)$$

The real-space distribution of the scattering lengths (the scattering length density, ρ) is the Fourier transform of the form factor,

$$\rho(r) = \int F(\mathbf{q}) e^{-i\mathbf{q}\cdot\mathbf{r}} d\mathbf{q} \quad (5)$$

Membrane structural parameters can be determined from ρ , as discussed in sec. 5.

In addition to intravesicle SLD correlations, two types of positional correlations may occur between different vesicles. These intervesicle correlations are accounted for by a modification of Eq. 4:

$$I(\mathbf{q}) \propto F(\mathbf{q})|^2 S(\mathbf{q}). \quad (6)$$

In concentrated solutions, unilamellar vesicles can interact through Coulomb or steric forces. This gives rise to an inter-particle (liquid) structure factor ($S = S_p(\mathbf{q})$), which describes the relative positions of particles, and can be formulated by a variety of theories³¹. In multilayer stacks, membranes are positionally correlated along the bilayer normal as in a 1D crystal. In this case, scattering is treated in terms of a lattice and a base, similarly to diffraction. The lattice is described by an intra-particle (crystal) structure factor ($S = S_i(\mathbf{q})$) accounting for interactions between the sheets that give rise to long-range order (and hence Bragg peaks), while the base is given by Eq. 3. In the case of fluid L_α phase lipid multibilayers, true long-range order breaks down due to pronounced bilayer bending fluctuations. This results in *quasi* long-range order, where positional correlations are described by a power law³², leading to a characteristic cusp-like peak shape that can be described by Caillé theory^{33,34}. For multilamellar vesicles (MLVs), the structure factor is given by³⁵

$$S_i(q) = N + 2 \sum_{k=1}^{N-1} (N-k) \cos(kqd) e^{-(d/2\pi)^2 \eta [\gamma + \ln(\pi k)]}, \quad (7)$$

where N is the number of layers per scattering domain, d the lamellar repeat distance, and γ is Euler's constant. (We note that the magnitude of the scattering vector q can be used due to orientational averaging in MLVs.) Of particular importance is the Caillé or fluctuation parameter

$$\eta = \frac{\pi k_B T}{2d^2 \sqrt{BK_c}}, \quad (8)$$

which is a function of the bulk modulus of compression B and the bilayer bending modulus K_c ³⁴ (k_B is Boltzmann's constant and T temperature).

$S_p(\mathbf{q})$ and $S_i(\mathbf{q})$ are conceptually very different structure factors. Since nearest neighbors are typically much farther apart than bilayers in MLVs, contributions from $S_p(\mathbf{q})$ will

occur only at very low scattering angles and may even be neglected in data analysis by exempting the low-angle regime. Contributions from $S_i(\mathbf{q})$ in turn occur at higher q -values and cannot be omitted. Certainly, inter-particle correlations also occur in concentrated MLV solutions. However, due to the strong scattering power of $S_i(\mathbf{q})$ as compared to $S_p(\mathbf{q})$, such contributions are typically not observed.

3.2 Inelastic Scattering

In contrast to the elastic scattering experiments described above, inelastic scattering results in the transfer of energy and momentum between the incident particle and the sample. Inelastic scattering of neutrons is ideal for studies of molecular motion in lipid bilayers, though its potential is relatively unexploited to date. The incident energy of neutrons typically used in inelastic scattering experiments is on the order of meV, comparable to the time scale of many processes in soft matter systems. For lipid bilayers, these include diffusion, vibration, molecular reorientation (e.g., methyl rotation), lipid rotation, bilayer undulation, and bilayer thickness fluctuation. Inelastic X-ray scattering experiments are also feasible in lipid bilayer systems, but their use has been restricted to the study of collective vibrational dynamics^{28,29} due to the coherent nature of X-ray scattering and their relatively high incident energies (0.1-100 keV). An alternative, indirect route to study membrane dynamics has been recently achieved using time-resolved elastic X-ray diffraction on multibilayers coupled to a surface acoustic wave generator³⁶. Thus, by taking advantage of the ps-time structure of highly brilliant photon pulses at synchrotron facilities, the response of membranes to external oscillatory excitation can be exploited.

The goal of inelastic scattering experiments is to measure two quantities, namely the momentum transfer, $\mathbf{q} = \mathbf{k}_f - \mathbf{k}_i$, and the energy transfer, $\hbar\omega = E_f - E_i$. Here, \mathbf{k}_i and \mathbf{k}_f are the incident and scattered wave vectors, respectively, and E_i and E_f are the incident and scattered neutron energies, respectively. Through these two quantities, one can extract detailed information with respect to the frequency and geometry of atomic motions within a lipid bilayer, and between it and its local environment.

The earliest inelastic scattering experiments were performed in the 1950s by Bertram Brockhouse³⁷ at the then Chalk River Nuclear Laboratories using his newly developed triple-axis spectrometer. This novel way of measuring inelastic scattering enabled the measurement of scattered intensity at specific points in q and ω . However, this approach is not convenient for studies of lipid bilayers. A range of specialized spectrometers have subsequently been designed to optimize observation of scattered intensity simultaneously at multiple points in phase space, including time-of-flight³⁸, backscattering³⁹ and neutron-spin-echo (NSE) spectrometers⁴⁰. This

modern suite of instruments is able to probe motions on timescales ranging from 10^{-14} s to 10^{-7} s, and over length scales from 10^{-7} m to less than 10^{-10} m.

A quantitative description of inelastic scattering^{41–43} requires us to consider the basic quantity measured by neutron scattering experiments, namely the double differential cross-section:

$$\frac{\partial^2 \sigma}{\partial \Omega \partial \omega} = \frac{k_f}{k_i} (\langle b^2 \rangle - \langle b \rangle^2) S_{inc}(q, \omega) + \langle b \rangle^2 S_{coh}(q, \omega). \quad (9)$$

When multiplied by the number of incident neutrons, this quantity yields the number of neutrons scattered into a solid angle element $\partial \Omega$ with an energy transfer $\hbar \omega$. The scattering length of the sample is given by b , and $S(q, \omega)$ is the dynamic structure factor. This relation brings to the fore the other major difference between neutron and X-ray scattering, specifically the presence of both incoherent and coherent scattering in the case of neutrons. The separate dynamic structure factors, $S_{coh}(q, \omega)$ and $S_{inc}(q, \omega)$, describe these two classes of scattering. Each is connected to the microscopic motions of atoms in the sample, but in different ways. Coherent inelastic scattering probes the collective dynamics of an ensemble of atoms and is related to the double Fourier transform in space and time of the density-density correlation function:

$$S_{coh}(q, \omega) = \frac{1}{2\pi N} \int dt \langle \sum_{i,j} e^{i(q(r_j(t) - r_i(0)) - \omega t)} \rangle. \quad (10)$$

$S_{coh}(q, \omega)$ therefore represents the probability of finding an atom at some time t and distance r from a different atom. The incoherent scattering function, $S_{inc}(q, \omega)$, also termed incoherent quasielastic scattering, in turn probes single molecule dynamics and thus reflects the probability of finding an atom at a time t and distance r from its own initial position. $S_{inc}(q, \omega)$ is given by the double Fourier transform in space and time of the self-correlation function:

$$S_{inc}(q, \omega) = \frac{1}{2\pi N} \int dt \langle \sum_i e^{i(q \cdot \Delta r_i(t) - \omega t)} \rangle. \quad (11)$$

Equation 9 relates the scattering to motions of individual atoms, and therefore has a more straightforward interpretation than $S_{coh}(q, \omega)$, especially in the case of single potential well motions. This is a special case where a mean square displacement can be directly extracted⁴⁴ from the elastic intensity for a given temporal instrumental resolution.

The most common type of inelastic scattering measurement for biological materials focuses on the incoherent scattering from hydrogen. Hydrogen has an incoherent scattering cross-section of 80.27 barns, 40 times greater than that of deuterium,

and more than 100 times larger than the other elements typically found in lipid bilayers: C (~ 0.001 barns); N (0.5 barns); O (0.0008 barns); and P (0.005 barns). Because of the large incoherent scattering from hydrogen, incoherent scattering experiments often use protiated or partially deuterated lipids, hydrated with D_2O in order to isolate the scattered signal from the lipid component of interest within the sample^{45–52}. Naturally, this situation can be reversed to study the dynamics of hydration water using a deuterated bilayer^{51,53,54}.

The scattered intensity is customarily reduced to a function of ω for a set of q values, analysis of which yields information about the confinement geometry and relaxation times of atomic motions within the sample⁵⁵. The geometric information for a given dynamic process is usually extracted from the ratio of elastic intensity to total scattered intensity, and is represented as a phenomenological quantity called the Elastic Incoherent Structure Factor or $EISF(q, \omega)$. Numerous functional forms of the $EISF$ have been put forward in order to accurately model the various atomic motions probed by scattering experiments⁵⁶.

The inelastic scattering associated with a given relaxation, i , is modeled with a Lorentzian function $\Gamma(q, \omega)$, which is scaled by a factor P_i representing the fraction of hydrogen atoms participating in the i^{th} mode. The inelastic contribution of each process is combined with the $EISF$ and a delta function $\delta(\omega)$ to account for elastic scattering, to generate a theoretical scattering function including n modes:

$$S_{Theo}(q, \omega) = \sum_{i=1}^n P_i (EISF_i(q, \omega) \delta(\omega) + [(1 - EISF_i(q, \omega)) * \Gamma_i(q, \omega)]), \quad (12)$$

This function can then be fit against experimental data:

$$S_{Exp}(q, \omega) = DWF(q) * [S_{Theo}(q, \omega) \otimes R(q, \omega)]. \quad (13)$$

where $\otimes R(q, \omega)$ indicates a convolution with the instrumental resolution function, and $DWF(q)$ is the Debye-Waller factor.

Deuterated molecules are also used to study inelastic coherent scattering by reducing the overwhelming incoherent signal from hydrogen. This class of experiment excels in studies of lattice dynamics^{57,58}, but can also be useful in the study of collective motions of soft matter^{59–63}. Treatment of coherent scattering data is somewhat more complicated due to its sensitivity to pair-correlations. On the other hand, this sensitivity is responsible for the key feature of inelastic coherent scattering measurements, namely the ability to observe which atomic spacings are preserved during a particular collective motion. Borrowing from the polymer^{64,65} and protein⁶¹ literature, this information can be accessed by plotting the scattered intensity

as a function of q , at a set of ω values, and making a comparison to the static structure factor, $S(q,0)$. When a set of atoms moves collectively, maintaining their relative spacing, they will give rise to excess intensity written as follows:

$$S(q, \omega) = A(\omega) * S(q, 0) * q^2 + B(\omega) * q^2 + C. \quad (14)$$

Here, the first term represents the excess scattering from pair correlations that are preserved during a motion at a given ω , the second term represents the q^2 dependence of incoherent and out-of-phase motions, and the third term accounts for any q -independent multiple scattering. This relationship does not hold for atomic spacings in $S(q,0)$ which are violated during a particular motion, clearly illustrating which atom pairs are moving together and which are not.

Analysis of neutron spin echo (NSE) data requires a different approach. The primary distinction of NSE, compared to the other inelastic techniques, is that it measures the intermediate scattering function, ISF or $I(q,t)$, rather than the dynamic structure factor, $S(q, \omega)$. It is typically reported as $I(q,t)/I(q,0)$ so that the quantity is normalized to 1. $I(q,t)$ is simply the Fourier transform of the dynamic structure factor in the time domain. Another difference is that analysis is typically performed in the time domain, using peak functions (rather than decay functions) to fit data.

Although NSE is capable of probing slow diffusive motions of lipids and bilayer thickness fluctuations, the most common spin echo experiments on lipid bilayers are direct measurements of bilayer undulation, allowing access to the bilayer's bending modulus⁶⁶⁻⁷¹. Typically, coherent scattering in the range $0.05 < q < 0.2 \text{ \AA}^{-1}$ is analyzed using a modification^{66,70,72} of the approach put forward by Zilman and Granek⁷³. Briefly, the ISF is fit in the time domain using a stretched exponential decay:

$$\frac{I(q,t)}{I(q,0)} = A e^{-(\Gamma(q)t)^{\frac{2}{3}}}, \quad (15)$$

where A is a normalization constant (typically set to 1) and $\Gamma(q)$ is the relaxation rate, related to the bilayer bending modulus K_c through:

$$\Gamma(q) = 0.0058 \left(\frac{k_B T}{K_c} \right)^{\frac{1}{2}} \frac{k_B T}{\bar{\eta}} q^3. \quad (16)$$

(N.B.: here, $\bar{\eta}$ is the solvent viscosity, not to be confused with the Caillé parameter in Eq. 8.) Equation 16 implies that a plot of $\Gamma(q)/q^3$ as a function of q will exhibit a constant value that is inversely proportional to the square root of K_c .

4 Sample Geometries

As discussed, lipid domains can be studied using a variety of scattering techniques, some of which demand unique sample preparations, conditions and geometries. From the standpoint of biological relevance, unilamellar vesicles (ULVs) are the most desirable mimics of a cellular membrane. Diffuse scattering from a dilute ULV suspension affords the possibility to extract the bilayer's continuous $F(\mathbf{q})$ (Eqn. 4), and often offers extended ranges for the scattering vector's transverse component (\mathbf{q}_z).

Arguably the easiest method of sample preparation is that of MLVs, whereby a dry lipid mixture film is hydrated with water. Measurement of MLVs results in the presence of a $F(\mathbf{q})$ and a $S_i(\mathbf{q})$ as a convolution of both the radial and in-plane heterogeneities of the bilayer structure. A great deal of information can be extracted from MLV samples, including (but not limited to) the bilayer's stiffness, and the presence of domains (sec. 6).

Supported samples can be prepared as a single bilayer (typically examined with reflectometry) or as multilamellar stacks for interrogation by diffraction techniques. Although MLVs are themselves aligned bilayers, alignment on a solid substrate allows for the transverse and lateral structures to be examined independently. The separation of \mathbf{q}_z and $\mathbf{q}_{||}$ (the lateral scattering vector component) allows for the unambiguous assignment of scattering features arising from the different orientations. Like all systems, solid-supported bilayers suffer from some drawbacks. For example, supported lipid bilayers have proven difficult to fully hydrate^{74,75}, though recent advances in sample environments have achieved hydration levels of better than 99.6% as determined by the lamellar repeat spacing⁷⁶. Perturbations attributed to bilayer-substrate interactions are limited to the first few bilayers, although much effort has been expended into functionalizing the substrate surface with a polymer cushion for use in single bilayer studies⁷⁷.

The aforementioned sample conditions are characterized by low resolution data, however, improved structural data can be achieved by utilizing the neutron scattering method of contrast variation. The ability to change contrast conditions without resorting to bulky and unnatural probes that can alter the bilayer's physical properties is one clear advantage elastic neutron scattering has over other biophysical techniques, including X-ray scattering⁷⁸. Manipulating contrast is particularly important since the scattering intensity is proportional to the square of the SLD difference between the sample and solvent (medium). Contrast can be systematically changed by substituting one isotope of an element with another (discussed above). In the case of biological samples, the substitution of hydrogen for deuterium is commonly used to vary contrast. Scattering from individual components of the system, such as phase separated regions of a vesicle, can be suppressed

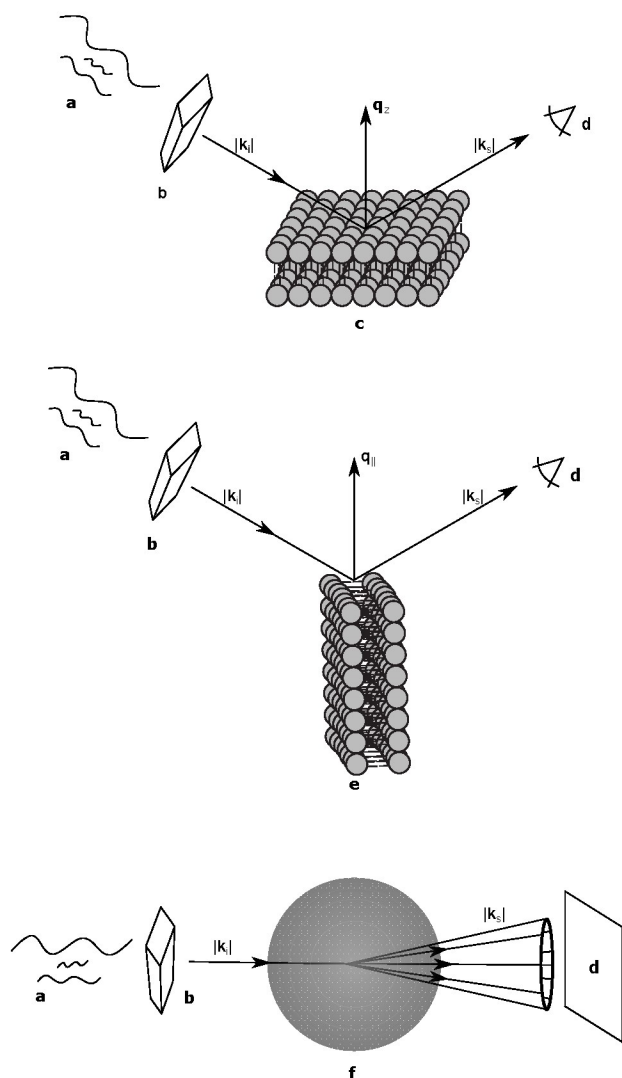


Fig. 3 Schematic diagram of an aligned bilayer setup. **a)** A “white” beam of incident radiation, **b)** monochromator selects a single wavelength of neutrons or X-rays. $|k_i|$ is the incident vector of monochromatic beam and $|k_s|$ is the scattered wave vector of same energy ($|k_i|=|k_s|$)—the case for elastic scattering. **c)** is the model membrane sample oriented such that the scattering vector (q_z) is perpendicular to the bilayer surface and **d)** is the detector. The middle schematic has the same spectrometer setup, the only difference is **e)**, where the bilayer is oriented such that the scattering vector ($q_{||}$) is parallel to the bilayer surface. The bottom schematic illustrates a vesicle (**f**). Most experimental data originates from lipid vesicles, i.e. ULVs and MLVs. This geometry is analogous to powder samples. In this case $q_{||}$ and q_z are sampled simultaneously.

through contrast matching with the solvent, allowing for the determination of *lateral structure* and composition. Contrast variation in a SANS experiment on lipid domains is illustrated below (Section 6.1).

5 Homogeneously mixed bilayers: a brief update

Although homogeneously mixed fluid bilayers lack long range in-plane atomic correlations, they do possess one-dimensional out-of-plane correlations. The structure of a homogeneous fluid bilayer can therefore be thought of as the time-averaged distribution of matter projected onto the bilayer normal. A scattering experiment provides a distorted reflection of this matter distribution, where features are reshaped by the relative interaction strength of the probe (neutrons or X-rays) with the lipid’s chemical makeup. In this sense, the real-space scattering length density profiles obtained from different types of scattering experiments (i.e., X-ray data, or different contrast neutron data) are simply different representations of the bilayer’s structure averaged over time/energy. While traditional bilayer structural analyses models SLD profiles of standalone scattering data^{35,79–83}, a model based on matter density distribution can easily combine differently contrast data sets (i.e., X-ray and neutron) into a single global analysis, resulting in a more robust bilayer structure.

White and coworkers were the first to exploit this fundamental link between the bilayer’s different structural representations, in their development of the “composition space model”. Because individual atoms are not well-localized in a thermally disordered bilayer, they are best described by broad statistical averages. King and White⁸⁴ proposed a coarse-grained lipid structure, where neighboring atoms are grouped into quasi-molecular distributions whose atomic number density profiles are described by simple functional forms (e.g., uniform or Gaussian distributions). A fully resolved fluid bilayer structure consists of a handful of such quasi-molecular distributions, typically 2-3 to describe the lipid headgroup, and 3-4 to describe the hydrocarbon chain region. Scattering length density profiles for different contrast data sets are then obtained by scaling the component number density distributions with an appropriate scattering length (i.e., the sum of individual atomic scattering lengths making up the distribution). Through the joint refinement of neutron and X-ray diffraction data, Wiener and White determined the fully resolved structure of a partially dehydrated fluid DOPC bilayer^{85–89}.

Kučerka et al. extended this approach with their Scattering Density Profile (SDP) analysis (Fig. 4), which leverages the atomistic detail of MD simulations to guide the choice of atomic groupings, thereby maximizing the model’s compatibility with different contrast X-ray and neutron data⁹⁰. For

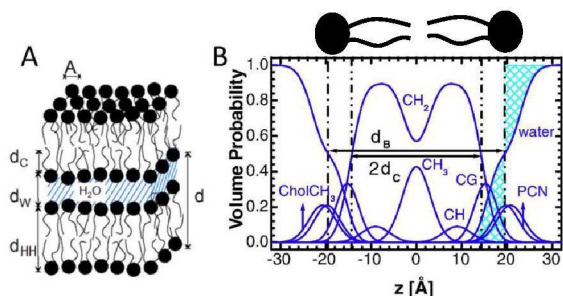


Fig. 4 Description of membrane structure in terms of the SDP model. Panel A shows a schematic of a stack of membranes with the corresponding structural parameters: d ... lamellar repeat distance; d_B ... bilayer thickness; d_W ... bilayer separation; d_C ... hydrocarbon chain length; d_{HH} ... headgroup-to-headgroup distance; and A ... area per lipid. Panel B shows the volume distribution functions of quasimolecular distributions in terms of the SDP model. Figure adapted from⁹¹.

this model, which uses data from ULVs, Eq. (3) becomes

$$F(q) = 2 \int_0^d \Delta\rho(z) e^{-iqz} dz, \quad (17)$$

with

$$\Delta\rho(z) = \sum_i^n (\rho_i - \rho_W) P_i(z). \quad (18)$$

Here $P_i(z)$ represent the volume distributions of given molecular fragments, each described by a Gaussian or error function. A typical parsing scheme for a phosphatidylcholine bilayer would be, for example, the choline methyl (CholCH₃), phosphate + CH₂N (PCN), carbonyl + glycerol (CG), hydrocarbon methylene (CH₂) and terminal acyl chain methyl (CH₃) groups. The P_i 's are scaled by the contrast of their given scattering length densities, ρ_i , with water, ρ_W .

By combining SANS data at several D₂O/H₂O ratios ("external" contrasts) with SAXS data, Kučerka and coworkers obtained the first fully resolved bilayer structure from a vesicle suspension at full hydration. The SDP approach has since been used to determine structures for a wide range of biologically relevant lipids using fully hydrated fluid bilayers, including phosphatidylcholine^{91,92}, phosphatidylglycerol⁹³, phosphatidylserine⁹⁴, phosphatidylethanolamine⁹⁵, and cardiolipin⁶⁸. A major achievement of the SDP model is the robust determination of bilayer thickness, defined as

$$d_B = d - 2 \int_0^{d/2} P_W(z) dz, \quad (19)$$

and area per lipid

$$A = \frac{2V_L}{d_B}, \quad (20)$$

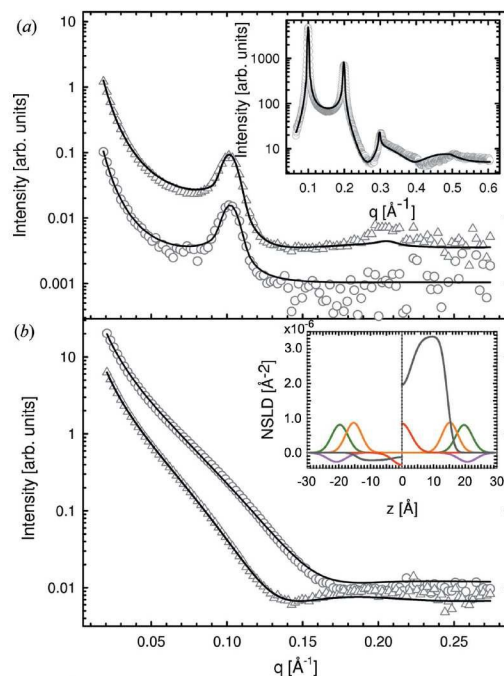


Fig. 5 Joint analysis of SAXS (inset) and SANS data of POPC MLVs and ULVs. Panel A shows SANS data of POPC (circles) and chain deuterated POPC-d31 (triangles) MLVs. Panel B shows corresponding data for ULVs (same symbols). Figure is adapted from⁹⁸.

quantities that are crucial for the validation of MD force fields (reviewed in⁹⁶). Here, d is the lamellar repeat distance, P_W is the volume distribution function of water, and V_L is the lipid's molecular volume, which can be independently obtained using a variety of techniques⁹⁷.

Recently, Heftberger et al.⁹⁸ combined the SDP model with a Caillé structure factor (Eq. 7) to analyze MLVs in the L_α phase (Fig. 5). In this case, the scattered intensity is given by

$$I(q) \propto \frac{|F(q)|^2}{q^2} [(1 - N_{diff}) S_i(q) + N_{diff}], \quad (21)$$

where $F(q)$ is given by Eq. (17) and $S_i(q)$ by Eq. (7). The scalar N_{diff} accounts for the presence of positionally uncorrelated bilayers. An advantage of this hybrid model is that membrane structure can be studied at SDP resolution without the need for extruded ULVs. Further, by using the structure factor, an experimental window on membrane fluctuations (Eq. 8) becomes accessible, opening new opportunities to study bilayer interactions and membrane mechanical properties (see sec. 6.3). Finally, recent attempts strive to further increase membrane structural resolution by using atomically detailed SLD models⁹⁹

6 Phase separated bilayers

The importance of coherence volume V_{coh} was mentioned in section 3. For phase separated systems in particular, the domain size—or more precisely, the domain volume V_D —with respect to V_{coh} must be considered. If $V_{coh} \geq V_D$, domain scattering contributions add coherently (Fig. 6 top). For ULVs exhibiting two-phase coexistence, the observed scattering intensity is thus given by:

$$I(q) \propto |\phi_A F_A + (1 - \phi_A) F_B|^2, \quad (22)$$

where ϕ_A is the fraction of phase A, and F_A and F_B are the form factors of phases A and B, respectively. If however $V_{coh} < V_D$, the form factors add up incoherently (Fig. 6 bottom). Thus, for the same phase separated system we now have

$$I(q) \propto \phi_A |F_A|^2 + (1 - \phi_A) |F_B|^2 + \tilde{I}(q), \quad (23)$$

where $\tilde{I}(q)$ accounts for the coherent addition of form factors in the domain boundary regime, where both phases are present within a single V_{coh} element. The latter contribution (in-plane) is typically neglected in the analysis of transverse domain structure¹⁰⁰. Note also that both equations assume an infinitesimally sharp domain boundary, which if it were not the case would result in an additional contribution.

The effect of V_{coh} was demonstrated by Armstrong et al.¹⁰¹ for dipalmitoyl phosphatidylcholine (DPPC) in the vicinity of its melting transition. Upon cooling from the liquid-disordered L_d phase, small gel-like domains begin to nucleate. Using neutron diffraction and oriented multibilayers, and by selectively detuning the pyrolytic graphite monochromator, the authors were able to decrease L_{coh} from 242 Å to 30 Å. Only for $L_{coh} \leq 103$ Å was phase coexistence observed.

With regard to domain size, another factor to consider is the overall ULV size. For 50-100 nm diameter ULVs, as studied by SANS (see section 6.1), $V_{coh} > V_D$ for L_o/L_d phase coexistence, allowing for in-plane structure (e.g., domain size and configuration) to be detected. In multibilayers, domains may grow up to several microns. In such cases, $V_{coh} < V_D$. This gives rise to two lamellar lattices from which one can measure each domain's transverse structure (see sec. 6.3). However, things may differ for lipid mixtures exhibiting nanoscopic domains¹⁰², where domain size is of the order of V_{coh} .

6.1 Elastic neutron scattering - SANS

6.1.1 Detecting domains. As discussed in Section 5, the combination of SAXS and SANS provides detailed information about the distribution of matter in the direction of the bilayer normal, allowing for the robust determination of lipid areas and thicknesses in homogeneous bilayers. Such studies rely on SLD differences between the solvent and bilayer—for SANS, a typical experiment uses fully protiated lipids in

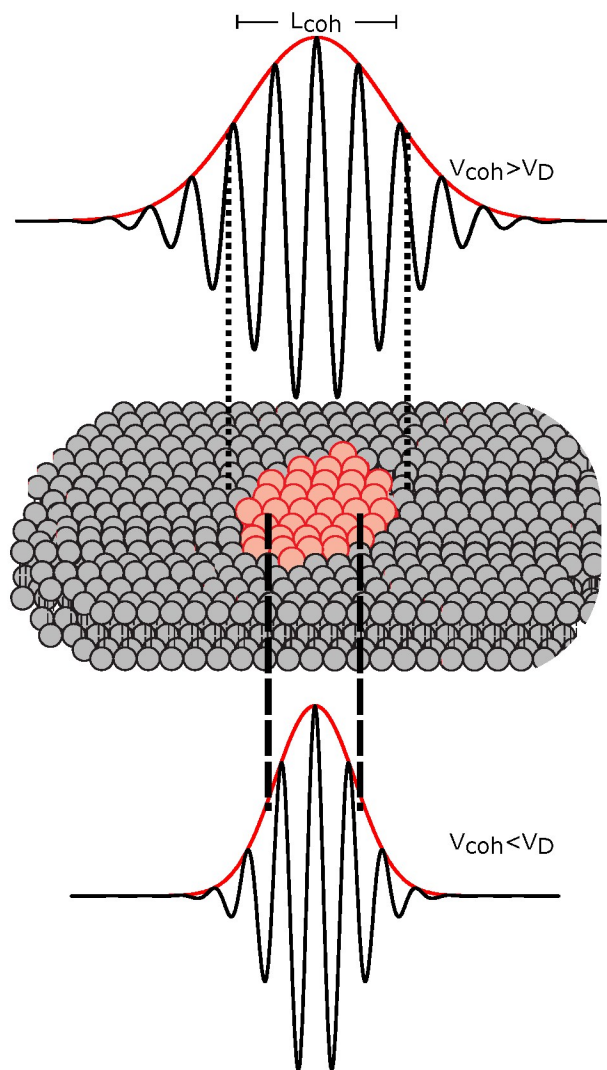


Fig. 6 The influence of coherence volumes in detecting membrane domains. Coherence is represented as a 1D interferogram with a given coherence length L_{coh} (see also Eq. 2). For low wavelength spread and large V_{coh} (top), scattering contributions from the domain and surrounding bilayer add coherently (Eq. 22). In this case, domain size, morphology, and configuration can in principle be determined in a small-angle scattering experiment. For multibilayer samples, Bragg peaks from distinct L_o and L_d lattices are averaged. At high wavelength spread (bottom), $V_{coh} < V_D$, resulting in incoherent addition of domain scattering contributions (Eq. 23), and a superposition of L_d and L_o Bragg peaks in a SAXS experiment, as demonstrated in section 6.3.

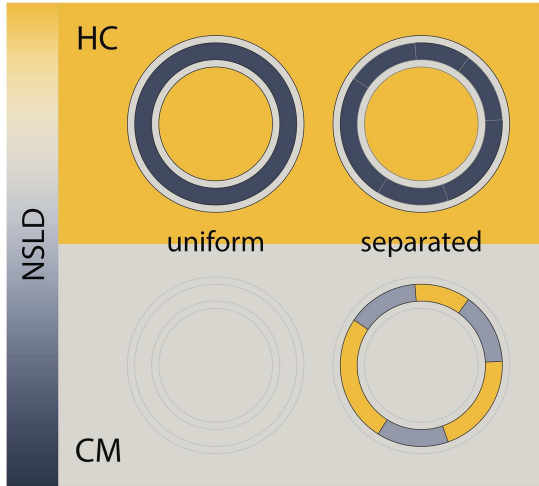


Fig. 7 Detecting domains with neutron scattering requires optimizing contrast conditions. Neutron scattering length density (NSLD) is depicted as a continuous gradient between dark gray and yellow (left). The upper panel demonstrates a typical SANS experiment performed in 100% D₂O solvent, using protiated lipids. In this “high contrast” (HC) scenario, a large NSLD difference exists between solvent and the lipid hydrocarbon region (with a smaller contrast between the lipid headgroup and hydrocarbon chains). As such, lateral segregation of lipids (i.e., phase separation) results in no apparent change in contrast or scattered intensity (upper right). However, by using chain perdeuterated lipids and solvent contrast variation, it is often possible to simultaneously match the SLD of the lipid headgroup, hydrocarbon chains, and water, as shown in the lower panel. In such a “contrast matched” (CM) sample, uniform lipid mixing results in a null scattering condition (lower left), but lateral segregation of chain protiated and chain perdeuterated species generates significant lateral contrast (lower right), and hence an increase in scattering.

100% D₂O. Though optimal for studying transverse bilayer structure, these conditions largely mask the scattering signatures of lateral phase separation. As shown schematically in the upper panel of Fig. 7, a large solvent/bilayer contrast easily overwhelms any contrast generated by segregation of protiated lipids within the bilayer plane. Clearly, experimental conditions must be modified to suppress scattering arising from transverse contrast, and enhance scattering arising from lateral contrast.

Pencer et al. systematically addressed this problem by considering how the various SLD contrasts in a phase separated vesicle contribute to its total scattering signal⁸¹. Approximating the vesicle structure as a series of concentric shells corresponding to the inner headgroups, hydrocarbon, and outer headgroups, the following SLDs are calculated:

$$\rho_h = \frac{\sum_i \chi_i b_{h,i}}{\sum_i \chi_i V_{h,i}}, \quad (24)$$

$$\rho_{ac} = \frac{\sum_i \chi_i b_{ac,i}}{\sum_i \chi_i V_{ac,i}}, \quad (25)$$

where the subscripts *h* and *ac* refer, respectively, to the headgroup and acyl chain shells, *b* is the coherent neutron scattering length, *V* is the molecular volume, and χ_i is the bilayer mole fraction of lipid species *i*. Similarly, the average total bilayer SLD is given by

$$\bar{\rho} = \frac{\sum_i \chi_i (b_{h,i} + b_{ac,i})}{\sum_i \chi_i (V_{h,i} + V_{ac,i})}. \quad (26)$$

For ULVs, the total scattering $Q = \int I(q)q^2 dq$ (also called the Porod invariant) can be decomposed into three additive contributions related to: (1) the SLD contrast between the average vesicle composition and the solvent; (2) the radial SLD contrast between the lipid headgroups and acyl chains; and (3) the lateral SLD contrast arising from domains having a different average acyl chain composition. Defining these three respective contributions as Q_0 , Q_r , and Q_l (i.e., $Q = Q_0 + Q_r + Q_l$), Pencer et al.⁸¹ showed that

$$Q_0 \propto (\bar{\rho} - \rho_m)^2, \quad (27)$$

$$Q_r \propto t_f(1 - t_f)(\rho_{ac} - \rho_h)^2, \quad (28)$$

$$Q_l \propto t_f a_f (1 - a_f)(\rho_{L_d} - \rho_{L_o})^2, \quad (29)$$

where ρ_m is the solvent SLD, ρ_{L_d} and ρ_{L_o} are the respective acyl chain SLDs of the L_d and L_o phases, $t_f = t_{ac}/(t_{ac} + 2t_h)$ is the ratio of the average acyl chain thickness to the total bilayer thickness, and a_f is the vesicle surface area fraction occupied by domains. Importantly, the total homogeneous scattering contribution $Q_{hom} = Q_0 + Q_r$ depends only on the solvent and averaged lipid SLDs, and not on the lateral distribution of lipids within the bilayer. In this sense, the homogeneous scattering is an undesirable background signal. The optimal experimental condition for detecting domains corresponds to enhancing Q_l and minimizing Q_{hom} through contrast matching.

An instructive example of such contrast matching is found in Heberle et al.¹⁰², where the authors examined domain formation in a series of lipid mixtures including DSPC/DOPC/Chol in a 39/39/22 ratio. At 20 °C, this mixture separates into coexisting L_d and L_o phases, strongly enriched in DOPC and DSPC, respectively²². Though DOPC and DSPC have similar acyl chain NSLDs (Table 1), a large contrast between L_d and L_o domains can nevertheless be generated by replacing DSPC with its chain perdeuterated counterpart, DSPC-d70. Because of its favorable partition into L_o domains, the use of DSPC-d70 results in a large increase in ρ_{L_o} but only a small increase in ρ_{L_d} , thereby enhancing the lateral scattering contribution Q_l according to Eq. 29. At the

same time, the background homogeneous scattering Q_{hom} is also affected, through changes in the average acyl chain and bilayer SLDs (ρ_{ac} and $\bar{\rho}$, respectively).

For the experiments described above, it is important to recognize that neither the domain nor the surrounding phase compositions are contrast matched to the solvent. Rather, it is the overall or average bilayer composition that is matched to solvent. This can be achieved by simple calculation provided lipid volumes are known (e.g., Table 1 and Eqs. 24-26), or experimentally by measuring a solvent contrast series to determine the total scattering minimum¹⁰³. Importantly, this contrast matching scheme does not depend in any way on *a priori* knowledge of domain composition: by design, a well-mixed bilayer with no mesoscale domain structure (e.g., at temperatures above the upper miscibility transition) will exhibit minimal scattering. On the other hand, if the different lipid species segregate from each other into compositionally distinct domains, then *neither* phase is contrast matched to water, nor are they matched to each other. The resulting spatial contrasts (both lateral and transverse) result in increased scattering.

Figure 8 shows a contour plot of Q_{hom} vs. the fraction of DSPC-d70 (to total DSPC), and the solvent fraction of D₂O calculated using Eqs. 24-29 and data from Table 1. A sharp minimum in Q_{hom} is observed at 34.6% D₂O and 65.9% DSPC-d70, precisely the point where the solvent and average bilayer NSLDs are matched to the PC headgroup. Using these experimental conditions, $\rho_m \cong \bar{\rho} \cong \rho_h \cong \rho_{ac} \cong 0.181 \text{ fm } \text{\AA}^{-3}$; consequently, if the lipids are randomly mixed within the bilayer plane (e.g., at high temperature), a null scattering condition exists (Fig. 7, lower left). However, demixing of saturated and unsaturated lipids (i.e., DSPC and DOPC) causes lateral NSLD fluctuations that generate in-plane contrast (Fig. 7, lower right), resulting in increased scattering according to Eq. 29.

Figure 9 shows the total scattering (i.e., the Porod invari-

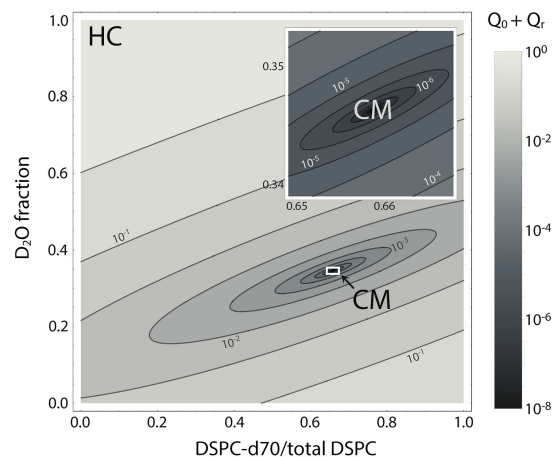


Fig. 8 Optimizing experimental conditions for detecting domains in DSPC/DOPC/Chol. The relative homogeneous background scattering $Q_{hom}=Q_0+Q_r$, calculated from lipid NSLDs (Table 1) using Eqs. 24-29, is plotted vs. fraction of DSPC-d70 (to total DSPC) and the solvent fraction of D₂O. A global contrast match point is observed at 34.6% D₂O and 65.9% DSPC-d70 (“CM”, expanded in inset). Close to the contrast match point, Q_{hom} is attenuated by > 6 orders of magnitude relative to a fully protiated bilayer in 100% D₂O solvent (“HC”).

ant Q) for several 4-component lipid mixtures studied at bilayer contrast matching conditions¹⁰². For mixtures containing DSPC and low-melting lipid (either POPC or DOPC) in a 1:1 ratio, in addition to 22 mol% cholesterol, a marked increase in Q was observed with decreasing temperature, indicating domain formation. At fixed temperature, Q showed a systematic decrease as POPC replaced DOPC, consistent with a reduction in domain area fraction, and weaker DSPC partitioning between the L_d and L_o phases^{107,108}. In contrast, single phase mixtures showed low total scattering and little variation over the temperature range studied.

As a model-free method, the Porod invariant is a robust diagnostic tool for probing lateral bilayer inhomogeneities^{102,109}. However, this strength is at the same time a weakness—by collapsing the q -dependence of the scattering signal, any potential information regarding the size, shape, and spatial distribution of domains is lost. Elucidating these details requires modeling $I(q)$, as will be discussed in the next section.

6.1.2 Analytical form factor. An analytical solution for domain scattering was first provided by Anghel et al.¹¹⁰, in which the authors used a spherical harmonic expansion of the scattering amplitude to derive the form factor of a vesicle containing a single round domain. However, this model proved inadequate for describing experimental SANS data in the well-studied domain forming mixtures DPPC/DOPC/Chol¹¹¹ and

Table 1 Neutron scattering lengths, molecular volumes at 60 °C, and scattering length densities of various lipid species.

Molecule	Chemical Formula	b (fm)	V (\AA^3)	NSLD ($\text{fm}/\text{\AA}^3$)
PC headgroup	$\text{C}_{10}\text{H}_{18}\text{NO}_8\text{P}$	60.1	331 ^a	0.181
DSPC chains	$\text{C}_{34}\text{H}_{70}$	-35.8	1017 ^b	-0.035
DSPCd70 chains	$\text{C}_{34}\text{D}_{70}$	692.9	1017 ^b	0.681
DOPC chains	$\text{C}_{34}\text{H}_{66}$	-20.8	1003 ^c	-0.021
POPC chains	$\text{C}_{32}\text{H}_{64}$	-26.6	953 ^b	-0.028
cholesterol	$\text{C}_{27}\text{H}_{46}\text{O}$	13.3	630 ^d	0.021
water	H_2O	-1.68	30.4	-0.055
heavy water	D_2O	19.15	30.5	0.628
34.6% heavy water	$\text{H}_{1.31}\text{D}_{0.69}\text{O}$	5.53	30.4	0.181

^areference¹⁰⁴; ^breference⁹¹; ^creference¹⁰⁵; ^dreference¹⁰⁶

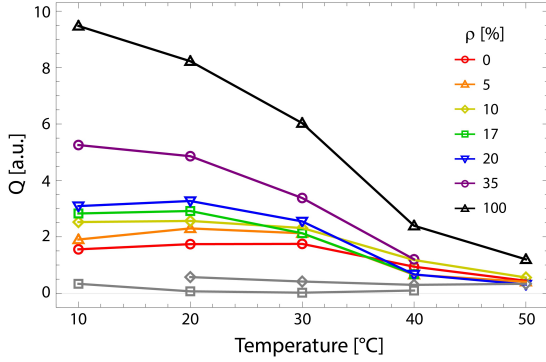


Fig. 9 Experimentally measured total scattering reveals domain formation in 4-component lipid mixtures. Shown is the Porod invariant $Q = \int I(q)q^2 dq$, plotted vs. temperature for DSPC/(DOPC+POPC)/Chol mixtures in a 0.39/0.39/0.22 molar ratio. Colors correspond to different values of the composition parameter $\rho = \chi_{\text{DOPC}}/(\chi_{\text{DOPC}} + \chi_{\text{POPC}})$ as indicated in the legend. Also shown are two single-phase control samples: DSPC/POPC/Chol 0.325/0.325/0.35 (gray diamond) and POPC/Chol 0.65/0.35 (gray square). Figure adapted from ¹⁰²

DSPC/(DOPC+POPC)/Chol¹⁰². In both studies, Monte Carlo analyses instead suggested the presence of multiple domains in ULVs. To facilitate the study of such systems, the analytical form factor was recently generalized to static configurations of multiple, arbitrarily sized domains, with the ability to accommodate distributions of domain sizes or configurations through appropriate averaging¹¹². To illustrate the model, we now consider the analytical solution for uniformly sized round domains.

The scattered intensity of a vesicle containing multiple domains can be expressed as:

$$I(q) = I_{\text{hom}}(q) + I_{\text{intra}}(q) + I_{\text{inter}}(q). \quad (30)$$

The first term in Eq. 30 comprises the homogeneous contribution to the total scattering, arising from radial SLD contrasts of each phase:

$$I_{\text{hom}}(q) = (4\pi)^2 \left[M_0(q) + \frac{N_d(1 - \cos \alpha_d)}{2} W_0(q) \right]^2, \quad (31)$$

$$M_0(q) = \int_0^\infty [\rho_c(r) - \rho_m] r^2 j_0(qr) dr, \quad (32)$$

$$W_0(q) = \int_0^\infty [\rho_d(r) - \rho_c(r)] r^2 j_0(qr) dr. \quad (33)$$

Here, subscripts d and c refer, respectively, to the domain and continuous phases, N_d is the number of domains, α_d is the angle formed by vectors pointing from the vesicle center to the

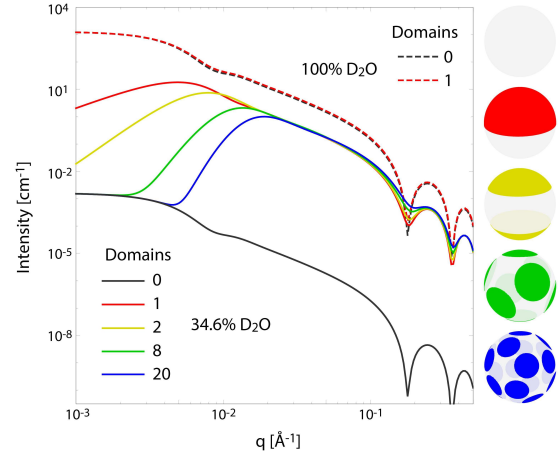


Fig. 10 Theoretical scattering curves for multidomain vesicles. For all curves shown, the average bilayer NSLD is identical. Differences in scattered intensity are due to differences in solvent NSLD and/or the lateral NSLD distribution, as indicated by the figure legend and color-coded vesicle images (right), and described in the text.

domain center and edge, and j_0 is the zeroth order Bessel function. Equation 32 is recognized as the core/shell (i.e., vesicle) form factor for the continuous phase, and is calculated as the Fourier transform of its radial SLD profile, while Eq. 33 represents the Fourier transform of the radial SLD *difference* between the domain and continuous phases. The second term in Eq. 30 describes intra-domain scattering arising from domain self-correlation:

$$I_{\text{intra}}(q) = 4\pi N_d \sum_{l=1}^{\infty} |\tilde{w}_l^0(\alpha_d)|^2 |W_l(q)|^2, \quad (34)$$

$$W_l(q) = \int_0^\infty [\rho_d(r) - \rho_c(r)] r^2 j_l(qr) dr, \quad (35)$$

$$\tilde{w}_l^0(\alpha_d) = \frac{\sqrt{(2l+1)}}{2l} [\cos \alpha_d P_l(\cos \alpha_d) - P_{l+1}(\cos \alpha_d)], \quad (36)$$

where P_l is the Legendre polynomial of degree l . Finally, the third term in Eq. 30 accounts for inter-domain scattering, arising from coherent interference between different domains:

$$I_{\text{inter}}(q) = 4\pi \sum_{J \neq K} \sum_{l=1}^{\infty} |\tilde{w}_l^0(\alpha_d)|^2 |W_l(q)|^2 P_l(\cos \theta_{JK}), \quad (37)$$

where θ_{JK} is the angle between the vesicle center and the centers of domains J and K . Equation 37 reveals that the inter-domain scattering contribution depends solely on the relative spatial configuration of domain pairs.

Figure 10 illustrates the analytical model for typical experimental conditions (e.g., Table 1). For all theoretical curves,

the average bilayer NSLD is identical ($\bar{\rho} = 0.18 \text{ fm } \text{\AA}^{-3}$), and differences in scattered intensity are due either to differences in solvent NSLD, or the presence (or absence) of domains. At 100% D₂O ($\rho_m = 0.636 \text{ fm } \text{\AA}^{-3}$, dashed curves), a large contrast exists between the solvent and bilayer; consequently, the homogeneous scattering dominates, and there is little apparent difference between uniform (black dashed) and phase-separated (red dashed) vesicles. However, consistent with the prediction of Fig. 8, the differences are greatly magnified near the contrast match point of 34.6% D₂O ($\rho_m = 0.181 \text{ fm } \text{\AA}^{-3}$, solid curves). While scattering from a uniformly mixed vesicle exhibits the same relative q -dependence at 100% and 34.6% D₂O (black dashed and black solid curves, respectively), the total homogeneous intensity is attenuated by a factor of nearly 10^6 near the contrast match point (black solid curve).

Under these contrast matching conditions, phase separation into L_d ($\rho_{L_d} = 0.04 \text{ fm } \text{\AA}^{-3}$) and L_o ($\rho_{L_o} = 0.32 \text{ fm } \text{\AA}^{-3}$) domains—respectively depleted and enriched in chain-perdeuterated saturated lipid—results in a dramatic increase in scattered intensity (colored solid curves) compared to a uniformly mixed vesicle (black solid curve). Now, a distinct peak is evident in the low- q regime ($q < 0.1 \text{ \AA}^{-1}$), which steadily shifts to higher q upon increasing the number of domains at a fixed total domain area fraction of 0.5 (i.e., decreasing the domain size, c.f. yellow, green, and blue curves). This effect was previously observed experimentally^{102,113}. In the high- q regime ($q > 0.1 \text{ \AA}^{-1}$), increased intensity or “liftoff” is observed near the minima between scattering lobes, which increases with increasing number of domains. Liftoff is typically interpreted as evidence for transbilayer asymmetry^{82,114}, but clearly can also originate from lateral SLD fluctuations, especially in SANS experiments where bilayers contain both protiated and deuterated lipids.

We conclude this section with a brief comment on isotopic labeling. It is well known that chain perdeuteration lowers the gel/fluid melting transition temperature by 2–4°C for fully saturated lipids¹¹⁵. However, with respect to L_d/L_o coexistence in ternary and quaternary mixtures, the effect of lipid perdeuteration has not been explored to our knowledge (i.e., it is unknown how the presence of perdeuterated species changes the locations of phase boundaries). In our own work with DSPC/DOPC/POPC/Chol mixtures, we find that corresponding protiated and deuterated samples exhibit remarkably similar phase behavior and domain size, as judged by fluorescence resonance energy transfer (FRET), electron spin resonance (ESR), and SANS^{102,113}. For these mixtures, there is no indication that the L_o phase forms more- or less-readily in perdeuterated versus protiated mixtures.

6.2 Inelastic neutron scattering

Inelastic neutron scattering offers an experimental method to probe the dynamics of lipid bilayers. As detailed in Sec. 3.2, there are two types of scattering from neutrons, coherent and incoherent, with coherent scattering relating to collective motions of pairs of atoms and incoherent scattering relating to the motions of individual atoms. Examples of the dynamics accessible through incoherent scattering experiments include localized motions connected to head group and acyl chain relaxations, rotation of the lipid molecule, and lateral diffusion in the plane of the bilayer^{47,48,50–53,116–118}.

Coherent scattering experiments are useful for probing collective vibrational motions and slower undulations of the whole bilayer. Collective vibrational features are relatively fast motions ($< 1\text{ps}$) connected to density fluctuations in the plane of the bilayer^{63,119,120}. The undulation motions of the bilayer are an especially interesting application of inelastic coherent neutron scattering because these motions can be related to the bending modulus of the bilayer. This has been demonstrated in homogenous lipid bilayers^{66,68,69} and subsequently used to show how the bending modulus is affected by a number of parameters including charge density¹²¹, cholesterol content⁶⁷, and the presence of pore forming peptides⁷⁰. Coherent neutron scattering can also be used to investigate the mechanical properties of phase separated lipid bilayers *in situ*. In particular, by matching the SLD of one phase (e.g., L_o) to that of the solvent, it is possible to isolate the scattering of the other phase (e.g., L_d).

6.3 Elastic X-ray scattering

6.3.1 SAXS. In the case of X-rays, there is no appreciable lateral contrast between the hydrocarbon regions of coexisting phases, and X-ray experiments are therefore poorly suited for the study of domain size and organization. However, X-rays are highly sensitive to electron density variations across the bilayer, and consequently to the internal domain structure. Probing domain structure *in situ* is most easily accomplished using multibilayer stacks. In this sample preparation, like-domains are often in registry and can be detected as two separated lamellar lattices if $V_{coh} < V_D$ (Fig. 11). This is typically the case for macroscopic domains on the order of a few μm .

Heftberger et al.¹⁰⁰ demonstrated that for MLVs, the scattered intensity can be modeled as:

$$I(q) = (1 - c_{L_d})I_{L_o}(q) + c_{L_d}I_{L_d}(q), \quad (38)$$

where c_{L_d} accounts for the L_d phase fraction, and I_{L_o} and I_{L_d} are the scattered intensities of the liquid-ordered and liquid-disordered phases, respectively, and are given by Eq. (21). Thus, every phase is described by a separate structure factor (Eq. 7) and form factor (Eq. 17).

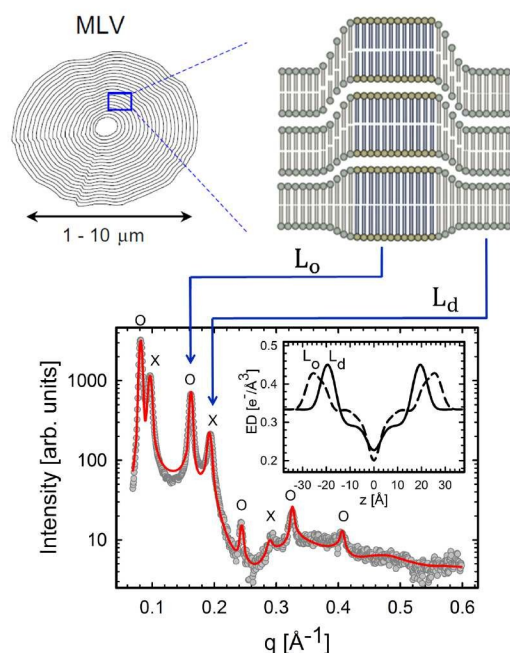


Fig. 11 L_o/L_d phase coexistence as detected by SAXS. Like domains exhibit long-range alignment and consequently display two distinct lamellar lattices. Here \circ 's indicate peaks associated with L_o domains and \times 's peaks associated with L_d domains. The inset to the scattering pattern of DSPC/DOPC/Chol in the phase coexistence regime shows the EDP of the two domains resulting from a global fit (red solid line). Figure taken from ¹²².

Having established the SDP analysis for MLVs⁹⁸ (see also above), it is reasonably straightforward to extend this model to coexisting domains. However, since each domain has a characteristic lipid composition (in the case of ternary mixtures, a high- T_m lipid, a low- T_m lipid and cholesterol) the underlying parsing scheme of quasi-molecular fragments must average over the contributions of each lipid, as illustrated in Fig. 12.

In order to establish this analysis, data from tieline endpoint samples were compared with tieline midpoint samples and were found to be in good agreement (within experimental uncertainty)¹⁰⁰. Results of the *in-situ* study of DOPC/DPPC/Chol and DOPC/DSPC/Chol showed that L_o domains are about 9-10 Å thicker than L_d phases (consistent with SANS measurements¹⁰²), and that their area per lipid is about 20 Å² smaller (Tab. 2). Due to the presence of a high- T_m lipid and the condensing effect of cholesterol, L_o phases are considerably more rigid than L_d domains. Thus, their Caillé parameter is about 65% smaller and the number of Bragg peaks is almost double that of those associated with the L_d phase. Further increase to the overall cholesterol concentra-

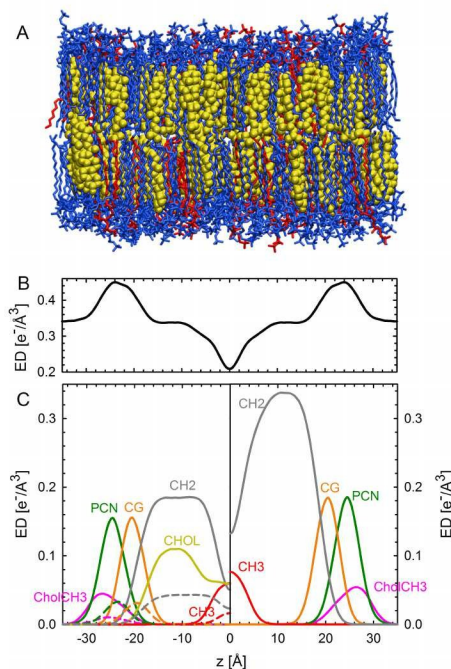


Fig. 12 Parsing scheme of ternary lipid mixtures based on MD simulations of an L_o phase (panel A, DPPC lipids are drawn in blue, DOPC in red, and cholesterol in yellow). Panel B shows the electron density profile calculated from simulations, and panel C the electron densities of individual molecular groups. The left side panel shows the individual contributions of DPPC (solid lines) and DOPC (dashed lines) for the CholCH₃, PCN, CG, CH₂ and CH₃ groups. The contribution of cholesterol is shown as a separate yellow line. The panel on the right shows the condensed parsing scheme after merging individual contributions. Figure taken from ¹⁰⁰ with permission.

tion decreased the differences between L_o and L_d . This suggests that the L_o phase is saturated with cholesterol, and that additional cholesterol incorporates itself into the L_d phase.

Heftberger and co-workers¹⁰⁰ additionally studied the temperature behavior of phase separated systems across the transition to a homogeneous phase (Fig. 1). In SAXS, this event is observed as a merging of the lamellar diffraction peaks (Fig. 13). Analysis of the corresponding diffraction patterns showed that melting of the L_o phase is associated with a decrease in bilayer thickness, and an increase in area per lipid and bending fluctuations. This is typical of fluid phase bilayers^{91,123}. In contrast, L_d shows the opposite behavior (i.e., increased d_B , and a decrease in A and η)¹⁰⁰. The most likely explanation for these reported findings is that at temperatures below T_c , cholesterol diffuses from the L_o to the L_d phase. This process is accelerated as T_c is approached from below, in agreement with a previous NMR observation¹²⁴.

The *in situ* analysis of coexisting phases detailed above re-

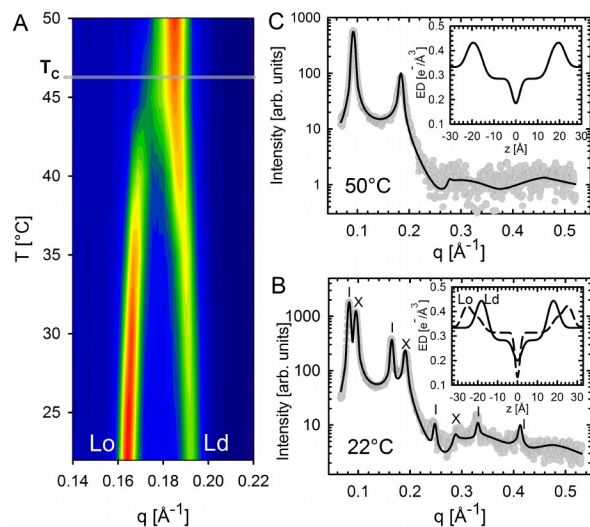


Fig. 13 Melting of L_o domains in DOPC/DSPC/Chol. Panel A shows a contour plot of second order Bragg reflections associated with L_o and L_d phases. Above T_c , only a single lamellar lattice is observed. Panel B shows Bragg scattering from L_o (dashes) and L_d (crosses) domains at 22°C. Panel C is the same system at 50°C. Best fits are shown as solid lines. Inserts to both panels show the resulting ED profiles for L_o and L_d phases. Figure taken from¹⁰⁰ with permission.

lies on long-range positional correlations of like-domains in multibilayers. Such order has been directly observed using depth-resolved confocal microscopy¹²⁵, and poses a challenging scientific question: “*Why are the observed domains in registry?*” The answer to this question is intimately related to the forces present between the domains, which (in the case of neutral membranes) include van der Waals, hydration, and undulation repulsion forces¹²⁶.

That SAXS is able to differentiate between coexisting L_o and L_d domains offers the possibility to distinguish between these interaction using osmotic stress experiments. In such experiments, osmotic pressure is induced by large neutral polymers, such as polyethylene glycol¹²⁷. Due to their size, the

Table 2 Structural results and bending fluctuations for coexisting L_d/L_o domains¹⁰⁰. Parameter uncertainties are <2%

	d_B (Å)	A (Å ²)	η
DOPC/DPPC/Chol ^a - L_d	37.9	64.9	0.074
DOPC/DPPC/Chol ^a - L_o	47.2	44.4	0.021
DOPC/DSPC/Chol ^b - L_d	38.5	63.1	0.091
DOPC/DSPC/Chol ^b - L_o	49.8	43.2	0.030

^aMolar fractions: DOPC (0.37), DPPC (0.47), Chol (0.16), T = 15°C

^bMolar fractions: DOPC (0.42), DSPC (0.37), Chol (0.21), T = 22°C

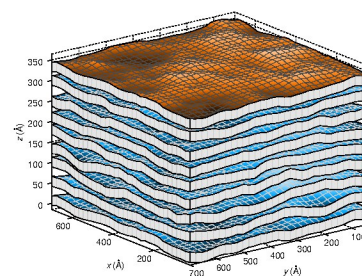


Fig. 14 Real-space snapshots of equilibrium L_d simulations at a given osmotic pressure. Figure taken from¹³⁷ with permission.

polymers are excluded from the interbilayer water layer, generating osmotic pressure that decreases bilayer separation. Bilayer separation as a function of osmotic pressure is then measured using SAXS (see e.g.^{128,129}), and the data is fitted using functional forms for interaction potentials, in turn yielding the underlying inter-membrane forces. However, when entropically driven bending undulations are present, the standard Derjaguin-Landau-Verwey-Overbeek (DLVO) paradigm (which allows for the treatment of solvent-mediated interactions) is, strictly speaking, not applicable¹²⁶. Instead, a mean-field/additivity approximation can be employed, where conformational fluctuation effects on the bare interaction potentials are included in a self-consistent manner^{130–133}. Moreover, through measurements of the Caillé parameter, the mean square fluctuations of the bilayer separation

$$\Delta^2 = \frac{\eta d^2}{\pi^2} \quad (39)$$

can be derived as a function of osmotic pressure by SAXS, allowing one to separate fluctuation contributions from bare interactions¹³⁴.

A different approach from the above is Monte Carlo (MC) simulations^{135,136}. Recently, Kollmitzer et al.¹³⁷ explored this approach for coexisting L_o/L_d domains, by coupling MC simulations (Fig. 14) to an optimization routine that jointly fits osmotic pressure dependencies of d_W and Δ . This allowed for the disentanglement of the different force contributions. Results (Fig. 14) for this analysis show only small differences in the van der Waals interactions between L_o and L_d . However, the other two interactions differed significantly. L_o phases show a rapid decay of undulation repulsion (i.e., reduced fluctuations compared to L_d phases), but a much slower decay in hydration repulsion. It is therefore clear that in the case of L_d domains, fluctuation forces dominate domain interactions over a broad range of distances, while hydration forces are most prominent in the L_o phase. Thus, there seems to be a delicate balance between hydration and fluctuation interactions which underlies domain alignment, an observation that should be considered in future theoretical treatments.

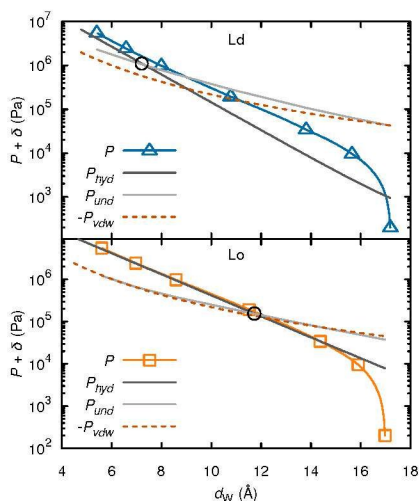


Fig. 15 Deconstruction of the total osmotic pressure, P , into contributions of hydration, P_{hyd} , van der Waals, P_{vdw} , and undulation interactions, P_{und} , for coexisting L_d (upper) and L_o (lower) domains. Open black circles show the d_W values at which the hydration and undulation pressures are equal. Figure taken from ¹³⁷ with permission.

A further benefit of the above analysis is that the domain bilayer bending rigidity, K_c , can be derived from the fluctuation contributions. This is an important parameter with regard to the partitioning of proteins in either L_o or L_d domains ^{138,139}. For DOPC/DSPC/Chol, Kollmitzer and coworkers ¹³⁷ reported $K_c = 120$ zJ for L_o and 44 zJ for L_d domains. In other words, L_d domains are about three times softer than L_o domains.

6.3.2 WAXS. Wide-angle X-ray scattering (WAXS) reports on chain-chain positional correlations: specifically, the peak position reflects the average distance between chains, while peak width is inversely related to in-plane positional correlations. The condensing effect of cholesterol in fluid bilayers shifts and broadens the WAXS peaks of PC bilayers, as compared to the gel phase. However, even at high cholesterol concentration (> 30 mol%) they resemble fluid bilayers ¹⁴⁰. Nevertheless phase coexistence may be present even if only a single lamellar phase is seen in SAXS (e.g., if both phases have the same d spacings, or if $V_{cho}^{X-ray} \geq D$). WAXS from oriented samples offers distinct advantages for examining phase separation. In such systems, off-axis scattering intensity is related to the distribution of acyl chain tilt angles, and the width of this distribution gives rise to an X-ray order parameter ^{141,142}

$$S_{X-ray} = \frac{1}{2} (3 \langle \cos^2 \beta \rangle - 1), \quad (40)$$

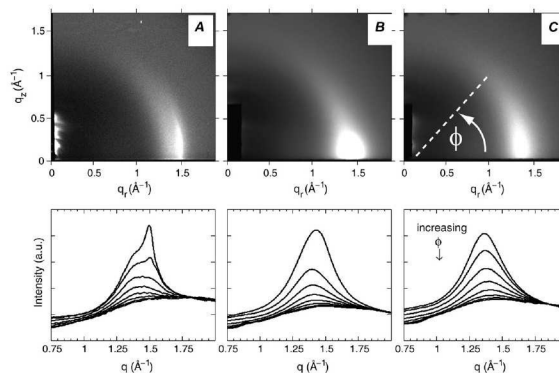


Fig. 16 WAXS scattering from: (A) 1:1 DOPC/DPPC; and (B and C) 1:1 DOPC/DPPC/Chol (15 mol%), $T = 25^\circ\text{C}$ and 45°C ($T_c \approx 30^\circ\text{C}$). The bottom row shows the corresponding $I(q)$ plots with different ϕ -ranges (ϕ is the angle measured from the in-plane axis on the detector). Figure taken from ¹⁴² with permission.

where β is the average tilt angle. S_{X-ray} is markedly different for L_d and L_o phases. It should be pointed out that the absolute magnitude of S_{X-ray} is different from the NMR carbon-deuterium order parameter S_{CD} obtained from NMR ¹⁴¹. Mills and coworkers ¹⁴² applied this analysis to DOPC/DPPC/Chol mixtures (Fig. 16). In the phase coexistence regime they found that two tilt distributions were required to model the data (Fig. 16B) resulting in $S_{X-ray} \sim 0.7$ for L_o and $S_{X-ray} \sim 0.4$ for L_d domains, while only a single order parameter was needed at temperatures $T > T_c$ and for binary DOPC/DPPC mixtures (Fig. 16A and C).

7 Conclusions

Over the past 50 years, neutron and X-ray scattering have contributed significantly to our knowledge of lipid membrane structure. With the advent of full q -range models – culminating in the SDP model – high-resolution structural information has been obtained. More recently, ULVs have been extensively used to interrogate phase separated systems, enabling new approaches for the study of static and dynamic structures. Importantly, inelastic scattering has developed to the point where it is possible to measure, *in situ*, the mechanical properties of nanoscopic domains populating ULVs. SANS on similar samples has provided unprecedented resolution of static domain structure and how domain size correlates with bilayer thickness mismatch between L_o and L_d domains ¹⁰². Recently, the effect of cholesterol and temperature on domain structure and bilayer elasticity ^{122,143}, as well as inter-domain forces ¹³⁷ have provided us with further insights into mechanisms that stabilize domains.

It is hoped that future studies will explore questions including: the effect of membrane proteins on domains; ion-specific

interactions; and the effect of bilayer asymmetry on domain structure and dynamics. In particular, bilayer asymmetry may change our current views on the role of lipids in plasma membranes^{71,144}. Ultimately, all of these efforts will fully be put to use to study the static and dynamic structure of live cells.

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