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1 The paper summarizes new knowledge and research/technology gaps essential for developing  
2 appropriate decision-making tools in actual oil-spill scenarios. As oil exploration is being driven  
3 into deeper waters and remote, fragile environments, the risk of future accidents becomes higher.  
4 Innovative safety and accident prevention approaches are currently important for oil industry,  
5 scientific community and public. Ultimately an integrated approach to prevention and remediation  
6 that accelerates early-warning protocols would get most appropriate technologies implemented  
7 in first few hours, which is crucial to the outcome of remedial efforts. The review emphasizes  
8 bioremediation methods as sustainable, cost-effective clean-up solutions. Greater penetration  
9 into the remedial technologies market depends on harmonization of environment legislation and  
10 application of modern laboratory techniques to improve the predictability of bioremediation.  
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1 **Oil spill problems and sustainable response strategies through new**  
2 **technologies**

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<sup>1</sup> The opinions expressed and arguments employed herein are those of the author(s) and do not necessarily reflect the official views of the OECD or of the governments of its member countries.

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Crude oil and petroleum products are widespread water and soil pollutants resulting from marine and terrestrial spillages. International statistics of oil spill sizes for all incidents indicate that the majority of oil spills are small (less than 7 tonnes). The major accidents that happen in the oil industry contribute only a small fraction of the total oil which enters the environment. However, the nature of accidental releases is that they highly pollute small areas and have the potential to devastate the biota locally. There are several routes by which oil can get back to humans from accidental spills e.g. through accumulation in fish and shellfish, through consumption of contaminated groundwater. Although advances have been made in the prevention of accidents, this does not apply in all countries, and by the random nature of oil spill events, total prevention is not feasible. Therefore, considerable world-wide effort has gone into strategies for minimising accidental spills and the design of new remedial technologies. This paper summarizes new knowledge as well as research and technology gaps essential for developing appropriate decision-making tools in actual spill scenarios. Since oil exploration is being driven into deeper waters and more remote, fragile environments, the risk of future accidents becomes much higher. The innovative safety and accident prevention approaches summarized in the paper are currently important for a range of stakeholders, including the oil industry, the scientific community and the public. Ultimately an integrated approach to prevention and remediation that accelerates an early-warning protocol in the event of a spill would get the most appropriate technology selected and implemented as early as possible – the first few hours after a spill are crucial to the outcome of the remedial effort. A particular focus is made on bioremediation as environmentally harmless, cost-effective and relatively inexpensive technology. Greater penetration into the remedial technologies market depends on harmonization of environment legislation and the application of modern laboratory techniques, e.g. ecogenomics, to improve the predictability of bioremediation.

## 47 **Introduction**

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The Cambridge Energy Research Associates and Information Handling Services (CERA IHS) study in 2008 estimated that production from existing oilfields had declined over recent decades at 4.1–4.5% per year [1]. Such decline rates means that new production of ~ 9 million barrels per day has to be added just to maintain oil industry at current levels [2]. This would require novel field exploration and development technologies. Since oil production from newly explored or depleted reservoirs is more difficult, accidental oil spill risks increase. Generally, the production process, refining, storage and distribution are all potential sources of pollution of soil and water.

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Currently almost a third of the oil consumed in the world comes from underwater reservoirs. Recent accidents on offshore oil platforms in Australia (Montara, 2009), United States (Deepwater Horizon, 2010), China (Penglai, 2011), Brazil (P-34 platform, 2012), and a North Sea gas platform (Elgin/Franklin, 2012) have raised public awareness of the extent to which offshore oil exploitation is moving into increasingly deep waters [3]. An empirical analysis of company-reported incidents on oil and gas platforms in the Gulf of Mexico between 1996 and 2010 indicated that incidents (such as blowouts and oil spills) correlate with deeper water. For an average platform, each 30 metres of added depth increases the incident probability by 8.5% [4].

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Accidental spills at sea as a result of tanker or platform accidents are dramatic and high profile, but quantitatively represent less than 10% of total petroleum hydrocarbon discharges to the environment. Low-level routine releases represent as much as 90% of hydrocarbon discharges. In the marine environment it is estimated that about two million tonnes of oil enter the sea annually. However, only about 18% of this arises from refineries, offshore operations and tanker activities [5].

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The spill location and magnitude often determine the strategy and technology applied for clean-up. Spills which happen at sea and coastal locations require different response actions than those on land. Spills on land are not usually as large and headline-capturing as those at sea although there are exceptions. It should be noted that the largest oil spill to date was deliberate [6].

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In light of recent events, expected increase in demand for oil, and the risks involved in exploration in delicate and/or extreme environments, this review of oil spill prevention and remediation is timely. We wish to demonstrate that there is a need for further development of both “soft” technologies, such as contingency planning, and “hard” engineering solutions for spill prevention. Given the potential benefits of rapid, accurate decision-making immediately post-spill, the soft technologies can be very cost-effective in the event of failure of hard technologies.

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We also wish to summarize the technologies for remediation and to increase awareness that a hierarchy of remedial technologies exists. Each spill is unique, so no single technology is fit-for-purpose. The environmental impact and sustainability of remedial technologies vary widely, but in an emergency, sustainability is not a top priority. Inevitably, a suite of remedial technologies is required, and this should be part of a decision support system – perhaps to be termed ‘risk-based remedial design’. Bioremediation is often viewed with skepticism due to several

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2 92 unknowns. However, it is necessary to emphasize its great importance even when not  
3 93 consciously deployed as a ‘technology’ as such.  
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7 95 The review also attempts to draw comparisons between marine and terrestrial spills (Table 1)  
8 96 because solutions might be fundamentally different. To these ends, the review is structured in  
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10 97 two halves, treating response strategies in marine and terrestrial environments separately, which,  
11 98 it is hoped, adds to clarity of purpose.  
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15 100 A defining difference between marine and terrestrial spills is the speed at which oil moves or  
16 101 spreads and the resulting size of affected area [7]. Oil spilled on water is transported by wind and  
17 102 current, sometimes for long distances. Some oil evaporates (~5% by mass) and about 10%  
18 103 contributes to the surface slick, the same proportion dissolves or disperses within the water  
19 104 column, and almost one-third submerges in deep persistent plumes and accumulates on  
20 105 sediments [8]. Atmospheric and water conditions (e.g. temperature, wind, current, salinity,  
21 106 waves) can significantly increase oil transport and weathering rates. Consequently, the fate,  
22 107 behavior, and environmental effects of spills at sea are unpredictable and uncertain [9].  
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25 109 By contrast, oil spilled on land moves much more slowly and it usually flows downwards to  
26 110 accumulate in depressions. The movement speed is a function of the oil viscosity, air/ground  
27 111 temperatures, slope steepness, and surface conditions (roughness, soil permeability, vegetation)  
28 112 [7]. Since the prediction of transport pathways for oil on land can be more accurate, it is easier to  
29 113 design appropriate response strategy for terrestrial spills. However, the oil penetration into soil,  
30 114 its sorption by the soil matter, and physical and biological weathering are complex processes,  
31 115 which depend greatly on environmental conditions. For example, consequences of oil spillages  
32 116 in cold climate regions are more serious due to slow contaminant biodegradation at low  
33 117 temperatures and high vulnerability of Arctic and sub-Arctic ecosystems [10]. Spills occurring in  
34 118 marshes, springs and rivers can have even more serious consequences than those in soils.  
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### 36 120 **Response strategies for marine oil spills**

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38 122 The principles of marine oil spill response are the prevention based on the “safety culture” and  
39 123 best response based on science and engineering [11]. The polluter now takes full responsibility  
40 124 for economic, social and environmental damage. So the safety culture has become a  
41 125 technological and political imperative for the maritime industry. Oil spill response is an  
42 126 extremely complex and challenging cross-disciplinary activity. In the decision-making process, it  
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2 127 combines a wide range of issues and activities under emergency conditions that include: the  
3 128 nature of the material spilled, changes in physical and chemical properties (weathering) and  
4 129 biodegradation, local environmental conditions, sensitivity of impacted natural resources, and  
5 130 effectiveness of response/clean-up technologies [11].  
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10 132 *Prevention strategies*  
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134 Prevention of oil spills from marine platforms is addressed throughout the life cycle of  
135 exploration and production activities and is achieved by sound design, construction and  
136 operating practices, facility maintenance integrity, high levels of environmental awareness and  
137 staff training [12]. To mitigate possible spill scenarios and environmental risks, special measures  
138 are taken during the initial design phase. For example, oil pumps are engineered to prevent  
139 leakage and, as a fail-safe measure, they are equipped with shutdown devices that prevent spills  
140 if leakage does occur. Pumps are regularly tested to ensure that the seals prevent leakage,  
141 engines are overhauled to maintain integrity and operate shut-down systems properly. Corrosion-  
142 prevention techniques are employed, including metal design, cathodic protection, and corrosion  
143 inhibition chemicals.  
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146 Other spill prevention methods include spill collection facilities and blowout preventers [12].  
147 The first are designed to direct spills from processing equipment into settling tanks where oil can  
148 be recovered, thus minimizing potential discharges to sea. To prevent blowouts, every well  
149 drilled should be fitted with a series of stacked blowout preventers, which immediately shut off  
150 oil and/or gas flow in emergency situations. There are three levels of well control, addressing  
151 drilling, operational and after blowout cycles [13]. The actual configuration varies widely  
152 depending on both the requirements of the operators and the regulators. This is becoming  
153 increasingly important as exploration goes into deeper, more hostile, waters. Failures of subsea  
154 blowout preventers have caused catastrophic accidents (Table 2) [14].  
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157 To ensure that petroleum products are transported safely and responsibly, a ship vetting system is  
158 applied [12]. Oil companies use this risk assessment process to ensure that the third party  
159 nominated oil tanker is a suitable vessel that meets necessary requirements to perform safe oil  
160 transporting. Specific vetting procedures vary from company to company, however key issues  
161 include a pre-selection questionnaire to determine the vessel suitability, searching on national or  
international databases to collect information on the vessel, such as: previous port inspections or  
vessel reports; incident and accident searches, and; final clearance inspections by pilots prior to

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2 162 permitting the vessel to enter a port or marine terminal. The vetting system acts as a decision-  
3 163 support and control mechanism to prevent high-risk vessels from entering a supply chain.  
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5 164 Enhanced tanker vetting systems apply new internet-based technologies to automate and hasten  
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7 165 decision processes [15].  
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10 167 Efficient responding to marine oil spills depends considerably on the preparedness of the  
11 168 organizations and persons involved in offshore oil production and transport. This can be  
12 169 enhanced by developing a contingency plan that outlines the steps that should be taken before,  
13 170 during, and after an emergency [16]. The International Convention on Oil Pollution  
14 171 Preparedness, Response and Co-operation (OPRC) recognizes the importance of contingency  
15 172 planning in timely and coordinated response to oil spills, which helps to minimize potential  
16 173 danger to human health and the environment. Integrated local, state, regional, and national  
17 174 contingency plans can assist response personnel to contain and clean up oil spills by providing  
18 175 information that the response teams will need when spills occur. Developing and exercising the  
19 176 plan provides the opportunity to identify roles and responsibilities, and to define best response  
20 177 strategies and operational procedures without the intense pressure at the spill time [17].  
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### 30 179 *Windows-of-opportunity technology*

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33 181 Over time, contingency planning and spill response have been integrated to strengthen response  
34 182 capabilities. Each oil spill provides an opportunity to learn how to prepare better for future  
35 183 incidents. The critical elements that are often missing in oil spill contingency planning and best  
36 184 response are (1) an understanding of oil properties; (2) changes in these properties (weathering)  
37 185 over time; and (3) subsequent influence of these properties on technology effectiveness (Fig. 1)  
38 186 [18]. The technology windows-of-opportunity is an approach where science and engineering data  
39 187 and information are integrated to provide a scientific foundation for rapid decision-making in oil  
40 188 spill planning and response, and to optimize environmental and cost benefits by the selection of  
41 189 different oil spill response technologies [19]. The concept utilizes the following datasets: (1)  
42 190 dynamic oil weathering data; (2) actual (real time) remote sensing and environmental data, and;  
43 191 (3) dynamic performance data of oil spill clean-up technologies (Fig. 2). Dynamic oil fate and  
44 192 effects models have been developed to predict changes in oil properties over time and have been  
45 193 used as a decision-making tool in actual spill scenarios [8, 20].  
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57 195 Increasingly, smart software-based tools are assuming a role in contingency planning. Effective  
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2 197 environmental damage. They are software systems that also include management science and  
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7 200 With marine oil spills, the very earliest hours post-spill before serious oil weathering are critical,  
8 201 and the ability to make rapid, data-based decisions can significantly influence the success of the  
9 202 response. There are many questions to be answered. The key one is: how much oil has been  
10 203 released? Other, critically important questions are: where is it?; what type is it?; when (and how)  
11 204 was it released?; what type(s) of ecosystems are threatened?; what is the sea state, wind speed  
12 205 and direction?. Answers are essential for correct decision-making: knowing which questions to  
13 206 ask in advance saves time in an actual incident.  
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20 208 Mathematical tools used in decision support for emergency situations generally suffer from  
21 209 protracted computing times and poor response rates. Liao and co-authors [21] proposed to  
22 210 overcome these deficiencies using intelligent methods such as artificial neural networks (ANNs),  
23 211 which are being increasingly used in environmental applications. They laid out the theoretical  
24 212 framework for generalised emergency response DSSs. They have also built an integrated  
25 213 methodology [22, 23] for developing an oil spill emergency preparedness tool which  
26 214 incorporates three intelligent mathematical model systems – case-based reasoning (CBR),  
27 215 genetic algorithm (GA) and ANN.  
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35 217 Case-based reasoning (CBR) uses experiences from previously solved problems to infer the  
36 218 solution to a current problem. It is fit for difficult reasoning such as response management for  
37 219 emergency accidents. GA is based on simulated biological inheritance and evolution, and uses an  
38 220 iterative searching method to determine an optimized solution. By integrating the methods with  
39 221 ANN, they claim to have proven the feasibility of deploying a quick and accurate response and  
40 222 preparedness system for on-site decision-making for oil spill response. Actual field testing will  
41 223 be needed to demonstrate its practicality.  
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48 225 Synthetic aperture radar (SAR) deployed on satellites has become an important tool in oil spill  
49 226 monitoring because of its wide area coverage, day and night applicability and insensitivity to  
50 227 adverse weather [24], although wind and waves can be limiting [25]. A large challenge in  
51 228 detection of oil spills in SAR images is accurate discrimination between oil spills and false  
52 229 targets, often referred to as look-alikes [26], such as algal blooms. Also, SAR generally cannot  
53 230 discriminate thick ( $>100\ \mu\text{m}$ ) oil slicks from thin sheens (to  $0.1\ \mu\text{m}$ ).  
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2 232 The capability has since been improved by visible satellite sensors. During the *Deepwater*  
3 233 *Horizon* incident, a particularly important development was the AVIRIS hyperspectral approach  
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5 234 to quantify oil thickness, a previously unobtainable achievement [27]. The authors believe that  
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7 235 rapid response products, such as the Ocean Imaging expert system and MODIS (effectively a  
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9 236 sophisticated digital camera) satellite data were critical during the *Deepwater Horizon* incident  
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11 237 for the timely response needed to support decision-making. They favour a “paradigm shift” in oil  
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13 238 spill research to enable operational readiness prior to the next large oil spill, rather than  
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15 239 attempting to develop solutions during a spill.

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241 *Specific clean-up methodologies and technologies*

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20 243 Four major categories of response (clean-up) technologies are available to date: (1) chemical  
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22 244 treatment (dispersants, emulsion breakers); (2) *in-situ* burning; (3) mechanical recovery (booms,  
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24 245 skimmers, oil-water separators, adsorbents; and (4) bioremediation [28]. An environmentally  
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26 246 preferred and cost effective spill response may require a combination of clean-up technologies.

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248 *Chemical treatment (dispersants, emulsion breakers)*

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31 250 Chemical dispersants are becoming increasingly accepted as the best response method in some  
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33 251 circumstances such as adverse weather conditions or deep water. It is often a better option to  
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35 252 disperse oil at sea, or even near shore, rather than allowing it to contaminate important sensitive  
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37 253 resources. Dispersants were used on the *Deepwater Horizon* oil spill in unprecedented amounts  
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39 254 (1.84 million gallons in total), much of it at great depth rather than at the surface [29]. Many  
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41 255 viewed this tactic (of using a dispersant usually used on surface slicks at depth) as a great  
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43 256 success. Clearly there were very rapid rates of biodegradation of the finely dispersed oil in the  
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45 257 deep water [30]. The smaller the droplet size (increased surface area) appears to be a critical  
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47 258 factor affecting the rates of hydrocarbon biodegradation [31]. Some though have questioned  
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49 259 whether the chemical dispersant or the way the oil was physically injected into the water resulted  
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51 260 in the formation of fine droplets that remained buoyant and moved away from the wellhead [32].  
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53 261 Thus there is a need for further consideration and more experimental and modeling testing before  
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55 262 general recommendations can be made regarding the use of chemical dispersants.

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55 264 Dispersants have two main components, a surfactant and a solvent. When a dispersant is sprayed  
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57 265 onto an oil slick, the interfacial tension between the oil and water is reduced, promoting the  
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59 266 formation of finely dispersed oil droplets. There is evidence that the combination of emulsified

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2 267 oil and dispersant could be more toxic than the oil itself (e.g. [33-35]). Therefore, advances have  
3 268 been made with dispersant formulation to make them less toxic and more biodegradable.  
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5 269 However, dispersants have little effect on very viscous, floating oils, as they tend to run off the  
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7 270 oil into the water before the solvent can penetrate. Similarly, they are unsuitable for dealing with  
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9 271 mousse. Even those oils which can be dispersed initially become resistant after a period of time  
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11 272 as the viscosity increases as a result of evaporation and emulsification. The time window is  
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13 273 unlikely to be more than a day or two. Dispersants can, however, be effective with viscous oils  
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15 274 on shorelines because the contact time is prolonged, allowing better penetration of the dispersant  
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17 275 into the oil.

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20 277 The decision to use dispersant is multi-faceted: in the decision-making process are  
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22 278 environmental issues such as sea state (often when booms and skimmers cannot be used in rough  
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24 279 seas, then dispersants may be an option); oil issues relating to its composition and weathering;  
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26 280 and dispersant-specific issues such as approval and availability [36]. Their future deployment in  
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28 281 the Arctic should be dependent on the results of toxicity tests of chemically dispersed oil at  
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30 282 realistic concentrations and exposures using representative Arctic species [37].

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33 284 It is generally considered essential to recover as much released oil as possible from the marine  
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35 285 environment. Therefore, emulsion breaking and oil recovery must be attempted at the earliest  
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37 286 stage in the oil spill response [38]. The addition of demulsifiers at low concentrations can  
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39 287 facilitate oil-water separation because they counter the effects of emulsifiers naturally present in  
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41 288 oil [39]. Application of emulsion breakers to oil-water separators reduces the quantity of water  
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43 289 collected, thereby improving oil collection efficiency [40]. However, effective use of emulsion  
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45 290 breakers depends greatly on oil properties, environmental conditions, application methods and  
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47 291 time after a spill [41].

#### 48 292 49 293 *In-situ burning*

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51 295 This is generally considered to be a technique of emergency. It has not routinely been employed  
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53 296 in the marine environment. However, it has been considered as a primary spill response option  
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55 297 for oil spills in ice-affected waters since offshore drilling began [42]. It is therefore considered a  
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57 298 viable spill response countermeasure in the Arctic [37]. If the oil spill is in remote waters, and  
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59 299 the options are few, *in-situ* burning can be an acceptable solution. Fire-resistant booms [43] are  
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300 connected to vessels. The vessels sail through the oil spill, forming the boom into a U-shape,  
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collecting oil in the boom being trailed behind. The vessels then sail to a safe distance from the

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2 302 spill and the oil is ignited. There are many safety checks required to guarantee the safety of the  
3 303 personnel involved, particularly regarding smoke inhalation.  
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7 305 If crude oil has weathered to form a water-containing mousse (around 30-50% water) which has  
8 306 lost most light fractions, then ignition is not easy. Efficiency of burning is highly variable and is  
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10 307 largely a function of oil thickness. A slick of 2 mm burning down to 1 mm burns much less  
11 308 efficiently than a pool of oil 20 mm thick burning down to 1 mm. M.F. Fingas [44] described  
12 309 general conditions necessary for *in-situ* burning. A variety of igniters have been used; they range  
13 310 from highly specialized pieces of equipment to simple devices that can be manufactured on site  
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15 311 from commonly available component parts [45]. Among the most sophisticated are the helitorch  
16 312 devices, which are helicopter-slung devices that dispense packets of burning, gelled fuel and  
17 313 produce a flame temperature of 800°C.  
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23 315 The decision to burn requires a balance of various consequences to be made: burning the oil  
24 316 eliminates the environmental impact of the oil slick, but converts most of the oil to carbon  
25 317 dioxide and water. Burning generates particulates and toxic gases, thereby creating air pollution.  
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27 318 However, not burning the oil enables an oil slick to spread over a large area and impact the  
28 319 environment. The latter prevents particulate formation, but up to 50% of the oil can evaporate,  
29 320 causing air pollution in the form of volatile organic compounds (VOCs). A concise description  
30 321 of the advantages and disadvantages of burning is given in [46].  
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37 323 The smoke plume emitted by burning an oil slick on water is often the primary concern as low  
38 324 concentrations of smoke particles at ground or sea level can persist for a few kilometres  
39 325 downwind. In practice, smoke particulates and gases are quickly diluted to concentrations below  
40 326 levels of concern [47]. The potential cancer risk level and non-carcinogenic hazard index  
41 327 associated with exposure to poly-aromatic hydrocarbons (PAHs) in smoke from burning an oil  
42 328 spill is considered below levels of concern [42]. However, particulate concentrations can have  
43 329 acute respiratory effects. Therefore, Buist and co-authors [42] suggest that precautions may need  
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45 330 to be taken to minimize such exposures if a burn is conducted 1000 to 2000 metres from a  
46 331 population center.  
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53 333 The residue remaining after burning is primarily composed of higher molecular weight  
54 334 compounds of oil with minimal lighter or more volatile fractions. According to [48], it exhibits  
55 335 little water or lipid solubility and has no detectable acutely toxic compounds. Aquatic toxicity  
56 336 tests performed with water after experimental burns also did not find any adverse effects. It is  
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2 337 considered to pose less risk to marine mammals and birds and shorebirds than the unburned slick  
3 338 [42].  
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7 340 Compared to other response methods, *in-situ* burning can reduce the number of people required  
8 341 to clean beaches, and can reduce injuries associated with this hazardous work. By eliminating the  
9 342 oil at the source of spill, contact of oil with marine birds and mammals can be reduced. N.  
10 343 Barnea [49] described four case studies of *in-situ* burning, each representing a different scenario:  
11 344 on the open sea, in a river, in a wetland, and inside a stranded vessel. Each requires different  
12 345 decision-making considerations, but evidently *in-situ* burning can be an effective technique. It  
13 346 has been used in several high-profile oil spills e.g. *Exxon Valdez* [50]. During the *Deepwater*  
14 347 *Horizon* event, it was used extensively (411 burns) to remove 40-50 million litres of crude oil  
15 348 [27]. A detailed description is given in [51]. Yoshioka and co-authors [52] concluded that 10–  
16 349 20% of historical spills could have been candidates for *in-situ* burning.  
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21 351 Some of the current limitations of *in-situ* burning (hazards associated with smoke, the difficulty  
22 352 or impossibility of ignition of emulsified oil) have been tackled by Tuttle and co-authors [53].  
23 353 They have demonstrated the use of a flow-blurring atomizer for producing a flammable aerosol  
24 354 of crude oil and emulsified crude oil. It required no additional air or fuel flows, and required low  
25 355 liquid and air pressures to produce a stable, flammable spray plume. Crucially, emissions from  
26 356 the plume included unburned oil with minimal smoke observed, when compared to *in-situ* pool  
27 357 fire flames.  
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30 358

31 359 *Mechanical recovery (booms, skimmers, oil-water separators, adsorbents)*  
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34 361 Booms would not be regarded as ‘advanced’ technologies; nevertheless they are at the vanguard  
35 362 of spill control. They are used for containment, i.e. they control the spread of oil to reduce the  
36 363 possibility of contamination of beaches and shoreline. They also concentrate the oil into thicker  
37 364 layers to make it easier to recover, or to ignite for *in-situ* burning. There are several types of  
38 365 booms: an above-water freeboard to contain the oil and to prevent waves splashing over the top;  
39 366 a flotation device; a below-water skirt to contain the oil and to minimize oil loss under the boom;  
40 367 a longitudinal support, such as a chain or cable to strengthen the boom against wave or wind  
41 368 action [54]. There are a large number of combinations of boom types and operating conditions  
42 369 for fast currents (e.g. open sea, coastal, estuary) and a useful training guide has been published  
43 370 by the US Coast Guard [55].  
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2 372 Most booms perform well on calm seas, but they perform poorly if waves are higher than 1-1.5  
3 373 metres or the tide is faster than one knot per hour [38]. Under these conditions the separation  
4 374 efficiency diminishes due to water ingress over the boom or oil egress under it. Also, if either the  
5 375 towing speed of the boom or the amount of the confined oil, or both, exceeds certain critical  
6 376 values then confined oil will leak beneath the floating boom [56]. In rivers with fast currents, for  
7 377 example, boom containment is notoriously difficult. Conventional boom systems are limited to  
8 378 operational speeds of 0.7-1.0 knots. This requires recovery vessels extremely slowly, frequently  
9 379 straining the engine and transmission. New commercial systems, designed for rough conditions  
10 380 such as the North Sea, are available with design improvements to slow the surface water and oil  
11 381 significantly, which allows operation at up to 3 knots, and with wave heights up to 3 metres [57].  
12 382

13 383 Another commercially available improvement is to combine collection and recovering spilled  
14 384 oil. Pulled by two towing vessels, an oil boom can gather oil in an oil sump at the rear, and a  
15 385 recovery pump can be inserted in the oil sump to recover the oil. The maximum towing speed is  
16 386 purported to be 5 knots [58].  
17 387

18 388 As with booms, skimmers lose efficiency in rough water. Skimmers are either self-propelled  
19 389 devices or can be operated from vessels. Their function is to recover oil, rather than contain it  
20 390 [38]. Three types of skimmers are in common use: weir, oleophilic and suction [59]. All are  
21 391 rather simple in concept and design, and each offers advantages over the others. For example,  
22 392 weir skimmers are prone to being jammed or clogged by floating debris. Oleophilic skimmers  
23 393 have belts or continuous mop chains made of oleophilic materials which blot oil from the water  
24 394 surface, and work well in the presence of debris or ice. Suction skimmers work much like a  
25 395 vacuum cleaner, and are thus prone to clogging.  
26 396

27 397 The separation of water from oil collected during oil recovery operations is a necessary  
28 398 requirement that determines the cost of oily water transport and storage, salvage value of  
29 399 separated oil, and labour costs associated with long-term recovery actions [40]. This includes the  
30 400 separation of oily droplets from the water (de-oiling) or draining emulsified water from a  
31 401 chocolate mousse type water-in-oil emulsion. In both cases, oil-water separation and adsorption  
32 402 devices are used. Oil spill recovery separators suitable for vessels-of-opportunity use include  
33 403 traditional gravity-type coalescing separators and centrifugal devices, e.g. hydrocyclones.  
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35 405 Sorbents are oleophilic materials that sorb oil and repel water. There are three classes of  
36 406 sorbents: organic (waste agricultural products), mineral (vermiculite, zeolites, activated carbon,  
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2 407 organo-clays), and synthetic (polypropylene and polyurethane), differing in recyclability,  
3 408 wettability, density, geometry and sorption capacity [60]. A problem with sorbents is that their  
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5 409 use can be labor and time consuming. An increase in oil and emulsion density over time will  
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7 410 significantly reduce the buoyancy difference between the spilled product and seawater and  
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9 411 subsequently reduce the buoyancy of sorbents. Moreover, changes in emulsion viscosity,  
10 412 resulting from oil evaporation and emulsification, interfere with sorbent effectiveness [28].  
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### 13 414 *Bioremediation*

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16 416 Naturally occurring microorganisms, which are widely distributed in marine environments, have  
17 417 an enormous capacity to decompose petroleum hydrocarbons [61, 62]. Many different species of  
18 418 microorganisms have evolved the ability to catabolise petroleum hydrocarbons, which they use  
19 419 as sources of carbon and energy to make new microbial cells. Most of the tens of thousands of  
20 420 chemical compounds that make up crude oil can be attacked by bacterial populations indigenous  
21 421 to marine ecosystems. Some microorganisms degrade alkanes and other saturated hydrocarbons.  
22 422 Others degrade aromatic hydrocarbons. Some specialize in degrading higher molecular weight  
23 423 polycyclic aromatic hydrocarbons. Some degrade multiple classes of hydrocarbons. When  
24 424 petroleum enters the oceans, a consortium of different bacterial species rather than any single  
25 425 species acts together to break down the polluting complex mixture of hydrocarbons into carbon  
26 426 dioxide, water, and inactive residues (Fig. 3).  
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37 428 While in many cases biodegradation can mitigate toxic impacts of spilled oil without causing  
38 429 ecological harm, environmental conditions for it to happen rapidly are not always ideal [62]. In  
39 430 the case of major oil tanker spills and well blowouts the rates of natural hydrocarbon  
40 431 biodegradation are often too slow to prevent ecological damage. The rates of hydrocarbon  
41 432 biodegradation, though, can be accelerated in many cases so as to reduce the persistence times of  
42 433 hydrocarbon pollutants, a process known as bioremediation. For general overviews of petroleum  
43 434 biodegradation and bioremediation (see [63, 64]).  
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50 436 Because seawater is a poor source of the required nutrients nitrogen and phosphorus,  
51 437 bioremediation employing fertilizers to increase the concentrations of these nutrients needed for  
52 438 growth by hydrocarbon degrading microorganisms was used in the cleanup of shorelines  
53 439 impacted by the *Exxon Valdez* oil spill [65]. The use of fertilizer-enhanced bioremediation  
54 440 complemented the physical cleanup of oil and was applied to surface and sub-surface porous  
55 441 sediments (e.g., boulder/cobble/gravel shorelines). The *Exxon Valdez* spill was the first time a  
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2 442 full-scale, microbial treatment process was developed using bioremediation. In all, 48,400 kg of  
3 443 nitrogen and 5,200 kg of phosphorus were applied from 1989–1991, involving 2,237 separate  
4 444 shoreline applications of fertilizer [66]. Monitoring showed a mean loss in the mass of residual  
5 445 oil of about 28% per year for surface oil and 12% per year for sub-surface oil.  
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10 447 The decision to employ bioremediation in the cleanup of shorelines in Prince William Sound that  
11 448 were oiled by the *Exxon Valdez* spill followed extensive laboratory and field tests. With extra  
12 449 nutrients and dissolved oxygen added to flasks, microbes degraded up to 90% of alkanes and  
13 450 about 36% of the initial total oil mass in 20–60 days. This represents a three-fold enhancement of  
14 451 the biodegradation rate compared to unfertilized controls [66, 67].  
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20 453 Field tests were conducted on test plots at oiled shorelines in Prince William Sound. The field  
21 454 tests examined three different types of fertilizers: (1) a water-soluble fertilizer, typical of what  
22 455 would be used in garden; (2) a solid, slow-release fertilizer that would gradually release nutrients  
23 456 (similar to that used on lawns): Customblen<sup>®</sup> 28-8-0, manufactured by Sierra Chemicals of  
24 457 California; and (3) an “oleophilic” liquid fertilizer, designed to adhere to oil: Inipol<sup>®</sup>,  
25 458 manufactured by Elf Aquitaine of France. These three fertilizers were chosen based on  
26 459 application strategies, logistical issues for large-scale application, commercial availability, and  
27 460 the ability to deliver nitrogen and phosphorus to surface and sub-surface microbial communities  
28 461 for sustained periods.  
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37 463 About two weeks after the oleophilic fertilizer was applied, there was a visible reduction in the  
38 464 amount of oil on rock surfaces [68, 69]. The treated areas even looked clean from the air, which  
39 465 was important for gaining public and political support; but it was not enough to meet scientific  
40 466 standards. Additional field testing confirmed that the rate of oil degradation under these  
41 467 conditions was critically dependent on the ratio of nitrogen to biodegradable oil [70].  
42 468 Biodegradation rates for polycyclic aromatic hydrocarbons (PAH) could increase by a factor of  
43 469 two, and for aliphatic hydrocarbons by a factor of five, with fertilizer.  
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50 471 In addition to evaluating the benefit of adding fertilizer to stimulate the indigenous  
51 472 microorganisms (the approach that was actually employed for bioremediation) consideration was  
52 473 given to adding products containing hydrocarbon-degrading microorganisms. Exxon received  
53 474 several proposals claiming specific commercial bioremediation agents, including cultures of  
54 475 microorganisms, would be effective for cleanup. None of the products, however, had an  
55 476 established scientific basis for application to the shorelines of Alaska. Laboratory tests were  
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2 477 conducted by the United States Environmental Protection Agency (EPA) on 10 technologies, and  
3 478 field tests were performed on two [71]. The tests failed to demonstrate that any of the products  
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5 479 were effective. Given the failure of microbial seed agents to increase rates of oil biodegradation  
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7 480 under real-world conditions, the EPA judged the use of such agents for treating oil spills as  
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9 481 dubious [72].

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11 483 Despite the very successful use of bioremediation on shorelines of Prince William Sound,  
12 484 Alaska, some oil from the *Exxon Valdez* spill remains sequestered in patches under boulder and  
13 485 cobble on a few shorelines. Venosa and co-authors [73] showed in laboratory experiments that if  
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15 486 sediments were displaced, so that the oil was no longer sequestered, rapid biodegradation of the  
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17 487 residual oil would occur. They concluded that oxygen is the main limiting factor. They also  
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19 488 postulated that if nitrate was added there could be anaerobic biodegradation of associated organic  
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21 489 matter so that the porosity of the sediments would increase and oxygenated water could reach the  
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23 490 oil. Boufadel and co-authors [74-76] have proposed injecting nutrients and oxygen to stimulate  
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25 491 biodegradation of the residual sub-surface oil. Atlas and Bragg [77] have contended that the  
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27 492 value of any such treatment will likely be very limited. The debate, thus, continues about  
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29 493 whether bioremediation can still be effective more than more than two decades after the spill.

30 494

31 495 Summarizing the major lessons learned from the *Exxon Valdez* spill [78]:

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35 497 (1) Bioremediation can be an effective technology for oil spill cleanup. In the case of the *Exxon*  
36 498 *Valdez* spill, it was possible to speed up the rates of natural biodegradation by adding fertilizers  
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38 499 to the surfaces of oiled shorelines. Accelerated rates of three to five times were achieved without  
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40 500 any toxicity to biota or any other adverse environmental impacts;

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43 502 (2) Efficacy and safety of bioremediation must be scientifically demonstrated in the laboratory  
44 503 and in the field before large-scale application to shorelines. Rigorous chemical analyses were  
45 504 needed to establish rates of biodegradation. Laboratory tests provided critical scientific  
46 505 information, but were considered inadequate for ensuring that bioremediation was applicable to  
47 506 the actual shorelines impacted by oil from the *Exxon Valdez* spill. Field testing was critical for  
48 507 establishing efficacy and safety;

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50 509 (3) Bioremediation and natural oil biodegradation have limitations and are not effective in all  
51 510 environments. Bioremediation was shown to be effective in highly porous shorelines where  
52 511 nutrients and oxygenated seawater could reach the surface and sub-surface oil residue. However,

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2 512 it will be no more effective than natural biodegradation if oil is sequestered from the significant  
3 513 water flow needed to transport nutrients and oxygen;

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6 515 (4) Bioremediation will not result in the complete removal of all of the oil;

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10 517 (5) Naturally-occurring, hydrocarbon-degrading bacteria are widespread and introducing new  
11 518 bacteria is not necessary. Non-native bacteria that work well in the laboratory might not  
12 519 necessarily be useful for real-world application to an oil spill, their effectiveness would have to  
13 520 be scientifically demonstrated in the field, and would need to overcome government and public  
14 521 concerns about the introduction of non-indigenous microorganisms;

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18 523 (6) Scaling-up is a critical factor that must be considered in a real-world application of  
19 524 bioremediation. Full-scale application of bioremediation required major logistical considerations  
20 525 and monitoring to ensure effectiveness. Practical logistical constraints generally dictated that  
21 526 fertilizers applied be slow-release or oleophilic;

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24 528 (7) The decision to use bioremediation should be based on a net environmental benefit analysis.  
25 529 If residual oil poses no ecological risk, it should be left to undergo natural biodegradation;

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28 531 (8) Bioremediation lessons learned from the *Exxon Valdez* spill are applicable to other marine  
29 532 shorelines. Site-specific differences, however, will require additional considerations.

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32 534 In contrast to the *Exxon Valdez* tanker surface spill, the more recent BP *Deepwater Horizon* spill  
33 535 was a leak from a well 1500 metres below the ocean surface that created both a deep-sea  
34 536 “plume” of oil and methane that moved in the deep water away from the wellhead and a surface  
35 537 water oil slick, more than 80 km from the nearest shore. Some oil did wash ashore,  
36 538 contaminating marshes and sandy beaches.

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39 540 The chemical dispersant Corexit was added at the wellhead directly to the leaking oil as well as  
40 541 to surface slicks. One might consider the addition of dispersant in deep water as a form of  
41 542 bioremediation since it increased the surface area available for microbial attack. Hazen and co-  
42 543 authors [30] reported that there was rapid biodegradation of saturated hydrocarbons in the finely  
43 544 dispersed oil within the deep water even though temperatures were about 5°C. They reported that  
44 545 the psychrophilic bacterium *Oceanospirillales* was primarily responsible for hydrocarbon  
45 546 biodegradation. Redmond and Valentine [79] also reported that additional naturally occurring

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2 547 microbial populations responded to the presence of oil and were capable of rapid biodegradation  
3 548 of aromatic as well as aliphatic hydrocarbons. Valentine and co-authors [80] used circulation  
4 549 models to help explain the rapid biodegradation of alkanes, concluding that the oil droplets  
5 550 initially circulated around the wellhead where they were inoculated by adapted hydrocarbon  
6 551 degrading bacteria before advection to the Southwest by the prevailing currents. Oil that reached  
7 552 the marshes also was rapidly biodegraded [81].  
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12 554 In conclusion, when oil is highly dispersed in the water column and where microbial populations  
13 555 are well adapted to hydrocarbon exposure, such as in Gulf of Mexico waters, biodegradation of  
14 556 oil proceeds very rapidly. Bioremediation through fertilizer addition can be an effective means of  
15 557 speeding up rates of oil biodegradation in some situations, as evidenced by the *Exxon Valdez*  
16 558 spill, which remains the only case where large scale bioremediation has been used in the cleanup  
17 559 efforts. However, 100% removal of oil by biodegradation should not be expected — patches of  
18 560 highly weathered oil are likely to remain in some environments. Decisions whether or not to rely  
19 561 upon microbial oil biodegradation, including whether to apply bioremediation, should be driven  
20 562 by risk, and not just by the presence of detectable hydrocarbons. Risk-based corrective action  
21 563 (RBCA) has become an accepted approach to remediating contaminated sites [82]. In this  
22 564 approach the risks to human health and the environment are evaluated and corrective measures to  
23 565 reduce risk to an acceptable level are taken [83]. If the level of hydrocarbons detected poses no  
24 566 risk, then a remedial strategy is not indicated.  
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### 28 568 **Response strategies for terrestrial oil spills**

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30 570 In total, more oil spills occur on land than on water due to thousands of kilometers of pipelines  
31 571 crossing producing/consuming countries and intensive transfers between pipelines and storage  
32 572 facilities, and rail and road tankers operating daily throughout the world. Most of these spills  
33 573 remain unreported to the public as they do not generate dramatic visual images that are  
34 574 associated with marine tanker or platform accidents [7]. As a consequence of less public concern  
35 575 for terrestrial spills, less emphasis on research and planning has been made compared to marine  
36 576 or coastal spillages. For example, clean-up endpoint evaluation criteria, sensitivity analysis and  
37 577 net environmental benefit concepts are still under-developed for terrestrial oil spills.  
38 578 Nevertheless, recent tendencies to estimate the economical value of healthy soil [84] and better  
39 579 understanding its vital importance for the survival of our planet [85] would increase public  
40 580 concern for soil and groundwater contamination.  
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2 582 *Prevention of oil spillage on land*

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5 584 E.H. Owens [7] summarized potential advantages and disadvantages of a response to terrestrial  
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7 585 and marine oil spills (Table 3). Terrestrial spills generally have a greater risk of directly  
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9 586 impacting human lives and resources associated with social or economic activities. Therefore,  
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11 587 most response strategies focus on prevention and, in case of accident, containment and control to  
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13 588 minimize the spread of spilled material. Oil spill prevention measures for the Trans-Alaska  
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15 589 Pipeline System were described [86], including route selection, design, construction, personnel  
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17 590 training, operation and maintenance. Hughes and Stallwood [87] stated that, especially for fragile  
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19 591 cold ecosystems, it is economically and environmentally preferable to prevent oil spills rather  
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21 592 than undertake costly land remediation.

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23 594 *Prevention of oil penetration into groundwater/surface waters*

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25 596 An important response strategy for terrestrial spills is to prevent the spilled material reaching  
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27 597 groundwater and surface waters. Current containment and protection methods are summarized in  
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29 598 Table 4. Selecting the appropriate technique depends on amount and type of oil spilled, surface  
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31 599 properties, and available response time. One operational objective could be to contain the spilled  
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33 600 material to make recovery easier, for example, by damming to allow the use of skimmers [7].

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35 602 *Advanced clean-up methodologies and technologies*

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38 604 Even where appropriate spill response technologies have been deployed there will frequently be  
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40 605 a requirement to treat significant quantities of contaminated soil and groundwater and a variety  
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42 606 of physical, chemical and biological approaches may be applied singly or as a treatment train.  
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44 607 Human health and/or environmental risk based criteria are widely applied in contaminated land  
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46 608 remediation [88] to determine target treatment levels.

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49 610 Morais and Delerue-Matos [89] critically reviewed the challenges concerning the life cycle  
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51 611 assessment (LCA) application to land remediation services. They concluded that, in site  
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53 612 remediation decision-making, LCA can help in choosing the best available technology to reduce  
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55 613 the environmental burden of the remediation service or to improve the environmental  
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57 614 performance of a given technology. However, this is a new approach with little legislative  
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59 615 authority, and its application requires time, skill, and adds to the cost of a project. Also the  
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616 616 standardisation and certification of remedial techniques has been discussed as a means of

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2 617 ensuring the quality of the ‘product’, cleaned soil [90]. Also, some initial work on eco-efficiency  
3 618 of remedial technologies has been done (Table 5) [91].  
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6 620 The most frequently used established technologies in the US are incineration, thermal  
7 621 desorption, solidification/stabilization and soil vapour extraction (SVE), and, for groundwater,  
8 622 pump-and-treat technologies [92]. Interestingly, SVE and thermal desorption were until recently  
9 623 classed as innovative technologies, but they have crossed the barrier to implementation and are  
10 624 now established.  
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### 14 626 *Thermal treatment*

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16 628 The selection of the most appropriate thermal treatment technology will consider the nature of  
17 629 oil, soil type and heterogeneity and perhaps most importantly the scale of the area to be treated.  
18 630 Mobile thermal technologies exist and depending on the availability and proximity of fixed  
19 631 treatment units, it may be more cost-effective to take materials away from the spill location for  
20 632 treatment.  
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24 634 Incineration is the high-temperature thermal oxidation of contaminants to destruction.  
25 635 Incinerators come as a variety of technologies – rotary kiln, fluidised bed, infra-red [93]. A  
26 636 typical incinerator system consists of waste storage, preparation and feeding; combustion  
27 637 chamber(s); air pollution control; residue and ash handling; process monitoring. Rotary kilns are  
28 638 the most common incinerators for waste materials [94]. The rotary kiln is a cylindrical,  
29 639 refractory-lined reactor set at a slight angle (rake). As the kiln rotates, the waste moves through  
30 640 the reactor and is mixed by tumbling [95]. Incineration offers a very attractive advantage in that  
31 641 removal efficiencies of beyond 99 % have been reported. It can work on a very large range of  
32 642 soil types, and results in detoxification.  
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35 643

36 644 Most common incinerators used for contaminated soil are rotary kiln and fixed hearth, and the  
37 645 fluidised bed. Rotary kiln and fixed hearth are twin chamber processes. The primary chamber  
38 646 volatilises the organic components of the soil, and some of them oxidise to form carbon dioxide  
39 647 and water vapour at 650-1250°C. In the second chamber, high temperature oxidation (about  
40 648 1100-1400°C) is used to completely convert the organics to carbon dioxide and water.  
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2 650 Fluidised bed incinerators, by contrast are single chamber systems containing fluidising sand and  
3 651 a headspace above the bed. Fluidisation with pressurised air creates high turbulence and  
4 652 enhances volatilisation and combustion of the organics in contaminated soil.  
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8 654 Most of the reported limitations of soil incineration are operational problems. For example, there  
9 655 are specific feed size and materials handling requirements that can impact on applicability or  
10 656 cost. Volatile metals can exit the incinerator with the flue gases, entailing additional gas  
11 657 treatment facilities. Sodium and potassium form ashes, which are aggressive to the brick lining.  
12 658 Above all, incineration is a costly, high-energy operation with poor public perception due to *de*  
13 659 *novo* synthesis of dioxins and furans. It also destroys the soil, so does not score highly as a  
14 660 sustainable technology.  
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18 662 Low temperature thermal desorption (LTTD) involves two processes: transfer of contaminants  
19 663 from the soil into the vapour phase (volatilisation) (about 120-600 °C); and higher temperature  
20 664 off-gas treatment (up to 1400 °C). It can be used for small-scale projects as it is very flexible in  
21 665 operation e.g. variable temperature, use of catalysts. It has a distinct advantage over incineration  
22 666 in that the soil is not destroyed. It may be more or less sterilised but there is a market for sterile  
23 667 topsoil. LTTD can remove petroleum hydrocarbons from all soil types.  
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27 669 The use of LTTD has advanced to the point where many US states have approved/permitted  
28 670 multiple LTTD units for petroleum-contaminated soil. The recent trend for LTTD is towards  
29 671 larger fixed facilities as opposed to mobile facilities. This trend is likely due to economies of  
30 672 scale, public acceptance issues, and site size restriction [96].  
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34 674 Major operational problem encountered in thermal desorption treatment of contaminated soil  
35 675 involves particulates. All LTTD systems require treatment of the off-gas to remove particulates  
36 676 and organic contaminants. Dust and soil organic matter affect the efficiency of capture and  
37 677 treatment of off-gas. Volatile metals such as mercury may also cause operational problems.  
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41 679 The energy efficiency and therefore economic performance of thermal desorption especially in  
42 680 wet soils may be improved by pre-treatment using microwave heating to remove moisture and a  
43 681 proportion of petroleum contamination [97]. Microwave energy has also been reported for rapid  
44 682 recovery of crude oil from soil. It was recently reported [98] that microwave heating enhanced  
45 683 by carbon fiber added as a microwave absorber was able to recover 94% of crude oil  
46 684 contaminant.  
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3 686 *Stabilization/Solidification*

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7 688 Treatment agents or ‘binders’ can be used to prevent leaching of contamination to achieve  
8 689 stabilization or immobilize contamination by forming a solid mass, i.e. solidification. Typical  
9 690 binders include lime, cement and more recently fly ash [99]. Alternatives have been tested e.g.  
10 691 polyacrylamide but this was not found to be successful [100]. The technology may be applied *in-*  
11 692 *situ* by injecting binders into the contaminated zone or *ex-situ*. Physical treatment by  
12 693 solidification/stabilization may be particularly attractive in certain locations e.g. for spills where  
13 694 treated material can be reused on-site or in construction applications [101].

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16 696 Significant reductions in total concentrations and leaching of petroleum hydrocarbons have been  
17 697 reported with the simultaneous improvement in soil strength due to binder addition [102]. This  
18 698 may be explained by a combination of volatilization and encapsulation within the treated matrix  
19 699 that reduces extractability of petroleum hydrocarbons.

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22 701 *Soil vapour extraction*

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25 703 A soil vapour extraction (SVE) approach is more effective for lighter oil fractions, particularly in  
26 704 warmer climates. It can be applied to volatile compounds with a Henry’s law constant greater  
27 705 than 0.01 or a vapour pressure greater than 0.5 mm [103]. Most crude oils have a low rate of  
28 706 evaporation and result in low recoveries.

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31 708 SVE removes volatile and semi-volatile contaminants from the unsaturated zone by applying a  
32 709 vacuum connected to a series of wells. Vacuum pumps or blowers induce a pressure gradient in  
33 710 the sub-surface, resulting in an airflow field about an extraction well [94]. These systems can be  
34 711 combined with groundwater pumping wells to remediate soil previously beneath the water table.

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37 713 Gas- and vapour-phase contaminants are removed via advective airflow entering the extraction  
38 714 wells. High vapour pressure contaminants are removed first, and the soil progressively becomes  
39 715 enriched in less volatile compounds. While SVE does not remove heavy oil fractions from soil, it  
40 716 encourages aerobic biodegradation. An important limitation is the inability to treat soils of low  
41 717 porosity or in the saturated zone.

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44 719 *Pump-and-treat technologies*

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4 721 This widely used technology refers to extraction and *ex-situ* treatment of contaminated  
5 722 groundwater. Once treated, this may be returned to recharge the aquifer or disposed/further  
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7 723 treated elsewhere. Where practicable, a key intervention at spill sites is to install skimmer pumps  
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9 724 in groundwater wells to remove as much the recoverable free product as possible to minimise the  
10 725 on-going source of contamination. Recovery of heavy refined hydrocarbon fractions and crude  
11 726 oil is problematic due to low water solubility. Surfactants may be used to enhance recovery and  
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13 727 reduce cost and time of remediation.  
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17 729 High costs and long time scales associated with pump-and-treat remediation favoured the use of  
18 730 natural attenuation processes in the sub-surface, especially biodegradation by naturally occurring  
19 731 microorganisms. However, Essaid and co-authors [104] highlighted findings from a survey of  
20 732 ten closed hydrocarbon contaminated sites in the US where the benzene concentrations were  
21 733 found to be greater after closure than during the period of monitored natural attenuation. Such  
22 734 uncertainties along with time and cost considerations have also favoured development of  
23 735 alternative approaches such as *in-situ* use of nano-scale zerovalent-iron or nano-sized oxides  
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25 736 [105].  
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### 31 738 *Bioremediation*

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35 740 Bioremediation, based on biological processes for the clean-up of contaminated land and  
36 741 groundwater, may improve the soil quality and appears more sustainable than other remedial  
37 742 technologies (e.g. incineration or solvent treatment). Several reviews (e.g. [106, 107]) described  
38 743 principles and main advantages of bioremediation approaches for organic pollutants. While  
39 744 natural attenuation requires only monitoring, implementation of accelerated biopile- or  
40 745 bioreactor-based processes may be directed to exploiting microbial technology and bioprocess  
41 746 engineering to enhance contaminant degradation [108]. Bioremediation technologies (Fig. 4) are  
42 747 divided broadly between *ex-situ* and *in-situ* methods. *Ex-situ* technologies involve the  
43 748 construction of windrows or biopiles, either on site or at a remote location. *In-situ* technologies  
44 749 are much less obtrusive, involve significantly fewer earthworks, but require longer treatment  
45 750 times and suffer from a lack of control compared to *ex-situ* technologies [84].  
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53 752 Composting uses windrows or biopiles constructed on lined areas to encourage biological  
54 753 degradation of oil contaminants. Aeration, leachate and runoff control are built into the system  
55 754 design. Blowers are used either to draw or to push air through the soil. Air movement is used to  
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2 755 control temperature and oxygen concentration within the pile. Alternatively, solid-phase  
3 756 peroxide may be used as an oxygen source, thereby reducing the need for engineered air  
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5 757 movement. Bulking agents such as wood chips are used to aid the air flow. Microbial inocula can  
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7 758 be added, depending on whether or not an indigenous hydrocarbon-oxidizing population can be  
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9 759 stimulated [109]. The soil water content is monitored and adjusted with supplemental inorganic  
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11 760 or organic nutrients. However, nutrient amendment with elevated nitrogen concentration has  
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13 761 detrimental effects on hydrocarbon degrading fungal populations due to the ammonia gas  
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15 762 production by nitrification [110].

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17 764 Landfarming is a biological treatment technology in which oily wastes are applied to soil  
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19 765 surfaces, which is periodically tilled and watered to enhance biodegradation rates. While being  
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21 766 widely practiced in the oil industry, landfarming of refinery and wellhead oily sludges is not  
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23 767 considered environmentally acceptable in many cases because it is unacceptable to deliberately  
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25 768 contaminate large land areas and because of high volatile hydrocarbon emission causes odor  
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27 769 problems [108]; in some cases well managed landfarming operations are appropriate and  
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29 770 effective for treating crude oil contaminated soils.

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31 772 A potential problem in solid-phase soil treatment is the residual heavy oil fractions strongly  
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33 773 adsorbed to the soil matter and hardly degraded by soil microorganisms. The addition of  
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35 774 (bio)surfactants can increase the release and subsequent biodegradation rates [111].  
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37 775 Biosurfactants produced by hydrocarbon-oxidizing bacteria, less toxic and more biodegradable  
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39 776 compared to synthetic surfactants, are promising bioremediation agents [112-114].

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41 778 Performing bioremediation in a prefabricated bioreactor gives the ultimate in flexibility with the  
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43 779 greatest degree of process control. Particularly, bioreactor technologies allow precise control and  
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45 780 management of biodegradation parameters such as temperature, pH, oxygen, nutrient and water  
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47 781 contents, homogenous distribution of contaminated material and biomass in the reactor volume,  
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49 782 which leads to increased mass transfer and reaction rates [108]. However, bioreactor processes  
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51 783 are currently used for petrochemical and refinery wastes rather than crude oil-contaminated soil  
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53 784 due to high operational costs. A pilot-scale bioreactor was designed to treat crude oil-  
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55 785 contaminated soil in a slurry phase followed by the soil after treatment in landfarming plots  
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57 786 [115]. For contaminated soils and sediments a bioreactor-based treatment train may use: biofilms  
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59 787 or suspended microorganisms; native microbial populations from the material being treated;  
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61 788 selected laboratory cultures; specific genetically engineered microorganisms (GEMs). The latter

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2 789 can be used in contained bioreactor systems without risks associated with GEM introduction into  
3 790 natural ecosystems [116].  
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6 792 *In-situ* bioremediation comprises various techniques which minimize intrusion and, therefore  
7 793 operational costs. Most *in-situ* processes involve the stimulation of indigenous microbial  
8 794 populations (biostimulation) so that they become metabolically active and degrade the  
9 795 contaminant(s) of concern.  
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12 797 Problems encountered during *in-situ* stimulation of microbial populations include the plugging of  
13 798 wells and sub-surface formations by the biomass generated through microbial growth on  
14 799 hydrocarbons, difficulties in supplying sufficient oxygen to the sub-surface, and the inability to  
15 800 move nutrients and electron acceptors to all regions of heterogeneous sub-surface environments.  
16 801 Also, it is rarely possible to remove all free product, so reservoirs of slowly released  
17 802 contamination may be present for many years.  
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20 804 Almost certainly the availability of molecular oxygen is the greatest problem facing *in-situ*  
21 805 bioremediation for oil hydrocarbons that are biodegraded aerobically. This problem is especially  
22 806 profound in waterlogged soils, as circulation of air is hindered. For *in-situ* bioremediation of  
23 807 surface soil, oxygen availability is best assured by providing adequate drainage. Air-filled pores  
24 808 in soil facilitate diffusion of oxygen to hydrocarbon-oxidizing microorganisms, while in  
25 809 waterlogged soil, oxygen diffusion is extremely slow and cannot satisfy the demand of  
26 810 biodegradation processes. Plugging and roto-tilling have been used to turn the soil and assure its  
27 811 maximal access to atmospheric oxygen. Adding dilute solutions of hydrogen peroxide in  
28 812 appropriate and stabilized formulations can also be used to supply oxygen for hydrocarbon  
29 813 biodegradation [117].  
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32 815 Air sparging is an *in-situ* technology which can be utilized either to remove volatile compounds  
33 816 from the sub-surface or to induce microbially mediated treatment in water-saturated soil [118].  
34 817 During air sparging, air is injected into the saturated zone, usually below the target clean-up  
35 818 zone. Volatile compounds dissolved in groundwater and sorbed on soil particles will partition  
36 819 into the air phase and be transported to the vadose zone. The volatilized compounds can then be  
37 820 collected from the vadose zone by a soil vapour extraction system, or degraded by indigenous  
38 821 microbes.  
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2 823 Bioventing is becoming an attractive option for promoting *in-situ* biodegradation of readily  
3 824 biodegradable pollutants like petroleum hydrocarbons [119]. Bioventing is a process which  
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5 825 employs enhanced oxygenation in the vadose zone to accelerate contaminant biodegradation.  
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7 826 This technology is also highly effective when paired with bioremediation in the saturated zone  
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9 827 (biosparging). When properly implemented, bioventing often results in faster, more cost-  
10 828 effective remediation. Details of bioremediation technologies and their design can be found in  
11 829 [120].  
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15 831 A plethora of genome-wide (-omics) technologies, biosensors, and community profiling  
16 832 techniques, so-called 'ecogenomics', are available to improve bioremediation in the field [84].  
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18 833 Ecogenomics approaches could be used to characterize contaminated sites and monitor the  
19 834 bioremediation process. Metagenomics or metatranscriptomics can identify microorganisms and  
20 835 catabolic genes present in contaminated soil and, when amended with software tools, can predict  
21 836 the final levels of pollutants after bioremediation treatments. There is an urgent need to equip  
22 837 bioremediation practitioners with a suite of -omics techniques to demonstrate the genuine  
23 838 scientific basis that underpins the process, and to improve its predictability [121].  
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#### 30 840 **Concluding remarks**

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33 842 Since oil exploration is being driven into deeper waters and more remote, fragile places like the  
34 843 Arctic, then the risks of future accidents become much higher, so safety and accident prevention  
35 844 have to be strategic priorities for the oil industry. Greater international cooperation in  
36 845 contingency planning and spill response would probably lead to higher safety standards and  
37 846 fewer accidents. Among clean-up technologies available for marine and terrestrial oil spills,  
38 847 bioremediation methods appear more sustainable and cost-effective and their successful  
39 848 penetration into the remedial technologies market depends greatly on harmonization of  
40 849 environment legislation and the application of modern laboratory techniques, e.g. ecogenomics  
41 850 to remove field-scale uncertainties. Nevertheless, prevention is far less expensive than cure, and  
42 851 oil spill prevention should continue to be the focus for the industry.  
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#### 51 853 **Acknowledgements**

52 854 This work was partially funded by the Perm Ministry of Education grant for International  
53 855 Research Groups and the Russian Science Foundation grant 14-14-00643.  
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1182 Table 1. Comparison between marine and terrestrial oil spills [7]

| Marine   | Terrestrial   |
|--|---|
| <i>Oil behavior</i>  |   |
| Oil remains in motion: sometime difficult to locate.   | Generally slow moving or static.  |
| Moved by winds and/or currents.  | Collects in depressions or water courses.   |
| Degree of unpredictability and uncertainty.  | Easy to define location and amount of surface oil.  |
| Generally spreads to form a very thin surface layer.   | Only light oils spread to form a thin layer; often considerable pooling of oil.   |
| Weathering and emulsification are rapid.   | Weathering slows considerably after ~24 h.  |
| <i>Resources at risk</i>   |   |
| Some are mobile – fish, birds, boats.  | Some mobile resources – birds; often many static resources – buildings, vegetation, crops.  |
| Few resources at risk on the actual water surface.   | Except in remote areas, usually many more resources at risk.  |
| Vulnerability is uncertain.  | Risks easy to identify.   |
| <i>Response operations</i>   |   |
| Water based.   | Land based.   |
| Weather dependent – fog, winds, waves, currents, etc.  | Usually not weather dependent.  |
| Predominantly mechanical response (booms and skimmers) with potential for burning or dispersant. | Predominantly manual response in most cases. Usually remove a higher percentage of the oil as weathering slowly and cleanup standards are stricter. |
| Often requires considerable support.   |   |

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1186 Table 2. Top ten blowout incidents world-wide

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| Well                       | Location                                | Date      | Tons                 |
|----------------------------|---|-----------|----------------------|
| Deepwater Horizon          | Macondo Prospect, Gulf of Mexico,<br>US | Apr. 2010 | 686,000 <sup>1</sup> |
| Ixtoc 1                    | Bahia de Campeche, Mexico               | Jun. 1979 | 471,430              |
| Pemex Abkatun 91           | Bahia de Campeche, Mexico               | Oct. 1986 | 35,286               |
| Phillips Ekofisk Bravo     | North Sea, Norway                       | Apr. 1977 | 28,912               |
| Nigerian National Funiwa 5 | Forcados, Nigeria                       | Jan. 1980 | 28,571               |
| Aramco Hasbah 6            | Gulf of Arabia, KSA                     | Oct. 1980 | 15,000               |
| Iran Marine International  | Off Laban Island, Iran                  | Dec. 1971 | 14,286               |
| Union Alpha Well 21        | Santa Barbara, CA, US                   | Jan. 1969 | 14,286               |
| Chevron Main Pass 41-C     | Gulf of Mexico, Louisiana, US           | Mar. 1970 | 9,286                |
| Pemex Yum 2/Zapoteka       | Bahia de Campeche, Mexico               | Oct. 1987 | 8,378                |

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1189 <sup>1</sup> Based on 4.9 million barrels (from [122]). All other data from [123].

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2 1194 Table 3. Potential advantages and disadvantages of spills on land compared to those on water  
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4 1195 (generated from [7])  
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| <b>Advantages</b>  | <b>Disadvantages</b>  |
|--|---|
| Usually the impacted area is relatively small.                                     | Slower weathering and natural attenuation.                          |
| Greater potential for predicting the movement and effects of a spill.              | Greater potential for impacting human-use activities and resources. |
| Greater operational opportunities and flexibility, and greater recovery potential. | Potential for more strict cleanup standards and endpoints.          |

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Table 4. Containment and control techniques used for terrestrial oil spills

| Technique                   | Description  | Limitations   | Potential environmental effects                                |
|-----------------------------|--|---|--|
| Containment/diversion berms | Low barriers constructed with locally available materials (e.g., soil, gravel, sandbags, etc.) are used to contain or direct surface oil flow  | Limited accessibility<br>Steep terrain<br>Implementation time<br>Highly permeable soils and low-viscosity oils    | Environmental damage inflicted by excavation of berm materials |
| Trenches                    | Dug by machinery to contain and collect oil for recovery or to intercept surface/subsurface oil flow   | Limited accessibility<br>Implementation time<br>Highly permeable soils and low-viscosity oils<br>High water table | Environmental damage inflicted by trench excavation            |
| Sorbent barriers            | Low elevation sorbent barriers are used on relatively flat or low-slope terrain to contain or immobilize minor oil flows and recover oil; or to limit penetration into permeable soils | Implementation time<br>Steep slopes   | Winds may blow sorbents into the surrounding environment       |
| Culvert/drain blocking      | Sandbags, boards, mats, earthen or other materials are used to block culverts or to prevent oil spilled on roadways and paved areas  | Limited accessibility<br>Implementation time<br>Storage area behind culvert<br>Flowing water<br>Culvert size      |  |
| Slurry walls                | A vertically excavated trench is filled with slurry to contain or divert contaminated groundwater, or to provide a barrier for the groundwater treatment system                        | Wall may degrade over time<br>Specific contaminants may degrade wall components                                   | Environmental damage inflicted by trench excavation            |
| Viscous liquid barriers     | When injected in the subsurface, viscous liquids form inert impermeable barriers that contain or isolate contaminants  |   |  |

Table 5. Eco-efficiency of some selected contaminated land remediation technologies (modified from [91]).

| <b>Remediation method</b>     | <b>Positive factors</b>  | <b>Negative factors</b>  |
|-------------------------------|--|--|
| Reactive barrier              | Generally no need for removal of the barrier   | Long-term operating costs, suitable only for some contaminants   |
| Soil stabilisation, isolation | No need for soil removal; quick; can be economical                                   | No removal of contaminants from environment; can be energy-intensive                                     |
| Soil vapour extraction (SVE)  | Generally cost-effective; low uncertainties in risk reduction                        | Suitable only for volatile contaminants; exhaust air needs to be treated                                 |
| Incineration (mobile)         | Effective contaminant removal  | Flue gas treatment needed; energy-intensive; often needs fuel  |
| Composting                    | Low cost; treated soil may be used for landscaping; no emissions requiring treatment | Suitable only for some organic contaminants; can be long duration; depends on contaminant concentrations |
| Landfill                      | Effective control of risks; soil can be used in daily cover                          | Not suitable for re-use; becoming more expensive; not efficient use of landfill sites                    |

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2 List of figures  
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4 Fig. 1. Oil weathering impact on the effectiveness of spill response technologies [19].  
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6  
7 Fig. 2. Windows-of-opportunity oil spill response management decision-making system [28].  
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10 Fig. 3. Biodegradation pathways for aromatic compounds and *n*-alkanes [124].  
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14 Fig. 4. Bioremediation systems: (a) *ex-situ* biopile construction; (b) *in-situ* biosparging; (c) *ex-*  
15 *situ* biopile; (d) *in-situ* bioventing.  
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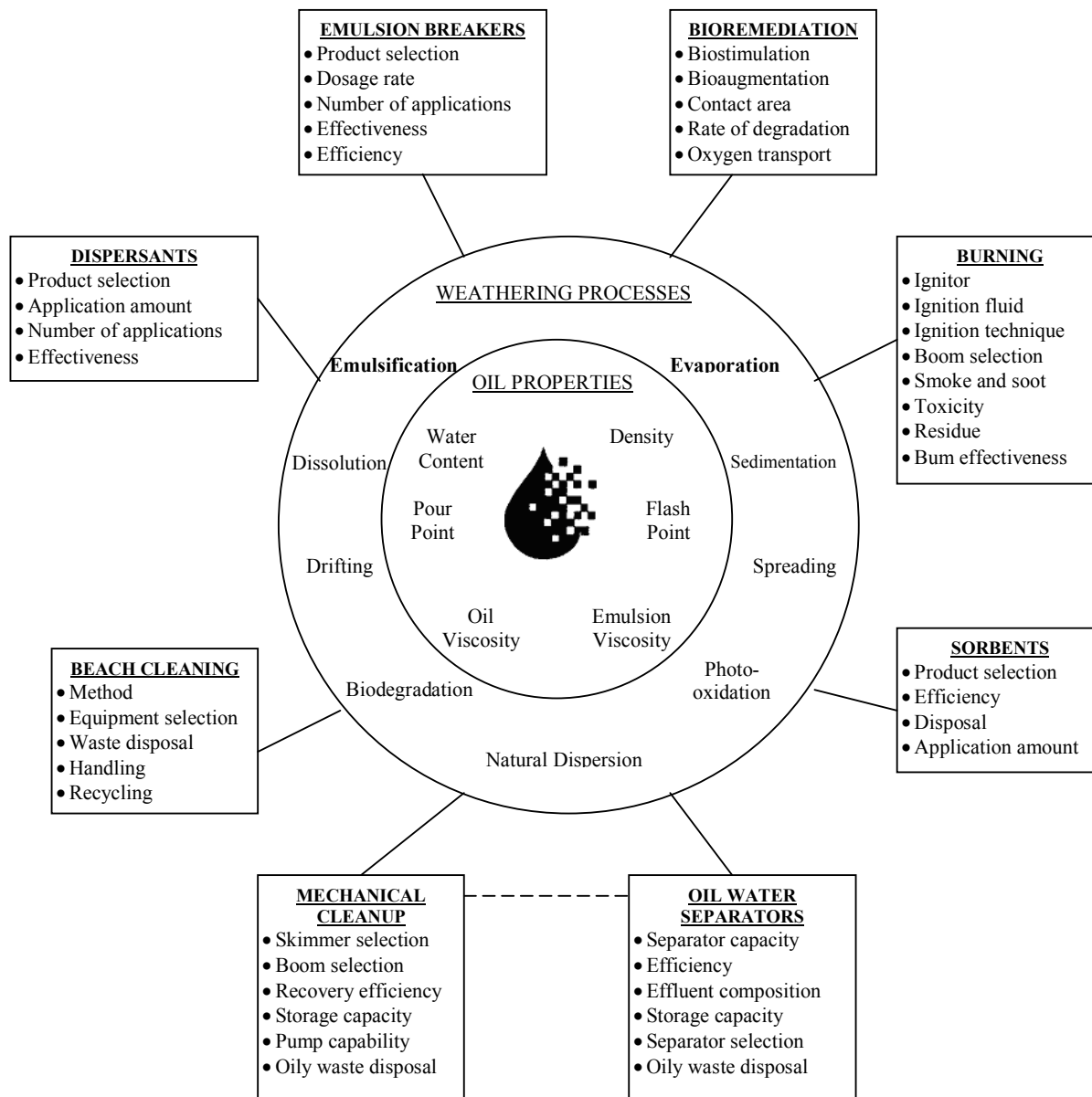


Figure 1

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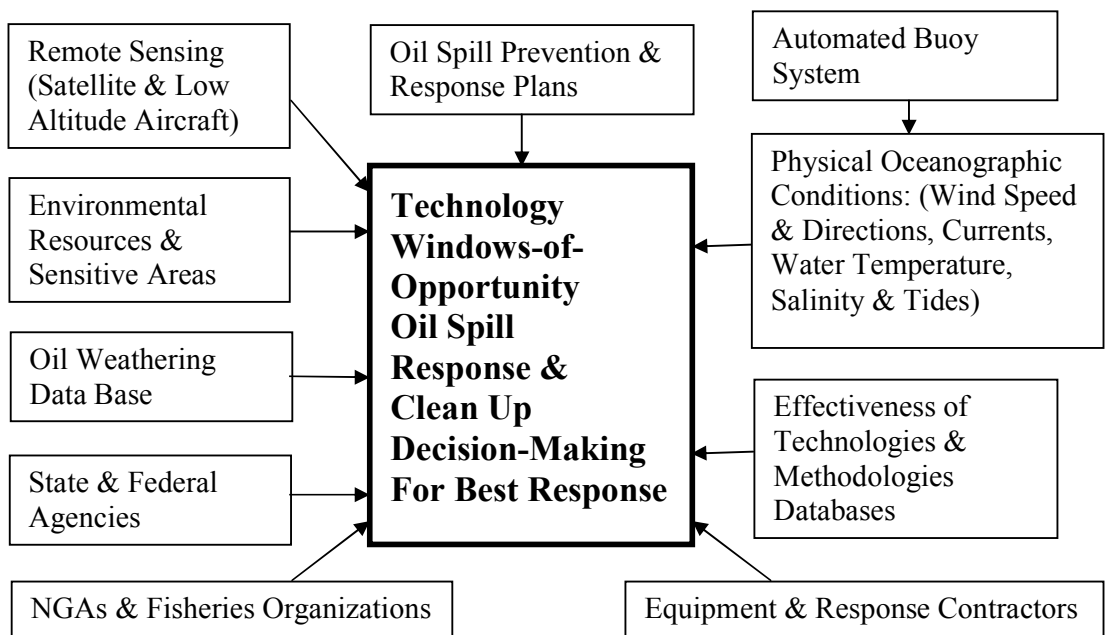


Figure 2

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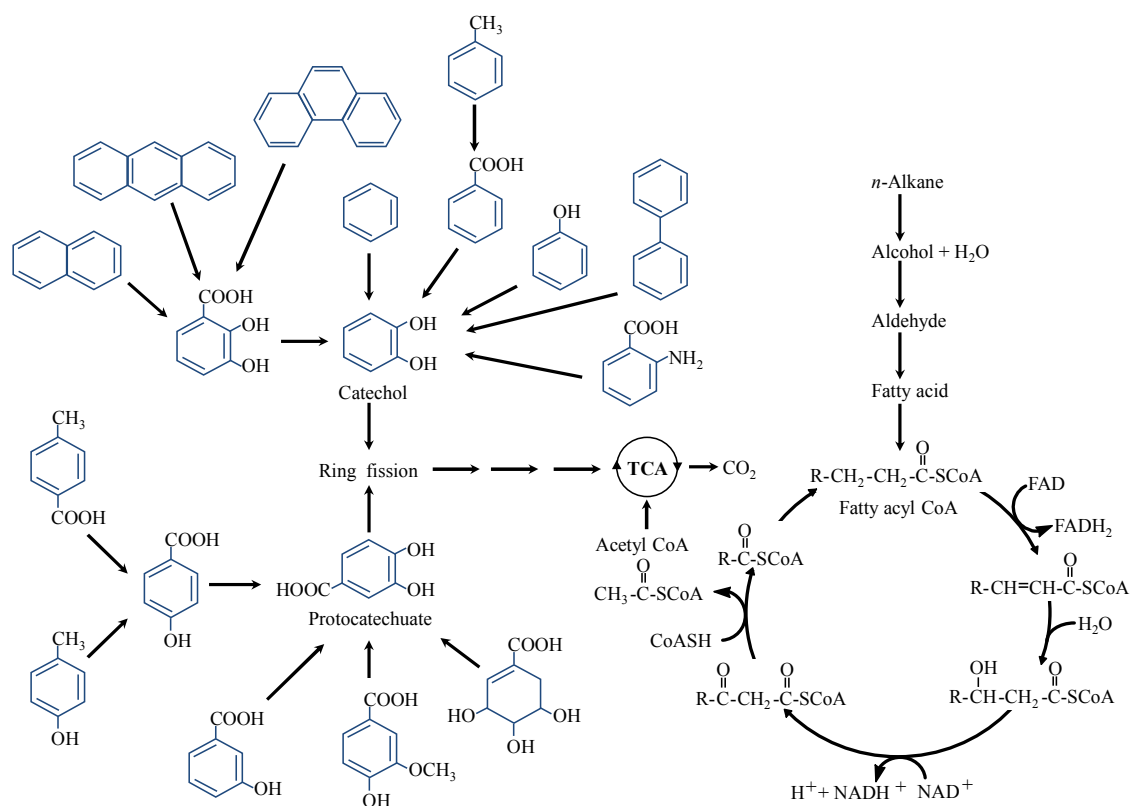


Figure 3

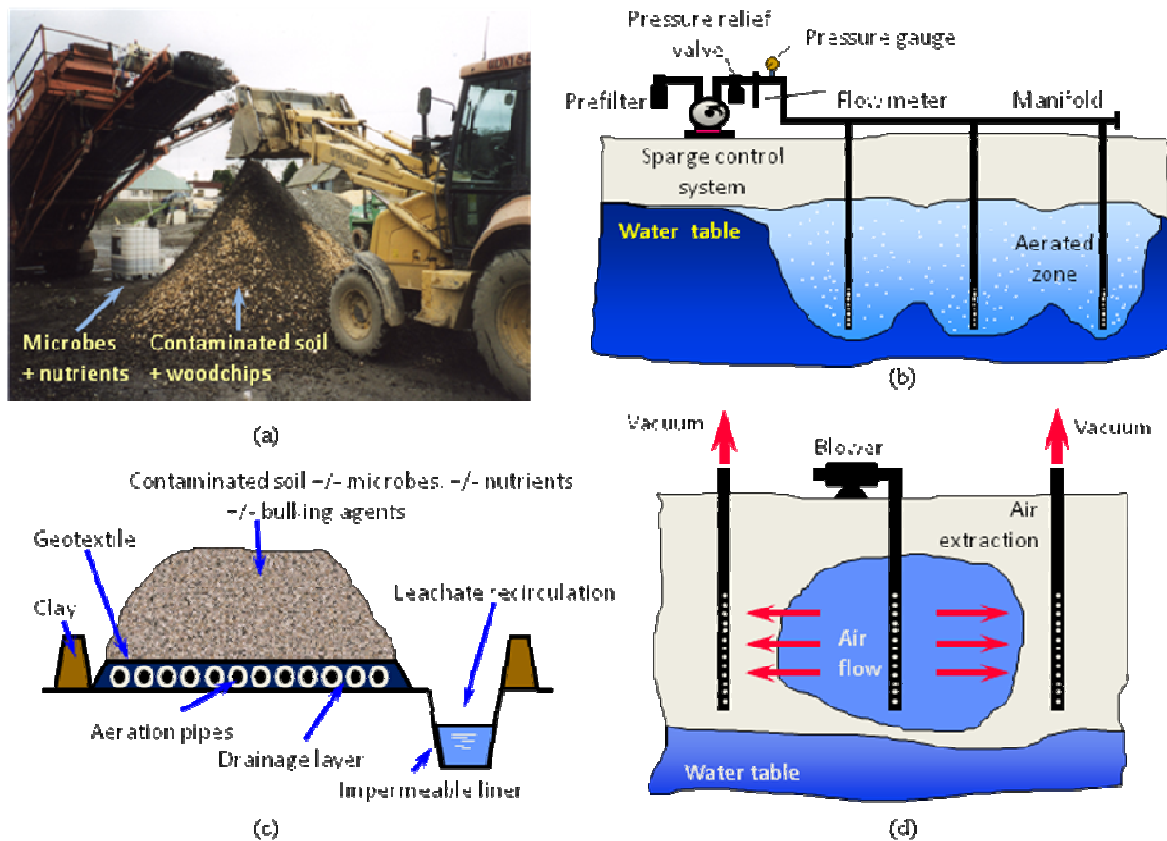


Figure 4

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